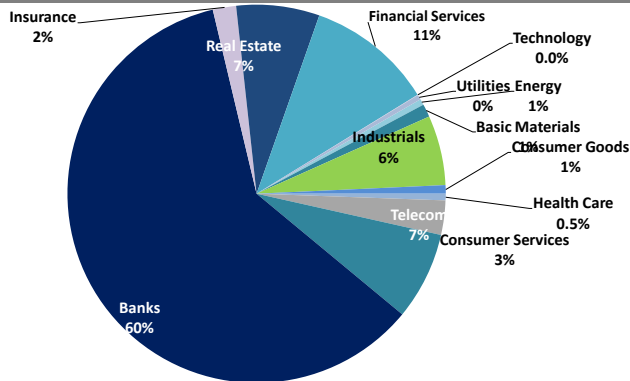


Boursa Kuwait Daily Report

October 2, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,159.7	18.8	11.1%
2- National Bank of Kuwait	7,219.0	12.5	14.7%
3- Boubyan Bank	2,377.6	26.8	10.2%
4- Zain	2,025.1	12.0	14.6%
5- Mabanee Co.	1,171.9	17.8	10.4%
6- Gulf Bank	1,133.1	17.8	7.9%
7- Commercial Bank of Kuwait	959.2	9.2	15.7%
8- Ahli Bank of Kuwait	678.1	13.5	8.3%
9- Burgan Bank	662.3	14.2	5.5%
10- Agility (PWC Logistics)	553.9	7.0	9.0%
Total	27,940	15.21	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait National Cinema Co.	1.286	0.076	6.3%
Arabi Holding Group Co.	0.381	0.016	4.4%
Arkan Al-Kuwait Real Estate Co.	0.111	0.004	3.7%
Privatization Holding Co.	0.044	0.001	3.6%
Bayan Investment Co.	0.063	0.002	2.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.098	(0.018)	(15.3%)
UniCap Investment and Finance	0.250	(0.027)	(9.7%)
Tamdeen Investment Co.	0.858	(0.092)	(9.7%)
MENA Real Estate Co.	0.187	(0.015)	(7.4%)
Al Masaken Intl. Real Estate Dev. Co.	0.036	(0.003)	(6.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.098	(15.3%)	61,616,147
Privatization Holding Co.	0.044	3.6%	24,496,971
Manazel Holding Co.	0.046	(5.5%)	22,362,331
Inovent	0.164	1.2%	22,006,351
ACICO Industries Co.	0.095	(4.3%)	19,234,043

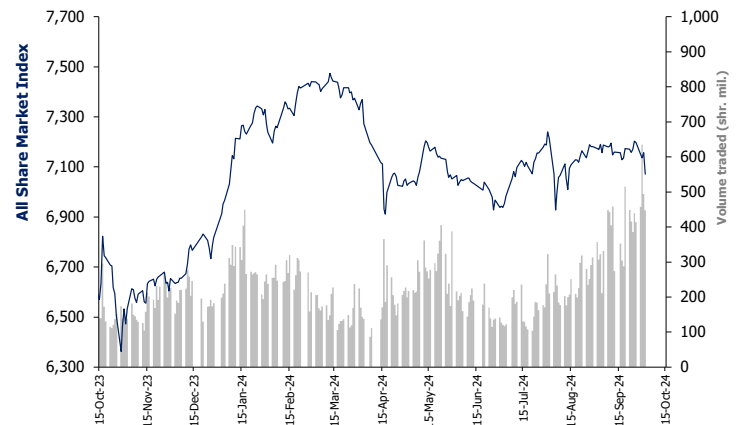
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▼	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,313.4	▼	(1.2%)	(0.9%)	2.0%
Energy	221.9	▼	(2.1%)	1.4%	15.9%
Basic Materials	451.3	▼	(1.1%)	(0.9%)	6.4%
Industrials	2,467.0	▼	(0.9%)	(0.6%)	(20.1%)
Consumer Staples	304.3	▼	(1.5%)	0.2%	52.7%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,219.4	▼	(0.9%)	(0.3%)	12.3%
Telecommunications	3,104.0	▼	(1.3%)	(1.1%)	(8.0%)
Banks	24,899.5	▼	(1.2%)	(1.1%)	1.7%
Insurance	827.3	▼	(0.5%)	(0.6%)	(9.5%)
Real Estate	2,927.4	▼	(0.8%)	0.3%	13.4%
Financial Services	4,481.7	▼	(1.6%)	(1.0%)	20.2%
Technology	19.9	=	0.0%	0.0%	150.3%
Utilities	163.9	▲	0.7%	0.7%	(13.9%)

Market Breadth		23		93		29
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,630.37	(94.3)	(1.2%)	(1.0%)		2.1%
Main 50 Index	6,146.45	(64.9)	(1.0%)	(0.1%)		12.0%
Main Market Index	6,246.43	(71.3)	(1.1%)	(0.5%)		12.2%
All Share Market Index	7,070.52	(86.2)	(1.2%)	(0.9%)		3.7%
Market Cap (KWD Mn)	41,313.36	(499.4)	(1.2%)	(0.9%)		2.0%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	447.3	(46.6)	(9.4%)	241.9	158.6
Value Traded (KWD Mn)	76.6	(1.07)	(1.4%)	56.0	41.6
No. of Trades	23,809	(379)	(1.6%)	14,853	9,614

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.711	(1.0%)	12,187,616
Kuwait Business Town Real Estate Co.	0.098	(15.3%)	6,831,243
Int'l Financial Advisors Co.	0.390	(3.9%)	4,889,194
National Bank of Kuwait	0.867	(1.6%)	4,650,892
Inovent	0.164	1.2%	3,543,780

Boursa Kuwait - Premier Market

Wednesday, October 2, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.867	(0.014)	(1.6%)	7,219	21.4%	17.5%	12.5	1.84	4.0%	1.21	14.7%	1.8%	843.96	757.55
▼	Gulf Bank	0.298	(0.005)	(1.7%)	1,133	3.4%	2.7%	17.8	1.41	4.0%	1.08	7.9%	11.4%	1,790.13	511.55
▼	Ahli Bank	0.272	(0.005)	(1.8%)	678	2.0%	1.6%	13.5	1.12	3.3%	0.64	8.3%	22.6%	371.69	103.39
▼	Kuwait International Bank	0.176	(0.004)	(2.2%)	300	0.9%	0.7%	11.9	0.89	2.6%	0.99	7.5%	20.9%	1,297.41	224.08
