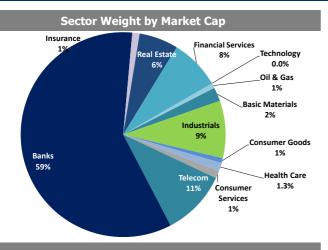


Boursa Kuwait Daily Report

September 10, 2020



Top 10 Companies by Market Capitalization

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- National Bank of Kuwait	5,884.3	19.4	9.8%
2- Kuwait Finance House	4,796.3	23.9	10.7%
3- Zain	2,483.7	12.2	16.6%
4- Ahli United Bank - Bahrain	2,152.0	10.9	16.6%
5- Boubyan Bank	1,936.6	38.0	10.3%
6- Agility (PWC Logistics)	1,271.2	20.8	5.5%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabanee Co.	703.9	23.3	6.5%
9- Gulf Bank	649.3	12.6	8.6%
10- Ahli United Bank - Kuwait	608.6	14.5	9.7%
Total	21,482	18.99	10.2%

*: ROE is calculated based on TTM 1H-2020 net profit & shareholders' equity as of 30-June-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Investors Holding Group Co.	0.030	0.008	33.3%
Al Eid Food Co.	0.084	0.020	31.3%
Al Madina For Finance & Investment Co.	0.014	0.002	12.5%
AAN Digital Services Co.	0.013	0.001	10.3%
Agar Real Estate Investment Co.	0.064	0.006	10.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Umm Al-Qaiwain General Investments Co.	0.074	(0.012)	(14.2%)
Al Bareeq Holding	0.092	(0.010)	(9.7%)
Al Masaken Intl. Real Estate Dev. Co.	0.029	(0.003)	(9.2%)
Kuwait & M.E. Financial Inv. Co.	0.114	(0.011)	(8.8%)
Burgan Co. for Drilling, Tdg. & Maint.	0.083	(0.004)	(4.9%)

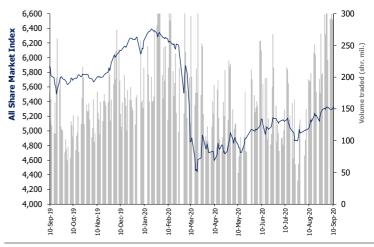
Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
AAN Digital Services Co.	0.013	10.3%	60,984,165
Arzan Financial Group For Fin. & Invest.	0.058	8.9%	43,641,597
Gulf Petroleum Investment	0.021	1.9%	24,450,512
Investors Holding Group Co.	0.030	33.3%	22,965,974
Al Madina For Finance & Investment Co.	0.014	12.5%	20,859,233

Market Capitalization - Sector Returns

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	31,558.6	A	0.5%	0.7%	(13.2%)
Oil & Gas	248.7	A	2.2%	3.0%	(3.5%)
Basic Materials	681.0	▼	(0.4%)	(2.0%)	(15.7%)
Industrials	2,827.2	A	1.0%	2.7%	(14.1%)
Consumer Goods	238.6	A	1.5%	(3.3%)	20.9%
Health Care	411.2	_	0.0%	0.0%	(6.3%)
Consumer Services	373.7	A	1.3%	1.6%	(32.3%)
Telecommunications	3,229.8	A	0.3%	(1.6%)	(5.5%)
Banks	18,433.6	A	0.6%	0.0%	(16.2%)
Insurance	358.8	•	(0.1%)	2.0%	3.3%
Real Estate	1,929.1	A	0.5%	3.8%	(14.6%)
Financial Services	2,462.4	•	(0.1%)	5.1%	(11.0%)
Technology	7.0	A	1.6%	2.5%	(1.1%)
Utilities	357.5	A	0.6%	1.6%	N/A

Market Breadth		72		33	69
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,835.72	22.8	0.4%	(0.3%)	(16.3%)
Main 50 Index	4,354.72	66.5	1.6%	4.1%	(12.7%)
Main Market Index	4,315.78	41.0	1.0%	3.1%	(12.1%)
All Share Market Index	5,324.42	28.7	0.5%	0.6%	(15.2%)
Market Cap (KWD Mn)	31,558.63	165.3	0.5%	0.7%	(13.2%)

