

## MENA Markets Daily Report

July 13, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	8,125.51	0.3%	0.1%	6.2%
		Kuwait	Main 50 Index	▲	5,551.37	0.5%	(2.9%)	(5.9%)
		Kuwait	Main Market Index	▲	5,586.55	0.5%	(0.2%)	(4.9%)
		Kuwait	All Share Index	▲	7,289.32	0.4%	(0.0%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▲	11,727.19	0.5%	11.9%	(7.1%)
		UAE - Dubai	DFM General Index	▲	3,987.07	0.0%	19.5%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,863.31	0.4%	(3.1%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,621.62	0.3%	(5.8%)	20.3%
		Qatar	QE 20 Index	▲	10,122.77	0.4%	(5.2%)	(8.1%)
		Bahrain	Bahrain All Share	▲	1,969.97	0.5%	3.9%	5.5%
		Oman	MSX 30 Index	▼	4,801.16	(0.0%)	(1.2%)	17.6%
		Egypt	EGX 30	▼	17,144.22	(0.1%)	17.4%	22.2%
		Jordan	ASE Index	▲	2,451.75	0.3%	(2.0%)	18.1%
		Tunisia	Tunisia Index	▼	9,009.00	(0.1%)	11.1%	15.1%
		Morocco	MASI	▲	11,540.53	0.1%	7.7%	(18.8%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,196.13	(0.8%)	3.5%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,004.98	0.7%	3.5%	(41.3%)
		India	SENSEX	▼	65,393.90	(0.3%)	7.5%	4.4%
		Brazil	BOVESPA Stock Index	▲	117,666.49	0.1%	7.2%	4.7%
		Mexico	BOLSA Index	▼	53,956.71	(0.3%)	11.3%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	1,005.55	1.1%	5.1%	(22.3%)
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,987.19	1.2%	14.8%	(19.2%)
		Asia	MSCI Asia Pacific	▲	519.94	1.1%	2.8%	(19.8%)
		Europe	DJ Stoxx 600	▲	458.54	1.5%	7.9%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,813.61	1.4%	8.1%	(10.1%)
		U.S.A	S&P 500	▲	4,472.16	0.7%	16.5%	(19.2%)
		U.S.A	DJIA	▲	34,347.43	0.3%	3.6%	(8.6%)
		U.S.A	NASDAQ Composite	▲	13,918.96	1.2%	33.0%	(33.0%)
		UK	FTSE 100	▲	7,416.11	1.8%	(0.5%)	1.7%
		Germany	DAX	▲	16,023.00	1.5%	15.1%	(11.4%)
		Japan	NIKKEI 225	▼	31,943.93	(0.8%)	22.4%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	18,860.95	1.1%	(4.7%)	(15.5%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	100.52	(1.19%)	(2.90%)	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.30	0.43%	7.49%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.11	1.09%	3.96%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.03%	(0.30%)	(1.3%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	80.11	0.9%	(6.8%)	5.8%
		Oil	NYMEX	▲	75.75	1.2%	(5.6%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.63	(3.6%)	(36.8%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,957.35	1.3%	7.3%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	24.12	4.3%	0.7%	2.5%
		Bitcoin	Bitcoin USD Cross	▼	30,351.84	(0.7%)	83.5%	(64.2%)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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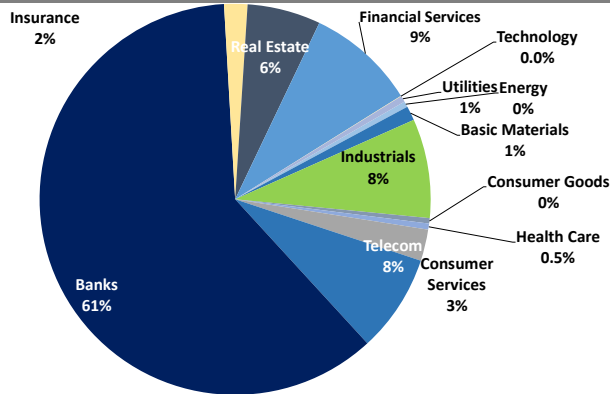
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

July 13, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,435.2	25.4	8.6%
2- National Bank of Kuwait	7,763.4	14.7	15.0%
3- Boubayan Bank	2,595.4	42.2	7.8%
4- Zain	2,306.3	11.4	15.8%
5- Agility (PWC Logistics)	1,661.6	23.5	3.9%
6- Mabane Co.	1,145.1	18.3	10.9%
7- Commercial Bank of Kuwait	1,040.6	13.6	11.2%
8- Gulf Bank	917.4	14.3	9.1%
9- Burgan Bank	737.6	15.5	6.1%
10- Kuwait Projects Co.(Holding)	665.3	24.6	4.5%
<b>Total</b>	<b>30,268</b>	<b>19.04</b>	<b>9.9%</b>

\*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.123	0.018	17.1%
Kuwait Hotels Co.	0.196	0.025	14.6%
Tamdeen Investment Co.	0.561	0.051	10.0%
Kuwait Emirates Holding Co.	0.038	0.003	8.9%
The Energy House Co.	0.066	0.003	4.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Osos Holding Group Co.	0.091	(0.008)	(7.7%)
Kuwait Insurance Co.	0.469	(0.023)	(4.7%)
Equipment Holding Co.	0.024	(0.001)	(4.3%)
United Projects Group	0.195	(0.008)	(3.9%)
Al Masaken Intl. Real Estate Dev. Co.	0.020	(0.001)	(3.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.093	2.8%	68,270,573
Kuwait Finance House	0.780	0.1%	13,271,108
Arzan Financial Group For Fin. & Invest.	0.116	2.7%	10,660,396
Gulf Bank	0.273	(0.4%)	10,049,553
Int'l Financial Advisors Co.	0.141	1.4%	9,756,762

