

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	5,974,755	5,035,221	(15.7%)
Earnings Per Share (fils)	20.84	17.56	(15.7%)
Total Operating Revenue (KWD)	77,121,242	81,914,453	6.2%
Gross Profit / (Loss) (KWD)	12,856,071	12,727,054	(1.0%)
Return on Average Equity (ROAE)	9.02%	7.38%	
Return on Average Assets (ROAA)	2.68%	2.00%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	66,246,555	89,985,035	35.8%
Non-current Assets	284,156,196	303,274,539	6.7%
Total Assets	350,402,751	393,259,574	12.2%
Shareholders' Equity*	98,624,932	103,049,468	4.5%
Liabilities:			
Current Liabilities	56,315,821	81,380,703	44.5%
Non-current Liabilities	188,506,719	201,529,941	6.9%
Total Liabilities	244,822,540	282,910,644	15.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	3,069	P/E (x)	10.22
Value (KWD '000)	884	P/BV (x)	0.78
Closing Price (KWD)	0.280	Dividend Yield	5.08%
Book Value Per Share (KWD)	0.359	YTD Share Turnover	1.07%
Current Market Capitalization (KWD Million)	80.6	Beta	0.72

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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