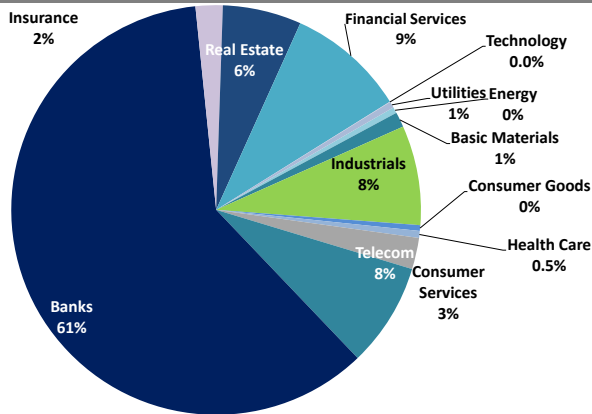


Boursa Kuwait Daily Report

September 10, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,995.4	19.9	10.6%
2- National Bank of Kuwait	7,295.5	13.3	14.8%
3- Boubyan Bank	2,433.0	36.9	8.1%
4- Zain	2,189.5	10.4	17.0%
5- Agility (PWC Logistics)	1,470.1	21.4	3.8%
6- Commercial Bank of Kuwait	1,237.3	12.5	14.9%
7- Mabane Co.	1,120.1	17.8	11.0%
8- Gulf Bank	843.5	12.5	9.3%
9- Burgan Bank	668.7	15.6	5.8%
10- National Mobile Telecom Co.	638.0	7.7	14.3%
Total	28,891	16.05	11.2%

*: ROE is calculated based on TTM 1H-2023 net profit & shareholders' equity as of 30-June-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ektitab Holding Co.	0.027	0.004	17.4%
Al Masaken Intl. Real Estate Dev. Co.	0.035	0.004	14.1%
Equipment Holding Co.	0.028	0.003	10.2%
Amar For Finance And Leasing Co.	0.061	0.005	9.7%
Arabi Holding Group Co.	0.454	0.026	6.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.079	(0.005)	(5.4%)
Sultan Center Food Products Co.	0.114	(0.006)	(5.0%)
Kuwait Finance & Investment Co.	0.056	(0.003)	(4.9%)
Sanam Real Estate Co.	0.155	(0.006)	(3.7%)
Real Estate Trade Centers Co.	0.047	(0.002)	(3.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Masaken Intl. Real Estate Dev. Co.	0.035	14.1%	24,936,108
Manazel Holding Co.	0.031	5.1%	17,953,943
Al TAMEER Real Estate Investment Co.	0.017	3.1%	10,564,285
Int'l Financial Advisors Co.	0.195	0.0%	7,359,017
Ektitab Holding Co.	0.027	17.4%	7,316,870

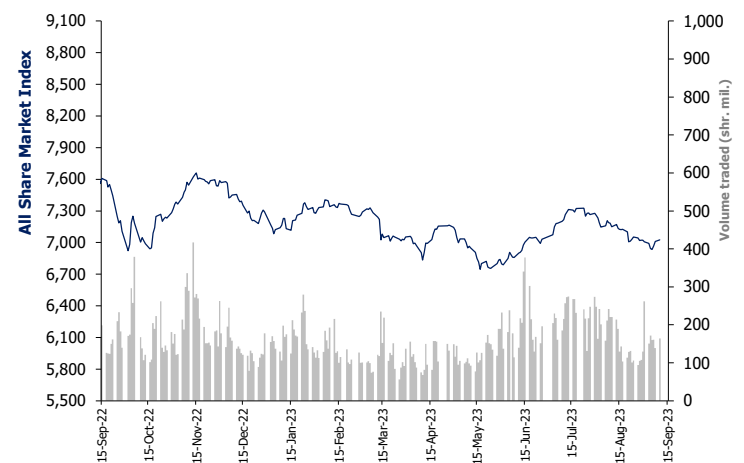
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,683.0	▲	0.2%	0.2%	(10.8%)
Energy	200.4	▼	(0.3%)	(0.2%)	(12.7%)
Basic Materials	495.0	▲	0.2%	(0.9%)	3.6%
Industrials	3,276.4	▲	0.4%	0.9%	(13.0%)
Consumer Staples	185.4	▲	0.8%	0.7%	27.8%
Health Care	225.9	=	0.0%	(2.8%)	1.8%
Consumer Discretionary	1,035.4	▲	0.4%	(2.1%)	5.5%
Telecommunications	3,409.4	▼	(0.1%)	1.1%	(5.8%)
Banks	25,236.1	▲	0.1%	0.2%	(16.0%)
Insurance	889.9	▲	0.6%	(0.9%)	44.0%
Real Estate	2,591.0	▲	0.7%	0.3%	0.6%
Financial Services	3,920.2	▲	0.4%	0.4%	2.2%
Technology	7.7	=	0.0%	(3.3%)	(19.1%)
Utilities	210.1	▼	(0.5%)	(1.5%)	1.6%

Market Breadth	 51	 43	 56		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,710.27	19.0	0.2%	0.2%	(5.0%)
Main 50 Index	5,666.63	(8.6)	(0.2%)	0.6%	(0.9%)
Main Market Index	5,717.78	(1.6)	(0.0%)	0.4%	2.2%
All Share Market Index	7,023.21	13.3	0.2%	0.2%	(3.7%)
Market Cap (KWD Mn)	41,683.01	79.6	0.2%	0.2%	(10.8%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	163.4	25.2	18.2%	156.2	253.1
Value Traded (KWD Mn)	25.2	(8.83)	(26.0%)	41.6	66.3
No. of Trades	8,436	(1,879)	(18.2%)	9,459	12,701

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.750	0.1%	4,114,154
Int'l Financial Advisors Co.	0.195	0.0%	1,441,175
National Bank of Kuwait	0.920	0.1%	1,407,830
Arabi Holding Group Co.	0.454	6.1%	1,074,715
Agility (PWC Logistics)	0.576	0.0%	1,037,930

Boursa Kuwait - Premier Market

Sunday, September 10, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.920	0.001	0.1%	7,296	22.2%	17.5%	13.3	1.98	3.8%	1.20	14.8%	(10.4%)	621.40	619.74
▲	Gulf Bank	0.251	0.002	0.8%	844	2.6%	2.0%	12.5	1.17	4.0%	1.09	9.3%	(16.1%)	718.17	197.33
=	Kuwait International Bank	0.159	0.000	0.0%	263	0.8%	0.6%	16.1	0.84	2.3%	0.99	5.2%	13.9%	862.71	146.87
▲	Burgan Bank	0.194	0.001	0.5%	669	2.0%	1.6%	15.6	0.91	4.1%	1.05	5.8%	(7.1%)	216.35	45.51
