

**MENA Markets Daily Report**

May 7, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
<b>MENA Countries</b>								
<i>In this Report...</i>		Kuwait	Premier Market Index	▼	7,655.15	(0.2%)	2.4%	(7.9%)
		Kuwait	Main 50 Index	▲	5,850.59	0.7%	6.6%	(4.0%)
Kuwait	2	Kuwait	Main Market Index	▲	6,004.38	0.5%	7.8%	(0.5%)
Saudi Arabia	3	Kuwait	All Share Index	▼	7,040.42	(0.1%)	3.3%	(6.5%)
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	=	12,372.50	0.0%	3.4%	14.2%
UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▲	4,155.85	0.3%	2.4%	21.7%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,539.02	0.4%	(7.6%)	(3.9%)
Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,035.18	(0.0%)	(5.7%)	(6.2%)
Bahrain	8	Qatar	QE 20 Index	▼	9,638.86	(0.5%)	(11.0%)	1.4%
Oman	9	Bahrain	Bahrain All Share	▼	2,022.29	(0.4%)	2.6%	4.0%
Jordan	10	Oman	MSX 30 Index	▼	4,791.67	(0.3%)	6.1%	(7.1%)
Tunisia	11	Egypt	EGX 30	=	26,113.71	0.0%	4.9%	70.5%
Morocco	12	Jordan	ASE Index	▼	2,354.28	(0.3%)	(3.2%)	(2.8%)
		Tunisia	Tunisia Index	▲	9,142.88	0.2%	4.5%	7.9%
		Morocco	MASI	▼	13,362.48	(0.3%)	10.5%	12.8%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,140.72	1.2%	5.6%	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,186.20	0.1%	9.5%	11.6%
		India	SENSEX	▲	73,895.54	0.0%	2.3%	18.7%
		Brazil	BOVESPA Stock Index	▼	128,465.69	(0.0%)	(4.3%)	22.3%
		Mexico	BOLSA Index	▲	57,282.95	0.3%	(0.2%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,066.73	0.5%	4.2%	7.0%
<b>Global Markets</b>								
		World	MSCI World Index	▲	3,391.13	0.9%	7.0%	21.8%
		Asia	MSCI Asia Pacific	▲	551.15	0.6%	4.2%	4.6%
		Europe	DJ Stoxx 600	▲	508.22	0.5%	6.1%	12.7%
		Europe	FTSEurofirst 300	▲	2,012.50	0.5%	6.6%	12.5%
		U.S.A	S&P 500	▲	5,180.74	1.0%	8.6%	24.2%
		U.S.A	DJIA	▲	38,852.27	0.5%	3.1%	13.7%
		U.S.A	NASDAQ Composite	▲	16,349.25	1.2%	8.9%	43.4%
		UK	FTSE 100	▲	8,213.49	0.5%	6.2%	3.8%
		Germany	DAX	▲	18,175.21	1.0%	8.5%	20.3%
		Japan	NIKKEI 225	▼	38,236.07	(0.1%)	14.3%	28.2%
		Hong Kong	HANG SENG INDEX	▲	18,578.30	0.6%	9.0%	(13.8%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	105.05	0.0%	3.67%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.26	0.12%	(1.33%)	5.4%
		EUR/USD	Euro / USD Cross	▲	1.08	0.07%	(2.45%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.02%	(0.04%)	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	83.33	0.5%	8.2%	(10.3%)
		Oil	NYMEX	▲	78.48	0.5%	9.5%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.20	2.5%	(12.9%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,323.97	1.0%	12.7%	13.1%
		Silver	Silver Spot \$/Oz	▲	27.44	3.3%	15.3%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	63,301.55	(0.7%)	48.9%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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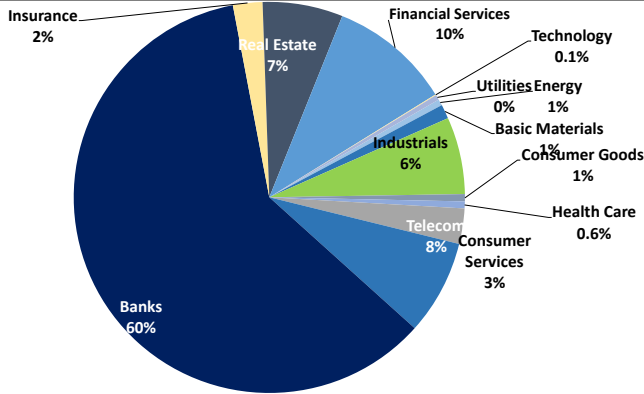
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

May 7, 2024

## Sector Weight by Market Cap



## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>41,011.4</b>	<b>▼ (0.0%)</b>	<b>(0.0%)</b>	<b>1.3%</b>
<b>Energy</b>	<b>214.1</b>	<b>▼ (0.1%)</b>	<b>(0.1%)</b>	<b>11.8%</b>
<b>Basic Materials</b>	<b>479.9</b>	<b>▲ 0.7%</b>	<b>(1.3%)</b>	<b>13.2%</b>
<b>Industrials</b>	<b>2,609.1</b>	<b>▲ 0.8%</b>	<b>(0.7%)</b>	<b>(15.5%)</b>
<b>Consumer Staples</b>	<b>254.8</b>	<b>▲ 0.7%</b>	<b>1.1%</b>	<b>27.9%</b>
<b>Health Care</b>	<b>227.8</b>	<b>▲ 0.4%</b>	<b>(2.5%)</b>	<b>(1.8%)</b>
<b>Consumer Discretionary</b>	<b>1,198.9</b>	<b>▲ 1.4%</b>	<b>5.4%</b>	<b>10.4%</b>
<b>Telecommunications</b>	<b>3,214.1</b>	<b>▲ 0.3%</b>	<b>0.9%</b>	<b>(4.7%)</b>
<b>Banks</b>	<b>24,755.8</b>	<b>▼ (0.2%)</b>	<b>(0.3%)</b>	<b>1.1%</b>
<b>Insurance</b>	<b>998.4</b>	<b>▲ 0.2%</b>	<b>0.7%</b>	<b>9.2%</b>
<b>Real Estate</b>	<b>2,719.3</b>	<b>▼ (0.5%)</b>	<b>(0.1%)</b>	<b>5.3%</b>
<b>Financial Services</b>	<b>4,140.4</b>	<b>▼ (0.0%)</b>	<b>0.7%</b>	<b>11.0%</b>
<b>Technology</b>	<b>26.2</b>	<b>= 0.0%</b>	<b>0.0%</b>	<b>229.6%</b>
<b>Utilities</b>	<b>172.7</b>	<b>▼ (0.6%)</b>	<b>(5.4%)</b>	<b>(9.2%)</b>

## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,253.9	19.3	11.0%
2- National Bank of Kuwait	7,127.4	12.7	14.4%
3- Boubayan Bank	2,478.5	30.8	9.4%
4- Zain	2,103.0	9.8	17.3%
5- Mabanee Co.	1,096.6	16.9	10.5%
6- Commercial Bank of Kuwait	983.8	8.9	16.8%
7- Gulf Bank	946.8	13.3	8.7%
8- Agility (PWC Logistics)	793.8	9.5	4.7%
9- Burgan Bank	655.1	15.0	5.1%
10- Ahli Bank of Kuwait	645.7	14.3	7.3%
<b>Total</b>	<b>28,085</b>	<b>15.09</b>	<b>11.2%</b>

\*: ROE is calculated based on FY2023 net profit & shareholders' equity as of 31-December-23

## Top Movers and Most Active Stocks

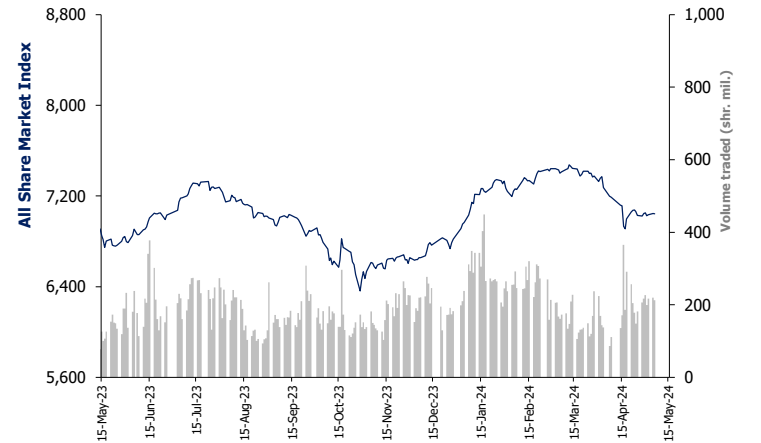
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
MENA Real Estate Co.	0.057	0.005	9.5%
Metal & Recycling Co.	0.094	0.007	7.4%
UniCap Investment and Finance	0.153	0.010	7.0%
Palms Agro Production Co.	0.201	0.013	6.9%
Warba Insurance and Reinsurance Co	0.118	0.006	5.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Osoul Investment Co.	0.084	(0.010)	(10.9%)
Kuwait & M.E. Financial Inv. Co.	0.084	(0.007)	(7.7%)
Kuwait Business Town Real Estate Co.	0.063	(0.005)	(7.1%)
Sultan Center Food Products Co.	0.106	(0.005)	(4.5%)
Kuwait Finance & Investment Co.	0.070	(0.003)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait International Bank	0.164	0.0%	21,478,443
MENA Real Estate Co.	0.057	9.5%	11,829,070
Agility (PWC Logistics)	0.311	1.6%	11,704,525
Kuwait Finance & Investment Co.	0.070	(4.0%)	11,340,599
Gulf Bank	0.249	(1.2%)	10,135,736

Market Breadth	61	41	43
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	7,655.15	(11.9)	(0.2%)
Main 50 Index	5,850.59	38.3	0.7%
Main Market Index	6,004.38	28.5	0.5%
All Share Market Index	7,040.42	(3.3)	(0.0%)
Market Cap (KWD Mn)	41,011.44	(16.7)	(0.0%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	212.5	(7.3)	(3.3%)	224.0	133.1
Value Traded (KWD Mn)	46.9	10.0	27.1%	56.3	41.1
No. of Trades	14,660	2,845	24.1%	13,967	8,789

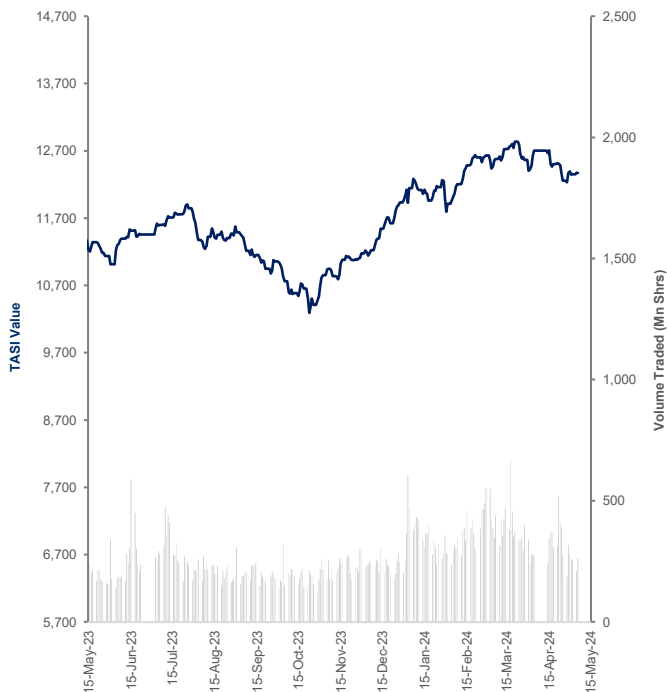
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.717	(0.4%)	5,008,483
National Bank of Kuwait	0.856	(0.5%)	4,716,035
Agility (PWC Logistics)	0.311	1.6%	3,623,002
Kuwait International Bank	0.164	0.0%	3,541,825
Rasiyat Holding Co.	0.361	4.6%	2,606,222

