

# MENA Markets Daily Report

April 22, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	6,584.10	(0.2%)	8.8%	(13.3%)
		Kuwait	Main 50 Index	▲	5,084.96	0.5%	9.7%	(7.1%)
	3	Kuwait	Main Market Index	▲	4,898.36	0.3%	7.6%	(7.3%)
		Kuwait	All Share Index	▲	6,018.63	(0.0%)	8.5%	(11.7%)
	4	Saudi Arabia	TADAWUL All Share Index	▼	10,095.36	(0.2%)	16.2%	3.6%
		UAE - Dubai	DFM General Index	▼	2,599.95	(0.9%)	4.3%	(9.9%)
	5	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,419.03	(1.4%)	11.7%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▼	6,061.31	(1.5%)	20.1%	(0.6%)
	6	Qatar	QE 20 Index	▼	10,839.93	(0.7%)	3.9%	0.1%
	7	Bahrain	Bahrain All Share	▲	1,483.45	0.1%	(0.4%)	(7.5%)
	8	Oman	MSM 30 Index	▲	3,697.35	0.0%	1.1%	(8.1%)
	9	Egypt	EGX 30	▲	10,642.49	0.2%	(1.9%)	(22.3%)
	10	Jordan	ASE Index	▲	1,796.24	0.13%	8.4%	(8.7%)
	11	Tunisia	Tunisia Index	▲	6,994.96	0.3%	1.6%	(3.3%)
	12	Morocco	MASI	▼	11,682.67	(0.2%)	3.5%	(7.3%)
	13							
<b>Emerging Markets</b>								
China				=	3,472.93	0.0%	(0.0%)	13.9%
Russia				▲	1,464.17	0.6%	5.5%	(10.4%)
India				▼	47,705.80	(0.5%)	(0.1%)	15.8%
Brazil				▼	120,062.00	(0.7%)	0.9%	2.9%
Mexico				▲	48,867.62	0.7%	10.9%	1.2%
Emerging Markets				▼	1,347.61	(0.1%)	4.4%	15.8%
<b>Global Markets</b>								
World				▼	2,915.78	(1.0%)	8.4%	14.1%
Asia				▼	690.05	(0.9%)	4.2%	17.1%
Europe				▲	436.64	0.7%	9.4%	(4.0%)
Europe				▲	1,681.93	0.8%	9.5%	(5.4%)
U.S.A				▲	4,173.42	0.9%	11.1%	16.3%
U.S.A				▲	34,137.31	0.9%	11.5%	7.2%
U.S.A				▲	13,950.22	1.2%	8.2%	43.6%
UK				▲	6,895.29	0.5%	6.7%	(14.3%)
Germany				▲	15,195.97	0.4%	10.8%	3.5%
Japan				▼	28,508.55	(2.0%)	3.9%	16.0%
Hong Kong				▼	28,621.92	(1.8%)	5.1%	(3.4%)
<b>Currencies</b>								
USD				▲	91.24	0.19%	1.45%	(6.7%)
GBP/USD				▼	1.39	(0.04%)	1.91%	3.1%
EUR/USD				▼	1.20	(0.01%)	(1.48%)	8.9%
KWD/USD				▲	3.32	0.03%	1.01%	(0.4%)
<b>Other Asset Classes</b>								
Oil				▼	66.57	(0.7%)	28.5%	(21.5%)
Oil				▼	61.35	(1.8%)	26.4%	(20.5%)
Natural Gas				▼	2.69	(1.3%)	5.4%	(5.1%)
Gold				▲	1,793.79	0.8%	(5.5%)	25.1%
Silver				▲	26.55	2.8%	0.6%	47.9%
Bitcoin				▼	54,996.30	(3.2%)	89.7%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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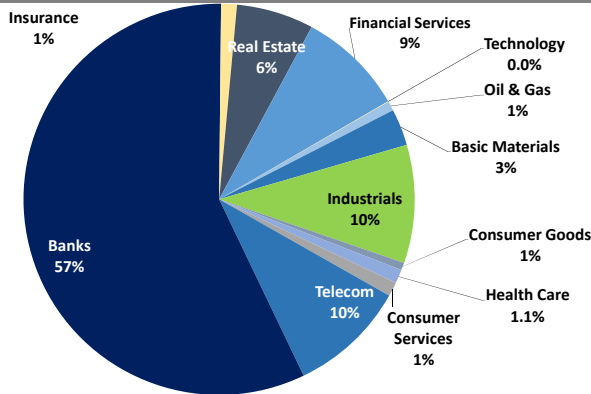
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

April 22, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,162.3	41.5	7.7%
2- National Bank of Kuwait	5,955.6	24.2	7.4%
3- Zain	2,622.2	14.2	14.1%
4- Ahli United Bank - Bahrain	2,168.8	15.8	11.3%
5- Boubayan Bank	2,044.5	59.4	6.6%
6- Agility (PWC Logistics)	1,575.3	37.9	3.6%
7- Commercial Bank of Kuwait	996.0	NM	0.00%
8- Mabanee Co.	779.1	36.1	4.5%
9- Ahli United Bank - Kuwait	680.1	22.9	6.7%
10- Gulf Bank	627.9	21.8	4.5%
<b>Total</b>	<b>23,612</b>	<b>27.04</b>	<b>7.5%</b>

\*: ROE is calculated based on FY2020 net profit & shareholders' equity as of 31-December-20

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Real Estate Holding Co.	0.035	0.005	16.7%
Real Estate Trade Centers Co.	0.043	0.005	13.9%
National Cleaning Co.	0.058	0.007	13.1%
Wethaq Takaful Insurance Co.	0.028	0.002	9.6%
Asiya Capital Investment Co.	0.040	0.003	8.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Reinsurance Co.	0.383	(0.041)	(9.7%)
Kuwait Finance & Investment Co.	0.100	(0.007)	(6.5%)
IFA Hotels & Resorts Co.	0.044	(0.002)	(5.0%)
Sharjah Cement Co.	0.042	(0.002)	(5.0%)
Al Rai Media Group Co.	0.028	(0.001)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
UniCap Investment and Finance	0.053	(3.1%)	37,944,792
Gulf Petroleum Investment	0.021	(3.3%)	24,911,376
Ahli United Bank - Bahrain	0.214	(0.9%)	18,237,700
Gulf Bank	0.206	(0.5%)	16,278,717
First Investment Co.	0.075	0.5%	14,945,417