▲	Kuwait Finance House	0.750	0.001	0.1%	10,995	33.4%	26.4%	19.9	2.10	3.3%	1.41	10.6%	1.0%	2,195.96	1,723.09
▼	Boubyan Bank	0.614	(0.001)	(0.2%)	2,433	7.4%	5.8%	36.9	2.98	1.0%	1.05	8.1%	(18.4%)	613.72	394.35
=	Kuwait Investment Co.	0.133	0.000	0.0%	73	0.2%	0.2%	9.6	0.64	3.7%	0.91	6.6%	(12.5%)	219.61	28.92
▲	National Investments Co	0.229	0.001	0.4%	183	0.6%	0.4%	NM	1.04	12.2%	1.30	0.6%	(3.4%)	305.25	68.97
▲	Kuwait Projects Co. (Holding)	0.124	0.002	1.6%	620	1.9%	1.5%	20.6	1.05	0.0%	0.75	5.1%	10.7%	1,007.01	123.86
▲	Arzan Financial Group for Financing & In	0.167	0.001	0.6%	134	0.4%	0.3%	31.7	1.22	2.3%	1.01	3.9%	45.2%	933.85	120.57
▼	Aayan Leasing and Investment	0.166	(0.001)	(0.6%)	110	0.3%	0.3%	9.7	1.24	4.5%	1.31	12.8%	24.8%	1,233.65	181.04
▲	Al Imtiaz Investment Group	0.069	0.002	2.2%	73	0.2%	0.2%	NM	0.45	12.2%	1.06	NM	(8.0%)	190.20	12.27
=	Kuwait Real Estate Co.	0.161	0.000	0.0%	154	0.5%	0.4%	15.1	1.18	1.8%	0.98	7.8%	53.4%	1,133.57	143.62
▲	Mabane Co.	0.851	0.014	1.7%	1,120	3.4%	2.7%	17.8	1.95	1.6%	1.07	11.0%	6.4%	92.82	72.90
▲	The Commercial Real Estate Co.	0.103	0.001	1.0%	186	0.6%	0.4%	18.9	0.64	2.8%	0.63	3.4%	2.2%	581.70	58.59
▼	National Industries Group (Holding)	0.224	(0.002)	(0.9%)	514	1.6%	1.2%	NM	1.05	2.2%	1.42	0.7%	8.4%	462.81	99.13
▲	Gulf Cable and Electrical Industries	1.236	0.017	1.4%	257	0.8%	0.6%	13.8	1.15	4.8%	1.03	8.3%	1.7%	14.63	17.22
▼	Heavy Engineering Industries and Shipbu	0.678	(0.007)	(1.0%)	122	0.4%	0.3%	20.1	1.76	2.9%	0.70	8.8%	10.6%	35.45	22.35
▲	Boubyan Petrochemical Co.	0.732	0.002	0.3%	391	1.2%	0.9%	NM	1.41	8.2%	0.73	1.1%	(8.5%)	69.38	52.60
=	Agility Public Warehousing Co.	0.576	0.000	0.0%	1,470	4.5%	3.5%	21.4	0.81	0.0%	1.51	3.8%	(20.0%)	788.19	480.94
▲	Mobile Telecommunications Co.	0.506	0.002	0.4%	2,189	6.7%	5.3%	10.4	1.77	6.9%	1.26	17.0%	(10.1%)	628.02	336.38
▲	Human Soft Holding Co.	3.290	0.049	1.5%	420	1.3%	1.0%	9.6	4.01	12.1%	0.50	41.5%	(2.3%)	35.91	127.36
=	ALAFCO Aviation Lease and Finance Co.	0.173	0.000	0.0%	165	0.5%	0.4%	NM	0.75	0.0%	0.88	NM	(14.8%)	129.75	25.83
▲	Jazeera Airways Co.	1.597	0.013	0.8%	351	1.1%	0.8%	18.5	12.83	4.9%	0.70	69.2%	(15.9%)	48.16	87.54
▼	GFH Financial Group BSC	0.083	(0.000)	(0.4%)	290	0.9%	0.7%	9.2	0.97	5.3%	0.96	10.5%	9.2%	1,988.36	164.41
=	Warba Bank	0.198	0.000	0.0%	408	1.2%	1.0%	23.1	1.34	1.5%	0.98	5.8%	(13.2%)	577.93	125.25
▲	Mezzan Holding Co.	0.526	0.005	1.0%	163	0.5%	0.4%	78.2	1.56	2.3%	0.47	2.0%	33.8%	130.34	56.71
▲	Integrated holding Co.	0.432	0.007	1.6%	109	0.3%	0.3%	34.9	1.72	3.5%	0.52	4.9%	16.8%	160.91	62.67
▼	Shamal Az-Zour Al-Oula Power and Wate	0.191	(0.001)	(0.5%)	210	0.6%	0.5%	15.4	1.73	4.7%	0.46	11.2%	1.6%	105.49	19.53
▲	Boursa Kuwait Securities Co.	1.978	0.004	0.2%	397	1.2%	1.0%	25.3	6.99	4.3%	0.85	27.6%	(3.6%)	31.17	58.67
▲	Ali Alghanim Sons Automotive Co.	1.126	0.007	0.6%	309	0.9%	0.7%	13.2	3.98	6.1%	0.48	30.1%	39.9%	87.67	86.76
Subtotal- Premier Market Stocks		7,710.27	19.04	0.2%	32,919	100%	79%	16.9	1.24	4.17%		9.6%	(5.0%)	16,220.16	5,760.97
Rest of the Market					8,764		21%	11.5	0.72	2.66%		6.4%		9,865.75	1,188.58

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, September 10, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.71	0.00%	1.05	0.035	0.000	6.9	0.045	0.026	(22.9%)	853,145	28,520	6.5%	NM