▼	Burgan Bank	0.183	(0.007)	(3.7%)	662	2.0%	1.6%	14.2	0.78	3.3%	1.06	5.5%	11.7%	466.50	89.42
▼	Kuwait Finance House	0.711	(0.007)	(1.0%)	11,160	33.0%	27.0%	18.8	2.09	2.8%	1.39	11.1%	4.8%	2,120.37	1,581.36
▼	Boubyan Bank	0.566	(0.005)	(0.9%)	2,378	7.0%	5.8%	26.8	2.74	1.4%	1.04	10.2%	0.0%	367.99	219.81
▼	Kuwait Investment Co.	0.152	(0.002)	(1.3%)	80	0.2%	0.2%	9.2	0.67	6.5%	0.93	7.2%	19.7%	665.73	120.05
▼	National Investments Co	0.226	(0.004)	(1.7%)	180	0.5%	0.4%	31.7	0.98	6.6%	1.32	3.1%	(5.4%)	560.69	148.12
▼	Kuwait Projects Co. (Holding)	0.096	(0.002)	(1.5%)	481	1.4%	1.2%	15.6	0.78	0.0%	0.77	5.0%	(8.4%)	1,519.79	175.25
▼	Arzan Financial Group for Financing & In	0.201	(0.007)	(3.4%)	174	0.5%	0.4%	24.4	1.18	1.0%	1.02	4.8%	3.1%	1,446.43	299.76
▼	Aayan Leasing and Investment	0.150	(0.002)	(1.3%)	100	0.3%	0.2%	8.3	1.01	5.0%	1.29	12.1%	(13.8%)	720.61	121.28
▼	Al Imtiaz Investment Group	0.047	(0.001)	(1.5%)	50	0.1%	0.1%	NM	0.35	0.0%	1.03	NM	(16.3%)	417.84	22.64
▼	Kuwait Real Estate Co.	0.238	(0.002)	(0.8%)	239	0.7%	0.6%	17.6	1.53	1.2%	0.97	8.7%	22.3%	1,326.57	305.46
▼	Salhia Real Estate Co.	0.429	(0.002)	(0.5%)	255	0.8%	0.6%	18.4	1.44	3.4%	0.36	7.9%	9.8%	169.16	74.40
=	Mabane Co.	0.840	0.000	0.0%	1,172	3.5%	2.8%	17.8	1.85	1.7%	1.04	10.4%	5.6%	258.23	211.14
▼	The Commercial Real Estate Co.	0.151	(0.002)	(1.3%)	284	0.8%	0.7%	15.7	0.97	2.5%	0.63	6.2%	53.9%	836.61	111.31
▼	National Industries Group (Holding)	0.220	(0.004)	(1.8%)	530	1.6%	1.3%	12.8	1.01	2.3%	1.41	8.0%	13.2%	836.17	189.32
▼	Gulf Cable and Electrical Industries	1.575	(0.005)	(0.3%)	328	1.0%	0.8%	17.0	1.30	4.1%	1.01	7.7%	20.2%	73.47	109.67
▼	Heavy Engineering Industries and Shipbu	0.774	(0.010)	(1.3%)	140	0.4%	0.3%	17.1	1.94	3.9%	0.69	11.3%	(5.6%)	68.18	58.28
▼	Boubyan Petrochemical Co.	0.633	(0.009)	(1.4%)	339	1.0%	0.8%	15.2	1.43	9.4%	0.73	9.4%	8.2%	184.36	115.40
▼	Agility Public Warehousing Co.	0.217	(0.003)	(1.4%)	554	1.6%	1.3%	7.0	0.63	8.8%	1.57	9.0%	(57.4%)	1,617.67	596.15
▼	Mobile Telecommunications Co.	0.468	(0.006)	(1.3%)	2,025	6.0%	4.9%	12.0	1.76	7.5%	1.25	14.6%	(7.7%)	649.44	312.96
▼	Human Soft Holding Co.	2.667	(0.027)	(1.0%)	359	1.1%	0.9%	8.6	3.52	13.1%	0.50	41.0%	(17.2%)	28.98	85.37
▼	ALAFCO Aviation Lease and Finance Co.	0.231	(0.004)	(1.7%)	220	0.7%	0.5%	14.3	0.94	0.0%	0.85	6.6%	28.3%	92.52	19.60
▼	Jazeera Airways Co.	0.980	(0.012)	(1.2%)	216	0.6%	0.5%	NM	7.73	2.9%	0.71	9.3%	(29.4%)	94.94	96.83
=	GFH Financial Group BSC	0.103	0.000	0.0%	360	1.1%	0.9%	10.7	1.21	4.4%	0.96	11.3%	35.0%	1,677.55	156.35
▼	Warba Bank	0.188	(0.001)	(0.5%)	411	1.2%	1.0%	21.9	1.28	1.5%	0.98	5.8%	7.1%	892.38	167.30
▼	Kuwait Telecommunication Co.	0.542	(0.008)	(1.5%)	541	1.6%	1.3%	16.2	2.40	6.5%	0.65	14.8%	(3.7%)	116.64	65.10
▼	Mezzan Holding Co.	0.905	(0.015)	(1.6%)	281	0.8%	0.7%	20.1	2.49	2.2%	0.47	12.3%	57.4%	87.66	63.66
▼	Integrated holding Co.	0.518	(0.006)	(1.1%)	131	0.4%	0.3%	26.3	2.16	3.9%	0.52	8.2%	1.6%	132.95	70.62
▼	Boursa Kuwait Securities Co.	2.039	(0.019)	(0.9%)	409	1.2%	1.0%	24.4	6.97	3.6%	0.89	28.5%	18.3%	35.56	72.20
▼	Ali Alghanim Sons Automotive Co.	1.055	(0.002)	(0.2%)	289	0.9%	0.7%	9.9	3.45	6.6%	0.48	35.0%	(0.1%)	100.01	110.21
=	Beyout Investment Group Holding Co.	0.410	0.000	0.0%	123	0.4%	0.3%	17.0	2.25	3.3%	NA	13.2%	NA	96.14	47.44
Subtotal- Premier Market Stocks		7,630.37	(94.30)	(1.2%)	33,799	100%	82%	15.9	1.42	3.91%		10.8%	2.1%	21,964.35	7,413.01
