

MENA Markets Daily Report

March 15, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	6,296.14	0.3%	4.1%	(13.3%)
		Kuwait	Main 50 Index	▼	4,854.46	(0.2%)	4.7%	(7.1%)
		Kuwait	Main Market Index	▼	4,663.22	(0.4%)	2.4%	(7.3%)
	3	Kuwait	All Share Index	▼	5,749.18	0.1%	3.7%	(11.7%)
	4	Saudi Arabia	TADAWUL All Share Index	▲	9,664.61	0.8%	11.2%	3.6%
	5	UAE - Dubai	DFM General Index	▲	2,600.31	1.0%	4.3%	(9.9%)
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,395.01	0.9%	10.9%	(3.9%)
	7	UAE - Abu Dhabi	ADX General Index	▲	5,683.96	0.8%	12.7%	(0.6%)
	8	Qatar	QE 20 Index	▲	10,240.68	0.2%	(1.9%)	0.1%
	9	Bahrain	Bahrain All Share	▼	1,461.51	(0.5%)	(1.9%)	(7.5%)
	10	Oman	MSM 30 Index	▲	3,726.45	0.7%	1.8%	(8.1%)
	11	Egypt	EGX 30	▲	11,289.57	0.3%	4.1%	(22.3%)
	12	Jordan	ASE Index	▼	1,747.96	(0.20%)	5.5%	(8.7%)
	13	Tunisia	Tunisia Index	▲	6,829.98	0.1%	(0.8%)	(3.3%)
		Morocco	MASI	▲	11,415.05	0.6%	1.1%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▲	3,453.08	0.5%	(0.6%)	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,519.50	1.0%	9.5%	(10.4%)
		India	SENSEX	▼	50,792.08	(1.0%)	6.4%	15.8%
		Brazil	BOVESPA Stock Index	▼	114,160.40	(0.7%)	(4.1%)	2.9%
		Mexico	BOLSA Index	▲	47,769.87	0.2%	8.4%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,348.20	(0.7%)	4.4%	15.8%
Global Markets								
		World	MSCI World Index	▲	2,807.21	0.0%	4.4%	14.1%
		Asia	MSCI Asia Pacific	▼	693.81	(0.6%)	4.8%	17.1%
		Europe	DJ Stoxx 600	▼	423.08	(0.3%)	6.0%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,629.83	(0.2%)	6.1%	(5.4%)
		U.S.A	S&P 500	▲	3,943.34	0.1%	5.0%	16.3%
		U.S.A	DJIA	▲	32,778.64	0.9%	7.1%	7.2%
		U.S.A	NASDAQ Composite	▼	13,319.86	(0.6%)	3.3%	43.6%
		UK	FTSE 100	▲	6,761.47	0.4%	4.7%	(14.3%)
		Germany	DAX	▼	14,502.39	(0.5%)	5.7%	3.5%
		Japan	NIKKEI 225	▲	29,717.83	1.7%	8.3%	16.0%
		Hong Kong	HANG SENG INDEX	▼	28,739.72	(2.2%)	5.5%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	91.68	0.28%	1.94%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.39	(0.48%)	1.86%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.20	(0.28%)	(2.15%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.31	(0.06%)	0.54%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	69.22	(0.6%)	33.6%	(21.5%)
		Oil	NYMEX	▼	65.61	(0.6%)	35.2%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.60	(2.6%)	2.4%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,727.11	0.3%	(9.0%)	25.1%
		Silver	Silver Spot \$/Oz	▼	25.92	(0.8%)	(1.8%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	56,965.95	(1.1%)	96.5%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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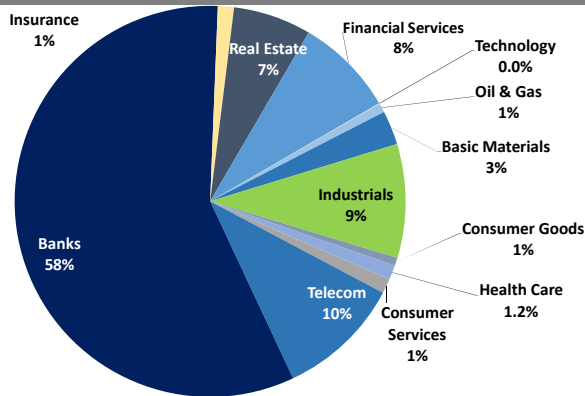
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 15, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,891.2	22.0	8.4%
2- Kuwait Finance House	5,755.6	35.6	8.6%
3- Zain	2,674.1	13.7	15.4%
4- Ahli United Bank - Bahrain	2,113.0	11.9	14.5%
5- Boubayan Bank	1,900.7	46.7	8.0%
6- Agility (PWC Logistics)	1,372.5	25.1	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.07%
8- Mabanee Co.	800.1	33.9	5.0%
9- Gulf Bank	673.6	15.0	7.2%
10- Ahli United Bank - Kuwait	660.6	20.1	7.5%
Total	22,838	22.86	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Aqar Real Estate Investment Co.	0.066	0.004	6.3%
Al-Manar Financing & Leasing Co.	0.067	0.003	5.0%
Ajial Real Estate Entertainment Co.	0.181	0.008	4.6%
Salbookh Trading Co.	0.037	0.001	3.6%
Warba Capital Holding Co.	0.056	0.002	3.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Heavy Eng'g Ind. & Shipbuilding Co.	0.420	(0.032)	(7.1%)
Bayan Investment Co.	0.037	(0.003)	(7.0%)
Mubarrad Holding Co.	0.065	(0.005)	(6.7%)
Real Estate Trade Centers Co.	0.028	(0.002)	(6.4%)
AAN Digital Services Co.	0.011	(0.001)	(5.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.217	(0.9%)	18,003,085
Int'l Financial Advisors Co.	0.118	2.6%	16,797,141
Kuwait Finance House	0.750	0.0%	14,901,428
Gulf Bank	0.221	0.5%	13,682,414
AAN Digital Services Co.	0.011	(5.8%)	12,978,862

