

# MENA Markets Daily Report

February 6, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	=	8,160.30	0.0%	0.5%	6.2%
		Kuwait	Main 50 Index	▲	5,737.08	0.5%	0.3%	(5.9%)
		Kuwait	Main Market Index	▲	5,644.56	0.4%	0.9%	(4.9%)
		Kuwait	All Share Index	▲	7,336.66	0.1%	0.6%	3.5%
		Saudi Arabia	TADAWUL All Share Index	▼	10,558.58	(1.3%)	0.8%	(7.1%)
		UAE - Dubai	DFM General Index	▲	3,382.90	0.5%	1.4%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,922.81	1.2%	(1.7%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,931.09	0.7%	(2.7%)	20.3%
		Qatar	QE 20 Index	▼	10,654.55	(0.4%)	(0.2%)	(8.1%)
		Bahrain	Bahrain All Share	▲	1,935.93	0.8%	2.1%	5.5%
		Oman	MSX 30 Index	▲	4,740.97	0.5%	(2.4%)	17.6%
		Egypt	EGX 30	▲	16,265.92	0.1%	11.4%	22.2%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,263.41	(0.7%)	5.6%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,002.52	(0.2%)	3.3%	(41.3%)
		India	SENSEX	▲	60,841.88	1.5%	0.0%	4.4%
		Brazil	BOVESPA Stock Index	▼	108,523.47	(1.5%)	(1.1%)	4.7%
		Mexico	BOLSA Index	▲	54,049.05	0.3%	11.5%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	1,038.71	(0.7%)	8.6%	(22.3%)
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,820.74	(1.0%)	8.4%	(19.2%)
		Asia	MSCI Asia Pacific	▼	553.71	(0.6%)	9.5%	(19.8%)
		Europe	DJ Stoxx 600	▲	460.77	0.3%	8.4%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,815.27	0.5%	8.2%	(10.1%)
		U.S.A	S&P 500	▼	4,136.48	(1.0%)	7.7%	(19.2%)
		U.S.A	DJIA	▼	33,926.01	(0.4%)	2.3%	(8.6%)
		U.S.A	NASDAQ Composite	▼	12,006.96	(1.6%)	14.7%	(33.0%)
		UK	FTSE 100	▲	7,901.80	1.0%	6.0%	1.7%
		Germany	DAX	▼	15,476.43	(0.2%)	11.2%	(11.4%)
		Japan	NIKKEI 225	▲	27,509.46	0.4%	5.4%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	21,660.47	(1.4%)	9.5%	(15.5%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	102.92	1.14%	(0.59%)	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.21	(1.38%)	(0.22%)	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.08	(1.05%)	0.84%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.28	(0.02%)	0.36%	(1.3%)
<b>Other Asset Classes</b>								
		Oil	Brent	▼	79.94	(2.7%)	(6.9%)	5.8%
		Oil	NYMEX	▼	73.39	(3.3%)	(8.6%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.41	(1.9%)	(41.3%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,864.97	(2.5%)	2.2%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	22.35	(4.7%)	(6.7%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	23,417.15	0.1%	41.6%	(64.2%)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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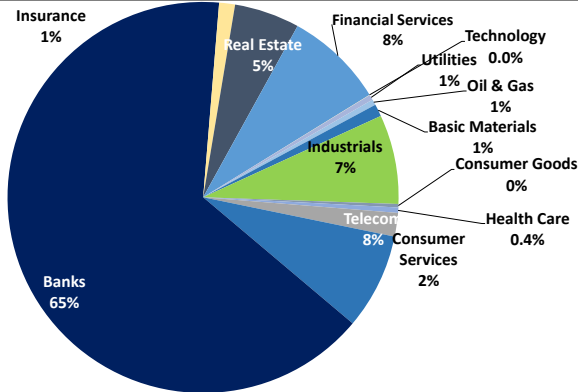
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

February 6, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,155.3	39.7	14.1%
2- National Bank of Kuwait	8,458.6	17.6	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,949.4	45.2	8.2%
5- Zain	2,436.1	12.0	16.8%
6- Agility (PWC Logistics)	1,534.0	37.6	3.0%
7- Mabane Co.	1,054.2	17.6	10.7%
8- Gulf Bank	1,033.8	17.1	8.6%
9- Commercial Bank of Kuwait	944.1	17.1	8.2%
10- Burgan Bank	745.2	16.1	6.2%
<b>Total</b>	<b>33,711</b>	<b>23.30</b>	<b>11.2%</b>

\*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Advanced Technology Co.	0.440	0.060	15.8%
Arab Real Estate Co.	0.031	0.003	8.9%
National Co. for Consumer Industries	0.118	0.005	4.4%
United Real Estate Co.	0.065	0.003	4.2%
Mashaer Holding Co.	0.054	0.002	4.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.086	(0.009)	(9.5%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.618	(0.032)	(4.9%)
AL-Enma'a Real Estate Co.	0.056	(0.003)	(4.8%)
Real Estate Trade Centers Co.	0.054	(0.003)	(4.4%)
Kuwait & M.E. Financial Inv. Co.	0.087	(0.004)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.119	1.7%	17,863,078
GFH Financial Group	0.078	0.1%	15,942,868
National Real Estate Co.	0.101	(1.0%)	7,172,701
A'ayan Leasing & Investment Co.	0.144	(1.4%)	7,036,162
Kuwait Finance House	0.837	0.0%	6,263,113