Source: Boursa Kuwait, Kamco Invest Research

### Saudi Tadawul Daily Report

May 7, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,732,391.0	(0.1%)	(0.5%)	(4.7%)
Energy	7,330,581.8	(0.2%)	(0.5%)	(9.3%)
Materials	700,165.6	(0.3%)	(2.2%)	(1.1%)
Capital Goods	55,991.1	1.1%	3.1%	24.0%
Commercial & Professional Svc	11,566.0	1.0%	2.5%	0.5%
Transportation	52,392.1	0.1%	3.4%	26.6%
Consumer Durables & Apparel	4,675.2	0.5%	(1.0%)	12.6%
Consumer Services	76,104.3	0.8%	1.1%	4.7%
Media	49,025.1	(0.6%)	1.1%	85.5%
Consumer Discretionary Distribution &	32,551.9	(0.5%)	0.2%	(5.2%)
Consumer Staples Distribution & Retail	55,536.7	(0.9%)	(0.1%)	5.2%
Food & Beverages	129,801.4	0.3%	(1.4%)	16.4%
Health Care Equipment & Svc	187,765.6	1.3%	1.3%	11.1%
Pharma, Biotech & Life Science	16,938.0	1.9%	2.5%	34.6%
Banks	950,820.8	(1.0%)	(1.4%)	(3.1%)
Financial Services	65,693.8	(1.1%)	(1.8%)	15.7%
Insurance	108,967.3	7.5%	11.2%	40.3%
Telecommunication Services	243,983.0	1.0%	0.3%	(3.9%)
Utilities	392,820.9	(0.1%)	(0.1%)	36.3%
REITs	16,699.0	(0.2%)	(0.4%)	(6.4%)
Real Estate Mgmt & Dev't	127,232.0	0.6%	1.1%	24.5%
Software & Services	123,079.5	(2.7%)	(2.0%)	6.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Bupa Arabia for Cooperative In	275.00	10.0%
Mediterranean & Gulf Insurance	33.10	10.0%
Al Rajhi Co for Co-operative I	148.40	9.9%
Walaa Cooperative Insurance Co	33.45	9.5%
Al-Baha Development & Investme	0.14	7.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Arabian Internet and Communications Services Co.	334.40	(4.5%)
Saudi Cable Co	76.00	(3.6%)
Gulf Insurance Group	33.85	(3.0%)
Thimar	15.72	(2.7%)
Saudi Tadawul Group	255.60	(2.6%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.92	22,606
Electrical Industries Co	5.43	13,117
Anaam International Holding Gr	1.07	10,586
Saudi Chemical Co Holding	8.10	10,281
Americana Restaurants International PLC	3.35	9,641

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,372.50	(0.61)	(0.0%)	(0.2%)	3.4%
Market Cap (SAR Mn)	10,732,391	(14,580)	(0.1%)	(0.5%)	(4.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	262.0	51.3	24.4%	358.2	165.4
Value Traded (SAR Mn)	7,369.0	2,104.6	40.0%	8,695.3	4,528.6
No. of Trades	536,632	167,277	45.3%	541,039	327,955

Market Breadth	▲ 116	▼ 110	▬ 19
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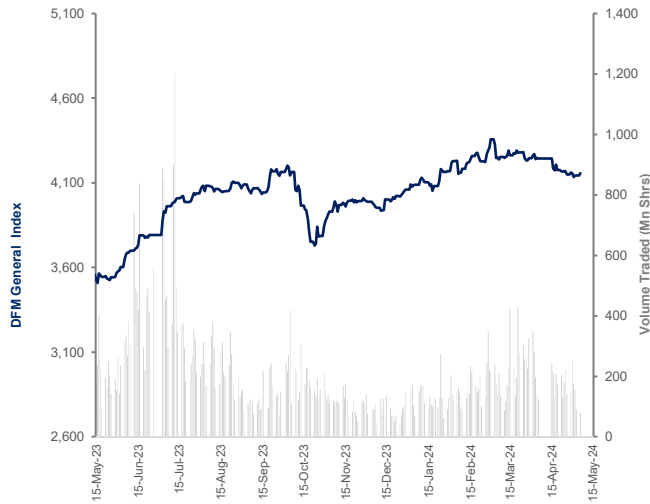
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	80.30	(0.9%)	619.66
Al Rajhi Co for Co-operative I	148.40	9.9%	267.46
National Commercial Bank	35.85	(2.4%)	254.45
SAL Saudi Logistics Services	276.20	(1.4%)	241.43
Saudi Arabian Oil Co	29.95	(0.2%)	189.11

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

May 7, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	705,836.9	0.4%	(0.2%)	3.0%
Financials	298,808.5	0.3%	0.7%	2.9%
Real Estate	122,889.6	1.3%	(2.5%)	4.5%
Industrial	101,655.7	0.1%	(2.0%)	11.4%
Materials	864.7	(1.6%)	(1.6%)	0.4%
Consumer Staples	23,216.0	0.1%	0.1%	(4.8%)
Consumer Discretionary	3,949.8	0.1%	(0.0%)	(4.6%)
Telecommunication	26,290.9	(0.9%)	(0.9%)	11.8%
Utilities	128,161.8	0.5%	1.6%	(3.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emaar Properties Pjsc	7.95	1.9%
Takaful Emarat Insurance	0.54	1.9%
Tabreed	3.22	1.3%
Commercial Bank Of Dubai	6.59	1.2%
Al Firdous Holdings Pjsc	0.33	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	4.05	(10.0%)
Al Salam Bank - Bahrain	1.95	(3.5%)
Islamic Arab Insurance Com	0.41	(1.7%)
National Cement Co	2.41	(1.6%)
National International Holding	1.38	(1.4%)

