

MENA Markets Daily Report

July 17, 2022

	Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	8,184.84	(0.5%)	7.1%	26.2%
	Kuwait	Main 50 Index	▼	5,894.09	(0.0%)	(3.5%)	31.7%
Kuwait 2	Kuwait	Main Market Index	▼	5,655.24	(0.4%)	(3.9%)	29.3%
Saudi Arabia 3	Kuwait	All Share Index	▼	7,360.30	(0.5%)	4.5%	27.0%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	11,163.02	(1.1%)	(1.1%)	29.8%
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▲	3,160.22	0.2%	(1.1%)	28.2%
Qatar 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,022.74	0.3%	(6.1%)	39.9%
Bahrain 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,249.97	0.1%	9.0%	68.2%
Oman 8	Qatar	QE 20 Index	▼	11,867.75	(0.1%)	2.1%	11.4%
Jordan 10	Bahrain	Bahrain All Share	▼	1,850.11	(1.2%)	2.9%	20.6%
Tunisia 11	Oman	MSM 30 Index	▲	4,141.15	0.7%	0.3%	12.9%
Morocco 12	Egypt	EGX 30	=	8,764.25	0.0%	(26.7%)	10.2%
	Jordan	ASE Index	▲	2,575.15	0.3%	21.5%	27.8%
	Tunisia	Tunisia Index	▲	7,580.97	0.3%	7.6%	2.3%
	Morocco	MASI	▲	11,831.42	0.8%	(11.4%)	18.3%
Emerging Markets							
	China	SSE Composite Index	▼	3,228.06	(1.6%)	(11.3%)	4.8%
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,161.53	4.3%	(27.2%)	15.0%
	India	SENSEX	▲	53,760.78	0.7%	(7.7%)	22.0%
	Brazil	BOVESPA Stock Index	▲	96,551.00	0.5%	(7.9%)	(11.9%)
	Mexico	BOLSA Index	▲	47,075.87	0.7%	(11.6%)	20.9%
	Emerging Markets	MSCI EM Index	▼	961.85	(0.4%)	(21.9%)	(4.6%)
Global Markets							
	World	MSCI World Index	▲	2,568.64	1.9%	(20.5%)	20.1%
	Asia	MSCI Asia Pacific	▼	507.14	(0.5%)	(19.5%)	(4.9%)
	Europe	DJ Stoxx 600	▲	413.78	1.8%	(15.2%)	22.2%
	Europe	FTSEurofirst 300	▲	1,630.18	1.8%	(13.8%)	23.0%
	U.S.A	S&P 500	▲	3,863.16	1.9%	(18.9%)	26.9%
	U.S.A	DJIA	▲	31,288.26	2.2%	(13.9%)	18.7%
	U.S.A	NASDAQ Composite	▲	11,452.42	1.8%	(26.8%)	21.4%
	UK	FTSE 100	▲	7,159.01	1.7%	(3.1%)	14.3%
	Germany	DAX	▲	12,864.72	2.8%	(19.0%)	15.8%
	Japan	NIKKEI 225	▲	26,788.47	0.5%	(7.0%)	4.9%
	Hong Kong	HANG SENG INDEX	▼	20,297.72	(2.2%)	(13.2%)	(14.1%)
Currencies							
	USD	USD vs. World Currencies Basket	▼	108.06	(0.44%)	12.95%	6.4%
	GBP/USD	British Pound / USD Cross	▲	1.19	0.26%	(12.39%)	(1.0%)
	EUR/USD	Euro / USD Cross	▲	1.01	0.62%	(11.35%)	(6.9%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.01%	(1.78%)	0.5%
Other Asset Classes							
	Oil	Brent	▲	101.16	2.1%	30.1%	50.2%
	Oil	NYMEX	▲	97.59	1.9%	29.8%	55.0%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	7.02	6.3%	91.9%	26.9%
	Gold	Gold Spot \$/Oz	▼	1,708.17	(0.1%)	(6.6%)	(3.6%)
	Silver	Silver Spot \$/Oz	▲	18.71	1.6%	(19.7%)	(11.7%)
	Bitcoin	Bitcoin USD Cross	▲	20,926.53	1.3%	(54.8%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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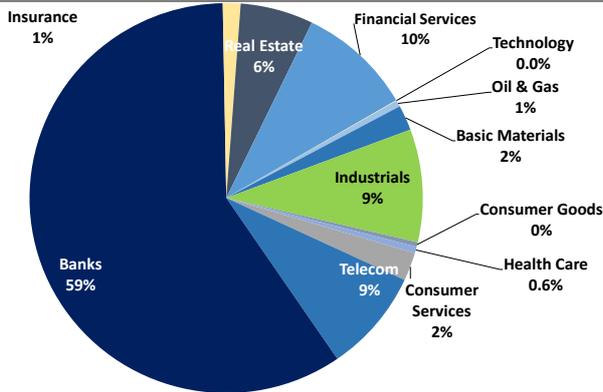
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 17, 2022