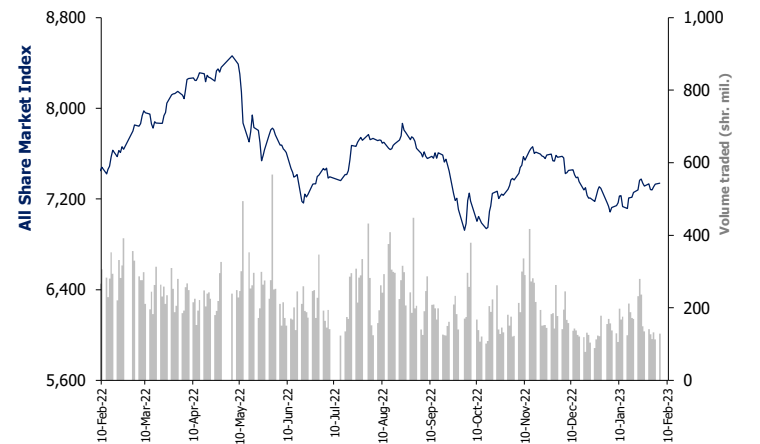
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	47,017.0	▲	0.1%	0.7%	0.6%
Oil & Gas	221.8	▼	(0.1%)	(24.0%)	(3.4%)
Basic Materials	477.2	▼	(0.3%)	0.1%	(0.1%)
Industrials	3,466.9	▲	0.1%	1.1%	(7.9%)
Consumer Staples	143.6	▼	(0.1%)	(1.0%)	(1.1%)
Health Care	205.8	▲	0.9%	(3.4%)	(7.3%)
Consumer Discretionary	921.2	▼	(1.3%)	(0.6%)	(6.2%)
Telecommunications	3,718.1	▲	0.1%	1.3%	2.7%
Banks	30,638.0	▲	0.1%	0.8%	1.9%
Insurance	622.8	▼	(0.2%)	0.6%	0.8%
Real Estate	2,533.1	▲	0.1%	0.5%	(1.7%)
Financial Services	3,857.2	▲	0.0%	0.8%	0.5%
Technology	10.1	▲	3.0%	5.5%	5.4%
Utilities	201.3	▲	1.7%	0.5%	(2.7%)

Market Breadth	 44	 50	 60		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,160.30	0.3	0.0%	0.9%	0.5%
Main 50 Index	5,737.08	28.5	0.5%	0.2%	0.3%
Main Market Index	5,644.56	23.8	0.4%	0.4%	0.9%
All Share Market Index	7,336.66	6.4	0.1%	0.8%	0.6%
Market Cap (KWD Mn)	47,017.02	40.8	0.1%	0.7%	0.6%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	128.5	16.3	14.6%	161.7	289.7
Value Traded (KWD Mn)	27.7	(5.9)	(17.6%)	46.0	61.5
No. of Trades	6,015	(1,102)	(15.5%)	9,335	11,370

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.837	0.0%	5,246,672
Agility (PWC Logistics)	0.601	(0.2%)	2,970,036
Kuwait Projects Co.(Holding)	0.119	1.7%	2,137,103
National Bank of Kuwait	1.120	0.1%	1,709,374
GFH Financial Group	0.078	0.1%	1,250,815

### Saudi Tadawul Daily Report

February 6, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,113,676.1	(1.5%)	(2.6%)	0.0%
Materials	714,053.6	(1.6%)	(2.8%)	2.7%
Capital Goods	22,727.2	(2.1%)	(3.2%)	6.4%
Commercial & Professional Svc	7,429.0	(0.6%)	1.6%	3.2%
Transportation	16,026.5	(0.4%)	(0.1%)	4.1%
Consumer Durables & Apparel	3,944.3	(1.2%)	0.3%	7.8%
Consumer Services	64,284.4	1.9%	3.4%	13.5%
Media	20,753.0	(1.4%)	(0.8%)	2.5%
Retailing	30,446.7	(1.1%)	(1.4%)	2.6%
Food & Staples Retailing	48,910.8	(1.8%)	(2.3%)	5.2%
Food & Beverages	94,003.9	(0.8%)	(2.1%)	5.0%
Health Care Equipment & Svc	129,878.8	(1.9%)	(2.5%)	2.3%
Pharma, Biotech & Life Science	2,760.0	0.0%	0.4%	5.6%
Banks	920,265.9	(1.4%)	(2.3%)	(2.3%)
Diversified Financials	54,905.3	(0.8%)	(1.4%)	(4.2%)
Insurance	55,505.0	(0.1%)	2.9%	13.1%
Telecommunication Services	218,447.4	(1.7%)	(1.5%)	(0.4%)
Utilities	219,192.1	(0.5%)	(1.5%)	(1.7%)
REITs	15,877.0	(0.8%)	(1.7%)	(2.4%)
Real Estate Mgmt & Dev't	91,048.2	0.7%	2.3%	8.6%
Software & Services	63,390.0	(3.1%)	(2.5%)	2.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Americana Restaurants International PLC	3.74	4.8%
Makkah Construction & Developm	66.50	3.9%
Buruj Cooperative Insurance Co	18.70	3.5%
Amana Cooperative Insurance Co	10.88	3.2%
Salama Cooperative Insurance C	16.80	3.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Yamamah Steel Industries Co	22.90	(5.1%)
Saudi Printing & Packaging Co	17.90	(4.8%)
Saudi Arabian Amiantit Co	40.80	(4.7%)
Halwani Brothers Co	53.50	(4.6%)
Alqemam for Computer Systems Co.	66.00	(4.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Americana Restaurants International PLC	3.74	76,840
Dar Al Arkan Real Estate Devel	13.16	23,301
Alinma Bank	30.40	7,139
Jabal Omar Development Co	19.24	5,006
Al Rajhi Bank	79.00	4,332