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,155.85	13.13	0.3%	0.0%	2.4%
Market Cap (AED Mn)	705,837	2,920	0.4%	(0.2%)	3.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	79.1	(10.9)	(12.1%)	176.9	149.2
Value Traded (AED Mn)	215.2	(9.4)	(4.2%)	384.8	310.9
No. of Trades	6,844	712	11.6%	8,241	6,223

Market Breadth	▲	▼	▬
	16	17	40

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.43	17,975
Emaar Properties Pjsc	7.95	8,912
Parkin Company	2.67	4,424
Al Firdous Holdings Pjsc	0.33	3,855
Ithmaar Holding	0.25	3,744

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.95	1.92%	70.34
Emaar Development	8.18	0.99%	23.90
Emirates Nbd	16.90	1.20%	15.10
Dubai Islamic Bank	5.63	(0.18%)	12.77
Parkin Company	2.67	0.75%	11.81

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

May 7, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	41,452.0	1.6%	1.7%	7.6%
DEPA Limited (AED)	102.5	(0.0%)	(0.0%)	5.8%
Emirates REIT (CEIC) Limited	65.0	0.0%	0.0%	(2.4%)
ENBD REIT (CEIC) Limited	88.0	0.0%	0.0%	(5.1%)
Hikma Pharmaceuticals GDR	5,454.8	2.9%	2.9%	9.5%
Nasdaq, Inc.	35,093.5	1.2%	1.5%	6.6%
Orascom Construction Limited	648.2	9.9%	3.2%	80.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.88	9.9%
Hikma Pharmaceuticals Gdr	49.17	2.9%
Nasdaq, Inc.	60.87	1.2%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,539.02	17.53	0.5%	(1.2%)	(7.6%)
Market Cap (USD Mn)	41,452	644.8	1.6%	1.7%	7.6%

Worst Return Performers	Price (USD)	Daily % Chg
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Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	0.02	0.0	34,296.2%	0.099	0.36
Value Traded (USD Mn)	0.005	0.0	1,670.5%	0.1	0.10
No. of Trades	3	(1)	(25.0%)	6	3

Market Breadth	▲	▼	≡
	1	0	5

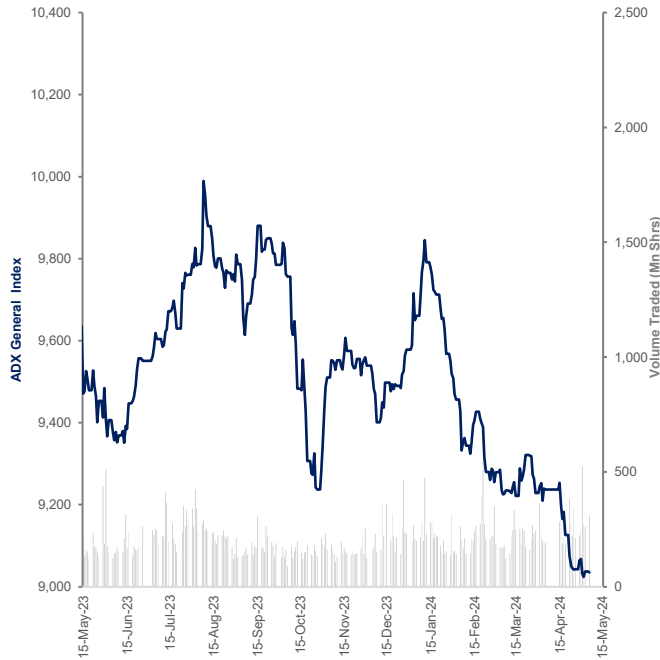
Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Depa Limited (Aed)	0.28	18
Orascom Construction Limited	5.88	0

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Depa Limited (Aed)	0.28	0.00%	0.01
Orascom Construction Limited	5.88	9.91%	0.00

# Abu Dhabi Securities Exchange Daily Report

May 7, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,565,049.2	0.0%	0.4%	(6.4%)
Financials	1,324,802.5	(0.0%)	0.0%	(1.9%)
Telecommunication	42,997.9	(0.1%)	3.7%	10.8%
Consumer Discretionary	70,801.6	(0.5%)	5.1%	5.5%
Industrial	252,429.8	0.0%	3.6%	(0.8%)
Real Estate	50,368.0	2.7%	7.6%	9.3%
Basic Materials	97,735.2	(0.1%)	1.0%	(1.2%)
Energy	335,069.0	(0.6%)	(1.6%)	(4.1%)
Utilities	311,442.9	0.7%	(0.7%)	(20.9%)
Consumer Staples	4,886.3	3.1%	(2.7%)	11.4%
Health Care	61,874.0	0.1%	0.9%	(24.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Eshraq Properties Co Pjsc	0.37	5.1%
Aldar Properties Pjsc	5.89	2.8%
Ras Al Khaimah White Cement	1.00	1.8%
Rak Properties	1.23	1.7%
Dana Gas	0.69	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects	1.90	(4.0%)
Gulf Cement Co	0.38	(3.8%)
Agility Global PLC	1.37	(2.8%)
Multiply Group	2.33	(2.1%)
Waha Capital Pjsc	1.49	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.37	95,429
Agility Global PLC	1.37	54,568
Aldar Properties Pjsc	5.89	23,767
Dana Gas	0.69	21,591
Multiply Group	2.33	21,057

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,035.18	(2.22)	(0.0%)	(0.4%)	(5.7%)
Market Cap (AED Mn)	2,565,049	673	0.0%	0.4%	(6.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	309.1	47.0	17.9%	236.0	195.9
Value Traded (AED Mn)	909.1	111.9	14.0%	899.6	1,367.9
No. of Trades	16,693	3,158	23.3%	13,250	11,168

