

# MENA Markets Daily Report

August 26, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	7,417.99	1.2%	22.6%	(13.3%)
		Kuwait	Main 50 Index	▼	5,769.85	(0.2%)	24.4%	(7.1%)
		Kuwait	Main Market Index	▼	5,476.87	0.2%	20.3%	(7.3%)
		Kuwait	All Share Index	▲	6,768.35	1.0%	22.0%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	11,156.63	0.1%	28.4%	3.6%
		UAE - Dubai	DFM General Index	▼	2,902.65	(0.1%)	16.5%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,929.33	(0.1%)	28.3%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▼	7,665.15	(0.2%)	51.9%	(0.6%)
		Qatar	QE 20 Index	▼	11,135.15	(0.3%)	6.7%	0.1%
		Bahrain	Bahrain All Share	▲	1,661.99	0.9%	4.1%	(7.5%)
		Oman	MSM 30 Index	▲	3,958.92	0.1%	8.2%	(8.1%)
		Egypt	EGX 30	▲	11,064.43	1.0%	2.0%	(22.3%)
		Jordan	ASE Index	▼	2,003.01	(0.19%)	20.9%	(8.7%)
		Tunisia	Tunisia Index	=	7,311.59	0.0%	6.2%	(3.3%)
		Morocco	MASI	▼	12,655.14	(0.4%)	12.1%	(7.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,540.38	0.7%	1.9%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,653.56	(0.4%)	19.2%	(10.4%)
		India	SENSEX	▼	55,944.21	(0.0%)	17.2%	15.8%
		Brazil	BOVESPA Stock Index	▲	120,817.70	0.5%	1.5%	2.9%
		Mexico	BOLSA Index	▲	52,345.39	0.7%	18.8%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,275.31	0.4%	(1.2%)	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▲	3,125.83	0.1%	16.2%	14.1%
		Asia	MSCI Asia Pacific	▲	651.46	0.4%	(1.6%)	17.1%
		Europe	DJ Stoxx 600	▲	471.84	0.0%	18.2%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,818.50	(0.1%)	18.4%	(5.4%)
		U.S.A	S&P 500	▲	4,496.19	0.2%	19.7%	16.3%
		U.S.A	DJIA	▲	35,405.50	0.1%	15.7%	7.2%
		U.S.A	NASDAQ Composite	▲	15,041.86	0.2%	16.7%	43.6%
		UK	FTSE 100	▲	7,150.12	0.3%	10.7%	(14.3%)
		Germany	DAX	▼	15,860.66	(0.3%)	15.6%	3.5%
		Japan	NIKKEI 225	▼	27,724.80	(0.0%)	1.0%	16.0%
		Hong Kong	HANG SENG INDEX	▼	25,693.95	(0.1%)	(5.6%)	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	92.83	(0.07%)	3.21%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.38	0.25%	0.68%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.18	0.14%	(3.63%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	=	3.32	0.00%	1.08%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	72.25	1.7%	39.5%	(21.5%)
		Oil	NYMEX	▲	68.36	1.2%	40.9%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.90	0.0%	43.7%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,791.00	(0.7%)	(5.7%)	25.1%
		Silver	Silver Spot \$/Oz	▼	23.84	(0.1%)	(9.7%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	48,712.64	0.8%	68.0%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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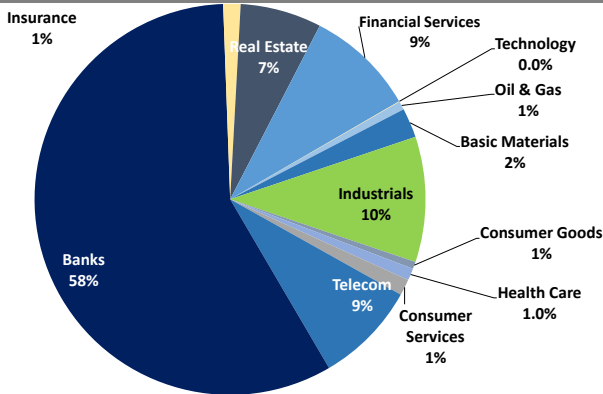
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

August 26, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,879.9	44.6	8.3%
2- National Bank of Kuwait	6,718.0	26.6	7.7%
3- Ahli United Bank - Bahrain	2,787.0	21.2	10.7%
4- Zain	2,604.9	14.3	16.3%
5- Boubayan Bank	2,505.6	68.1	6.9%
6- Agility (PWC Logistics)	2,243.5	50.5	3.9%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabanee Co.	879.7	34.7	5.2%
9- Ahli United Bank - Kuwait	748.1	29.3	5.6%
10- Gulf Bank	737.6	22.9	5.1%
<b>Total</b>	<b>27,100</b>	<b>30.65</b>	<b>7.7%</b>

\*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Investors Holding Group Co.	0.016	0.002	11.7%
Kuwait Reinsurance Co.	0.333	0.028	9.2%
Egypt Kuwait Holding Co.	0.368	0.026	7.6%
AAN Digital Services Co.	0.014	0.001	6.9%
Arabi Holding Group Co.	0.157	0.008	5.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.045	(0.006)	(11.1%)
Palms Agro Production Co.	0.063	(0.007)	(9.6%)
Warba Capital Holding Co.	0.078	(0.007)	(8.7%)
GFH Financial Group	0.068	(0.004)	(5.8%)
Land United Real Estate Co.	0.101	(0.006)	(5.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.068	(5.8%)	40,345,016
Ahli United Bank - Bahrain	0.275	3.0%	39,812,213
AAN Digital Services Co.	0.014	6.9%	34,924,370
Investors Holding Group Co.	0.016	11.7%	33,535,328
Gulf Bank	0.242	0.0%	31,248,214

