

MENA Markets Daily Report

October 15, 2023

	Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	7,239.01	0.7%	(10.8%)	6.2%
	Kuwait	Main 50 Index	▼	5,380.15	(0.4%)	(5.9%)	(5.9%)
Kuwait 2	Kuwait	Main Market Index	▼	5,480.65	(0.3%)	(2.1%)	(4.9%)
Saudi Arabia 3	Kuwait	All Share Index	▼	6,622.89	0.5%	(9.2%)	3.5%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	10,586.22	0.1%	1.0%	(7.1%)
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	3,965.05	(2.3%)	18.9%	4.4%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,711.40	(1.8%)	(7.0%)	(6.9%)
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,482.97	(1.1%)	(7.1%)	20.3%
Bahrain 8	Qatar	QE 20 Index	▲	10,120.10	1.0%	(5.3%)	(8.1%)
Oman 9	Bahrain	Bahrain All Share	▲	1,945.69	0.3%	2.7%	5.5%
Egypt 10	Oman	MSX 30 Index	▲	4,785.98	0.2%	(1.5%)	17.6%
Jordan 11	Egypt	EGX 30	▲	20,002.10	1.8%	37.0%	22.2%
Tunisia 12	Jordan	ASE Index	▲	2,433.67	0.5%	(2.7%)	18.1%
Morocco 13	Tunisia	Tunisia Index	▲	8,486.36	0.2%	4.6%	15.1%
	Morocco	MASI	▼	12,237.11	(0.3%)	14.1%	(18.8%)
Emerging Markets							
	China	SSE Composite Index	▼	3,088.10	(0.6%)	(0.0%)	(15.1%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,034.11	0.8%	6.5%	(41.3%)
	India	SENSEX	▼	66,282.74	(0.2%)	8.9%	4.4%
	Brazil	BOVESPA Stock Index	▼	115,754.08	(1.1%)	5.5%	4.7%
	Mexico	BOLSA Index	▼	49,379.58	(0.7%)	1.9%	(7.0%)
	Emerging Markets	MSCI EM Index	▼	951.31	(1.2%)	(0.5%)	(22.3%)
Global Markets							
	World	MSCI World Index	▼	2,862.14	(0.8%)	10.0%	(19.2%)
	Asia	MSCI Asia Pacific	▼	492.23	(1.3%)	(2.7%)	(19.8%)
	Europe	DJ Stoxx 600	▼	449.18	(1.0%)	5.7%	(11.8%)
	Europe	FTSEurofirst 300	▼	1,785.84	(0.9%)	6.4%	(10.1%)
	U.S.A	S&P 500	▼	4,327.78	(0.5%)	12.7%	(19.2%)
	U.S.A	DJIA	▲	33,670.29	0.1%	1.6%	(8.6%)
	U.S.A	NASDAQ Composite	▼	13,407.23	(1.2%)	28.1%	(33.0%)
	UK	FTSE 100	▼	7,599.60	(0.6%)	2.0%	1.7%
	Germany	DAX	▼	15,186.66	(1.6%)	9.1%	(11.4%)
	Japan	NIKKEI 225	▼	32,315.99	(0.6%)	23.8%	(9.4%)
	Hong Kong	HANG SENG INDEX	▼	17,813.45	(2.3%)	(9.9%)	(15.5%)
Currencies							
	USD	USD vs. World Currencies Basket	▲	106.65	0.05%	3.02%	8.5%
	GBP/USD	British Pound / USD Cross	▼	1.21	(0.26%)	0.50%	(10.9%)
	EUR/USD	Euro / USD Cross	▼	1.05	(0.17%)	(1.82%)	(6.2%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.23	(0.13%)	(1.11%)	(1.3%)
Other Asset Classes							
	Oil	Brent	▲	90.89	5.7%	5.8%	5.8%
	Oil	NYMEX	▲	87.69	5.8%	9.3%	4.2%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.24	(3.2%)	(27.8%)	14.5%
	Gold	Gold Spot \$/Oz	▲	1,932.82	3.4%	6.0%	(0.8%)
	Silver	Silver Spot \$/Oz	▲	22.72	4.1%	(5.2%)	2.5%
	Bitcoin	Bitcoin USD Cross	▲	26,976.51	0.9%	63.1%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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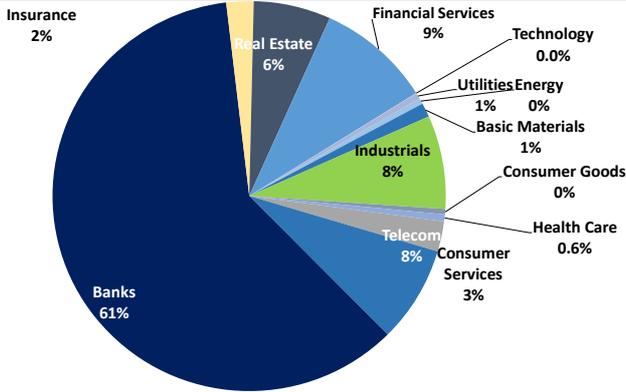
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 15, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,319.4	▲ 0.5%	(3.8%)	(15.9%)
Energy	191.2	▼ (0.2%)	(1.4%)	(16.7%)
Basic Materials	458.5	▼ (0.7%)	(3.1%)	(4.0%)
Industrials	3,045.0	▲ 0.3%	(4.1%)	(19.1%)
Consumer Staples	176.0	▼ (0.5%)	(2.4%)	21.3%
Health Care	228.6	= 0.0%	0.0%	3.0%
Consumer Discretionary	982.2	▼ (0.0%)	(4.7%)	0.0%
Telecommunications	3,138.8	▲ 0.7%	(4.1%)	(13.3%)
Banks	23,803.6	▲ 0.7%	(4.5%)	(20.8%)
Insurance	884.5	▼ (0.1%)	(0.1%)	43.1%
Real Estate	2,497.3	▲ 0.1%	(0.2%)	(3.1%)
Financial Services	3,709.3	▼ (0.1%)	(2.6%)	(3.3%)
Technology	8.8	▲ 4.8%	15.2%	(8.0%)
Utilities	195.8	= 0.0%	(4.3%)	(5.3%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,394.3	18.8	10.6%
2- National Bank of Kuwait	6,772.2	12.4	14.8%
3- Boubayan Bank	2,377.5	36.0	8.1%
4- Zain	2,003.4	9.5	17.0%
5- Agility (PWC Logistics)	1,314.5	19.1	3.8%
6- Commercial Bank of Kuwait	1,114.3	11.3	14.9%
7- Mabaneer Co.	1,099.0	17.4	11.0%
8- Gulf Bank	853.6	12.7	9.3%
9- Burgan Bank	592.9	13.8	5.8%
10- National Mobile Telecom Co.	584.9	7.0	14.3%
Total	27,107	15.06	11.2%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

