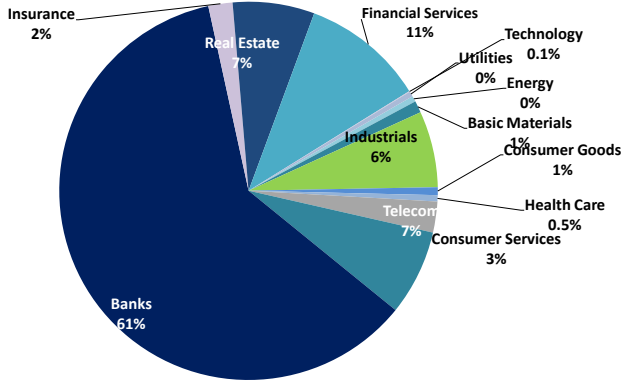


Boursa Kuwait Daily Report

July 18, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,379.5	19.4	11.1%
2- National Bank of Kuwait	7,252.3	12.7	15.1%
3- Boubyan Bank	2,432.3	28.7	10.0%
4- Zain	1,951.5	11.3	13.9%
5- Mabanee Co.	1,238.9	18.9	10.6%
6- Gulf Bank	1,041.9	15.6	8.5%
7- Commercial Bank of Kuwait	953.5	8.3	16.6%
8- Ahli Bank of Kuwait	740.5	15.1	8.2%
9- Agility (PWC Logistics)	732.5	8.4	9.2%
10- Burgan Bank	687.7	14.9	5.4%
Total	28,411	15.40	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.079	0.007	9.9%
IFA Hotels & Resorts Co.	1.110	0.087	8.5%
Gulf Franchising Co.	0.096	0.008	8.5%
Metal & Recycling Co.	0.095	0.006	6.2%
Palms Agro Production Co.	0.174	0.010	6.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.380	(0.184)	(11.8%)
Al-Deera Holding	0.360	(0.035)	(8.9%)
Credit Rating & Collection Co.	0.041	(0.002)	(4.9%)
Dar Al Thuraya Real Estate Co.	0.095	(0.004)	(4.4%)
Real Estate Trade Centers Co.	0.043	(0.002)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Jiyad Holding Co.	0.018	2.9%	11,412,222
Kuwait Real Estate Co.	0.234	0.9%	8,665,564
Al Masaken Intl. Real Estate Dev. Co.	0.032	3.9%	8,184,895
Kuwait Finance House	0.725	(0.5%)	7,576,662
Int'l Financial Advisors Co.	0.300	(1.0%)	5,531,689

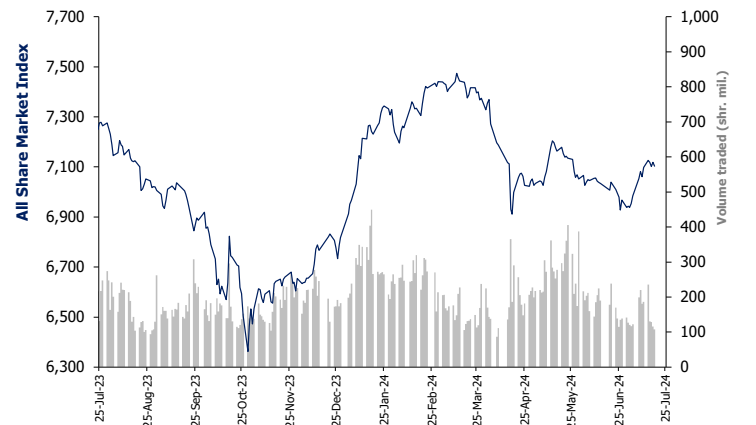
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,517.9	▼	(0.2%)	2.4%	2.5%
Energy	209.3	▲	2.0%	3.8%	9.3%
Basic Materials	424.8	▼	(0.3%)	(0.4%)	0.2%
Industrials	2,703.0	▲	0.3%	2.4%	(12.4%)
Consumer Staples	270.9	▼	(0.1%)	8.6%	36.0%
Health Care	224.4	=	0.0%	6.0%	(3.3%)
Consumer Discretionary	1,100.1	▲	1.7%	5.4%	1.3%
Telecommunications	3,033.4	▼	(0.3%)	1.0%	(10.1%)
Banks	25,209.6	▼	(0.2%)	2.5%	3.0%
Insurance	866.8	▼	(5.4%)	(13.8%)	(5.2%)
Real Estate	2,903.7	▼	(0.0%)	5.7%	12.4%
Financial Services	4,364.2	▲	0.0%	3.1%	17.0%
Technology	22.9	=	0.0%	5.0%	188.1%
Utilities	184.8	▲	0.6%	5.0%	(2.9%)

Market Breadth	 47	 48	 50		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,758.71	(13.8)	(0.2%)	2.9%	3.8%
Main 50 Index	5,705.83	(38.0)	(0.7%)	(1.0%)	4.0%
Main Market Index	5,919.43	(23.2)	(0.4%)	0.1%	6.3%
All Share Market Index	7,102.18	(15.2)	(0.2%)	2.4%	4.2%
Market Cap (KWD Mn)	41,517.89	(86.0)	(0.2%)	2.4%	2.5%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	107.1	(8.0)	(6.9%)	219.6	151.6
Value Traded (KWD Mn)	27.8	(0.78)	(2.7%)	54.0	43.0
No. of Trades	9,187	937	11.4%	13,945	9,299

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.725	(0.5%)	5,495,886
National Bank of Kuwait	0.871	0.1%	3,057,951
Kuwait Real Estate Co.	0.234	0.9%	2,019,611
Int'l Financial Advisors Co.	0.300	(1.0%)	1,666,445
Gulf Bank	0.274	0.4%	1,245,054

Boursa Kuwait - Premier Market

Thursday, July 18, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.871	0.001	0.1%	7,252	21.1%	17.5%	12.7	1.91	4.0%	1.21	15.1%	2.3%	622.04	563.03
▲	Gulf Bank	0.274	0.001	0.4%	1,042	3.0%	2.5%	15.6	1.32	4.4%	1.08	8.5%	2.4%	1,187.28	328.94
▼	Ahli Bank	0.297	(0.001)	(0.3%)	740	2.2%	1.8%	15.1	1.25	3.0%	0.64	8.2%	33.8%	201.67	53.43
▼	Kuwait International Bank	0.188	(0.001)	(0.5%)	320	0.9%	0.8%	14.8	0.96	2.5%	0.99	6.5%	29.1%	964.83	163.57
▲	Burgan Bank	0.190	0.001	0.5%	688	2.0%	1.7%	14.9	0.81	3.2%	1.05	5.4%	16.0%	369.27	70.81
