

MENA Markets Daily Report

November 9, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,195.94	(0.4%)	(11.3%)	6.2%
		Kuwait	Main 50 Index	▲	5,242.70	0.2%	(8.5%)	(5.9%)
		Kuwait	Main Market Index	▲	5,348.07	0.2%	(4.4%)	(4.9%)
	3	Kuwait	All Share Index	▼	6,557.77	(0.3%)	(10.1%)	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▼	10,928.76	(0.2%)	4.3%	(7.1%)
	5	UAE - Dubai	DFM General Index	▼	3,965.21	(0.6%)	18.9%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,763.86	(0.3%)	(5.6%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,545.68	(0.1%)	(6.5%)	20.3%
	8	Qatar	QE 20 Index	▼	10,038.27	(0.8%)	(6.0%)	(8.1%)
	9	Bahrain	Bahrain All Share	▲	1,925.29	0.1%	1.6%	5.5%
	10	Oman	MSX 30 Index	▲	4,555.08	0.2%	(6.2%)	17.6%
	11	Egypt	EGX 30	▲	23,986.56	2.5%	64.3%	22.2%
	12	Jordan	ASE Index	=	2,380.06	0.0%	(4.9%)	18.1%
	13	Tunisia	Tunisia Index	▼	8,411.37	(0.0%)	3.7%	15.1%
		Morocco	MASI	▼	11,961.14	(0.2%)	11.6%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,052.37	(0.2%)	(1.2%)	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,113.03	0.5%	14.7%	(41.3%)
		India	SENSEX	▲	64,975.61	0.1%	6.8%	4.4%
		Brazil	BOVESPA Stock Index	▼	119,176.67	(0.1%)	8.6%	4.7%
		Mexico	BOLSA Index	▼	51,016.30	(0.4%)	5.3%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	957.91	(0.3%)	0.2%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,888.41	0.0%	11.0%	(19.2%)
		Asia	MSCI Asia Pacific	▼	492.18	(0.3%)	(2.7%)	(19.8%)
		Europe	DJ Stoxx 600	▲	444.07	0.3%	4.5%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,759.13	0.3%	4.8%	(10.1%)
		U.S.A	S&P 500	▲	4,382.78	0.1%	14.1%	(19.2%)
		U.S.A	DJIA	▼	34,112.27	(0.1%)	2.9%	(8.6%)
		U.S.A	NASDAQ Composite	▲	13,650.41	0.1%	30.4%	(33.0%)
		UK	FTSE 100	▼	7,401.72	(0.1%)	(0.7%)	1.7%
		Germany	DAX	▲	15,229.60	0.5%	9.4%	(11.4%)
		Japan	NIKKEI 225	▼	32,166.48	(0.3%)	23.3%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	17,568.46	(0.6%)	(11.2%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	105.59	0.05%	2.00%	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.23	(0.12%)	1.67%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.07	0.08%	0.04%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.03%)	(0.93%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	79.54	(2.5%)	(7.4%)	5.8%
		Oil	NYMEX	▼	75.33	(2.6%)	(6.1%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.11	(1.1%)	(36.3%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,950.20	(1.0%)	6.9%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	22.56	(0.3%)	(5.8%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	35,593.56	0.3%	115.2%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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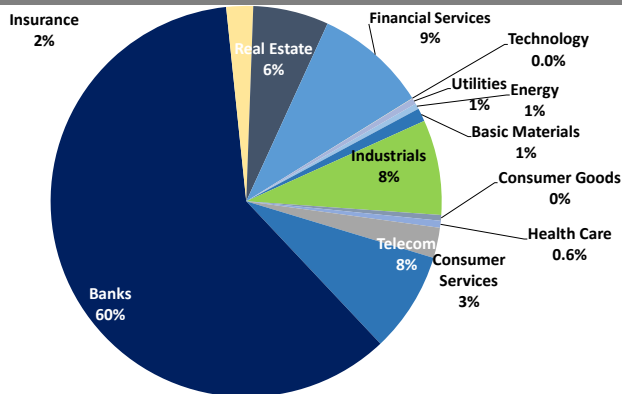
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 9, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,145.1	18.3	10.6%
2- National Bank of Kuwait	7,065.6	12.9	14.8%
3- Boubayan Bank	2,326.0	35.3	8.1%
4- Zain	2,098.6	10.0	17.0%
5- Agility (PWC Logistics)	1,337.4	19.5	3.8%
6- Mabane Co.	1,070.1	17.0	11.0%
7- Commercial Bank of Kuwait	964.9	9.8	14.9%
8- Gulf Bank	876.4	13.0	9.3%
9- National Mobile Telecom Co.	598.9	7.2	14.3%
10- Ahli United Bank - Kuwait	576.6	15.7	7.5%
Total	27,059	15.09	11.3%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.022	0.002	9.0%
Gulf Franchising Co.	0.050	0.004	8.5%
Al-Deera Holding	0.190	0.013	7.3%
Al Safat Investment Co.	0.109	0.007	6.9%
Kuwait Insurance Co.	0.457	0.028	6.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Real Estate Co.	0.325	(0.035)	(9.7%)
Jazeera Airways Co.	1.322	(0.114)	(7.9%)
Future Kid Entertainment and R.E Co.	0.103	(0.008)	(7.2%)
Sanam Real Estate Co.	0.142	(0.011)	(7.2%)
National Cleaning Co.	0.029	(0.002)	(5.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Sokouk Holding Co.	0.047	4.2%	17,533,620
Kuwait Real Estate Co.	0.168	1.8%	16,396,607
Kuwait Finance House	0.692	(1.1%)	14,347,279
A'ayan Leasing & Investment Co.	0.164	0.6%	8,870,385
MAZAYA Holding Co.	0.069	0.9%	5,793,917