Market Breadth	▲ 14	▼ 29	= 41
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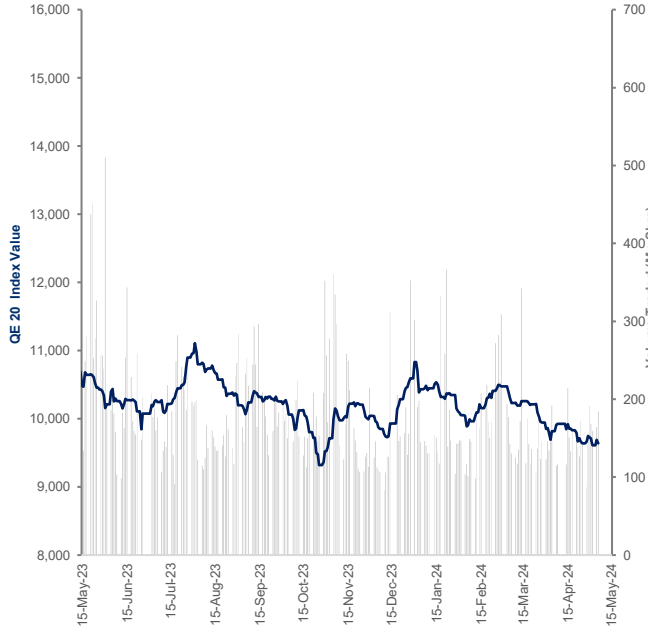
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	(0.03%)	199.33
Aldar Properties Pjsc	5.89	2.79%	138.32
Alpha Dhabi Holding PJSC	13.78	0.58%	82.54
Agility Global PLC	1.37	(2.84%)	73.68
Multiply Group	2.33	(2.10%)	49.35

Source: Bloomberg, Kamco Research

**Qatar Exchange Daily Report**

May 7, 2024

**Index Performance relative to Volume**



**Sector Returns**

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	562,256.0	(0.4%)	(0.6%)	(10.0%)
Banking & Finance Sector	264,303.7	(0.4%)	(0.2%)	(14.5%)
Goods & Consumer Services	29,325.0	(0.0%)	(0.5%)	(7.1%)
Industrial Sector	145,019.8	(0.8%)	(1.5%)	(6.8%)
Insurance Sector	11,266.7	0.1%	(1.7%)	(13.6%)
Real Estate	37,272.1	0.9%	0.8%	(3.2%)
Telecom	39,491.7	0.4%	0.0%	(11.4%)
Transport	35,577.0	(1.1%)	(1.4%)	9.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

**Top Movers and Most Active Stocks**

Best Return Performers	Price (QAR)	Daily % Chg
Doha Insurance Co QSC	2.60	6.8%
Qatar Oman Investment Co QSC	0.89	3.9%
Ahli Bank QSC	3.78	1.6%
Medicare Group	4.04	1.6%
Ezdan Holding Group QSC	0.81	1.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	2.28	(2.9%)
Qatar Navigation QSC	10.30	(2.8%)
Islamic Holding Group QSC	4.02	(2.7%)
Gulf Warehousing Co	3.30	(1.3%)
Lesha Bank	1.31	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar German Co for Medical De	1.58	30,806
Dukhan Bank	3.87	22,795
Baladna	1.33	12,588
Ezdan Holding Group QSC	0.81	9,725
Masraf Al Rayan QSC	2.44	9,094

**Trading Indicators**

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,638.86	(51.19)	(0.5%)	(0.9%)	(11.0%)
Market Cap (QAR Mn)	562,256	(2,076)	(0.4%)	(0.6%)	(10.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	184.4	20.3	12.4%	163.4	143.8
Value Traded (QAR Mn)	472.6	52.7	12.5%	495.0	450.8
No. of Trades	15,688	4,370	38.6%	15,930	15,630

Market Breadth			
	▲ 15	▼ 32	= 6

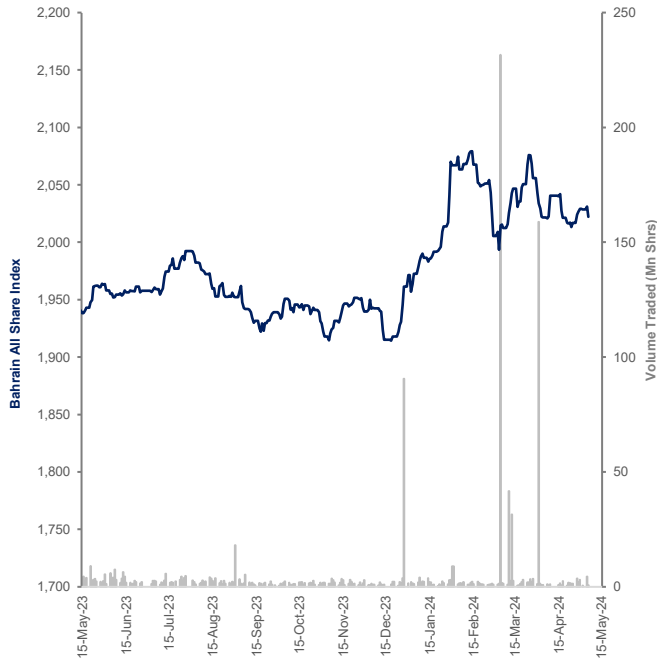
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.87	(0.92%)	88.66
Qatar German Co for Medical De	1.58	(0.82%)	50.72
Qatar National Bank QPSC	13.99	(0.43%)	36.78
Qatar Islamic Bank SAQ	17.80	(0.56%)	26.01
Commercial Bank PSQC/The	4.05	0.50%	23.21

