

MENA Markets Daily Report

January 26, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,989.41	(0.1%)	4.6%	26.2%
		Kuwait	Main 50 Index	▼	6,258.97	(0.6%)	2.5%	31.7%
		Kuwait	Main Market Index	▼	5,990.75	(0.6%)	1.8%	29.3%
		Kuwait	All Share Index	▼	7,317.03	(0.3%)	3.9%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▲	12,108.56	0.3%	7.3%	29.8%
		UAE - Dubai	DFM General Index	▲	3,157.23	0.3%	(1.2%)	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,356.11	0.5%	1.7%	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▲	8,713.87	0.1%	2.7%	68.2%
		Qatar	QE 20 Index	▲	12,548.48	0.2%	7.9%	11.4%
		Bahrain	Bahrain All Share	▼	1,805.09	(0.3%)	0.4%	20.6%
		Oman	MSM 30 Index	▼	4,178.99	(0.6%)	1.2%	12.9%
		Egypt	EGX 30	▼	11,542.43	(0.6%)	(3.4%)	10.2%
Emerging Markets								
		China	SSE Composite Index	▼	3,433.06	(2.6%)	(5.7%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,296.80	0.7%	(18.7%)	15.0%
		India	SENSEX	▲	57,858.15	0.6%	(0.7%)	22.0%
		Brazil	BOVESPA Stock Index	▲	110,203.80	2.1%	5.1%	(11.9%)
		Mexico	BOLSA Index	▲	51,104.39	0.4%	(4.1%)	20.9%
		Emerging Markets	MSCI EM Index	▼	1,210.45	(1.0%)	(1.7%)	(4.6%)
Global Markets								
		World	MSCI World Index	▼	2,975.48	(1.0%)	(7.9%)	20.1%
		Asia	MSCI Asia Pacific	▼	612.30	(1.5%)	(2.8%)	(4.9%)
		Europe	DJ Stoxx 600	▲	459.59	0.7%	(5.8%)	22.2%
		Europe	FTSEurofirst 300	▲	1,793.68	0.8%	(5.1%)	23.0%
		U.S.A	S&P 500	▼	4,356.45	(1.2%)	(8.6%)	26.9%
		U.S.A	DJIA	▼	34,297.73	(0.2%)	(5.6%)	18.7%
		U.S.A	NASDAQ Composite	▼	13,539.29	(2.3%)	(13.5%)	21.4%
		UK	FTSE 100	▲	7,371.46	1.0%	(0.2%)	14.3%
		Germany	DAX	▲	15,123.87	0.8%	(4.8%)	15.8%
		Japan	NIKKEI 225	▼	27,131.34	(1.7%)	(5.8%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	24,243.61	(1.7%)	3.6%	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	95.95	0.03%	0.29%	6.4%
		GBP/USD	British Pound / USD Cross	▲	1.35	0.10%	(0.23%)	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.13	(0.22%)	(0.61%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.31	(0.01%)	0.04%	0.5%
Other Asset Classes								
		Oil	Brent	▲	88.20	2.2%	13.4%	50.2%
		Oil	NYMEX	▲	85.60	2.8%	13.8%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	4.05	0.7%	8.7%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,848.02	0.3%	1.0%	(3.6%)
		Silver	Silver Spot \$/Oz	▼	23.81	(0.7%)	2.2%	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	36,579.75	(0.7%)	(21.1%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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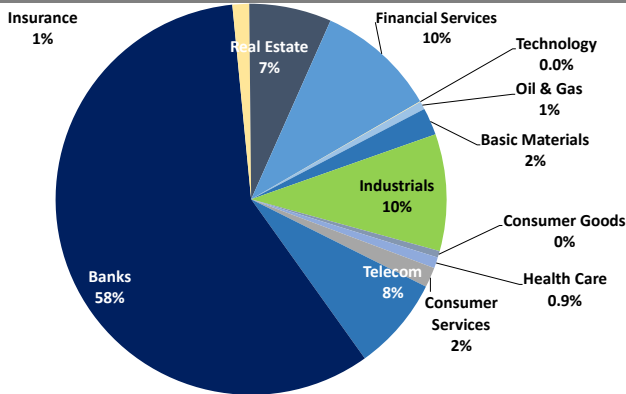
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 26, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	7,614.3	35.4	11.2%
2- National Bank of Kuwait	7,537.9	22.7	9.7%
3- Ahli United Bank - Bahrain	2,827.5	19.2	11.3%
4- Boubayan Bank	2,613.7	60.7	7.8%
5- Zain	2,583.3	13.7	15.9%
6- Agility (PWC Logistics)	2,190.0	2.2	48.0%
7- Commercial Bank of Kuwait	998.0	42.1	3.0%
8- Mabanee Co.	954.7	18.1	10.3%
9- Gulf Bank	868.7	22.9	5.8%
10- Burgan Bank	823.5	19.9	6.0%
Total	29,012	14.01	15.8%

*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.115	0.003	2.7%
Inovest	0.163	0.004	2.5%
Equipment Holding Co.	0.053	0.001	2.3%
Kuwait Remal Real Estate Co.	0.019	0.000	2.2%
Kuwait Co. For Process Plant Const. & Cont	0.495	0.010	2.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.154	(0.008)	(4.9%)
Palms Agro Production Co.	0.055	(0.003)	(4.9%)
National Petroleum Services Co.	0.768	(0.039)	(4.8%)
Kuwait Finance & Investment Co.	0.086	(0.004)	(4.0%)
NOOR Financial Investment Co.	0.318	(0.012)	(3.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.279	(0.4%)	32,379,313
GFH Financial Group	0.101	0.0%	25,343,943
A'ayan Leasing & Investment Co.	0.173	0.0%	15,081,850
Inovest	0.163	2.5%	14,610,528
Kuwait Projects Co.(Holding)	0.162	(1.8%)	11,507,362