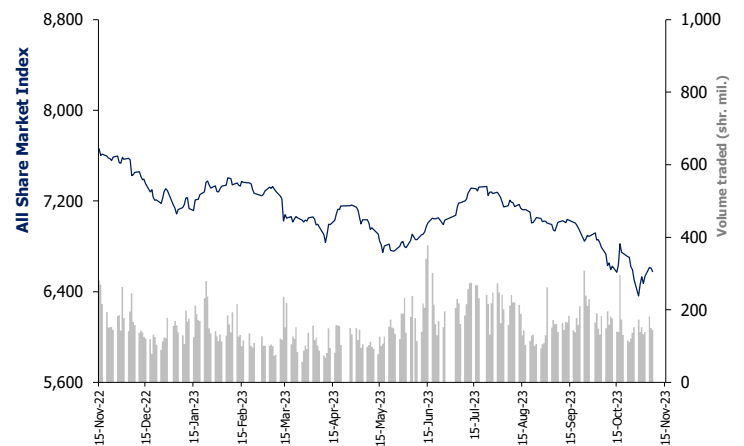
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,084.3	▼	(0.5%)	0.7%	(16.4%)
Energy	183.1	▼	(1.5%)	0.7%	(20.2%)
Basic Materials	432.5	=	0.0%	0.5%	(9.5%)
Industrials	3,079.5	▲	0.4%	0.5%	(18.2%)
Consumer Staples	176.8	▲	0.4%	(0.1%)	21.8%
Health Care	224.9	=	0.0%	0.0%	1.3%
Consumer Discretionary	981.1	▼	(1.6%)	(1.3%)	(0.1%)
Telecommunications	3,242.9	▲	0.5%	0.9%	(10.4%)
Banks	23,606.7	▼	(0.7%)	0.7%	(21.5%)
Insurance	871.2	▼	(1.3%)	(2.3%)	40.9%
Real Estate	2,438.0	▼	(1.6%)	(0.6%)	(5.4%)
Financial Services	3,645.9	▲	0.3%	2.5%	(5.0%)
Technology	8.1	=	0.0%	(2.4%)	(15.4%)
Utilities	193.6	▲	0.6%	1.1%	(6.4%)

Market Breadth		43		50		57
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,222.29	(43.4)	(0.6%)	1.1%	(11.0%)	
Main 50 Index	5,233.43	16.0	0.3%	(0.8%)	(8.5%)	
Main Market Index	5,340.18	(8.5)	(0.2%)	(1.0%)	(4.6%)	
All Share Market Index	6,574.71	(33.4)	(0.5%)	0.7%	(9.8%)	
Market Cap (KWD Mn)	39,084.32	(198.2)	(0.5%)	0.7%	(16.4%)	

Index Performance relative to Volume



Market Trading Data and Volatility

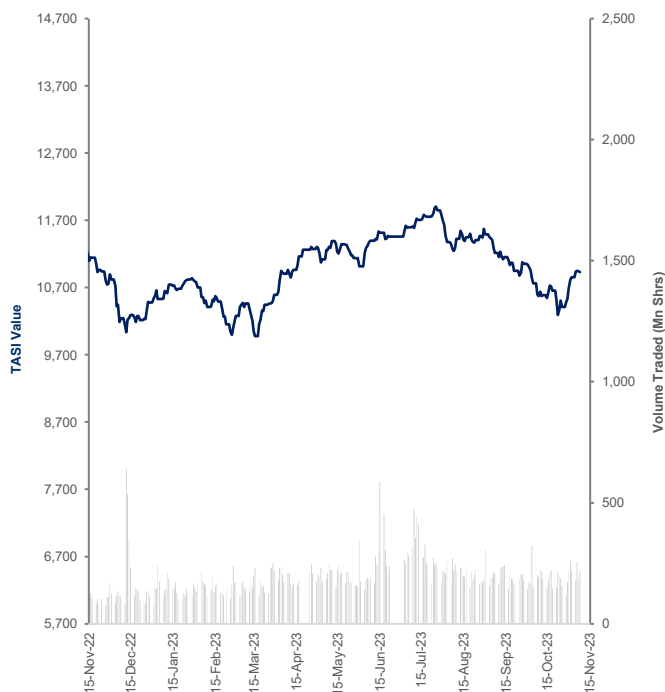
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	144.5	(5.2)	(3.5%)	158.4	238.6
Value Traded (KWD Mn)	37.7	(10.0)	(20.9%)	41.8	64.4
No. of Trades	9,822	(931)	(8.7%)	9,770	12,373

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.692	(1.1%)	9,996,470
National Bank of Kuwait	0.891	(0.4%)	3,406,672
Kuwait Real Estate Co.	0.168	1.8%	2,724,497
Heavy Eng'g Ind. & Shipbuilding Co.	0.815	0.6%	1,679,468
A'ayan Leasing & Investment Co.	0.164	0.6%	1,445,662

Saudi Tadawul Daily Report

November 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	8,199,809.7	(0.2%)	0.8%	15.3%
Materials	629,814.7	(1.2%)	1.2%	(9.4%)
Capital Goods	33,980.0	0.3%	3.6%	59.1%
Commercial & Professional Svc	9,884.8	1.1%	5.2%	37.3%
Transportation	23,157.1	(0.4%)	0.2%	50.5%
Consumer Durables & Apparel	3,577.1	5.0%	2.7%	(2.3%)
Consumer Services	69,955.5	1.4%	(2.0%)	23.7%
Media	21,795.2	3.3%	(1.2%)	7.7%
Retailing	32,136.5	(0.6%)	0.9%	8.3%
Food & Staples Retailing	49,902.3	(0.4%)	(0.7%)	7.4%
Food & Beverages	103,172.8	0.4%	(0.1%)	15.3%
Health Care Equipment & Svc	157,797.6	1.1%	6.8%	24.3%
Pharma, Biotech & Life Science	11,056.0	(2.6%)	(0.6%)	323.0%
Banks	874,833.1	(0.2%)	5.6%	(7.1%)
Diversified Financials	54,574.7	(0.4%)	1.8%	(4.8%)
Insurance	72,271.2	(0.9%)	(1.4%)	48.7%
Telecommunication Services	243,236.9	1.3%	0.8%	11.0%
Utilities	244,799.7	(1.5%)	(5.1%)	9.8%
REITs	16,784.7	0.0%	(0.0%)	3.1%
Real Estate Mgmt & Dev't	92,938.0	(0.9%)	(1.2%)	8.5%
Software & Services	103,827.6	0.7%	2.1%	68.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
L'Azurde Co for Jewelry	13.42	10.0%
Naseej International Trading Co.	42.45	10.0%
Saudi Research & Marketing Gro	145.00	6.6%
Fitaihi Holding Group	2.76	5.7%
Alaseel Co	4.46	5.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.13	(7.1%)
Theeb Rent a Car Co.	60.50	(4.4%)
National Agriculture Dev.	22.02	(4.2%)
Middle East Paper Co	27.85	(4.0%)
Saudi Automotive Services Co	54.90	(3.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	3.43	22,039
Mobile Telecommunications Co S	14.50	18,105
Saudi Arabian Oil Co	33.55	12,092
Shams	0.63	11,943
Jabal Omar Development Co	20.06	8,676