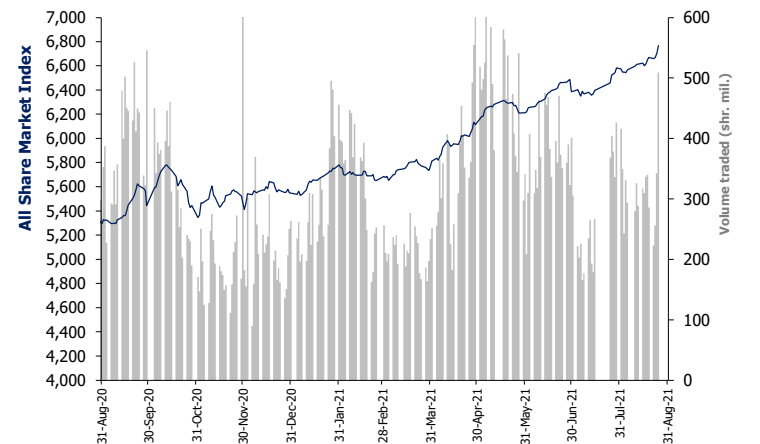
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,080.5	▲	1.0%	3.0%	21.5%
Oil & Gas	284.3	▲	0.7%	(3.7%)	1.4%
Basic Materials	969.1	▲	0.3%	0.8%	20.9%
Industrials	4,127.0	▲	0.6%	0.5%	30.0%
Consumer Goods	233.4	▼	(0.3%)	(3.7%)	0.5%
Health Care	400.2	=	0.0%	0.8%	(2.4%)
Consumer Services	528.8	▲	0.7%	1.1%	26.1%
Telecommunications	3,372.9	▲	0.0%	0.9%	(0.2%)
Banks	23,043.8	▲	1.4%	3.9%	22.5%
Insurance	567.3	▼	(0.9%)	9.4%	32.5%
Real Estate	2,677.2	▲	0.7%	2.1%	30.4%
Financial Services	3,605.8	▲	0.6%	4.1%	33.5%
Technology	10.1	=	0.0%	(2.9%)	46.2%
Utilities	260.7	▼	(2.1%)	4.4%	(14.4%)

Market Breadth	 67	 54	 45		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,417.99	88.8	1.2%	3.5%	22.6%
Main 50 Index	5,769.85	(9.1)	(0.2%)	0.6%	24.4%
Main Market Index	5,476.87	11.3	0.2%	0.7%	20.3%
All Share Market Index	6,768.35	64.9	1.0%	2.8%	22.0%
Market Cap (KWD Mn)	40,080.53	382.8	1.0%	3.0%	21.5%

## Index Performance relative to Volume



## Market Trading Data and Volatility

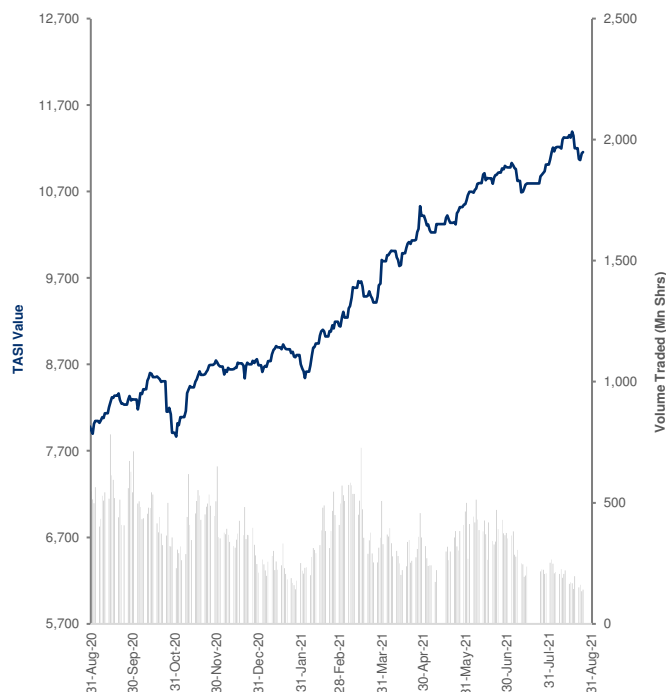
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	509.0	166.5	48.6%	332.4	170.4
Value Traded (KWD Mn)	94.8	28.3	42.6%	53.0	34.3
No. of Trades	14,636	3,378	30.0%	12,058	8,096

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.275	3.0%	10,829,438
Kuwait Finance House	0.815	1.1%	8,977,412
Gulf Bank	0.242	0.0%	7,545,095
National Bank of Kuwait	0.934	2.2%	6,777,004
Agility (PWC Logistics)	1.006	1.1%	5,545,793

### Saudi Tadawul Daily Report

August 26, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,709,623.5	0.0%	0.2%	6.7%
Energy	7,003,738.8	0.0%	(0.2%)	(0.4%)
Materials	762,517.6	0.0%	(2.1%)	28.1%
Capital Goods	24,347.7	(0.2%)	(3.7%)	31.1%
Commercial & Professional Svc	8,142.0	(0.7%)	(0.7%)	4.4%
Transportation	21,069.0	1.8%	(2.9%)	43.6%
Consumer Durables & Apparel	7,166.4	1.0%	(7.2%)	67.9%
Consumer Services	31,719.9	0.2%	1.5%	17.4%
Media	12,991.1	0.3%	(11.6%)	83.3%
Retailing	44,450.4	(0.9%)	(1.1%)	21.4%
Food & Staples Retailing	15,212.8	(0.3%)	12.2%	11.6%
Food & Beverages	112,605.7	0.3%	(4.7%)	2.3%
Health Care Equipment & Svc	104,539.1	(0.1%)	4.5%	53.0%
Pharma, Biotech & Life Science	6,468.0	0.0%	(10.8%)	37.5%
Banks	906,237.9	0.4%	7.4%	43.5%
Diversified Financials	45,273.2	0.3%	(2.9%)	36.5%
Insurance	62,901.8	1.0%	5.9%	21.1%
Telecommunication Services	298,514.6	(0.0%)	(2.5%)	21.1%
Utilities	113,984.7	0.3%	2.4%	25.2%
REITs	18,978.2	(0.2%)	(3.3%)	19.0%
Real Estate Mgmt & Dev't	103,169.6	(0.4%)	(5.1%)	18.5%
Software & Services	5,595.0	(1.5%)	4.1%	101.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Batic Investments and Logistic	40.00	7.8%
United International Transport	51.90	5.7%
Al-Omran Industrial Trading Co.	116.00	4.9%
National Metal Manufacturing &	37.45	4.0%
Banque Saudi Fransi	41.00	3.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Amana Cooperative Insurance Co	51.60	(4.4%)
Arab Sea Information Systems	155.00	(4.2%)
Shams	61.50	(3.9%)
Zamil Industrial Investment Co	36.60	(2.9%)
Baazeem Trading Co	133.00	(2.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
National Industrialization Co	20.66	14,027
Saudi Kayan Petrochemical Co	18.30	8,176
Dar Al Arkan Real Estate Devel	10.10	7,335
Seera Group Holding	20.88	3,869
Alinma Bank	22.30	3,835