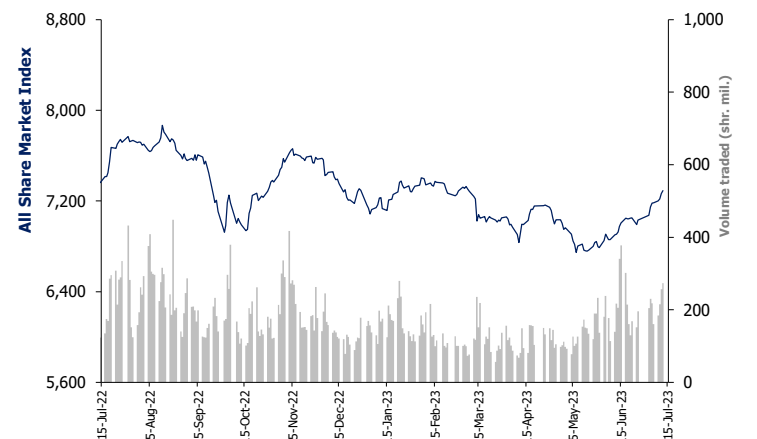
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>43,146.9</b>	<b>▲</b>	<b>0.4%</b>	<b>3.7%</b>	<b>(7.7%)</b>
Energy	206.1	▼	(0.7%)	0.3%	(10.2%)
Basic Materials	512.2	▼	(0.1%)	(0.7%)	7.2%
Industrials	3,543.1	▲	0.5%	2.5%	(5.9%)
Consumer Staples	186.9	▲	0.6%	0.4%	28.7%
Health Care	217.9	=	0.0%	1.0%	(1.8%)
Consumer Discretionary	1,123.1	▲	0.2%	8.5%	14.4%
Telecommunications	3,489.3	▲	0.2%	2.3%	(3.6%)
Banks	26,288.8	▲	0.3%	4.4%	(12.5%)
Insurance	834.4	▼	(0.6%)	(0.8%)	35.0%
Real Estate	2,615.3	▲	0.0%	2.0%	1.5%
Financial Services	3,898.0	▲	1.4%	3.3%	1.6%
Technology	8.5	▼	(2.6%)	(8.5%)	(11.2%)
Utilities	223.3	▲	1.0%	1.5%	8.0%

Market Breadth	 64	 39	 47		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,125.51	26.1	0.3%	4.0%	0.1%
Main 50 Index	5,551.37	28.7	0.5%	3.3%	(2.9%)
Main Market Index	5,586.55	27.5	0.5%	2.3%	(0.2%)
All Share Market Index	7,289.32	25.8	0.4%	3.7%	(0.0%)
Market Cap (KWD Mn)	43,146.89	153.5	0.4%	3.7%	(7.7%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

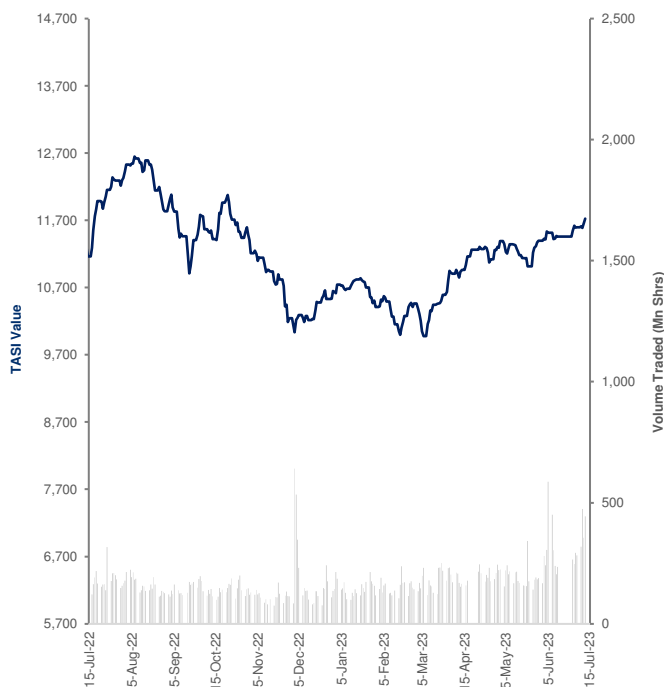
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	272.9	16.2	6.3%	148.2	254.4
Value Traded (KWD Mn)	58.2	5.0	9.4%	42.7	68.9
No. of Trades	13,442	1,232	10.1%	9,207	13,071

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.780	0.1%	10,377,307
GFH Financial Group	0.093	2.8%	6,302,270
Agility (PWC Logistics)	0.651	1.4%	4,819,069
National Bank of Kuwait	0.979	0.6%	3,870,826
Boubayan Bank	0.655	(0.5%)	3,209,741

### Saudi Tadawul Daily Report

July 13, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,991,594.3	0.4%	0.8%	11.3%
Energy	7,853,384.9	0.3%	(0.1%)	10.4%
Materials	723,310.8	0.2%	1.4%	4.0%
Capital Goods	34,379.9	(1.1%)	5.5%	61.0%
Commercial & Professional Svc	10,688.0	0.6%	16.1%	48.4%
Transportation	22,531.0	(0.1%)	6.3%	46.4%
Consumer Durables & Apparel	4,688.1	(0.2%)	5.6%	28.1%
Consumer Services	78,184.5	(0.6%)	(1.9%)	38.3%
Media	23,910.0	(0.6%)	(3.3%)	18.1%
Retailing	35,150.2	1.3%	2.5%	18.5%
Food & Staples Retailing	60,909.7	1.6%	5.9%	31.1%
Food & Beverages	122,004.1	0.0%	6.4%	36.3%
Health Care Equipment & Svc	172,320.8	0.4%	2.9%	35.7%
Pharma, Biotech & Life Science	13,014.0	0.4%	20.2%	397.9%
Banks	942,549.9	1.4%	2.5%	0.1%
Diversified Financials	61,214.4	(0.2%)	1.7%	6.8%
Insurance	72,266.9	0.6%	5.1%	47.3%
Telecommunication Services	275,579.7	(0.7%)	2.9%	25.7%
Utilities	253,828.1	0.2%	6.5%	13.8%
REITs	16,588.1	(0.5%)	(1.5%)	1.9%
Real Estate Mgmt & Dev't	109,758.2	0.3%	2.5%	30.9%
Software & Services	105,333.0	6.4%	11.8%	70.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Anaam International Holding Gr	1.28	9.4%
Elm Co.	669.80	8.7%
United Electronics Co	81.00	6.2%
Al-Baha Development & Investme	0.18	5.9%
Banque Saudi Fransi	44.65	5.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Wataniya Insurance Co	19.20	(3.2%)
Yamama Cement Co	35.85	(3.1%)
Astra Industrial Group	94.00	(3.0%)
Savola Group	40.70	(3.0%)
City Cement Co	23.98	(2.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Al-Baha Development & Investme	0.18	105,462
Anaam International Holding Gr	1.28	53,824
Shams	0.85	52,087
Saudi Chemical Co Holding	4.47	15,556
Riyad Bank	34.35	9,591