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,928.76	(17.21)	(0.2%)	2.2%	4.3%
Market Cap (SAR Mn)	11,049,305	(20,447)	(0.2%)	1.1%	11.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	216.2	33.2	18.1%	199.3	180.8
Value Traded (SAR Mn)	5,365.9	261.2	5.1%	5,267.3	7,340.4
No. of Trades	406,687	(6,682)	(1.6%)	371,946	363,628

Market Breadth	▲ 96	▼ 117	= 27
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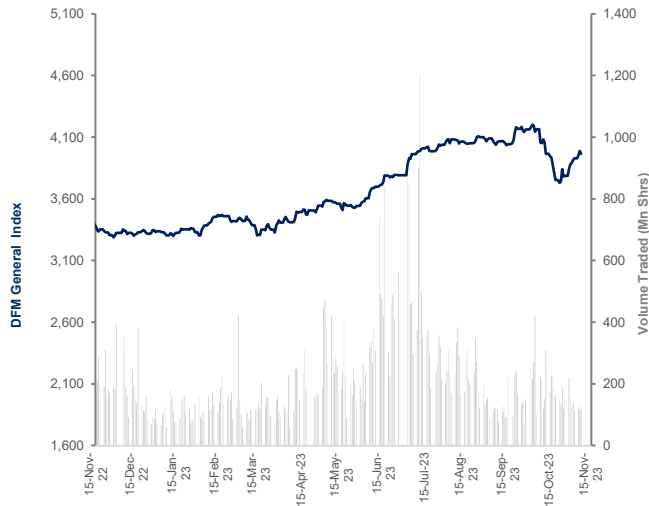
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.55	(0.1%)	404.60
Ethiad Atheeb Telecommunicatio	168.20	4.9%	348.29
Mobile Telecommunications Co S	14.50	5.1%	262.66
Al Rajhi Bank	71.00	0.6%	248.78
Jabal Omar Development Co	20.06	(3.7%)	174.71

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

November 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	663,004.0	(0.5%)	1.9%	14.6%
Financials	287,759.1	(0.4%)	2.9%	19.4%
Real Estate	104,622.5	(1.7%)	2.6%	21.6%
Industrial	85,447.3	(0.3%)	(0.1%)	14.8%
Materials	868.3	0.0%	0.0%	(8.3%)
Consumer Staples	26,014.3	0.6%	2.6%	17.2%
Consumer Discretionary	4,134.0	(0.7%)	(0.9%)	46.9%
Telecommunication	24,387.0	(0.7%)	0.0%	(7.9%)
Utilities	129,771.4	(0.2%)	0.6%	4.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	18.00	2.9%
Amanat Holdings Pjsc	1.08	1.9%
National International Holding	1.27	1.6%
Emirates Refreshments Co	3.40	1.5%
Al Salam Bank - Bahrain	1.82	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Emaar Development	6.48	(2.6%)
Ithmaar Holding	0.21	(2.3%)
Shuaa Capital	0.26	(2.3%)
Dubai Financial Market Pjsc	1.37	(2.1%)
Emaar Properties Pjsc	6.84	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Amanat Holdings Pjsc	1.08	50,242
Union Properties Pjsc	0.33	14,336
Gulf Navigation Holding Pjsc	7.15	6,921
Shuaa Capital	0.26	6,378
Emaar Properties Pjsc	6.84	6,004

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,965.21	(24.50)	(0.6%)	2.3%	18.9%
Market Cap (AED Mn)	663,004	(3,465)	(0.5%)	1.9%	14.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	126.0	10.2	8.8%	218.3	144.4
Value Traded (AED Mn)	277.7	(47.6)	(14.6%)	410.2	354.4
No. of Trades	5,425	(1,606)	(22.8%)	7,897	5,584

Market Breadth	▲ 13	▼ 19	= 39
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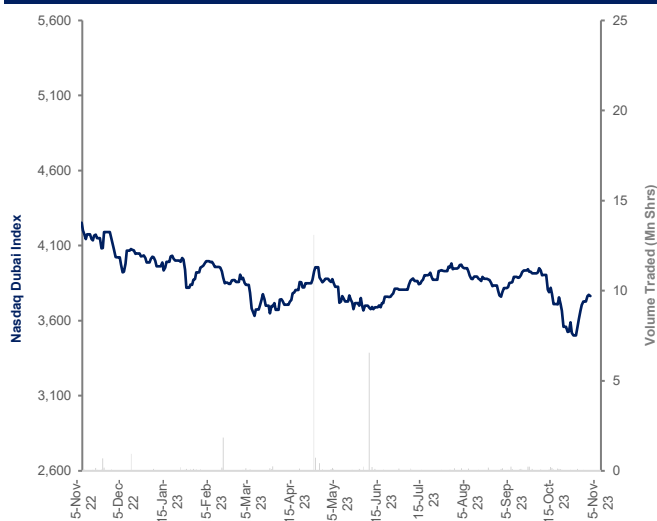
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Amanat Holdings Pjsc	1.08	1.89%	54.87
Gulf Navigation Holding Pjsc	7.15	(0.56%)	49.73
Emaar Properties Pjsc	6.84	(2.01%)	41.34
Emirates Nbd	17.70	(0.56%)	36.95
Dubai Islamic Bank	5.55	(0.89%)	17.25