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,558.58	(143.21)	(1.3%)	(2.2%)	0.8%
Market Cap (SAR Mn)	9,907,525	(146,961)	(1.5%)	(2.4%)	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	213.3	40.9	23.8%	146.8	168.7
Value Traded (SAR Mn)	3,772.6	(284.9)	(7.0%)	3,889.4	6,667.1
No. of Trades	305,062	(12,279)	(3.9%)	295,213	312,365

Market Breadth	▲ 46	▼ 173	= 14
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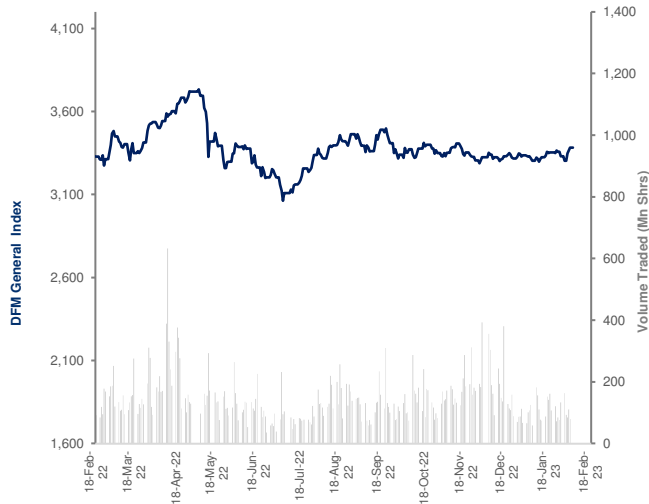
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	79.00	(1.9%)	342.01
Dar Al Arkan Real Estate Devel	13.16	1.5%	291.47
Americana Restaurants International PLC	3.74	4.8%	282.82
Alinma Bank	30.40	(3.6%)	219.73
National Commercial Bank	49.35	1.1%	127.63

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

February 6, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	584,023.3	0.8%	1.8%	1.1%
Financials	247,091.0	1.5%	3.4%	2.8%
Real Estate	83,967.7	(0.1%)	0.3%	(2.4%)
Industrial	76,152.5	0.3%	1.4%	2.4%
Materials	947.2	0.0%	0.0%	0.0%
Consumer Staples	23,131.1	1.2%	3.5%	4.2%
Consumer Discretionary	2,794.9	0.4%	(0.4%)	(0.7%)
Telecommunication	23,972.2	0.2%	1.7%	(9.4%)
Utilities	125,966.8	0.3%	(0.2%)	1.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Mashreqbank	118.45	15.0%
National General Insurance	3.24	10.2%
Al Salam Bank - Bahrain	1.00	2.0%
Gulf Navigation Holding Pjsc	0.74	1.9%
UNION COOP	2.33	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank Of Dubai	4.96	(7.3%)
Islamic Arab Insurance Com	0.61	(3.5%)
Ithmaar Holding	0.16	(1.9%)
Shuaa Capital	0.39	(1.8%)
Dubai Islamic Insurance Co	0.84	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Gulf Navigation Holding Pjsc	0.74	14,268
Union Properties Pjsc	0.27	13,147
Emaar Properties Pjsc	5.53	6,428
Commercial Bank Of Dubai	4.96	5,781
Emirates Nbd	13.50	4,865

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,382.90	17.65	0.5%	2.4%	1.4%
Market Cap (AED Mn)	584,023	4,428	0.8%	1.8%	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	79.5	(30.5)	(27.7%)	108.8	157.0
Value Traded (AED Mn)	222.7	(57.9)	(20.6%)	226.5	296.6
No. of Trades	4,695	(1,311)	(21.8%)	5,330	4,241

Market Breadth	▲ 21	▼ 10	= 38
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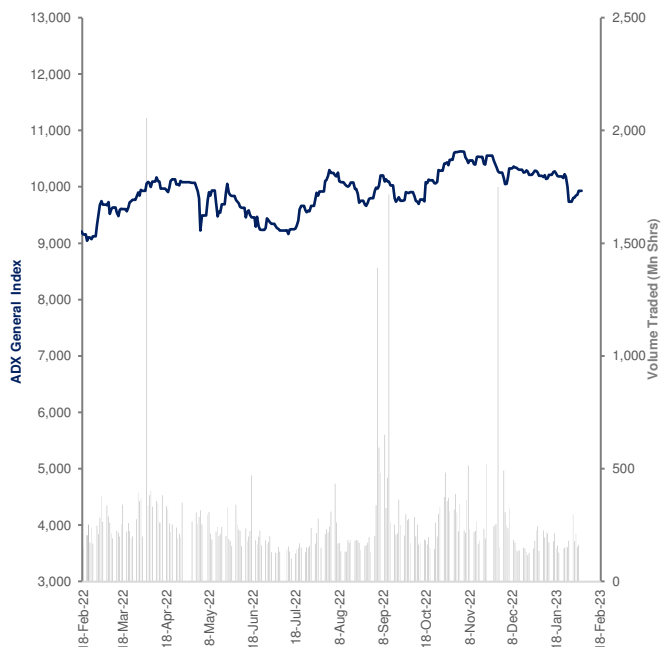
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	13.50	1.50%	65.65
Emaar Properties Pjsc	5.53	0.18%	35.52
Commercial Bank Of Dubai	4.96	(7.29%)	28.66
Dubai Islamic Bank	5.58	0.18%	24.41
Aramex Pjsc	3.63	0.55%	11.27