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,123.1	▼ (0.5%)	(0.7%)	2.8%
Oil & Gas	231.6	▼ (0.1%)	(4.2%)	(21.7%)
Basic Materials	900.9	▲ 0.5%	(0.3%)	(1.4%)
Industrials	4,004.9	▼ (0.5%)	(3.8%)	(1.8%)
Consumer Staples	158.8	▲ 1.3%	(1.2%)	(31.0%)
Health Care	237.1	= 0.0%	0.4%	(40.0%)
Consumer Discretionary	998.8	▼ (0.1%)	(0.1%)	49.3%
Telecommunications	3,662.2	▼ (0.6%)	(1.3%)	9.6%
Banks	25,429.8	▼ (0.7%)	(0.3%)	5.4%
Insurance	624.8	▼ (0.0%)	0.1%	0.9%
Real Estate	2,582.2	▲ 0.3%	0.3%	(11.0%)
Financial Services	4,057.0	▼ (0.1%)	(0.1%)	(1.9%)
Technology	9.5	= 0.0%	(1.0%)	1.1%
Utilities	225.5	= 0.0%	(1.0%)	(10.1%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,624.3	19.3	11.6%
2- Kuwait Finance House	7,023.4	26.7	14.2%
3- Ahli United Bank - Bahrain	3,121.4	16.7	13.6%
4- Boubyan Bank	2,912.1	55.1	9.4%
5- Zain	2,561.6	13.6	16.6%
6- Agility (PWC Logistics)	2,052.6	2.1	54.0%
7- Gulf Bank	1,021.0	22.6	6.8%
8- Commercial Bank of Kuwait	996.0	13.0	8.7%
9- Mabane Co.	913.7	16.1	10.8%
10- Burgan Bank	762.8	14.5	7.1%
Total	28,989	12.63	17.7%

*: ROE is calculated based on TTM 1Q-2022 net profit & shareholders' equity as of 31-March-2022

Top Movers and Most Active Stocks

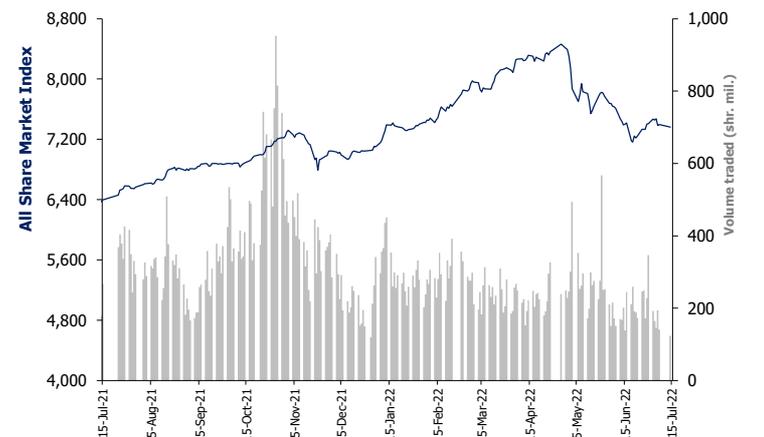
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.051	0.009	20.7%
Wethaq Takaful Insurance Co.	0.039	0.005	13.0%
UniCap Investment and Finance	0.059	0.005	9.5%
Inovest	0.152	0.010	7.0%
Ajial Real Estate Entertainment Co.	0.300	0.019	6.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Warba Capital Holding Co.	0.077	(0.012)	(13.4%)
Real Estate Trade Centers Co.	0.056	(0.008)	(13.1%)
Osos Holding Group Co.	0.104	(0.010)	(8.8%)
Ekttitab Holding Co.	0.012	(0.001)	(7.3%)
National Cleaning Co.	0.039	(0.002)	(5.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.280	(1.1%)	20,795,950
Kuwait Finance House	0.832	(1.5%)	15,233,550
Kuwait Investment Co.	0.148	3.5%	8,690,096
National Bank of Kuwait	1.060	(0.1%)	7,575,890
GFH Financial Group	0.084	(2.1%)	6,261,356

Market Breadth	51	56	51		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,184.84	(40.6)	(0.5%)	(0.7%)	7.1%
Main 50 Index	5,894.09	(0.6)	(0.0%)	0.0%	(3.5%)
Main Market Index	5,655.24	(22.0)	(0.4%)	(0.4%)	(3.9%)
All Share Market Index	7,360.30	(34.8)	(0.5%)	(0.7%)	4.5%
Market Cap (KWD Mn)	43,123.05	(199.5)	(0.5%)	(0.7%)	2.8%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	Average Daily YTD 2021
Volume (Shrs Mn)	123.0	(18.2)	(12.9%)	251.4	332.2
Value Traded (KWD Mn)	45.9	(3.3)	(6.6%)	68.6	51.9
No. of Trades	9,952	(412)	(4.0%)	12,976	12,072

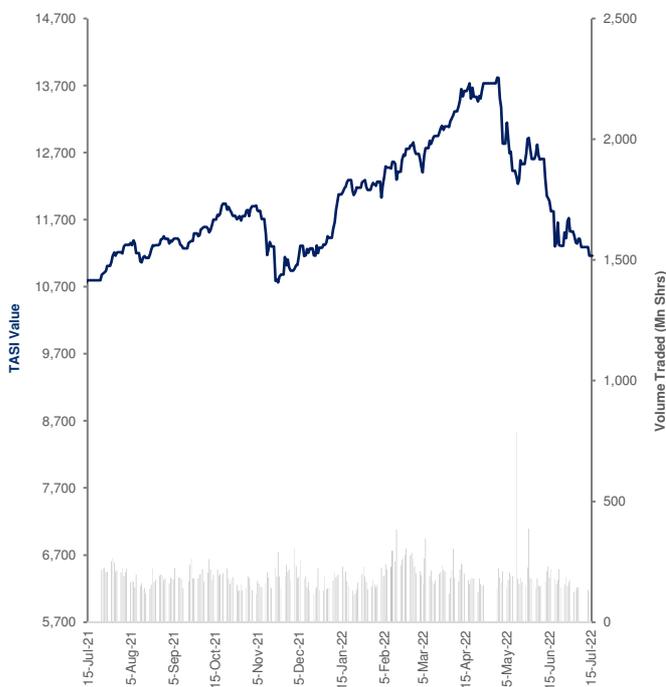
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.832	(1.5%)	12,656,305
National Bank of Kuwait	1.060	(0.1%)	7,981,289
Ahli United Bank - Bahrain	0.280	(1.1%)	5,832,753
Zain	0.592	0.2%	2,998,778
Agility (PWC Logistics)	0.767	(0.9%)	2,617,207