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,727.19	62.69	0.5%	2.3%	11.9%
Market Cap (SAR Mn)	10,991,594	44,644	0.4%	0.8%	11.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	443.5	88.5	24.9%	193.1	197.2
Value Traded (SAR Mn)	7,803.8	47.7	0.6%	5,137.4	8,270.9
No. of Trades	463,712	(30,566)	(6.2%)	357,823	378,602

Market Breadth	▲ 93	▼ 118	= 26
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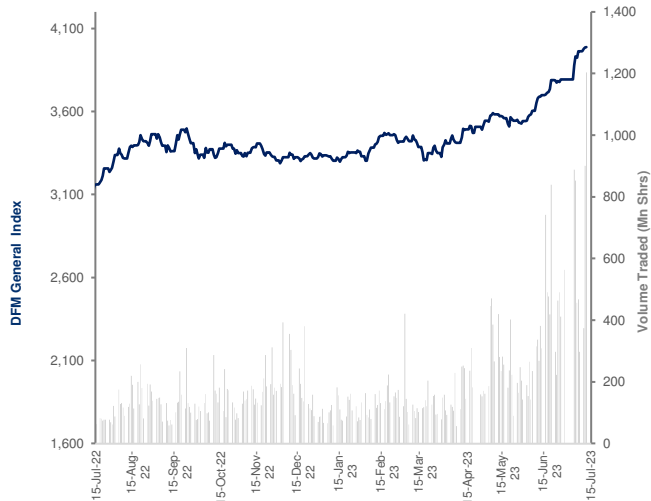
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	72.30	(0.6%)	622.03
Riyad Bank	34.35	2.7%	328.68
National Commercial Bank	37.65	1.5%	326.23
Elm Co.	669.80	8.7%	280.11
United Electronics Co	81.00	6.2%	259.66

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

July 13, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	677,486.7	0.2%	4.2%	17.1%
Financials	287,487.6	0.2%	4.7%	19.3%
Real Estate	106,795.1	0.0%	8.7%	24.2%
Industrial	83,622.6	(0.3%)	1.5%	12.4%
Materials	753.5	0.0%	0.0%	(20.5%)
Consumer Staples	27,624.8	(0.6%)	4.9%	24.5%
Consumer Discretionary	4,285.9	0.4%	(6.6%)	52.3%
Telecommunication	24,568.4	(0.2%)	2.7%	(7.2%)
Utilities	142,348.8	1.0%	2.3%	14.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.61	15.0%
Dubai Refreshments Company	18.00	12.1%
Gulf Finance House	1.15	7.5%
Tabreed	3.11	5.1%
Dubai Financial Market Pjsc	1.63	4.5%

Worst Return Performers	Price (AED)	Daily % Chg
Deyaar Development Pjsc	0.72	(4.7%)
Union Properties Pjsc	0.43	(2.7%)
Air Arabia Pjsc	2.59	(2.3%)
Emirates Refreshments Co	0.00	(2.3%)
Dar Al Takaful	0.76	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.43	644,710
Gulf Finance House	1.15	166,250
Deyaar Development Pjsc	0.72	73,882
Dubai Financial Market Pjsc	1.63	52,979
Amlak Finance	0.87	37,389

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,987.07	1.66	0.0%	5.1%	19.5%
Market Cap (AED Mn)	677,487	1,487	0.2%	4.2%	17.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	1,203.2	302.9	33.6%	228.9	153.8
Value Traded (AED Mn)	1,199.4	306.4	34.3%	392.1	386.9
No. of Trades	17,977	3,984	28.5%	7,469	5,556

Market Breadth	▲ 18	▼ 12	= 41
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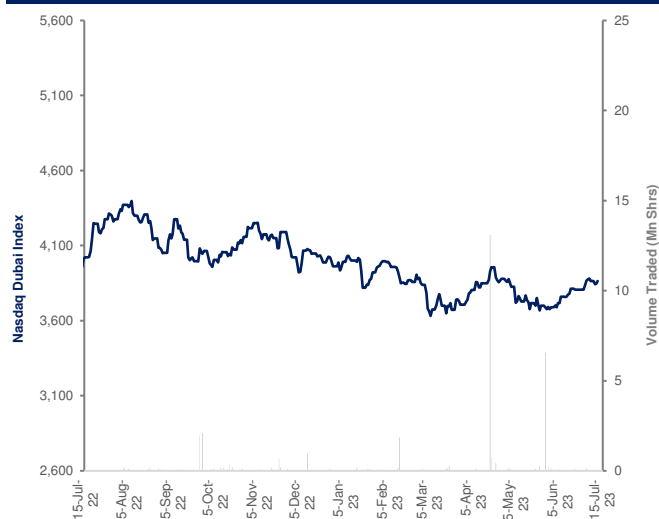
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Union Properties Pjsc	0.43	(2.75%)	284.94
Gulf Finance House	1.15	7.48%	188.39
Gulf Navigation Holding Pjsc	5.49	0.00%	107.60
Dubai Financial Market Pjsc	1.63	4.49%	85.25
DEWA	2.67	0.75%	67.78

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

July 13, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	29,987.3	0.1%	(1.0%)	(14.1%)
DEPA Limited (AED)	108.0	0.0%	(3.0%)	129.1%
Emirates REIT (CEIC) Limited	66.0	0.0%	0.0%	(15.3%)
ENBD REIT (CEIC) Limited	105.0	0.0%	7.7%	8.0%
Hikma Pharmaceuticals GDR	5,244.1	0.0%	0.7%	27.8%
Nasdaq, Inc.	24,032.9	0.0%	(1.3%)	(20.2%)
Orascom Construction Limited	431.4	6.6%	(3.4%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.70	6.6%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	3.70	35
Emirates Reit (Ceic) Limited	0.21	8
Enbd Reit (Ceic) Limited	0.42	2