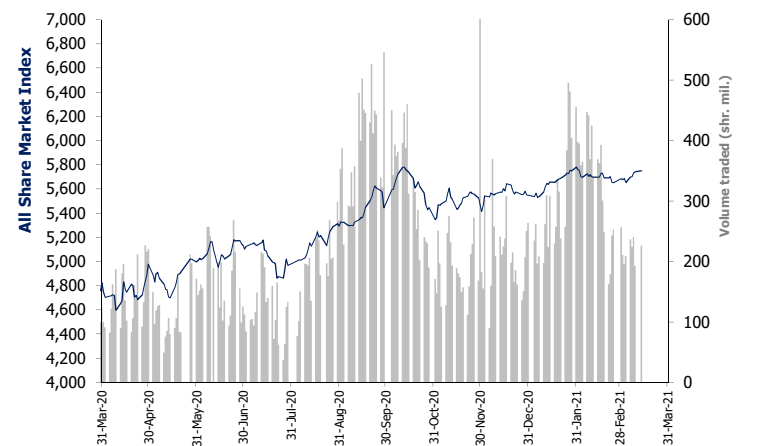
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	34,142.6	▲	0.1%	1.8%	3.5%
Oil & Gas	260.7	▼	(1.9%)	(4.7%)	(7.0%)
Basic Materials	955.3	▲	0.3%	8.9%	19.2%
Industrials	3,185.0	▲	0.1%	0.6%	0.3%
Consumer Goods	225.3	▼	(0.4%)	(2.0%)	(2.9%)
Health Care	402.1	=	0.0%	(0.3%)	(1.9%)
Consumer Services	415.1	▼	(1.5%)	0.1%	(1.0%)
Telecommunications	3,477.0	▲	0.1%	(1.1%)	2.9%
Banks	19,503.1	▲	0.3%	2.8%	3.7%
Insurance	452.4	▲	0.7%	3.1%	5.7%
Real Estate	2,189.7	▲	0.1%	2.0%	6.6%
Financial Services	2,783.0	▼	(0.6%)	(0.8%)	3.0%
Technology	8.9	▼	(1.0%)	2.4%	28.8%
Utilities	284.9	=	0.0%	1.2%	(6.5%)

Market Breadth	 45	 66	 60		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,296.14	18.6	0.3%	2.3%	4.1%
Main 50 Index	4,854.46	(11.7)	(0.2%)	0.7%	4.7%
Main Market Index	4,663.22	(17.6)	(0.4%)	0.3%	2.4%
All Share Market Index	5,749.18	7.7	0.1%	1.8%	3.7%
Market Cap (KWD Mn)	34,142.64	47.0	0.1%	1.8%	3.5%

Index Performance relative to Volume



Market Trading Data and Volatility

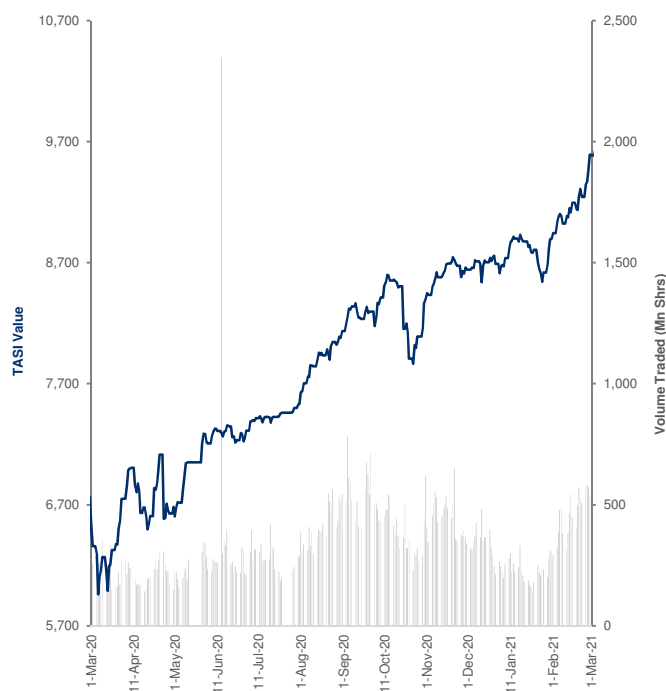
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	225.7	33.3	17.3%	299.7	220.7
Value Traded (KWD Mn)	46.9	10.1	27.4%	44.0	41.2
No. of Trades	9,567	425	4.6%	10,931	9,067

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.750	0.0%	11,225,027
National Bank of Kuwait	0.860	1.2%	6,173,286
Ahli United Bank - Bahrain	0.217	(0.9%)	3,911,790
Gulf Bank	0.221	0.5%	3,016,856
Heavy Eng'g Ind. & Shipbuilding Co.	0.420	(7.1%)	2,217,528