▼	Kuwait Finance House	0.725	(0.004)	(0.5%)	11,379	33.1%	27.4%	19.4	2.16	2.7%	1.40	11.1%	6.9%	1,558.32	1,175.61
▼	Boubyan Bank	0.579	(0.002)	(0.3%)	2,432	7.1%	5.9%	28.7	2.87	1.4%	1.04	10.0%	2.3%	260.90	157.53
▼	Kuwait Investment Co.	0.175	(0.002)	(1.1%)	92	0.3%	0.2%	7.9	0.77	5.7%	0.91	9.7%	37.8%	624.00	113.40
▲	National Investments Co	0.261	0.003	1.2%	208	0.6%	0.5%	29.0	1.06	5.7%	1.31	3.7%	9.2%	416.25	113.72
▲	Kuwait Projects Co. (Holding)	0.112	0.001	0.9%	560	1.6%	1.3%	18.2	0.91	0.0%	0.77	5.0%	6.7%	1,072.16	129.47
▼	Arzan Financial Group for Financing & In	0.184	(0.002)	(1.1%)	159	0.5%	0.4%	22.6	1.04	1.1%	1.01	4.6%	(5.6%)	821.80	179.04
=	Aayan Leasing and Investment	0.153	0.000	0.0%	102	0.3%	0.2%	7.9	1.06	4.9%	1.29	13.4%	(12.1%)	545.92	94.66
▼	Al Imtiaz Investment Group	0.051	(0.000)	(0.8%)	54	0.2%	0.1%	NM	0.36	0.0%	1.03	NM	(9.2%)	344.12	19.12
▲	Kuwait Real Estate Co.	0.234	0.002	0.9%	235	0.7%	0.6%	20.2	1.50	1.2%	0.96	7.4%	20.2%	900.47	204.33
▼	Salhia Real Estate Co.	0.426	(0.004)	(0.9%)	253	0.7%	0.6%	16.7	1.41	3.4%	0.36	8.4%	9.0%	120.55	53.61
▲	Mabane Co.	0.888	0.003	0.3%	1,239	3.6%	3.0%	18.9	2.01	1.6%	1.05	10.6%	11.7%	223.59	181.80
=	The Commercial Real Estate Co.	0.144	0.000	0.0%	270	0.8%	0.7%	16.9	0.92	2.6%	0.62	5.4%	46.7%	596.02	74.90
=	National Industries Group (Holding)	0.229	0.000	0.0%	552	1.6%	1.3%	14.3	1.05	2.2%	1.41	7.3%	17.9%	670.84	152.56
▼	Gulf Cable and Electrical Industries	1.593	(0.002)	(0.1%)	332	1.0%	0.8%	17.4	1.26	4.0%	1.02	7.2%	21.6%	45.42	63.49
▼	Heavy Engineering Industries and Shipbu	0.925	(0.005)	(0.5%)	167	0.5%	0.4%	21.0	2.21	3.2%	0.69	10.5%	12.8%	48.58	41.33
▼	Boubyan Petrochemical Co.	0.585	(0.002)	(0.3%)	313	0.9%	0.8%	17.7	1.19	10.2%	0.73	6.7%	0.0%	132.58	83.21
▲	Agility Public Warehousing Co.	0.287	0.002	0.7%	733	2.1%	1.8%	8.4	0.77	6.6%	1.58	9.2%	(43.6%)	1,354.77	530.04
▼	Mobile Telecommunications Co.	0.451	(0.001)	(0.2%)	1,952	5.7%	4.7%	11.3	1.57	7.8%	1.25	13.9%	(11.0%)	475.69	231.98
▲	Human Soft Holding Co.	2.688	0.008	0.3%	362	1.1%	0.9%	8.8	3.92	13.0%	0.49	44.4%	(16.6%)	22.55	68.35
=	ALAFCO Aviation Lease and Finance Co.	0.225	0.000	0.0%	214	0.6%	0.5%	NM	0.99	0.0%	0.85	NM	25.0%	83.32	17.50
▲	Jazeera Airways Co.	0.931	0.005	0.5%	205	0.6%	0.5%	NM	9.06	3.0%	0.70	4.9%	(33.0%)	61.23	64.52
▼	GFH Financial Group BSC	0.095	(0.001)	(0.7%)	332	1.0%	0.8%	10.2	1.17	4.8%	0.95	11.5%	24.5%	949.20	82.03
=	Warba Bank	0.184	0.000	0.0%	402	1.2%	1.0%	20.0	1.26	1.5%	0.98	6.3%	4.9%	471.27	87.56
▼	Kuwait Telecommunication Co.	0.550	(0.003)	(0.5%)	549	1.6%	1.3%	16.5	2.52	6.4%	0.65	15.3%	(2.3%)	76.07	43.38
▼	Mezzan Holding Co.	0.795	(0.002)	(0.3%)	247	0.7%	0.6%	19.1	2.12	2.5%	0.46	11.1%	38.3%	69.48	47.05
=	Integrated holding Co.	0.548	0.000	0.0%	139	0.4%	0.3%	30.4	2.15	3.6%	0.50	7.1%	7.5%	96.65	50.99
▲	Boursa Kuwait Securities Co.	2.095	0.006	0.3%	421	1.2%	1.0%	26.0	7.78	3.5%	0.89	29.9%	21.5%	27.57	55.72
▼	Ali Alghanim Sons Automotive Co.	1.018	(0.011)	(1.1%)	279	0.8%	0.7%	9.7	3.66	6.8%	0.48	37.8%	(3.6%)	60.95	66.88
▲	Beyout Investment Group Holding Co.	0.492	0.002	0.4%	148	0.4%	0.4%	19.2	2.77	0.0%	NA	14.4%	NA	69.87	35.40
Subtotal- Premier Market Stocks		7,758.71	(13.84)	(0.2%)	34,371	100%	83%	16.9	1.29	3.71%		10.7%	3.8%	15,545.26	5,398.96
Rest of the Market					7,147		17%	10.2	0.80	2.42%		6.0%		13,440.60	1,732.03