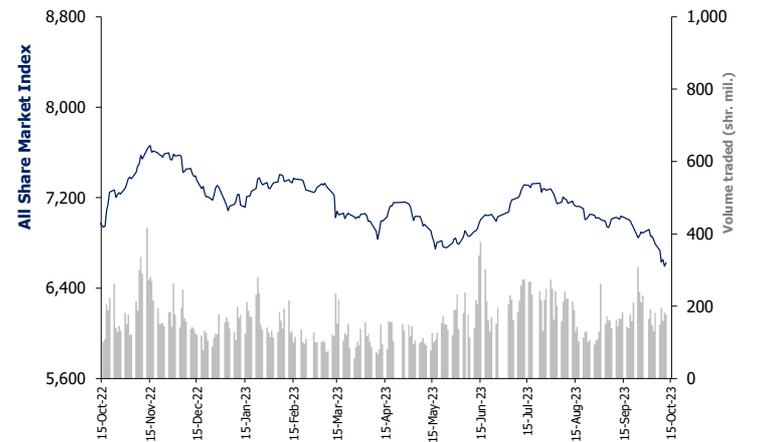
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.056	0.004	8.6%
Aqar Real Estate Investment Co.	0.059	0.004	8.0%
Human Soft Holding Co.	3.150	0.152	5.1%
Automated Systems Co.	0.088	0.004	4.8%
National Cleaning Co.	0.032	0.001	4.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.052	(0.006)	(9.6%)
Al Masaken Intl. Real Estate Dev. Co.	0.028	(0.002)	(7.6%)
Int'l Financial Advisors Co.	0.192	(0.012)	(5.9%)
Real Estate Trade Centers Co.	0.046	(0.002)	(5.0%)
Al Madar Finance & Investment Co.	0.086	(0.005)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Sokouk Holding Co.	0.043	2.4%	17,730,305
National Co. for Consumer Industries	0.109	0.9%	14,156,398
Kuwait International Bank	0.152	0.7%	13,138,825
National Bank of Kuwait	0.854	1.7%	12,602,511
Kuwait Finance House	0.709	0.4%	10,153,299

Market Breadth	44	56	50		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,239.01	47.4	0.7%	(3.7%)	(10.8%)
Main 50 Index	5,380.15	(22.7)	(0.4%)	(5.8%)	(5.9%)
Main Market Index	5,480.65	(14.2)	(0.3%)	(4.1%)	(2.1%)
All Share Market Index	6,622.89	30.5	0.5%	(3.8%)	(9.2%)
Market Cap (KWD Mn)	39,319.44	180.9	0.5%	(3.8%)	(15.9%)

Index Performance relative to Volume



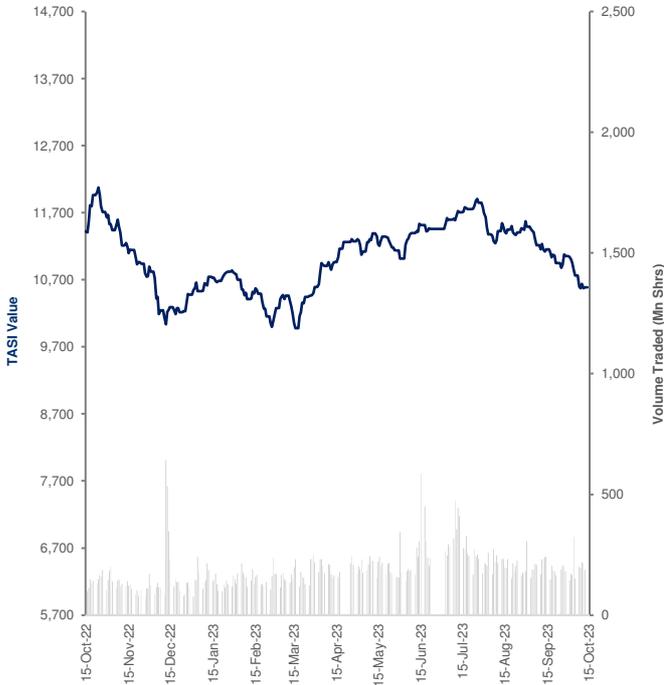
Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	Average Daily YTD 2022
Volume (Shrs Mn)	175.8	(5.2)	(2.9%)	159.1	245.0
Value Traded (KWD Mn)	45.9	3.3	7.7%	41.5	65.8
No. of Trades	10,757	(492)	(4.4%)	9,665	12,602

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.854	1.7%	10,700,215
Kuwait Finance House	0.709	0.4%	7,174,940
Human Soft Holding Co.	3.150	5.1%	2,315,984
Zain	0.463	1.3%	1,986,586
Kuwait International Bank	0.152	0.7%	1,985,153