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,156.63	15.60	0.14%	1.3%	28.4%
Market Cap (SAR Mn)	9,709,624	4,668	0.0%	0.2%	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	140.7	6.9	5.2%	315.9	244.2
Value Traded (SAR Mn)	5,086.0	281.4	5.9%	10,082.8	6,533.1
No. of Trades	240,420	6,937	3.0%	397,394	223,253

Market Breadth	▲ 87	▼ 101	= 18
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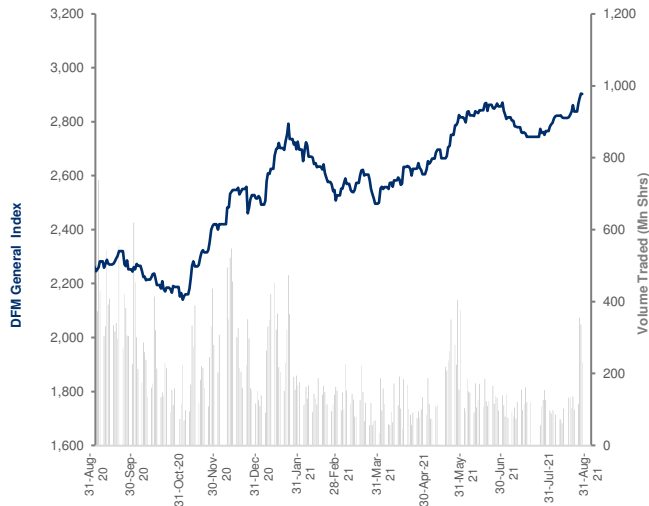
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
National Industrialization Co	20.66	1.5%	290.93
Al Rajhi Bank	121.00	(0.7%)	250.13
Saudi Basic Industries Corp	121.00	0.2%	214.15
Saudi Kayan Petrochemical Co	18.30	(0.7%)	150.98
United International Transport	51.90	5.7%	142.19

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

August 26, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	385,700.3	0.1%	3.8%	14.3%
Banking	190,073.1	0.1%	0.9%	10.4%
Consumer Staples	4,099.1	0.6%	1.3%	75.6%
Investment & Financial Services	20,393.4	(0.6%)	3.3%	20.3%
Insurance	5,626.1	0.2%	0.8%	1.8%
Industrial	4,258.5	0.0%	(8.1%)	(9.2%)
Real Estate	85,015.1	0.0%	5.7%	16.1%
Telecommunication	30,065.5	0.4%	(0.7%)	14.8%
Transportation	34,967.3	0.5%	25.6%	30.3%
Services	11,202.2	0.0%	5.2%	16.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	9.99	8.6%
Al Salam Bank - Bahrain	0.75	2.9%
Air Arabia Pjsc	1.44	2.9%
Dar Al Takaful	1.08	2.9%
Dubai Islamic Insurance Co	1.10	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Ithmaar Holding	0.22	(4.8%)
Al Salam Group Holding	0.30	(3.2%)
Takaful Emarat Insurance	1.49	(2.6%)
Amlak Finance	0.26	(2.2%)
Ajman Bank Pjsc	0.74	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Ithmaar Holding	0.22	37,095
Union Properties Pjsc	0.30	32,776
Deyaar Development Pjsc	0.31	27,258
Gulf Navigation Holding Pjsc	0.29	25,839
Air Arabia Pjsc	1.44	17,342

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,902.65	(1.45)	(0.0%)	5.0%	16.5%
Market Cap (AED Mn)	385,700	499	0.1%	3.8%	14.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	230.6	(106.4)	(31.6%)	149.2	252.3
Value Traded (AED Mn)	268.2	(19.0)	(6.6%)	210.8	248.4
No. of Trades	3,439	(138)	(3.9%)	2,744	3,837

Market Breadth	▲ 13	▼ 12	= 38
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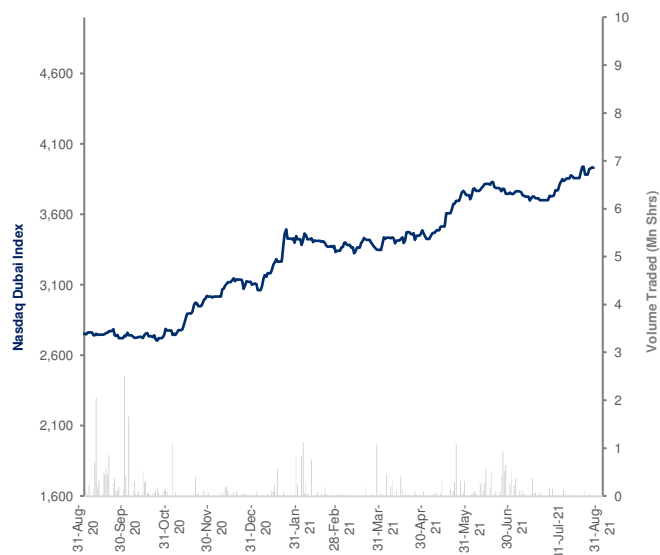
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	5.16	(0.58%)	55.46
Emaar Properties Pjsc	4.16	(0.95%)	43.62
Air Arabia Pjsc	1.44	2.86%	24.75
Emirates Nbd	13.90	0.72%	21.38
Dubai Investments Pjsc	1.86	(1.59%)	15.15

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

August 26, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	40,700.3	0.0%	1.1%	34.2%
Al Baraka Banking Group	270.9	0.0%	1.9%	(16.2%)
DEPA Limited (AED)	33.7	0.0%	0.0%	(26.2%)
Emirates REIT (CEIC) Limited	41.1	0.0%	3.1%	(23.2%)
ENBD REIT (CEIC) Limited	120.8	0.0%	7.6%	11.3%
Hikma Pharmaceuticals GDR	8,138.7	0.0%	(3.4%)	2.2%
Nasdaq, Inc.	31,546.3	0.0%	2.4%	49.5%
Orascom Construction Limited	548.8	0.0%	(6.0%)	(9.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,934.47	8.98	0.2%	4.3%	28.5%
Market Cap (USD Mn)	40,700	0.0	0.0%	1.1%	34.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.00	(0.0)	(100.0%)	0.161	1.06
Value Traded (USD Mn)	0.000	(0.0)	(100.0%)	0.1	9.69
No. of Trades	1	(2)	(100.0%)	6	99