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, July 18, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.80	0.00%	1.03	0.035	0.000	7.1	0.042	0.028	16.1%	0	0	25.0%	NM
▲ Independent Petroleum Group	IPGK.KW	11.6	0.92	5.61%	0.26	0.512	0.029	92.6	0.525	0.410	21.9%	434	210	1.2%	7.9%
▼ National Petroleum Services Co.	NAPS.KW	8.5	1.68	7.60%	0.17	0.765	(0.009)	74.2	0.900	0.724	(4.7%)	2,200	1,647	0.7%	19.9%
▲ The Energy House Co.	ENER.KW	NM	1.27	0.00%	0.69	0.083	0.001	3.8	0.254	0.057	31.4%	1	0	11.4%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.0	0.42	0.00%	0.18	0.125	(0.001)	31.7	0.141	0.092	40.6%	155,555	19,434	81.3%	3.8%
Energy		11.0	0.92	6.61%				209.3			9.3%	158,190	21,292		7.5%
= Kuwait Foundry Co.	KFDC.KW	5.6	1.46	23.35%	0.50	0.531	0.000	34.5	0.750	0.404	28.6%	11,527	6,079	12.0%	26.1%
▼ Boubayan Petrochemicals Co.*	BPCC.KW	17.7	1.19	10.20%	0.73	0.585	(0.002)	312.9	0.692	0.572	0.0%	1,012,051	593,450	24.8%	6.7%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.4	2.02	6.52%	0.08	0.767	0.000	77.4	0.779	0.750	(4.7%)	200	153	0.1%	21.6%
Basic Materials		9.4	1.46	10.20%				424.8			0.2%	1,023,778	599,683		9.9%
▲ Specialities Group Holding Co.	SPEC.KW	9.4	0.58	4.80%	0.67	0.100	0.000	18.6	0.114	0.097	6.6%	181,000	17,942	57.4%	6.1%
= Kuwait Cement Co.	KCEM.KW	42.7	0.64	2.76%	0.60	0.176	0.000	125.5	0.222	0.133	31.3%	3,399	595	36.9%	1.5%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.4	1.26	4.04%	1.02	1.593	(0.002)	331.6	1.600	1.176	21.6%	322,563	513,135	21.8%	7.2%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	21.0	2.21	3.24%	0.69	0.925	(0.005)	166.7	0.975	0.775	12.8%	60,296	55,762	27.0%	10.5%
= Kuwait Portland Cement Co.	PCEM.KW	13.7	1.10	7.95%	0.45	0.880	0.000	88.2	0.928	0.820	4.8%	0	0	3.4%	8.0%
▼ Shuaiba Industrial Co.	PAPE.KW	12.5	0.96	7.00%	0.22	0.183	(0.002)	18.2	0.230	0.154	15.8%	26,240	4,765	27.4%	7.7%
▲ Metal & Recycling Co.	MRCK.KW	38.6	1.12	0.00%	0.19	0.095	0.006	8.6	0.144	0.081	14.9%	304,060	30,843	6.2%	2.9%
▲ ACICO Industries Co.	ACIC.KW	NM	0.90	0.00%	0.50	0.081	0.001	26.7	0.101	0.066	1.8%	2,171,838	174,538	23.7%	NM
= National Industries Co.	NIBM.KW	11.9	0.73	5.54%	0.19	0.180	0.000	64.7	0.189	0.154	14.6%	0	0	1.6%	6.2%
▲ Equipment Holding Co.	EQUI.KW	NM	0.72	0.00%	0.95	0.032	0.000	2.6	0.060	0.025	10.8%	318,768	10,212	176.9%	NM
= National Co. for Consumer Industries	NCCI.KW	24.1	1.17	0.00%	0.22	0.113	0.000	33.9	0.132	0.104	6.6%	273,748	30,529	115.8%	4.8%
▲ Agility (PWC Logistics)	AGLT.KW	8.4	0.77	6.63%	1.58	0.287	0.002	732.5	0.368	0.266	(43.6%)	1,972,034	563,475	53.1%	9.2%
▼ National Cleaning Co.	CLEA.KW	13.8	0.37	0.00%	0.75	0.045	(0.000)	10.4	0.059	0.038	15.1%	98,364	4,326	22.8%	2.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.56	0.00%	0.76	0.048	(0.001)	13.1	0.070	0.039	(9.5%)	81,555	3,778	15.7%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.9	1.37	4.23%	0.47	0.347	(0.003)	45.2	0.389	0.218	62.6%	153,669	53,241	20.3%	7.2%
▲ Humansoft Holding Co.	HUMN.KW	8.8	3.92	12.96%	0.49	2.688	0.008	362.3	3.428	2.540	(16.6%)	25,849	69,346	16.7%	44.4%
▲ Gulf Franchising Co.	GFCI.KW	NM	2.48	0.00%	NA	0.096	0.008	3.8	0.143	0.051	69.9%	23,350	2,154	6.0%	NM
▲ Combined Group Contracting Co.	CGCK.KW	12.7	2.15	4.05%	0.68	0.739	0.018	126.4	0.783	0.410	63.5%	514,102	378,981	73.4%	16.9%