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,863.31	16.86	0.4%	1.5%	(3.1%)
Market Cap (USD Mn)	29,987	26.9	0.1%	(1.0%)	(14.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.05	0.0	785.0%	0.286	0.34
Value Traded (USD Mn)	0.113	0.1	535.6%	0.3	0.11
No. of Trades	23	18	360.0%	5	4

Market Breadth	▲ 1	▼ 0	= 6
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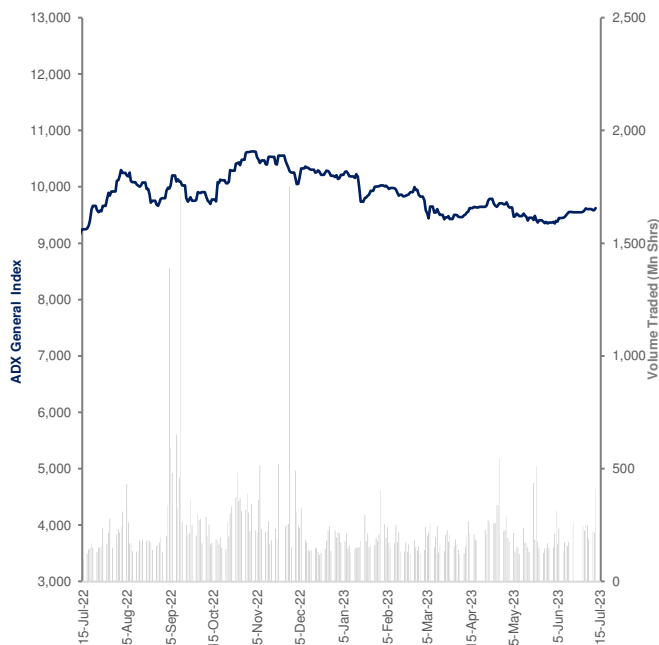
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.70	6.64%	0.11
Emirates Reit (Ceic) Limited	0.21	0.00%	0.00
Enbd Reit (Ceic) Limited	0.42	0.00%	0.00

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

July 13, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,745,272.8	0.4%	0.3%	6.4%
Financials	1,210,952.6	0.3%	0.6%	(6.0%)
Telecommunication	237,802.6	0.9%	(0.2%)	2.5%
Consumer Discretionary	80,566.2	(0.7%)	2.4%	63.8%
Industrial	305,760.8	0.0%	1.2%	(0.8%)
Real Estate	45,002.7	0.2%	3.1%	19.0%
Basic Materials	105,512.9	(1.3%)	(1.3%)	(5.1%)
Energy	373,949.5	1.4%	7.4%	242.3%
Utilities	367,660.0	0.6%	(7.4%)	(4.7%)
Consumer Staples	4,697.7	(0.0%)	2.5%	27.2%
Health Care	13,367.8	(0.8%)	(2.0%)	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Oman & Emirates Inv(Emir)50%	0.35	8.4%
GFH Financial Group	1.15	7.5%
Gulf Cement Co	0.48	6.0%
Waha Capital Pjsc	1.26	4.1%
Abu Dhabi Ports	6.68	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Union Insurance Co	0.54	(9.9%)
Abu Dhabi National Hotels	7.94	(4.6%)
National Corp Tourism & Hote	3.10	(3.1%)
Multiply Group	3.23	(2.4%)
Axa Green Insurance	1.56	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
GFH Financial Group	1.15	166,250
ADNOC Gas	3.38	54,590
Eshraq Properties Co Pjsc	0.58	30,862
Multiply Group	3.23	22,028
Borouge	2.61	14,573

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,621.62	32.33	0.3%	0.7%	(5.8%)
Market Cap (AED Mn)	2,745,273	11,513	0.4%	0.3%	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	411.6	195.0	90.0%	199.5	248.7
Value Traded (AED Mn)	1,265.0	295.0	30.4%	1,232.7	1,556.1
No. of Trades	17,025	4,314	33.9%	11,427	8,883

Market Breadth	▲ 24	▼ 21	= 35
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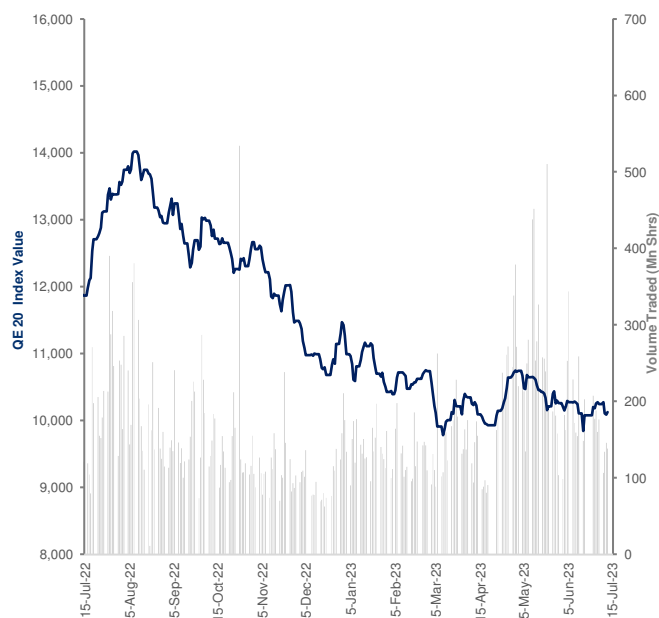
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.80	0.08%	211.01
GFH Financial Group	1.15	7.48%	188.39
ADNOC Gas	3.38	2.11%	184.66
Alpha Dhabi Holding PJSC	20.78	(0.48%)	118.70
Multiply Group	3.23	(2.42%)	72.20