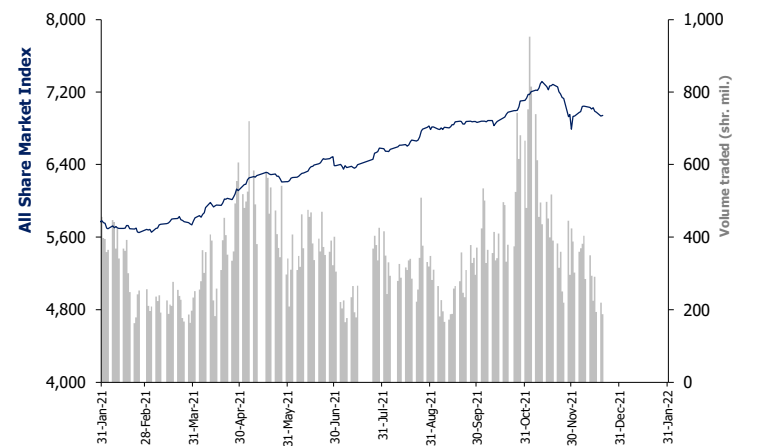
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,633.4	▼	(0.3%)	4.0%	4.0%
Oil & Gas	292.0	▼	(2.0%)	(1.3%)	(1.3%)
Basic Materials	986.1	▼	(0.1%)	7.9%	7.9%
Industrials	4,189.7	▼	(0.6%)	2.7%	2.7%
Consumer Goods	229.9	▼	(0.3%)	(0.0%)	(0.0%)
Health Care	402.2	=	0.0%	1.8%	1.8%
Consumer Services	712.3	▼	(0.7%)	6.5%	6.5%
Telecommunications	3,359.3	▼	(0.3%)	0.6%	0.6%
Banks	25,314.2	▼	(0.1%)	4.9%	4.9%
Insurance	606.9	▼	(0.6%)	(2.0%)	(2.0%)
Real Estate	2,954.2	▼	(0.2%)	1.8%	1.8%
Financial Services	4,332.1	▼	(0.8%)	4.7%	4.7%
Technology	9.1	▼	(1.5%)	(3.6%)	(3.6%)
Utilities	245.3	▼	(0.9%)	(2.2%)	(2.2%)

Market Breadth	 22	 96	 49		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,989.41	(10.4)	(0.1%)	4.6%	4.6%
Main 50 Index	6,258.97	(39.6)	(0.6%)	2.5%	2.5%
Main Market Index	5,990.75	(38.6)	(0.6%)	1.8%	1.8%
All Share Market Index	7,317.03	(18.7)	(0.3%)	3.9%	3.9%
Market Cap (KWD Mn)	43,633.36	(112.1)	(0.3%)	4.0%	4.0%

Index Performance relative to Volume



Market Trading Data and Volatility

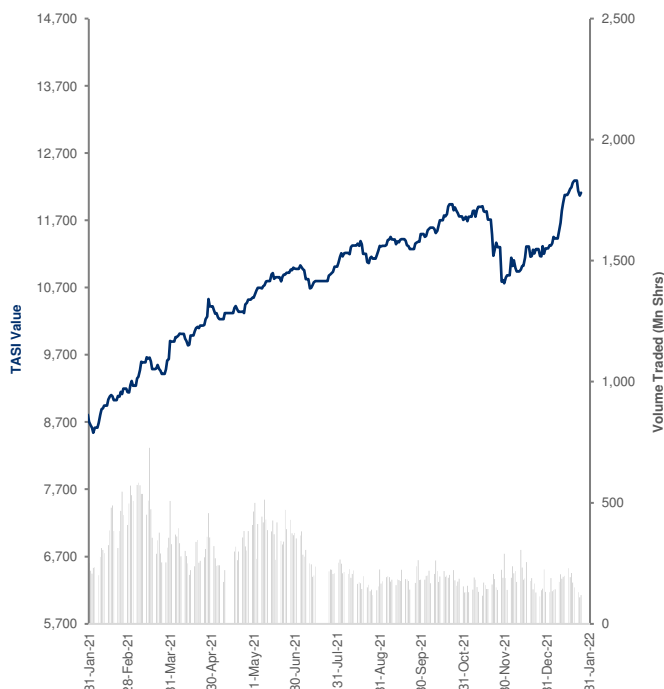
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	246.9	(50.5)	(17.0%)	300.6	277.1
Value Traded (KWD Mn)	59.1	3.9	7.1%	63.5	40.0
No. of Trades	11,527	952	9.0%	10,888	10,428

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.279	(0.4%)	9,024,775
Kuwait Finance House	0.902	(0.1%)	8,218,658
National Bank of Kuwait	1.048	0.8%	4,580,056
A'ayan Leasing & Investment Co.	0.173	0.0%	2,585,781
GFH Financial Group	0.101	0.0%	2,561,029