Market Breadth	▲ 0	▼ 0	= 8
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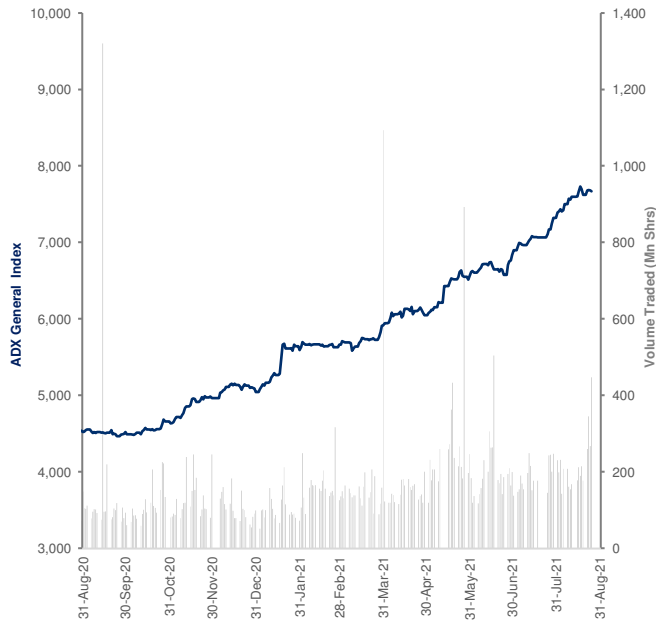
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

August 26, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,375,774.1	(0.4%)	3.5%	83.5%
Banks	287,861.1	(0.1%)	2.8%	24.4%
Investment & Financial Services	290,585.3	(1.0%)	(1.1%)	12,098.4%
Real Estate	34,940.3	0.1%	4.4%	31.7%
Energy	209,979.9	(0.6%)	1.5%	(1.8%)
Consumer Staples	271,682.6	(0.0%)	9.9%	241.1%
Industrial	12,464.5	(0.0%)	11.3%	54.2%
Insurance	9,350.2	(0.2%)	2.7%	(3.7%)
Telecommunication	237,924.5	(0.5%)	4.5%	41.5%
Services	20,985.9	(0.6%)	4.5%	105.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Eshraq Properties Co Pjsc	0.36	11.0%
National Bank Of Ras Al-Khai	4.00	3.1%
Dana Gas	1.01	2.2%
Sudatel Telecom Group Ltd	0.39	2.1%
Rak Properties	0.74	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
National Takaful Company	0.90	(10.0%)
Gulf Cement Co	0.73	(7.0%)
Sharjah Cement Industrial Dev. Co.	0.66	(3.5%)
Fujairah Cement Industries	0.55	(2.5%)
Methaq Takaful Insurance	0.92	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.36	132,819
Rak Properties	0.74	100,749
Aldar Properties Pjsc	4.14	77,729
Dana Gas	1.01	41,813
First Abu Dhabi Bank Pjsc	17.00	19,555

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,665.15	(16.38)	(0.2%)	4.7%	51.9%
Market Cap (AED Mn)	1,375,774	(6,032)	(0.4%)	3.5%	83.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	447.3	180.2	67.5%	183.8	57.0
Value Traded (AED Mn)	1,545.8	4.4	0.3%	1,148.7	161.9
No. of Trades	6,689	721	12.1%	3,497	1,823

Market Breadth	▲ 9	▼ 20	= 37
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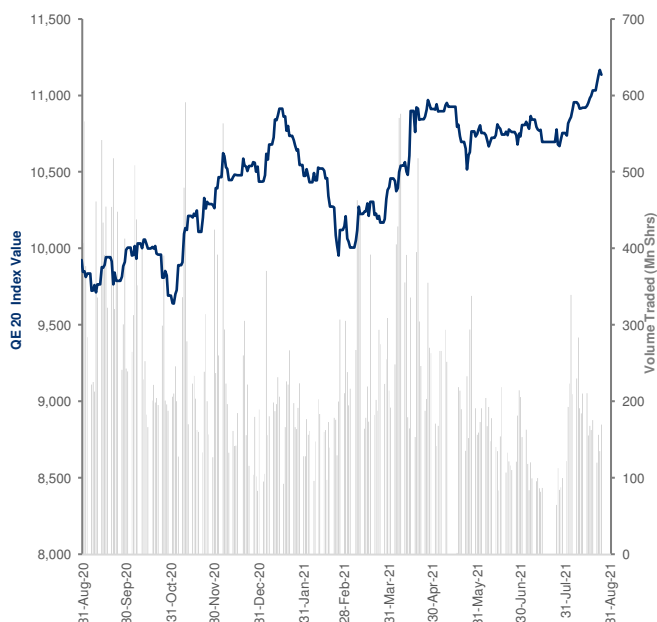
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	146.20	0.00%	355.11
First Abu Dhabi Bank Pjsc	17.00	0.00%	331.96
Aldar Properties Pjsc	4.14	(0.24%)	321.54
Alpha Dhabi Holding PJSC	28.70	(1.03%)	95.12
Rak Properties	0.74	1.94%	74.78

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

August 26, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	641,186.7	(0.4%)	3.2%	6.5%
<b>Banking &amp; Finance Sector</b>	322,999.4	(0.2%)	5.4%	9.2%
<b>Goods &amp; Consumer Services</b>	35,694.4	0.1%	1.5%	3.4%
<b>Industrial Sector</b>	151,577.8	(0.1%)	1.2%	13.6%
<b>Insurance Sector</b>	13,159.9	(0.7%)	(1.5%)	7.4%
<b>Real Estate</b>	59,906.3	(1.6%)	1.7%	(11.5%)
<b>Telecom</b>	29,139.1	(0.2%)	(0.8%)	(2.0%)
<b>Transport</b>	28,709.8	(0.5%)	0.9%	(0.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar German Co for Medical De</b>	2.89	4.8%
<b>Zad Holding Co</b>	16.21	3.2%
<b>Mannai Corp QSC</b>	3.92	1.3%
<b>Qatari Investors Group QSC</b>	2.59	1.0%
<b>Qatar National Cement Co QSC</b>	5.03	0.8%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Ahli Bank QSC</b>	3.90	(9.7%)
<b>Investment Holding Group</b>	1.17	(2.2%)
<b>Salam International Investment</b>	0.94	(2.0%)
<b>Ezdan Holding Group QSC</b>	1.56	(1.8%)
<b>United Development Co QSC</b>	1.53	(1.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Investment Holding Group</b>	1.17	29,618
<b>Salam International Investment</b>	0.94	28,055
<b>Qatar Aluminum Manufacturing C</b>	1.58	19,469
<b>Baladna</b>	1.62	14,334
<b>United Development Co QSC</b>	1.53	11,738