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,567.4	(0.1%)	(0.1%)	6.6%
Materials	1,796.3	0.0%	0.4%	10.5%
Industrial	131.3	0.0%	0.0%	2.9%
Consumer Discretionary	247.5	0.0%	0.0%	(0.9%)
Consumer Staples	140.3	0.0%	0.6%	(4.3%)
Financials	31,280.8	(0.1%)	(0.1%)	6.8%
Communication Services	897.7	(0.4%)	(0.4%)	0.6%
Real Estate	73.5	0.0%	(3.0%)	(10.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg

Worst Return Performers	Price (BHD)	Daily % Chg
Inovest BSC	0.25	(9.8%)
GFH FINANCIAL GROUP BSC	0.29	(4.0%)
National Bank of Bahrain BSC	0.54	(0.6%)
Al Salam Bank-Bahrain BSC	0.20	(0.5%)
Bahrain Telecommunications Co	0.51	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	258
Bahrain Commercial Facilities	0.31	90
BBK BSC	0.50	60
Aluminium Bahrain B.S.C	1.27	55
Inovest BSC	0.25	25

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,022.29	(8.89)	(0.4%)	(0.3%)	2.6%
Market Cap (BHD Mn)	34,567.4	(34)	(0.1%)	(0.1%)	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-24	YTD-23
Volume ('000 Shares)	591	(3,835)	(86.6%)	7,083.2	3,567.7
Value Traded (BHD '000)	229	(588)	(72.0%)	2,161.7	1,295.0
No. of Trades	26	(5)	(16.1%)	52	60

Market Breadth	▲	▼	▬
	0	6	37

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.27	0.00%	0.07
Al Salam Bank-Bahrain BSC	0.20	(0.49%)	0.05
Kuwait Finance House - Bahrain	2.33	0.00%	0.04
BBK BSC	0.50	(0.20%)	0.03
Bahrain Commercial Facilities	0.31	0.00%	0.01

Source: Bloomberg, Kamco Research



Muscat Stock Exchange Daily Report

May 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,271.2	(0.2%)	0.3%	4.4%
<b>Financial</b>	<b>5,123.0</b>	<b>(0.2%)</b>	<b>0.4%</b>	<b>4.0%</b>
<b>Industrial</b>	<b>1,494.9</b>	<b>(0.5%)</b>	<b>(0.5%)</b>	<b>2.8%</b>
<b>Services</b>	<b>2653.2</b>	<b>0.0%</b>	<b>0.5%</b>	<b>6.0%</b>

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Arabia Falcon Insurance	0.12	10.0%
Sahara Hospitality Services	2.80	7.7%
Dhofar Generating Company	0.081	2.5%
Oman Cables Industry Co.	2.37	2.2%
Oman Fisheries Co.	0.05	2.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Chlorine Co.	0.48	(4.2%)
Acwa Power Barka	0.28	(3.4%)
Smn Power Holding	0.33	(3.2%)
Raysut Cement Co.	0.12	(3.1%)
A'Saffa Food Co.	0.37	(2.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.14	2,419
Global Financial Inv. Co.	0.07	2,187
Galfar Engineering & Contracting Co.	0.17	1,924
Oman & Emirates Investment Holding Co.	0.08	1,804
Sohar Bank	0.14	1,230

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,791.67	(13.58)	(0.3%)	0.2%	6.1%
Market Cap (OMR Mn)	9,271.2	(15.89)	(0.2%)	0.3%	4.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	15,051.4	(3,457.8)	(18.7%)	35,473.2	13,341.8
Value Traded (OMR '000)	2,290.5	(883.8)	(27.8%)	3,167.6	2,562.7

Market Breadth			
	▲ 10	▼ 26	▬ 80

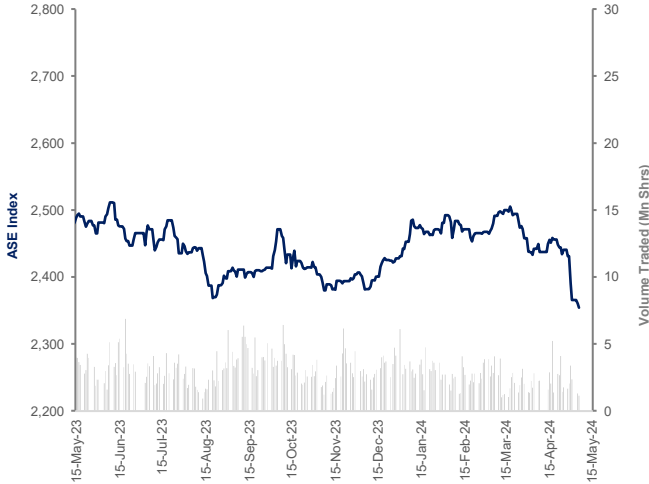
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.14	(1.39%)	0.34
Galfar Engineering & Contracting Co.	0.17	(2.35%)	0.33
Bank Muscat	0.26	0.38%	0.20
Oman Telecommunications Co.	1.06	0.57%	0.19
Oman Cables Industry Co.	2.37	2.16%	0.17

Source: Bloomberg, KAMCO Research

# Amman Stock Exchange Daily Report

May 7, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,648.6	(0.6%)	(0.9%)	(4.6%)
<b>Banking</b>	<b>7,458.0</b>	<b>(0.8%)</b>	<b>(0.9%)</b>	<b>(5.4%)</b>
<b>Insurance</b>	<b>271.5</b>	<b>0.1%</b>	<b>0.8%</b>	<b>3.0%</b>
<b>Diversified Financial Services</b>	<b>250.8</b>	<b>0.6%</b>	<b>0.7%</b>	<b>(6.1%)</b>
<b>Real Estate</b>	<b>287.8</b>	<b>0.2%</b>	<b>(1.3%)</b>	<b>(13.7%)</b>
<b>Educational Services</b>	<b>56.7</b>	<b>0.0%</b>	<b>(4.1%)</b>	<b>(4.4%)</b>
<b>Hotels and Tourism</b>	<b>278.7</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.9%</b>
<b>Transportation</b>	<b>263.9</b>	<b>(0.3%)</b>	<b>(1.1%)</b>	<b>(6.1%)</b>
<b>Technology and Communication</b>	<b>94.0</b>	<b>(0.6%)</b>	<b>(1.7%)</b>	<b>(2.4%)</b>
<b>Utilities and Energy</b>	<b>1,461.3</b>	<b>(0.2%)</b>	<b>(1.7%)</b>	<b>(0.3%)</b>
<b>Commercial Services</b>	<b>225.9</b>	<b>(0.0%)</b>	<b>(0.1%)</b>	<b>(7.0%)</b>