Saudi Tadawul Daily Report

January 26, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,398,082.5			
Energy	7,361,632.7	0.8%	2.3%	2.3%
Materials	826,402.9	(0.2%)	6.9%	6.9%
Capital Goods	22,081.2	0.1%	3.7%	3.7%
Commercial & Professional Svc	7,905.8	(0.3%)	2.6%	2.6%
Transportation	19,306.6	(0.0%)	9.2%	9.2%
Consumer Durables & Apparel	5,976.9	0.3%	(0.3%)	(0.3%)
Consumer Services	32,502.2	(0.1%)	5.6%	5.6%
Media	25,061.4	1.4%	17.0%	17.0%
Retailing	41,604.7	0.0%	2.0%	2.0%
Food & Staples Retailing	17,658.5	0.1%	2.7%	2.7%
Food & Beverages	99,231.5	1.2%	2.7%	2.7%
Health Care Equipment & Svc	100,246.5	0.5%	6.6%	6.6%
Pharma, Biotech & Life Science	4,842.0	(1.0%)	2.5%	2.5%
Banks	1,105,346.5	0.2%	10.9%	10.9%
Diversified Financials	65,151.4	(0.6%)	6.7%	6.7%
Insurance	54,006.2	2.2%	2.8%	2.8%
Telecommunication Services	276,491.6	0.8%	6.2%	6.2%
Utilities	184,333.9	0.9%	11.5%	11.5%
REITs	19,149.9	(0.1%)	5.8%	5.8%
Real Estate Mgmt & Dev't	98,561.6	0.0%	2.7%	2.7%
Software & Services	30,589.0	0.9%	8.0%	8.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Malath Cooperative Insurance C	27.50	7.4%
Nama Chemicals Co	42.95	6.0%
Alinma Tokio Marine Co	31.45	5.0%
Bupa Arabia for Cooperative In	141.00	4.4%
SABB Takaful Co	29.00	3.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Arabian Cement Co/Saudi Arabia	40.00	(2.4%)
Mulkia Gulf Real Estate REIT F	9.91	(2.3%)
National Medical Care Co	68.80	(2.0%)
Qassim Cement Co/The	78.50	(1.9%)
Al Moammar Information Systems	156.20	(1.8%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Alinma Bank	27.95	12,953
Dar Al Arkan Real Estate Devel	10.16	5,353
Saudi Kayan Petrochemical Co	18.20	3,805
Al Rajhi Bank	147.80	3,685
National Commercial Bank	71.50	3,603

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,108.56	40.13	0.3%	7.3%	7.3%
Market Cap (SAR Mn)	10,398,083	67,401	0.7%	3.9%	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	118.0	8.2	7.4%	166.7	234.9
Value Traded (SAR Mn)	5,304.2	558.2	11.8%	6,640.9	7,758.9
No. of Trades	243,780	3,957	1.6%	312,624	324,082

Market Breadth	▲ 119	▼ 77	= 17
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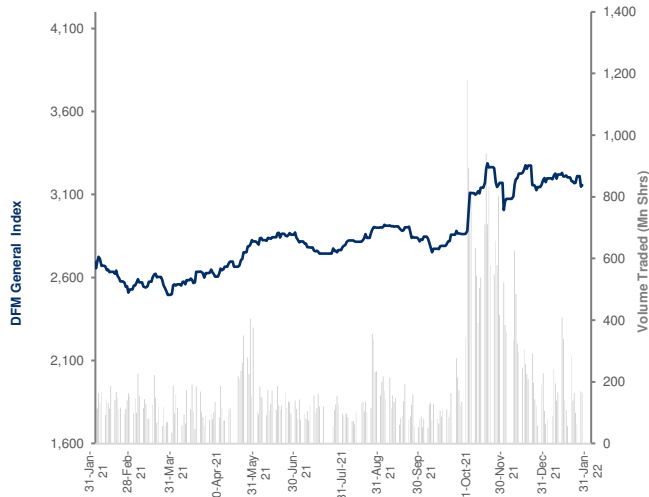
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	147.80	0.3%	543.19
Alinma Bank	27.95	1.3%	360.43
National Commercial Bank	71.50	(0.1%)	256.37
Saudi Basic Industries Corp	124.00	(0.8%)	181.08
Saudi Tadawul Group	160.20	0.1%	180.96

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

January 26, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	402,111.6	0.3%	(1.2%)	(1.2%)
Banking	204,433.4	0.7%	0.2%	0.2%
Consumer Staples	3,212.1	(0.3%)	5.2%	5.2%
Investment & Financial Services	31,551.0	(0.8%)	(9.2%)	(9.2%)
Insurance	5,671.0	(0.2%)	(2.7%)	(2.7%)
Industrial	5,831.4	0.0%	4.1%	4.1%
Real Estate	69,328.5	(0.1%)	(3.8%)	(3.8%)
Telecommunication	29,867.6	0.6%	(1.1%)	(1.1%)
Transportation	42,382.0	0.2%	2.1%	2.1%
Services	9,834.5	0.6%	(1.6%)	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Amlak Finance	0.92	3.5%
Aan Digital Services Co	0.20	2.5%
Emirates Nbd	13.50	1.9%
Emaar Properties Pjsc	4.71	1.1%
Tabreed	2.50	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	7.00	(4.1%)
Emaar Development	4.09	(2.9%)
Ajman Bank Pjsc	0.77	(2.3%)
Shuaa Capital	0.66	(1.9%)
Dubai Islamic Insurance Co	1.02	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	4.71	23,561
Deyaar Development Pjsc	0.47	23,260
Gulf Finance House	1.22	22,745
Union Properties Pjsc	0.31	21,004
Dubai Financial Market Pjsc	2.37	16,610

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,157.23	10.56	0.3%	(1.2%)	(1.2%)
Market Cap (AED Mn)	402,112	1,347	0.3%	(1.2%)	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	162.5	(6.1)	(3.6%)	174.0	288.5
Value Traded (AED Mn)	349.8	11.0	3.3%	311.3	367.6
No. of Trades	5,479	166	3.1%	4,381	4,512