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>QE 20 Index</b>	11,135.15	(30.86)	(0.3%)	3.6%	6.7%
<b>Market Cap (QAR Mn)</b>	641,187	(2,267)	(0.4%)	3.2%	6.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume ('Mn Shares)</b>	169.7	34.6	25.6%	203.5	188.3
<b>Value Traded (QAR Mn)</b>	403.4	29.1	7.8%	451.1	359.9
<b>No. of Trades</b>	9,767	(354)	(3.5%)	9,664	8,489

Market Breadth	▲ 13	▼ 29	= 6
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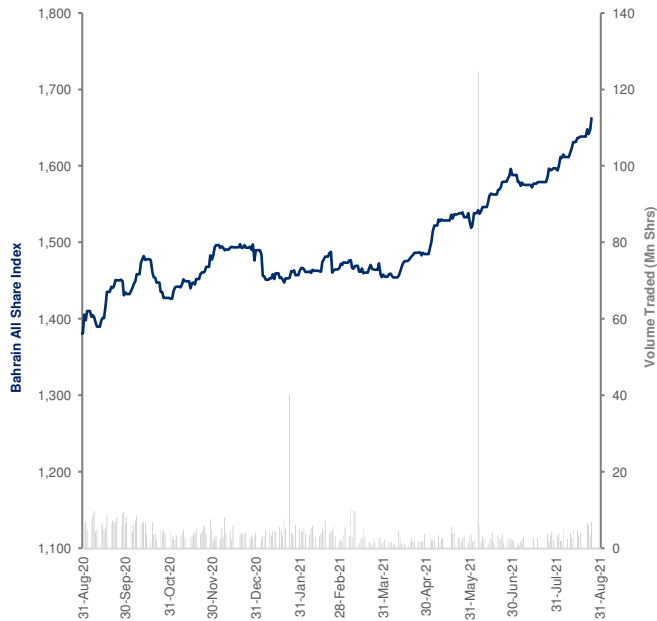
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Masraf Al Rayan QSC</b>	4.55	0.09%	43.13
<b>Qatar National Bank QPSC</b>	19.18	0.42%	39.62
<b>Investment Holding Group</b>	1.17	(2.17%)	34.98
<b>Qatar Aluminum Manufacturing C</b>	1.58	(0.94%)	30.85
<b>Salam International Investment</b>	0.94	(1.98%)	26.50

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

August 26, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,428.8	0.8%	3.9%	11.2%
Commercial Banks	5,555.7	1.7%	7.1%	16.1%
Investment	2,072.5	0.6%	2.7%	4.7%
Insurance	186.1	0.0%	(0.3%)	13.8%
Services	1,525.6	(0.2%)	(3.2%)	(3.5%)
Hotel & Tourism	113.2	0.0%	1.6%	(9.9%)
Industrial	975.9	(1.3%)	2.0%	31.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp Bsc	0.34	2.8%
Ahli United Bank Bsc	0.89	2.6%
Al Salam Bank-Bahrain Bsc	0.08	1.3%
Al Baraka Banking Group Bsc	0.22	0.9%
Gfh Financial Group Bsc	0.21	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties Bsc	0.17	(2.9%)
Aluminium Bahrain Bsc	0.68	(1.3%)
Bahrain Telecommunications Co	0.59	(0.2%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,661.99	14.43	0.9%	4.1%	11.6%
Market Cap (BHD Mn)	10,429	87	0.8%	3.9%	11.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	6,982	3,369	93.3%	4,296.6	4,521.7
Value Traded (BHD '000)	1,532	717	87.8%	821.0	863.8
No. of Trades	129	47	57.3%	63	59

Market Breadth	▲ 6 ▼ 3 = 34
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank Bsc	0.89	2,212
Gfh Financial Group Bsc	0.21	1,050
Al Salam Bank-Bahrain Bsc	0.08	1,002
Arab Banking Corp Bsc	0.34	952
Khaleeji Commercial Bank Bsc	0.07	829

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.89	2.64%	0.74
Arab Banking Corp Bsc	0.34	2.76%	0.12
Aluminium Bahrain Bsc	0.68	(1.31%)	0.11
Gulf Hotel Group B.S.C	0.32	0.00%	0.09
Gfh Financial Group Bsc	0.21	0.48%	0.08

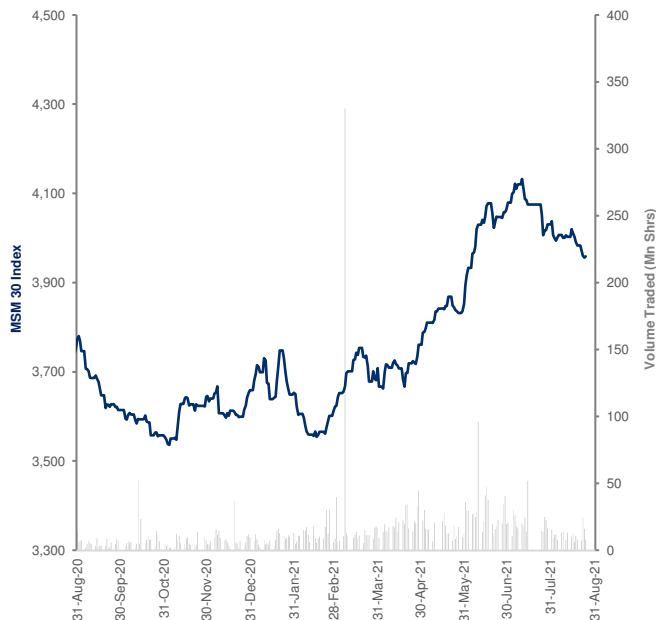
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