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

November 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	34,585.9	0.1%	18.6%	(0.9%)
DEPA Limited (AED)	97.2	0.0%	0.0%	106.2%
Emirates REIT (CEIC) Limited	62.4	0.0%	0.0%	(19.9%)
ENBD REIT (CEIC) Limited	93.8	0.0%	(1.3%)	(3.6%)
Hikma Pharmaceuticals GDR	4,940.0	0.0%	(3.7%)	20.4%
Nasdaq, Inc.	28,975.2	0.0%	23.9%	(3.8%)
Orascom Construction Limited	417.3	5.1%	3.1%	(10.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.79	5.1%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	3.79	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,763.86	(9.65)	(0.3%)	4.3%	(5.6%)
Market Cap (USD Mn)	34,586	20.4	0.1%	18.6%	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.00	(0.0)	(99.8%)	0.179	0.25
Value Traded (USD Mn)	0.000	(0.0)	(99.1%)	0.2	0.08
No. of Trades	2	(2)	(50.0%)	10	4

Market Breadth	▲ 1	▼ 0	= 5
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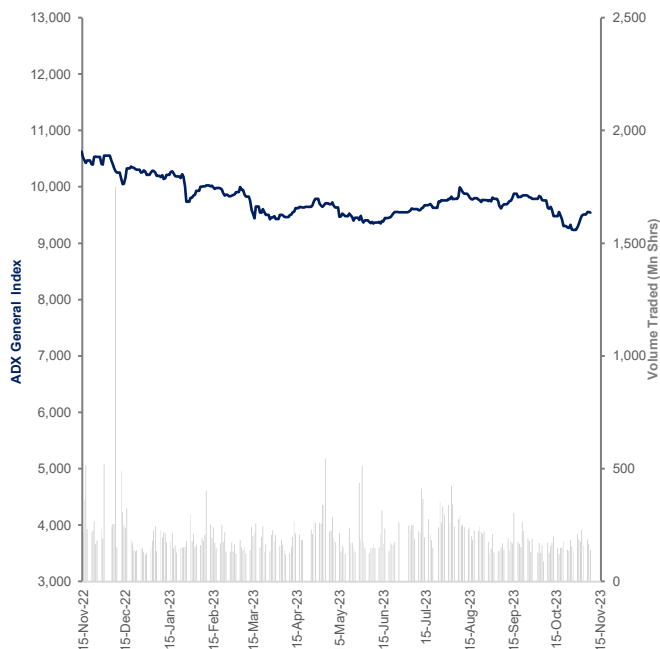
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.79	5.14%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

November 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,803,399.9	(0.2%)	2.3%	8.6%
Financials	1,341,052.8	(0.1%)	1.1%	4.1%
Telecommunication	212,027.9	0.6%	7.2%	(8.6%)
Consumer Discretionary	70,174.6	(0.1%)	(4.8%)	42.7%
Industrial	291,440.8	0.4%	3.2%	(0.8%)
Real Estate	48,133.8	(0.0%)	8.0%	27.3%
Basic Materials	105,389.7	0.2%	3.2%	(5.2%)
Energy	362,104.4	(1.1%)	2.8%	231.5%
Utilities	350,794.9	(1.3%)	3.3%	(9.0%)
Consumer Staples	4,245.7	3.1%	4.8%	15.0%
Health Care	18,035.2	2.1%	3.9%	26.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co	0.98	14.9%
Gulf Medical Projects	1.90	11.1%
ADC Acquisition Corporation	12.46	9.1%
Agthia Group	4.71	3.5%
National Bank Of Umm Al Qaiw	1.77	3.5%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank Internationa	0.80	(8.5%)
ADNOC Distribution	3.52	(3.3%)
National Bank Of Ras Al-Khai	5.50	(2.7%)
Axa Green Insurance	1.18	(2.5%)
Gulf Cement Co	0.36	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.67	23,917
Burjeel Holdings	3.03	10,855
Americana Restaurants International PLC	3.31	9,841
ADNOC Gas	3.27	8,787
Fertiglobe	3.39	8,558

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,545.68	(5.79)	(0.1%)	2.2%	(6.5%)
Market Cap (AED Mn)	2,803,400	(6,599)	(0.2%)	2.3%	8.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	139.8	(26.6)	(16.0%)	199.7	255.4
Value Traded (AED Mn)	811.5	(171.3)	(17.4%)	1,130.3	1,552.4
No. of Trades	10,343	(2,378)	(18.7%)	12,042	9,515

Market Breadth	▲ 22	▼ 20	= 38
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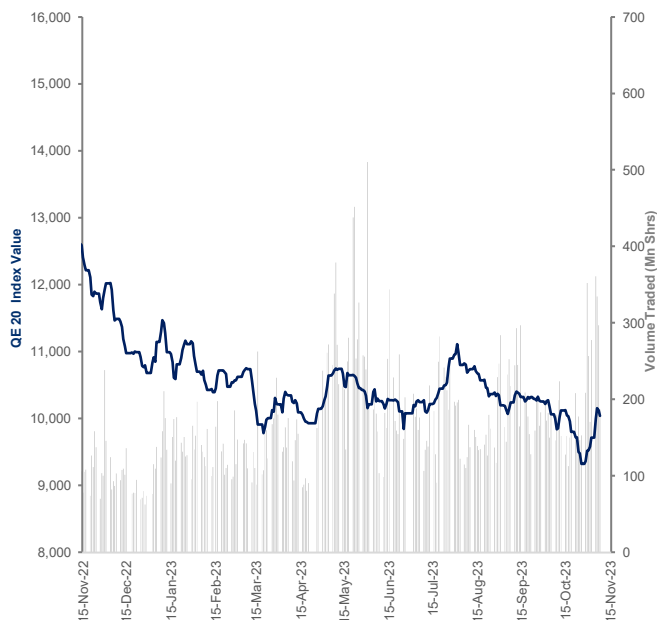
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	(0.15%)	221.93
Alpha Dhabi Holding PJSC	19.12	0.84%	102.40
Multiply Group	3.67	0.27%	87.19
National Marine Dredging Co	23.94	0.93%	35.25
Burjeel Holdings	3.03	1.68%	33.08