Market Breadth	▲ 12	▼ 11	= 40
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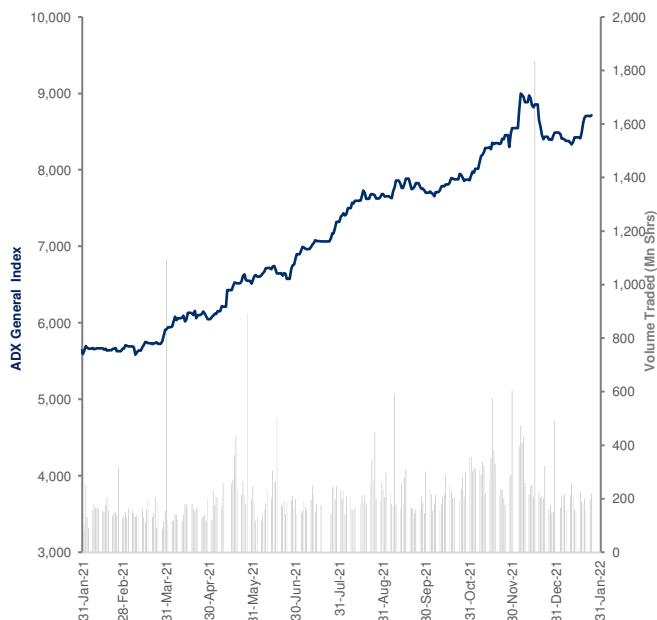
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.71	1.07%	110.08
Dubai Islamic Bank	5.45	(0.55%)	59.71
Dubai Financial Market Pjsc	2.37	(0.42%)	39.02
Gulf Finance House	1.22	0.00%	27.73
Emirates Nbd	13.50	1.89%	26.25

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

January 26, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,583,183.9	(0.1%)	(0.1%)	(0.1%)
Banks	343,183.0	0.3%	6.3%	6.3%
Investment & Financial Services	275,139.0	1.2%	(7.4%)	(7.4%)
Real Estate	35,285.4	0.4%	3.8%	3.8%
Energy	254,581.8	(1.6%)	(3.4%)	(3.4%)
Consumer Staples	283,381.9	(0.7%)	0.6%	0.6%
Industrial	52,653.3	(0.3%)	4.0%	4.0%
Insurance	10,036.3	0.1%	2.3%	2.3%
Telecommunication	307,213.5	0.3%	1.2%	1.2%
Services	21,709.8	(0.0%)	(2.0%)	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Wathba National Insurance	5.50	3.8%
Waha Capital Pjsc	1.63	2.5%
Gulf Cement Co	0.67	1.7%
Abu Dhabi Commercial Bank	8.90	1.4%
Alpha Dhabi Holding PJSC	25.30	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	2.49	(9.8%)
Finance House	2.00	(4.8%)
Bank Of Sharjah	0.57	(4.2%)
Al Dhafra Insurance Co. P.S.	4.35	(2.9%)
Abu Dhabi Aviation Co	4.70	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.16	68,370
Multiply Group	1.69	28,846
First Abu Dhabi Bank Pjsc	20.50	16,289
Dana Gas	1.02	12,945
ADNOC Distribution	4.11	10,737

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	8,713.87	12.43	0.1%	2.7%	2.7%
Market Cap (AED Mn)	1,583,184	(845)	(0.1%)	(0.1%)	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	220.0	22.6	11.4%	196.6	109.1
Value Traded (AED Mn)	1,437.5	89.1	6.6%	1,316.7	484.0
No. of Trades	6,571	456	7.5%	5,731	3,082

Market Breadth	▲ 22	▼ 10	= 37
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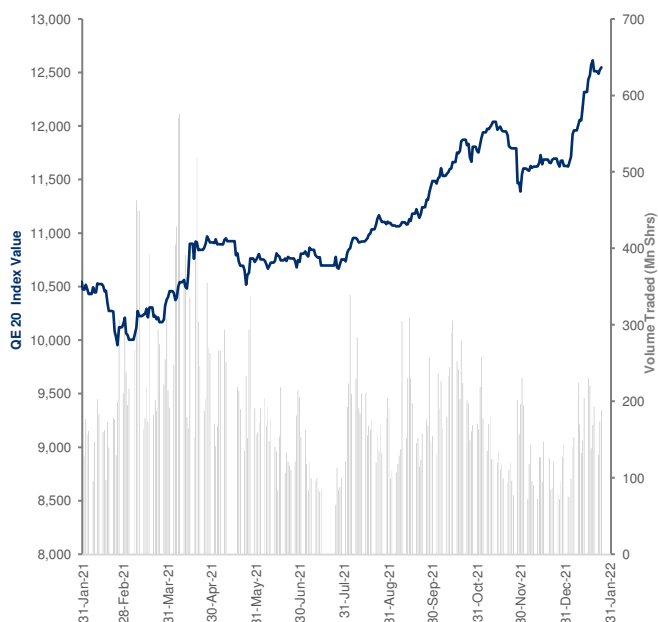
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	20.50	0.20%	331.28
International Holdings Company Pjsc	153.00	(0.71%)	331.15
Aldar Properties Pjsc	4.16	0.48%	281.81
Emirates Telecom Group Co	32.20	0.37%	95.88
Alpha Dhabi Holding PJSC	25.30	1.20%	94.57