= United Projects Group	UPAC.KW	43.5	0.64	0.00%	0.20	0.180	0.000	68.0	0.248	0.112	0.6%	130,825	22,857	3.6%	1.5%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.99	0.00%	0.85	0.225	0.000	214.2	0.227	0.178	25.0%	351,654	79,132	8.8%	NM
▲ Mubarrad Holding Co.	MBRD.KW	7.6	0.74	5.57%	0.89	0.090	0.002	14.7	0.105	0.079	9.6%	12,143	1,066	48.6%	9.7%
= Integrated holding Co.	INTEGRATED.KW	30.4	2.15	3.65%	0.50	0.548	0.000	138.6	0.596	0.480	7.5%	763,608	418,128	38.2%	7.1%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	10.8	0.62	5.80%	0.14	0.086	0.000	31.0	0.100	0.084	(10.0%)	51	4	0.2%	5.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.1	1.08	5.74%	0.07	0.383	(0.003)	57.5	0.420	0.324	18.2%	15,500	5,937	11.5%	11.8%
Industrials		13.7	0.98	5.54%				2,703.0			(12.4%)	7,804,616	2,440,746		7.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	34.3	0.78	0.00%	0.28	0.114	0.002	23.9	0.126	0.098	16.3%	2,000	228	21.1%	2.3%
▼ Mezzan Holding Co.	MEZZ.KW	19.1	2.12	2.51%	0.46	0.795	(0.002)	247.1	0.839	0.547	38.3%	453,051	362,309	22.4%	11.1%
Consumer Staples		26.7	1.45	2.51%				270.9			36.0%	455,051	362,537		9.3%
= Advanced Technology Co.	ATCK.KW	NM	0.87	4.81%	0.01	0.416	0.000	62.4	0.481	0.398	(11.3%)	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.28	0.00%	0.07	0.800	0.000	162.0	0.800	0.262	0.6%	0	0	3.5%	21.1%
Health Care		10.8	1.58	4.81%				224.4			(3.3%)	0	0		10.0%
= Kuwait National Cinema Co.	KCIN.KW	10.2	1.37	5.94%	0.30	1.224	0.000	113.3	1.493	1.091	2.3%	0	0	0.6%	13.5%
= Kuwait Hotels Co.	KHOT.KW	8.8	1.41	0.00%	NA	0.148	0.000	8.4	0.228	0.148	(13.5%)	0	0	0.1%	16.0%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.79	0.00%	0.55	0.100	0.000	27.9	0.122	0.088	11.1%	4,488	449	11.2%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	14.2	11.46	0.00%	0.73	1.110	0.087	254.5	1.045	0.570	73.4%	665,354	697,782	37.4%	80.9%
▼ Oula Fuel Marketing Co.	OULA.KW	10.2	0.78	3.70%	0.44	0.135	(0.001)	54.6	0.155	0.132	(2.2%)	10,393	1,412	1.9%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	7.6	0.49	2.60%	0.72	0.072	0.001	15.1	0.081	0.065	5.4%	1,090,003	77,354	39.0%	6.4%
▲ Jazeera Airways Co.	JAZK.KW	NM	9.06	3.01%	0.70	0.931	0.005	204.8	1.427	0.810	(33.0%)	417,026	387,391	27.8%	4.9%
▲ Soor Fuel Marketing Co.	SOOR.KW	14.0	0.73	3.65%	0.45	0.137	0.001	55.4	0.160	0.130	0.0%	16,288	2,229	1.7%	5.2%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	37.6	0.97	6.57%	0.14	0.120	0.002	13.8	0.193	0.095	25.0%	2,961,549	355,583	378.2%	2.6%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.84	0.00%	0.75	0.018	0.001	3.3	0.023	0.014	(2.2%)	11,412,222	204,872	178.1%	NM
▼ Al Eid Food Co.	ALEID.KW	15.9	1.31	2.49%	0.14	0.201	(0.001)	61.0	0.218	0.175	12.3%	1,543,456	311,242	74.6%	8.2%
▲ Palms Agro Production Co.	PAPK.KW	51.5	1.63	2.28%	0.36	0.174	0.010	9.1	0.381	0.062	114.8%	32,563	5,646	46.9%	3.2%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	9.7	3.66	6.79%	0.48	1.018	(0.011)	279.0	1.218	1.002	(3.6%)	402,258	410,532	NA	37.8%
Consumer Discretionary		12.1	1.31	3.65%				1,100			1.3%	18,555,600	2,454,493		4.8%
▼ Zain	ZAIN.KW	11.3	1.57	7.76%	1.25	0.451	(0.001)	1,951.5	0.534	0.444	(11.0%)	1,567,111	707,492	11.0%	13.9%