= Independent Petroleum Group	IPGK.KW	10.5	0.84	6.29%	0.27	0.457	0.000	82.6	0.545	0.407	(10.4%)	0	0	0.3%	7.9%
▼ National Petroleum Services Co.	NAPS.KW	9.8	1.83	6.24%	0.18	0.777	(0.003)	75.4	0.899	0.711	(1.5%)	312	242	0.6%	18.6%
= The Energy House Co.	ENER.KW	NM	0.61	0.00%	0.67	0.055	0.000	2.5	0.354	0.021	153.5%	0	0	11.5%	NM
= Gulf Petroleum Investment	GPIK.KW	24.7	0.19	0.00%	1.04	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	0.8%
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	NM	0.36	0.00%	0.17	0.106	(0.001)	26.9	0.133	0.100	(7.8%)	180,481	18,843	20.3%	NM
Energy		10.5	0.66	6.26%				200.4			(12.7%)	1,033,938	47,606		5.3%
▼ Kuwait Foundry Co.	KFDC.KW	4.3	1.07	31.10%	0.49	0.357	(0.004)	25.8	0.558	0.290	21.4%	39,765	14,289	19.1%	24.8%
▲ Boubyan Petrochemicals Co.*	BPCCKW	NM	1.41	8.16%	0.73	0.732	0.002	391.5	0.856	0.705	(8.5%)	518,525	379,403	13.0%	1.1%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.7	2.49	6.49%	0.09	0.770	0.000	77.7	0.900	0.429	97.4%	0	0	0.0%	25.7%
Basic Materials		7.0	1.41	8.16%				495.0			3.6%	558,290	393,693		5.1%
▼ Specialities Group Holding Co.	SPEC.KW	9.7	0.59	6.11%	0.66	0.109	(0.001)	18.5	0.123	0.096	(0.1%)	450,258	49,299	112.3%	6.2%
▲ Kuwait Cement Co.	KCEM.KW	28.7	0.65	2.86%	0.59	0.170	0.002	121.2	0.225	0.164	(23.8%)	679,120	114,396	5.9%	2.3%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.8	1.15	4.81%	1.03	1.236	0.017	257.3	1.275	0.999	1.7%	600,532	733,677	7.0%	8.3%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.1	1.76	2.95%	0.70	0.678	(0.007)	122.2	0.735	0.566	10.6%	94,142	63,446	19.7%	8.8%
= Kuwait Portland Cement Co.	PCEM.KW	14.2	1.07	8.19%	0.47	0.855	0.000	85.7	0.945	0.800	4.7%	11,965	10,238	6.3%	7.5%
▲ Shuaiba Industrial Co.	PAPE.KW	15.0	1.19	5.37%	0.19	0.220	0.006	21.8	0.220	0.134	36.6%	15	3	6.2%	7.9%
= Metal & Recycling Co.	MRCK.KW	11.5	0.97	0.00%	0.18	0.082	0.000	7.4	0.102	0.038	64.3%	8,210	673	6.4%	8.4%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.52	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
= National Industries Co.	NIBM.KW	17.7	0.74	5.73%	0.20	0.174	0.000	62.5	0.195	0.164	(10.3%)	2,158	361	2.3%	4.2%
▲ Equipment Holding Co.	EQUI.KW	NM	0.51	0.00%	0.97	0.028	0.003	2.2	0.047	0.020	(38.9%)	3,225,531	88,457	29.2%	NM
▲ National Co. for Consumer Industries	NCCI.KW	NM	1.35	0.00%	0.18	0.126	0.001	37.8	0.132	0.108	13.5%	2,380,782	298,420	156.9%	1.0%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.60	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
= Agility (PWC Logistics)	AGLT.KW	21.4	0.81	0.00%	1.51	0.576	0.000	1,470.1	0.720	0.560	(20.0%)	1,800,377	1,037,930	30.9%	3.8%
▼ National Cleaning Co.	CLEA.KW	NM	0.28	0.00%	0.76	0.034	(0.001)	7.9	0.038	0.023	3.3%	557,386	19,308	10.5%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.41	0.00%	0.78	0.056	(0.001)	15.5	0.065	0.039	(4.1%)	279,185	15,350	8.9%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.6	1.01	7.25%	0.49	0.269	0.000	31.9	0.315	0.257	(9.4%)	1,484	399	2.8%	8.7%
▲ Humansoft Holding Co.	HUMN.KW	9.6	4.01	12.10%	0.50	3.290	0.049	420.3	3.845	3.102	(2.3%)	63,038	206,825	28.1%	41.5%
= Gulf Franchising Co.	GFCI.KW	NM	1.13	0.00%	NA	0.059	0.000	2.3	0.097	0.051	(34.9%)	854	50	1.4%	1.3%
▲ Combined Group Contracting Co.	CGCK.KW	6.6	1.27	7.44%	0.68	0.402	0.012	68.8	0.476	0.362	(11.5%)	1,281,199	514,744	70.9%	19.2%