August 26, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,934.8	(0.0%)	(1.1%)	9.2%
Financial	3,879.5	(0.1%)	(1.7%)	11.1%
Industrial	835.6	0.4%	0.6%	18.2%
Services	2219.7	(0.1%)	(0.6%)	3.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Salalah Mills	0.99	9.8%
Vision Insurance	0.08	3.9%
Construction Materials Industries Co.	0.03	3.2%
Muscat City Desalination	0.08	2.4%
Bank Nizwa	0.10	2.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Sembcorp Salalah	0.08	(2.4%)
Dhofar Generating Company	0.13	(2.3%)
United Finance Co.	0.06	(1.7%)
Oman & Emirates Investment Holding Co.	0.07	(1.4%)
Galfar Engineering & Contracting Co.	0.08	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.44	1,291
Bank Nizwa	0.10	1,248
Renaissance Services Co.	0.45	710
Oman Qatari Telecommunications Co.	0.39	683
HSBC Bank Oman	0.09	676

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,958.92	2.69	0.1%	(1.8%)	8.2%
Market Cap (OMR Mn)	6,934.8	(1.8)	(0.0%)	(1.1%)	9.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	8,145.9	(7,964.3)	(49.4%)	18,772.5	10,076.6
Value Traded (OMR '000)	2,354.1	174.0	8.0%	2,764.8	1,940.4

Market Breadth	▲ 8	▼ 12	= 92
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.44	(0.45%)	0.57
Renaissance Services Co.	0.45	0.44%	0.32
Oman Telecommunications Co.	0.76	0.00%	0.30
Oman Qatari Telecommunications Co.	0.39	0.00%	0.26
Al Maha Ceramics Co	0.46	0.00%	0.25

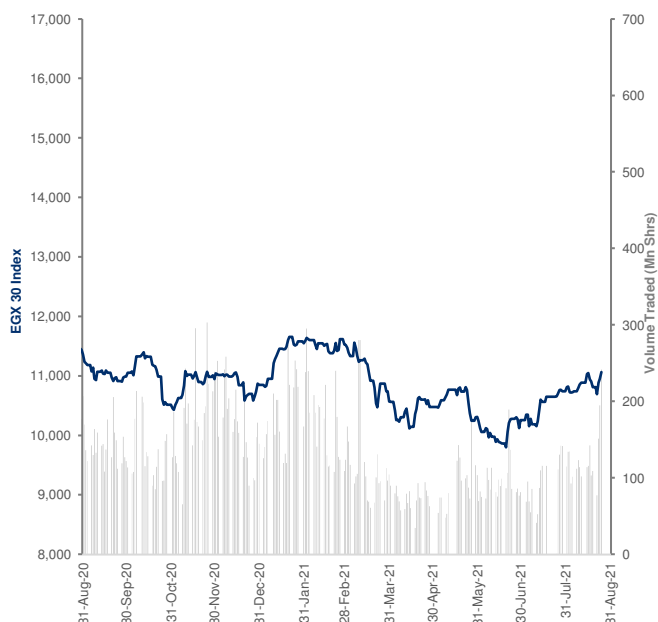
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

August 26, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	495,557.1	1.0%	3.5%	4.7%
<b>Banks</b>	154,021.2	1.6%	9.8%	6.0%
<b>Basic Resources</b>	26,772.3	0.9%	2.9%	29.0%
<b>Chemicals</b>	30,669.6	0.3%	(5.8%)	(3.7%)
<b>Construction and Materials</b>	13,916.7	1.3%	1.8%	(17.5%)
<b>Financial Services excluding Banks</b>	47,980.9	0.8%	8.9%	12.5%
<b>Food and Beverage</b>	8,015.5	(0.3%)	3.2%	11.9%
<b>Healthcare</b>	4,552.9	4.4%	(2.6%)	5.7%
<b>Industrial Goods, Services, Automobile:</b>	42,155.6	(0.1%)	(1.1%)	1.7%
<b>Media</b>	1,228.8	1.1%	1.7%	(7.0%)
<b>Oil and Gas</b>	4,714.0	8.0%	2.2%	17.0%
<b>Personal and Household Products</b>	33,460.8	0.3%	(1.4%)	(7.7%)
<b>Real Estate</b>	55,051.4	1.1%	1.3%	7.4%
<b>Telecommunication</b>	49,856.8	0.1%	(0.4%)	3.6%
<b>Travel &amp; Leisure</b>	23,160.5	0.8%	(0.3%)	6.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Tourah Portland Cement Co	14.31	15.0%
Asec Co For Mining	12.30	9.5%
Faisal Islamic Bank Of Egypt	15.07	9.0%
Pioneers Holding Co. For Financial Inv.	5.53	8.0%
Alexandria Mineral Oils Co.	3.65	8.0%

Worst Return Performers	Price (EGP)	Daily % Chg
United Housing & Development	7.91	(8.9%)
Misr Cement Co	20.62	(3.1%)
Canal Shipping Agencies Co	19.42	(2.6%)
Suez Cement Co Sae	14.97	(2.2%)
South Valley Cement	2.61	(1.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptian Resorts Co	2.70	45,404
Egyptians For Housing & Dev. Co.	0.58	38,372
Elsaeed Contracting & Real Est. Inv.	0.88	26,833
Alexandria Mineral Oils Co.	3.65	14,096
Pioneers Holding Co. For Financial Inv.	5.53	13,190

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,064.43	114.19	1.0%	3.0%	2.0%
Market Cap (EGP Mn)	495,557	4,754	1.0%	3.5%	4.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	241.6	46.9	24.1%	120.0	127.5
Value Traded (EGP Mn)	912.8	82.0	9.9%	511.9	601.2
No. of Trades	25,274	48	0.2%	16,324	16,876