▼ National Mobile Telecom Co.	OORE.KW	16.6	0.99	13.27%	0.60	1.049	(0.003)	525.7	1.558	1.000	(13.8%)	2,927	3,060	3.4%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	16.5	2.52	6.36%	0.65	0.550	(0.003)	549.3	0.621	0.526	(2.3%)	827,410	457,205	7.6%	15.3%
▲ Hayat Communications Co.	HAYK.KW	NM	0.87	0.00%	0.94	0.079	0.007	6.9	0.110	0.070	(6.8%)	29	2	13.0%	NM
Telecommunications		16.5	1.28	7.76%				3,033.4			(10.1%)	2,397,477	1,167,759		11.8%
▲ National Bank of Kuwait	NBKK.KW	12.7	1.91	4.02%	1.21	0.871	0.001	7,252.3	0.956	0.841	2.3%	3,514,741	3,057,951	7.5%	15.1%
▲ Gulf Bank	GBKK.KW	15.6	1.32	4.38%	1.08	0.274	0.001	1,041.9	0.292	0.248	2.4%	4,541,845	1,245,054	31.2%	8.5%
= Commercial Bank of Kuwait	CBKK.KW	8.3	1.39	6.95%	0.35	0.504	0.000	953.5	0.550	0.490	(3.1%)	2,443	1,226	0.2%	16.6%
▼ Ahli Bank of Kuwait	ABKK.KW	15.1	1.25	3.01%	0.64	0.297	(0.001)	740.5	0.307	0.222	33.8%	1,673,413	499,120	8.1%	8.2%
▼ Kuwait International Bank	KIBK.KW	14.8	0.96	2.48%	0.99	0.188	(0.001)	320.2	0.192	0.147	29.1%	1,189,059	223,643	56.6%	6.5%
▲ Burgan Bank	BURG.KW	14.9	0.81	3.15%	1.05	0.190	0.001	687.7	0.208	0.165	16.0%	1,061,625	200,987	10.2%	5.4%
▼ Kuwait Finance House	KFH.KW	19.4	2.16	2.73%	1.40	0.725	(0.004)	11,379.5	0.760	0.667	6.9%	7,576,662	5,495,886	9.9%	11.1%
▼ Boubyan Bank	BOUK.KW	28.7	2.87	1.38%	1.04	0.579	(0.002)	2,432.3	0.611	0.561	2.3%	900,315	520,571	6.2%	10.0%
= Warba Bank	WARB.KW	20.0	1.26	1.54%	0.98	0.184	0.000	401.8	0.188	0.166	4.9%	1,181,072	216,377	21.6%	6.3%
Banks		15.1	1.32	3.01%				25,209.6			3.0%	21,641,175	11,460,816		11.6%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Insurance Co.	KINS.KW	8.6	0.68	6.61%	0.06	0.575	0.013	106.3	0.600	0.460	22.3%	5,658	3,195		2.9%	7.8%
▼ Gulf Insurance Group	GINS.KW	18.9	1.66	2.67%	0.06	1.380	(0.184)	391.6	2.000	1.380	(26.6%)	1,963	3,024		1.1%	8.8%
= Ahleiah Insurance Co.	AINS.KW	8.2	1.16	3.68%	0.15	0.800	0.000	173.4	0.938	0.566	31.1%	0	0		3.1%	14.3%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	3.9	0.85	6.97%	0.39	0.139	(0.001)	34.0	0.152	0.096	40.8%	9,048	1,254		23.3%	22.1%
= Kuwait Reinsurance Co.	KWRE.KW	9.2	1.32	1.81%	0.10	0.385	0.000	110.9	0.450	0.300	11.0%	0	0		0.4%	14.3%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.86	0.00%	0.42	0.168	0.001	17.9	0.474	0.053	189.7%	46,474	7,665		95.9%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	27.4	1.04	0.00%	0.52	0.039	(0.000)	4.3	0.062	0.023	62.1%	629	25		284.0%	3.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.84	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0		0.0%	12.5%
Insurance		8.6	1.10	5.15%				866.8			(5.2%)	63,772	15,162			11.1%
▼ Sokouk Holding Co.	SHCK.KW	5.7	0.96	0.00%	1.05	0.052	(0.000)	29.7	0.058	0.047	1.0%	422,081	21,719		67.6%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	20.2	1.50	1.18%	0.96	0.234	0.002	235.0	0.248	0.189	20.2%	8,665,564	2,019,611		89.7%	7.4%
▼ United Real Estate Co.	UREK.KW	14.8	0.32	0.00%	0.50	0.048	(0.000)	62.5	0.060	0.046	3.7%	387,974	18,657		22.3%	2.2%
= National Real Estate Co.	NREK.KW	NM	0.48	0.00%	1.25	0.087	0.000	161.7	0.108	0.063	31.6%	384,322	33,338		47.1%	NM
▼ Salhia Real Estate Co.	SREK.KW	16.7	1.41	3.39%	0.36	0.426	(0.004)	252.8	0.471	0.406	9.0%	886,203	379,005		20.3%	8.4%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.9	0.66	4.38%	0.19	0.380	(0.008)	152.6	0.410	0.354	5.8%	11,237	4,127		0.8%	6.7%