Source: Boursa Kuwait, Kamco Invest Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,974,089.2	0.3%	(3.8%)	11.1%
Energy	8,215,230.2	0.4%	(3.7%)	15.5%
Materials	655,861.0	0.9%	(2.7%)	(5.7%)
Capital Goods	32,067.1	1.3%	(2.6%)	50.2%
Commercial & Professional Svc	9,101.2	1.3%	(3.8%)	26.4%
Transportation	22,265.9	1.7%	(5.8%)	44.7%
Consumer Durables & Apparel	3,688.4	0.4%	(8.4%)	0.8%
Consumer Services	71,497.2	0.7%	(6.3%)	26.4%
Media	23,186.8	(0.6%)	(4.2%)	14.6%
Retailing	32,913.9	0.5%	0.6%	11.0%
Food & Staples Retailing	50,142.2	2.7%	(4.5%)	7.9%
Food & Beverages	104,989.2	(1.6%)	(7.1%)	17.3%
Health Care Equipment & Svc	136,618.7	(0.1%)	(3.2%)	7.6%
Pharma, Biotech & Life Science	11,116.0	1.2%	(9.9%)	325.3%
Banks	805,247.2	(0.3%)	(4.3%)	(14.5%)
Diversified Financials	54,827.2	(0.2%)	(4.9%)	(4.3%)
Insurance	72,916.1	2.8%	(3.0%)	48.6%
Telecommunication Services	223,197.4	(0.1%)	(5.1%)	1.8%
Utilities	234,482.9	(1.4%)	(3.4%)	5.2%
REITs	16,672.6	(0.2%)	(1.6%)	2.5%
Real Estate Mgmt & Dev't	94,697.0	0.8%	(7.4%)	10.5%
Software & Services	103,371.0	(1.8%)	(5.3%)	67.4%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Zamil Industrial Investment Co	20.40	5.4%
National Gas & Industrializati	59.90	5.1%
Gulf Union Cooperative Insuran	12.88	4.7%
Al Babtain Power & Telecommuni	17.86	4.7%
Al Rajhi Co for Co-operative I	143.40	4.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Alqemam for Computer Systems Co.	120.00	(11.8%)
Thimar	14.66	(7.2%)
Al-Baha Development & Investme	0.14	(6.7%)
Alandalus Property Co	20.90	(5.0%)
Herfy Food Services Co	30.90	(4.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Al-Baha Development & Investme	0.14	15,673
Shams	0.63	12,502
Saudi Arabian Oil Co	33.70	11,433
Americana Restaurants International PLC	3.87	11,003
Saudi Telecom Co	35.35	8,423

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,586.22	13.52	0.1%	(4.2%)	1.0%
Market Cap (SAR Mn)	10,974,089	38,211	0.3%	(3.8%)	11.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	186.8	(28.0)	(13.0%)	200.1	184.5
Value Traded (SAR Mn)	4,681.0	(643.4)	(12.1%)	5,299.3	7,529.9
No. of Trades	424,417	(55,942)	(11.6%)	370,358	368,708

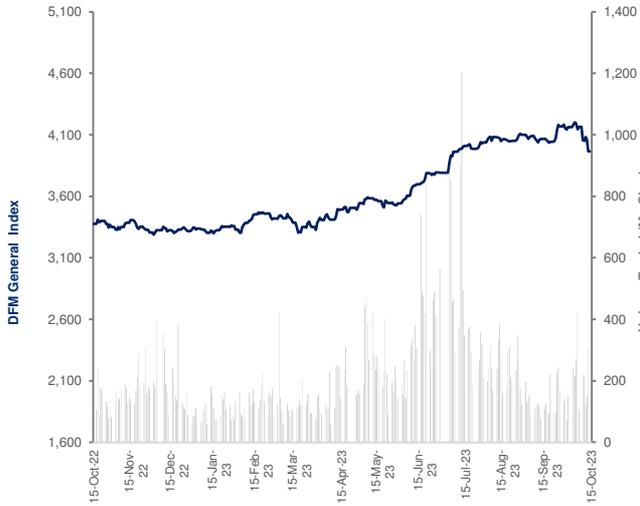
Market Breadth	▲ 149	▼ 64	▬ 26
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	65.00	0.0%	430.97
Saudi Arabian Oil Co	33.70	0.4%	382.47
Saudi Telecom Co	35.35	0.0%	297.25
Alinma Bank	31.65	(0.8%)	250.41
National Commercial Bank	32.05	0.2%	193.71

Dubai Financial Market Daily Report

October 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	667,189.7	(1.8%)	(3.8%)	15.4%
Financials	285,042.3	(1.1%)	(3.4%)	18.2%
Real Estate	109,214.8	(5.0%)	(7.8%)	27.0%
Industrial	82,786.6	(2.0%)	(3.3%)	11.3%
Materials	843.2	0.0%	2.2%	(11.0%)
Consumer Staples	25,774.3	(0.2%)	(4.3%)	16.1%
Consumer Discretionary	4,022.6	(2.7%)	(5.3%)	42.9%
Telecommunication	23,933.7	(0.4%)	(1.3%)	(9.6%)
Utilities	135,572.3	(1.1%)	(1.9%)	9.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	5.13	2.6%
UNION COOP	2.43	0.8%
Tabreed	3.54	0.6%
Takaful Emarat Insurance	0.59	0.3%
Islamic Arab Insurance Com	0.60	0.3%

Worst Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.25	(10.0%)
Al Firdous Holdings Pjsc	0.32	(9.8%)
Ekttitab Holding Company	0.20	(9.8%)
Emirates Refreshments Co	0.00	(8.8%)
Union Properties Pjsc	0.32	(8.3%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.32	117,458
Emaar Properties Pjsc	7.25	32,115
Shuaa Capital	0.25	28,792
Ajman Bank Pjsc	2.13	15,050
Deyaar Development Pjsc	0.60	12,713

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,965.05	(92.15)	(2.3%)	(4.8%)	18.9%
Market Cap (AED Mn)	667,190	(12,215)	(1.8%)	(3.8%)	15.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	308.0	156.9	103.8%	223.9	144.5
Value Traded (AED Mn)	605.0	296.0	95.8%	414.5	358.4
No. of Trades	12,014	4,897	68.8%	7,841	5,536