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

February 6, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,496,021.3	0.2%	0.1%	(3.2%)
Financials	1,219,187.4	0.0%	0.1%	(5.4%)
Telecommunication	264,670.1	3.0%	3.4%	14.0%
Consumer Discretionary	51,229.8	1.8%	2.9%	10.5%
Industrial	314,787.4	(2.5%)	(2.5%)	(0.8%)
Real Estate	37,695.3	0.7%	1.6%	(0.3%)
Basic Materials	114,922.1	1.3%	3.2%	3.4%
Energy	115,915.1	0.2%	0.8%	6.1%
Utilities	359,789.6	0.6%	(1.5%)	(6.7%)
Consumer Staples	4,028.3	1.3%	4.2%	9.1%
Health Care	13,796.4	0.5%	1.3%	(2.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	2.32	13.7%
Gulf Medical Projects	2.19	10.6%
Sharjah Cement Industrial Dev. Co.	0.60	5.8%
Emirates Telecom Group Co	26.68	3.4%
Abu Dhabi Ship Building Co	3.98	3.4%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.42	(10.0%)
Sharjah Group Co.	1.73	(9.9%)
Ras Al Khaimah White Cement	1.52	(9.5%)
National Bank Of Umm Al Qaiw	1.62	(9.5%)
Alpha Dhabi Holding PJSC	23.02	(3.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.49	26,204
Multiply Group	4.16	16,098
Abu Dhabi National Energy Co	3.20	11,757
Emirates Steel Arkan	1.57	9,940
Burjeel Holdings	2.19	9,310

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,931.09	72.67	0.7%	1.2%	(2.7%)
Market Cap (AED Mn)	2,496,021	5,523	0.2%	0.1%	(3.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	162.0	9.4	6.2%	182.6	200.1
Value Traded (AED Mn)	1,141.2	(66.4)	(5.5%)	1,352.3	1,326.5
No. of Trades	9,168	(1,145)	(11.1%)	11,638	5,798

Market Breadth	▲ 32	▼ 14	= 31
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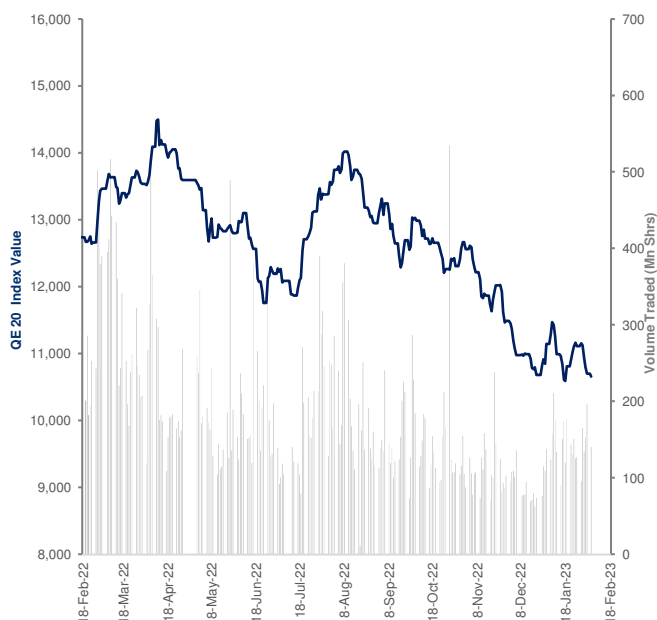
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	396.00	(0.48%)	413.70
Alpha Dhabi Holding PJSC	23.02	(3.76%)	167.50
First Abu Dhabi Bank Pjsc	14.10	2.03%	75.70
Multiply Group	4.16	1.71%	66.52
Emirates Telecom Group Co	26.68	3.41%	47.92

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

February 6, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	605,982.2	(0.1%)	(2.3%)	(0.5%)
<b>Banking &amp; Finance Sector</b>	292,997.9	1.7%	(1.6%)	(0.6%)
<b>Goods &amp; Consumer Services</b>	31,647.5	(0.9%)	(1.5%)	(3.4%)
<b>Industrial Sector</b>	162,027.4	(2.1%)	(3.2%)	2.9%
<b>Insurance Sector</b>	9,686.3	(1.0%)	(4.5%)	(7.3%)
<b>Real Estate</b>	40,280.4	(3.3%)	(5.6%)	(6.6%)
<b>Telecom</b>	35,966.7	(0.7%)	0.2%	(0.6%)
<b>Transport</b>	33,376.1	(0.8%)	(1.4%)	(2.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar National Bank QPSC</b>	17.92	3.5%
<b>Doha Bank QPSC</b>	1.70	3.4%
<b>United Development Co QSC</b>	1.22	1.7%
<b>Aamal Co</b>	1.00	1.5%
<b>Gulf Warehousing Co</b>	3.18	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar General Insurance &amp; Rein</b>	1.25	(7.4%)
<b>Qatar Aluminum Manufacturing C</b>	1.67	(5.9%)
<b>Ezdan Holding Group QSC</b>	0.93	(5.2%)
<b>Islamic Holding Group QSC</b>	3.35	(4.3%)
<b>Mannai Corp QSC</b>	7.40	(3.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Masraf Al Rayan QSC</b>	2.64	35,792
<b>Qatar Aluminum Manufacturing C</b>	1.67	29,023
<b>Doha Bank QPSC</b>	1.70	15,887
<b>Investment Holding Group</b>	1.60	8,435
<b>Ezdan Holding Group QSC</b>	0.93	6,270