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

November 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	587,012.9	(0.5%)	4.9%	(3.6%)
Banking & Finance Sector	286,963.0	(0.2%)	6.3%	(2.6%)
Goods & Consumer Services	29,047.6	(0.0%)	6.3%	(11.3%)
Industrial Sector	149,299.7	(1.0%)	4.0%	(5.1%)
Insurance Sector	12,117.3	(0.0%)	(1.6%)	16.0%
Real Estate	38,356.5	(1.1%)	6.4%	(11.1%)
Telecom	38,978.6	(1.5%)	(0.6%)	7.8%
Transport	32,250.1	(0.5%)	2.5%	(5.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.75	7.1%
Mannai Corp QSC	4.08	3.3%
Doha Bank QPSC	1.67	2.1%
Qatar Oman Investment Co QSC	0.91	1.4%
Qatar Islamic Insurance Group	8.88	0.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Mazaya Qatar Real Estate Devel	0.69	(3.1%)
Qatar Industrial Manufacturing	2.90	(2.6%)
Qatar Islamic Bank SAQ	18.17	(2.0%)
Aamal Co	0.84	(1.8%)
Ooredoo Qpsc	9.83	(1.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.33	31,095
Mazaya Qatar Real Estate Devel	0.69	24,385
Dukhan Bank	3.86	18,556
Doha Bank QPSC	1.67	14,082
Gulf International Services QS	2.80	10,934

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,038.27	(81.78)	(0.8%)	5.4%	(6.0%)
Market Cap (QAR Mn)	587,013	(3,239)	(0.5%)	4.9%	(3.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	186.9	(109.7)	(37.0%)	179.4	199.2
Value Traded (QAR Mn)	519.0	(172.0)	(24.9%)	492.8	687.1
No. of Trades	17,102	(3,733)	(17.9%)	16,587	16,858

Market Breadth	▲ 11	▼ 34	= 7
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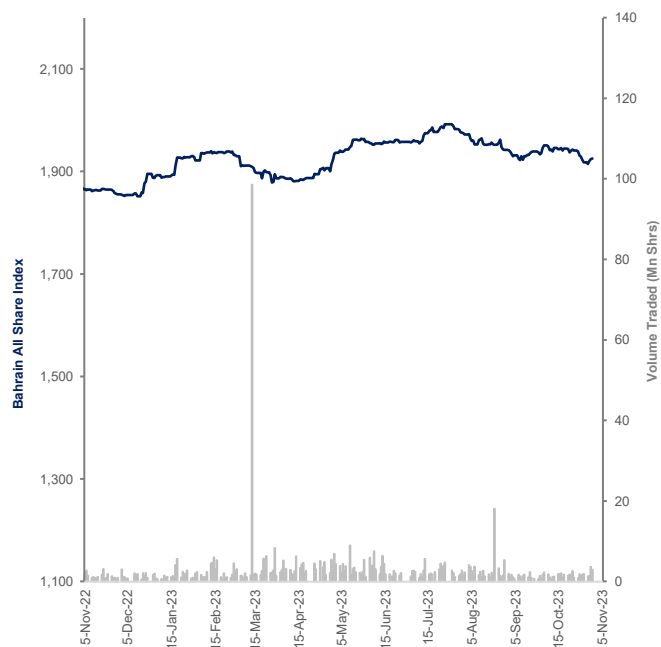
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.90	0.32%	73.00
Masraf Al Rayan QSC	2.33	(1.27%)	72.83
Dukhan Bank	3.86	(1.48%)	72.33
Gulf International Services QS	2.80	(0.99%)	30.74
Doha Bank QPSC	1.67	2.08%	23.73

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,775.6	0.5%	0.6%	(2.4%)
Materials	1,554.9	0.5%	0.5%	0.5%
Industrial	112.6	0.0%	0.0%	(17.0%)
Consumer Discretionary	214.1	0.7%	0.7%	0.7%
Consumer Staples	149.0	0.0%	0.0%	(3.8%)
Financials	28,800.0	0.5%	0.6%	(2.5%)
Communication Services	867.3	0.0%	0.8%	(1.0%)
Real Estate	77.8	0.0%	(1.2%)	(10.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.04	10.0%
Al Salam Bank-Bahrain BSC	0.19	2.2%
Bahrain Duty Free Complex	0.51	2.0%
Kuwait Finance House - Bahrain	2.25	1.2%
Aluminium Bahrain B.S.C	1.10	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.60	(0.8%)
BBK BSC	0.49	(0.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,925.29	1.35	0.1%	(0.2%)	1.6%
Market Cap (BHD Mn)	31,775.6	147	0.5%	0.6%	(2.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	2,857	(768)	(21.2%)	2,921.8	2,455.8
Value Traded (BHD '000)	2,239	(628)	(21.9%)	1,020.8	1,062.7
No. of Trades	41	(33)	(44.6%)	51	56

Market Breadth

▲ 5

▼ 2

= 37

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.10	1,357
BBK BSC	0.49	459
Al Salam Bank-Bahrain BSC	0.19	373
Ithmaar Holding BSC	0.04	311
National Bank of Bahrain BSC	0.60	200