Market Breadth	▲ 36	▼ 17	= 6
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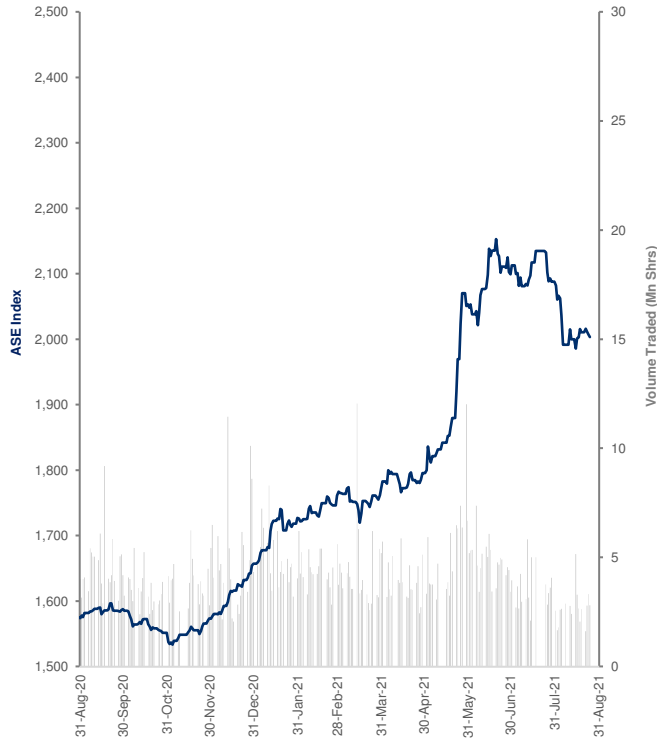
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Resorts Co	2.70	6.72%	122.48
Commercial International Bank	47.20	0.96%	86.81
Pioneers Holding Co. For Financial Inv.	5.53	8.01%	72.90
Alexandria Mineral Oils Co.	3.65	7.99%	51.44
Asec Co For Mining	12.30	9.53%	48.13

Source: Bloomberg, Kamco Research

# Amman Stock Exchange Daily Report (1st Market)

August 26, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,863.6	(0.4%)	(5.6%)	15.6%
Banking	7,424.6	(0.4%)	(4.3%)	17.0%
Insurance	91.1	0.1%	(0.5%)	0.6%
Diversified Financial Services	176.2	(0.2%)	(3.6%)	5.1%
Real Estate	231.5	0.5%	1.6%	16.1%
Health Care Services	26.0	0.0%	4.8%	2.3%
Educational Services	207.8	(0.1%)	(2.2%)	(7.5%)
Hotels and Tourism	89.2	0.0%	(4.3%)	7.3%
Transportation	65.8	0.0%	(1.8%)	3.1%
Technology & Communications	403.4	0.9%	(3.6%)	31.3%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	512.9	0.0%	(3.2%)	21.2%
Commercial Services	71.6	0.0%	(0.8%)	5.3%
Pharmaceutical & Medical Industries	44.2	0.0%	(2.2%)	366.9%
Chemical Industries	19.3	0.2%	1.6%	(5.1%)
Food & Beverages	65.8	(1.2%)	(1.9%)	(9.2%)
Tobacco & Cigarettes	16.0	(0.9%)	(2.8%)	(98.0%)
Mining & Extraction Industries	1,282.3	(1.8%)	(17.3%)	269.8%
Engineering & Construction	21.2	1.7%	(1.4%)	5.5%
Electrical Industries	29.1	0.0%	0.7%	0.7%
Textiles , Leathers & Clothings	61.0	0.3%	0.2%	(2.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Arab Assurers Insurance Co	0.20	5.3%
Ihdathiat Real Estate Co	0.64	4.9%
Jordanian Real Estate For De	0.45	4.7%
Jordan Pipes Manufacturing	0.74	4.2%
Ad-Dulayl Industrial Park Co	0.57	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
Amad Investment & Real Estat	0.76	(28.8%)
National Aluminum Industrial	0.83	(4.6%)
Nutri Dar	1.28	(4.5%)
Natl Portfolio Securities	0.74	(2.6%)
Bank Al Etihad	1.67	(2.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordanian Electric Power	1.18	506
Arab East Investment	0.66	293
Al-Tajamouat For Touristic P	0.40	227
Jordanian Real Estate For De	0.45	217
Union Investment Corp	1.07	182

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,003.01	(3.82)	(0.2%)	(4.1%)	20.9%
Market Cap (JD Mn)	10,863.62	(48.07)	(0.4%)	(5.6%)	15.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,799.8	(515.0)	(15.5%)	4,325.2	3,293.3
Value Traded (JD '000)	3,440.7	(502.2)	(12.7%)	6,205.6	3,543.5
No. of Trades	1,949	(53)	(2.6%)	2,500	1,348

Market Breadth	▲ 21	▼ 15	= 85
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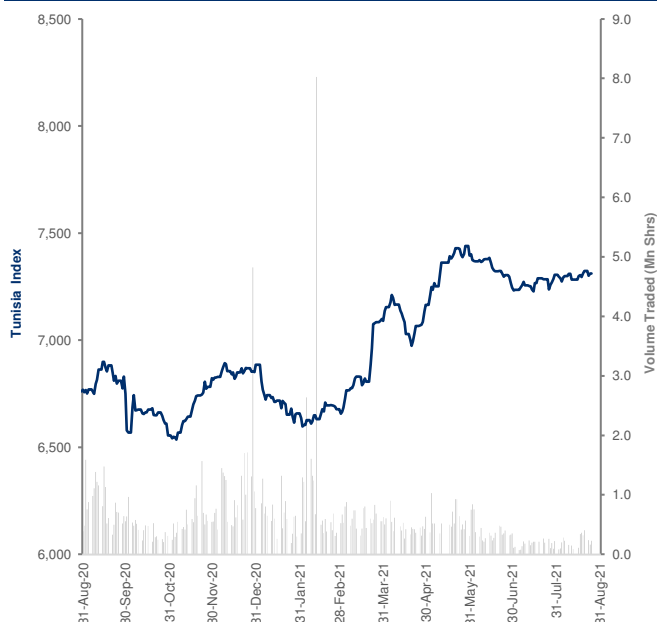
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordanian Electric Power	1.18	0.00%	0.60
Jordan Petroleum Refinery Co	3.27	0.00%	0.37
Jordan Phosphate Mines	14.81	(1.92%)	0.33
Arab Bank Plc	4.84	(0.21%)	0.32
Union Investment Corp	1.07	0.00%	0.19