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
<b>QE 20 Index</b>	10,654.55	(43.49)	(0.4%)	(2.5%)	(0.2%)
<b>Market Cap (QAR Mn)</b>	605,982	(820)	(0.1%)	(2.3%)	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
<b>Volume ('Mn Shares)</b>	140.4	(56.5)	(28.7%)	140.6	163.1
<b>Value Traded (QAR Mn)</b>	343.5	(372.7)	(52.0%)	500.7	545.2
<b>No. of Trades</b>	10,389	(9,515)	(47.8%)	16,884	11,539

Market Breadth	▲ 8	▼ 37	= 5
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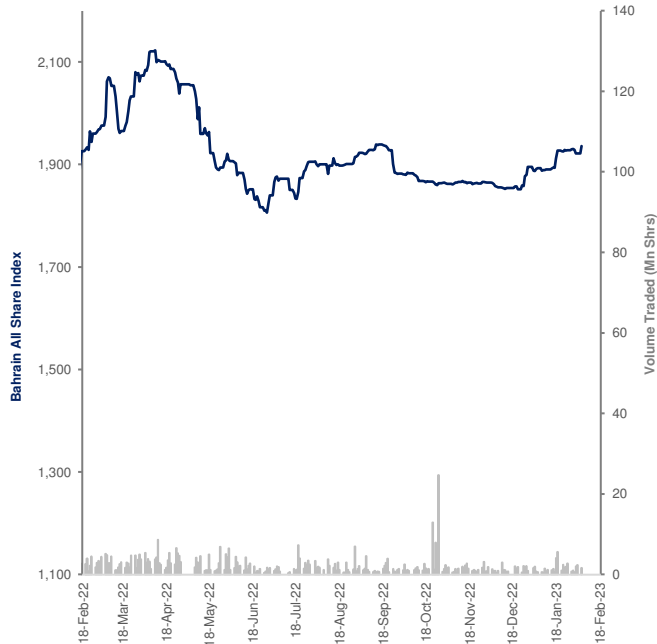
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Masraf Al Rayan QSC</b>	2.64	(0.79%)	93.55
<b>Qatar Aluminum Manufacturing C</b>	1.67	(5.92%)	48.68
<b>Industries Qatar QSC</b>	13.50	(2.17%)	27.96
<b>Doha Bank QPSC</b>	1.70	3.41%	26.80
<b>Qatar National Bank QPSC</b>	17.92	3.46%	24.99

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

February 6, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,907.8	0.4%	0.2%	0.8%
Materials	1,810.5	6.3%	4.5%	17.0%
Industrial	136.1	0.0%	(0.3%)	0.3%
Consumer Discretionary	213.9	0.0%	0.0%	(0.3%)
Consumer Staples	157.5	0.0%	0.0%	1.7%
Financials	29,662.8	0.1%	0.0%	0.1%
Communication Services	838.0	(1.4%)	(0.8%)	(4.4%)
Real Estate	88.9	0.0%	0.0%	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.28	6.3%
Al Salam Bank-Bahrain BSC	0.10	1.0%
Kuwait Finance House - Bahrain	2.71	0.2%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,935.93	14.70	0.8%	0.4%	2.1%
Market Cap (BHD Mn)	32,908	115	0.4%	0.2%	0.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Delmon Poultry Co	0.20	(9.1%)
Bahrain Telecommunications Co	0.46	(1.5%)
BBK BSC	0.50	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,603	(692)	(30.2%)	1,616.3	1,861.6
Value Traded (BHD '000)	757	(959)	(55.9%)	849.8	817.5
No. of Trades	39	(164)	(80.8%)	53	47

Market Breadth	▲ 3	▼ 3	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.10	578
BBK BSC	0.50	575
Aluminium Bahrain B.S.C	1.28	253
Bahrain Telecommunications Co	0.46	53
National Bank of Bahrain BSC	0.63	52

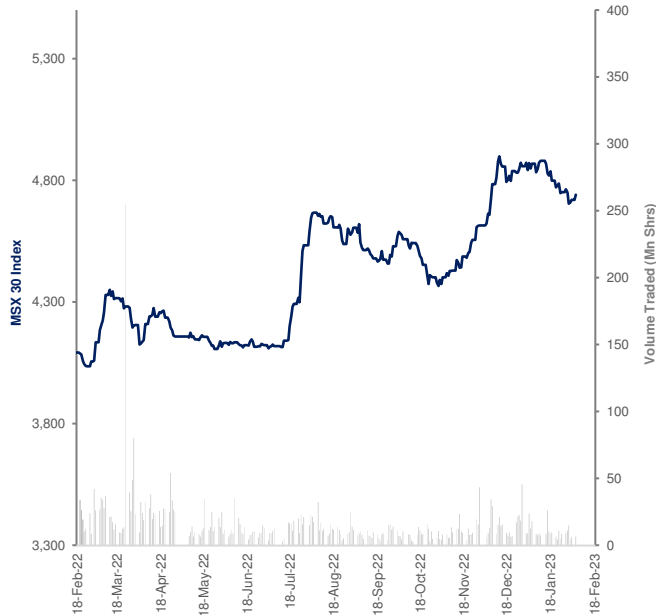
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.28	6.25%	0.32
BBK BSC	0.50	(1.00%)	0.29
Al Salam Bank-Bahrain BSC	0.10	0.99%	0.06
National Bank of Bahrain BSC	0.00	0.00%	0.03
Bahrain Telecommunications Co	0.46	(1.51%)	0.02