Market Breadth	▲	▼	=
	6	27	38

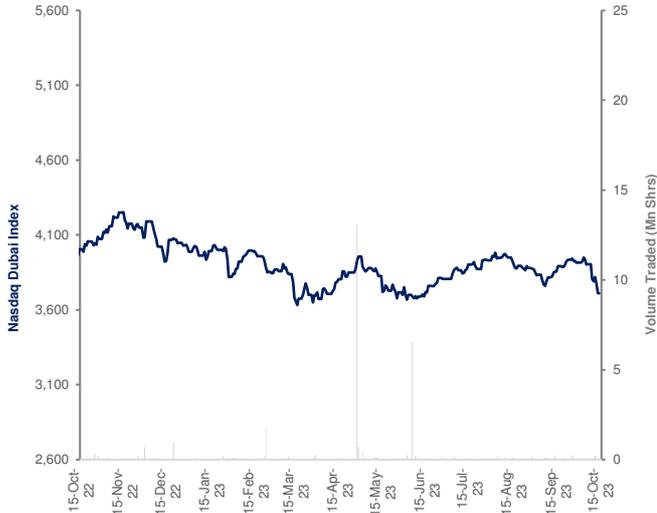
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.25	(5.48%)	235.07
Gulf Navigation Holding Pjsc	7.10	0.14%	78.91
Dubai Islamic Bank	5.50	(1.26%)	60.63
Union Properties Pjsc	0.32	(8.29%)	37.86
Ajman Bank Pjsc	2.13	0.00%	32.00

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,696.6	(0.0%)	1.2%	(12.0%)
DEPA Limited (AED)	97.2	0.0%	0.0%	106.2%
Emirates REIT (CEIC) Limited	63.7	0.0%	0.0%	(18.2%)
ENBD REIT (CEIC) Limited	97.5	0.0%	(4.9%)	0.3%
Hikma Pharmaceuticals GDR	5,612.1	0.0%	(1.4%)	36.8%
Nasdaq, Inc.	24,374.2	0.0%	1.9%	(19.0%)
Orascom Construction Limited	451.9	(2.8%)	(2.0%)	(3.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.87	(2.8%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	3.87	70

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,711.40	(67.47)	(1.8%)	(5.2%)	(7.0%)
Market Cap (USD Mn)	30,697	(12.8)	(0.0%)	1.2%	(12.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	0.07	(0.1)	(54.1%)	0.196	0.27
Value Traded (USD Mn)	0.270	(0.3)	(48.8%)	0.2	0.08
No. of Trades	17	(7)	(29.2%)	9	4

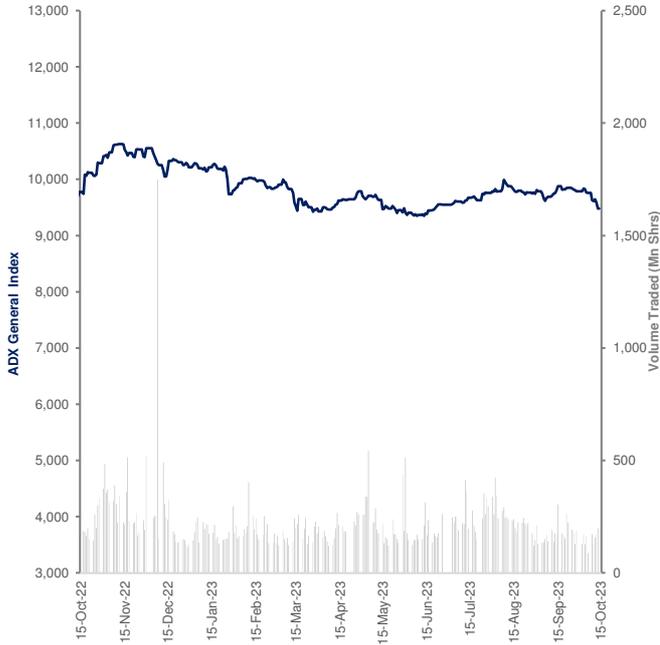
Market Breadth	▲	▼	=
	0	1	5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.87	(2.76%)	0.27

Abu Dhabi Securities Exchange Daily Report

October 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,786,270.4	(1.5%)	(4.3%)	8.0%
Financials	1,340,360.7	(0.8%)	(1.1%)	4.0%
Telecommunication	200,540.3	0.7%	(6.9%)	(13.6%)
Consumer Discretionary	74,593.2	(2.7%)	(9.1%)	51.7%
Industrial	285,060.9	(2.9%)	(5.7%)	(0.8%)
Real Estate	46,192.3	(4.8%)	(6.4%)	22.1%
Basic Materials	104,384.9	(2.1%)	(3.6%)	(6.1%)
Energy	352,212.2	(2.8%)	(8.4%)	222.4%
Utilities	362,038.3	(1.8%)	(8.0%)	(6.1%)
Consumer Staples	4,256.5	0.0%	0.0%	15.2%
Health Care	16,631.1	(1.5%)	(7.4%)	17.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah White Cement	1.18	6.3%
Emirates Telecom Group Co	18.76	0.9%
Abu Dhabi Ship Building Co	4.00	0.5%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.29	(10.0%)
Sharjah Group Co.	2.45	(9.9%)
Axa Green Insurance	1.22	(8.3%)
PRESIGHT.AI	2.57	(6.9%)
BAYANAT AI PLC	3.49	(6.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.61	32,017
Rak Properties	1.07	19,288
Eshraq Properties Co Pjsc	0.47	14,569
ADNOC Distribution	3.52	14,333
Aldar Properties Pjsc	5.40	13,401

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,482.97	(108.92)	(1.1%)	(3.1%)	(7.1%)
Market Cap (AED Mn)	2,786,270	(41,771)	(1.5%)	(4.3%)	8.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	199.4	26.6	15.4%	202.9	254.0
Value Traded (AED Mn)	1,015.5	10.8	1.1%	1,151.8	1,567.1
No. of Trades	14,947	2,511	20.2%	11,950	9,171