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 26, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	717,769.6	0.0%	6.2%	6.2%
Banking & Finance Sector	361,363.6	0.2%	5.0%	5.0%
Goods & Consumer Services	36,285.4	(0.4%)	2.1%	2.1%
Industrial Sector	184,428.0	(0.4%)	9.1%	9.1%
Insurance Sector	13,315.1	(0.3%)	(3.6%)	(3.6%)
Real Estate	59,392.0	(0.4%)	10.0%	10.0%
Telecom	30,575.0	0.3%	3.5%	3.5%
Transport	32,410.5	1.2%	9.2%	9.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Bank SAQ	19.65	2.2%
Qatar Navigation QSC	8.30	1.5%
Qatar Gas Transport Co Ltd	3.66	1.4%
Qatar Industrial Manufacturing	3.30	1.2%
Al Meera Consumer Goods Co QSC	19.78	0.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	2.84	(5.5%)
Qatari Investors Group QSC	2.25	(2.7%)
Islamic Holding Group QSC	3.79	(2.3%)
Qatar Aluminum Manufacturing C	2.00	(2.3%)
Al Khaleej Takaful Group QSC	3.46	(2.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	2.00	49,365
Salam International Investment	0.88	20,076
Mazaya Qatar Real Estate Devel	0.92	14,365
Qatar German Co for Medical De	2.84	9,861
Qatar Gas Transport Co Ltd	3.66	9,487

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	12,548.48	25.14	0.2%	7.9%	7.9%
Market Cap (QAR Mn)	717,770	147	0.0%	6.2%	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('Mn Shares)	188.8	15.0	8.6%	159.2	192.0
Value Traded (QAR Mn)	623.5	55.3	9.7%	521.7	486.2
No. of Trades	14,297	1,144	8.7%	11,042	9,562

Market Breadth	▲ 10	▼ 31	= 7
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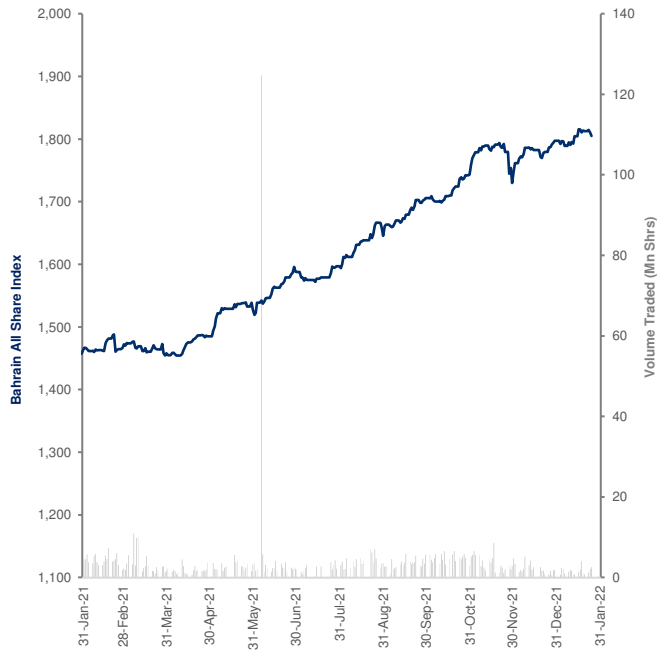
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminum Manufacturing C	2.00	(2.34%)	98.58
Qatar National Bank QPSC	21.80	0.00%	66.69
Masraf Al Rayan QSC	5.09	(0.08%)	45.50
Qatar Navigation QSC	8.30	1.51%	45.30
Qatar Islamic Bank SAQ	19.65	2.24%	38.71

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 26, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	11,860.7	(0.2%)	0.4%	0.4%
Materials	1,214.1	(0.1%)	6.9%	6.9%
Industrial	141.2	0.0%	(2.5%)	(2.5%)
Consumer Discretionary	195.2	0.0%	(0.9%)	(0.9%)
Consumer Staples	154.1	0.0%	(0.1%)	(0.1%)
Financials	8,996.9	(0.3%)	(0.3%)	(0.3%)
Communication Services	1,066.2	(0.2%)	0.2%	0.2%
Real Estate	93.0	(1.0%)	(3.3%)	(3.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Invest BSC	0.53	10.0%
GFH FINANCIAL GROUP BSC	0.35	3.0%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,805.09	(4.63)	(0.3%)	0.4%	0.4%
Market Cap (BHD Mn)	11,861	(28)	(0.2%)	0.4%	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank BSC (\$)	0.92	(1.2%)
Seef Properties BSC	0.17	(1.1%)
BBK BSC	0.53	(0.2%)
Bahrain Telecommunications Co	0.59	(0.2%)
Aluminium Bahrain B.S.C	0.86	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,552	430	20.3%	1,610.8	6,383.4
Value Traded (BHD '000)	805	109	15.7%	755.4	864.3
No. of Trades	38	(6)	(13.6%)	45	65

Market Breadth	▲ 2	▼ 5	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.10	1,184
Aluminium Bahrain B.S.C	0.86	394
Seef Properties BSC	0.17	305
GFH FINANCIAL GROUP BSC	0.35	252
Invest BSC	0.53	160

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	0.86	(0.12%)	0.34
Ahli United Bank BSC (\$)	0.92	(1.19%)	0.13
Al Salam Bank-Bahrain BSC	0.10	0.00%	0.11
GFH FINANCIAL GROUP BSC	0.35	2.99%	0.09
Seef Properties BSC	0.17	(1.15%)	0.05