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

July 17, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,806,948.1	(1.1%)	(5.4%)	8.0%
Energy	8,020,291.1	(1.1%)	(6.4%)	11.4%
Materials	653,113.7	(2.2%)	(8.5%)	(15.6%)
Capital Goods	16,621.3	(3.9%)	(6.7%)	(21.9%)
Commercial & Professional Svc	6,630.2	(1.0%)	(2.6%)	(14.0%)
Transportation	15,727.2	(0.0%)	(0.9%)	(11.0%)
Consumer Durables & Apparel	3,945.5	(1.6%)	(2.7%)	(35.5%)
Consumer Services	24,088.5	(1.9%)	(4.1%)	(22.2%)
Media	18,309.0	(2.1%)	(10.4%)	(14.5%)
Retailing	30,954.0	(2.3%)	(7.5%)	(24.1%)
Food & Staples Retailing	43,499.5	0.3%	1.7%	153.0%
Food & Beverages	94,758.5	0.9%	(2.9%)	(2.0%)
Health Care Equipment & Svc	116,659.5	0.8%	2.2%	24.0%
Pharma, Biotech & Life Science	3,120.0	(0.4%)	0.0%	(33.9%)
Banks	1,050,077.1	(1.2%)	(0.4%)	5.4%
Diversified Financials	64,221.2	(2.1%)	(1.8%)	5.1%
Insurance	45,204.5	(1.6%)	(1.8%)	(11.9%)
Telecommunication Services	239,323.9	1.6%	3.3%	(8.1%)
Utilities	209,361.8	0.5%	(1.8%)	26.6%
REITs	16,702.4	(0.8%)	0.0%	(7.7%)
Real Estate Mgmt & Dev't	84,932.2	(1.4%)	(2.7%)	(11.5%)
Software & Services	49,407.0	(2.1%)	4.6%	74.4%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Fitaihi Holding Group	34.70	10.0%
Al Hammadi Co for Development	42.00	6.7%
Almarai Co JSC	51.90	3.4%
Dar Al Arkan Real Estate Devel	11.04	2.8%
Bawan Co	32.00	2.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Cooperative Insu	20.00	(8.5%)
Astra Industrial Group	45.00	(8.2%)
Arabia Insurance Cooperative C	19.36	(8.2%)
Sahara International Petrochem	39.30	(8.0%)
Middle East Specialized Cables	12.12	(6.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	11.04	14,844
Sahara International Petrochem	39.30	6,476
Fitaihi Holding Group	34.70	5,346
Saudi Arabian Oil Co	36.25	4,496
Alinma Bank	32.00	4,355

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	11,163.02	(126.73)	(1.1%)	(3.1%)	(1.1%)
Market Cap (SAR Mn)	10,806,948	(117,333)	(1.1%)	(5.4%)	8.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	121.2	(13.7)	(10.2%)	196.1	336.6
Value Traded (SAR Mn)	4,269.4	(735.0)	(14.7%)	8,215.8	10,624.4
No. of Trades	283,054	(23,259)	(7.6%)	377,331	414,960

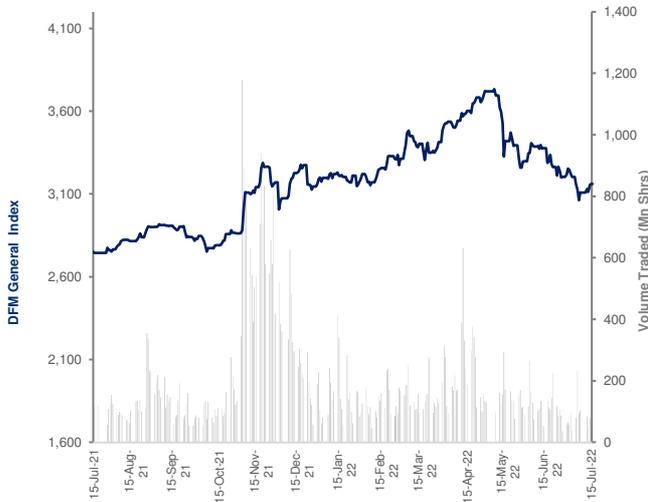
Market Breadth	▲ 28	▼ 176	▬ 17
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Telecom Co	100.80	1.7%	278.20
Sahara International Petrochem	39.30	(8.0%)	261.30
Al Rajhi Bank	80.30	(1.0%)	201.84
Fitaihi Holding Group	34.70	10.0%	174.82
Saudi Arabian Fertilizer Co	125.00	(3.1%)	173.02