Market Breadth	▲ 3	▼ 45	▬ 32
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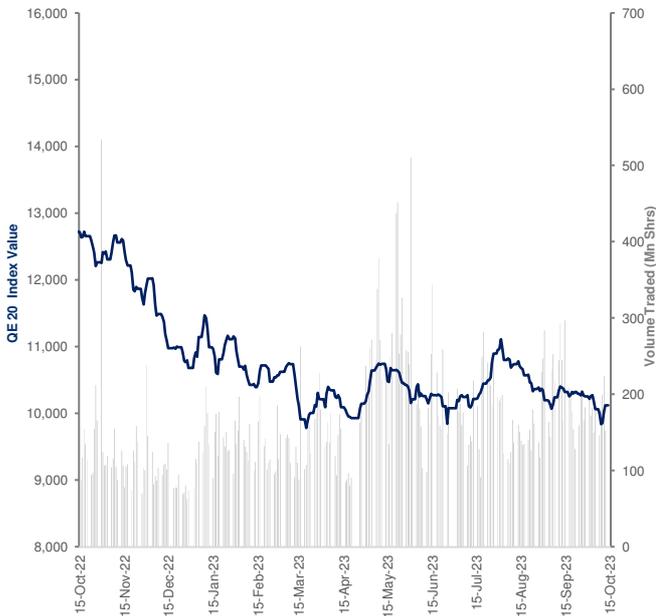
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	400.50	(0.37%)	229.41
Multiply Group	3.61	(4.50%)	115.79
Alpha Dhabi Holding PJSC	18.90	(3.08%)	113.26
Aldar Properties Pjsc	5.40	(5.10%)	73.72
Ooredoo Qpsc	9.54	0.00%	65.10

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	595,592.8	0.8%	(1.1%)	(2.2%)
Banking & Finance Sector	285,281.0	0.9%	1.0%	(3.2%)
Goods & Consumer Services	29,334.7	0.1%	(2.0%)	(10.4%)
Industrial Sector	155,431.7	0.9%	(2.5%)	(1.3%)
Insurance Sector	12,447.0	0.6%	(4.5%)	19.1%
Real Estate	39,614.6	(0.1%)	(4.2%)	(8.2%)
Telecom	40,041.9	1.1%	(4.3%)	10.7%
Transport	33,442.0	0.7%	(2.0%)	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatari Investors Group QSC	1.68	1.9%
Salam International Investment	0.68	1.7%
Qatar Islamic Bank SAQ	18.50	1.6%
Qatar Oman Investment Co QSC	0.95	1.5%
Commercial Bank PSQC/The	5.40	1.4%

Worst Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.90	(3.6%)
Qatar Industrial Manufacturing	2.98	(2.6%)
Dlala Brokerage & Investments	1.45	(0.9%)
Aamal Co	0.85	(0.8%)
Widam Food Co	2.26	(0.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,120.10	96.97	1.0%	(1.3%)	(5.3%)
Market Cap (QAR Mn)	595,593	4,561	0.8%	(1.1%)	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	151.9	(71.8)	(32.1%)	176.5	203.8
Value Traded (QAR Mn)	477.0	(195.2)	(29.0%)	489.8	707.2
No. of Trades	17,291	(5,529)	(24.2%)	16,451	16,885

Market Breadth	▲ 31	▼ 11	= 10
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
United Development Co QSC	1.00	17,595
Gulf International Services QS	2.79	14,894
Salam International Investment	0.68	13,477
Baladna	1.20	8,164
Masraf Al Rayan QSC	2.13	7,641

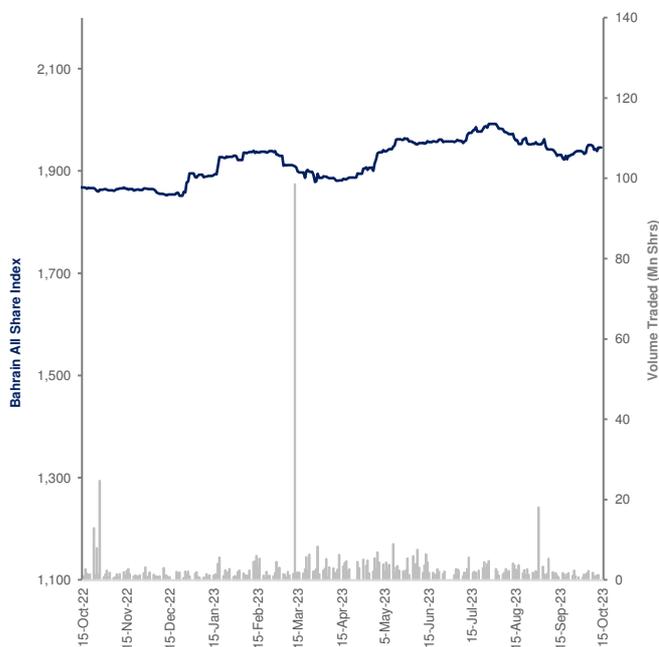
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.96	0.69%	86.14
Gulf International Services QS	2.79	0.87%	41.73
Qatar Islamic Bank SAQ	18.50	1.65%	37.52
Industries Qatar QSC	13.48	1.13%	27.26
Ooredoo Qpsc	10.12	1.33%	25.04

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,352.1	0.1%	(0.3%)	(0.6%)
Materials	1,604.6	1.8%	3.2%	3.7%
Industrial	115.4	0.0%	1.9%	(15.0%)
Consumer Discretionary	219.8	0.0%	0.9%	3.4%
Consumer Staples	148.3	0.0%	(1.3%)	(4.2%)
Financials	29,316.8	(0.0%)	(0.4%)	(0.8%)
Communication Services	868.1	0.0%	(3.0%)	(1.0%)
Real Estate	79.1	0.0%	(1.7%)	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Baraka Banking Group BSC	0.29	3.6%
Bahrain Islamic Bank BSC	0.07	2.9%
Aluminium Bahrain B.S.C	1.13	1.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp BSC	0.27	(1.5%)
Al Salam Bank-Bahrain BSC	0.18	(0.5%)
National Bank of Bahrain BSC	0.60	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Bahrain Islamic Bank BSC	0.07	346
Al Salam Bank-Bahrain BSC	0.18	337
Arab Banking Corp BSC	0.27	166
Bahrain Telecommunications Co	0.48	106
Al Baraka Banking Group BSC	0.29	100

