

MENA Markets Daily Report

October 20, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,993.82	0.8%	4.6%	26.2%
		Kuwait	Main 50 Index	▲	5,523.56	0.0%	(9.6%)	31.7%
		Kuwait	Main Market Index	▲	5,342.54	0.3%	(9.2%)	29.3%
	3	Kuwait	All Share Index	▲	7,138.36	0.7%	1.4%	27.0%
	4	Saudi Arabia	TADAWUL All Share Index	▼	11,795.10	(0.1%)	4.6%	29.8%
	5	UAE - Dubai	DFM General Index	▼	3,388.75	(0.6%)	6.0%	28.2%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,027.53	(0.3%)	(6.0%)	39.9%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,066.90	(0.2%)	18.6%	68.2%
	8	Qatar	QE 20 Index	▼	12,652.71	(0.6%)	8.8%	11.4%
	9	Bahrain	Bahrain All Share	▲	1,867.17	0.1%	3.9%	20.6%
	10	Oman	MSX 30 Index	▼	4,479.33	(0.2%)	8.5%	12.9%
	11	Egypt	EGX 30	▼	10,156.34	(0.1%)	(15.0%)	10.2%
	12	Jordan	ASE Index	▲	2,506.70	0.3%	18.3%	27.8%
	13	Tunisia	Tunisia Index	▼	8,118.04	(0.1%)	15.2%	2.3%
		Morocco	MASI	▼	11,310.82	(0.1%)	(15.3%)	18.3%
Emerging Markets								
		China	SSE Composite Index	▼	3,044.38	(1.2%)	(16.4%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,010.24	(2.8%)	(36.7%)	15.0%
		India	SENSEX	▲	59,107.19	0.3%	1.5%	22.0%
		Brazil	BOVESPA Stock Index	▲	116,274.24	0.5%	10.9%	(11.9%)
		Mexico	BOLSA Index	▼	46,217.44	(0.2%)	(13.2%)	20.9%
		Emerging Markets	MSCI EM Index	▼	865.91	(1.5%)	(29.7%)	(4.6%)
Global Markets								
		World	MSCI World Index	▼	2,439.30	(0.8%)	(24.5%)	20.1%
		Asia	MSCI Asia Pacific	▼	444.32	(1.5%)	(29.5%)	(4.9%)
		Europe	DJ Stoxx 600	▼	397.73	(0.5%)	(18.5%)	22.2%
		Europe	FTSEurofirst 300	▼	1,576.20	(0.4%)	(16.6%)	23.0%
		U.S.A	S&P 500	▼	3,695.16	(0.7%)	(22.5%)	26.9%
		U.S.A	DJIA	▼	30,423.81	(0.3%)	(16.3%)	18.7%
		U.S.A	NASDAQ Composite	▼	10,680.51	(0.9%)	(31.7%)	21.4%
		UK	FTSE 100	▼	6,924.99	(0.2%)	(6.2%)	14.3%
		Germany	DAX	▼	12,741.41	(0.2%)	(19.8%)	15.8%
		Japan	NIKKEI 225	▲	27,257.38	0.4%	(5.3%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	16,511.28	(2.4%)	(29.4%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	112.98	0.76%	18.10%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.12	(0.89%)	(17.09%)	(1.0%)
		EUR/USD	Euro / USD Cross	▼	0.98	(0.86%)	(14.05%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.22	(0.02%)	(2.51%)	0.5%
Other Asset Classes								
		Oil	Brent	▲	92.41	2.6%	18.8%	50.2%
		Oil	NYMEX	▲	85.55	3.3%	13.7%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	5.46	(4.9%)	44.3%	26.9%
		Gold	Gold Spot \$/Oz	▼	1,629.44	(1.4%)	(10.9%)	(3.6%)
		Silver	Silver Spot \$/Oz	▼	18.46	(1.4%)	(20.8%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	19,196.47	(0.9%)	(58.6%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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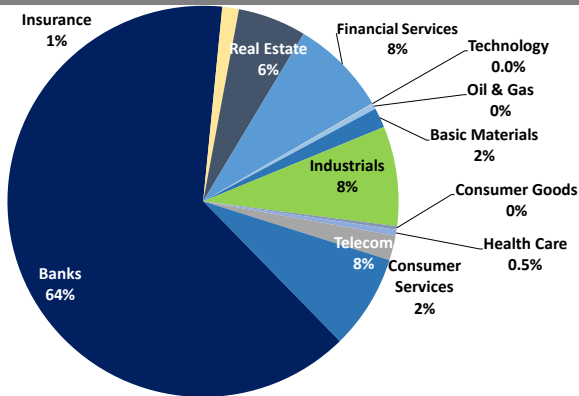
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 20, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,505.8	37.6	14.5%
2- National Bank of Kuwait	7,816.7	17.8	12.7%
3- Ahli United Bank - Bahrain	3,400.1	17.1	15.0%
4- Boubayan Bank	3,005.5	50.0	7.7%
5- Zain	2,535.7	12.8	16.6%
6- Agility (PWC Logistics)	1,964.3	2.1	64.6%
7- Gulf Bank	1,072.2	19.2	8.3%
8- Mabane Co.	1,070.3	18.2	10.8%
9- Commercial Bank of Kuwait	968.1	12.2	9.5%
10- Burgan Bank	710.2	14.6	6.6%
Total	33,049	13.93	18.3%

*: ROE is calculated based on TTM 1H-2022 net profit & shareholders' equity as of 30-June-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Qurain Petrochemical Industries Co.	0.248	0.030	13.8%
Sanam Real Estate Co.	0.065	0.005	8.2%
Sokouk Holding Co.	0.025	0.002	7.8%
Arzan Financial Group For Fin. & Invest.	0.123	0.007	6.0%
Kuwait Remal Real Estate Co.	0.012	0.001	5.5%



Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Salbookh Trading Co.	0.019	(0.001)	(5.0%)
National Industries Co.	0.190	(0.010)	(5.0%)
Arab Real Estate Co.	0.029	(0.002)	(4.9%)
Ahleiah Insurance Co.	0.509	(0.026)	(4.9%)
Kuwait Foundry Co.	0.280	(0.014)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.794	0.5%	21,515,406
National Co. for Consumer Industries	0.108	(0.9%)	16,864,240
GFH Financial Group	0.077	0.0%	16,586,294
Kuwait Real Estate Co.	0.109	2.8%	10,459,856
Al Safat Investment Co.	0.092	(1.2%)	8,439,214

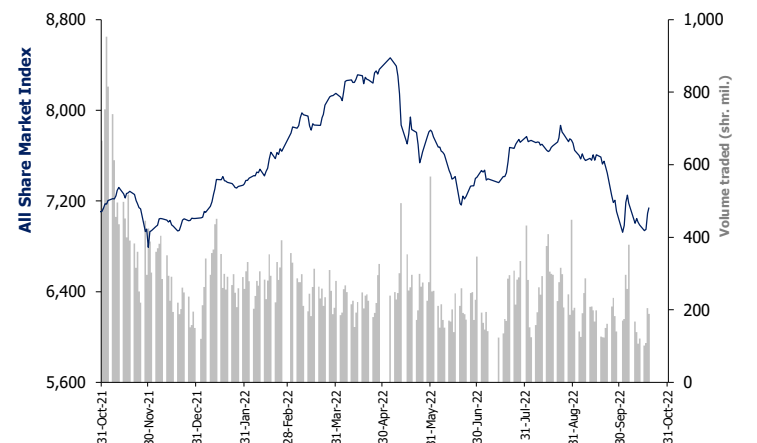
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	46,133.6	▲	0.7%	8.4%	9.9%
Oil & Gas	214.6	▼	(0.0%)	(3.2%)	(27.4%)
Basic Materials	760.1	▲	4.6%	(5.4%)	(16.8%)
Industrials	3,779.7	▲	0.6%	4.0%	(7.4%)
Consumer Staples	139.6	▼	(0.4%)	(2.0%)	(39.3%)
Health Care	227.9	=	0.0%	(0.0%)	(42.3%)
Consumer Discretionary	936.2	▲	0.0%	0.4%	40.0%
Telecommunications	3,585.4	▲	0.5%	0.5%	7.3%
Banks	29,347.5	▲	0.8%	13.2%	21.7%
Insurance	626.9	▼	(0.5%)	3.2%	1.3%
Real Estate	2,602.9	▲	0.1%	2.4%	(10.3%)
Financial Services	3,694.2	▲	0.5%	(1.1%)	(10.7%)
Technology	8.4	▲	2.4%	4.3%	(10.1%)
Utilities	210.1	▲	0.5%	(2.1%)	(16.2%)

Market Breadth	 59	 46	 52		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,993.82	64.5	0.8%	0.6%	4.6%
Main 50 Index	5,523.56	1.8	0.0%	0.2%	(9.6%)
Main Market Index	5,342.54	14.7	0.3%	0.1%	(9.2%)
All Share Market Index	7,138.36	50.1	0.7%	0.5%	1.4%
Market Cap (KWD Mn)	46,133.57	321.5	0.7%	8.4%	9.9%

Index Performance relative to Volume



Market Trading Data and Volatility

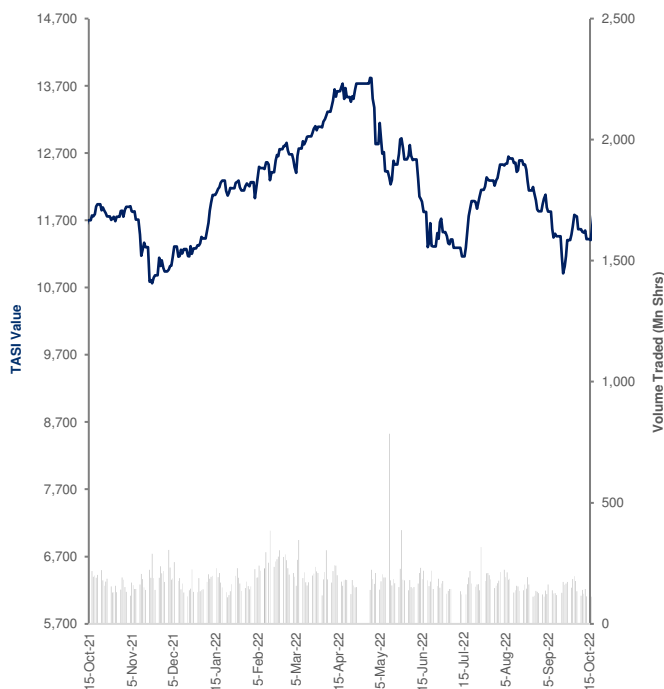
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	188.7	(15.9)	(7.8%)	240.7	330.6
Value Traded (KWD Mn)	57.3	(1.5)	(2.6%)	65.3	52.5
No. of Trades	11,433	(1,142)	(9.1%)	12,476	12,019

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.794	0.5%	17,041,235
National Bank of Kuwait	1.035	1.9%	7,675,624
Agility (PWC Logistics)	0.734	1.7%	6,160,030
Zain	0.586	(0.3%)	3,525,026
National Co. for Consumer Industries	0.108	(0.9%)	1,838,672