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

August 26, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,394.4	0.1%	0.4%	3.3%
Banking	8,087.3	0.1%	0.0%	5.0%
Insurance	878.7	0.1%	0.7%	(4.8%)
Leasing	556.8	(1.1%)	(1.6%)	4.6%
Financial Services	2,350.2	0.8%	0.7%	19.2%
Industrial	1,728.0	(0.2%)	0.4%	1.5%
Chemical Industry	491.0	1.2%	0.3%	9.5%
Food & Beverage	5,466.0	(0.2%)	(0.4%)	(2.3%)
Retailing	1,215.4	0.5%	6.8%	12.1%
Others	1,620.9	0.3%	0.7%	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	5.60	5.9%
Societe Industrielle d'Apparei	4.14	3.0%
Attijari Bank	32.23	3.0%
Air Liquide Tunisie	111.09	2.9%
GIF Filter SA	0.53	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Wifack International Bank	7.04	(2.9%)
Societe Tunisienne de Banque	2.70	(2.5%)
Societe de Transport Hydrocarb	11.97	(2.2%)
Tunisie Profiles Aluminium SA	4.17	(1.7%)
Atelier du Meuble Interieurs S	3.15	(1.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.90	31
Accumulateur Tunisienne Assad	5.60	29
Societe Industrielle d'Apparei	4.14	29
STE Industrielle de Papier et	5.27	19
Automobile reseau tunisien et	7.35	16

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,311.59	(0.05)	(0.0%)	0.1%	6.2%
Market Cap (DT Mln)	22,394	24.7	0.1%	0.4%	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	228.4	66.5	41.0%	541.1	486.6
Value Traded ('000 DT)	1,520.0	321.2	26.8%	3,685.0	3,674.9
No. of Trades	1,006	140	16.2%	1,164	1,337

Market Breadth	▲ 17	▼ 19	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Euro Cycles SA	31.86	0.57%	0.26
Accumulateur Tunisienne Assad	5.60	5.86%	0.16
Societe Industrielle d'Apparei	4.14	2.99%	0.12
Automobile reseau tunisien et	7.35	1.24%	0.11
Societe Frigorifique et Brasse	18.50	(0.22%)	0.11

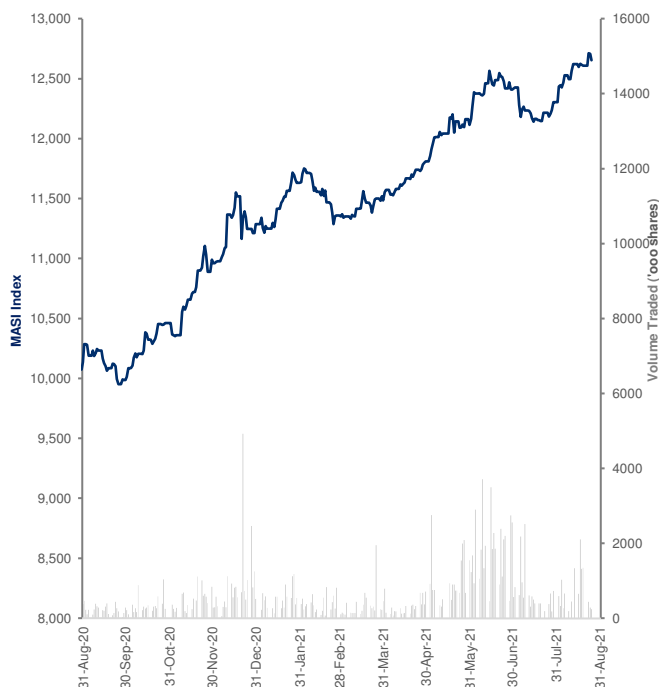
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 26, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	579,660.6	(0.4%)	2.7%	9.6%
Banking	212,080.9	(0.3%)	2.7%	10.4%
Beverages	9,775.6	(3.2%)	2.8%	6.2%
Chemicals	2,671.4	(2.6%)	(0.1%)	43.9%
Construction & Building Material	73,314.6	(0.3%)	4.9%	16.6%
Distributors	17,331.5	(1.4%)	1.1%	27.9%
Electricity	23,491.8	0.9%	(0.3%)	8.8%
Food Producers & Processors	30,997.7	(0.8%)	3.1%	27.4%
Holding Companies	2,851.4	0.0%	(0.0%)	(6.7%)
Insurance	25,816.4	(0.2%)	0.9%	8.7%
Investment & other Finance	3,982.7	0.0%	(5.0%)	18.1%
Leisures & Hotel	1,654.8	1.3%	(1.3%)	1.3%
Materials, Software & Computer	5,850.9	0.9%	6.1%	8.8%
Mining	20,809.0	(0.7%)	0.7%	20.9%
Oil & Gas	16,920.8	0.0%	2.6%	19.1%
Real Estate	5,593.7	0.7%	18.7%	66.2%
Telecommunications	122,633.8	(0.8%)	2.7%	(3.8%)
Transport	889.9	2.0%	3.4%	5.8%
Utilities	2,520.0	(1.4%)	(1.6%)	(15.8%)
Forestry & Paper	38.2	(1.3%)	4.2%	8.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Ennaki Automobiles	31.46	3.5%
CTM	725.90	2.0%
RISMA	115.50	1.3%
Sonassid	637.00	1.1%
Hightech Payment Systems SA	6670.00	1.1%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	718.00	(4.0%)
Societe Des Boissons du Maroc	2650.00	(3.6%)
Banque Marocaine Pour Le Comme	652.10	(3.5%)
Label Vie	4000.00	(2.0%)
Oulmes	1150.00	(1.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	11.54	135.4
Med Paper SA	14.80	27.4
Alliances Developpement Immobi	42.95	20.1
Maroc Telecom	139.50	17.0
Cosumar	272.50	16.6

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MA SI Index	12,655.14	(51.27)	(0.4%)	2.9%	12.12%
Market Cap (MAD Mn)	579,661	(2,491)	(0.4%)	2.7%	9.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	238.8	(39.7)	(14.3%)	739.0	685.8
Value Traded (MAD Mn)	17.57	(19.80)	(53.0%)	126.7	118.6

#### Market Breadth

▲ 14 ▼ 18 = 10

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Cosumar	272.50	(0.91%)	4.52
Maroc Telecom	139.50	(0.78%)	2.38
TAQA Morocco SA	995.90	0.90%	1.71
Douja Promotion Groupe Addoha	11.54	0.79%	1.55
Banque Centrale Populaire	271.00	0.37%	1.29

Source: Bloomberg, Kamco Research

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