Dubai Financial Market Daily Report

July 17, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	534,861.6	0.2%	1.0%	0.7%
Banking	198,093.8	0.3%	(2.9%)	(2.9%)
Consumer Staples	129,774.8	0.4%	0.3%	2.1%
Investment & Financial Services	25,631.5	1.0%	(0.8%)	(26.2%)
Insurance	6,328.9	(0.4%)	1.7%	8.6%
Industrial	6,769.9	0.0%	1.7%	20.9%
Real Estate	83,577.1	(0.6%)	14.6%	16.0%
Telecommunication	26,601.3	0.3%	2.3%	(11.9%)
Transportation	47,791.6	(0.2%)	(1.2%)	15.2%
Services	10,292.6	(0.5%)	(1.8%)	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ajman Bank Pjsc	0.73	2.0%
Dubai Investments Pjsc	2.20	1.9%
Al Salam Bank - Bahrain	0.83	1.2%
Gulf Finance House	1.00	1.0%
Shuaa Capital	0.49	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	0.00	(9.8%)
Dubai Islamic Insurance Co	0.90	(8.5%)
Ekttitab Holding Company	0.16	(7.3%)
Amlak Finance	0.47	(3.9%)
Dar Al Takaful	0.96	(2.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Dubai Financial Market Pjsc	1.63	12,250
DEWA	2.53	9,606
Emaar Properties Pjsc	5.17	6,320
Gulf Navigation Holding Pjsc	0.27	4,733
Dubai Investments Pjsc	2.20	4,689

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,160.22	6.35	0.2%	(2.0%)	(1.1%)
Market Cap (AED Mn)	534,862	812	0.2%	1.0%	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	62.3	(16.5)	(20.9%)	151.8	152.6
Value Traded (AED Mn)	133.0	(70.7)	(34.7%)	381.9	218.8
No. of Trades	3,241	(762)	(19.0%)	5,510	2,826

Market Breadth	▲ 12	▼ 14	= 39
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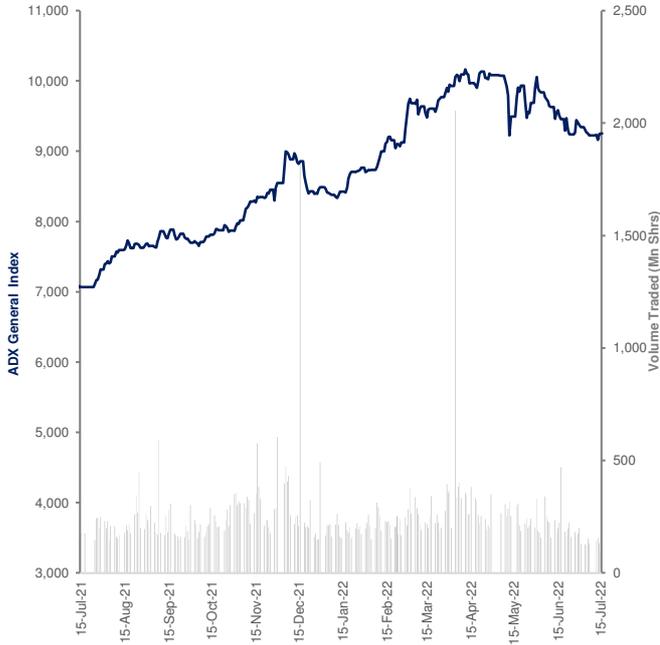
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.17	0.00%	32.72
DEWA	2.53	0.40%	24.15
Dubai Financial Market Pjsc	1.63	0.62%	20.00
Emirates Nbd	12.40	0.40%	11.70
Dubai Investments Pjsc	2.20	1.85%	10.32

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

July 17, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,885,727.7	(0.0%)	(2.6%)	18.6%
Financials	882,627.8	(0.1%)	(0.6%)	38.3%
Telecommunication	255,730.2	1.2%	(0.2%)	(15.8%)
Consumer Discretionary	9,822.9	0.2%	1.1%	(3.8%)
Industrial	323,337.5	(0.7%)	(8.8%)	(0.8%)
Real Estate	38,370.4	1.0%	2.7%	12.5%
Basic Materials	119,608.2	(0.1%)	(6.6%)	309.3%
Energy	112,135.3	(0.6%)	(2.3%)	(2.7%)
Utilities	136,045.4	0.0%	(2.4%)	(8.3%)
Consumer Staples	4,745.5	(0.8%)	(0.7%)	1.2%
Health Care	3,304.4	0.7%	(3.2%)	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	3.00	11.1%
National Marine Dredging Co	30.40	1.9%
Eshraq Properties Co Pjsc	0.34	1.5%
Gulf Pharmaceutical Ind Psc	1.36	1.5%
Emirates Telecom Group Co	25.88	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
National Bank Of Umm Al Qaiw	1.90	(9.5%)
Sharjah Cement Industrial Dev. Co.	0.58	(4.6%)
Fujairah Cement Industries	0.48	(3.0%)
ADNOC Drilling	3.27	(2.4%)
Multiply Group	1.73	(1.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,249.97	6.02	0.1%	(1.3%)	9.0%
Market Cap (AED Mn)	1,885,728	(716)	(0.0%)	(2.6%)	18.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	100.6	(31.6)	(23.9%)	246.1	177.7
Value Traded (AED Mn)	985.4	(28.4)	(2.8%)	1,544.4	1,125.8
No. of Trades	6,133	(1,331)	(17.8%)	8,851	3,217

Market Breadth	▲ 15	▼ 17	▬ 40
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.73	23,799
ADNOC Distribution	4.22	11,313
First Abu Dhabi Bank Pjsc	18.60	9,316
ADNOC Drilling	3.27	6,145
Aldar Properties Pjsc	4.56	5,602