= United Projects Group	UPAC.KW	NM	0.77	0.00%	0.19	0.212	0.000	80.1	0.268	0.174	3.9%	0	0	0.7%	0.4%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.75	0.00%	0.88	0.173	0.000	164.7	0.220	0.170	(14.8%)	394,829	67,949	13.6%	NM
= Mubarrad Holding Co.	MBRD.KW	11.4	0.69	5.88%	0.91	0.085	0.000	13.9	0.095	0.067	5.6%	250	21	18.7%	6.0%
▲ Integrated holding Co.	INTEGRATED.KW	34.9	1.72	3.47%	0.52	0.432	0.007	109.3	0.454	0.345	16.8%	361,939	156,151	63.6%	4.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.5	0.67	6.59%	0.15	0.091	0.000	33.0	0.100	0.085	(5.5%)	0	0	0.7%	2.4%
▲ Ras-Al-Khaimah for White Cement Co.	RKWC.KW	59.9	0.71	0.00%	0.11	0.093	0.001	46.6	0.137	0.082	(29.9%)	124,530	11,594	1.3%	1.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.6	1.01	5.61%	0.07	0.321	(0.006)	48.2	0.365	0.312	(2.1%)	587,700	188,802	10.7%	10.5%
Industrials		14.2	0.91	5.81%				3,276.4			(13.0%)	12,905,484.0	3,578,093		2.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	NM	0.72	0.00%	0.27	0.105	0.000	22.0	0.114	0.091	(4.5%)	0	0	1.4%	NM
▲ Mezzan Holding Co.	MEZZ.KW	78.2	1.56	2.28%	0.47	0.526	0.005	163.5	0.540	0.360	33.8%	720,158	378,167	41.9%	2.0%
Consumer Staples		78.2	1.14	2.28%				185.4			27.8%	720,158	378,167		NM
= Advanced Technology Co.	ATCK.KW	10.4	0.91	4.59%	0.01	0.436	0.000	65.4	0.525	0.379	(0.9%)	0	0	2.3%	8.8%
= Yiac Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.2	2.37	0.00%	0.02	0.789	0.000	159.8	0.778	0.583	14.3%	0	0	0.2%	19.5%
Health Care		11.3	1.64	4.59%				225.9			1.8%	0	0		12.9%
= Kuwait National Cinema Co.	KCIN.KW	12.9	1.32	4.74%	0.29	1.150	0.000	106.5	1.206	0.940	21.1%	42	48	1.6%	10.3%
= Kuwait Hotels Co.	KHOT.KW	13.0	2.13	2.44%	NA	0.200	0.000	11.3	0.227	0.115	13.0%	0	0	1.6%	16.4%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.47	0.00%	0.54	0.114	(0.006)	31.9	0.149	0.076	4.6%	156,543	18,005	10.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	12.8	7.90	0.00%	0.69	0.221	0.003	40.5	0.235	0.058	678.2%	1,806,636	399,168	117.9%	61.9%
▲ Oula Fuel Marketing Co.	OULA.KW	12.9	0.89	3.42%	0.44	0.146	0.001	59.1	0.180	0.121	0.7%	160,154	22,908	7.4%	6.9%
▲ Kuwait Resorts Co.	MUNK.KW	13.4	0.49	3.80%	0.73	0.073	0.001	14.8	0.080	0.065	(14.7%)	3,700	270	18.2%	3.7%
▲ Jazeera Airways Co.	JAZK.KW	18.5	12.83	4.88%	0.70	1.597	0.013	351.3	2.200	1.518	(15.9%)	156,474	249,937	21.9%	69.2%
= Soor Fuel Marketing Co.	SOOR.KW	13.0	0.81	3.50%	0.46	0.143	0.000	57.9	0.168	0.120	(4.0%)	13,174	1,886	2.6%	6.3%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	9.1	0.96	5.23%	0.10	0.113	0.001	13.0	0.120	0.089	1.8%	70,101	7,822	24.4%	10.6%
= Jiyad Holding Co	JIYAD.KW	1.6	0.20	0.00%	0.77	0.020	0.000	3.6	0.030	0.014	(14.7%)	0	0	541.3%	12.3%
▼ Al Eid Food Co.	ALEID.KW	12.2	1.42	2.84%	0.12	0.176	(0.001)	32.8	0.226	0.174	(20.7%)	394,275	69,279	52.5%	11.7%
= Palms Agro Production Co.	PAPK.KW	13.4	0.78	0.00%	0.24	0.081	0.000	4.2	0.090	0.081	3.8%	0	0	0.1%	5.8%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	13.2	3.98	6.05%	0.48	1.126	0.007	308.6	1.287	0.790	39.9%	416,573	468,715	NA	30.1%
Consumer Discretionary		13.0	0.96	3.80%				1,035			5.5%	3,177,672	1,238,040		11.4%
▲ Zain	ZAIN.KW	10.4	1.77	6.92%	1.26	0.506	0.002	2,189.5	0.572	0.500	(10.1%)	909,638	460,443	14.5%	17.0%