Rest of the Market					7,515		18%	10.4	0.84	2.34%		6.1%		22,781.05	2,944.36

Source: Kamco Invest Research

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.89	0.00%	1.01	0.040	0.001	8.0	0.043	0.028	31.8%	2,654,910	106,723	56.1%	NM
= Independent Petroleum Group	IPGK.KW	10.5	0.84	5.99%	0.26	0.480	0.000	86.8	0.525	0.410	14.3%	0	0	1.4%	8.0%
▼ National Petroleum Services Co.	NAPS.KW	8.4	2.00	6.79%	0.18	0.856	(0.033)	83.0	1.067	0.724	6.6%	1,010	845	1.8%	23.9%
▼ The Energy House Co.	ENER.KW	NM	1.95	0.00%	0.68	0.123	(0.008)	5.6	0.254	0.057	95.2%	3,494,382	441,864	377.4%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.0	0.50	0.00%	0.20	0.152	(0.005)	38.5	0.160	0.092	71.0%	2,470,025	377,408	117.0%	4.1%
Energy		10.5	0.89	6.39%				221.9			15.9%	8,620,327	926,840		8.3%
= Kuwait Foundry Co.	KFDC.KW	5.4	1.81	24.31%	0.49	0.510	0.000	33.2	0.750	0.404	23.5%	81,344	41,535	14.8%	33.6%
▼ Boubayan Petrochemicals Co.*	BPCC.KW	15.2	1.43	9.43%	0.73	0.633	(0.009)	338.5	0.692	0.560	8.2%	125,257	79,419	34.5%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.000	79.6	0.789	0.750	(2.0%)	0	0	0.1%	24.7%
Basic Materials		9.1	1.81	9.43%				451.3			6.4%	206,601	120,954		12.8%
▲ Specialities Group Holding Co.	SPEC.KW	11.1	0.63	4.38%	0.67	0.109	0.001	20.4	0.114	0.092	16.8%	5,523,271	611,571	97.6%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	40.7	0.70	0.00%	0.61	0.197	(0.001)	140.5	0.222	0.133	47.0%	809,421	157,088	40.3%	1.7%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.0	1.30	4.09%	1.01	1.575	(0.005)	327.9	1.850	1.176	20.2%	261,372	412,556	35.3%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.1	1.94	3.88%	0.69	0.774	(0.010)	139.5	0.975	0.765	(5.6%)	528,389	413,087	37.8%	11.3%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.6	1.16	8.34%	0.45	0.839	0.010	84.1	0.928	0.812	(0.1%)	11,034	9,243	4.7%	7.9%
= Shuaiba Industrial Co.	PAPE.KW	14.2	1.03	6.74%	0.24	0.190	0.000	18.9	0.230	0.154	20.3%	39,843	7,530	30.6%	7.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	0.86	0.00%	0.20	0.073	(0.001)	6.6	0.144	0.070	(12.0%)	3,049	222	9.4%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	1.15	0.00%	0.54	0.095	(0.004)	31.4	0.101	0.052	19.5%	19,234,043	1,874,334	123.8%	NM
▲ National Industries Co.	NIBM.KW	12.3	0.74	5.63%	0.19	0.177	0.004	63.6	0.189	0.154	12.7%	11,449	1,992	1.8%	6.0%
▼ Equipment Holding Co.	EQUI.KW	NM	1.60	0.00%	0.96	0.054	(0.003)	4.3	0.070	0.025	86.5%	3,215,308	173,484	502.4%	NM
▼ National Co. for Consumer Industries	NCCI.KW	22.7	1.10	0.00%	0.22	0.108	(0.002)	32.4	0.134	0.102	1.9%	5,536,224	601,592	184.8%	4.9%
▼ Agility (PWC Logistics)	AGLT.KW	7.0	0.63	8.77%	1.57	0.217	(0.003)	553.9	0.368	0.214	(57.4%)	4,687,070	1,015,741	63.4%	9.0%
= National Cleaning Co.	CLEA.KW	15.2	0.39	0.00%	0.74	0.048	0.000	11.1	0.059	0.038	23.1%	585,898	27,780	27.8%	2.5%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.55	0.00%	0.77	0.046	(0.001)	12.6	0.070	0.039	(12.6%)	208,722	9,420	28.3%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.5	1.27	4.68%	0.48	0.313	(0.007)	40.7	0.389	0.218	46.7%	94,452	29,571	23.4%	6.9%
▼ Humansoft Holding Co.	HUMN.KW	8.6	3.52	13.07%	0.50	2.667	(0.027)	359.4	3.428	2.459	(17.2%)	43,619	116,667	21.5%	41.0%