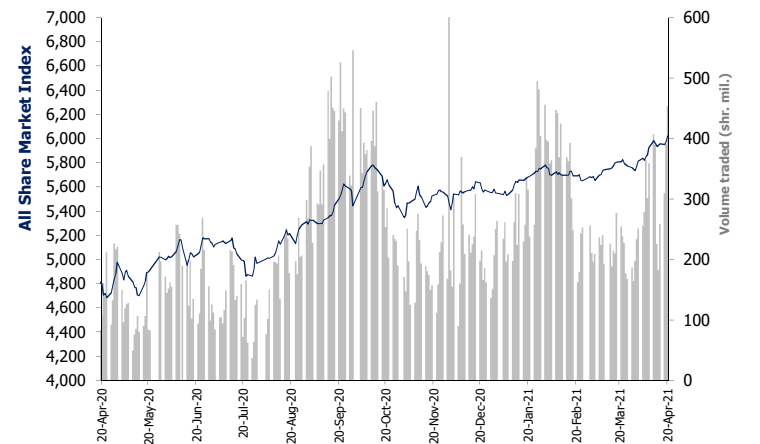
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>35,528.9</b>	<b>▼</b>	<b>(0.0%)</b>	<b>3.5%</b>	<b>7.7%</b>
Oil & Gas	279.6	▲	0.5%	3.6%	(0.3%)
Basic Materials	1,070.5	▲	2.6%	10.1%	33.6%
Industrials	3,439.4	▲	0.3%	4.7%	8.3%
Consumer Goods	223.0	▲	0.4%	1.7%	(3.9%)
Health Care	396.5	=	0.0%	(1.3%)	(3.3%)
Consumer Services	417.6	▼	(0.4%)	(3.5%)	(0.4%)
Telecommunications	3,410.2	▼	(0.6%)	(0.2%)	0.9%
Banks	20,180.4	▼	(0.3%)	3.1%	7.3%
Insurance	457.4	▼	(0.1%)	3.4%	6.9%
Real Estate	2,254.8	▲	0.6%	3.0%	9.8%
Financial Services	3,096.0	▲	0.3%	10.4%	14.6%
Technology	9.8	▲	0.9%	19.4%	41.7%
Utilities	293.7	=	0.0%	(0.4%)	(3.6%)

Market Breadth	 69	 43	 56		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,584.10	(10.6)	(0.2%)	4.1%	8.8%
Main 50 Index	5,084.96	24.4	0.5%	4.3%	9.7%
Main Market Index	4,898.36	16.2	0.3%	4.5%	7.6%
All Share Market Index	6,018.63	(2.6)	(0.0%)	4.2%	8.5%
Market Cap (KWD Mn)	35,528.92	(15.6)	(0.0%)	3.5%	7.7%

## Index Performance relative to Volume



## Market Trading Data and Volatility

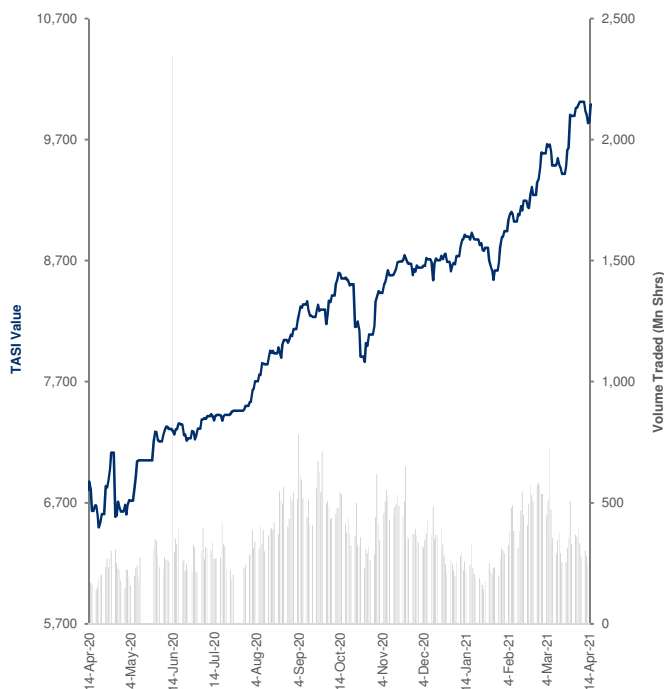
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	405.4	(47.8)	(10.6%)	288.7	195.0
Value Traded (KWD Mn)	48.2	(6.9)	(12.5%)	43.9	40.5
No. of Trades	12,191	(1,776)	(12.7%)	10,730	9,311

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.730	0.0%	4,319,611
Ahli United Bank - Bahrain	0.214	(0.9%)	3,902,932
Gulf Bank	0.206	(0.5%)	3,347,508
National Bank of Kuwait	0.828	(0.4%)	2,798,246
Kuwait International Bank	0.211	1.4%	2,070,999