▼ National Mobile Telecom Co.	OORE.KW	7.7	1.10	5.47%	0.60	1.273	(0.001)	638.0	1.292	0.957	9.8%	85,285	108,575	1.6%	14.3%
▼ Kuwait Telecommunication Co.	STC.KW	16.8	2.62	5.21%	0.63	0.576	(0.012)	575.3	0.793	0.548	(1.5%)	612,336	353,593	17.4%	15.6%
= Hayat Communications Co.	HAYK.KW	NM	0.72	0.00%	1.00	0.077	0.000	6.7	0.084	0.050	27.9%	0	0	4.3%	NM
Telecommunications		10.4	1.43	5.47%				3,409.4			(5.8%)	1,607,259	922,611		15.9%
▲ National Bank of Kuwait	NBKK.KW	13.3	1.98	3.80%	1.20	0.920	0.001	7,295.5	1.076	0.905	(10.4%)	1,528,604	1,407,830	7.8%	14.8%
▲ Gulf Bank	GBKK.KW	12.5	1.17	3.98%	1.09	0.251	0.002	843.5	0.309	0.246	(16.1%)	877,836	219,976	21.4%	9.3%
▼ Commercial Bank of Kuwait	CBKK.KW	12.5	1.87	5.36%	0.33	0.654	(0.001)	1,237.3	0.730	0.480	30.8%	111	72	7.3%	14.9%
▲ Ahli Bank of Kuwait	ABKK.KW	13.6	1.04	3.66%	0.64	0.217	0.002	515.2	0.332	0.211	(6.5%)	2,465,424	538,735	12.6%	7.6%
▼ Ahli United Bank - Kuwait	BKME.KW	15.7	1.19	2.78%	0.83	0.256	(0.002)	576.6	0.288	0.247	(9.9%)	61,294	15,691	3.4%	7.5%
= Kuwait International Bank	KIBK.KW	16.1	0.84	2.34%	0.99	0.159	0.000	262.9	0.192	0.158	13.9%	609,790	97,269	52.2%	5.2%
▲ Burgan Bank	BURK.KW	15.6	0.91	4.12%	1.05	0.194	0.001	668.7	0.229	0.184	(7.1%)	40,927	7,935	6.3%	5.8%
▲ Kuwait Finance House	KFH.KW	19.9	2.10	3.30%	1.41	0.750	0.001	10,995.4	0.806	0.700	1.0%	5,481,573	4,114,154	15.0%	10.6%
▼ Boubyan Bank	BOUK.KW	36.9	2.98	0.98%	1.05	0.614	(0.001)	2,433.0	0.769	0.579	(18.4%)	1,316,375	811,338	15.5%	8.1%
= Warba Bank	WARB.KW	23.1	1.34	1.52%	0.98	0.198	0.000	407.9	0.241	0.195	(13.2%)	1,932,155	381,697	28.1%	5.8%
Banks		15.6	1.27	3.48%				25,236.1			(16.0%)	14,314,089	7,594,698		11.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	2.2	0.66	8.37%	0.06	0.454	(0.004)	83.9	0.577	0.458	(13.4%)	120,322	55,093	4.6%	29.2%
▲ Gulf Insurance Group	GINS.KW	10.2	2.20	3.02%	0.07	1.780	0.020	505.1	1.899	0.965	75.4%	10,531	18,431	2.9%	21.6%
= Ahleiah Insurance Co.	AINS.KW	7.6	1.04	6.30%	0.15	0.624	0.000	135.2	0.720	0.489	25.3%	0	0	1.2%	13.8%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.1	0.74	7.59%	0.39	0.102	0.001	24.5	0.124	0.076	8.8%	95,548	9,677	15.6%	12.1%
= Kuwait Reinsurance Co.	KWRE.KW	11.9	1.39	1.51%	0.08	0.395	0.000	102.5	0.400	0.264	48.2%	0	0	0.1%	11.7%
▼ First Takaful Insurance Co.	FTIK.KW	42.3	0.77	0.00%	0.35	0.066	(0.001)	7.0	0.067	0.038	44.8%	11,250	732	0.6%	1.8%
▼ Wethaq Takaful Insurance Co.	WETH.KW	51.1	0.80	0.00%	0.49	0.029	(0.000)	3.2	0.031	0.019	17.6%	5,318	153	8.8%	1.6%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.9	0.87	10.61%	0.02	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.7%
Insurance		9.6	0.83	6.95%				889.9			44.0%	242,969	84,085		18.9%
▲ Sokouk Holding Co.	SHCK.KW	6.3	0.72	0.00%	1.06	0.035	0.000	20.0	0.038	0.021	52.2%	2,896,337	100,465	53.6%	11.4%
= Kuwait Real Estate Co.	KREK.KW	15.1	1.18	1.81%	0.98	0.161	0.000	153.5	0.170	0.101	53.4%	1,562,657	251,882	118.9%	7.8%
▼ United Real Estate Co.	UREK.KW	NM	0.37	0.00%	0.47	0.053	(0.000)	69.0	0.067	0.052	(16.0%)	1,577,564	84,334	12.5%	0.4%
= National Real Estate Co.	NREK.KW	16.9	0.35	0.00%	1.26	0.079	0.000	146.8	0.125	0.075	(36.8%)	330,321	26,195	32.6%	2.1%
▼ Salhia Real Estate Co.	SREK.KW	15.8	1.45	3.14%	0.33	0.458	(0.004)	247.6	0.550	0.457	(10.4%)	690,716	317,895	22.5%	9.2%
= Tamdeen Real Estate Co.	TAMK.KW	10.0	0.67	2.93%	0.19	0.379	0.000	152.2	0.405	0.326	2.4%	18,000	6,822	0.6%	6.8%