Saudi Tadawul Daily Report

October 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,935,273.9			9.3%
Energy	7,910,395.3	0.4%	(0.2%)	9.9%
Materials	749,563.4	(0.5%)	4.9%	(3.1%)
Capital Goods	19,305.6	1.2%	5.6%	(9.3%)
Commercial & Professional Svc	7,319.0	0.9%	6.8%	(5.0%)
Transportation	16,623.9	0.4%	2.6%	(6.0%)
Consumer Durables & Apparel	4,289.3	(0.9%)	2.4%	(29.9%)
Consumer Services	29,444.2	(0.3%)	2.6%	(4.9%)
Media	21,946.0	(1.2%)	2.9%	2.5%
Retailing	32,821.3	(0.6%)	(1.7%)	(19.5%)
Food & Staples Retailing	53,886.6	(0.2%)	3.1%	213.4%
Food & Beverages	99,005.6	0.7%	6.1%	2.4%
Health Care Equipment & Svc	138,554.7	(0.2%)	12.1%	47.3%
Pharma, Biotech & Life Science	3,252.0	1.1%	3.6%	(31.1%)
Banks	1,081,458.9	(0.2%)	4.4%	8.5%
Diversified Financials	66,564.8	0.1%	3.6%	9.0%
Insurance	51,684.1	(0.0%)	3.5%	(2.4%)
Telecommunication Services	231,725.7	(0.8%)	(1.3%)	(11.0%)
Utilities	236,825.4	(0.4%)	3.3%	43.2%
REITs	17,397.0	0.1%	(0.2%)	(3.9%)
Real Estate Mgmt & Dev't	101,857.3	(0.3%)	4.0%	6.1%
Software & Services	61,354.0	(0.6%)	6.6%	116.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Gassim Investment Holding Co.	23.20	5.0%
Astra Industrial Group	58.00	4.1%
Aldawaa Medical Services Co.	84.80	3.7%
National Shipping Co of Saudi	29.00	3.6%
Sahara International Petrochem	42.95	3.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Paper Manufacturing Co	32.55	(6.6%)
Naseej International Trading Co.	48.20	(4.7%)
Raydan Food Co	25.95	(3.9%)
Dallah Healthcare Co	161.80	(3.7%)
Anaam International Holding Gr	23.70	(2.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Alinma Bank	35.80	7,982
Rabigh Refining & Petrochemica	14.42	7,208
Saudi Arabian Oil Co	35.75	4,586
Dar Al Arkan Real Estate Devel	16.30	4,438
Al Rajhi Bank	85.70	4,374

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	11,795.10	(14.85)	(0.1%)	3.4%	4.6%
Market Cap (SAR Mn)	10,935,274	23,740	0.2%	0.9%	9.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	130.3	(17.7)	(12.0%)	182.9	291.2
Value Traded (SAR Mn)	4,976.5	(896.6)	(15.3%)	7,453.4	9,518.1
No. of Trades	291,495	(18,756)	(6.0%)	366,417	380,513

Market Breadth	▲ 86	▼ 108	= 30
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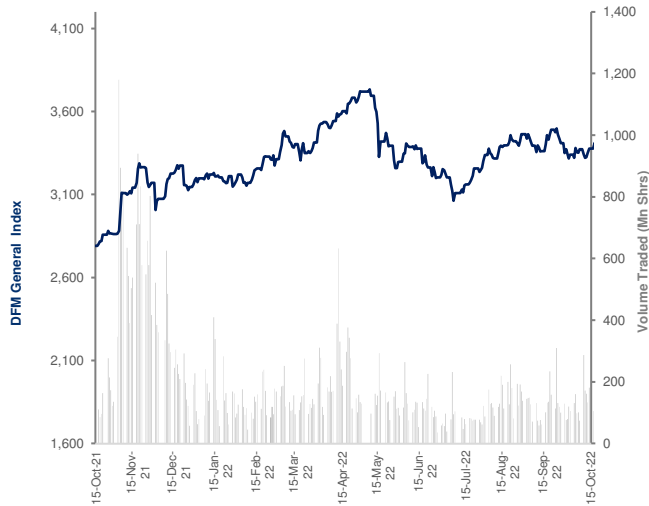
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	85.70	(0.3%)	376.80
Alinma Bank	35.80	(2.2%)	288.93
National Commercial Bank	64.30	0.5%	246.83
Saudi Arabian Mining Co	75.80	(2.6%)	202.26
Saudi Basic Industries Corp	92.20	0.2%	189.14

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	574,084.2	(0.8%)	0.6%	8.1%
Banking	213,007.4	(0.7%)	(0.3%)	4.4%
Consumer Staples	134,342.7	(1.8%)	(0.3%)	5.7%
Investment & Financial Services	23,932.7	(0.2%)	(2.9%)	(31.1%)
Insurance	5,968.4	(0.1%)	0.4%	2.4%
Industrial	7,562.3	0.0%	0.2%	35.0%
Real Estate	85,432.9	(0.5%)	4.1%	18.6%
Telecommunication	26,510.7	(1.5%)	(1.2%)	(12.2%)
Transportation	65,527.8	(0.3%)	0.8%	57.9%
Services	11,799.3	1.7%	12.4%	18.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Tabreed	3.32	2.2%
Dubai Islamic Bank	6.09	0.5%
Gulf Finance House	0.91	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,388.75	(21.31)	(0.6%)	1.5%	6.0%
Market Cap (AED Mn)	574,084	(4,820)	(0.8%)	0.6%	8.1%

Worst Return Performers	Price (AED)	Daily % Chg
TECOM	2.27	(3.0%)
Amlak Finance	0.62	(2.7%)
Ithmaar Holding	0.18	(2.1%)
DEWA	2.49	(2.0%)
Emirates Nbd	12.95	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	85.2	(155.9)	(64.7%)	144.7	142.9
Value Traded (AED Mn)	239.4	(99.6)	(29.4%)	357.6	200.8
No. of Trades	5,546	(1,457)	(20.8%)	5,556	2,695

Market Breadth	▲ 3	▼ 19	= 45
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Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
DEWA	2.49	15,512
Emaar Properties Pjsc	6.17	14,085
Gulf Navigation Holding Pjsc	0.42	9,399
Union Properties Pjsc	0.26	7,178
Dubai Islamic Bank	6.09	7,089