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,945.69	6.51	0.3%	0.3%	2.7%
Market Cap (BHD Mn)	32,352.1	25	0.1%	(0.3%)	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	1,178	23	2.0%	3,037.3	2,354.8
Value Traded (BHD '000)	276	(41)	(13.0%)	1,049.7	1,072.4
No. of Trades	37	8	27.6%	53	57

Market Breadth	▲ 3	▼ 3	= 38
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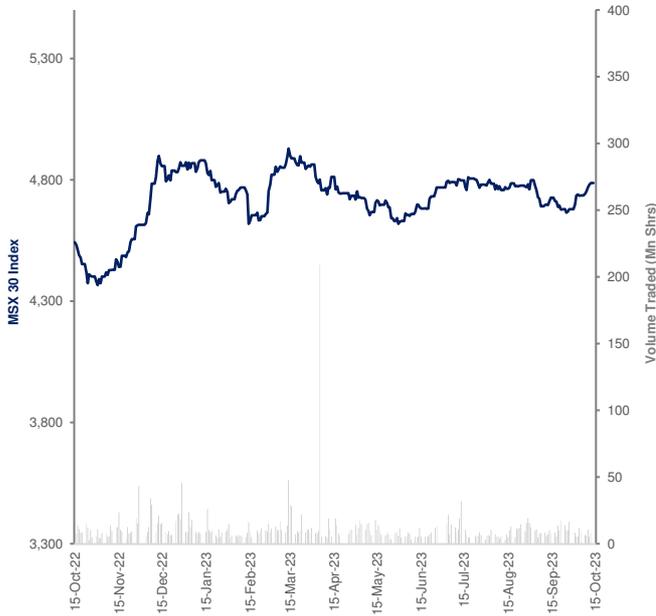
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.13	1.80%	0.08
Al Salam Bank-Bahrain BSC	0.18	(0.55%)	0.06
Bahrain Telecommunications Co	0.48	0.00%	0.05
Al Baraka Banking Group BSC	0.29	3.64%	0.03
Bahrain Islamic Bank BSC	0.07	2.86%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,633.9	0.2%	2.0%	2.3%
Financial	5,281.1	0.3%	2.5%	0.2%
Industrial	815.3	0.4%	0.5%	(7.2%)
Services	2537.5	(0.1%)	1.5%	10.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Cement Co.	0.34	6.3%
Voltamp Energy Co.	0.13	5.0%
Al Batinah Power Co.	0.024	4.3%
Al Madina Invesment H Olding Co.	0.04	2.6%
Raysut Cement Co.	0.13	2.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Chlorine Co.	0.49	(10.0%)
Oman Chromite Co.	4.82	(3.6%)
A'Saffa Food Co.	0.29	(3.3%)
Sembcorp Salalah	0.10	(2.8%)
National Bank Of Oman	0.31	(2.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.11	1,881
Bank Muscat	0.29	1,874
Oman Telecommunications Co.	1.02	1,533
Ominvest	0.42	663
National Bank Of Oman	0.31	318

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,785.98	7.50	0.2%	2.3%	(1.5%)
Market Cap (OMR Mn)	8,633.9	16.29	0.2%	2.0%	2.3%

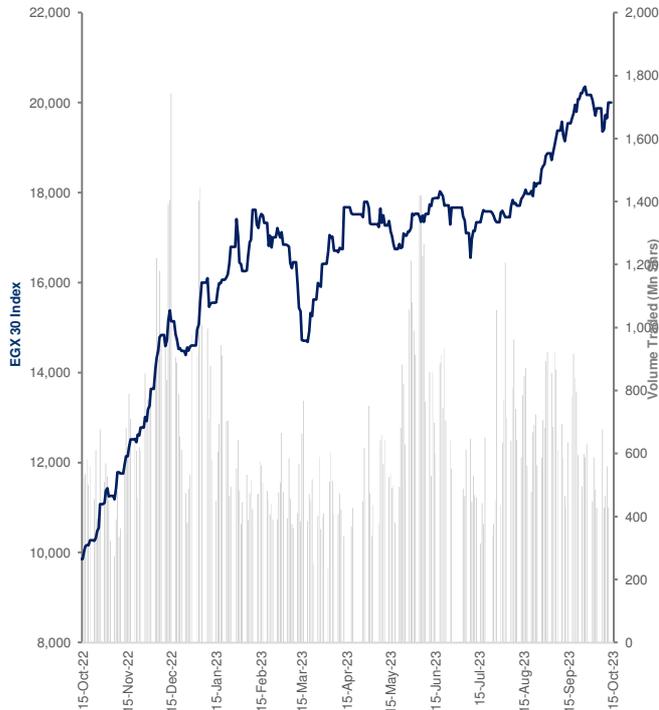
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	8,024.2	2,674.5	50.0%	10,959.8	17,994.9
Value Traded (OMR '000)	2,963.1	1,064.0	56.0%	2,327.2	3,494.4

Market Breadth	▲ 13	▼ 11	= 91
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.02	0.10%	1.56
Bank Muscat	0.29	0.70%	0.54
Ominvest	0.42	0.00%	0.28
Sohar Bank	0.11	1.90%	0.20
Oman Qatari Telecommunications Co.	0.39	1.04%	0.11