= Ajial Real Estate Entertainment Co.	AREC.KW	11.9	0.39	1.91%	0.45	0.260	0.000	52.8	0.278	0.230	(6.0%)	12,400	3,234	4.4%	3.3%
▼ Al Massaleh Real Estate Co.	MREC.KW	6.7	0.43	0.00%	0.24	0.028	(0.001)	6.5	0.036	0.026	(7.3%)	201,010	5,628	1.1%	6.4%
▲ Arab Real Estate Co.	ARAB.KW	5.7	0.55	0.00%	1.21	0.055	0.001	20.4	0.065	0.033	114.3%	4,552,069	252,599	83.8%	9.6%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	24.6	0.55	0.00%	0.71	0.051	(0.001)	22.8	0.062	0.048	(14.8%)	131,842	6,683	4.6%	2.2%
▲ Mabanee Co.	MABK.KW	17.8	1.95	1.65%	1.07	0.851	0.014	1,120.1	0.888	0.680	6.4%	241,003	202,621	7.1%	11.0%
= Injazzat Real Estate Development Co.	INJA.KW	9.7	0.48	6.00%	0.24	0.082	0.000	27.6	0.087	0.074	2.0%	900	73	18.3%	4.9%
▲ The Commercial Real Estate Co.	TIJK.KW	18.9	0.64	2.76%	0.63	0.103	0.001	186.1	0.111	0.092	2.2%	3,258,184	332,405	32.2%	3.4%
▼ Sanam Real Estate Co.	SANK.KW	NM	1.55	0.00%	0.38	0.155	(0.006)	12.1	0.179	0.089	146.4%	366,492	56,636	11.7%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	7.1	0.53	6.30%	0.65	0.079	0.000	33.0	0.084	0.066	2.7%	333,690	26,291	29.0%	7.4%
▲ Aqar Real Estate Investment Co.	AQAR.KW	19.7	0.49	1.66%	0.02	0.060	0.000	14.0	0.064	0.044	(5.4%)	54,500	3,135	6.2%	2.5%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.98	0.00%	0.45	0.032	0.000	6.0	0.037	0.021	(3.3%)	0	0	2.8%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.68	0.00%	1.05	0.050	0.000	31.2	0.051	0.035	3.1%	230,346	11,354	54.6%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	14.2	0.46	7.84%	0.49	0.051	(0.000)	18.9	0.059	0.047	(4.7%)	95,628	4,867	18.1%	3.3%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.32	0.00%	0.99	0.017	0.001	4.0	0.025	0.012	(20.5%)	10,564,285	183,658	83.3%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	15.2	0.55	6.19%	0.23	0.097	0.002	24.4	0.120	0.086	(16.4%)	1	0	1.5%	3.6%
= Al-Argan International Real Estate Co.	ARGK.KW	NM	0.27	0.00%	0.40	0.080	0.000	20.3	0.101	0.073	(14.5%)	16,914	1,320	1.3%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	7.1	2.28	0.00%	0.61	0.109	0.000	35.1	0.116	0.048	78.7%	912,695	100,176	18.0%	32.1%
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.54	0.00%	1.45	0.052	0.002	38.2	0.054	0.038	6.4%	532,349	27,267	11.7%	NM
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	10.1	0.72	8.43%	1.11	0.059	(0.002)	34.1	0.070	0.051	5.7%	65,920	3,958	15.8%	7.1%
= MENA Real Estate Co. *	MENK.KW	NM	0.37	0.00%	0.90	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	26.2	0.26	0.00%	0.42	0.047	(0.002)	6.5	0.068	0.045	(21.3%)	10	0	3.3%	1.0%
= Mashaer Holding Co.	MASHAER.KW	4.6	0.73	0.00%	0.50	0.065	0.000	11.5	0.068	0.051	19.4%	0	0	9.0%	15.8%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	21.2	0.55	0.00%	0.29	0.035	0.004	3.4	0.039	0.013	29.7%	24,936,108	882,335	173.9%	2.6%
= Dalqan Real Estate Co.	DALQ.KW	52.5	1.54	1.77%	0.07	0.165	0.000	9.9	0.235	0.148	(12.8%)	9,412	1,553	16.5%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	55.7	1.44	0.00%	0.02	0.171	0.000	25.1	0.204	0.084	(20.1%)	0	0	0.8%	2.6%
= Osos Holding Group Co.	OSOS.KW	11.0	0.83	8.42%	0.30	0.095	0.000	10.0	0.110	0.084	(13.6%)	0	0	1.8%	7.5%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.025	0.000	24.2	1.265	1.005	(18.7%)	65,823	67,415	24.7%	NA