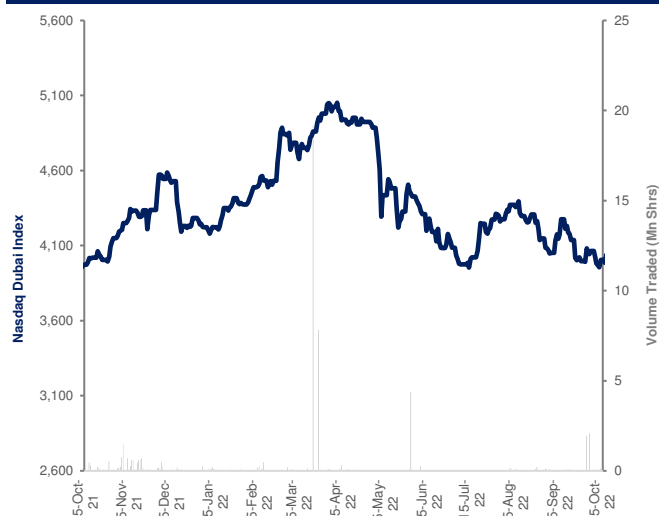
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.17	0.00%	86.91
Dubai Islamic Bank	6.09	0.50%	43.05
DEWA	2.49	(1.97%)	38.52
Emirates Nbd	12.95	(1.89%)	19.18
Tabreed	3.32	2.15%	7.91

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,648.0	(0.0%)	(2.7%)	(27.6%)
DEPA Limited (AED)	46.1	0.0%	(2.1%)	52.2%
Emirates REIT (CEIC) Limited	79.5	(2.0%)	(3.5%)	(7.1%)
ENBD REIT (CEIC) Limited	98.3	0.0%	(4.4%)	(14.6%)
Hikma Pharmaceuticals GDR	3,107.4	0.0%	8.4%	(54.2%)
Nasdaq, Inc.	26,894.6	0.0%	(3.8%)	(21.7%)
Orascom Construction Limited	422.1	0.0%	(1.9%)	(27.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.25	(2.0%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.39	100
Emirates Reit (Ceic) Limited	0.25	40
Orascom Construction Limited	3.62	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	4,027.53	(12.35)	(0.3%)	0.8%	(6.0%)
Market Cap (USD Mn)	30,648	(1.6)	(0.0%)	(2.7%)	(27.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	0.14	0.1	14,000,000%	0.261	0.15
Value Traded (USD Mn)	0.049	0.0	1,360,773%	0.1	0.08
No. of Trades	4	3	300.0%	4	6

Market Breadth	▲ 0	▼ 1	= 6
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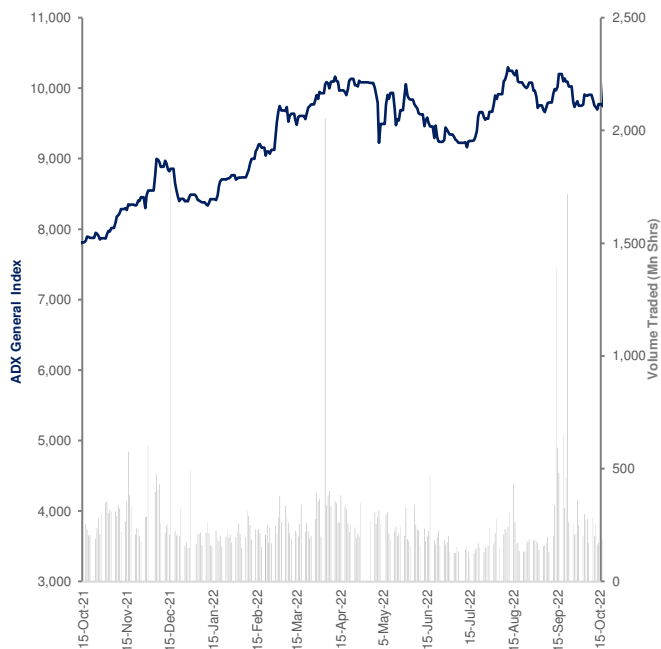
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.39	0.00%	0.04
Emirates Reit (Ceic) Limited	0.25	(1.97%)	0.01
Orascom Construction Limited	3.62	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

October 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,251,074.3	(0.5%)	4.3%	41.6%
Financials	1,092,139.8	(0.1%)	6.3%	71.1%
Telecommunication	240,974.8	(0.5%)	2.7%	(20.6%)
Consumer Discretionary	10,669.3	(1.3%)	7.2%	4.5%
Industrial	327,826.8	(1.4%)	1.6%	(0.8%)
Real Estate	37,327.9	(0.0%)	2.7%	9.4%
Basic Materials	126,355.1	(0.4%)	(5.2%)	332.4%
Energy	114,093.7	(0.3%)	(1.9%)	(1.0%)
Utilities	283,334.3	(1.2%)	4.6%	90.9%
Consumer Staples	4,069.8	(0.2%)	(4.7%)	(13.2%)
Health Care	14,282.9	(1.1%)	399.2%	331.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	2.87	12.5%
Emirates Insurance Co. (Psc)	7.50	4.2%
Axa Green Insurance	1.12	2.8%
National Marine Dredging Co	25.20	1.9%
Abu Dhabi Islamic Bank	9.26	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
National Corp Tourism & Hote	2.20	(7.2%)
United Arab Bank Pjsc	0.65	(4.4%)
Ras Al Khaimah White Cement	1.87	(4.1%)
Fujairah Cement Industries	0.52	(3.7%)
Alpha Dhabi Holding PJSC	25.00	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Multiply Group	3.58	32,656
Eshraq Properties Co Pjsc	0.46	18,619
Aldar Properties Pjsc	4.35	14,818
Abu Dhabi National Energy Co	2.52	13,017
Emirates Steel Arkan	1.34	12,079

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	10,066.90	(17.50)	(0.2%)	3.2%	18.6%
Market Cap (AED Mn)	2,251,074	(11,451)	(0.5%)	4.3%	41.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	163.2	(18.8)	(10.3%)	252.4	190.4
Value Traded (AED Mn)	1,037.6	(62.8)	(5.7%)	1,557.2	1,290.7
No. of Trades	9,532	(1,339)	(12.3%)	9,186	3,867