= Gulf Franchising Co.	GFCI.KW	NM	2.22	0.00%	NA	0.081	0.000	3.3	0.143	0.051	43.9%	0	0	6.8%	NM
▼ Combined Group Contracting Co.	CGCK.KW	10.6	1.91	4.76%	0.68	0.628	(0.008)	107.4	0.783	0.410	38.9%	297,553	187,085	84.0%	18.0%
▼ United Projects Group	UPAC.KW	25.2	0.53	0.00%	0.20	0.149	(0.003)	56.3	0.248	0.112	(16.8%)	20,000	2,970	4.6%	2.1%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	14.3	0.94	0.00%	0.85	0.231	(0.004)	219.9	0.235	0.178	28.3%	204,548	47,253	9.7%	6.6%
▲ Mubarrad Holding Co.	MBRD.KW	7.7	0.81	5.22%	0.88	0.096	0.002	15.7	0.105	0.079	17.0%	1,975,285	187,224	56.4%	10.5%
▼ Integrated holding Co.	INTEGRATED.KW	26.3	2.16	3.86%	0.52	0.518	(0.006)	131.1	0.596	0.480	1.6%	703,463	362,768	52.6%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.2	0.58	5.90%	0.14	0.084	0.000	30.5	0.100	0.081	(11.5%)	0	0	0.4%	4.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.7	1.08	5.93%	0.07	0.371	0.001	55.7	0.420	0.324	14.5%	118,510	43,543	15.2%	12.4%
Industrials		14.3	1.05	5.43%				2,467.0			(20.1%)	44,112,523	6,292,720		7.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	34.3	0.74	0.00%	0.28	0.110	0.000	23.0	0.126	0.098	12.2%	20,839	2,292	25.5%	2.2%
▼ Mezzan Holding Co.	MEZZ.KW	20.1	2.49	2.20%	0.47	0.905	(0.015)	281.3	1.114	0.547	57.4%	215,803	196,415	28.2%	12.3%
Consumer Staples		27.2	1.61	2.20%				304.3			52.7%	236,642	198,707		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.93	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.13	0.00%	0.07	0.796	0.000	161.2	0.800	0.262	0.1%	0	0	3.8%	15.9%
Health Care		13.4	1.53	4.65%				225.7			(2.7%)	0	0		8.8%
▲ Kuwait National Cinema Co.	KCIN.KW	9.4	1.38	5.65%	0.31	1.286	0.076	119.1	1.493	1.091	7.4%	100	129	0.7%	14.7%
= Kuwait Hotels Co.	KHOT.KW	10.1	1.55	0.00%	NA	0.171	0.000	9.7	0.228	0.133	0.0%	0	0	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.55	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	15.6	13.21	0.00%	0.74	1.448	(0.052)	332.0	1.600	0.570	126.3%	51,769	75,808	42.5%	84.4%
▼ Oula Fuel Marketing Co.	OULA.KW	10.7	0.83	3.55%	0.45	0.141	(0.001)	57.0	0.155	0.132	2.2%	25,079	3,576	5.3%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	8.2	0.54	2.30%	0.72	0.081	(0.001)	17.0	0.083	0.065	19.2%	303,083	24,435	55.2%	6.6%
▼ Jazeera Airways Co.	JAZK.KW	NM	7.73	2.86%	0.71	0.980	(0.012)	215.6	1.427	0.810	(29.4%)	484,467	476,830	43.2%	9.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	14.3	0.75	3.62%	0.45	0.138	(0.001)	55.8	0.160	0.130	0.7%	125,333	17,367	2.8%	5.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	40.9	0.92	7.04%	0.17	0.112	(0.004)	12.8	0.193	0.095	16.7%	3,654,771	412,803	485.4%	2.2%
= Jiyad Holding Co	JIYAD.KW	NM	0.89	0.00%	0.75	0.019	0.000	3.5	0.027	0.014	3.8%	1,104,511	20,807	369.5%	NM
▼ Al Eid Food Co.	ALEID.KW	15.6	1.44	2.17%	0.15	0.230	(0.003)	69.8	0.248	0.175	28.5%	1,215,926	280,667	103.2%	9.3%
▼ Palms Agro Production Co.	PAPK.KW	61.8	2.02	1.90%	0.38	0.208	(0.010)	10.9	0.381	0.062	156.8%	10,854	2,267	53.8%	3.3%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	9.9	3.45	6.55%	0.48	1.055	(0.002)	289.1	1.218	1.002	(0.1%)	443,917	463,510	NA	35.0%
Consumer Discretionary		12.5	1.38	3.55%				1,219			12.3%	7,419,810	1,778,198		6.2%
▼ Zain	ZAIN.KW	12.0	1.76	7.48%	1.25	0.468	(0.006)	2,025.1	0.534	0.425	(7.7%)	2,569,306	1,203,986	15.0%	14.6%