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB EAST INVESTMENT	1.01	4.1%
COMPREHENSIVE LAND DEVELOPME	0.87	3.6%
RUMM FINANCIAL BROKERAGE	0.37	2.8%
SHIRA REAL ESTATE DEVELOPMEN	0.40	2.6%
KAFAA FOR FINANCIAL & ECONOM	0.49	2.1%

Worst Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.17	(5.6%)
JORDAN EMIRATES DIMENSIONS	4.93	(4.8%)
ARAB BANKING CORP/JORDAN	0.65	(4.4%)
MASAFAT FOR SPECIALIZED TRAN	0.66	(4.3%)
BABELON INVESTMENTS CO PLC	1.33	(4.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ARAB EAST INVESTMENT	1.01	204
JORDAN TELECOM	2.70	182
AFAQ FOR ENERGY CO PLC	1.60	173
JORDAN DECAPOLIS PROPERTIES	0.28	75
ARAB BANK PLC	4.27	71

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,354.28	(6.21)	(0.3%)	(1.5%)	(3.2%)
Market Cap (JD Mn)	10,648.55	(60.54)	(0.6%)	(0.9%)	(4.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,135.9	(173.3)	(13.2%)	2,568.5	4,323.1
Value Traded (JD '000)	1,881.0	132.6	7.6%	3,049.5	6,522.6
No. of Trades	1,109	(165)	(13.0%)	1,602	2,756

Market Breadth	▲ 16	▼ 17	▬ 89
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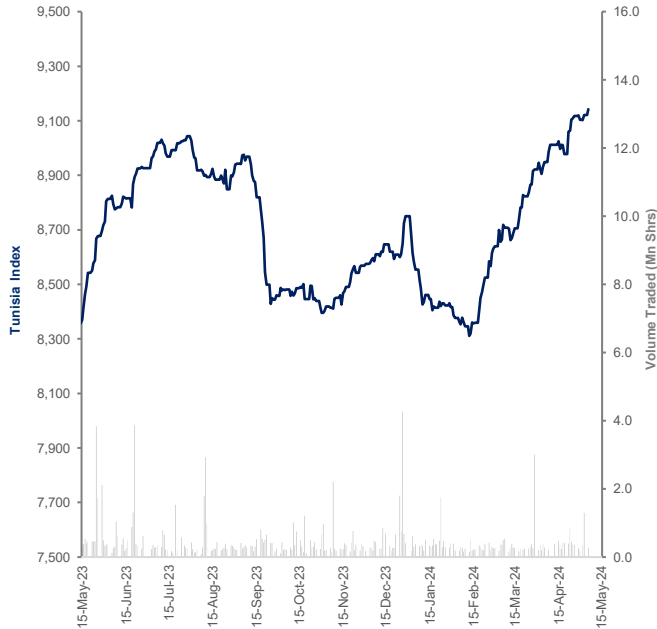
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.70	1.50%	0.49
ARAB BANK PLC	4.27	(0.47%)	0.30
AFAQ FOR ENERGY CO PLC	1.60	(1.84%)	0.28
JORDAN PETROLEUM REFINERY CO	4.64	(0.64%)	0.25
ARAB EAST INVESTMENT	1.01	4.12%	0.20

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

May 7, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,601.6	0.3%	0.3%	4.0%
Banking	11,434.3	0.2%	0.6%	5.2%
Insurance	900.5	0.0%	(0.2%)	(7.4%)
Leasing	830.9	(0.1%)	(1.2%)	6.3%
Financial Services	1,722.0	(0.5%)	(1.5%)	16.6%
Industrial	1,770.0	0.5%	1.3%	1.9%
Chemical Industry	338.3	0.5%	(0.2%)	(10.9%)
Food & Beverage	4,128.4	0.7%	0.1%	8.6%
Retailing	1,107.9	0.9%	(0.5%)	(5.7%)
Others	1,369.5	0.5%	0.3%	(9.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Entreprise	5.06	5.9%
Telnet Holding	5.64	5.8%
Universal Auto Distributors Ho	0.47	4.4%
Ennaki Automobiles	10.59	4.1%
Arab Tunisian Bank	2.88	4.0%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	0.67	(4.3%)
Societe Magasin General	5.67	(3.9%)
Accumulateur Tunisienne Assad	0.73	(2.7%)
Societe Electrostar	0.42	(2.3%)
Euro Cycles SA	11.41	(2.3%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,142.88	22.14	0.2%	0.4%	4.5%
Market Cap (DT Mln)	23,602	75.63	0.3%	0.3%	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	269.6	(1,020.2)	(79.1%)	378.3	698.8
Value Traded ('000 DT)	2,549.0	(8,428.6)	(76.8%)	3,662.2	6,460.5
No. of Trades	1,359	84	6.6%	1,035	1,060

Market Breadth	▲ 24	▼ 15	▬ 25
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Arab Tunisian Bank	2.88	41
BH Leasing	2.74	29
Amen Bank	39.50	23
Banque de Tunisie	5.30	18
Unite de Fabrication de Medica	7.30	16