Saudi Tadawul Daily Report

March 15, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,195,407.2	(0.3%)	3.9%	2.3%
Materials	672,457.7	0.8%	4.7%	13.0%
Capital Goods	20,524.9	1.6%	3.6%	10.5%
Commercial & Professional Svc	7,876.8	2.5%	4.7%	1.0%
Transportation	16,635.2	1.9%	7.6%	13.4%
Consumer Durables & Apparel	5,452.9	2.1%	17.7%	27.8%
Consumer Services	27,862.4	1.9%	3.4%	3.1%
Media	6,734.4	0.0%	0.4%	(5.0%)
Retailing	37,864.8	(0.1%)	4.4%	3.4%
Food & Staples Retailing	14,010.1	1.9%	(0.1%)	2.8%
Food & Beverages	105,541.3	0.6%	0.8%	(4.2%)
Health Care Equipment & Svc	72,087.9	0.1%	0.6%	5.5%
Pharma, Biotech & Life Science	4,764.0	0.0%	(1.4%)	1.3%
Banks	753,406.8	1.1%	9.8%	19.3%
Diversified Financials	35,521.1	0.7%	6.0%	7.1%
Insurance	52,800.5	1.0%	1.8%	1.7%
Telecommunication Services	272,610.7	(0.1%)	1.0%	10.6%
Utilities	92,638.0	0.9%	2.7%	1.8%
REITs	16,406.0	0.7%	2.4%	2.8%
Real Estate Mgmt & Dev't	90,875.8	0.2%	5.3%	4.4%
Software & Services	3,860.0	0.1%	2.8%	38.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Arabia Refineries Co	169.40	10.0%
Wafrah for Industry and Dev.	170.00	10.0%
Saudi Advanced Industries Co	44.75	10.0%
Etihaad Atheeb Telecommunicatio	38.85	9.9%
Tabuk Cement Co	21.76	9.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Red Sea International Co	29.05	(4.1%)
Saudi Public Transport Co	27.75	(3.1%)
Alandalus Property Co	22.70	(2.1%)
Takween Advanced Industries Co	17.18	(1.7%)
Batic Investments and Logistic	37.80	(1.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Alinma Bank	18.16	41,231
Dar Al Arkan Real Estate Devel	9.10	35,671
Mobile Telecommunications Co S	13.90	26,096
Saudi Advanced Industries Co	44.75	21,432
Emaar Economic City	10.82	16,457

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	9,664.61	76.82	0.8%	5.7%	11.2%
Market Cap (SAR Mn)	9,505,338	(2,162)	(0.0%)	4.3%	4.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	450.3	(86.0)	(16.0%)	333.5	171.6
Value Traded (SAR Mn)	12,486.4	(2,188.4)	(14.9%)	10,808.0	4,067.3
No. of Trades	484,598	(82,028)	(14.5%)	427,515	178,995

Market Breadth	▲ 142	▼ 48	= 14
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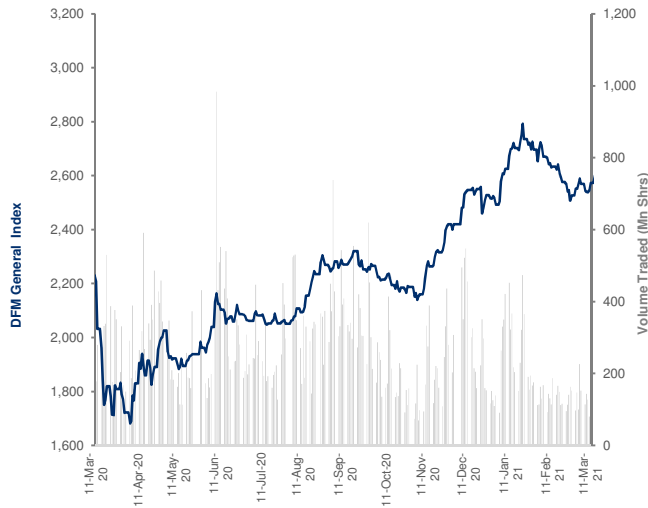
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Advanced Industries Co	44.75	10.0%	936.44
Saudi Arabia Refineries Co	169.40	10.0%	848.94
Alinma Bank	18.16	4.2%	736.60
Mobile Telecommunications Co S	13.90	1.6%	364.12
Dar Al Arkan Real Estate Devel	9.10	1.6%	323.40

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

March 15, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	352,849.9	0.4%	2.1%	4.9%
Banking	181,664.6	0.3%	3.1%	5.5%
Consumer Staples	3,632.9	(0.2%)	(9.3%)	55.6%
Investment & Financial Services	18,825.8	2.2%	3.5%	11.0%
Insurance	5,465.4	(0.1%)	0.2%	(1.1%)
Industrial	4,302.0	(8.2%)	(8.2%)	(8.2%)
Real Estate	71,086.4	1.2%	1.5%	(1.2%)
Telecommunication	32,079.1	(0.0%)	3.2%	22.5%
Transportation	25,959.1	0.6%	(0.0%)	(3.3%)
Services	9,834.7	(0.6%)	(1.0%)	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	1.45	9.8%
Ithmaar Holding	0.25	5.2%
Ektitab Holding Company	0.22	3.7%
Dubai Investments Pjsc	1.59	3.2%
Aramex Pjsc	3.86	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
National Industries Group	2.44	(10.0%)
Aan Digital Services Co	0.14	(5.4%)
Dar Al Takaful	0.87	(4.2%)
Al Salam Group Holding	0.32	(3.9%)
Shuaa Capital	0.69	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Amanat Holdings Pjsc	0.88	15,438
Aan Digital Services Co	0.14	14,267
Union Properties Pjsc	0.26	10,493
Dubai Investments Pjsc	1.59	9,744
Emaar Properties Pjsc	3.65	9,656

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,600.31	26.83	1.0%	1.9%	4.3%
Market Cap (AED Mn)	352,850	1,466	0.4%	2.1%	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	126.0	45.7	56.9%	187.0	154.0
Value Traded (AED Mn)	152.1	1.0	0.7%	256.7	212.4
No. of Trades	2,051	(367)	(15.2%)	3,327	2,651