▼ National Mobile Telecom Co.	OORE.KW	15.8	0.98	13.13%	0.60	1.060	(0.012)	531.2	1.558	0.995	(12.9%)	108,805	115,395	4.0%	6.2%
▼ Kuwait Telecommunication Co.	STC.KW	16.2	2.40	6.46%	0.65	0.542	(0.008)	541.3	0.621	0.511	(3.7%)	668,477	361,690	11.7%	14.8%
▼ Hayat Communications Co.	HAYK.KW	NM	0.82	0.00%	0.93	0.073	(0.001)	6.4	0.110	0.068	(13.8%)	60,020	4,397	17.2%	NM
Telecommunications		15.8	1.37	7.48%				3,104.0			(8.0%)	3,406,608	1,685,467		12.2%
▼ National Bank of Kuwait	NBKK.KW	12.5	1.84	4.04%	1.21	0.867	(0.014)	7,219.0	0.956	0.841	1.8%	5,342,357	4,650,892	10.1%	14.7%
▼ Gulf Bank	GBKK.KW	17.8	1.41	4.03%	1.08	0.298	(0.005)	1,133.1	0.326	0.248	11.4%	7,293,044	2,184,910	47.1%	7.9%
▲ Commercial Bank of Kuwait	CBKK.KW	9.2	1.44	6.91%	0.35	0.507	0.001	959.2	0.550	0.490	(2.5%)	1	1	0.3%	15.7%
▼ Ahli Bank of Kuwait	ABKK.KW	13.5	1.12	3.29%	0.64	0.272	(0.005)	678.1	0.312	0.222	22.6%	1,560,649	426,788	14.9%	8.3%
▼ Kuwait International Bank	KIBK.KW	11.9	0.89	2.64%	0.99	0.176	(0.004)	299.8	0.192	0.147	20.9%	5,823,932	1,032,213	76.2%	7.5%
▼ Burgan Bank	BURG.KW	14.2	0.78	3.27%	1.06	0.183	(0.007)	662.3	0.208	0.165	11.7%	2,387,900	444,609	12.9%	5.5%
▼ Kuwait Finance House	KFH.KW	18.8	2.09	2.78%	1.39	0.711	(0.007)	11,159.7	0.760	0.667	4.8%	17,123,799	12,187,616	13.5%	11.1%
▼ Boubyan Bank	BOUK.KW	26.8	2.74	1.41%	1.04	0.566	(0.005)	2,377.6	0.611	0.561	0.0%	2,597,253	1,474,324	8.8%	10.2%
▼ Warba Bank	WARB.KW	21.9	1.28	1.51%	0.98	0.188	(0.001)	410.5	0.201	0.166	7.1%	3,633,027	682,118	40.9%	5.8%
Banks		14.2	1.41	3.27%				24,899.5			1.7%	45,761,962	23,083,471		11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	7.8	0.71	6.85%	0.07	0.555	(0.003)	102.6	0.600	0.460	18.1%	35,000	19,285	3.9%	9.0%
= Gulf Insurance Group	GINS.KW	30.9	1.66	2.68%	0.07	1.375	0.000	390.2	2.000	1.031	(26.9%)	100	138	1.1%	5.4%
= Ahleiah Insurance Co.	AINS.KW	6.8	1.05	4.28%	0.14	0.689	0.000	149.3	0.938	0.566	13.0%	951	629	3.9%	15.5%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.0	0.83	7.18%	0.39	0.135	(0.002)	33.0	0.152	0.096	36.7%	200,002	26,892	28.3%	21.0%
▼ Kuwait Reinsurance Co.	KWRE.KW	7.7	1.17	2.03%	0.10	0.343	(0.006)	98.8	0.450	0.300	(1.1%)	8,466	2,906	0.8%	15.2%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.12	0.00%	0.42	0.191	(0.013)	20.4	0.474	0.053	229.3%	828,150	160,800	138.4%	NM
= Wethaq Takaful Insurance Co.	WETH.KW	62.2	1.10	0.00%	0.50	0.042	0.000	4.6	0.062	0.023	72.9%	15,052	624	323.0%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
Insurance		7.7	1.08	5.56%				827.3			(9.5%)	1,087,721	211,274		10.5%
▼ Sokouk Holding Co.	SHCK.KW	5.4	0.81	0.00%	1.06	0.046	(0.002)	26.4	0.058	0.045	(10.3%)	6,498,449	301,327	89.3%	15.1%
▼ Kuwait Real Estate Co.	KREK.KW	17.6	1.53	1.16%	0.97	0.238	(0.002)	239.0	0.250	0.189	22.3%	3,673,628	873,323	132.1%	8.7%
▲ United Real Estate Co.	UREK.KW	28.8	0.62	0.00%	0.51	0.092	0.002	119.8	0.102	0.043	98.7%	16,553,750	1,515,437	42.3%	2.1%
▼ National Real Estate Co.	NREK.KW	NM	0.42	0.00%	1.25	0.072	(0.001)	133.2	0.108	0.063	8.5%	2,819,648	202,134	54.7%	NM
▼ Salhia Real Estate Co.	SREK.KW	18.4	1.44	3.37%	0.36	0.429	(0.002)	254.6	0.471	0.406	9.8%	820,161	353,000	28.5%	7.9%
