

Kuwait Stock Exchange FY-2015 Financial Results Announcement

Profitability	FY-2014	FY-2015	Variance
Net Profit / (Loss) (KWD)	(20,123,267)	(713,419)	96.5%
Earnings Per Share (fils)	(33.42)	(1.18)	96.5%
Total Operating Revenue (KWD)	5,456,990	7,013,977	28.5%
Gross Profit / (Loss) (KWD)	(378,591)	(750,020)	(98.1%)
Cash Dividends Per Share (fils)	0.0	0.0	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Dec-14	31-Dec-15	Variance
Assets:			
Current Assets	11,966,212	18,770,525	56.9%
Non-current Assets	22,636,844	15,118,010	(33.2%)
Total Assets	34,603,056	33,888,535	(2.1%)

Shareholders' Equity*	20,999,809	20,094,318	(4.3%)
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Liabilities:

Current Liabilities	5,234,914	5,588,935	6.8%
Non-current Liabilities	586,270	664,105	13.3%
Total Liabilities	5,821,184	6,253,040	7.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	361,810.83	P/E (x)	NM
Value (KWD '000)	3,929.45	P/BV (x)	0.38
Closing Price (KWD)	0.013	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.033	YTD Share Turnover	60.00%
Current Market Capitalization (KWD Million)	7.5	Beta	1.29

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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