### Saudi Tadawul Daily Report

April 22, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,118,696.2	(0.4%)	(1.6%)	1.2%
Materials	727,661.9	(0.7%)	3.0%	22.3%
Capital Goods	21,120.1	0.4%	2.4%	13.7%
Commercial & Professional Svc	7,709.0	(0.4%)	0.0%	(1.1%)
Transportation	19,637.6	(0.5%)	2.5%	33.8%
Consumer Durables & Apparel	5,688.7	0.1%	0.5%	33.3%
Consumer Services	27,773.3	(0.3%)	0.2%	2.8%
Media	7,968.8	0.7%	18.9%	12.4%
Retailing	41,693.1	0.5%	6.1%	13.9%
Food & Staples Retailing	14,700.7	(0.0%)	2.8%	7.8%
Food & Beverages	108,868.4	(0.9%)	1.5%	(1.1%)
Health Care Equipment & Svc	82,106.9	(0.2%)	8.1%	20.2%
Pharma, Biotech & Life Science	4,980.0	0.1%	0.7%	5.9%
Banks	862,040.9	(0.1%)	12.7%	36.5%
Diversified Financials	35,860.8	(0.2%)	0.8%	8.1%
Insurance	52,220.8	(0.8%)	(4.5%)	0.6%
Telecommunication Services	285,856.5	0.1%	(1.7%)	15.9%
Utilities	106,887.3	0.3%	6.5%	17.4%
REITs	16,758.3	(0.3%)	0.7%	5.0%
Real Estate Mgmt & Dev't	92,282.9	(0.5%)	0.8%	6.0%
Software & Services	3,788.0	(1.4%)	(6.2%)	36.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Amiantit Co	31.10	9.9%
National Agriculture Dev.	39.50	4.1%
Saudi Industrial Services Co	44.65	3.7%
Northern Region Cement Co	17.40	3.4%
Al Jouf Cement Co	14.42	3.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Yanbu National Petrochemical C	70.10	(3.3%)
Saudi Industrial Export Co	118.00	(3.3%)
Saudi Arabia Refineries Co	187.40	(2.9%)
Advanced Petrochemical Co	77.20	(2.9%)
Saudi Ground Services Co	34.80	(2.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Al Jouf Cement Co	14.42	29,342
Alinma Bank	18.08	15,219
Dar Al Arkan Real Estate Devel	9.66	14,955
Northern Region Cement Co	17.40	14,610
National Agriculture Dev.	39.50	8,593

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,095.36	(21.62)	(0.2%)	1.9%	16.2%
Market Cap (SAR Mn)	9,644,300	(37,033)	(0.4%)	0.1%	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	251.8	(94.2)	(27.2%)	336.0	185.6
Value Traded (SAR Mn)	7,735.3	(1,406.4)	(15.4%)	10,497.2	4,180.1
No. of Trades	312,433	(48,305)	(13.4%)	416,834	189,063

Market Breadth	▲ 68	▼ 122	= 15
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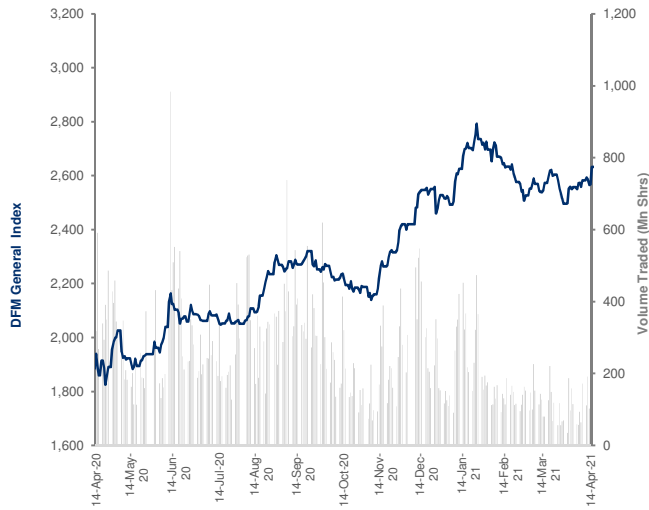
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	96.00	0.8%	608.70
Al Jouf Cement Co	14.42	3.4%	424.11
National Agriculture Dev.	39.50	4.1%	338.48
Wafrah for Industry and Dev.	182.20	3.4%	293.24
Alinma Bank	18.08	0.4%	275.98

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

April 22, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	354,857.6	(0.8%)	1.7%	5.5%
Banking	180,805.5	(0.7%)	1.0%	5.0%
Consumer Staples	3,949.0	(0.4%)	4.6%	69.2%
Investment & Financial Services	18,515.0	(0.3%)	0.3%	9.2%
Insurance	5,604.7	0.7%	2.7%	1.4%
Industrial	3,784.6	0.0%	12.2%	(19.3%)
Real Estate	72,635.2	(1.7%)	6.0%	0.9%
Telecommunication	30,574.5	(0.4%)	(4.0%)	16.7%
Transportation	28,276.6	(0.1%)	1.2%	5.4%
Services	10,712.5	0.3%	4.2%	11.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National General Insurance	2.47	14.9%
Gulf Navigation Holding Pjsc	0.32	3.6%
Al Salam Bank Sudan	1.59	3.2%
Al Salam Bank - Bahrain	0.64	1.4%
Shuaa Capital	0.65	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	5.07	(9.9%)
Damac Properties Dubai Co	1.18	(2.5%)
Emaar Malls Pjsc	1.84	(2.1%)
Deyaar Development Pjsc	0.27	(1.8%)
Commercial Bank Of Dubai	4.03	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	3.76	8,557
Islamic Arab Insurance Com	0.95	7,681
Gulf Finance House	0.62	5,373
Deyaar Development Pjsc	0.27	4,629
Gulf Navigation Holding Pjsc	0.32	4,283

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,599.95	(24.32)	(0.9%)	1.9%	4.3%
Market Cap (AED Mn)	354,858	(2,745)	(0.8%)	1.7%	5.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	56.9	(27.7)	(32.7%)	158.8	202.5
Value Traded (AED Mn)	102.2	(58.3)	(36.3%)	223.0	225.8
No. of Trades	1,721	(234)	(12.0%)	2,917	3,310

Market Breadth	▲ 9	▼ 17	= 36
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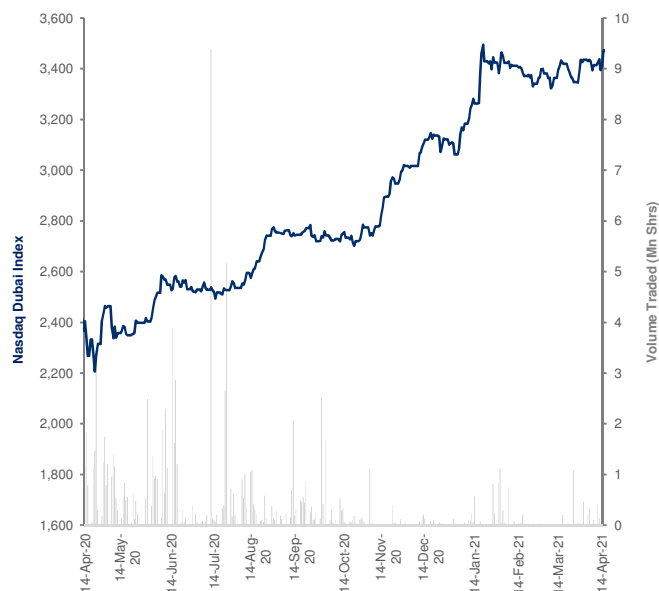
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.76	(1.31%)	32.30
Emirates Nbd	11.90	(1.24%)	16.57
Dubai Islamic Bank	4.49	(0.66%)	16.28
Islamic Arab Insurance Com	0.95	(0.73%)	7.33
Emaar Malls Pjsc	1.84	(2.13%)	4.73