Market Breadth	▲ 13	▼ 23	= 39
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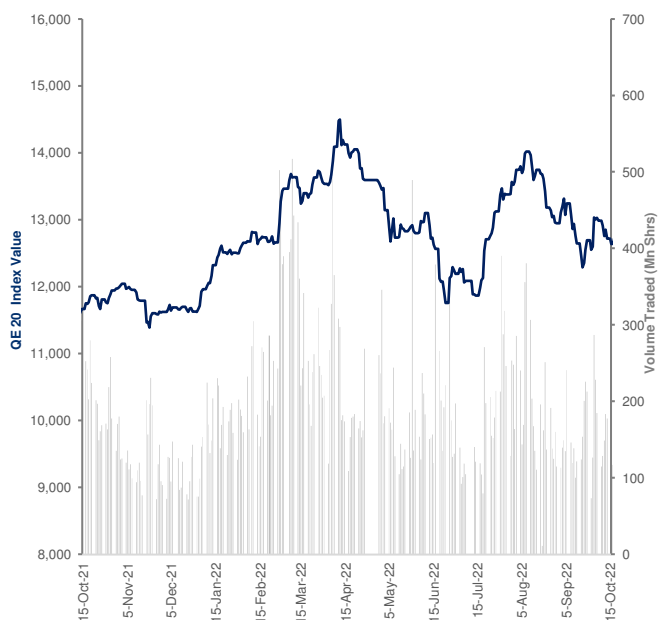
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	387.00	(0.46%)	295.45
First Abu Dhabi Bank Pjsc	17.80	0.45%	130.08
Multiply Group	3.58	(0.56%)	117.74
Alpha Dhabi Holding PJSC	25.00	(1.88%)	81.10
Aldar Properties Pjsc	4.35	0.00%	65.03

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	705,278.6	(0.7%)	(0.0%)	4.4%
Banking & Finance Sector	341,090.6	(0.4%)	(1.3%)	(0.9%)
Goods & Consumer Services	36,187.5	(0.0%)	0.5%	1.9%
Industrial Sector	187,846.1	(1.6%)	0.5%	11.1%
Insurance Sector	12,400.9	(0.6%)	(0.8%)	(10.2%)
Real Estate	53,968.7	(1.3%)	2.7%	(0.0%)
Telecom	36,537.0	0.2%	4.3%	23.7%
Transport	37,247.6	0.7%	1.3%	25.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Zad Holding Co	17.84	1.9%
Qatar Gas Transport Co Ltd	4.15	1.2%
Vodafone Qatar QSC	1.67	0.5%
Barwa Real Estate Co	3.42	0.4%
Qatar International Islamic Ba	11.37	0.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Aamal Co	1.15	(2.8%)
Qatar German Co for Medical De	1.79	(2.2%)
Ezdan Holding Group QSC	1.30	(2.1%)
Diala Brokerage & Investments	1.37	(2.0%)
Qatar Industrial Manufacturing	3.53	(1.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.30	33,891
Qatar Aluminum Manufacturing C	1.73	14,703
Mazaya Qatar Real Estate Devel	0.89	12,057
Masraf Al Rayan QSC	4.00	9,336
Investment Holding Group	1.92	7,156

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	12,652.71	(69.41)	(0.5%)	(0.3%)	8.8%
Market Cap (QAR Mn)	705,279	(4,885)	(0.7%)	(0.0%)	4.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	134.5	(20.0)	(12.9%)	202.1	200.4
Value Traded (QAR Mn)	406.2	(13.4)	(3.2%)	699.4	455.9
No. of Trades	13,169	(1,098)	(7.7%)	16,800	9,810

Market Breadth	▲ 7	▼ 33	= 8
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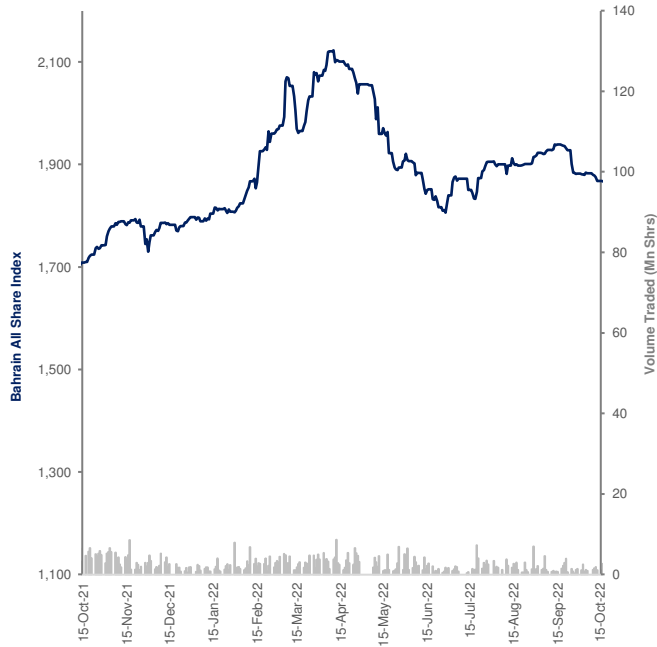
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	19.60	(0.51%)	46.64
Ezdan Holding Group QSC	1.30	(2.11%)	44.49
Masraf Al Rayan QSC	4.00	(1.19%)	37.61
Industries Qatar QSC	16.80	(1.75%)	33.29
Qatar Aluminum Manufacturing C	1.73	(1.65%)	25.60

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	24,907.1	0.5%	102.1%	110.9%
Materials	1,469.7	0.0%	(1.0%)	29.4%
Industrial	133.4	0.7%	(1.5%)	(7.8%)
Consumer Discretionary	210.2	0.0%	(2.1%)	6.7%
Consumer Staples	153.8	0.0%	0.0%	(0.3%)
Financials	21,985.7	0.5%	134.6%	143.7%
Communication Services	867.2	0.6%	(0.9%)	(18.5%)
Real Estate	87.0	0.0%	0.5%	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.20	0.8%
BBK BSC	0.48	0.8%
Kuwait Finance House - Bahrain	2.54	0.8%
Bahrain Telecommunications Co	0.47	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.12	(4.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,867.17	1.94	0.1%	(0.8%)	3.9%
Market Cap (BHD Mn)	24,907	112	0.5%	102.1%	110.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,221	(300)	(19.7%)	2,333.3	4,223.5
Value Traded (BHD '000)	760	(292)	(27.8%)	1,070.8	826.5
No. of Trades	61	14	29.8%	57	65