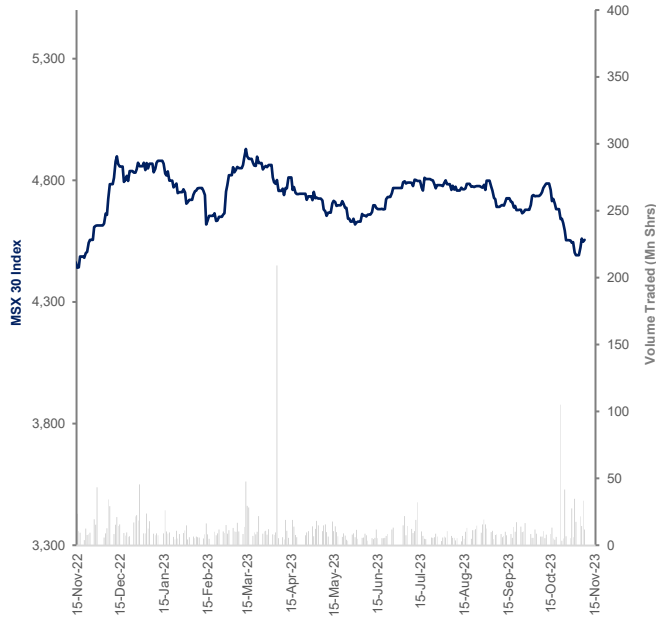
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.10	0.46%	1.49
Kuwait Finance House - Bahrain	2.25	1.17%	0.32
BBK BSC	0.49	(0.81%)	0.23
National Bank of Bahrain BSC	0.00	0.00%	0.12
Al Salam Bank-Bahrain BSC	0.19	2.17%	0.07

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

November 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,634.2	0.1%	(0.7%)	3.4%
Financial	4,905.2	0.4%	(0.6%)	(6.9%)
Industrial	1,410.6	(0.3%)	(1.0%)	60.6%
Services	2318.4	(0.3%)	(0.7%)	5.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Aluminium Products Co.	0.06	45.0%
Al Jazeera Services Co.	0.21	9.5%
The National Detergent Co.	0.570	7.3%
Ahli Bank	0.17	5.6%
Al Suwadi Power Co.	0.02	4.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman & Emirates Investment Holding Co.	0.05	(7.4%)
Sembcorp Salalah	0.09	(5.3%)
Oman Cables Industry Co.	1.90	(5.0%)
Al Anwar Ceramic Tiles Co.	0.17	(4.0%)
Al Jazeera Steel Products Co.	0.24	(3.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Telecommunications Co.	1.03	3,736
Sohar Bank	0.10	2,576
OQ Gas Networks	0.15	2,389
Bank Muscat	0.25	1,153
Oman Investment & Finance Co.	0.08	370

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,555.08	7.24	0.2%	0.2%	(6.2%)
Market Cap (OMR Mn)	8,634.2	9.42	0.1%	(0.7%)	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	11,872.1	(21,461.5)	(64.4%)	11,725.0	17,105.1
Value Traded (OMR '000)	5,124.7	1,932.6	60.5%	2,330.8	3,347.5

Market Breadth	▲ 11	▼ 13	= 92
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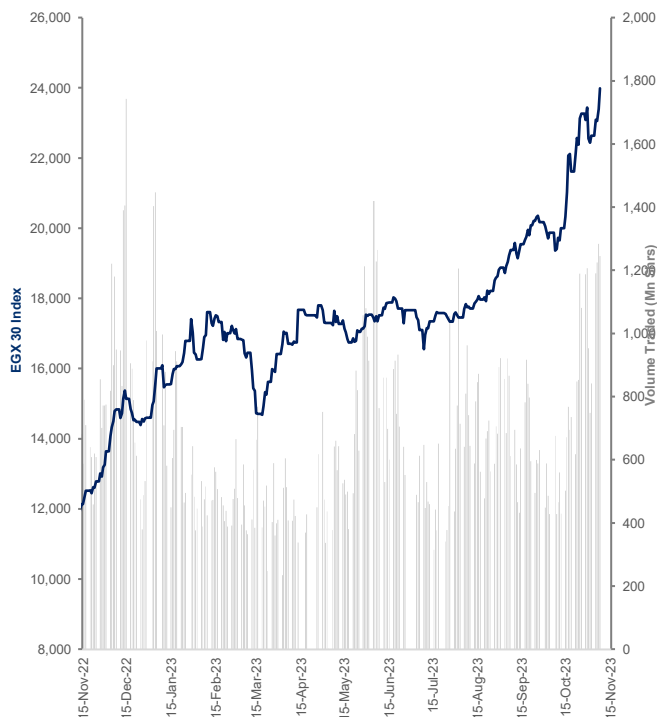
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.03	0.98%	3.84
OQ Gas Networks	0.15	0.67%	0.35
Bank Muscat	0.25	0.00%	0.29
Sohar Bank	0.10	(1.00%)	0.26
Renaissance Services Co.	0.38	(1.55%)	0.12

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

November 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,626,209.2	1.1%	2.2%	62.6%
Banks	392,508.6	0.3%	5.9%	58.5%
Basic Resources	272,571.1	3.8%	(3.8%)	166.9%
Industrial Goods	69,446.1	1.6%	5.5%	134.0%
Health Care & Pharmaceuticals	43,330.3	0.1%	1.8%	(6.4%)
Real Estate	227,745.1	1.4%	3.6%	73.8%
Travel and Leisure	46,283.1	(0.2%)	(0.3%)	42.8%
Food, Beverages & Tobacco	125,795.4	1.0%	4.0%	80.7%
Energy and Support Services	15,618.9	(0.1%)	(8.5%)	55.1%
Trade and Distributors	9,589.5	3.6%	10.7%	49.5%
Shipping and Transport	64,024.4	4.6%	4.2%	94.1%
Education Services	16,681.0	(1.9%)	4.1%	(4.7%)
Contracting and Construction Eng	25,047.7	(2.5%)	1.9%	65.1%
Textiles and Durables	18,553.0	1.8%	(0.1%)	58.7%
Building Materials	13,811.3	(0.7%)	4.8%	25.2%
Media & Communication Services	121,835.6	(0.3%)	0.9%	17.6%
Paper and Packaging	2,090.4	(0.1%)	2.2%	0.8%
Non-bank Financial Services	161,277.7	(1.1%)	1.1%	23.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Duty Free Shops	24.12	19.9%
National Housing for Professional Syndicates	33.75	18.0%
Upper Egypt Flour Mills	151.82	16.7%
Dice Sport & Casual Wear	0.78	14.8%
Asek Company for Mining - Ascom	25.55	13.9%