Market Breadth	▲ 14	▼ 14	= 34
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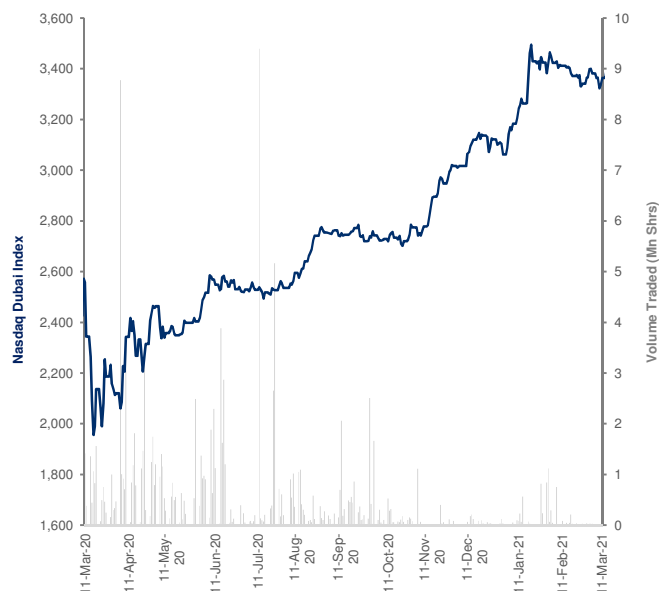
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.65	1.67%	35.15
Dubai Islamic Bank	4.82	2.34%	30.39
Dubai Investments Pjsc	1.59	3.25%	15.38
Amanat Holdings Pjsc	0.88	0.80%	13.59
Islamic Arab Insurance Com	0.86	(1.71%)	8.21

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 15, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,086.6	(0.1%)	2.6%	5.8%
Al Baraka Banking Group	303.3	(0.4%)	(0.4%)	(6.2%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	0.0%	(4.8%)
Emirates REIT (CEIC) Limited	48.6	0.0%	0.0%	(9.1%)
ENBD REIT (CEIC) Limited	110.0	0.0%	2.3%	1.4%
Hikma Pharmaceuticals GDR	6,988.7	0.0%	(2.8%)	(12.2%)
Nasdaq, Inc.	23,799.8	(0.2%)	4.4%	12.8%
Orascom Construction Limited	672.5	0.0%	0.9%	10.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,364.39	(17.29)	(0.5%)	0.0%	9.9%
Market Cap (USD Mn)	32,087	(47)	(0.1%)	2.6%	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.02	(0.0)	(100.0%)	0.152	1.40
Value Traded (USD Mn)	0.00	(0.0)	(100.0%)	0.1	14.14
No. of Trades	2	(3)	(100.0%)	6	155

Market Breadth	▲ 0	▼ 0	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
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Abu Dhabi Securities Exchange Daily Report

March 15, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	824,187.4	0.5%	0.5%	9.9%
Banks	250,003.6	1.2%	(1.1%)	8.1%
Investment & Financial Services	2,375.1	1.7%	(1.8%)	(0.3%)
Real Estate	31,251.5	2.2%	2.1%	17.8%
Energy	213,283.3	(0.1%)	0.4%	(0.2%)
Consumer Staples	94,648.4	0.1%	4.0%	18.8%
Industrial	7,534.4	(1.1%)	(5.2%)	(6.8%)
Insurance	9,536.5	0.0%	1.9%	(1.7%)
Telecommunication	201,267.0	0.1%	1.0%	19.7%
Services	14,287.6	1.1%	(1.4%)	39.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.21	14.3%
National Bank Of Ras Al-Khai	3.89	5.1%
Abu Dhabi Aviation Co	4.55	4.8%
Rak Properties	0.54	3.7%
Aldar Properties Pjsc	3.73	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Building Industries	1.25	(7.4%)
Gulf Pharmaceutical Ind Psc	1.22	(6.2%)
Methaq Takaful Insurance	0.86	(2.2%)
Bank Of Sharjah	0.61	(1.1%)
Abu Dhabi National Energy Co	1.37	(0.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Rak Properties	0.54	37,547
Aldar Properties Pjsc	3.73	33,768
Dana Gas	0.79	20,014
First Abu Dhabi Bank Pjsc	14.48	16,209
Adnoc Distribution	4.30	13,557

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,683.96	47.13	0.8%	0.4%	12.7%
Market Cap (AED Mn)	824,187	3,842	0.5%	0.5%	9.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	161.7	23.7	17.1%	135.3	45.1
Value Traded (AED Mn)	782.0	(69.5)	(8.2%)	712.1	144.0
No. of Trades	2,332	(806)	(25.7%)	2,964	1,435

Market Breadth	▲ 18	▼ 6	= 40
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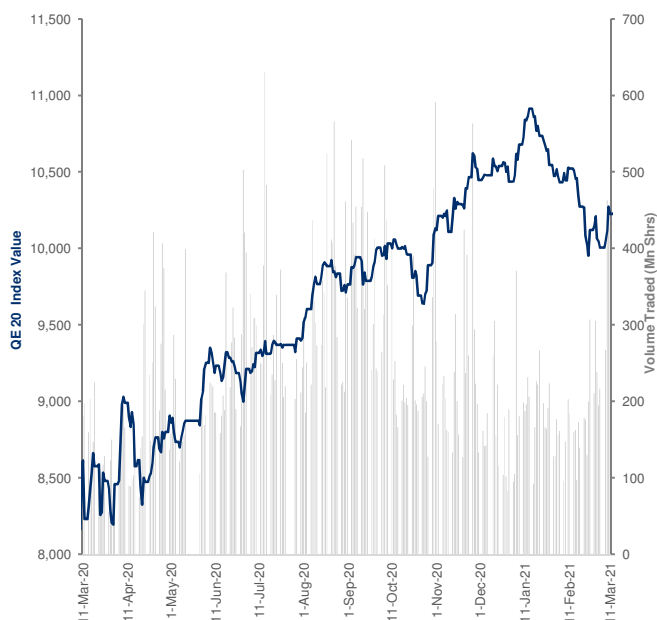
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	14.48	0.98%	234.32
International Holdings Company Pjsc	49.00	0.00%	185.46
Aldar Properties Pjsc	3.73	2.19%	124.11
Adnoc Distribution	4.30	1.90%	57.74
Agthia Group	6.60	1.54%	33.44