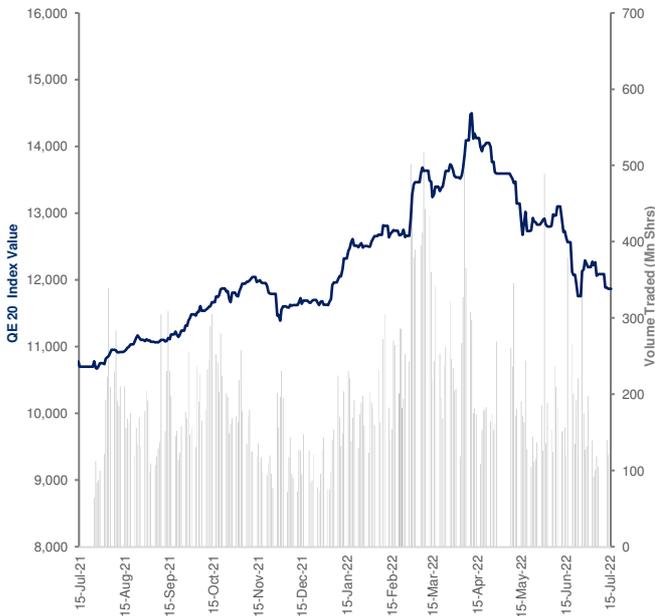
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	284.30	0.04%	380.69
First Abu Dhabi Bank Pjsc	18.60	(0.64%)	173.05
Alpha Dhabi Holding PJSC	23.98	(0.99%)	121.05
ADNOC Distribution	4.22	1.20%	47.50
National Marine Dredging Co	30.40	1.88%	44.62

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 17, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	660,056.1	(0.4%)	(3.5%)	(2.3%)
Banking & Finance Sector	328,864.3	1.0%	(3.3%)	(4.4%)
Goods & Consumer Services	33,505.3	0.0%	(4.6%)	(5.7%)
Industrial Sector	174,972.9	(2.6%)	(5.2%)	3.5%
Insurance Sector	12,623.2	(0.6%)	(1.2%)	(8.6%)
Real Estate	44,245.3	(3.2%)	(6.6%)	(18.1%)
Telecom	31,866.1	(0.1%)	1.5%	7.9%
Transport	33,979.2	1.6%	4.0%	14.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Bank SAQ	23.00	3.7%
Qatar Gas Transport Co Ltd	3.90	2.6%
United Development Co QSC	1.40	2.3%
Qatar National Bank QPSC	18.99	1.4%
Vodafone Qatar QSC	1.59	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	3.32	(9.4%)
National Leasing	0.80	(8.7%)
Gulf International Services QS	1.73	(8.3%)
Ezdan Holding Group QSC	0.95	(5.2%)
Investment Holding Group	1.60	(5.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	11,867.75	(15.47)	(0.1%)	(2.7%)	2.1%
Market Cap (QAR Mn)	660,056	(2,406)	(0.4%)	(3.5%)	(2.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	120.9	(19.2)	(13.7%)	213.9	210.4
Value Traded (QAR Mn)	384.4	(170.9)	(30.8%)	769.9	464.6
No. of Trades	15,492	(7,252)	(31.9%)	17,096	9,793

Market Breadth	▲ 11	▼ 31	= 6
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.47	28,854
Gulf International Services QS	1.73	19,503
Masraf Al Rayan QSC	3.87	9,333
Investment Holding Group	1.60	7,316
Ezdan Holding Group QSC	0.95	6,206

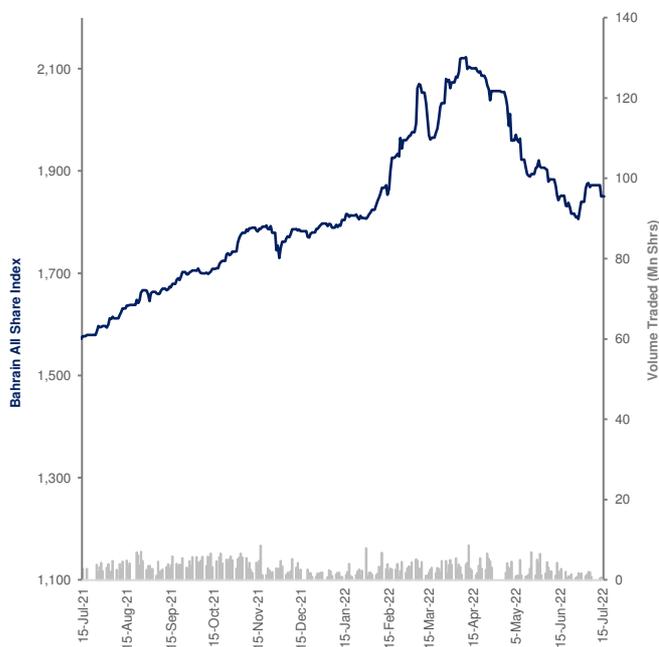
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.99	1.44%	60.17
Qatar Aluminum Manufacturing C	1.47	(4.98%)	43.47
Industries Qatar QSC	14.69	(3.67%)	39.87
Masraf Al Rayan QSC	3.87	(2.98%)	36.38
Gulf International Services QS	1.73	(8.27%)	35.39

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 17, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,137.5	(1.1%)	0.5%	2.7%
Materials	1,563.4	(2.6%)	(4.7%)	37.6%
Industrial	139.2	0.0%	0.1%	(3.8%)
Consumer Discretionary	213.5	0.3%	0.0%	8.4%
Consumer Staples	153.7	0.0%	0.0%	(0.4%)
Financials	9,101.3	(0.8%)	1.9%	0.9%
Communication Services	875.7	(1.9%)	(2.9%)	(17.7%)
Real Estate	90.7	0.5%	0.0%	(5.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.30	1.7%
Gulf Hotel Group B.S.C	0.36	0.8%
Seef Properties BSC	0.17	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.10	(2.6%)
Ahli United Bank BSC (\$)	0.90	(2.2%)
Bahrain Telecommunications Co	0.47	(2.1%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank BSC (\$)	0.90	187
Aluminium Bahrain B.S.C	1.10	167
Bahrain Telecommunications Co	0.47	86
GFH FINANCIAL GROUP BSC	0.30	51
Al Salam Bank-Bahrain BSC	0.09	47