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

January 26, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,320.0	(0.3%)	1.8%	1.8%
Financial	4,348.3	(0.1%)	3.7%	3.7%
Industrial	828.2	(0.5%)	(3.1%)	(3.1%)
Services	2143.4	(0.6%)	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Services Co.	0.34	2.4%
Bank Muscat	0.52	0.4%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,178.99	(23.16)	(0.6%)	1.2%	1.2%
Market Cap (OMR Mn)	7,320.0	(22.8)	(0.3%)	1.8%	1.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.06	(9.5%)
Oman Fisheries Co.	0.05	(3.8%)
Raysut Cement Co.	0.19	(3.1%)
Sembcorp Salalah	0.08	(2.5%)
Al Omaniya Financial Services Co.	0.13	(2.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	10,603.8	(5,493.7)	(34.1%)	13,869.5	7,950.8
Value Traded (OMR '000)	2,616.5	(393.9)	(13.1%)	2,471.3	1,270.9

Market Breadth	▲ 2	▼ 21	= 90
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Ominvest	0.30	1,796
Bank Muscat	0.52	1,283
National Bank Of Oman	0.21	860
HSBC Bank Oman	0.10	850
Oman International Engineering And Investment Co	0.11	697

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.52	0.38%	0.67
Ominvest	0.30	(1.95%)	0.54
Oman Qatari Telecommunications Co.	0.37	(1.60%)	0.21
Renaissance Services Co.	0.45	(0.45%)	0.19
National Bank Of Oman	0.21	(0.94%)	0.18

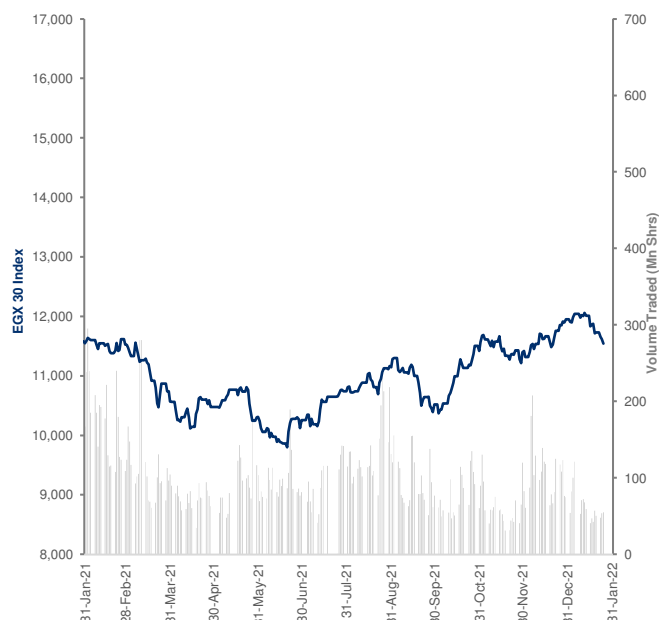
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

January 26, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	494,416.7	(0.4%)	(1.4%)	(1.4%)
Banks	171,222.7	(0.8%)	0.0%	0.0%
Basic Resources	29,445.5	0.3%	0.1%	0.1%
Chemicals	32,629.0	(0.0%)	(1.1%)	(1.1%)
Construction and Materials	12,827.3	0.4%	(2.5%)	(2.5%)
Financial Services excluding Banks	48,994.8	0.3%	2.1%	2.1%
Food and Beverage	9,174.4	(0.4%)	(4.9%)	(4.9%)
Healthcare	4,064.0	(1.6%)	(2.2%)	(2.2%)
Industrial Goods, Services, Automobile:	41,229.0	(0.0%)	(4.7%)	(4.7%)
Media	1,069.5	(0.4%)	(5.8%)	(5.8%)
Oil and Gas	4,714.0	(2.1%)	(0.3%)	(0.3%)
Personal and Household Products	31,119.7	(0.7%)	(1.4%)	(1.4%)
Real Estate	58,173.5	(0.5%)	(5.2%)	(5.2%)
Telecommunication	28,081.3	(0.3%)	(1.9%)	(1.9%)
Travel & Leisure	21,672.1	0.3%	(3.2%)	(3.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
South Valley Cement	1.43	2.1%
Ghabbour Auto	4.77	2.1%
Heliopolis Housing	6.25	1.6%
Medinet Nasr Housing	2.68	1.5%
Egyptians For Housing & Dev. Co.	0.41	1.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Maridive & Oil Services Sae	0.12	(5.5%)
Alexandria Mineral Oils Co.	3.65	(2.1%)
Emaar Misr For Development Sae	2.80	(2.1%)
Egyptian Int'L Pharmaceutical Industries	40.98	(1.6%)
Commercial International Bank	52.00	(1.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Juhayna Food Industries	7.06	10,972
Palm Hills Developments Sae	1.72	5,814
Qalaa Holdings Sae	1.17	4,139
Heliopolis Housing	6.25	3,212
Talaat Moustafa Group	8.80	3,051

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	11,542.43	(73.70)	(0.6%)	(3.4%)	(3.4%)
Market Cap (EGP Mn)	494,417	(1,758)	(0.4%)	(1.4%)	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	55.1	1.5	2.7%	63.2	179.0
Value Traded (EGP Mn)	358.5	(235.7)	(39.7%)	393.6	665.3
No. of Trades	10,102	(415)	(3.9%)	11,803	20,313

Market Breadth	▲ 26	▼ 14	= 19
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Juhayna Food Industries	7.06	(0.98%)	77.46
Commercial International Bank	52.00	(1.33%)	58.14
Talaat Moustafa Group	8.80	(0.57%)	26.69
Elsowedy Electric Co	9.05	(0.55%)	22.50
Abou Kir Fertilizers & Chemicals	21.47	(0.09%)	22.11