Source: Bloomberg, KAMCO Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,393,849.9	1.0%	(0.6%)	39.3%
Banks	333,749.2	(3.3%)	(4.0%)	34.8%
Basic Resources	219,568.0	1.8%	2.5%	115.0%
Industrial Goods	56,943.7	7.0%	0.3%	91.9%
Health Care & Pharmaceuticals	40,662.3	0.7%	(0.8%)	(12.2%)
Real Estate	183,416.6	1.5%	(0.8%)	40.0%
Travel and Leisure	46,717.2	(0.4%)	1.1%	44.1%
Food, Beverages & Tobacco	109,184.5	2.2%	2.2%	56.8%
Energy and Support Services	13,618.8	(0.5%)	(9.7%)	35.2%
Trade and Distributors	8,497.9	(0.7%)	2.5%	32.5%
Shipping and Transport	61,627.7	14.4%	12.1%	86.9%
Education Services	14,405.0	(0.0%)	(1.8%)	(17.7%)
Contracting and Construction Eng	23,714.1	6.5%	13.8%	56.3%
Textiles and Durables	16,005.6	1.2%	0.3%	36.9%
Building Materials	10,833.2	(0.4%)	(2.5%)	(1.8%)
Media & Communication Services	107,016.8	1.4%	(6.5%)	3.3%
Paper and Packaging	1,977.7	(0.1%)	(1.9%)	(4.6%)
Non-bank Financial Services	145,911.6	0.7%	(0.6%)	11.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria Containers and goods	37.50	16.0%
Egyptian Financial & Industrial	51.09	9.1%
Orascom Construction PLC	164.51	8.2%
ELSWEDY ELECTRIC	23.66	7.8%
Edita Food Industries S.A.E	21.98	6.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Sabaa International Company for Pharmaceutical and Chemical	0.75	(9.0%)
Suez Canal Bank S.A.E	9.15	(4.9%)
Ceramic & Porcelain	7.18	(3.6%)
Nozha International Hospital	7.00	(3.0%)
Samad Misr -EGYFERT	52.79	(2.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
The Egyptian Modern Education Systems	0.20	40,436
Arab Co. for Asset Management And Development	0.63	40,284
Belton Financial Holding	2.78	35,459
Arab Developers Holding	0.68	23,052
Egyptians For Investment & Urban Development	0.62	16,458

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	20,002.10	348.6	1.8%	(0.9%)	37.0%
Market Cap (EGP Mn)	1,393,849.9	13,129.7	1.0%	(0.6%)	39.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	429.1	(130.9)	(23.4%)	622.9	189.6
Value Traded (EGP Mn)	1,802.8	(221.8)	(11.0%)	2,030.1	620.6
No. of Trades	69,783	(1,366)	(1.9%)	69,299	20,340

Market Breadth	▲ 70	▼ 52	= 99
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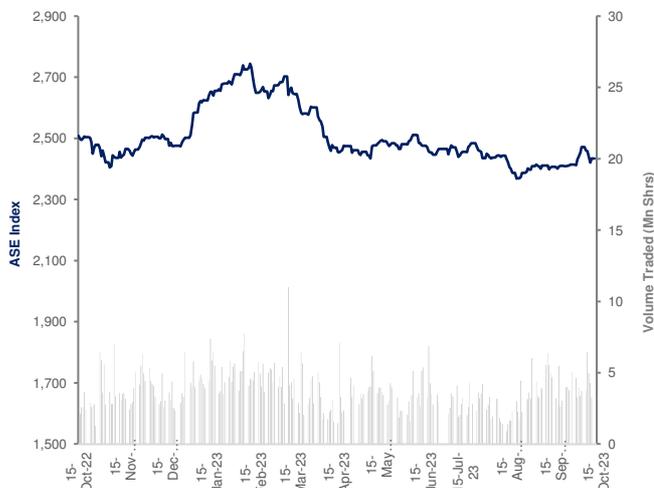
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Orascom Construction PLC	164.51	8.24%	120.82
Misr Fertilizers Production Company - Mopco	377.22	2.12%	111.32
ELSWEDY ELECTRIC	23.66	7.84%	101.63
Belton Financial Holding	2.78	0.00%	99.07
Heliopolis Housing	10.81	(1.73%)	75.44

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,257.4	0.6%	1.5%	(1.8%)
Banking	7,685.2	0.8%	2.4%	(2.7%)
Insurance	257.4	0.0%	0.7%	(6.9%)
Diversified Financial Services	253.9	(0.3%)	1.4%	4.2%
Real Estate	413.4	0.2%	(0.3%)	11.0%
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	287.6	0.6%	(0.0%)	(2.8%)
Transportation	294.3	(0.2%)	(1.7%)	6.7%
Technology and Communication	102.6	0.7%	(1.5%)	10.3%
Utilities and Energy	1,478.8	0.5%	(0.3%)	(0.7%)
Commercial Services	284.6	0.3%	(1.6%)	(2.8%)
Chemical Industries	52.0	0.0%	(3.3%)	(10.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.15	7.1%
CENTURY INVESTMENT GROUP	0.19	5.6%
JORDAN POULTRY PROCESSING &	0.42	5.0%
AL-TAJAMOOUAT FOR CATERING HS	0.45	4.7%
INJAZ FOR DEVELOPMENT AND PR	0.26	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INVESTMENT TRUST	0.97	(4.9%)
AL-RAKAEZ INVESTMENT CO	0.33	(2.9%)
SPECIALIZED INVESTMENT COMPO	0.81	(2.4%)
ARAB INVESTORS UNION FOR REA	0.41	(2.4%)
AL FARIS NATIONAL COMP FOR I	0.84	(2.3%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AL-TAJAMOOUAT FOR TOURISTIC P	0.40	636
JORDAN POULTRY PROCESSING &	0.42	440
AL FARIS NATIONAL COMP FOR I	0.84	283
UNION INVESTMENT CORP	0.43	264
JORDANIAN ELECTRIC POWER	1.92	238

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,433.67	13.00	0.5%	0.8%	(2.7%)
Market Cap (JD Mn)	11,257.36	71.66	0.6%	1.5%	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	3,263.2	(1,011.6)	(23.7%)	3,829.6	3,002.6
Value Traded (JD '000)	2,659.1	(792.7)	(23.0%)	4,765.2	6,493.3
No. of Trades	1,956	(525)	(21.2%)	2,353	2,366

Market Breadth	▲	▼	▬
	25	18	93

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDANIAN ELECTRIC POWER	1.92	0.00%	0.45
JORDAN TELECOM	2.42	0.00%	0.43
AL-TAJAMOOUAT FOR TOURISTIC P	0.40	2.56%	0.25
AL FARIS NATIONAL COMP FOR I	0.84	(2.33%)	0.23
JORDAN POULTRY PROCESSING &	0.42	5.00%	0.18