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

April 22, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	35,200.7	0.0%	6.0%	16.1%
Al Baraka Banking Group	280.9	0.0%	(1.7%)	(13.1%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	41.4	0.0%	5.6%	(9.2%)
Emirates REIT (CEIC) Limited	47.4	0.0%	2.6%	(11.4%)
ENBD REIT (CEIC) Limited	103.8	0.0%	(3.3%)	(4.4%)
Hikma Pharmaceuticals GDR	7,552.0	0.0%	6.9%	(5.1%)
Nasdaq, Inc.	26,395.3	0.0%	6.3%	25.1%
Orascom Construction Limited	659.7	0.0%	(5.8%)	8.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg


Worst Return Performers	Price (USD)	Daily % Chg


Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.16	100


## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,419.03	(48.49)	(1.4%)	(0.2%)	11.7%
Market Cap (USD Mn)	35,201	0	0.0%	6.0%	16.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.10	0.1	900.0%	0.154	1.28
Value Traded (USD Mn)	0.02	0.0	900.0%	0.1	13.57
No. of Trades	2	1	100.0%	6	143

Market Breadth	▲ 0	▼ 0	= 8
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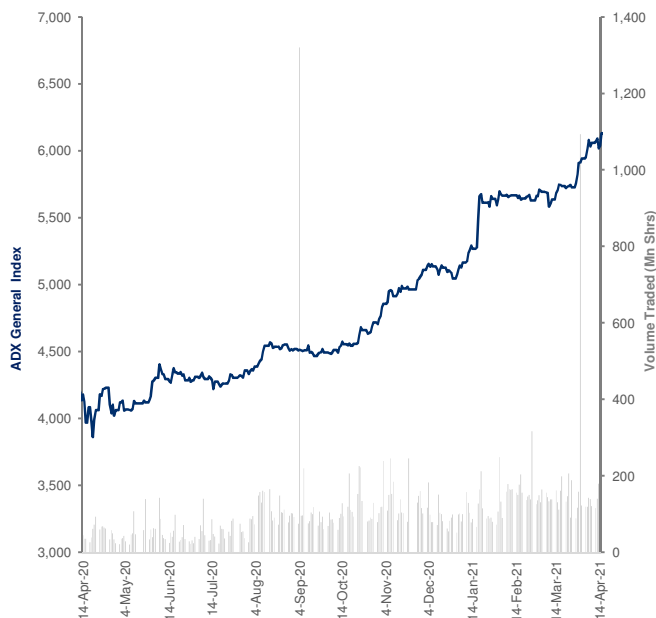
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.16	0.00%	0.02


Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

April 22, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	908,955.4	(0.9%)	4.7%	21.2%
Banks	246,948.0	(1.6%)	(1.6%)	6.8%
Investment & Financial Services	2,321.4	(0.8%)	(3.8%)	(2.6%)
Real Estate	30,601.6	(0.3%)	(2.8%)	15.3%
Energy	218,213.9	1.3%	(0.4%)	2.1%
Consumer Staples	172,022.6	(1.5%)	41.5%	116.0%
Industrial	7,789.4	(0.7%)	(1.4%)	(3.6%)
Insurance	9,068.0	(0.1%)	(0.8%)	(6.6%)
Telecommunication	207,408.9	(2.0%)	(1.5%)	23.3%
Services	14,581.6	(0.1%)	(1.2%)	42.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Energy Co	1.39	1.5%
Arkan Building Materials Co	0.82	1.2%
Adnoc Distribution	4.50	1.1%
Abu Dhabi Aviation Co	4.52	0.2%
Rak Properties	0.54	0.2%

Worst Return Performers	Price (AED)	Daily % Chg
Sudatel Telecom Group Ltd	0.35	(10.0%)
Gulf Cement Co	0.70	(9.9%)
National Takaful Company	0.75	(8.5%)
Abu Dhabi Ship Building Co	2.00	(2.9%)
Abu Dhabi Islamic Bank	4.86	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.65	65,110
First Abu Dhabi Bank Pjsc	14.26	22,705
Adnoc Distribution	4.50	20,385
Dana Gas	0.81	9,489
Rak Properties	0.54	5,786

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,061.31	(94.11)	(1.5%)	2.5%	20.1%
Market Cap (AED Mn)	908,955	(8,323)	(0.9%)	4.7%	21.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	163.6	10.7	7.0%	150.9	51.0
Value Traded (AED Mn)	1,316.0	43.3	3.4%	862.3	151.2
No. of Trades	2,524	453	21.9%	2,755	1,727

Market Breadth	▲ 5	▼ 17	= 42
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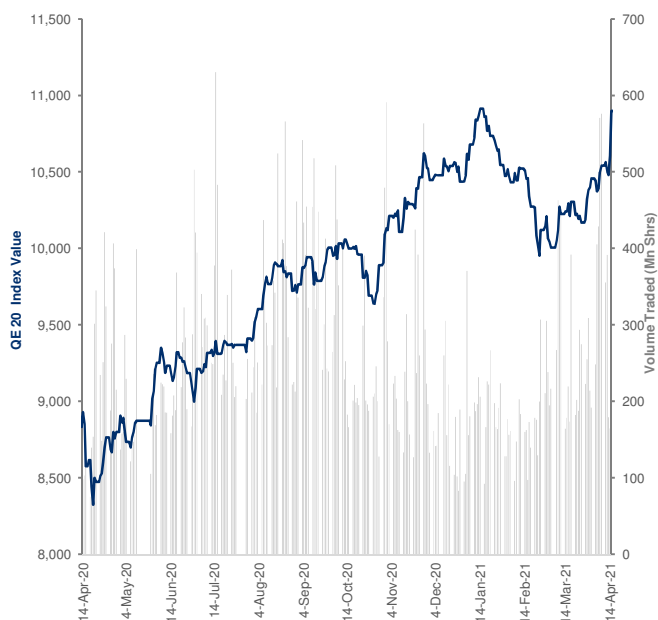
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	91.50	(1.51%)	473.99
First Abu Dhabi Bank Pjsc	14.26	(2.06%)	326.95
Aldar Properties Pjsc	3.65	(0.27%)	237.95
Adnoc Distribution	4.50	1.12%	90.70
Emirates Telecom Group Co	21.24	(2.21%)	64.04