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

July 13, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	599,288.9	0.2%	1.2%	(1.6%)
Banking & Finance Sector	287,119.3	(0.5%)	0.5%	(2.6%)
Goods & Consumer Services	30,381.7	0.4%	(1.7%)	(7.2%)
Industrial Sector	144,904.5	1.3%	1.8%	(7.9%)
Insurance Sector	11,619.5	(1.3%)	1.0%	11.2%
Real Estate	44,136.1	0.2%	3.5%	2.3%
Telecom	43,990.7	1.1%	2.7%	21.6%
Transport	37,137.0	0.8%	2.5%	8.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	2.72	8.8%
Qatar Industrial Manufacturing	2.94	4.6%
QLMI Life and Medical Insurance	2.92	4.3%
Qatar German Co for Medical De	2.36	3.3%
Qatar Oman Investment Co QSC	0.71	3.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.32	(10.0%)
Damaan Islamic Insurance Company (BEEMA)	3.51	(5.3%)
Qatar National Cement Co QSC	3.93	(1.5%)
Qatar First Bank	1.52	(1.5%)
Qatar National Bank QPSC	15.52	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mazaya Qatar Real Estate Devel	0.78	15,346
Widam Food Co	2.72	12,519
Qatar German Co for Medical De	2.36	11,870
Qatar Aluminum Manufacturing C	1.26	10,461
Masraf Al Rayan QSC	2.51	10,399

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,122.77	38.26	0.4%	0.5%	(5.2%)
Market Cap (QAR Mn)	599,289	1,288	0.2%	1.2%	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	138.4	(7.3)	(5.0%)	172.8	215.2
Value Traded (QAR Mn)	392.8	(10.6)	(2.6%)	496.4	774.5
No. of Trades	15,459	904	6.2%	16,667	17,065

Market Breadth	▲ 29	▼ 14	= 8
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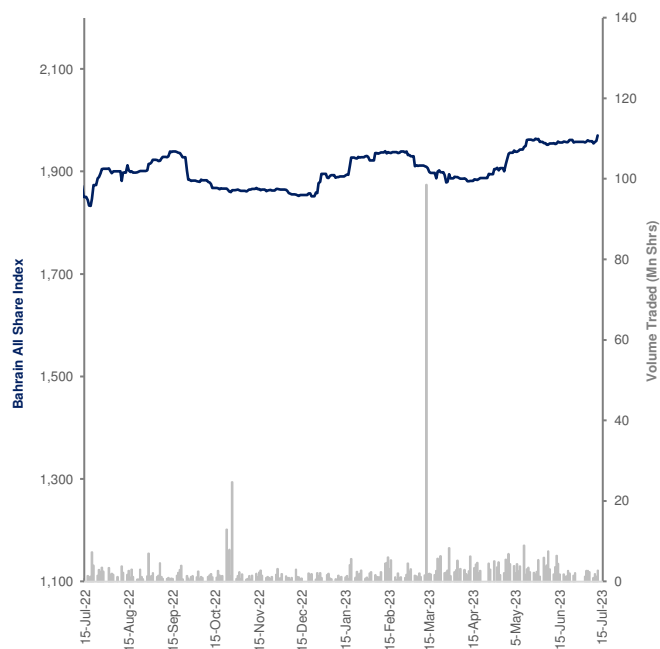
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.52	(1.34%)	43.35
Widam Food Co	2.72	8.83%	33.47
Dukhan Bank	4.06	1.50%	31.86
Qatar Electricity & Water Co Q	17.72	2.55%	28.10
Qatar German Co for Medical De	2.36	3.29%	27.83

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

July 13, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,461.2	0.1%	2.3%	2.2%
Materials	1,554.9	0.2%	0.8%	0.5%
Industrial	117.0	0.0%	(0.1%)	(13.8%)
Consumer Discretionary	221.3	0.0%	0.1%	4.0%
Consumer Staples	160.9	0.5%	(0.1%)	3.9%
Financials	30,254.7	0.1%	2.4%	2.4%
Communication Services	71.4	0.0%	(1.2%)	(8.5%)
Real Estate	81.0	(0.6%)	(0.6%)	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.31	5.9%
Nass Corp BSC	0.10	4.0%
Al Salam Bank-Bahrain BSC	0.15	1.3%
Bahrain Telecommunications Co	0.53	0.8%
National Bank of Bahrain BSC	0.61	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.07	(6.7%)
Seef Properties BSC	0.15	(0.6%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,969.97	10.39	0.5%	0.6%	3.9%
Market Cap (BHD Mn)	32,461.2	38	0.1%	2.3%	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,730	1,542	129.9%	3,412.5	2,620.1
Value Traded (BHD '000)	659	(137)	(17.2%)	1,212.0	1,171.5
No. of Trades	70	25	55.6%	59	64

#### Market Breadth

▲ 5 ▼ 2 = 36

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ithmaar Holding BSC	0.07	914
Al Salam Bank-Bahrain BSC	0.15	734
GFH FINANCIAL GROUP BSC	0.31	625
Aluminium Bahrain B.S.C	1.10	160
Nass Corp BSC	0.10	136

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.31	5.86%	0.19
Aluminium Bahrain B.S.C	1.10	0.18%	0.17
Al Salam Bank-Bahrain BSC	0.15	1.32%	0.11
Ithmaar Holding BSC	0.07	(6.67%)	0.06
National Bank of Bahrain BSC	0.00	0.00%	0.05

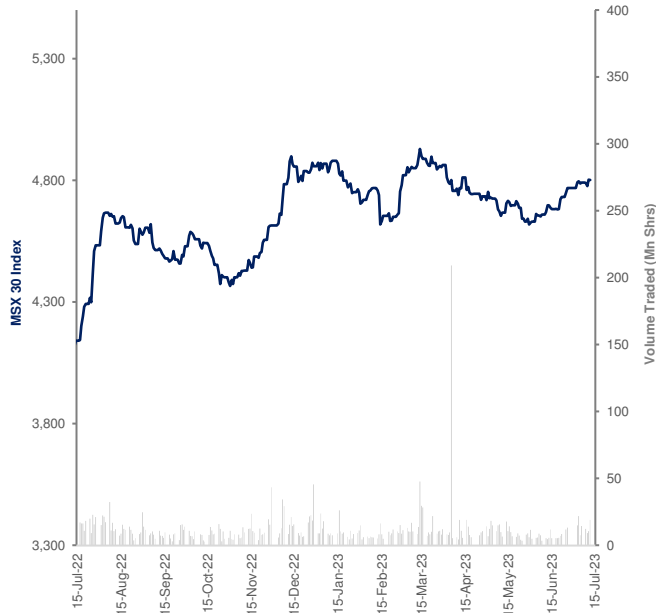
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