Source: Bloomberg, Kamco Research

### Muscat Stock Exchange Daily Report

February 6, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,335.0	0.7%	1.1%	(1.2%)
Financial	5,163.7	0.9%	1.1%	(2.0%)
Industrial	821.2	0.2%	0.6%	(6.5%)
Services	2350.1	0.4%	1.3%	2.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Education And Training Investment	0.22	10.0%
Voltamp Energy Co.	0.10	9.5%
Al Anwar Holding	0.086	6.2%
Raysut Cement Co.	0.13	5.5%
National Finance Co.	0.14	5.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Qatar Insurance	0.00	(4.8%)
Bank Dhofar	0.15	(3.3%)
Al Batinah Power Co.	0.04	(2.8%)
Oman Fisheries Co.	0.09	(1.1%)
Oman Flour Mills	0.64	(0.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.20	3,311
Bank Muscat	0.29	944
Oman Telecommunications Co.	0.98	590
Oman International Engineering And Investment Co	0.12	257
Smn Power Holding	0.06	218

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,740.97	21.26	0.5%	0.8%	(2.4%)
Market Cap (OMR Mn)	8,335.0	54.54	0.7%	1.1%	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	6,546.5	526.5	8.7%	10,181.7	18,909.0
Value Traded (OMR '000)	1,738.6	70.4	4.2%	1,687.2	3,330.6

Market Breadth	▲ 17	▼ 6	= 91
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Galfar Engineering & Contracting Co.	0.20	4.74%	0.65
Oman Telecommunications Co.	0.98	0.00%	0.57
Bank Muscat	0.29	1.79%	0.27
Renaissance Services Co.	0.46	3.11%	0.05
Oman Qatari Telecommunications Co.	0.43	0.47%	0.04

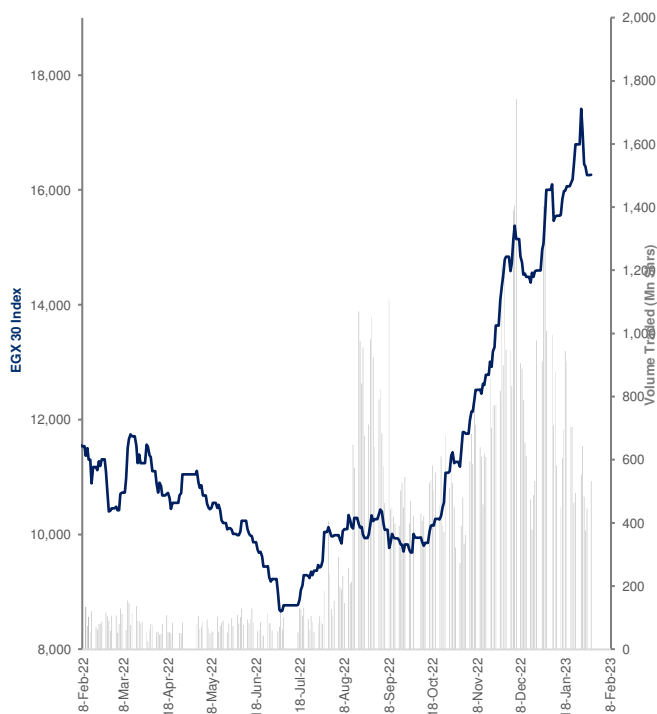
Source: Bloomberg, KAMCO Research



### The Egyptian Exchange Daily Report

February 6, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,097,189.1	(0.7%)	(2.1%)	8.3%
<b>Banks</b>	298,671.2	0.3%	0.4%	20.6%
<b>Basic Resources</b>	107,050.3	(1.2%)	(3.8%)	4.8%
<b>Industrial Goods</b>	34,723.2	0.4%	(5.9%)	(2.2%)
<b>Health Care &amp; Pharmaceuticals</b>	44,902.2	(1.1%)	(2.8%)	(2.8%)
<b>Real Estate</b>	143,683.4	(0.5%)	(3.4%)	4.2%
<b>Travel and Leisure</b>	38,323.2	(0.4%)	(0.4%)	18.2%
<b>Food, Beverages &amp; Tobacco</b>	80,136.8	(2.0%)	0.7%	15.1%
<b>Energy and Support Services</b>	11,727.3	0.1%	(0.5%)	16.5%
<b>Trade and Distributors</b>	6,272.9	(1.7%)	(2.4%)	(2.2%)
<b>Shipping and Transport</b>	29,257.5	(2.0%)	(6.1%)	(11.3%)
<b>Education Services</b>	16,920.9	(1.8%)	(1.1%)	(3.3%)
<b>Contracting and Construction Eng</b>	15,634.0	(1.5%)	(1.6%)	2.1%
<b>Textiles and Durables</b>	11,734.9	(1.8%)	(4.9%)	0.4%
<b>Building Materials</b>	10,127.7	(2.0%)	(4.7%)	(8.2%)
<b>Media &amp; Communication Services</b>	105,654.2	(1.6%)	(5.6%)	2.0%
<b>Paper and Packaging</b>	2,053.2	(0.9%)	1.8%	(1.0%)
<b>Non-bank Financial Services</b>	140,316.3	(0.6%)	(1.9%)	7.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Palm Hills Development Company	2.24	10.3%
GB AUTO	5.00	9.2%
Iron And Steel for Mines and Quarries	1.25	7.2%
T M G Holding	9.84	3.1%
Ismailia National Food Industries	70.16	2.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Nozha International Hospital	8.60	(19.6%)
The Egyptian Company for Construction Development-Lift Slab	0.27	(11.6%)
Egyptian Media Production City	13.54	(10.1%)
North Cairo Mills	24.02	(10.0%)
Saudi Egyptian Investment & Finance	65.68	(7.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital - Common Shares	1.91	58,422
Dice Sport & Casual Wear	0.45	53,572
Orascom Financial Holding	0.21	39,649
Orascom Investment Holding	0.23	37,705
The Egyptian Company for Construction Development-Lift Slab	0.27	31,025