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 15, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	594,213.0	0.0%	1.0%	(1.3%)
Banking & Finance Sector	286,571.9	(0.4%)	0.9%	(3.1%)
Goods & Consumer Services	35,196.4	0.4%	2.4%	1.9%
Industrial Sector	139,912.2	0.4%	3.0%	4.9%
Insurance Sector	12,881.5	0.8%	4.5%	5.1%
Real Estate	61,209.9	0.3%	1.1%	(9.5%)
Telecom	28,470.4	0.2%	(7.4%)	(4.3%)
Transport	29,970.8	0.3%	(0.7%)	4.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	3.33	10.0%
Qatar Industrial Manufacturing	2.96	2.8%
Al Khaleej Takaful Group QSC	2.84	2.6%
Aamal Co	1.01	1.7%
Qatari Investors Group QSC	1.82	1.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	0.77	(3.9%)
Salam International Investment	0.64	(2.6%)
Ahli Bank QSC	3.80	(2.6%)
Qatar National Cement Co QSC	4.80	(2.0%)
Doha Insurance Co QSC	2.00	(1.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.64	32,855
Investment Holding Group	0.77	31,393
Ezdan Holding Group QSC	1.58	14,970
Baladna	1.69	11,912
National Leasing	1.28	10,099

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,240.68	15.76	0.2%	0.9%	(1.9%)
Market Cap (QAR Mn)	594,213	83	0.01%	1.0%	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	164.1	(285.0)	(63.5%)	202.1	94.9
Value Traded (QAR Mn)	289.5	(434.6)	(60.0%)	467.9	259.9
No. of Trades	7,014	(6,545)	(48.3%)	10,092	6,154

Market Breadth	▲ 24	▼ 19	= 2
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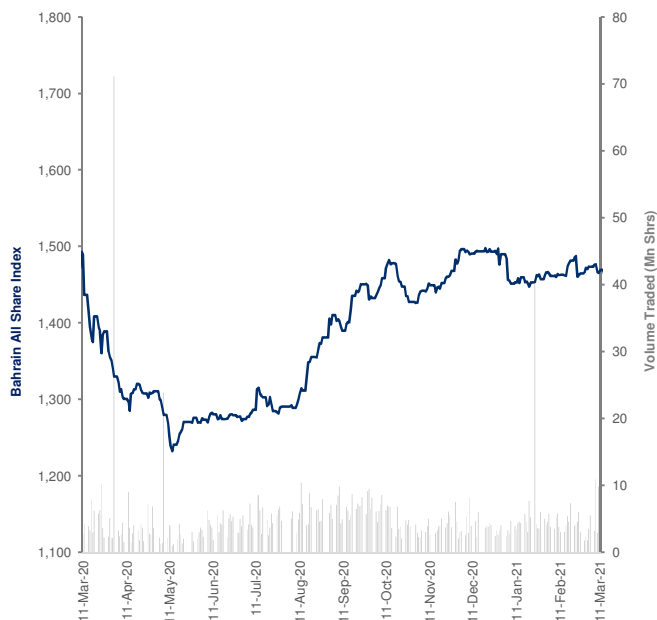
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	0.77	(3.85%)	24.68
Ezdan Holding Group QSC	1.58	0.32%	23.85
Salam International Investment	0.64	(2.59%)	21.32
Baladna	1.69	0.30%	20.24
Qatar Navigation QSC	8.12	1.51%	19.33

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 15, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,195.9	(0.5%)	(0.3%)	(1.9%)
Commercial Banks	4,636.1	(1.1%)	(2.0%)	(3.1%)
Investment	1,961.8	0.0%	(0.2%)	(1.1%)
Insurance	178.5	0.0%	2.8%	11.5%
Services	1,503.4	0.2%	1.4%	(4.8%)
Hotel & Tourism	122.2	0.0%	0.0%	(2.7%)
Industrial	793.9	0.2%	5.9%	6.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Seef Properties Bsc	0.16	2.0%
Al Salam Bank-Bahrain Bsc	0.07	1.4%
Aluminium Bahrain Bsc	0.55	0.2%
Bahrain Telecommunications Co	0.56	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank Bsc	0.71	(2.1%)
APM Terminals Bahrain	1.52	(0.2%)
Bahrain Duty Free Complex	0.63	(0.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,461.51	(7.74)	(0.5%)	(0.3%)	(1.9%)
Market Cap (BHD Mn)	9,196	(48)	(0.5%)	(0.3%)	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,430	(8,376)	(85.4%)	5,231.0	3,379.2
Value Traded (BHD '000)	466	(3,294)	(87.6%)	1,032.6	926.9
No. of Trades	29	(32)	(52.5%)	73	69

Market Breadth	▲ 4	▼ 3	= 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank Bsc	0.71	752
Al Salam Bank-Bahrain Bsc	0.07	163
Gfh Financial Group Bsc	0.18	150
Bahrain Telecommunications Co	0.56	129
Seef Properties Bsc	0.16	107

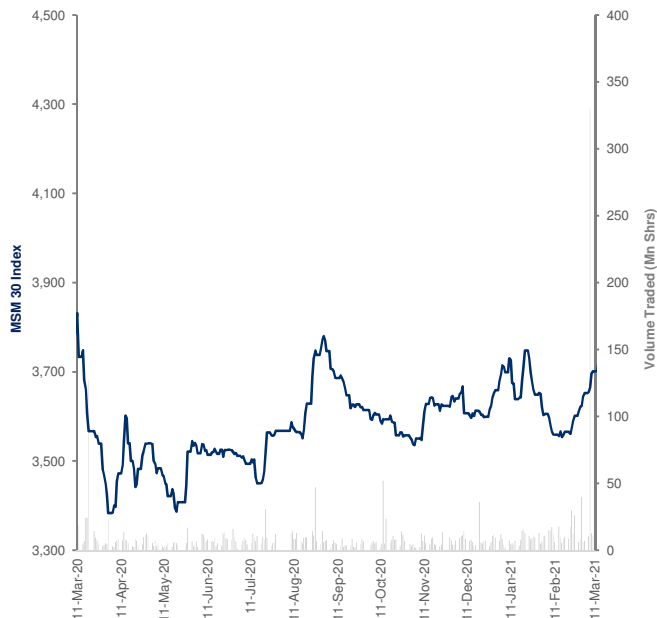
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.71	(2.07%)	0.20
APM Terminals Bahrain	1.52	(0.20%)	0.13
Bahrain Telecommunications Co	0.56	0.18%	0.07
Seef Properties Bsc	0.16	1.97%	0.02
Aluminium Bahrain Bsc	0.55	0.18%	0.01