= Ajial Real Estate Entertainment Co.	AREC.KW	10.6	0.42	3.62%	0.46	0.275	0.000	57.5	0.286	0.235	11.5%	12,000	3,300		2.7%	4.0%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0		0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	56.0	0.73	4.19%	1.17	0.071	(0.000)	26.7	0.084	0.065	7.5%	1,807,400	127,399		121.8%	1.3%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	40.3	0.65	0.00%	0.70	0.061	0.001	27.4	0.077	0.050	19.9%	14,501	877		18.6%	1.6%
▲ Mabane Co.	MABK.KW	18.9	2.01	1.58%	1.05	0.888	0.003	1,238.9	0.897	0.747	11.7%	369,898	327,107		16.0%	10.6%
= Injazzat Real Estate Development Co.	INJA.KW	10.5	0.59	4.80%	0.24	0.102	0.000	34.5	0.107	0.084	17.2%	0	0		3.6%	5.6%
= The Commercial Real Estate Co.	TIJK.KW	16.9	0.92	2.64%	0.62	0.144	0.000	270.4	0.148	0.100	46.7%	3,556,421	512,958		31.7%	5.4%
= Sanam Real Estate Co.	SANK.KW	24.0	1.79	0.00%	0.42	0.176	0.000	19.4	0.276	0.148	21.3%	932,119	162,784		335.5%	7.4%
▼ A'ayan Real Estate Co.	AYRE.KW	18.8	0.51	6.52%	0.66	0.077	(0.001)	31.9	0.093	0.072	6.7%	1,259,825	96,999		47.2%	2.7%
= Aqar Real Estate Investment Co.	AQAR.KW	8.0	0.46	3.43%	0.03	0.058	0.000	13.5	0.069	0.056	(0.2%)	200,185	11,160		18.2%	5.8%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.38	0.00%	0.42	0.031	0.000	5.9	0.038	0.027	(8.5%)	0	0		14.5%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.92	0.00%	1.03	0.069	0.001	37.3	0.083	0.066	5.2%	123,002	8,453		49.7%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	10.1	0.53	6.84%	0.49	0.059	0.000	21.6	0.065	0.054	0.3%	208,214	12,045		7.6%	5.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0		0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.85	5.22%	0.22	0.115	0.000	28.9	0.127	0.075	44.8%	27,924	3,088		7.4%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.5	0.22	0.00%	0.40	0.072	(0.002)	18.4	0.150	0.069	(9.4%)	691,203	50,344		70.0%	6.4%
= Munshaat Real Estate Projects Co.	MUNS.KW	3.4	1.78	0.00%	0.63	0.143	0.000	46.0	0.166	0.116	(6.5%)	175,244	25,075		40.0%	51.7%
= Kuwait Business Town Real Estate Co.	KBTk.KW	11.7	0.76	8.23%	1.06	0.059	0.000	35.0	0.077	0.053	(20.1%)	35,892	2,032		5.5%	6.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	1.03	0.00%	0.83	0.080	(0.000)	10.9	0.097	0.031	182.7%	746,512	59,628		361.2%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	33.9	0.24	0.00%	0.46	0.043	(0.002)	6.0	0.088	0.042	(3.4%)	73,340	3,172		14.4%	0.7%
▲ Mashaer Holding Co.	MASHAER.KW	7.8	0.66	0.00%	0.50	0.067	0.000	10.7	0.089	0.061	21.4%	600	40		26.4%	8.5%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.71	0.00%	0.33	0.032	0.001	3.1	0.039	0.023	22.4%	8,184,895	257,931		243.9%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	12.5	1.04	4.06%	0.06	0.120	(0.001)	7.2	0.185	0.118	(18.4%)	1,087,900	128,837		62.6%	8.3%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	28.6	0.79	0.00%	0.01	0.095	(0.004)	13.9	0.141	0.083	(26.8%)	24,510	2,333		2.6%	2.8%
▲ Osos Holding Group Co.	OSOS.KW	5.6	0.69	4.81%	0.29	0.083	0.001	9.1	0.110	0.069	15.4%	73,247	5,870		5.1%	12.3%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.58%	0.11	1.060	0.003	25.0	1.149	1.033	2.6%	5,467	5,789		20.9%	NA
Real Estate		12.5	0.71	4.12%				2,903.7			12.4%	30,367,680	4,283,678			4.0%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	7.9	0.77	5.68%	0.91	0.175	(0.002)	91.8	0.227	0.127	37.8%	192,886	33,748	119.0%	9.7%