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,850.11	(22.18)	(1.2%)	0.6%	2.9%
Market Cap (BHD Mn)	12,137	(133)	(1.1%)	0.5%	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	609	240	64.9%	2,588.3	4,394.0
Value Traded (BHD '000)	424	259	156.9%	1,158.4	795.8
No. of Trades	36	22	157.1%	64	60

Market Breadth	▲ 3	▼ 3	= 37
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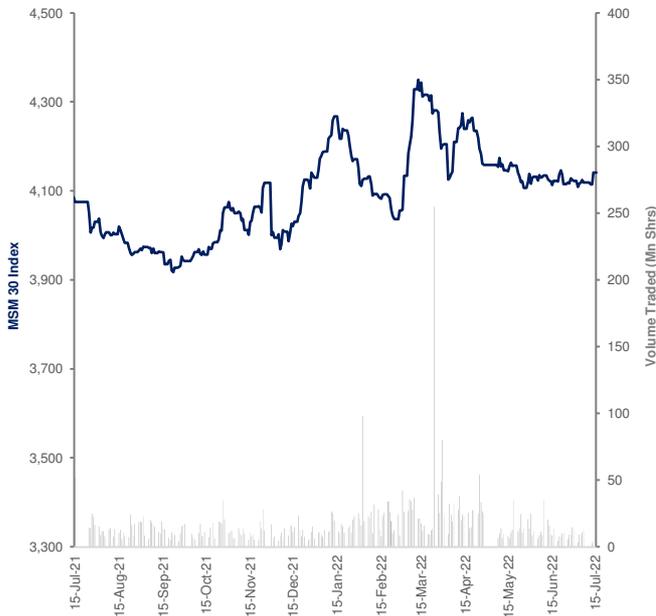
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.10	(2.57%)	0.19
Ahli United Bank BSC (\$)	0.90	(2.17%)	0.17
Bahrain Telecommunications Co	0.47	(2.07%)	0.04
GFH FINANCIAL GROUP BSC	0.30	1.69%	0.02
Al Salam Bank-Bahrain BSC	0.09	0.00%	0.00

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

July 17, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,407.5	0.3%	0.2%	3.7%
Financial	4,413.4	0.5%	(0.0%)	6.3%
Industrial	812.2	0.0%	0.9%	(5.0%)
Services	2181.9	0.0%	0.4%	2.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sohar Bank	0.11	3.9%
Renaissance Services Co.	0.46	2.2%
Takaful Oman Insurance	0.05	2.1%
Al Suwadi Power Co.	0.05	2.1%
Bank Muscat	0.53	1.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar International Dev. & Inv. Holding Co.	0.13	(8.1%)
Al Anwar Holding	0.07	(6.3%)
Global Financial Inv. Co.	0.06	(4.6%)
Sembcorp Salalah	0.07	(2.7%)
Sharqiya Investment Holding Co.	0.08	(2.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
National Bank Of Oman	0.22	1,591
Galfar Engineering & Contracting Co.	0.11	536
Bank Muscat	0.53	450
Al Anwar Holding	0.07	366
Oman International Engineering And Investment Co	0.11	339

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,141.15	26.58	0.6%	0.5%	0.3%
Market Cap (OMR Mn)	7,407.5	24.3	0.3%	0.2%	3.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	Average Daily YTD-21
Volume ('000 Shares)	4,591.2	1,664.9	56.9%	20,921.3	19,507.6
Value Traded (OMR '000)	1,001.9	(73.1)	(6.8%)	3,751.8	2,815.2

Market Breadth	▲ 10	▼ 5	= 89
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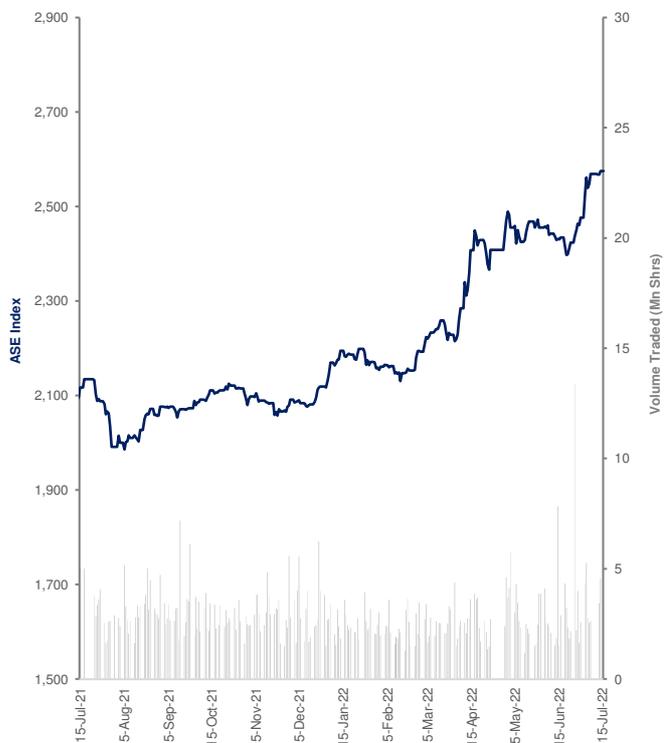
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
National Bank Of Oman	0.22	0.00%	0.34
Bank Muscat	0.53	1.15%	0.24
Oman Telecommunications Co.	0.87	0.46%	0.09
Renaissance Services Co.	0.46	2.22%	0.06
Galfar Engineering & Contracting Co.	0.11	(1.75%)	0.06