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	16,265.92	10.2	0.1%	(1.1%)	11.4%
Market Cap (EGP Mn)	1,097,189.1	(7,590.7)	(0.7%)	(2.1%)	8.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	533.0	87.4	19.6%	736.4	65.8
Value Traded (EGP Mn)	1,750.5	(105.7)	(5.7%)	2,502.6	381.1
No. of Trades	70,871	70,871	#DIV/0!	77,925	11,483

Market Breadth	▲ 23	▼ 114	= 87
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Heliopolis Housing	9.34	(0.21%)	240.42
Commercial International Bank (Egypt)	51.31	1.40%	174.37
Citadel Capital - Common Shares	1.91	(4.02%)	111.29
Abou Kir Fertilizers & Chemicals	40.78	(2.67%)	83.88
Fawry For Banking Technology And Electronic Payment	6.07	(0.49%)	79.00

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report

February 6, 2023

#### Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INSURANCE CO PLC	1.32	6.5%
UNION LAND DEVELOPMENT CORP	3.81	5.0%
JORDAN DAIRY	2.80	4.9%
AL-TAHDITH FOR REAL ESTATE	1.14	4.6%
PETRA EDUCATION	3.33	4.1%

Worst Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.14	(6.7%)
JORDAN FRENCH INSURANCE	0.61	(6.2%)
NOPAR FOR TRADING AND INVEST	0.78	(4.9%)
SPECIALIZED INVESTMENT COMPO	1.03	(4.6%)
DAR AL AMAN FOR ISLAMIC FINA	0.22	(4.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN POULTRY PROCESSING &	0.85	691
FIRST INSURANCE	0.69	353
UNION INVESTMENT CORP	0.65	319
ARAB INVESTORS UNION FOR REA	0.79	317
JORDAN TELECOM	2.81	252

Source: Bloomberg, Kamco Research

#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	19,311.2	0.2%	1.4%	9.8%
Banking	8,147.4	(0.5%)	1.2%	3.1%
Insurance	273.5	0.6%	(0.4%)	(1.1%)
Diversified Financial Services	252.2	(0.7%)	(0.3%)	0.4%
Real Estate	465.1	1.5%	6.4%	22.1%
Educational Services	54.3	0.0%	0.0%	(3.5%)
Hotels and Tourism	274.7	0.4%	(1.0%)	(7.2%)
Transportation	267.3	0.1%	0.5%	(3.0%)
Technology and Communication	92.8	(0.8%)	(0.5%)	(0.3%)
Utilities and Energy	1,808.5	0.2%	2.6%	21.4%
Commercial Services	283.7	(0.0%)	(0.3%)	(3.2%)
Chemical Industries	58.0	(0.0%)	0.7%	0.2%
Food and Beverages	231.8	0.5%	0.9%	(5.0%)
Tobacco and Cigarettes	9.4	0.0%	(1.6%)	(15.1%)
Mining and Extraction Industries	7,026.1	0.8%	1.3%	19.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,708.38	(1.81)	(0.1%)	1.2%	8.3%
Market Cap (JD Mn)	19,311.19	30.26	0.2%	1.4%	9.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	3,756.4	(1,896.7)	(33.6%)	4,803.9	2,568.3
Value Traded (JD '000)	7,749.6	(406.8)	(5.0%)	8,316.6	3,841.7
No. of Trades	3,481	(174)	(4.8%)	3,394	1,788

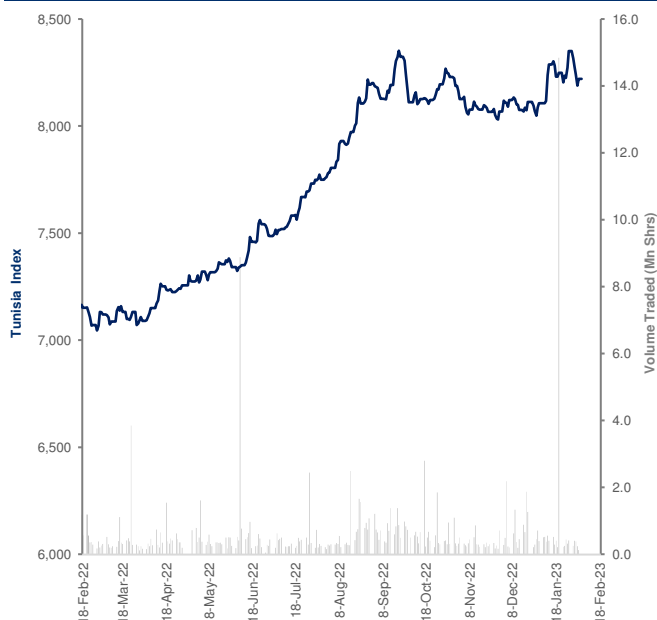
Market Breadth	▲ 25	▼ 40	= 81
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PHOSPHATE MINES	44.16	1.10%	1.98
JORDAN PETROLEUM REFINERY CO	6.42	(0.31%)	1.52
JORDAN TELECOM	2.81	2.55%	0.70
JORDANIAN ELECTRIC POWER	2.44	(0.81%)	0.58
JORDAN POULTRY PROCESSING &	0.85	3.66%	0.57