= Commercial Facilities Co.	FACI.KW	10.7	0.62	7.98%	0.51	0.189	0.000	96.0	0.197	0.153	18.9%	46,644	8,775	5.1%	5.8%
▼ Int'l Financial Advisors Co.	IFIN.KW	4.9	1.40	0.00%	1.22	0.300	(0.003)	90.0	0.306	0.001	17.6%	5,531,689	1,666,445	250.9%	28.6%
▲ National Investment Co.	NINV.KW	29.0	1.06	5.74%	1.31	0.261	0.003	208.0	0.308	0.235	9.2%	536,161	137,445	52.2%	3.7%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	18.2	0.91	0.00%	0.77	0.112	0.001	560.3	0.135	0.106	6.7%	1,268,598	141,870	21.4%	5.0%
= Coast Invest. & Development Co.	COAS.KW	10.6	0.61	7.47%	1.22	0.067	0.000	31.1	0.079	0.065	(1.5%)	90,219	6,000	45.1%	5.8%
▲ The Securities House Co.	SECH.KW	NM	0.60	0.00%	1.18	0.059	0.001	23.5	0.063	0.049	8.9%	287,714	16,764	26.4%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	22.6	1.04	1.05%	1.01	0.184	(0.002)	159.0	0.239	0.175	(5.6%)	1,157,154	213,750	95.1%	4.6%
▼ Kuwait Financial Centre	MARKZ.KW	6.4	0.61	4.66%	0.79	0.128	(0.001)	64.6	0.139	0.097	26.7%	527,032	67,435	10.7%	9.6%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	48.9	0.85	0.00%	0.51	0.097	(0.001)	21.3	0.123	0.069	19.8%	205,064	19,326	18.0%	1.7%
= First Investment Co.	OLAK.KW	NM	0.81	0.00%	1.09	0.040	0.000	18.0	0.060	0.032	10.1%	576,875	23,164	71.3%	0.9%
▲ Gulf Investment House	GIHK.KW	62.8	4.05	0.00%	0.92	0.443	0.005	180.1	0.440	0.309	34.2%	966,208	424,700	9.9%	6.5%
= A'ayan Leasing & Investment Co.	AAYA.KW	7.9	1.06	4.90%	1.29	0.153	0.000	101.6	0.191	0.145	(12.1%)	1,015,514	154,379	82.2%	13.4%
▲ Bayan Investment Co.	BAYK.KW	58.1	1.01	0.00%	0.76	0.061	0.001	14.0	0.067	0.037	55.2%	34,870	2,081	81.2%	1.7%
▲ Osoul Investment Co.	OSUL.KW	NM	0.70	12.77%	0.42	0.078	0.000	9.9	0.110	0.073	(13.0%)	12,038	946	13.8%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.77	0.00%	0.36	0.071	0.001	22.1	0.083	0.061	6.4%	12,385	884	39.9%	NM
▼ Kamco Investment Co.	KAMC.KW	8.8	0.54	5.15%	0.58	0.097	(0.002)	33.2	0.110	0.085	12.8%	213,675	20,874	24.0%	6.1%
= National International Holding Co.	NIHK.KW	12.4	0.60	5.64%	0.74	0.100	0.000	23.4	0.114	0.099	(1.5%)	1,266,198	125,786	130.8%	4.9%
▲ UniCap Investment and Finance	UNICAP.KW	NM	1.77	0.00%	0.56	0.152	0.004	34.0	0.193	0.083	70.0%	1,424,125	213,572	198.0%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.92	0.00%	0.31	0.098	0.000	20.3	0.122	0.076	22.4%	0	0	7.0%	0.7%
▼ Al-Deera Holding	DEER.KW	12.7	1.22	0.00%	0.86	0.360	(0.035)	33.0	0.575	0.260	33.3%	5,800	2,207	2.0%	9.6%
= Al-Safat Investment Co.	ALSAFAT.KW	37.5	1.08	0.00%	2.07	0.083	0.000	31.7	0.109	0.079	(13.7%)	231,456	19,076	62.7%	2.9%
= Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.07	0.019	0.000	6.1	0.024	0.016	11.0%	0	0	42.9%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.9	1.11	2.95%	1.21	0.268	0.001	136.8	0.281	0.211	18.6%	132,093	34,758	22.4%	28.1%
= Tamdeen Investment Co.	TAMI.KW	14.1	0.58	5.08%	0.35	0.580	0.000	197.5	0.608	0.425	36.5%	0	0	0.1%	4.1%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	6.4	0.86	0.00%	0.53	0.051	0.002	9.1	0.053	0.031	51.2%	7,220	369	43.7%	13.4%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.43	0.00%	0.61	0.040	(0.000)	32.7	0.050	0.040	(7.8%)	951,179	38,083	46.6%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	66.6	4.98	0.00%	NA	0.384	0.003	57.6	0.400	0.259	48.3%	1,079,213	414,382	146.2%	7.5%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.36	0.00%	1.03	0.051	(0.000)	54.4	0.068	0.043	(9.2%)	422,212	21,465	32.4%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.34	0.00%	1.38	0.035	(0.000)	15.2	0.044	0.025	27.4%	992,910	35,258	174.6%	NM