July 13, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,821.4	0.2%	0.5%	4.5%
Financial	5,390.2	0.2%	1.3%	2.3%
Industrial	874.8	(0.6%)	0.2%	(0.4%)
Services	2556.3	0.2%	(1.1%)	11.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.12	9.8%
Dhofar Generating Company	0.06	9.1%
Sembcorp Salalah	0.102	6.3%
Al Omaniya Financial Services Co.	0.16	5.4%
Oman Flour Mills	0.55	5.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Majan Glass Co.	0.03	(81.5%)
Al Maha Ceramics Co	0.32	(9.7%)
Acwa Power Barka	0.05	(9.3%)
Oman Fisheries Co.	0.06	(6.7%)
Al Madina Investment H Olding Co.	0.05	(4.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Holding	0.09	3,977
Bank Muscat	0.28	1,835
Oman Qatari Telecommunications Co.	0.37	1,649
Bank Dhofar	0.18	1,615
Sembcorp Salalah	0.10	1,166

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,801.16	(0.72)	(0.0%)	0.7%	(1.2%)
Market Cap (OMR Mn)	8,821.4	14.09	0.2%	0.5%	4.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	18,985.6	8,460.4	80.4%	11,910.7	21,181.4
Value Traded (OMR '000)	3,882.0	1,402.7	56.6%	2,423.7	3,793.0

Market Breadth	▲ 17	▼ 20	= 78
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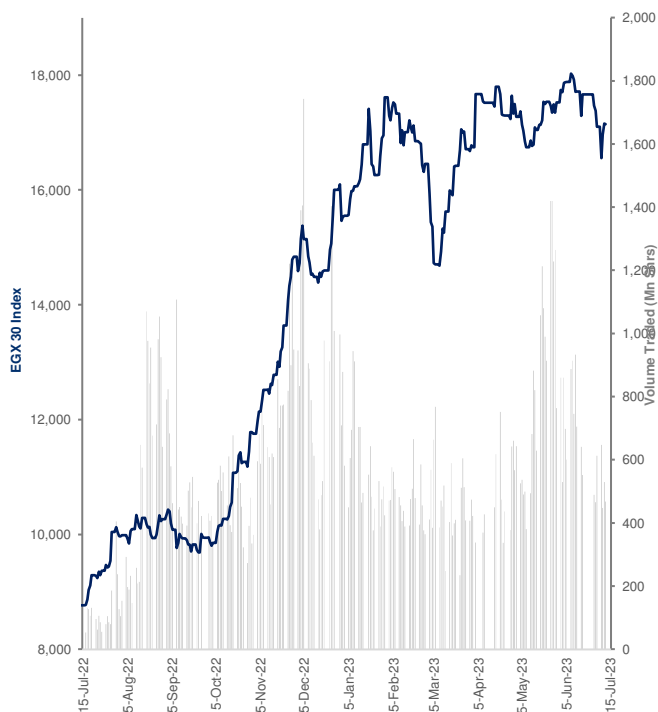
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.99	0.00%	0.78
Oman Qatari Telecommunications Co.	0.37	(0.53%)	0.61
Bank Muscat	0.28	0.36%	0.51
Al Anwar Holding	0.09	4.82%	0.34
Ominvest	0.38	0.00%	0.31

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

July 13, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,177,992.4	(0.7%)	(2.7%)	17.0%
Banks	291,133.4	(2.7%)	(5.7%)	17.6%
Basic Resources	158,009.0	1.2%	4.8%	54.7%
Industrial Goods	45,658.4	(0.2%)	(7.0%)	53.8%
Health Care & Pharmaceuticals	43,473.1	(0.3%)	(2.6%)	(6.1%)
Real Estate	153,010.7	0.9%	(0.8%)	11.0%
Travel and Leisure	41,599.9	(0.8%)	0.3%	28.3%
Food, Beverages & Tobacco	89,349.4	0.0%	(7.3%)	28.3%
Energy and Support Services	12,734.1	(1.0%)	(0.6%)	26.5%
Trade and Distributors	8,386.3	0.6%	(1.5%)	30.7%
Shipping and Transport	37,505.7	(2.0%)	(5.0%)	13.7%
Education Services	14,480.8	0.2%	(1.7%)	(17.3%)
Contracting and Construction Eng	17,319.9	(0.2%)	(4.4%)	14.1%
Textiles and Durables	15,168.5	1.4%	(0.4%)	29.8%
Building Materials	10,284.6	(0.1%)	(4.0%)	(6.8%)
Media & Communication Services	102,131.8	(1.7%)	(3.6%)	(1.4%)
Paper and Packaging	1,947.9	(0.0%)	(2.5%)	(6.0%)
Non-bank Financial Services	135,799.0	(0.4%)	(1.8%)	3.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	15.99	20.7%
EL Ezz Aldekhela Steel - Alexandria	1162.57	18.8%
Arab Aluminum	62.35	6.0%
Arab Co. for Asset Management And Development	0.66	5.8%
El Nasr Clothes & Textiles (Kabo)	1.94	5.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Misr Hotels	97.02	(6.9%)
Samad Misr -EGYFERT	19.05	(4.2%)
Memphis Pharmaceuticals	29.40	(3.5%)
Citadel Capital - Common Shares	2.51	(3.5%)
Cairo Poultry	5.01	(3.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Dice Sport & Casual Wear	0.54	74,962
Citadel Capital - Common Shares	2.51	62,913
The Egyptian Modern Education Systems	0.16	25,093
Belton Financial Holding	4.08	23,054
Cairo Oils & Soap	0.26	22,861

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,144.22	(11.0)	(0.1%)	(2.9%)	17.4%
Market Cap (EGP Mn)	1,177,992.4	(8,403.2)	(0.7%)	(2.7%)	17.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	467.7	(61.9)	(11.7%)	610.9	80.4
Value Traded (EGP Mn)	1,399.3	(530.5)	(27.5%)	2,010.0	467.9
No. of Trades	55,437	(10,840)	(16.4%)	69,180	13,451