Market Breadth	▲ 4	▼ 1	= 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Kuwait Finance House - Bahrain	2.54	293
Aluminium Bahrain B.S.C	1.04	282
Esterad Investment Co BSC	0.12	175
BBK BSC	0.48	150
GFH FINANCIAL GROUP BSC	0.25	104

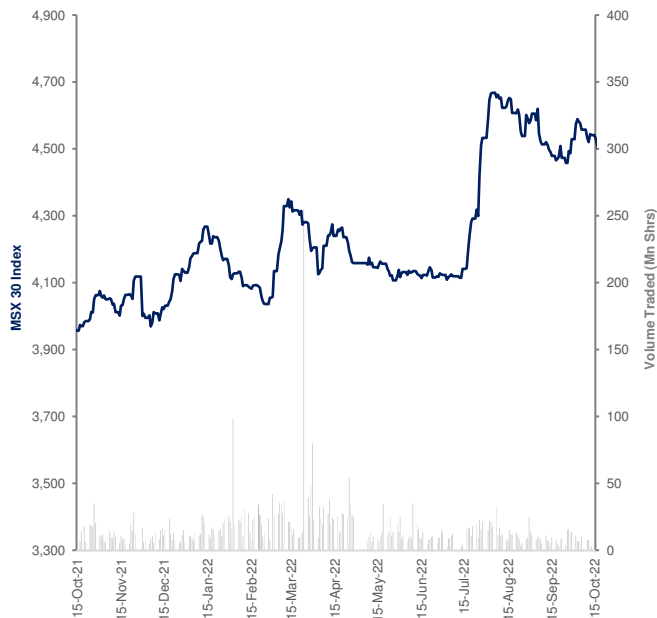
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.54	0.79%	0.74
Aluminium Bahrain B.S.C	1.04	0.00%	0.29
BBK BSC	0.48	0.84%	0.07
National Bank of Bahrain BSC	0.00	0.00%	0.04
GFH FINANCIAL GROUP BSC	0.25	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,055.5	(0.1%)	(0.9%)	12.8%
Financial	5,003.2	0.1%	(0.7%)	20.5%
Industrial	828.6	(0.3%)	(0.9%)	(3.1%)
Services	2223.8	(0.4%)	(1.4%)	4.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Gulf International Chemicals Co.	0.09	4.7%
Bank Muscat	0.57	0.7%
Ominvest	0.330	0.6%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSX 30 Index	4,479.33	(10.42)	(0.2%)	(1.1%)	8.5%
Market Cap (OMR Mn)	8,055.5	(5.57)	(0.1%)	(0.9%)	12.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.05	(7.7%)
Al Suwadi Power Co.	0.04	(7.5%)
A'Saffa Food Co.	0.28	(5.4%)
Al Jazeira Services Co.	0.24	(4.0%)
National Gas Co.	0.11	(3.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	8,165.0	(2,864.9)	(26.0%)	17,763.0	17,601.2
Value Traded (OMR '000)	2,363.5	334.3	16.5%	3,459.8	2,662.4

Market Breadth	▲ 3	▼ 20	= 91
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.57	2,615
Ahli Bank	0.14	2,018
National Bank Of Oman	0.26	666
Muscat Finance Co. Ltd.	0.06	458
Sembcorp Salalah	0.05	353

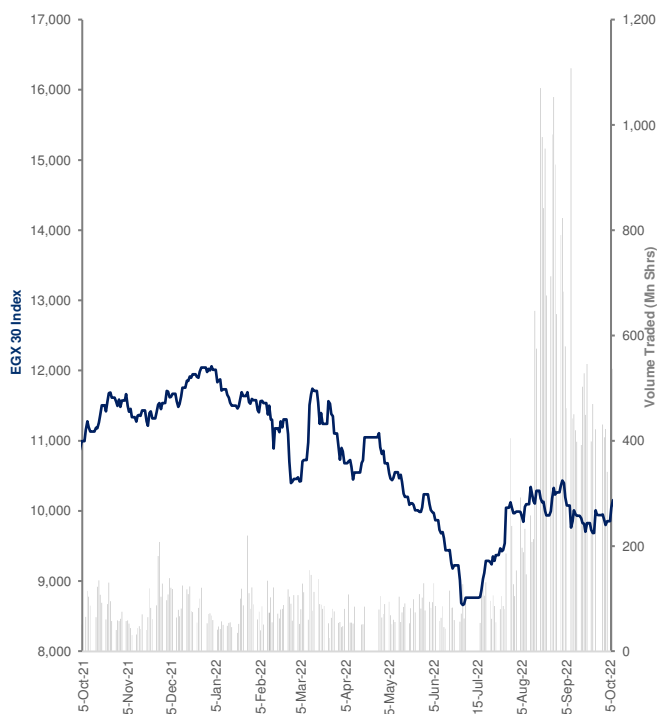
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.57	0.70%	1.49
Ahli Bank	0.14	0.00%	0.27
National Bank Of Oman	0.26	(1.52%)	0.17
Ominvest	0.33	0.61%	0.09
Gulf Mushroom Products Co.	0.24	(3.29%)	0.06