### Tunisia Stock Exchange Daily Report

February 6, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,582.3	0.7%	(0.5%)	1.3%
Banking	10,484.4	0.3%	(1.2%)	4.3%
Insurance	912.2	0.0%	0.8%	(3.0%)
Leasing	647.8	(0.2%)	(0.2%)	1.4%
Financial Services	1,534.8	2.5%	2.2%	(8.8%)
Industrial	1,766.7	(0.2%)	(0.8%)	(2.0%)
Chemical Industry	470.7	1.0%	(0.2%)	(1.8%)
Food & Beverage	4,228.7	1.6%	(0.4%)	2.6%
Retailing	1,074.1	0.2%	0.2%	(1.9%)
Others	1,463.0	1.5%	1.4%	(1.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Euro Cycles SA	25.15	4.2%
Societe des Industries Pharmac	5.00	3.7%
Unite de Fabrication de Medica	7.38	3.5%
BH Leasing	2.18	2.8%
Poulina Group	7.96	2.7%

Worst Return Performers	Price (DT)	Daily % Chg
Best Lease	2.20	(2.7%)
Tunisie Profiles Aluminium SA	4.12	(1.7%)
Manufacture de Panneaux Bois D	4.10	(1.2%)
Banque Nationale Agricole	8.69	(1.0%)
Accumulateur Tunisienne Assad	1.10	(0.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Accumulateur Tunisienne Assad	1.10	15
Societe Tunsienne d'Entreprise	3.19	14
Banque de Tunisie	5.18	12
Euro Cycles SA	25.15	9
Banque Nationale Agricole	8.69	7

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,220.06	31.57	0.4%	(0.7%)	1.3%
Market Cap (DT Mln)	22,582	157.81	0.7%	(0.5%)	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	122.5	(118.9)	(49.3%)	950.0	437.5
Value Traded ('000 DT)	1,158.8	(1,344.5)	(53.7%)	6,823.8	2,741.9
No. of Trades	723	(266)	(26.9%)	1,147	1,025

Market Breadth	▲ 21	▼ 15	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	94.40	(0.57%)	0.36
Euro Cycles SA	25.15	4.18%	0.23
Societe Frigorifique et Brasse	14.19	2.09%	0.09
Banque Nationale Agricole	8.69	(1.03%)	0.06
Banque de Tunisie	5.18	0.00%	0.06

Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 6, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	475,835.3	(0.2%)	0.2%	(4.0%)
Banking	178,439.7	0.5%	0.8%	(4.9%)
Beverages	8,923.9	0.0%	(1.4%)	(9.5%)
Chemicals	2,305.1	3.5%	6.4%	(4.8%)
Construction & Building Material	52,967.8	(1.2%)	(1.9%)	1.6%
Distributors	16,977.3	0.2%	2.2%	(5.3%)
Electricity	21,937.3	(2.0%)	(2.0%)	(15.3%)
Food Producers & Processors	23,579.3	(0.8%)	(0.0%)	(3.0%)
Holding Companies	2,084.9	(0.7%)	(0.8%)	(0.8%)
Insurance	22,409.8	0.7%	1.7%	(9.5%)
Investment & other Finance	3,318.2	1.6%	1.5%	3.7%
Leisures & Hotel	1,579.5	0.1%	(2.4%)	(3.3%)
Materials, Software & Computer	5,606.9	0.0%	0.1%	(3.9%)
Mining	30,196.7	(0.4%)	2.4%	(1.3%)
Oil & Gas	16,302.0	0.2%	(0.0%)	(6.9%)
Real Estate	3,560.4	(0.9%)	(1.2%)	(3.1%)
Telecommunications	84,788.7	(0.6%)	(0.5%)	1.5%
Transport	735.7	0.0%	(4.0%)	(11.3%)
Forestry & Paper	122.0	2.0%	3.2%	73.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	125.00	5.9%
SNEP	586.00	5.3%
Eqdom	870.00	3.8%
Maghreb Oxygene	272.90	3.6%
Credit Immobilier et Hotelier	294.85	2.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Credit du Maroc SA	550.00	(3.1%)
Lesieur Cristal	238.00	(2.9%)
TAQA Morocco SA	930.00	(2.0%)
LafargeHolcim Maroc SA	1376.00	(1.7%)
Douja Promotion Groupe Addoha	6.02	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Banque Centrale Populaire	221.00	111.0
Maroc Telecom	96.45	73.0
Attijariwafa Bank	373.00	16.0
Douja Promotion Groupe Addoha	6.02	14.6
Sonasisid	595.00	8.8

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,335.31	(8.46)	(0.1%)	0.6%	(3.6%)
Market Cap (MAD Mn)	475,835	(758)	(0.2%)	0.2%	(4.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	255.2	(75.4)	(22.8%)	330.1	847.2
Value Traded (MAD Mn)	67.13	(7.92)	(10.6%)	61.9	136.6

Market Breadth	▲ 16	▼ 12	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	221.00	1.35%	24.53
Maroc Telecom	96.45	(0.57%)	7.05
Attijariwafa Bank	373.00	0.03%	5.96
LafargeHolcim Maroc SA	1376.00	(1.71%)	5.58
Sonasisid	595.00	0.00%	5.23

Source: Bloomberg, Kamco Research

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