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

April 22, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	626,602.2	(0.6%)	3.4%	4.1%
<b>Banking &amp; Finance Sector</b>	303,656.4	(0.5%)	2.4%	2.6%
<b>Goods &amp; Consumer Services</b>	36,117.6	(0.7%)	2.5%	4.6%
<b>Industrial Sector</b>	147,098.2	(1.2%)	5.7%	10.2%
<b>Insurance Sector</b>	13,214.4	0.2%	(0.7%)	7.8%
<b>Real Estate</b>	67,142.5	(0.3%)	7.2%	(0.8%)
<b>Telecom</b>	30,152.5	(0.1%)	1.9%	1.4%
<b>Transport</b>	29,220.8	(0.2%)	(0.2%)	1.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	1.17	2.5%
Vodafone Qatar QSC	1.81	2.0%
Gulf International Services QS	1.53	1.9%
Salam International Investment	0.86	1.8%
Qatar German Co for Medical De	2.98	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Industrial Manufacturing	2.93	(3.0%)
Industries Qatar QSC	12.92	(2.1%)
Baladna	1.63	(1.9%)
Al Khaleej Takaful Group QSC	3.36	(1.5%)
Mannai Corp QSC	3.90	(1.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.86	82,420
Investment Holding Group	1.17	43,940
Gulf International Services QS	1.53	40,008
Mazaya Qatar Real Estate Devel	1.21	25,138
Baladna	1.63	18,279

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,839.93	(74.19)	(0.7%)	4.2%	3.9%
Market Cap (QAR Mn)	626,602	(3,760)	(0.6%)	3.4%	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	304.2	(213.5)	(41.2%)	236.6	106.3
Value Traded (QAR Mn)	531.5	(306.3)	(36.6%)	502.1	274.2
No. of Trades	10,827	(2,869)	(20.9%)	10,377	7,121

Market Breadth	▲ 16	▼ 29	= 3
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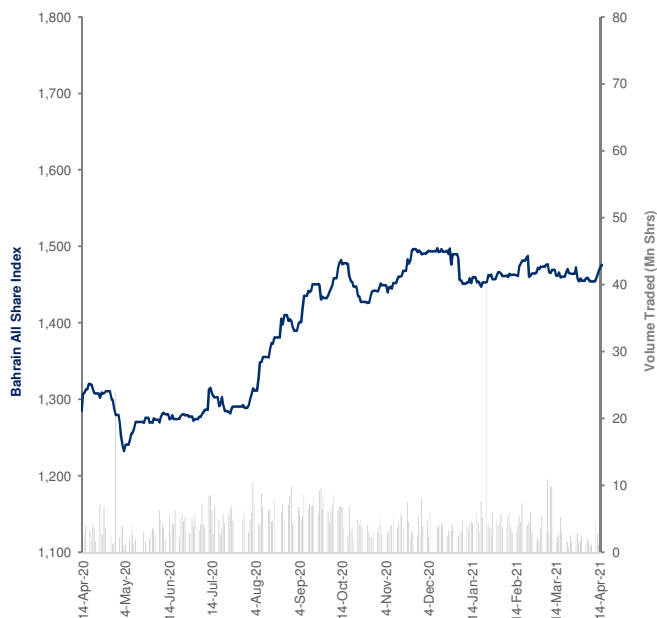
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Salam International Investment	0.86	1.77%	72.04
Gulf International Services QS	1.53	1.93%	61.28
Investment Holding Group	1.17	2.45%	51.74
Qatar National Bank QPSC	17.91	(0.50%)	39.79
Mazaya Qatar Real Estate Devel	1.21	(0.82%)	30.62

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

April 22, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,389.7	0.1%	1.7%	0.1%
Commercial Banks	4,827.5	0.1%	2.5%	0.9%
Investment	1,953.5	(0.1%)	0.5%	(1.5%)
Insurance	230.4	0.0%	(1.4%)	44.0%
Services	1,467.4	(0.0%)	(0.4%)	(7.1%)
Hotel & Tourism	120.0	0.0%	(1.8%)	(4.5%)
Industrial	790.9	1.1%	5.7%	6.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain Bsc	0.55	1.1%
BBK Bsc	0.49	0.2%
Ahli United Bank Bsc	0.72	0.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Baraka Banking Group Bsc	0.22	(0.9%)
Arab Banking Corp Bsc	0.29	(0.3%)
APM Terminals Bahrain	1.28	(0.3%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.17	682
Aluminium Bahrain Bsc	0.55	250
Seef Properties Bsc	0.15	165
Zain Bahrain Bsc	0.11	156
BBK Bsc	0.49	129

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,483.45	1.83	0.1%	1.7%	(0.4%)
Market Cap (BHD Mn)	9,390	12	0.1%	1.7%	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,613	(1,197)	(42.6%)	4,079.7	4,457.8
Value Traded (BHD '000)	359	(376)	(51.1%)	814.6	938.7
No. of Trades	46	(5)	(9.8%)	62	64

Market Breadth	▲ 3	▼ 3	= 37
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain Bsc	0.55	1.11%	0.14
BBK Bsc	0.49	0.21%	0.06
Gfh Financial Group Bsc	0.17	0.00%	0.04
Bahrain Telecommunications Co	0.56	0.00%	0.03
Seef Properties Bsc	0.15	0.00%	0.02

Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

April 22, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,413.4	0.0%	(0.0%)	1.0%
Financial	3,537.5	0.2%	0.7%	1.3%
Industrial	749.8	(0.4%)	2.9%	6.1%
Services	2126.1	(0.0%)	(2.2%)	(1.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Investment & Finance Co.	0.10	8.7%
Muscat Finance Co. Ltd.	0.05	7.1%
Al Omaniya Financial Services Co.	0.08	6.7%
Sharqiya Investment Holding Co.	0.09	4.8%
United Finance Co.	0.05	4.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Batinah Development & Investment Holding Co.	0.05	(10.0%)
Oman Qatar Insurance	0.00	(4.2%)
Taageer Finance	0.08	(3.8%)
Al Batinah Power Co.	0.06	(3.5%)
Oman Cables Industry Co.	0.72	(2.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Investment & Finance Co.	0.10	10,095
Galfar Engineering & Contracting Co.	0.05	5,533
Al Omaniya Financial Services Co.	0.08	3,839
United Finance Co.	0.05	2,855
Sharqiya Investment Holding Co.	0.09	2,320

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,697.35	0.72	0.0%	(0.3%)	1.1%
Market Cap (OMR Mn)	6,413.4	2.7	0.0%	(0.0%)	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	34,662.6	(17,099.0)	(50.2%)	16,846.2	12,509.8
Value Traded (OMR '000)	3,833.7	(2,592.2)	(54.4%)	1,756.5	2,632.0
No. of Trades	1,181	(605)	(47.1%)	437	527

Market Breadth	▲ 12	▼ 12	= 88
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Investment & Finance Co.	0.10	8.70%	1.01
Bank Muscat	0.39	0.00%	0.47
Al Omaniya Financial Services Co.	0.08	6.67%	0.31
Galfar Engineering & Contracting Co.	0.05	3.92%	0.29
Al Jazeera Steel Products Co.	0.29	0.00%	0.27

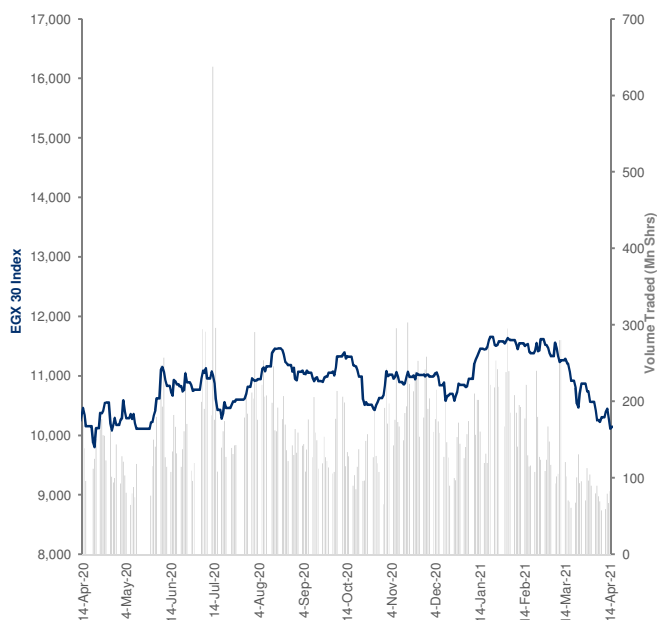
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 22, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	452,833.9	(0.1%)	(0.9%)	(4.0%)
<b>Banks</b>	140,173.3	0.9%	2.4%	(2.8%)
<b>Basic Resources</b>	19,981.0	1.6%	1.6%	(3.7%)
<b>Chemicals</b>	31,084.5	(0.7%)	(6.1%)	(2.4%)
<b>Construction and Materials</b>	13,119.2	(0.1%)	(2.0%)	(22.2%)
<b>Financial Services excluding Banks</b>	42,659.3	(1.1%)	(4.2%)	0.0%
<b>Food and Beverage</b>	6,986.1	0.9%	(0.2%)	(2.5%)
<b>Healthcare</b>	4,153.3	2.6%	(2.0%)	(3.6%)
<b>Industrial Goods, Services, Automobile:</b>	35,836.8	(0.6%)	(4.6%)	(13.5%)
<b>Media</b>	991.8	1.9%	(5.9%)	(25.0%)
<b>Oil and Gas</b>	3,990.7	2.7%	19.8%	(1.0%)
<b>Personal and Household Products</b>	33,135.2	(1.9%)	1.5%	(8.6%)
<b>Real Estate</b>	48,238.3	(0.2%)	(2.4%)	(5.9%)
<b>Telecommunication</b>	50,101.5	(1.1%)	(3.5%)	4.1%
<b>Travel &amp; Leisure</b>	22,383.0	0.6%	0.8%	2.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Kahera Housing	21.35	4.1%
Arab Polvara Spinning And Weaving	3.19	3.2%
Ezz Steel Co Sae	9.89	3.2%
Tourah Portland Cement Co	6.17	2.8%
Egyptian Iron & Steel Co	2.64	2.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Ghabbour Auto	3.62	(5.0%)
Palm Hills Developments Sae	1.62	(4.0%)
Pioneers Holding Co. For Financial Inv.	3.88	(2.5%)
Orange Egypt For Telecom	18.45	(2.3%)
Eastern Co Sae	11.70	(2.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Cotton Ginning	1.74	7,149
Egyptians For Housing & Dev. Co.	0.70	6,511
Pioneers Holding Co. For Financial Inv.	3.88	6,150
Palm Hills Developments Sae	1.62	5,775
Alexandria Spinning & Weaving	1.75	5,124

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,642.49	22.44	0.2%	0.7%	(1.9%)
Market Cap (EGP Mn)	452,834	(330)	(0.1%)	(0.9%)	(4.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	74.3	(18.7)	(20.1%)	140.4	86.7
Value Traded (EGP Mn)	284.5	(165.1)	(36.7%)	522.9	497.7
No. of Trades	11,525	(1,136)	(9.0%)	16,552	13,595

