

Danah Al Safat Foodstuff Co.

14-May-17

Kuwait Stock Exchange Q1-2017 Financial Results Announcement

Profitability	Q1-2016	Q1-2017	Variance
Net Profit / (Loss) (KWD)	2,005,381	(270,703)	NM
Earnings Per Share (fils)	7.09	(0.96)	NM
Total Operating Revenue (KWD)	8,211,455	7,299,807	(11.1%)
Gross Profit / (Loss) (KWD)	2,022,849	1,703,265	(15.8%)
Return on Average Equity (ROAE)	5.76%	NM	
Return on Average Assets (ROAA)	4.06%	NM	

Balance Sheet Summary (KWD)	31-Mar-16	31-Mar-17	Variance
Assets:			
Current Assets	17,150,366	14,245,769	(16.9%)
Non-current Assets	36,212,189	39,293,191	8.5%
Total Assets	53,362,555	53,538,960	0.3%

Shareholders' Equity*	37,088,582	34,477,751	(7.0%)
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Liabilities:

Current Liabilities	9,962,169	11,272,751	13.2%
Non-current Liabilities	6,165,187	7,661,261	24.3%
Total Liabilities	16,127,356	18,934,012	17.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	394,441	P/E (x)	NM
Value (KWD '000)	37,101	P/BV (x)	0.67
Closing Price (KWD)	0.080	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.122	YTD Share Turnover	136.60%
Current Market Capitalization (KWD Million)	23.1	Beta	1.14

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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