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

March 15, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,442.4	1.0%	3.5%	1.4%
Financial	3,557.5	1.0%	6.8%	1.9%
Industrial	724.4	0.6%	(0.4%)	2.5%
Services	2160.4	1.3%	(0.4%)	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar International Dev. & Inv. Holding Co.	0.25	9.7%
Oman Arab Bank	0.18	6.5%
Oman Telecommunications Co.	0.76	4.4%
Oman Flour Mills	0.68	3.7%
Muscat Finance Co. Ltd.	0.04	2.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Galfar Engineering & Contracting Co.	0.05	(6.1%)
United Finance Co.	0.04	(4.4%)
National Gas Co.	0.14	(3.6%)
National Aluminium Products Co.	0.11	(2.7%)
Oman Fisheries Co.	0.09	(2.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.43	1,722
Al-Oula Co.	0.04	1,274
National Aluminium Products Co.	0.11	1,272
Al Anwar Holding	0.08	1,025
Al Madina Takaful Co.	0.10	770

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,726.45	24.94	0.7%	3.2%	1.8%
Market Cap (OMR Mn)	6,442.4	66.7	1.0%	3.5%	1.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	9,766.8	(1,302.6)	(11.8%)	17,248.0	12,320.0
Value Traded (OMR '000)	1,440.5	478.3	37.0%	1,422.3	2,392.4
No. of Trades	520	(48)	(8.5%)	221	595

Market Breadth	▲ 16	▼ 12	= 84
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.43	0.94%	0.74
Oman Telecommunications Co.	0.76	4.37%	0.21
National Aluminium Products Co.	0.11	(2.68%)	0.14
Oman Qatari Telecommunications Co.	0.42	1.46%	0.10
Al Anwar Holding	0.08	(1.28%)	0.08

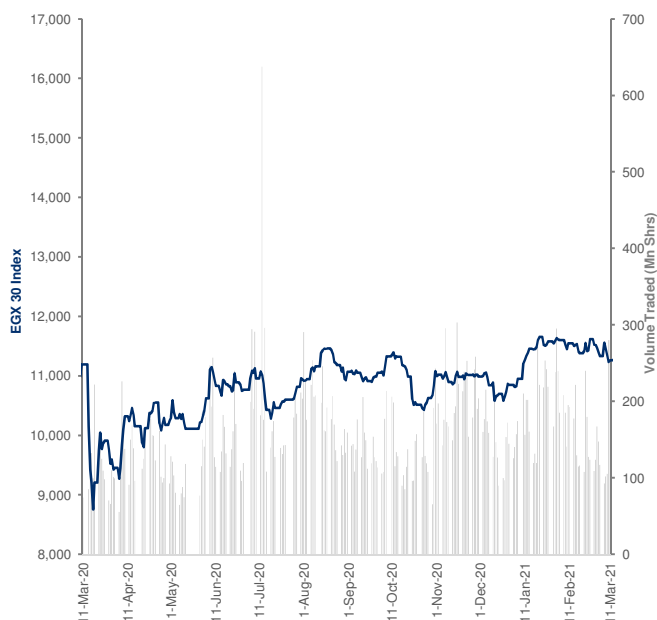
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 15, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	489,657.8	(0.2%)	(2.9%)	3.8%
Banks	143,614.1	(0.1%)	(0.0%)	(0.4%)
Basic Resources	21,905.8	(0.3%)	(2.5%)	5.6%
Chemicals	33,804.8	0.0%	(0.5%)	6.2%
Construction and Materials	14,227.9	0.2%	(10.0%)	(15.6%)
Financial Services excluding Banks	45,366.7	(0.1%)	(4.5%)	6.4%
Food and Beverage	7,169.0	(0.7%)	(6.6%)	0.1%
Healthcare	4,363.5	0.0%	3.3%	1.3%
Industrial Goods, Services, Automobile:	38,965.3	(0.4%)	(1.5%)	(6.0%)
Media	1,221.2	(2.1%)	(11.8%)	(7.6%)
Oil and Gas	3,952.0	(2.5%)	1.0%	(1.9%)
Personal and Household Products	38,005.9	(2.5%)	(7.1%)	4.9%
Real Estate	52,344.0	1.2%	(2.0%)	2.1%
Telecommunication	61,750.3	(0.2%)	(8.0%)	28.4%
Travel & Leisure	22,967.3	1.6%	1.0%	5.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Orascom Development Egypt	5.96	6.0%
Six Of October Dev. & Inv.	17.02	4.7%
Misr Cement Co	10.00	4.2%
Faisal Islamic Bank Of Egypt	10.36	3.0%
Alexandria Spinning & Weaving	2.93	2.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Eastern Co Sae	13.54	(3.1%)
Asec Co For Mining	9.31	(2.6%)
Alexandria Mineral Oils Co.	3.06	(2.5%)
Egyptian Media Production City	6.44	(2.1%)
Sidi Kerir Petrochemicals Co	11.07	(2.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptian Resorts Co	1.45	53,660
Alexandria Spinning & Weaving	2.93	10,990
Egyptians For Housing & Dev. Co.	0.81	5,280
Palm Hills Developments Sae	1.71	5,074
Amer Group Holding	1.18	5,058