Market Breadth	▲ 49	▼ 76	= 99
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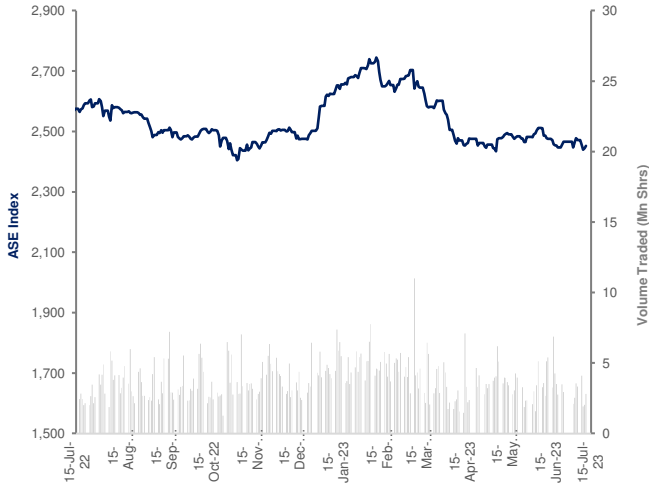
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	49.20	0.63%	213.06
Citadel Capital - Common Shares	2.51	(3.46%)	160.02
Abou Kir Fertilizers & Chemicals	46.60	1.70%	110.62
Belton Financial Holding	4.08	0.99%	95.83
Egyptian Financial Group-Hermes Holding Company	19.25	(0.88%)	94.44

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

July 13, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,192.3	0.0%	1.2%	(2.3%)
Banking	7,521.2	0.1%	1.1%	(4.8%)
Insurance	263.2	0.1%	(2.1%)	(4.8%)
Diversified Financial Services	246.2	0.2%	(0.4%)	1.0%
Real Estate	409.5	(0.3%)	1.2%	9.9%
Educational Services	62.9	0.0%	0.0%	11.7%
Hotels and Tourism	276.7	(0.0%)	0.4%	(6.5%)
Transportation	297.3	0.1%	0.2%	7.9%
Technology and Communication	106.1	0.0%	3.3%	14.1%
Utilities and Energy	1,582.7	(0.3%)	3.3%	6.2%
Commercial Services	287.5	(0.1%)	0.1%	(1.9%)
Chemical Industries	51.9	(0.0%)	(0.1%)	(10.3%)
Food and Beverages	16.0	1.5%	(5.2%)	(61.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
COMPREHENSIVE LAND DEVELOPME	0.63	5.0%
JORDAN INTERNATIONAL INVESTM	0.67	4.7%
CENTURY INVESTMENT GROUP	0.23	4.5%
JORDAN INSURANCE CO PLC	1.11	3.7%
UNION INVESTMENT CORP	0.00	3.5%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN MASAKEN FOR LAND & IN	1.62	(4.7%)
REAL ESTATE DEVELOPMENT	0.64	(4.5%)
ARAB EAST FOR REAL ESTATE IN	1.50	(4.5%)
INJAZ FOR DEVELOPMENT AND PR	0.23	(4.2%)
FIRST INSURANCE	0.63	(3.1%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AL FARIS NATIONAL COMP FOR I	0.64	864
UNION INVESTMENT CORP	0.59	266
JORDAN PETROLEUM REFINERY CO	5.69	211
JORDAN TELECOM	2.44	185
AMWAJ PROPERTIES	0.25	145

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,451.75	6.86	0.3%	(0.6%)	(2.0%)
Market Cap (JD Mn)	11,192.28	0.25	0.0%	1.2%	(2.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	2,801.3	763.5	37.5%	4,045.1	2,724.3
Value Traded (JD *000)	3,458.6	1,236.7	55.7%	5,517.9	6,369.0
No. of Trades	1,540	184	13.6%	2,569	2,166

Market Breadth	▲ 21	▼ 19	= 96
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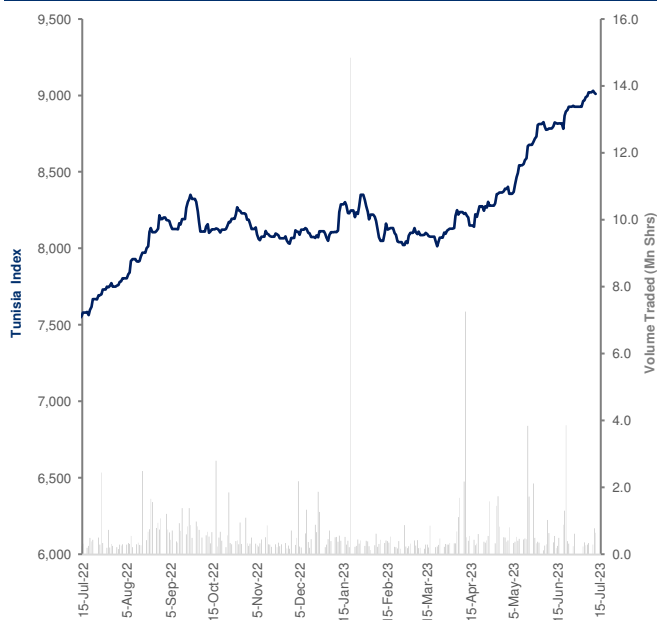
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	5.69	0.35%	1.20
AL FARIS NATIONAL COMP FOR I	0.64	(1.54%)	0.54
JORDAN TELECOM	2.44	(1.21%)	0.45
JORDAN ISLAMIC BANK	3.99	0.25%	0.23
UNION INVESTMENT CORP	0.59	3.51%	0.15

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

July 13, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,468.4	(0.7%)	(0.2%)	6.3%
Banking	11,072.2	(0.1%)	0.6%	10.1%
Insurance	931.1	(0.5%)	2.4%	(1.0%)
Leasing	736.3	(0.3%)	0.4%	15.2%
Financial Services	1,443.0	(0.1%)	0.5%	(14.2%)
Industrial	1,927.0	0.8%	(1.4%)	15.1%
Chemical Industry	449.4	(0.5%)	(3.8%)	(6.3%)
Food & Beverage	4,340.8	(3.3%)	(1.6%)	5.9%
Retailing	1,108.2	(0.5%)	(0.7%)	2.1%
Others	1,460.5	0.1%	(1.0%)	3.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	4.40	3.5%
Industries Chimiques du Fluor	89.99	2.3%
Societe D'Articles Hygieniques	9.20	2.2%
Societe Tunsienne d'Entreprise	4.11	1.5%
Banque Internationale Arabe de	94.70	1.2%