Market Breadth	▲ 25	▼ 25	= 9
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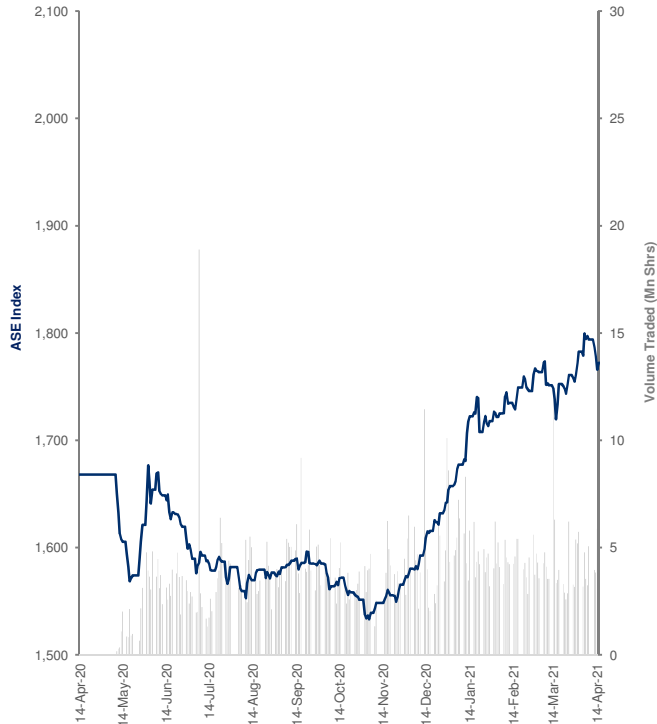
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	59.17	0.94%	53.49
Pioneers Holding Co. For Financial Inv.	3.88	(2.51%)	23.89
Ezz Steel Co Sae	9.89	3.24%	22.99
Oriental Weavers	7.44	(0.93%)	15.50
Elsowedy Electric Co	8.05	0.00%	14.37

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

April 22, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,954.2	(0.1%)	0.3%	5.6%
Banking	6,359.2	0.1%	0.2%	0.2%
Insurance	89.5	(0.1%)	(0.8%)	(1.3%)
Diversified Financial Services	173.7	(0.4%)	(1.0%)	3.6%
Real Estate	215.7	0.9%	0.6%	8.2%
Health Care Services	22.2	0.0%	(2.3%)	(12.6%)
Educational Services	228.6	(0.3%)	0.5%	1.8%
Hotels and Tourism	86.8	0.0%	8.2%	4.4%
Transportation	62.8	(0.5%)	0.8%	(1.5%)
Technology & Communications	318.0	(0.6%)	(0.6%)	3.5%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	473.4	(0.4%)	2.8%	11.9%
Commercial Services	70.1	0.1%	2.1%	3.1%
Pharmaceutical & Medical Industries	39.2	0.0%	0.0%	2.6%
Chemical Industries	19.4	(0.8%)	(5.4%)	(4.6%)
Food & Beverages	70.3	0.1%	(1.1%)	(2.9%)
Tobacco & Cigarettes	807.6	0.0%	(0.2%)	(0.4%)
Mining & Extraction Industries	775.1	(1.6%)	(0.3%)	123.5%
Engineering & Construction	27.9	0.1%	(1.8%)	39.2%
Electrical Industries	29.5	0.0%	0.7%	2.0%
Textiles , Leathers & Clothings	60.5	0.3%	4.3%	(3.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Arab Assurers Insurance Co	0.22	4.8%
Union Land Development Corp	1.45	4.3%
Jordan Intl Trading Center	1.22	4.3%
Jordan Investment Trust	0.54	3.8%
Jordan Steel	0.33	3.1%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Industrial Resources	0.24	(4.0%)
Arab East Investment	0.55	(3.5%)
Al Shamekha Real Estate & Fi	1.12	(3.4%)
Arab Jordan Investment Bank	1.20	(3.2%)
Zarka Education & Investment	1.50	(2.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Al-Tajamouat For Catering Hs	1.05	591
Jordanian Electric Power	1.23	274
Al Shamekha Real Estate & Fi	1.12	264
Jordan Intl Trading Center	1.22	247
Cairo Amman Bank	1.32	241

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,796.24	2.42	0.1%	1.4%	8.4%
Market Cap (JD Mn)	9,954.22	(8.84)	(0.1%)	0.3%	5.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,536.5	(1,094.6)	(23.6%)	4,530.2	3,320.9
Value Traded (JD '000)	5,203.5	(289.6)	(5.3%)	5,074.2	3,973.9
No. of Trades	2,229	91	4.3%	2,100	1,503

Market Breadth	▲ 18	▼ 15	= 88
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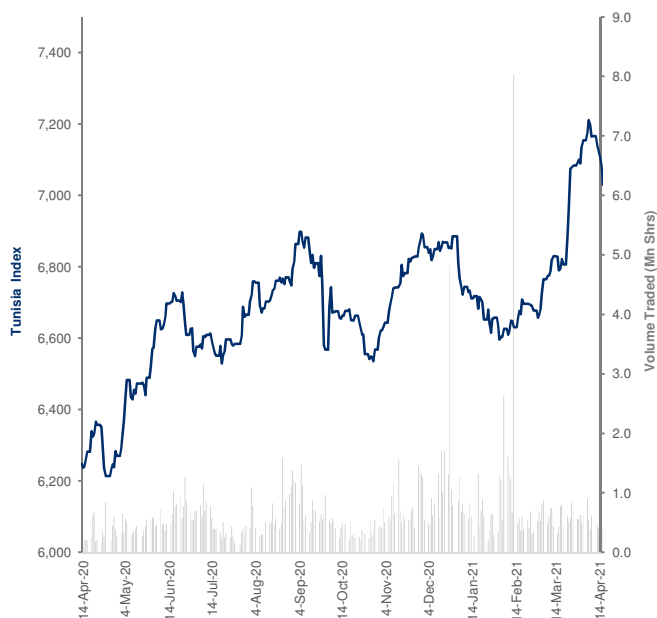
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	8.63	(1.82%)	1.30
Al-Tajamouat For Catering Hs	1.05	(0.94%)	0.62
Jordan Petroleum Refinery Co	2.80	(0.71%)	0.51
Jordanian Electric Power	1.23	0.00%	0.34
Cairo Amman Bank	1.32	1.54%	0.32