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

October 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	745,791.2	0.0%	2.6%	(6.1%)
Banks	172,637.7	0.3%	4.1%	(16.5%)
Basic Resources	82,584.7	1.3%	10.4%	22.7%
Industrial Goods	23,436.1	(0.8%)	1.8%	(22.2%)
Health Care & Pharmaceuticals	35,460.9	(0.1%)	(0.9%)	(13.2%)
Real Estate	101,835.1	(0.8%)	(1.3%)	(10.1%)
Travel and Leisure	25,297.4	(0.6%)	(0.6%)	20.7%
Food, Beverages & Tobacco	54,291.3	(0.6%)	1.2%	1.1%
Energy and Support Services	6,067.5	0.1%	(6.9%)	0.1%
Trade and Distributors	4,373.9	(2.5%)	(1.2%)	(43.5%)
Shipping and Transport	19,730.1	1.7%	10.3%	24.9%
Education Services	13,407.4	(0.7%)	(3.2%)	(14.4%)
Contracting and Construction Eng	11,227.8	0.4%	(3.0%)	(13.5%)
Textiles and Durables	7,815.6	(1.3%)	0.0%	(10.3%)
Building Materials	8,939.0	(1.8%)	(1.0%)	15.8%
Media & Communication Services	76,718.9	0.7%	6.1%	(16.6%)
Paper and Packaging	1,900.5	(0.3%)	(2.6%)	3.2%
Non-bank Financial Services	100,067.4	(0.1%)	0.2%	7.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Nasr Company for Civil Works	15.01	20.0%
Medical Packaging Company	0.27	12.0%
Egyptian Financial & Industrial	33.52	11.1%
The Arab Ceramic CO.- Ceramica Remas	0.84	9.9%
Samad Misr -EGYFERT	12.88	7.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Arabian Cement Company	4.59	(12.1%)
Misr Hotels	25.39	(11.3%)
Iron And Steel for Mines and Quarries	1.20	(9.1%)
The Arab Dairy Products Co. Arab Dairy - Panda	1.71	(7.6%)
Belton Financial Holding	3.18	(7.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.21	75,628
Dice Sport & Casual Wear	0.34	43,554
Aspire Capital Holding For Financial Investments	0.25	41,989
The Arab Dairy Products Co. Arab Dairy - Panda	1.71	21,183
The Arab Ceramic CO.- Ceramica Remas	0.84	15,812

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	10,156.34	(7.2)	(0.1%)	3.3%	(15.0%)
Market Cap (EGP Mn)	745,791.2	341.2	0.05%	2.6%	(6.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	501.2	(80.5)	(13.8%)	197.6	115.4
Value Traded (EGP Mn)	1,239.7	(3.3)	(0.3%)	634.2	506.7
No. of Trades	48,896	(1,782)	(3.5%)	21,000	16,185

Market Breadth	▲ 50	▼ 91	= 83
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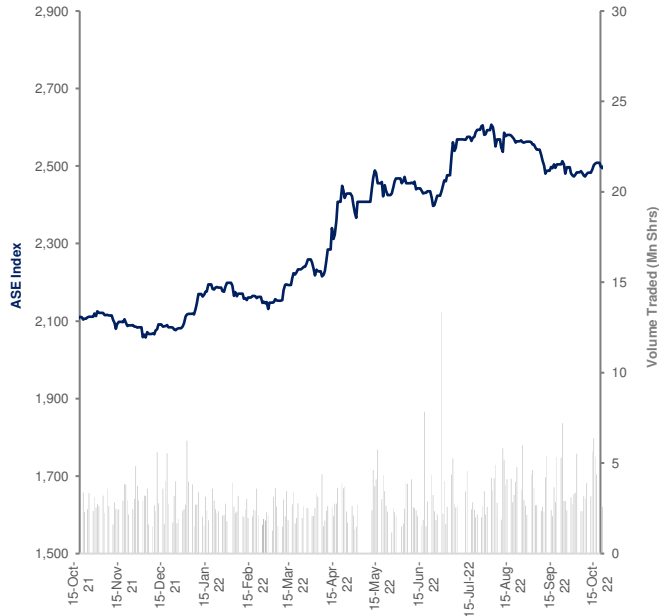
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	26.93	0.64%	203.83
Edita Food Industries S.A.E	9.72	1.25%	65.29
Egypt Aluminum	25.50	5.81%	58.21
Egyptian Chemical Industries (Kima)	4.39	6.55%	47.02
Telecom Egypt	18.80	4.44%	39.31

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,185.6	(0.1%)	0.8%	19.0%
Banking	7,848.1	(0.1%)	2.3%	2.4%
Insurance	287.7	0.0%	0.9%	18.6%
Diversified Financial Services	259.4	(0.6%)	(1.0%)	(11.8%)
Real Estate	389.7	(0.0%)	1.6%	(9.0%)
Educational Services	52.5	0.0%	(1.9%)	13.3%
Hotels and Tourism	274.6	0.0%	0.1%	(5.3%)
Transportation	271.3	(0.8%)	(3.6%)	1.4%
Technology and Communication	90.1	(0.5%)	2.9%	(6.6%)
Utilities and Energy	1,527.3	1.3%	3.3%	37.1%
Commercial Services	289.9	1.6%	(1.0%)	(8.9%)
Chemical Industries	58.9	0.0%	0.5%	(15.7%)
Food and Beverages	239.3	(0.3%)	(0.7%)	(27.7%)
Tobacco and Cigarettes	13.0	(1.1%)	0.0%	(5.5%)
Mining and Extraction Industries	6,358.0	(0.4%)	(1.0%)	64.7%
Engineering and Construction	113.1	(0.3%)	(0.2%)	(4.1%)
Electrical Industries	16.1	0.0%	2.2%	(17.2%)
Textiles, Leather and Clothing	33.0	0.0%	0.0%	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
COMPREHENSIVE LAND DEVELOPME	1.05	5.0%
JORDANIAN ELECTRIC POWER	2.22	4.2%
SHIRA REAL ESTATE DEVELOPMEN	0.75	4.2%
AL-DAWLIYA HOTELS & MALLS	0.50	4.2%
RUMM FINANCIAL BROKERAGE	0.79	3.9%
Worst Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.16	(5.9%)
DARAT JORDAN	0.55	(5.2%)
NOPAR FOR TRADING AND INVEST	0.95	(5.0%)
AL-TAHDITH FOR REAL ESTATE	0.96	(5.0%)
ZARA INVESTMENTS	0.41	(4.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,506.70	6.48	0.3%	0.9%	18.3%
Market Cap (JD Mn)	18,185.65	(18.33)	(0.1%)	0.8%	19.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	3,661.2	1,099.9	42.9%	3,004.2	4,121.3
Value Traded (JD '000)	5,768.1	2,117.7	58.0%	6,455.1	6,040.9
No. of Trades	3,129	687	28.1%	2,371	2,438