Real Estate		14.6	0.55	2.93%				2,591.0			0.6%	53,657,176	2,960,803		3.7%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	9.6	0.64	3.74%	0.91	0.133	0.000	72.9	0.156	0.110	(12.5%)	126,845	16,881	40.1%	6.6%
= Commercial Facilities Co.	FACI.KW	12.1	0.51	9.61%	0.53	0.157	0.000	79.7	0.199	0.155	(12.3%)	267,240	41,760	7.9%	4.2%
= Int'l Financial Advisors Co.	IFIN.KW	8.3	1.36	0.00%	1.25	0.195	0.000	48.6	0.199	0.079	96.8%	7,359,017	1,441,175	388.8%	16.3%
▲ National Investment Co.	NINV.KW	NM	1.04	12.21%	1.30	0.229	0.001	182.5	0.267	0.183	(3.4%)	567,030	129,214	38.3%	0.6%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	20.6	1.05	0.00%	0.75	0.124	0.002	620.3	0.142	0.099	10.7%	3,873,210	477,880	20.1%	5.1%
▼ Coast Invest. & Development Co.	COAS.KW	31.1	0.75	6.70%	1.27	0.075	(0.002)	34.7	0.092	0.072	(11.2%)	1,731,342	129,948	8.9%	2.4%
▼ The Securities House Co.	SECH.KW	16.4	0.65	0.00%	1.20	0.064	(0.001)	26.3	0.075	0.053	(9.7%)	369,657	23,587	23.5%	3.9%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	31.7	1.22	2.31%	1.01	0.167	0.001	134.0	0.172	0.099	45.2%	4,573,968	760,769	116.4%	3.9%
▼ Kuwait Financial Centre	MARKZ.KW	NM	0.54	4.69%	0.81	0.106	(0.002)	53.2	0.112	0.092	1.0%	97,765	10,403	8.3%	NM
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.69	8.92%	0.54	0.079	(0.005)	17.3	0.103	0.073	(16.9%)	48,312	3,717	2.6%	NM
= First Investment Co.	OLAK.KW	NM	1.04	0.00%	1.12	0.054	0.000	24.3	0.064	0.027	(13.5%)	755,410	41,557	46.4%	NM
▼ Gulf Investment House	GIHK.KW	NM	3.68	0.00%	0.94	0.392	(0.003)	159.3	0.440	0.323	(0.8%)	284,622	111,181	3.8%	3.8%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.7	1.24	4.52%	1.31	0.166	(0.001)	110.2	0.171	0.121	24.8%	5,368,687	896,748	185.8%	12.8%
▼ Bayan Investment Co.	BAYK.KW	NM	0.69	0.00%	0.79	0.041	(0.000)	9.3	0.057	0.027	(1.5%)	673,422	27,398	16.1%	NM
= Osoul Investment Co.	OSUL.KW	5.8	0.78	6.49%	0.43	0.093	0.000	11.7	0.100	0.078	(5.4%)	0	0	1.7%	13.6%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.44	0.00%	0.38	0.056	(0.003)	17.3	0.071	0.055	(13.6%)	1,300	75	1.8%	NM
▼ Kamco Investment Co.	KAMC.KW	34.2	0.55	10.42%	0.59	0.096	(0.001)	32.9	0.115	0.090	(6.8%)	731,329	70,231	24.1%	1.6%
▼ National International Holding Co.	NIHK.KW	15.4	0.65	4.20%	0.73	0.111	(0.001)	24.4	0.135	0.105	(14.6%)	2,034,210	226,243	63.2%	4.2%
▲ UniCap Investment and Finance	UNICAP.KW	NM	0.49	0.00%	0.59	0.043	0.001	9.6	0.062	0.040	(29.2%)	161,406	6,775	5.8%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.95	0.00%	0.34	0.101	0.000	20.9	0.115	0.081	(11.4%)	0	0	5.9%	0.5%
= Al-Deera Holding	DEER.KW	39.8	1.59	0.00%	0.87	0.194	0.000	17.8	0.195	0.134	21.3%	5,799	1,101	1.0%	4.0%
▼ Al-Safat Investment Co.	ALSAFAT.KW	25.1	1.30	0.00%	2.44	0.105	(0.002)	29.7	0.121	0.086	(1.9%)	3,351,511	353,787	95.9%	5.2%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.89	0.00%	0.97	0.027	0.004	8.6	0.027	0.008	159.6%	7,316,870	187,361	102.5%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.1	1.01	2.84%	1.23	0.174	0.001	88.8	0.194	0.141	(1.7%)	141,989	24,750	11.6%	33.0%