= National Industries Group	NIND.KW	14.3	1.05	2.18%	1.41	0.229	0.000	551.9	0.234	0.194	17.9%	845,078	192,674	27.8%	7.3%
= Warba Capital Holding Co.	WARBACAP.KW	NM	1.50	0.00%	0.53	0.152	0.000	4.6	0.184	0.102	43.4%	0	0	174.8%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	4.61	0.00%	0.36	0.350	0.000	181.6	0.526	0.283	(31.8%)	20,062	7,000	17.9%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.42	0.00%	0.80	0.037	(0.001)	22.7	0.044	0.029	28.3%	41,222	1,569	30.6%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.33	0.00%	0.12	0.041	(0.002)	6.7	0.097	0.020	94.3%	550	23	62.7%	1.2%
= Egypt Kuwait Holding Co.	EKHK.KW	5.7	3.14	7.84%	0.20	0.235	0.000	264.8	0.287	0.224	(7.5%)	57,615	13,509	3.6%	55.4%
▼ GFH Financial Group	GFH.KW	10.2	1.17	4.79%	0.95	0.095	(0.001)	331.7	0.097	0.076	24.5%	2,232,791	212,393	27.2%	11.5%
▲ Inovest	INOV.KW	19.7	0.63	3.27%	0.80	0.092	0.000	28.2	0.127	0.072	8.9%	1,407,497	128,985	98.9%	3.2%
= Amar For Finance and Leasing Co.	AMARF.KW	8.9	0.55	0.00%	0.09	0.062	0.000	12.1	0.074	0.053	(2.1%)	0	0	2.4%	6.2%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.5	0.52	5.13%	0.53	0.059	0.000	15.4	0.077	0.056	3.0%	17,489	1,006	38.3%	6.8%
▲ Boursa Kuwait Securities Co	BOURSA.KW	26.0	7.78	3.53%	0.89	2.095	0.006	420.6	2.180	1.705	21.5%	183,900	383,280	13.7%	29.9%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	19.2	2.77	0.00%	NA	0.492	0.002	147.6	0.535	0.460	(4.1%)	480,102	235,815	23.3%	14.4%
Financial Services		12.5	0.91	5.10%				4,364.2			17.0%	24,473,438	5,019,796		6.9%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	1.93	0.00%	0.24	0.229	0.000	22.9	0.298	0.076	188.1%	0	0	131.5%	0.7%
Technology		NM	1.93	0.00%				22.9			188.1%	0	0		0.7%
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.3	1.42	2.98%	0.50	0.168	0.001	184.8	0.184	0.146	(2.9%)	128,502	21,445	10.9%	9.9%
Utilities		14.3	1.42	2.98%				184.8			(2.9%)	128,502	21,445		9.9%

Boursa Kuwait	12.72	0.96	3.0%		41,517.9		2.52%	107,069,279	27,847,407		9.5%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
First Takaful Insurance Co.	0.168	189.7%
Automated Systems Co.	0.229	188.1%
MENA Real Estate Co.	0.080	182.7%
Palms Agro Production Co.	0.174	114.8%
Credit Rating & Collection Co.	0.041	94.3%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.725	1,558,315,025
Agility (PWC Logistics)	0.287	1,354,768,045
Gulf Bank	0.274	1,187,278,195
Kuwait Projects Co.(Holding)	0.112	1,072,163,611
Kuwait International Bank	0.188	964,829,045

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.287	(43.6%)
Jazeera Airways Co.	0.931	(33.0%)
Arabi Holding Group Co.	0.350	(31.8%)
Dar Al Thuraya Real Estate Co.	0.095	(26.8%)
Gulf Insurance Group	1.380	(26.6%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.725	1,175,612,894
National Bank of Kuwait	0.871	563,028,806
Agility (PWC Logistics)	0.287	530,044,697
Gulf Bank	0.274	328,939,477
Int'l Financial Advisors Co.	0.300	280,425,360

* Different Fiscal Year Company

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