= Tamdeen Real Estate Co.	TAMK.KW	10.3	0.60	4.70%	0.19	0.354	0.000	142.1	0.410	0.332	(1.4%)	0	0	1.0%	5.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	9.7	0.41	3.70%	0.46	0.269	0.006	56.3	0.286	0.235	9.1%	103,150	26,821	3.7%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	11.3	0.58	5.01%	1.17	0.059	(0.003)	22.3	0.084	0.055	(10.3%)	2,930,636	176,275	159.6%	5.1%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.67	0.00%	0.69	0.064	(0.001)	28.7	0.077	0.050	25.4%	5,006,337	320,705	50.2%	0.6%
= Mabanee Co.	MABK.KW	17.8	1.85	1.67%	1.04	0.840	0.000	1,171.9	0.897	0.747	5.6%	286,253	240,201	18.5%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	10.4	0.56	4.99%	0.25	0.098	0.000	33.2	0.108	0.084	12.6%	54,180	5,337	10.3%	5.4%
▼ The Commercial Real Estate Co.	TIJK.KW	15.7	0.97	2.52%	0.63	0.151	(0.002)	283.5	0.165	0.100	53.9%	2,109,944	317,714	44.6%	6.2%
▼ Sanam Real Estate Co.	SANK.KW	18.1	2.16	0.00%	0.44	0.224	(0.001)	24.7	0.276	0.148	54.4%	1,320,338	290,146	401.9%	11.9%
▲ A'ayan Real Estate Co.	AYRE.KW	17.5	0.60	5.64%	0.66	0.089	0.000	36.8	0.093	0.069	23.2%	5,348,968	468,629	60.7%	3.5%
▼ Aqar Real Estate Investment Co.	AQAR.KW	11.5	0.49	3.17%	0.04	0.063	(0.002)	14.6	0.069	0.053	8.1%	384,231	24,122	37.8%	4.2%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.37	0.00%	0.43	0.031	(0.001)	5.8	0.040	0.027	(8.8%)	809,026	25,354	61.5%	1.6%
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.80	0.00%	1.02	0.071	(0.003)	38.2	0.083	0.062	7.8%	10,055,951	725,766	74.0%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	10.0	0.55	6.53%	0.48	0.061	(0.003)	22.7	0.065	0.054	5.1%	1,115,278	68,772	12.1%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.82	5.41%	0.23	0.111	0.004	27.9	0.127	0.075	39.8%	47,851	5,198	8.2%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.8	0.25	0.00%	0.42	0.081	(0.001)	20.6	0.150	0.060	1.1%	1,259,452	100,847	84.5%	6.7%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.2	1.43	0.00%	0.64	0.125	(0.005)	40.3	0.166	0.116	(18.3%)	1,233,087	154,420	58.6%	44.6%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	21.6	1.19	4.94%	1.06	0.098	(0.018)	58.2	0.120	0.049	33.0%	61,616,147	6,831,243	87.2%	5.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	2.28	0.00%	0.83	0.187	(0.015)	25.5	0.350	0.031	560.8%	8,199,943	1,590,874	730.9%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	0.48	0.111	0.000	15.4	0.141	0.041	149.4%	0	0	76.2%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	11.2	0.81	0.00%	0.50	0.072	0.001	11.6	0.089	0.056	31.0%	192,723	13,459	30.1%	7.3%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.83	0.00%	0.33	0.036	(0.003)	3.5	0.041	0.023	38.2%	4,489,147	165,900	374.8%	NM
= Dalqan Real Estate Co.	DALQ.KW	15.4	1.34	3.25%	0.07	0.150	0.000	9.0	0.185	0.112	2.0%	372,865	56,170	121.6%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	36.8	0.82	0.00%	NA	0.100	0.000	14.7	0.141	0.083	(23.1%)	0	0	4.2%	2.2%
▼ Osos Holding Group Co.	OSOS.KW	6.9	0.78	4.30%	0.29	0.093	(0.002)	10.2	0.110	0.069	29.0%	44,209	4,108	6.6%	11.2%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.11	1.128	0.000	26.6	1.149	1.033	9.2%	28,732	32,403	26.9%	NA
Real Estate		11.5	0.80	4.00%				2,927.4			13.4%	137,374,084	14,889,686		4.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	9.2	0.67	6.54%	0.93	0.152	(0.002)	79.7	0.227	0.127	19.7%	1,162,933	176,587	127.0%	7.2%
= Commercial Facilities Co.	FACI.KW	9.9	0.69	7.02%	0.51	0.215	0.000	109.2	0.216	0.153	35.2%	579,414	124,879	7.8%	7.0%