Worst Return Performers	Price (DT)	Daily % Chg
Banque Nationale Agricole	7.85	(8.2%)
Banque de Tunisie et des Emira	4.91	(4.5%)
Air Liquide Tunisie	88.00	(4.3%)
Delice Holding	13.03	(3.5%)
Societe Frigorifique et Brasse	14.40	(3.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	9.20	512
Wifack International Bank	7.94	24
Societe Frigorifique et Brasse	14.40	20
Accumulateur Tunisienne Assad	1.07	19
Banque de Tunisie	5.28	9

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	9,009.00	(8.88)	(0.1%)	0.9%	11.0%
Market Cap (DT Mln)	23,468	(154.38)	(0.7%)	(0.2%)	6.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	644.7	(135.9)	(17.4%)	689.8	542.9
Value Traded ('000 DT)	6,091.2	(1,112.5)	(15.4%)	6,746.2	4,072.1
No. of Trades	956	(415)	(30.3%)	1,121	938

Market Breadth	▲ 14	▼ 18	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	9.20	2.22%	4.61
Societe Frigorifique et Brasse	14.40	(3.29%)	0.28
Banque Internationale Arabe de	94.70	1.18%	0.27
Wifack International Bank	7.94	(0.13%)	0.19
Union Internationale de Banque	28.00	(1.06%)	0.14

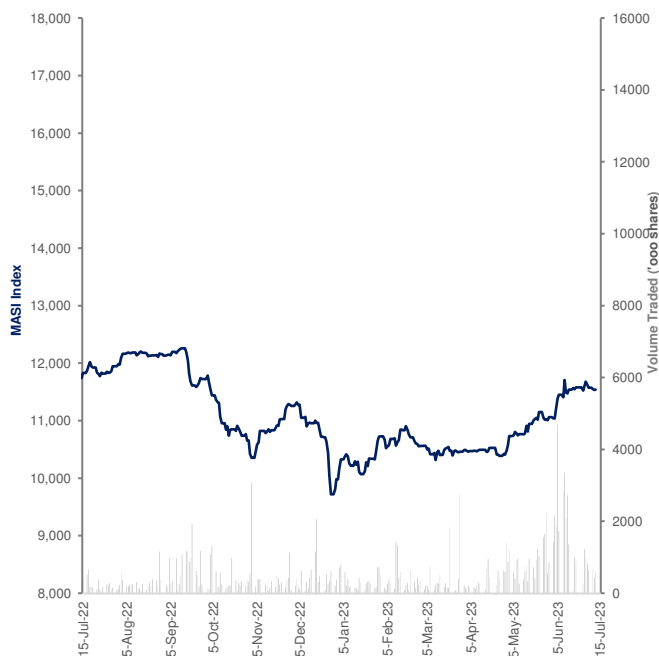
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 13, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	524,083.9	0.1%	(0.5%)	6.0%
Banking	208,089.2	0.1%	(1.7%)	10.8%
Beverages	10,363.8	0.0%	0.0%	5.1%
Chemicals	2,124.4	(0.0%)	0.6%	(12.2%)
Construction & Building Material	65,947.9	(0.1%)	(0.2%)	26.5%
Distributors	17,962.5	(1.5%)	(1.9%)	0.2%
Electricity	24,225.4	0.2%	1.1%	(6.5%)
Food Producers & Processors	25,427.4	(0.0%)	0.2%	4.6%
Holding Companies	2,934.6	0.0%	8.1%	39.6%
Insurance	25,619.5	(0.8%)	(1.0%)	3.4%
Investment & other Finance	3,388.5	0.0%	1.0%	5.9%
Leisures & Hotel	2,543.0	(0.1%)	6.4%	55.7%
Materials, Software & Computer	5,339.0	(1.0%)	(2.2%)	(8.5%)
Mining	24,140.9	(0.6%)	(1.9%)	(21.1%)
Oil & Gas	14,523.4	(1.7%)	1.1%	(9.1%)
Real Estate	5,900.2	(1.1%)	2.8%	60.5%
Telecommunications	84,656.9	1.5%	1.4%	1.4%
Transport	766.2	0.0%	0.2%	(7.6%)
Forestry & Paper	131.1	(0.5%)	9.7%	86.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Colorado SA	43.50	1.7%
Ennaki Automobiles	32.00	1.6%
Maroc Telecom	96.30	1.5%
Banque Marocaine Pour Le Comme	457.90	0.6%
Attijariwafa Bank	435.50	0.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	216.00	(4.0%)
ATLANTA	122.00	(2.4%)
Alliances Developpement Immobi	84.00	(2.3%)
Auto Hall	75.33	(2.2%)
Afriquia Gaz	4225.00	(1.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ( <sup>0</sup> 000 Shrs)
Banque Centrale Populaire	262.70	227.7
Douja Promotion Groupe Addoha	10.05	127.0
Med Paper SA	27.40	59.5
Maroc Telecom	96.30	48.9
LafargeHolcim Maroc SA	1800.00	47.2

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,540.53	7.54	0.1%	(0.3%)	7.7%
Market Cap (MAD Mn)	524,084	515	0.1%	(0.5%)	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ( <sup>0</sup> 000 Shares)	616.4	199.0	47.7%	652.7	778.6
Value Traded (MAD Mn)	200.79	163.62	440.1%	78.2	114.1

Market Breadth	▲ 11	▼ 18	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LafargeHolcim Maroc SA	1800.00	0.28%	84.91
Banque Centrale Populaire	262.70	0.57%	59.54
Attijariwafa Bank	435.50	0.58%	15.24
Afriquia Gaz	4225.00	(1.74%)	8.50
Ciments du Maroc	1490.00	(0.67%)	6.19

Source: Bloomberg, Kamco Research

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