Source: Bloomberg, KAMCO Research

Amman Stock Exchange Daily Report (1st Market)

July 17, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	13,714.0	(0.2%)	4.0%	20.0%
Banking	8,024.0	(0.2%)	3.5%	4.7%
Insurance	89.8	0.0%	1.0%	(3.6%)
Diversified Financial Services	163.9	0.6%	(0.6%)	(6.2%)
Real Estate	204.1	(0.5%)	(0.3%)	(5.6%)
Educational Services	214.0	0.2%	0.2%	(6.0%)
Hotels and Tourism	83.1	(1.0%)	(3.7%)	(8.4%)
Transportation	68.2	0.4%	(6.1%)	(10.3%)
Technology & Communications	410.0	2.9%	5.9%	(2.5%)
Utilities & Energy	874.5	1.3%	12.9%	66.8%
Commercial Services	69.0	0.0%	1.4%	1.1%
Pharmaceutical & Medical Industries	34.2	1.5%	0.0%	(10.5%)
Chemical Industries	11.0	0.0%	(2.9%)	(56.5%)
Food & Beverages	66.7	(1.1%)	(0.8%)	(20.2%)
Tobacco & Cigarettes	14.2	(1.1%)	(6.0%)	3.3%
Mining & Extraction Industries	3,264.7	(1.1%)	4.6%	110.4%
Engineering & Construction	19.9	(1.1%)	(0.1%)	(14.7%)
Electrical Industries	28.2	0.0%	(0.7%)	(1.4%)
Textiles , Leathers & Clothings	51.5	0.3%	(1.5%)	(12.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,575.15	7.39	0.3%	4.0%	21.5%
Market Cap (JD Mn)	13,714.04	(31.62)	(0.2%)	4.0%	20.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	4,557.0	1,125.8	32.8%	2,743.6	4,554.8
Value Traded (JD '000)	9,649.5	796.7	9.0%	6,412.6	6,401.4
No. of Trades	3,178	45	1.4%	2,181	2,550

Market Breadth

▲ 22

▼ 22

▬ 77

Best Return Performers	Price (JD)	Daily % Chg
Jordanian Electric Power	1.98	5.3%
National Aluminum Industrial	1.43	4.4%
Salam Intl Transport & Trad	0.97	4.3%
National Steel Industry	1.01	4.1%
Jordan Ahli Bank	1.10	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Commercial Bank	0.93	(5.1%)
Al-Dawliya Hotels & Malls	0.48	(4.0%)
Arab Jordan Investment Bank	1.21	(3.2%)
Nutri Dar	1.22	(3.2%)
Jordan Decapolis Properties	0.36	(2.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordanian Electric Power	1.98	983
Jordan Ahli Bank	1.10	922
Jordan Petroleum Refinery Co	6.19	423
Middle East Insurance	1.23	258
Al-Tajamouat For Catering Hs	0.46	240

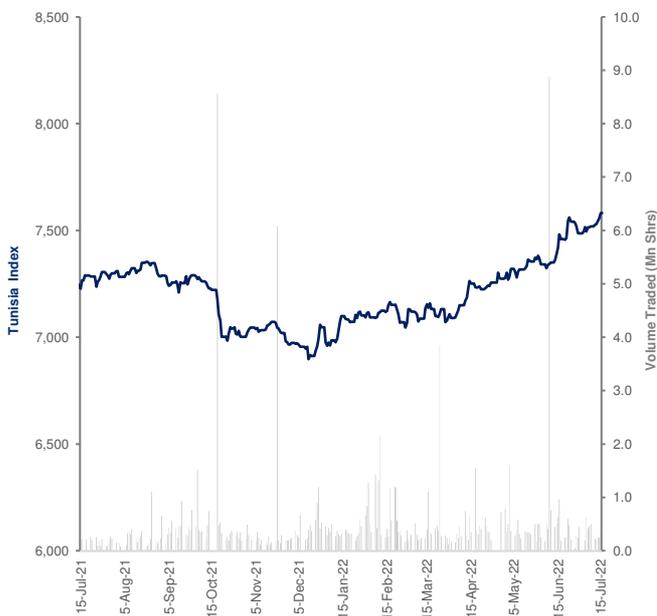
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	6.19	0.32%	2.60
Jordanian Electric Power	1.98	5.32%	1.86
Jordan Phosphate Mines	38.70	(1.12%)	1.05
Jordan Ahli Bank	1.10	3.77%	1.01
Arab Bank Plc	5.14	(0.39%)	0.93

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 17, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,200.5	0.1%	0.4%	(1.7%)
Banking	8,598.0	0.3%	0.8%	10.7%
Insurance	874.1	1.1%	1.0%	(1.5%)
Leasing	584.1	(0.2%)	0.5%	1.3%
Financial Services	1,749.0	0.0%	1.6%	(18.8%)
Industrial	1,624.9	1.1%	4.7%	(2.0%)
Chemical Industry	452.7	(0.7%)	(1.8%)	(11.5%)
Food & Beverage	4,742.4	(0.6%)	(1.3%)	(12.5%)
Retailing	1,146.5	0.1%	(4.9%)	(0.7%)
Others	1,428.7	(0.3%)	3.3%	(0.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	1.44	4.2%
Societe Nouvelle Maison de la	4.86	3.4%
Societe Tunisienne d'Assurance	122.00	3.4%
ADWYA SA	5.50	2.6%
Attijari Leasing SA	13.80	1.8%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	6.20	(4.5%)
Cellcom SA	3.86	(4.0%)
Societe Ciments de Bizerte	1.58	(3.7%)
Arab Tunisian Lease	2.10	(2.3%)
Tuninvest-SICAR	7.64	(1.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,580.97	24.33	0.32%	1.26%	7.6%
Market Cap (DT Mln)	21,200	17.2	0.1%	0.4%	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	317.7	72.4	29.5%	537.0	604.6
Value Traded ('000 DT)	2,080.3	(21.9)	(1.0%)	4,031.7	4,081.2
No. of Trades	972	120	14.1%	935	1,254