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,289.57	28.22	0.3%	(2.0%)	4.1%
Market Cap (EGP Mn)	489,658	(760)	(0.2%)	(2.9%)	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	120.7	(159.3)	(56.9%)	174.6	68.4
Value Traded (EGP Mn)	324.2	(370.4)	(53.3%)	618.9	417.1
No. of Trades	13,420	(1,428)	(9.6%)	19,308	11,542

Market Breadth	▲ 19	▼ 29	= 11
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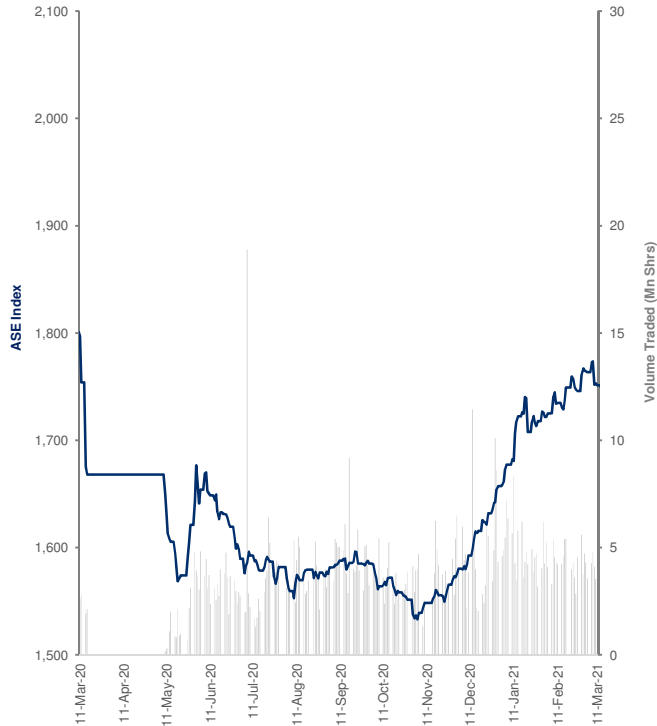
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Resorts Co	1.45	(0.55%)	77.92
Alexandria Spinning & Weaving	2.93	2.09%	32.17
Delta Sugar Co	10.55	(0.19%)	20.13
Odin Investments	9.07	0.67%	18.27
Orascom Development Egypt	5.96	6.05%	15.24

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

March 15, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,811.8	0.0%	(0.6%)	4.1%
Banking	6,364.3	0.1%	(1.9%)	0.3%
Insurance	88.5	0.0%	(0.7%)	(2.4%)
Diversified Financial Services	172.8	(0.3%)	(0.6%)	3.1%
Real Estate	201.3	(1.1%)	(0.5%)	1.0%
Health Care Services	25.6	0.0%	1.7%	0.5%
Educational Services	223.9	2.2%	2.4%	(0.4%)
Hotels and Tourism	78.4	0.0%	(1.7%)	(5.7%)
Transportation	61.9	2.5%	0.5%	(3.0%)
Technology & Communications	316.5	0.0%	(2.1%)	3.0%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	471.8	(1.0%)	0.6%	11.5%
Commercial Services	69.4	0.1%	(0.9%)	2.1%
Pharmaceutical & Medical Industries	39.2	0.0%	0.0%	2.6%
Chemical Industries	20.8	(0.8%)	0.0%	2.0%
Food & Beverages	72.3	0.0%	0.3%	(0.1%)
Tobacco & Cigarettes	809.8	0.0%	(0.2%)	(0.1%)
Mining & Extraction Industries	654.8	0.0%	13.6%	88.8%
Engineering & Construction	28.1	(1.9%)	(3.1%)	40.2%
Electrical Industries	29.3	0.0%	(1.3%)	1.3%
Textiles , Leathers & Clothings	58.5	0.0%	(4.8%)	(6.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordanian Real Estate For De	0.42	5.0%
Jordan Natl Shipping Lines	1.76	4.8%
Arab International Co For In	2.72	4.6%
Jordan Investment Trust	0.52	4.0%
Arab East Investment	0.56	3.7%

Worst Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.18	(5.3%)
Ready Mix Concrete & Constr	0.38	(5.0%)
International Brokerage And	0.62	(4.6%)
Union Land Development Corp	1.51	(4.4%)
Travertine Co Ltd	0.22	(4.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,747.96	(3.43)	(0.2%)	(0.8%)	5.5%
Market Cap (JD Mn)	9,811.78	4.02	0.0%	(0.6%)	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	12,049.7	8,500.8	239.5%	4,785.3	3,371.5
Value Traded (JD '000)	6,325.4	1,853.1	41.4%	5,135.7	4,008.9
No. of Trades	1,697	(447)	(20.8%)	2,154	1,512

Market Breadth	▲ 14	▼ 19	= 88
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Most Active Stocks By Volume	Price (JD)	Volume (('000 Shrs)
Jordan Steel	0.28	9,668
Arab East Investment	0.56	731
Jordanian Electric Power	1.22	339
Jordan Phosphate Mines	7.19	243
Jordan Decapolis Properties	0.58	132

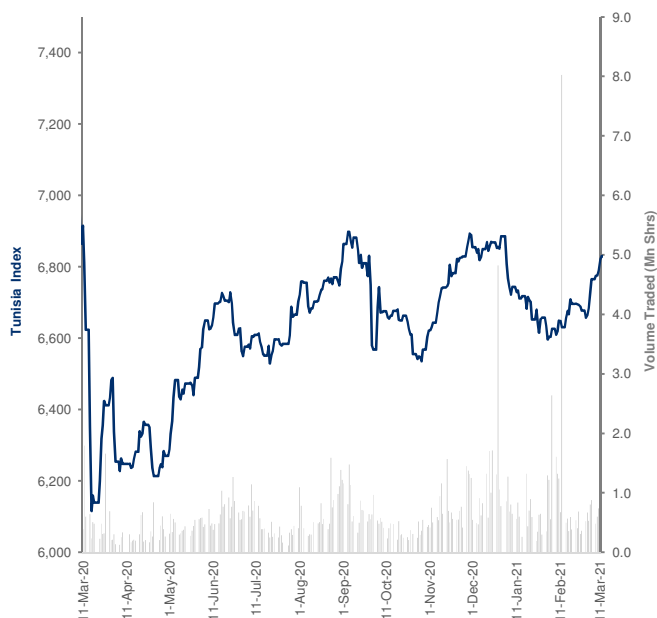
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Steel	0.28	3.70%	2.67
Jordan Phosphate Mines	7.19	0.00%	1.73
Jordanian Electric Power	1.22	(0.81%)	0.42
Arab East Investment	0.56	3.70%	0.41
Jordan Petroleum Refinery Co	2.79	(1.41%)	0.27