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	39.50	1.02%	0.93
Banque Internationale Arabe de	96.55	0.10%	0.25
Societe Tunisienne de Verrerie	12.64	1.28%	0.13
Arab Tunisian Bank	2.88	3.97%	0.12
Unite de Fabrication de Medica	7.30	1.81%	0.11

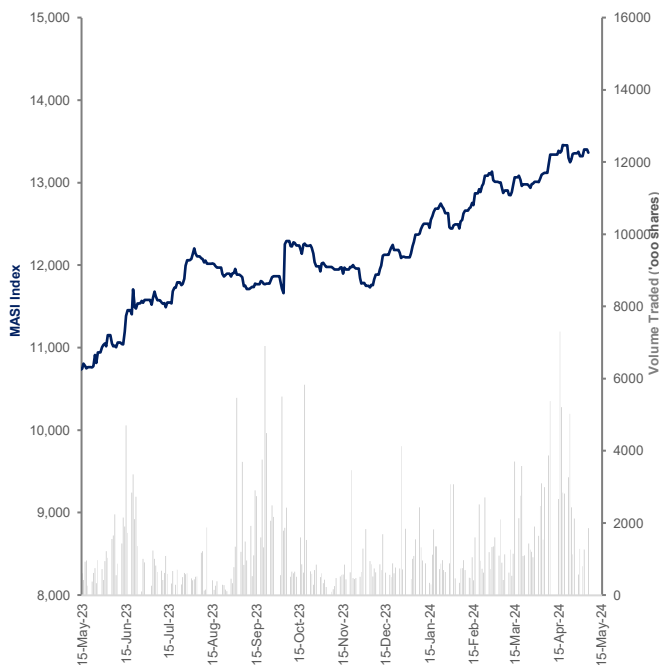
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 7, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	603,539.0	(0.1%)	0.7%	10.6%
<b>Banking</b>	<b>239,782.4</b>	<b>(0.3%)</b>	<b>1.0%</b>	<b>9.2%</b>
<b>Beverages</b>	<b>10,084.6</b>	<b>0.0%</b>	<b>(1.4%)</b>	<b>11.3%</b>
<b>Chemicals</b>	<b>2,427.4</b>	<b>1.1%</b>	<b>0.9%</b>	<b>14.9%</b>
<b>Construction &amp; Building Material</b>	<b>75,514.6</b>	<b>(0.2%)</b>	<b>(0.1%)</b>	<b>5.2%</b>
<b>Distributors</b>	<b>17,411.5</b>	<b>(1.3%)</b>	<b>(1.2%)</b>	<b>4.2%</b>
<b>Electricity</b>	<b>34,085.4</b>	<b>4.6%</b>	<b>11.2%</b>	<b>31.4%</b>
<b>Food Producers &amp; Processors</b>	<b>26,215.4</b>	<b>(0.2%)</b>	<b>(0.3%)</b>	<b>1.3%</b>
<b>Holding Companies</b>	<b>4,029.6</b>	<b>0.5%</b>	<b>(5.3%)</b>	<b>29.6%</b>
<b>Insurance</b>	<b>31,705.8</b>	<b>0.2%</b>	<b>2.7%</b>	<b>17.4%</b>
<b>Investment &amp; other Finance</b>	<b>3,879.9</b>	<b>5.2%</b>	<b>2.3%</b>	<b>18.5%</b>
<b>Leisures &amp; Hotel</b>	<b>3,724.3</b>	<b>(1.5%)</b>	<b>(0.1%)</b>	<b>25.6%</b>
<b>Materials, Software &amp; Computer</b>	<b>5,408.8</b>	<b>(1.6%)</b>	<b>(0.1%)</b>	<b>(7.3%)</b>
<b>Mining</b>	<b>32,446.2</b>	<b>(3.4%)</b>	<b>(1.4%)</b>	<b>50.3%</b>
<b>Oil &amp; Gas</b>	<b>14,248.4</b>	<b>1.1%</b>	<b>(0.1%)</b>	<b>3.6%</b>
<b>Real Estate</b>	<b>17,043.1</b>	<b>(1.7%)</b>	<b>(6.3%)</b>	<b>104.9%</b>
<b>Telecommunications</b>	<b>84,665.7</b>	<b>0.0%</b>	<b>(0.1%)</b>	<b>(3.7%)</b>
<b>Transport</b>	<b>772.4</b>	<b>(1.7%)</b>	<b>(1.9%)</b>	<b>10.5%</b>
<b>Forestry &amp; Paper</b>	<b>93.3</b>	<b>(0.1%)</b>	<b>(1.5%)</b>	<b>(4.8%)</b>

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Eqdom	1225.00	5.5%
Salafin	587.00	4.8%
TAQA Morocco SA	1445.00	4.6%
SNEP	588.50	2.1%
Afriquia Gaz	4145.00	1.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Managem SA	2300.00	(4.0%)
Hightech Payment Systems SA	548.00	(2.0%)
Alliances Developpement Immobi	224.95	(1.9%)
Ennakl Automobiles	34.28	(1.9%)
CTM	630.00	(1.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	30.00	1,585.8
Alliances Developpement Immobi	224.95	84.7
Cosumar	197.00	30.2
Bank of Africa	196.80	30.2
Delta Holding SA	46.00	28.4

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,362.48	(40.99)	(0.3%)	0.3%	10.5%
Market Cap (MAD Mn)	603,539	(868)	(0.1%)	0.7%	10.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,857.7	597.6	47.4%	1,651.8	373.8
Value Traded (MAD Mn)	213.65	103.78	94.4%	153.4	61.6

Market Breadth	▲	▼	▬
	10	19	12

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Label Vie	4251.00	(1.25%)	117.96
Douja Promotion Groupe Addoha	30.00	(1.64%)	46.36
Alliances Developpement Immobi	224.95	(1.94%)	18.00
Bank of Africa	196.80	(0.05%)	5.83
Cosumar	197.00	(0.25%)	5.56

Source: Bloomberg, Kamco Research

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