Market Breadth

▲ 18 ▼ 27 = 113

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDANIAN ELECTRIC POWER	2.22	998
CENTURY INVESTMENT GROUP	0.42	420
RUM TOURIST TRANSPORTATION C	0.16	236
FIRST INSURANCE	0.65	225
JORDAN TELECOM	2.30	195

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDANIAN ELECTRIC POWER	2.22	4.23%	2.19
JORDAN PHOSPHATE MINES	35.95	0.11%	0.83
JORDAN PETROLEUM REFINERY CO	5.87	1.21%	0.65
JORDAN TELECOM	2.30	0.44%	0.45
CENTURY INVESTMENT GROUP	0.42	(4.55%)	0.18

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,546.3	(0.2%)	0.7%	4.6%
Banking	9,778.5	0.0%	(0.2%)	25.9%
Insurance	855.2	(1.3%)	(2.2%)	(3.7%)
Leasing	628.3	0.7%	0.2%	9.0%
Financial Services	1,745.4	(0.2%)	(3.5%)	(19.0%)
Industrial	1,916.9	(0.5%)	13.2%	15.6%
Chemical Industry	456.2	0.2%	(0.2%)	(10.8%)
Food & Beverage	4,541.5	(0.8%)	(2.6%)	(16.2%)
Retailing	1,084.2	(0.7%)	(2.3%)	(6.1%)
Others	1,540.0	0.2%	13.3%	7.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Hannibal Lease SA	4.49	4.4%
GIF Filter SA	0.49	4.3%
Universal Auto Distributors Ho	0.43	2.4%
Wifack International Bank	6.96	2.1%
BH Assurance	50.00	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Assurance	123.00	(3.9%)
Ennaki Automobiles	11.20	(2.6%)
Societe Electrostar	0.39	(2.5%)
Societe Ciments de Bizerte	1.31	(2.2%)
Societe Tunisienne de L'Air	0.48	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
STE Industrielle de Papier et	6.70	111
Societe Moderne de Ceramique	0.83	84
Wifack International Bank	6.96	37
Banque Nationale Agricole	8.27	35
Arab Tunisian Bank	3.07	33

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	8,118.04	(8.79)	(0.1%)	(2.5%)	15.2%
Market Cap (DT Mn)	22,546	(55.64)	(0.2%)	0.7%	4.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	500.3	267.8	115.2%	577.7	561.7
Value Traded ('000 DT)	3,247.0	1,411.4	76.9%	4,187.8	3,749.0
No. of Trades	1,084	79	7.9%	1,054	1,131

Market Breadth	▲ 19	▼ 18	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
STE Industrielle de Papier et	6.70	0.00%	0.74
Societe Frigorifique et Brasse	14.95	(0.93%)	0.41
Union Internationale de Banque	22.92	0.97%	0.36
Banque Nationale Agricole	8.27	0.85%	0.28
Wifack International Bank	6.96	2.05%	0.25

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	523,629.7	(0.1%)	(2.3%)	(14.5%)
Banking	191,382.9	0.2%	(2.5%)	(15.0%)
Beverages	9,266.2	0.0%	2.9%	(8.9%)
Chemicals	2,743.3	0.3%	(3.7%)	(4.7%)
Construction & Building Material	58,849.3	0.9%	(4.1%)	(27.7%)
Distributors	18,280.6	(0.3%)	(1.3%)	(11.3%)
Electricity	25,475.6	0.0%	(5.3%)	2.9%
Food Producers & Processors	24,857.0	(1.7%)	(5.8%)	(17.4%)
Holding Companies	2,324.0	(0.3%)	(1.7%)	(19.6%)
Insurance	25,250.9	(0.3%)	(4.2%)	(16.7%)
Investment & other Finance	3,559.3	(0.0%)	(6.5%)	(19.2%)
Leisures & Hotel	1,723.5	1.1%	3.7%	9.6%
Materials, Software & Computer	5,976.3	0.3%	2.0%	(2.0%)
Mining	29,381.8	(1.2%)	0.5%	39.2%
Oil & Gas	17,677.0	0.0%	2.0%	(10.4%)
Real Estate	4,237.2	(1.1%)	(4.0%)	(16.7%)
Telecommunications	99,777.3	(0.5%)	(0.7%)	(18.6%)
Transport	727.7	0.0%	(10.1%)	(19.8%)
Utilities	2,064.0	0.0%	0.0%	9.3%
Forestry & Paper	75.7	(5.0%)	(12.5%)	34.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Colorado SA	46.24	5.0%
Fenie Brossette	134.85	2.2%
Disway	688.00	1.2%
RISMA	120.30	1.1%
Ciments du Maroc	1400.00	1.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	29.31	(5.0%)
Cosumar	199.00	(2.3%)
SNEP	714.00	(1.5%)
Managem SA	2384.00	(1.5%)
Alliances Developpement Immobi	59.00	(1.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	7.29	88.9
Attijariwafa Bank	408.00	31.9
Med Paper SA	29.31	23.5
Disway	688.00	11.9
Ciments du Maroc	1400.00	8.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	11,310.82	(13.07)	(0.1%)	(2.6%)	(15.3%)
Market Cap (MAD Mn)	523,630	(502)	(0.1%)	(2.3%)	(14.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	186.5	28.8	18.2%	638.8	781.1
Value Traded (MAD Mn)	39.90	23.25	139.7%	98.1	126.8

Market Breadth	▲ 8	▼ 15	= 19
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	408.00	0.49%	13.00
Ciments du Maroc	1400.00	1.08%	12.05
Disway	688.00	1.18%	7.74
Eqdom	990.00	(0.10%)	1.56
Wafa Assurance	3801.00	0.00%	0.76

Source: Bloomberg, Kamco Research

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