Worst Return Performers	Price (EGP)	Daily % Chg
North Cairo Mills	36.06	(8.4%)
Grand Investment Capital	7.05	(5.5%)
Arab Developers Holding	1.01	(5.2%)
Taaleem Management Services	4.64	(5.1%)
Rowad Tourism (Al Rowad)	20.05	(5.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Speed Medical	0.42	257,459
Dice Sport & Casual Wear	0.78	105,861
Orascom Investment Holding	0.27	102,214
Belton Financial Holding	3.75	95,793
The Egyptian Modern Education Systems	0.22	49,173

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	23,986.56	593.2	2.5%	6.4%	64.3%
Market Cap (EGP Mn)	1,626,209.2	17,059.0	1.1%	2.2%	62.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	1,245.4	(37.8)	(2.9%)	652.2	216.0
Value Traded (EGP Mn)	4,015.4	(66.5)	(1.6%)	2,218.5	674.3
No. of Trades	119,141	4,245	3.7%	73,783	22,780

Market Breadth

▲ 76 ▼ 84 = 61

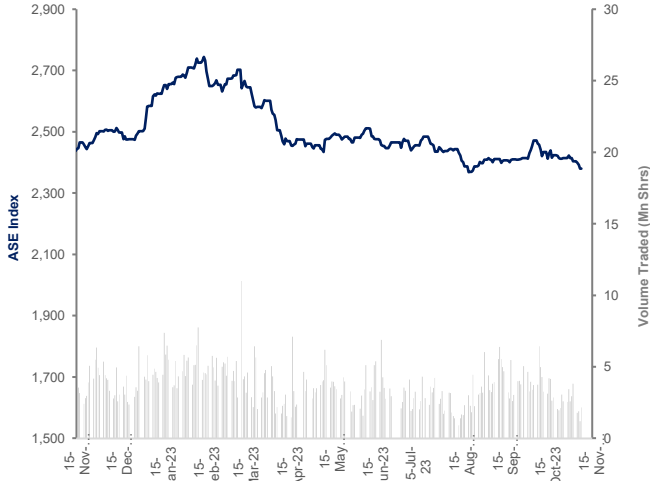
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	70.10	6.86%	482.43
Belton Financial Holding	3.75	(0.53%)	363.32
Misr Fertilizers Production Company - Mopco	572.10	4.09%	289.01
Heliopolis Housing	11.74	(0.93%)	241.25
Zahraa Maadi Investment & Development	7.35	10.19%	141.91

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

November 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,003.9	0.0%	(1.9%)	(3.6%)
Banking	7,608.2	(0.0%)	(1.1%)	(3.7%)
Insurance	257.7	(0.1%)	(0.1%)	(6.8%)
Diversified Financial Services	256.0	0.2%	(2.4%)	5.1%
Real Estate	319.3	0.2%	(22.3%)	(14.3%)
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	271.6	0.3%	(1.3%)	(8.3%)
Transportation	284.2	0.0%	0.8%	3.1%
Technology and Communication	97.0	0.2%	(2.5%)	4.2%
Utilities and Energy	1,449.1	0.1%	(0.9%)	(2.7%)
Commercial Services	282.0	(0.0%)	(2.7%)	(3.7%)
Chemical Industries	50.6	0.3%	(2.0%)	(12.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.19	5.6%
AL-TAJAMOUAT FOR CATERING HS	0.44	4.8%
AL-TAHDITH FOR REAL ESTATE	0.90	4.7%
INJAZ FOR DEVELOPMENT AND PR	0.25	4.2%
SPECIALIZED JORDANIAN INVEST	0.61	3.4%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN FRENCH INSURANCE	0.61	(6.2%)
REAL ESTATE & INVESTME/THE	0.63	(4.5%)
SPECIALIZED TRADING & INVEST	1.33	(2.9%)
OFFTEC HOLDING GROUP PLC	0.35	(2.8%)
ARAB INVESTORS UNION FOR REA	0.40	(2.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR CATERING HS	0.44	730
TUHAMA FOR FINANCIAL INVESTM	0.86	227
AMWAJ PROPERTIES	0.33	215
JORDAN TELECOM	2.43	182
CENTURY INVESTMENT GROUP	0.19	127

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,380.06	0.04	0.0%	(1.4%)	(4.9%)
Market Cap (JD Mn)	11,003.86	3.96	0.0%	(1.9%)	(3.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,156.9	959.5	80.1%	3,727.3	3,033.0
Value Traded (JD '000)	1,736.2	495.7	40.0%	4,564.5	6,369.8
No. of Trades	1,300	252	24.0%	2,268	2,359

Market Breadth	▲ 21	▼ 16	= 97
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.43	0.41%	0.44
AL-TAJAMOUAT FOR CATERING HS	0.44	4.76%	0.31
TUHAMA FOR FINANCIAL INVESTM	0.86	2.38%	0.19
ARAB BANK PLC	4.37	0.00%	0.13
AMWAJ PROPERTIES	0.33	0.00%	0.07

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,726.6	0.0%	0.4%	(1.6%)
Banking	10,376.6	(0.2%)	(0.2%)	3.2%
Insurance	900.4	0.4%	2.4%	(4.2%)
Leasing	771.7	(0.2%)	1.1%	20.8%
Financial Services	1,344.0	0.0%	4.2%	(20.1%)
Industrial	1,671.2	0.2%	0.5%	(0.2%)
Chemical Industry	379.9	0.8%	1.7%	(20.8%)
Food & Beverage	3,753.3	0.0%	(0.3%)	(8.5%)
Retailing	1,121.0	0.9%	1.6%	3.3%
Others	1,408.6	0.9%	0.5%	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de l'Habitat	10.90	5.8%
Tuninvest-SICAR	6.43	4.6%
Universal Auto Distributors Ho	0.28	3.7%
Banque Nationale Agricole	7.40	3.5%
GIF Filter SA	0.32	3.2%