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

January 26, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,793.7	0.5%	3.1%	3.1%
Banking	8,016.8	0.8%	4.6%	4.6%
Insurance	93.3	0.2%	0.1%	0.1%
Diversified Financial Services	180.3	(0.3%)	3.2%	3.2%
Real Estate	212.3	(1.0%)	(1.8%)	(1.8%)
Health Care Services	27.6	0.0%	7.0%	7.0%
Educational Services	231.0	(0.0%)	1.5%	1.5%
Hotels and Tourism	89.5	0.0%	(4.2%)	(4.2%)
Transportation	74.7	(0.9%)	(1.8%)	(1.8%)
Technology & Communications	423.0	1.8%	0.6%	0.6%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	543.7	0.2%	3.7%	3.7%
Commercial Services	73.2	(0.1%)	1.0%	1.0%
Pharmaceutical & Medical Industries	39.0	2.0%	2.0%	2.0%
Chemical Industries	23.9	(0.1%)	(5.7%)	(5.7%)
Food & Beverages	86.7	0.0%	3.8%	3.8%
Tobacco & Cigarettes	11.9	(2.5%)	(13.2%)	(13.2%)
Mining & Extraction Industries	1,533.5	(0.4%)	(1.2%)	(1.2%)
Engineering & Construction	22.8	0.0%	(2.4%)	(2.4%)
Electrical Industries	28.7	0.7%	0.7%	0.7%
Textiles , Leathers & Clothings	59.1	(1.7%)	0.3%	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
National Cable & Wire Manuf	0.22	4.8%
National Aluminum Industrial	1.07	2.9%
Dar Al Dawa Development &Inv	1.18	2.6%
Jordan Natl Shipping Lines	2.15	2.4%
Bank Al Etihad	1.81	2.3%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Express Tourism Trans	1.67	(7.2%)
Jordan Decapolis Properties	0.42	(4.5%)
Jordan Worsted Mills/The	2.20	(3.1%)
Union Tobacco & Cigarette	0.79	(2.5%)
Ihdathiat Real Estate Co	0.44	(2.2%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Al-Tajamouat For Catering Hs	0.55	706
Jordanian Electric Power	1.17	490
Al Shamekha Real Estate & Fi	2.20	230
Arab East Investment	0.58	156
Cairo Amman Bank	1.51	124

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,187.87	12.01	0.6%	3.3%	3.3%
Market Cap (JD Mn)	11,793.66	64.24	0.5%	3.1%	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (⁰⁰⁰ Shares)	2,754.6	632.9	29.8%	2,532.8	5,179.8
Value Traded (JD ⁰⁰⁰)	4,063.1	1,162.0	40.1%	3,793.1	5,034.6
No. of Trades	1,723	74	4.5%	1,786	2,124

Market Breadth	▲ 30	▼ 14	= 77
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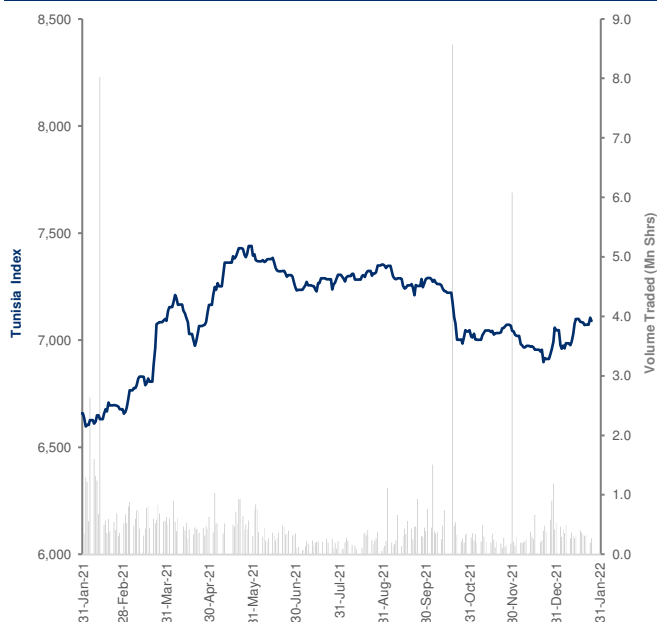
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	17.72	(0.45%)	0.61
Jordanian Electric Power	1.17	0.00%	0.57
Al Shamekha Real Estate & Fi	2.20	1.38%	0.51
Al-Tajamouat For Catering Hs	0.55	0.00%	0.38
Arab Bank Plc	5.00	1.21%	0.31

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

January 26, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,674.7	(0.1%)	0.5%	0.5%
Banking	7,942.4	(0.1%)	2.3%	2.3%
Insurance	873.0	(0.2%)	(1.7%)	(1.7%)
Leasing	561.5	0.6%	(2.6%)	(2.6%)
Financial Services	2,010.0	(1.3%)	(6.7%)	(6.7%)
Industrial	1,651.6	0.5%	(0.4%)	(0.4%)
Chemical Industry	524.3	(0.4%)	2.5%	2.5%
Food & Beverage	5,448.1	(0.0%)	0.5%	0.5%
Retailing	1,220.9	0.8%	5.7%	5.7%
Others	1,443.1	0.0%	0.4%	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	1.67	4.4%
Unite de Fabrication de Medica	7.50	3.4%
Societe Nouvelle Maison de la	4.54	3.2%
Cellcom SA	4.69	2.9%
Cie Internationale de Leasing	17.40	2.7%