Market Breadth	▲ 17	▼ 19	= 32
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.88	43
Union Internationale de Banque	16.30	34
STE Industrielle de Papier et	6.28	33
Arab Tunisian Bank	2.29	25
Essoukna	2.22	20

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Union Internationale de Banque	16.30	(0.61%)	0.56
STE Industrielle de Papier et	6.28	1.29%	0.21
Societe D'Articles Hygieniques	9.45	1.61%	0.15
Societe Tunisienne de Verrerie	9.50	0.64%	0.12
Unite de Fabrication de Medica	7.30	0.00%	0.11

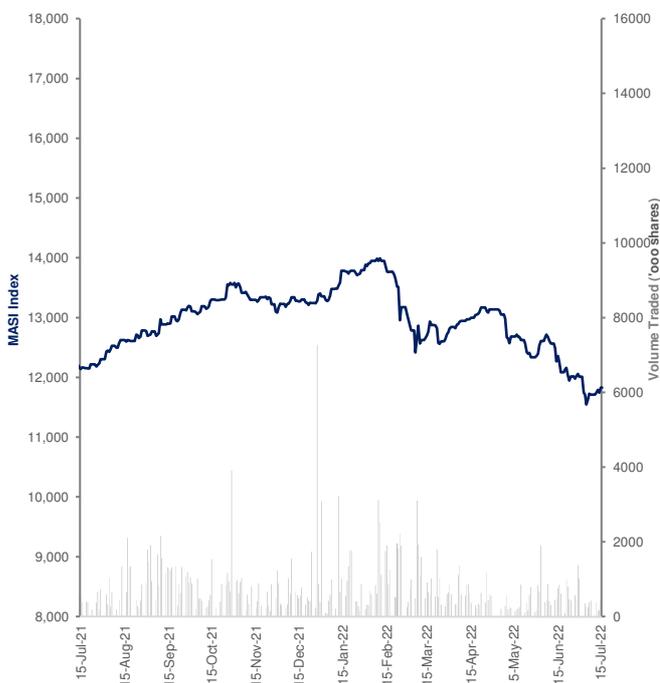
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 17, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	543,186.9	0.8%	(1.4%)	(11.3%)
Banking	203,976.4	1.1%	(0.8%)	(9.5%)
Beverages	9,987.6	0.0%	(0.7%)	(1.8%)
Chemicals	2,749.8	0.3%	(1.5%)	(4.5%)
Construction & Building Material	64,445.3	(0.3%)	(4.1%)	(20.8%)
Distributors	17,670.6	(0.4%)	(3.9%)	(14.3%)
Electricity	25,027.4	2.2%	(1.8%)	1.0%
Food Producers & Processors	25,760.8	1.1%	0.0%	(14.4%)
Holding Companies	2,365.2	(0.1%)	(7.5%)	(18.2%)
Insurance	26,358.6	0.6%	(6.2%)	(13.0%)
Investment & other Finance	3,633.3	0.0%	(2.1%)	(17.5%)
Leisures & Hotel	1,604.6	(2.6%)	(4.2%)	2.1%
Materials, Software & Computer	5,105.7	(0.4%)	(3.1%)	(16.3%)
Mining	23,715.2	0.2%	(9.6%)	12.3%
Oil & Gas	17,677.0	3.0%	10.0%	(10.4%)
Real Estate	4,218.4	(0.9%)	(4.2%)	(17.1%)
Telecommunications	105,931.0	0.8%	1.3%	(13.6%)
Transport	769.9	0.0%	(0.8%)	(15.1%)
Utilities	2,128.0	0.0%	0.0%	12.7%
Forestry & Paper	62.0	0.0%	3.0%	10.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1950.00	4.8%
Afriquia Gaz	4700.00	3.3%
TAQA Morocco SA	1061.00	2.2%
ATLANTA	130.00	2.0%
Credit Immobilier et Hotelier	310.00	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
RISMA	112.00	(2.6%)
Auto Hall	77.50	(2.5%)
Alliances Developpement Immobi	55.23	(1.9%)
Ciments du Maroc	1571.00	(1.8%)
Disway	730.00	(1.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	7.45	272.8
Maroc Telecom	120.50	25.4
Bank of Africa	182.00	18.0
Banque Centrale Populaire	251.00	16.1
Cosumar	220.00	14.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	11,831.42	89.64	0.8%	(1.5%)	(11.43%)
Market Cap (MAD Mn)	543,187	4,349	0.8%	(1.4%)	(11.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	411.9	238.9	138.2%	749.3	755.5
Value Traded (MAD Mn)	54.22	21.58	66.1%	109.5	136.8

Market Breadth	▲ 16	▼ 10	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Managem SA	1810.00	(0.55%)	9.56
LafargeHolcim Maroc SA	1661.00	0.67%	7.31
Attijariwafa Bank	434.00	1.64%	5.14
Banque Centrale Populaire	251.00	1.21%	4.04
Ciments du Maroc	1571.00	(1.75%)	3.85

Source: Bloomberg, Kamco Research

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