▼ Int'l Financial Advisors Co.	IFIN.KW	12.4	2.82	0.00%	1.23	0.390	(0.016)	187.2	0.421	0.001	144.7%	12,331,508	4,889,194	315.0%	22.8%
▼ National Investment Co.	NINV.KW	31.7	0.98	6.63%	1.32	0.226	(0.004)	180.1	0.308	0.225	(5.4%)	6,845,125	1,559,643	70.3%	3.1%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	15.6	0.78	0.00%	0.77	0.096	(0.002)	481.2	0.135	0.095	(8.4%)	3,876,759	375,588	30.4%	5.0%
▼ Coast Invest. & Development Co.	COAS.KW	13.0	0.66	7.46%	1.22	0.067	(0.002)	31.2	0.079	0.057	(1.3%)	4,106,862	277,876	61.7%	5.1%
▲ The Securities House Co.	SECH.KW	NM	0.73	0.00%	1.18	0.071	0.001	28.4	0.071	0.049	31.3%	14,530,094	1,035,540	66.0%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	24.4	1.18	0.96%	1.02	0.201	(0.007)	173.7	0.239	0.161	3.1%	6,692,871	1,364,762	167.4%	4.8%
▼ Kuwait Financial Centre	MARKZ.KW	8.1	0.56	5.10%	0.81	0.117	(0.003)	59.1	0.139	0.097	15.8%	530,727	62,048	14.1%	6.9%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.96	0.00%	0.52	0.100	(0.000)	22.0	0.123	0.069	23.3%	100,360	9,580	21.0%	NM
▲ First Investment Co.	OLAK.KW	7.5	0.84	0.00%	1.10	0.047	0.000	20.8	0.060	0.032	27.2%	9,529,478	451,310	107.8%	11.2%
▼ Gulf Investment House	GIHK.KW	NM	6.68	0.00%	0.92	0.724	(0.015)	294.3	0.840	0.309	119.4%	62,764	44,271	19.7%	5.6%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	8.3	1.01	5.00%	1.29	0.150	(0.002)	99.6	0.191	0.140	(13.8%)	5,361,438	800,155	108.5%	12.1%
▼ Bayan Investment Co.	BAYK.KW	6.4	1.15	0.00%	0.74	0.063	0.002	14.5	0.087	0.037	60.3%	2,522,251	157,705	188.1%	17.9%
▼ Osoul Investment Co.	OSUL.KW	NM	0.90	11.11%	0.40	0.090	(0.001)	11.4	0.110	0.073	0.0%	2,350	214	18.5%	NM
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.78	0.00%	0.35	0.073	(0.003)	22.7	0.085	0.061	9.4%	461,408	34,076	52.7%	NM
▲ Kamco Investment Co.	KAMC.KW	11.2	0.58	4.90%	0.58	0.102	0.001	34.9	0.110	0.085	18.6%	488,949	49,626	31.2%	5.2%
▼ National International Holding Co.	NIHK.KW	22.9	1.01	3.49%	0.74	0.161	(0.007)	37.8	0.172	0.087	59.1%	9,068,341	1,484,394	224.0%	4.4%
▼ UniCap Investment and Finance	UNICAP.KW	NM	2.94	0.00%	0.61	0.250	(0.027)	55.9	0.352	0.083	179.6%	2,314,304	603,309	340.6%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	57.5	0.95	0.00%	0.31	0.103	0.001	21.3	0.122	0.076	28.8%	6,100	597	7.3%	1.7%
▼ Al-Deera Holding	DEER.KW	21.9	1.53	0.00%	0.87	0.386	(0.002)	39.9	0.511	0.231	60.8%	26,600	9,678	2.1%	7.0%
▼ Al-Safat Investment Co.	ALSAFAT.KW	53.1	1.22	0.00%	2.06	0.093	(0.003)	35.6	0.110	0.073	(2.8%)	7,951,575	752,370	169.5%	2.3%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.62	0.00%	1.06	0.016	(0.000)	5.0	0.024	0.016	(8.7%)	454,784	7,104	68.8%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.3	1.00	3.09%	1.20	0.256	0.006	130.7	0.281	0.211	13.3%	511,766	129,730	25.8%	30.3%
▼ Tamdeen Investment Co.	TAMI.KW	9.9	0.35	3.34%	0.36	0.858	(0.092)	115.4	1.168	0.283	101.9%	2,135	1,839	0.3%	3.5%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	6.1	0.72	0.00%	0.53	0.049	(0.001)	8.6	0.054	0.031	44.1%	19,900	975	47.8%	11.9%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.45	0.00%	0.62	0.041	(0.001)	33.0	0.050	0.034	(6.9%)	1,657,695	67,535	56.3%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	57.3	4.77	0.00%	NA	0.377	(0.003)	56.6	0.407	0.259	45.6%	1,190,818	449,453	196.7%	8.3%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.35	0.00%	1.03	0.047	(0.001)	50.2	0.068	0.043	(16.3%)	2,160,257	102,107	39.4%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.85	0.00%	1.38	0.046	(0.003)	19.8	0.050	0.025	66.1%	22,362,331	1,059,676	328.3%	NM