= Tamdeen Investment Co.	TAMI.KW	14.2	0.57	2.19%	0.35	0.539	0.000	183.6	0.610	0.490	(11.6%)	0	0	0.1%	4.0%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.32	0.00%	0.57	0.038	0.001	6.6	0.043	0.024	(1.3%)	5,700	214	2.5%	0.4%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.53	0.00%	0.62	0.055	(0.000)	44.5	0.063	0.048	(2.4%)	934,488	50,711	56.0%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	68.9	1.99	0.00%	NA	0.157	0.001	23.6	0.179	0.144	(7.1%)	1,200,250	187,849	122.4%	2.9%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.45	12.17%	1.06	0.069	0.002	73.1	0.076	0.053	(8.0%)	491,460	33,551	17.9%	NM
▲ Manazel Holding Co.	MANK.KW	NM	0.91	0.00%	1.38	0.031	0.002	13.3	0.032	0.017	13.2%	17,953,943	548,603	58.7%	NM
▼ National Industries Group	NIND.KW	NM	1.05	2.23%	1.42	0.224	(0.002)	514.1	0.238	0.181	8.4%	518,564	116,019	20.2%	0.7%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.07	0.00%	0.55	0.094	0.000	9.4	0.097	0.072	16.7%	19,187	1,782	12.5%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	3.19	0.00%	0.31	0.454	0.026	157.0	0.439	0.207	41.0%	2,397,099	1,074,715	52.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.31	0.00%	0.82	0.032	0.001	19.5	0.037	0.022	(11.1%)	6,056,493	193,746	23.4%	NM
= Credit Rating & Collection Co.	TAHS.KW	24.0	0.76	0.00%	0.08	0.023	0.000	3.7	0.024	0.014	4.1%	0	0	2.7%	3.2%
= Egypt Kuwait Holding Co.	ECHK.KW	6.0	2.56	16.48%	0.20	0.267	0.000	300.9	0.378	0.258	(29.0%)	34,859	9,346	5.1%	42.8%
▼ GFH Financial Group	GFH.KW	9.2	0.97	5.33%	0.96	0.083	(0.000)	289.8	0.095	0.069	9.2%	5,222,545	433,416	56.9%	10.5%
▼ Inovest	INOV.KW	NM	0.52	0.00%	0.84	0.076	(0.002)	22.9	0.091	0.062	(13.5%)	127,007	9,761	11.2%	0.0%
▲ Amar For Finance and Leasing Co.	AMARF.KW	14.6	0.55	0.00%	0.08	0.061	0.005	11.9	0.064	0.048	(2.9%)	5	0	1.4%	3.8%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.6	0.54	5.31%	0.54	0.057	(0.002)	14.9	0.064	0.048	(3.7%)	66,723	3,746	1.8%	6.3%
▲ Boursa Kuwait Securities Co	BOURSA.KW	25.3	6.99	4.30%	0.85	1.978	0.004	397.1	2.190	1.760	(3.6%)	169,133	335,646	15.5%	27.6%
Financial Services		15.0	0.78	5.31%				3,920.2			2.2%	75,038,397	7,981,646		4.5%

Boursa Kuwait Daily Bulletin

Sunday, September 10, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.70	0.00%	0.21	0.077	0.000	7.7	0.108	0.073	(19.1%)	0	0	2.5%	NM
Technology		NM	0.70	0.00%				7.7			(19.1%)	0	0		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.4	1.73	4.71%	0.46	0.191	(0.001)	210.1	0.208	0.170	1.6%	115,085	21,953	9.6%	11.2%
Utilities		15.4	1.73	4.71%				210.1			1.6%	115,085	21,953		11.2%

Boursa Kuwait	13.35	0.84	3.1%			41,683.0		(10.83%)	163,370,517	25,201,393		8.7%
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Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.221	678.2%	Salbookh Trading Co.	0.008	(47.4%)
Ekttitab Holding Co.	0.027	159.6%	Equipment Holding Co.	0.028	(38.9%)
The Energy House Co.	0.055	153.5%	National Real Estate Co.	0.079	(36.8%)
Sanam Real Estate Co.	0.155	146.4%	Gulf Franchising Co.	0.059	(34.9%)
Arab Real Estate Co.	0.055	114.3%	Ras-Al-Khaimah for White Cement Co.	0.093	(29.9%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.750	2,195,957,099	Kuwait Finance House	0.750	1,723,091,199
GFH Financial Group	0.083	1,988,358,274	National Bank of Kuwait	0.920	619,740,711
A'ayan Leasing & Investment Co.	0.166	1,233,653,582	Agility (PWC Logistics)	0.576	480,940,604
Kuwait Real Estate Co.	0.161	1,133,570,244	Boubyan Bank	0.614	394,346,545
Kuwait Projects Co.(Holding)	0.124	1,007,012,800	Zain	0.506	336,377,881

* Different Fiscal Year Company

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