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 15, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,584.8	0.1%	2.8%	(0.5%)
Banking	7,485.6	0.5%	1.3%	(2.8%)
Insurance	903.3	0.1%	3.1%	(2.1%)
Leasing	528.9	0.8%	1.4%	(0.7%)
Financial Services	1,916.4	0.0%	5.8%	(2.8%)
Industrial	1,705.3	(0.1%)	1.8%	0.1%
Chemical Industry	476.3	(0.0%)	1.2%	6.2%
Food & Beverage	5,842.2	(0.3%)	5.5%	4.4%
Retailing	1,065.4	0.0%	(0.5%)	(1.7%)
Others	1,661.4	(0.0%)	0.4%	(3.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cellcom SA	4.69	4.5%
Union Bancaire pour le Commerc	21.83	3.0%
Societe Tunisienne de Banque	2.99	2.7%
Arab Tunisian Lease	1.55	2.0%
Euro Cycles SA	28.99	1.7%

Worst Return Performers	Price (DT)	Daily % Chg
Union Internationale de Banque	16.28	(3.0%)
Essoukna	2.95	(3.0%)
Societe Immobiliere Tuniso Seo	2.25	(2.6%)
Societe Industrielle d'Apparei	4.19	(2.3%)
Societe Tunisienne de L'Air	0.59	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	6.62	85
Societe Moderne de Ceramique	1.03	63
Universal Auto Distributors Ho	1.10	36
Societe D'Articles Hygieniques	12.99	29
Societe Tunisienne de L'Air	0.59	26

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,829.98	9.01	0.1%	2.3%	(0.8%)
Market Cap (DT Mn)	21,585	25.8	0.1%	2.8%	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	431.4	(308.3)	(41.7%)	868.8	506.4
Value Traded ('000 DT)	2,456.6	(461.7)	(15.8%)	5,240.9	3,530.6
No. of Trades	1,225	(663)	(35.1%)	1,421	1,321

Market Breadth	▲ 16	▼ 17	= 35
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque de Tunisie	6.62	0.15%	0.55
Societe D'Articles Hygieniques	12.99	(0.08%)	0.38
Societe Frigorifique et Brasse	20.06	(0.45%)	0.28
Euro Cycles SA	28.99	1.72%	0.14
ADWYA SA	4.61	(1.28%)	0.10

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 15, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	530,427.7	0.5%	0.4%	0.2%
Banking	191,413.2	1.0%	(0.1%)	(0.3%)
Beverages	8,653.4	(1.2%)	(1.2%)	(6.0%)
Chemicals	2,078.7	0.3%	0.2%	12.0%
Construction & Building Material	62,848.5	0.5%	0.0%	(0.1%)
Distributors	14,065.9	0.1%	(0.3%)	3.8%
Electrical & Electronic Equipment	302.9	0.7%	6.0%	0.0%
Electricity	22,170.9	0.3%	0.1%	2.7%
Food Producers & Processors	27,606.1	1.1%	3.3%	13.5%
Holding Companies	2,978.4	0.0%	(0.6%)	(2.6%)
Insurance	23,767.1	0.1%	(0.1%)	0.1%
Investment & other Finance	3,626.7	1.8%	3.7%	7.5%
Leisures & Hotel	1,540.1	0.4%	(4.3%)	(5.7%)
Materials, Software & Computer	5,591.7	(1.2%)	0.1%	4.0%
Mining	18,857.9	1.4%	(0.6%)	9.5%
Oil & Gas	15,580.2	0.0%	(0.2%)	9.7%
Real Estate	3,278.7	1.0%	(1.5%)	(2.6%)
Telecommunications	122,633.8	(0.1%)	1.6%	(3.8%)
Transport	870.4	0.7%	0.7%	3.5%
Utilities	2,528.0	1.3%	(4.8%)	(15.5%)
Forestry & Paper	35.1	4.0%	4.6%	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Salafin	540.70	4.0%
Med Paper SA	13.60	4.0%
Credit du Maroc SA	468.00	3.8%
Bank of Africa	152.70	2.8%
Credit Immobilier et Hotelier	262.95	2.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2322.00	(1.6%)
Hightech Payment Systems SA	6500.00	(1.4%)
Colorado SA	48.00	(1.1%)
Auto Hall	78.19	(0.3%)
Maroc Telecom	139.50	(0.1%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	139.50	204.0
Attijariwafa Bank	421.00	36.4
Bank of Africa	152.70	34.8
Cosumar	242.00	34.0
Banque Centrale Populaire	249.00	32.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,415.05	64.09	0.56%	0.50%	1.13%
Market Cap (MAD Mn)	530,428	2,736	0.5%	0.4%	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	438.5	305.1	228.8%	398.5	738.0
Value Traded (MAD Mn)	137.13	80.63	142.7%	72.1	143.8

Market Breadth	▲ 24	▼ 6	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	139.50	(0.11%)	28.46
LafargeHolcim Maroc SA	1590.00	0.63%	27.75
Attijariwafa Bank	421.00	0.43%	15.33
Ciments du Maroc	1671.00	0.36%	13.37
Cosumar	242.00	0.83%	8.22

Source: Bloomberg, Kamco Research

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