Worst Return Performers	Price (DT)	Daily % Chg
Cellcom SA	1.63	(4.1%)
Societe Tunisienne de Verrerie	11.08	(2.8%)
Societe de Placements et de De	8.35	(2.6%)
Union Internationale de Banque	22.26	(1.9%)
Societe Industrielle d'Apparei	3.66	(1.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	8.10	2,011
STE Industrielle de Papier et	4.89	28
Banque de Tunisie	5.20	21
Arab Tunisian Lease	3.63	20
Societe Tunisienne de L'Air	0.38	19

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,411.37	(2.22)	(0.0%)	0.2%	3.7%
Market Cap (DT Mln)	21,727	9.79	0.0%	0.4%	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,206.0	2,062.7	1,439.2%	589.4	577.6
Value Traded ('000 DT)	17,523.0	16,567.6	1,734.0%	5,953.1	4,264.7
No. of Trades	983	495	101.4%	1,007	1,055

Market Breadth	▲ 22	▼ 11	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	8.10	1.89%	16.07
Banque Internationale Arabe de	90.10	(0.76%)	0.15
Amen Bank	34.00	0.74%	0.15
STE Industrielle de Papier et	4.89	2.73%	0.13
Societe Tunisienne de Verrerie	11.08	(2.81%)	0.13

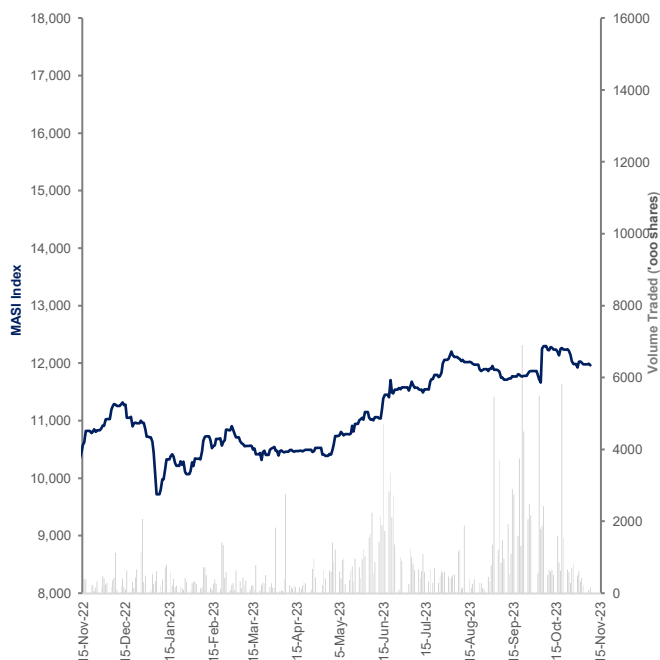
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	539,327.0	(0.2%)	(0.6%)	9.1%
Banking	218,370.4	0.4%	0.1%	16.3%
Beverages	9,751.1	0.0%	(1.4%)	(1.1%)
Chemicals	2,114.5	0.6%	(1.3%)	(12.6%)
Construction & Building Material	71,540.1	(0.0%)	2.1%	37.2%
Distributors	16,472.3	(3.0%)	(5.6%)	(8.1%)
Electricity	24,555.7	0.1%	(3.5%)	(5.2%)
Food Producers & Processors	26,422.9	(0.5%)	(1.2%)	8.7%
Holding Companies	3,197.4	(1.4%)	(1.4%)	52.1%
Insurance	26,083.5	(2.0%)	(1.5%)	5.3%
Investment & other Finance	3,315.8	(2.9%)	(5.9%)	3.6%
Leisures & Hotel	3,223.6	0.4%	1.9%	97.4%
Materials, Software & Computer	5,856.0	(1.2%)	(1.4%)	0.3%
Mining	21,622.9	0.6%	(2.0%)	(29.3%)
Oil & Gas	14,265.6	(3.5%)	0.0%	(10.8%)
Real Estate	8,493.0	0.9%	(1.6%)	131.0%
Telecommunications	83,224.0	(0.3%)	(1.4%)	(0.3%)
Transport	711.1	0.0%	(0.9%)	(14.2%)
Forestry & Paper	107.0	1.0%	0.4%	52.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1749.00	2.8%
Ennakl Automobiles	31.20	2.1%
Douja Promotion Groupe Addoha	15.18	1.5%
SNEP	488.90	1.4%
Bank of Africa	180.00	1.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Eqdom	1050.00	(5.4%)
Label Vie	4120.00	(4.2%)
Afrikaia Gaz	4150.00	(3.5%)
Wafa Assurance	4026.00	(3.0%)
Lesieur Cristal	265.00	(1.9%)

Most Active Stocks By Volume	Price (MAD)	Volume (('000 Shrs)
Douja Promotion Groupe Addoha	15.18	119.4
Alliances Developpement Immobi	107.90	12.3
Attijariwafa Bank	463.00	9.4
Banque Centrale Populaire	261.80	5.0
Maroc Telecom	94.67	3.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,961.14	(27.66)	(0.2%)	(0.5%)	11.6%
Market Cap (MAD Mn)	539,327	(1,161)	(0.2%)	(0.6%)	9.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	161.5	74.5	85.6%	865.5	628.9
Value Traded (MAD Mn)	23.59	14.03	146.8%	91.6	97.4

Market Breadth	▲ 11	▼ 14	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Label Vie	4120.00	(4.19%)	7.69
Attijariwafa Bank	463.00	0.00%	4.35
Wafa Assurance	4026.00	(2.99%)	4.03
Douja Promotion Groupe Addoha	15.18	1.54%	1.81
Alliances Developpement Immobi	107.90	(0.55%)	1.32

Source: Bloomberg, Kamco Research

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