▼ National Industries Group	NIND.KW	12.8	1.01	2.27%	1.41	0.220	(0.004)	530.2	0.234	0.194	13.2%	3,173,114	701,871	34.7%	8.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.53	0.00%	0.53	0.155	(0.005)	4.7	0.249	0.102	46.2%	5,752,116	911,765	593.7%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	5.35	0.00%	0.37	0.381	0.016	197.7	0.526	0.283	(25.7%)	7,248,253	2,715,312	35.2%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.49	0.00%	0.79	0.044	0.001	26.5	0.044	0.029	50.0%	24,496,971	1,081,464	42.1%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.29	0.00%	0.12	0.039	(0.001)	6.4	0.097	0.020	84.3%	165,001	6,175	70.5%	0.0%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.5	3.22	7.31%	0.19	0.252	(0.011)	284.0	0.287	0.215	(0.8%)	274,298	70,973	10.2%	49.1%
= GFH Financial Group	GFH.KW	10.7	1.21	4.42%	0.96	0.103	0.000	359.6	0.112	0.076	35.0%	15,878,079	1,630,812	48.0%	11.3%
▲ Inovest	INOV.KW	68.2	1.14	1.83%	0.82	0.164	0.002	50.3	0.188	0.072	94.5%	22,006,351	3,543,780	355.0%	1.7%
▼ Amar For Finance and Leasing Co.	AMARF.KW	20.5	0.53	0.00%	0.08	0.061	(0.001)	11.8	0.074	0.053	(4.4%)	105,312	6,383	4.5%	2.6%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.9	0.62	4.29%	0.53	0.070	(0.000)	18.5	0.077	0.053	23.2%	1,819,477	127,928	59.5%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	24.4	6.97	3.63%	0.89	2.039	(0.019)	409.4	2.180	1.705	18.3%	115,970	237,617	17.7%	28.5%
= Beyout Investment Group Holding Co.	BEYOUT.KW	17.0	2.25	3.29%	NA	0.410	0.000	123.0	0.535	0.408	(20.1%)	376,067	153,273	32.0%	13.2%
Financial Services		12.6	1.00	4.42%				4,481.7			20.2%	198,322,906	27,269,173		6.6%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	1.68	0.00%	0.23	0.199	0.000	19.9	0.298	0.076	150.3%	0	0	133.6%	0.3%
Technology		NM	1.68	0.00%				19.9			150.3%	0	0		0.3%
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.3	1.24	3.36%	0.52	0.149	0.001	163.9	0.184	0.145	(13.9%)	754,864	111,840	13.8%	8.1%
Utilities		15.3	1.24	3.36%				163.9			(13.9%)	754,864	111,840		8.1%

Boursa Kuwait	12.90	1.00	2.9%		41,313.4		2.02%	447,304,048	76,568,330		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.187	560.8%
First Takaful Insurance Co.	0.191	229.3%
UniCap Investment and Finance	0.250	179.6%
Palms Agro Production Co.	0.208	156.8%
Automated Systems Co.	0.199	150.3%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.711	2,120,373,107
Gulf Bank	0.298	1,790,132,125
GFH Financial Group	0.103	1,677,553,469
Agility (PWC Logistics)	0.217	1,617,667,603
Kuwait Projects Co.(Holding)	0.096	1,519,788,791

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.217	(57.4%)
Jazeera Airways Co.	0.980	(29.4%)
Gulf Insurance Group	1.375	(26.9%)
Arabi Holding Group Co.	0.381	(25.7%)
Dar Al Thuraya Real Estate Co.	0.100	(23.1%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.711	1,581,361,245
National Bank of Kuwait	0.867	757,550,881
Agility (PWC Logistics)	0.217	596,148,973
Int'l Financial Advisors Co.	0.390	550,626,868
Gulf Bank	0.298	511,550,393

* Different Fiscal Year Company

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