Worst Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	4.46	(4.5%)
Societe de Production Agricole	1.35	(3.6%)
Societe Electrostar	0.75	(2.6%)
Universal Auto Distributors Ho	0.42	(2.4%)
Societe Ciments de Bizerte	2.04	(1.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
SOTUMAG	4.00	60
Banque de Tunisie	5.20	41
Poulina Group	10.60	36
Societe D'Articles Hygieniques	11.28	25
Arab Tunisian Lease	2.00	12

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,090.46	(13.75)	(0.2%)	0.6%	0.6%
Market Cap (DT Mn)	21,675	(18.5)	(0.1%)	0.5%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	270.2	72.6	36.7%	339.7	714.6
Value Traded ('000 DT)	1,901.0	428.2	29.1%	2,090.7	4,066.6
No. of Trades	756	(18)	(2.3%)	918	1,511

Market Breadth	▲ 24	▼ 15	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	10.60	(1.40%)	0.39
Societe D'Articles Hygieniques	11.28	1.17%	0.28
SOTUMAG	4.00	(0.25%)	0.24
Banque de Tunisie	5.20	(1.89%)	0.21
Societe Frigorifique et Brasse	18.28	0.00%	0.13

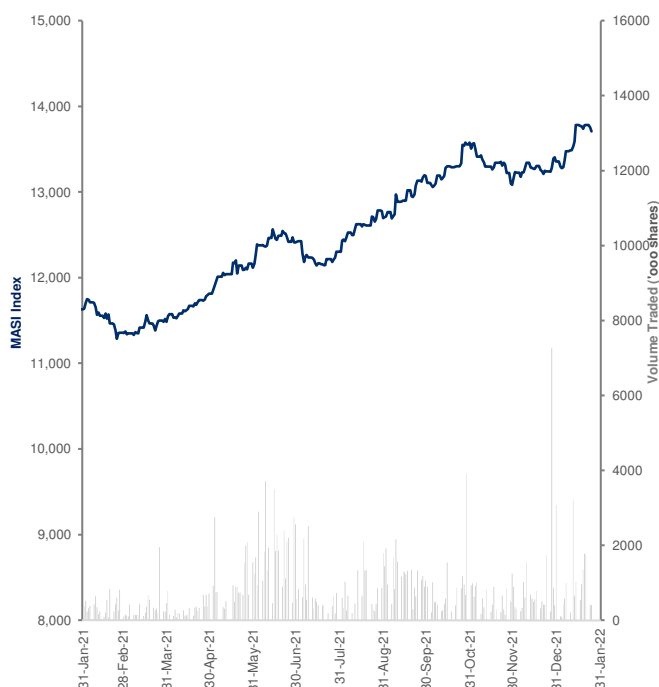
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 26, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	628,086.3	(0.3%)	2.6%	2.6%
Banking	230,485.3	(0.1%)	2.3%	2.3%
Beverages	10,607.6	(0.6%)	4.3%	4.3%
Chemicals	3,036.8	(0.5%)	5.5%	5.5%
Construction & Building Material	83,967.7	0.0%	3.2%	3.2%
Distributors	22,046.5	(0.7%)	6.9%	6.9%
Electricity	28,306.3	(1.6%)	14.3%	14.3%
Food Producers & Processors	30,635.8	(0.2%)	1.9%	1.9%
Holding Companies	2,842.6	0.2%	(1.7%)	(1.7%)
Insurance	30,456.9	(0.7%)	0.5%	0.5%
Investment & other Finance	4,774.3	0.0%	8.4%	8.4%
Leisures & Hotel	1,689.1	3.4%	7.4%	7.4%
Materials, Software & Computer	6,179.9	(0.1%)	1.3%	1.3%
Mining	22,661.2	0.3%	7.3%	7.3%
Oil & Gas	21,114.5	0.0%	7.0%	7.0%
Real Estate	5,483.1	(1.1%)	7.8%	7.8%
Telecommunications	120,611.9	(0.6%)	(1.6%)	(1.6%)
Transport	879.6	0.0%	(3.0%)	(3.0%)
Utilities	2,240.0	0.0%	18.6%	18.6%
Forestry & Paper	67.1	(3.7%)	19.6%	19.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
RISMA	117.90	3.4%
Credit du Maroc SA	695.00	2.1%
Cie Miniere de Touissit	1837.00	2.0%
Lesieur Cristal	194.00	1.5%
Banque Marocaine Pour Le Comme	668.00	0.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	26.00	(3.7%)
Saham Assurance	1406.00	(3.7%)
Alliances Developpement Immobi	38.85	(3.4%)
Oulmes	1070.00	(2.7%)
TAQA Morocco SA	1200.00	(1.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	11.49	104.9
Maroc Telecom	137.20	70.8
Alliances Developpement Immobi	38.85	61.7
Attijariwafa Bank	492.20	50.2
Banque Centrale Populaire	288.00	43.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	13,706.62	(46.88)	(0.3%)	2.6%	2.61%
Market Cap (MAD Mn)	628,086	(1,777)	(0.3%)	2.6%	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	403.5	(9.7)	(2.4%)	903.5	455.9
Value Traded (MAD Mn)	98.20	42.95	77.7%	134.7	82.0

Market Breadth	▲ 15	▼ 16	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	492.20	0.04%	24.74
Banque Centrale Populaire	288.00	0.00%	12.46
Ciments du Maroc	1945.00	0.00%	12.27
Maroc Telecom	137.20	(0.58%)	9.73
LafargeHolcim Maroc SA	2270.00	0.00%	8.91

Source: Bloomberg, Kamco Research

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** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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