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

April 22, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,249.8	0.4%	(1.4%)	2.6%
Banking	8,071.5	0.0%	1.0%	4.8%
Insurance	907.3	(0.8%)	1.9%	(1.7%)
Leasing	566.1	0.1%	2.5%	6.3%
Financial Services	2,519.4	1.1%	10.1%	27.7%
Industrial	1,704.5	(0.1%)	(0.0%)	0.1%
Chemical Industry	454.8	0.8%	(1.5%)	1.4%
Food & Beverage	5,344.1	0.9%	(10.7%)	(4.5%)
Retailing	1,075.0	1.4%	0.6%	(0.8%)
Others	1,607.1	(0.1%)	(1.8%)	(7.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cellcom SA	5.24	5.9%
Automobile reseau tunisien et	4.30	4.9%
Societe Nouvelle Maison de la	5.79	4.3%
Societe Ciments de Bizerte	1.22	3.4%
Attijari Leasing SA	10.31	3.0%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.68	(2.9%)
Accumulateur Tunisienne Assad	3.94	(2.7%)
Societe Tunsienne d'Entreprise	3.60	(2.7%)
Arab Tunisian Bank	2.67	(2.6%)
Tunis Re	7.50	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ( <sup>000</sup> Shrs)
Universal Auto Distributors Ho	0.68	45
Arab Tunisian Bank	2.67	36
Cellcom SA	5.24	35
Societe D'Articles Hygieniques	12.60	32
Societe Tunisienne de L'Air	0.56	31

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,994.96	21.07	0.3%	(1.3%)	1.6%
Market Cap (DT Mn)	22,250	86.3	0.4%	(1.4%)	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ( <sup>000</sup> Shares)	428.1	(25.9)	(5.7%)	751.7	467.2
Value Traded ( <sup>000</sup> DT)	3,706.7	254.7	7.4%	4,816.7	3,480.4
No. of Trades	1,285	129	11.2%	1,397	1,244

Market Breadth	▲ 18	▼ 20	= 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Euro Cycles SA	29.90	0.00%	0.63
Banque Internationale Arabe de	112.00	1.27%	0.58
Societe Frigorifique et Brasse	17.95	1.01%	0.50
Societe D'Articles Hygieniques	12.60	(0.71%)	0.40
Banque Nationale Agricole	7.08	(0.28%)	0.19

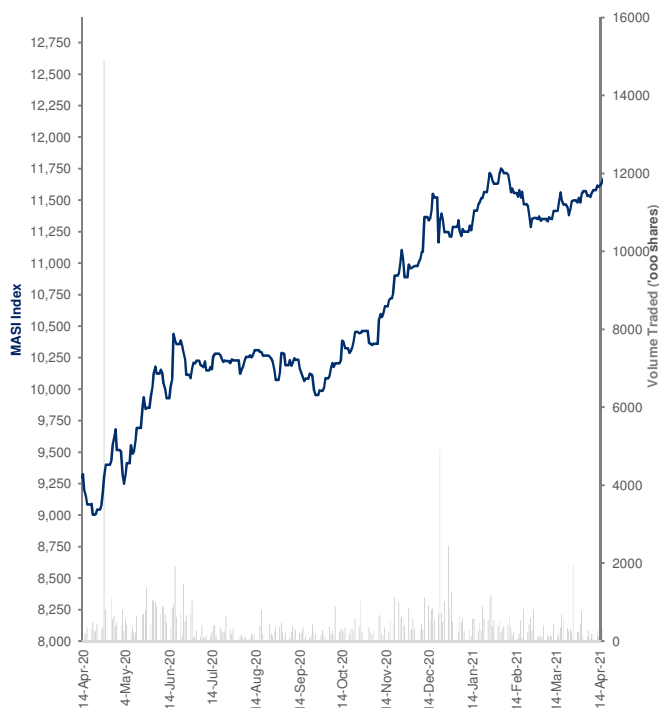
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 22, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	543,088.7	(0.2%)	1.6%	2.6%
Banking	195,614.0	(0.6%)	1.0%	1.8%
Beverages	8,965.0	(0.5%)	4.3%	(2.6%)
Chemicals	2,213.3	0.5%	(0.5%)	19.2%
Construction & Building Material	67,823.8	0.3%	5.9%	7.8%
Distributors	14,636.9	0.8%	2.8%	8.0%
Electrical & Electronic Equipment	331.7	0.0%	0.0%	9.5%
Electricity	22,765.3	0.0%	0.0%	5.5%
Food Producers & Processors	28,081.1	0.2%	2.1%	15.4%
Holding Companies	2,943.4	0.0%	1.8%	(3.7%)
Insurance	24,161.6	0.5%	(0.1%)	1.7%
Investment & other Finance	3,719.4	0.0%	(1.4%)	10.3%
Leisures & Hotel	1,488.6	3.6%	0.9%	(8.9%)
Materials, Software & Computer	5,263.8	0.1%	1.3%	(2.1%)
Mining	20,904.2	(1.1%)	8.4%	21.4%
Oil & Gas	15,116.1	0.0%	(1.2%)	6.4%
Real Estate	3,343.3	(0.2%)	5.2%	(0.7%)
Telecommunications	122,238.2	(0.2%)	(0.1%)	(4.1%)
Transport	844.7	(3.0%)	0.1%	0.4%
Utilities	2,600.0	0.0%	3.8%	(13.1%)
Forestry & Paper	34.2	0.0%	(1.3%)	(3.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
RISMA	103.90	3.6%
Auto Hall	84.78	2.9%
ATLANTA	93.00	2.2%
Fenie Brossette	49.00	2.1%
Sonasid	360.00	1.4%

Worst Return Performers	Price (MAD)	Daily % Chg
CTM	689.00	(3.0%)
Banque Marocaine Pour Le Comme	695.00	(2.1%)
Oulmes	1055.00	(2.0%)
Managem SA	1455.00	(1.8%)
Attijariwafa Bank	426.00	(0.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Banque Centrale Populaire	256.15	119.2
Attijariwafa Bank	426.00	80.5
ATLANTA	93.00	70.7
Douja Promotion Groupe Addoha	6.66	31.8
Maroc Telecom	139.05	11.7

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,682.67	(18.69)	(0.16%)	1.73%	3.50%
Market Cap (MAD Mn)	543,089	(1,013)	(0.2%)	1.6%	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	358.0	25.5	7.7%	375.8	716.6
Value Traded (MAD Mn)	112.62	(7.29)	(6.1%)	78.2	145.0

Market Breadth	▲ 14	▼ 12	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	426.00	(0.70%)	34.33
Banque Centrale Populaire	256.15	(0.52%)	30.54
Wafa Assurance	3890.00	0.00%	9.57
LafargeHolcim Maroc SA	1730.00	0.58%	6.92
Banque Marocaine Pour Le Comme	695.00	(2.10%)	6.61

Source: Bloomberg, Kamco Research

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