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,979.1	0.2%	0.3%	(0.4%)
Banking	10,386.8	0.5%	1.3%	3.3%
Insurance	914.8	0.0%	0.5%	(2.7%)
Leasing	772.2	0.2%	(1.3%)	20.9%
Financial Services	1,331.4	(0.1%)	(0.5%)	(20.9%)
Industrial	1,744.6	0.3%	(1.1%)	4.2%
Chemical Industry	387.2	(0.1%)	(1.2%)	(19.2%)
Food & Beverage	3,884.6	(0.3%)	(0.1%)	(5.3%)
Retailing	1,142.1	(0.3%)	(1.1%)	5.2%
Others	1,415.3	(0.3%)	(0.4%)	0.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	3.15	5.7%
Societe Tunisienne de Banque	3.62	5.2%
Banque de Tunisie et des Emira	4.71	4.4%
Best Lease	2.11	4.3%
Societe Electrostar	0.26	4.0%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.23	(4.2%)
GIF Filter SA	0.31	(3.1%)
Societe Tunisienne de L'Air	0.38	(2.6%)
Union Internationale de Banque	22.50	(2.1%)
Banque de l'Habitat	10.50	(0.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,486.36	20.63	0.2%	0.3%	4.6%
Market Cap (DT Mln)	21,979	40.03	0.2%	0.3%	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	749.8	398.1	113.2%	598.4	568.0
Value Traded ('000 DT)	3,970.0	1,627.5	69.5%	6,202.2	4,118.5
No. of Trades	841	(13)	(1.5%)	1,033	1,053

Market Breadth	▲ 13	▼ 17	= 34
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Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Societe de Production Agricole	2.05	318
Accumulateur Tunisienne Assad	0.75	158
Attijari Bank	43.65	35
Societe Tunisienne de L'Air	0.38	28
Societe Frigorifique et Brasse	12.52	25

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	43.65	1.75%	1.49
Societe de Production Agricole	2.05	0.00%	0.65
Amen Bank	34.50	1.08%	0.40
Societe Frigorifique et Brasse	12.52	(0.32%)	0.32
Societe Tunisienne de Verrerie	11.91	0.93%	0.19

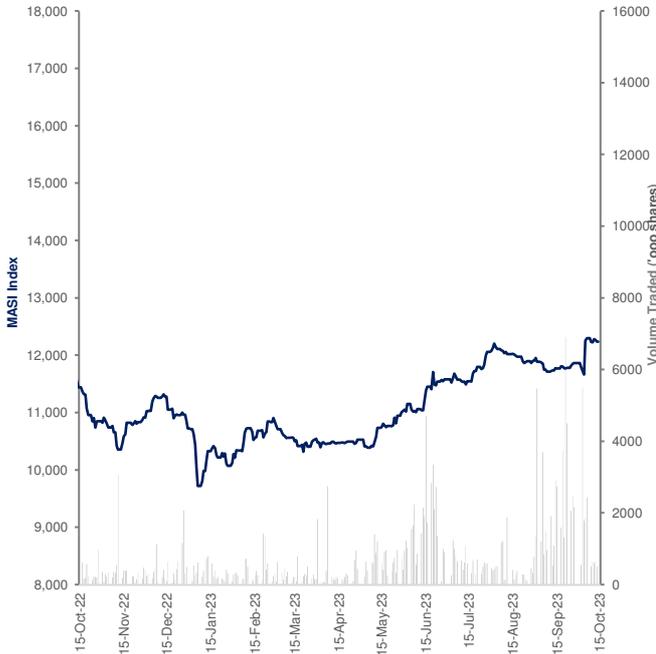
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	553,292.4	(0.4%)	3.1%	12.0%
Banking	221,586.1	(0.1%)	3.0%	18.0%
Beverages	10,401.9	(0.5%)	0.8%	5.5%
Chemicals	2,046.3	(2.7%)	0.6%	(15.4%)
Construction & Building Material	69,941.4	0.2%	10.2%	34.1%
Distributors	17,720.5	(1.1%)	(1.3%)	(1.2%)
Electricity	25,003.9	(3.5%)	2.2%	(3.5%)
Food Producers & Processors	26,590.6	(0.2%)	2.2%	9.4%
Holding Companies	3,241.2	(2.0%)	7.2%	54.2%
Insurance	26,964.0	0.0%	0.9%	8.9%
Investment & other Finance	3,557.2	(3.0%)	(3.6%)	11.1%
Leisures & Hotel	3,467.8	3.0%	15.3%	112.3%
Materials, Software & Computer	5,990.9	(1.2%)	0.0%	2.6%
Mining	22,563.9	(1.3%)	3.7%	(26.3%)
Oil & Gas	15,125.0	3.5%	4.8%	(5.4%)
Real Estate	8,213.8	(1.8%)	(9.8%)	123.4%
Telecommunications	90,019.4	(0.8%)	1.4%	7.8%
Transport	749.1	0.0%	4.8%	(9.6%)
Forestry & Paper	109.5	1.8%	(0.5%)	55.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Afriquia Gaz	4400.00	3.5%
RISMA	242.05	3.0%
Sonasisd	680.00	2.4%
Med Paper SA	22.89	1.8%
SNEP	486.00	1.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Colorado SA	43.00	(9.5%)
Salafin	545.20	(6.0%)
Cie Miniere de Touissit	1750.00	(5.3%)
TAQA Morocco SA	1060.00	(3.5%)
Disway	683.00	(2.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	14.50	203.8
Maroc Telecom	102.40	77.8
Attijariwafa Bank	472.00	33.8
Banque Centrale Populaire	263.00	31.9
Lesieur Cristal	275.00	21.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	12,237.11	(32.12)	(0.3%)	3.1%	14.1%
Market Cap (MAD Mn)	553,292	(2,114)	(0.4%)	3.1%	12.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	504.6	(147.6)	(22.6%)	859.8	652.7
Value Traded (MAD Mn)	98.10	26.48	37.0%	92.3	100.5

Market Breadth	▲ 10	▼ 21	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	472.00	0.43%	15.92
Ciments du Maroc	1626.00	(0.79%)	10.21
Banque Centrale Populaire	263.00	(0.74%)	8.43
Maroc Telecom	102.40	(0.82%)	7.98
LafargeHolcim Maroc SA	1870.00	0.54%	6.58

Source: Bloomberg, Kamco Research

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