Index Performance relative to Volume



Market	Trading Dat	ta and \	Volatility	,	
Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD 2020	YTD 2019
Volume (Shrs Mn)	357.0	66.1	22.7%	180.1	88.6
Value Traded (KWD Mn)	36.7	3.3	9.8%	34.6	16.9
No. of Trades	10,477	50	0.48%	8,282	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.625	0.2%	5,097,841
National Bank of Kuwait	0.859	0.2%	4,658,776
Arzan Financial Group For Fin. & Invest.	0.058	8.9%	2,427,573
National Industries Group	0.168	(0.6%)	2,158,669
Gulf Bank	0.213	0.5%	1,837,410

Source: Boursa Kuwait, Kamco Invest Research



Boursa Kuwait - Premier Market

Thursday, September 10, 2020

	Clo	sing Price		Mark	et Capitaliza	tion		Valuation	Multiples				YTD-20 Trading	g Indicators
Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-20 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
▲ National Bank of Kuwait	0.859	0.002	0.2%	5,884	25.5%	18.6%	19.4	1.91	3.8%	1.28	9.8%	(15.7%)	1,043.66	880.15
▲ Gulf Bank	0.213	0.001	0.5%	649	2.8%	2.1%	12.6	1.08	4.9%	1.13	8.6%	(29.7%)	1,086.45	244.36
= Kuwait International Bank	0.177	0.000	0.0%	200	0.9%	0.6%	26.2	0.77	3.4%	0.99	3.0%	(32.2%)	1,068.98	205.17
▲ Burgan Bank	0.200	0.002	1.0%	525	2.3%	1.7%	8.4	0.74	6.0%	1.05	8.8%	(34.2%)	385.61	84.78
▲ Kuwait Finance House	0.625	0.001	0.2%	4,796	20.8%	15.2%	23.9	2.57	2.9%	1.42	10.7%	(15.2%)	1,720.91	1,124.32
▼ Boubyan Bank	0.594	(0.002)	(0.3%)	1,937	8.4%	6.1%	38.0	3.91	1.3%	1.04	10.3%	4.8%	177.37	95.07
= Kuwait Projects Co. (Holding)	0.151	0.000	0.0%	302	1.3%	1.0%	5.1	1.39	6.5%	0.57	27.3%	(30.1%)	188.40	31.31
▲ Mabanee Co.	0.637	0.002	0.3%	704	3.1%	2.2%	23.3	1.52	2.1%	1.09	6.5%	(25.4%)	190.54	124.50
▼ National Industries Group (Holding)	0.168	(0.001)	(0.6%)	240	1.0%	0.8%	NM	0.76	6.0%	1.42	NM	(30.3%)	545.26	99.36
▼ Boubyan Petrochemical Co.	0.532	(0.005)	(0.9%)	285	1.2%	0.9%	24.1	1.27	6.4%	0.73	5.3%	(20.4%)	68.82	38.91
 Qurain Petrochemicals Industries Co. 	0.274	0.000	0.0%	301	1.3%	1.0%	11.7	0.71	5.5%	0.76	6.1%	(11.6%)	128.53	33.59
▲ Agility Public Warehousing Co.	0.627	0.004	0.6%	1,271	5.5%	4.0%	20.8	1.14	0.7%	1.47	5.5%	(11.9%)	480.56	313.83
▲ Mobile Telecommunications Co.	0.574	0.002	0.3%	2,484	10.8%	7.9%	12.2	2.02	5.7%	1.39	16.6%	(4.3%)	734.20	392.22
▲ Human Soft Holding Co.	2.798	0.175	6.7%	342	1.5%	1.1%	13.0	3.89	6.6%	0.48	29.9%	(7.1%)	40.42	111.44
▲ Ahli United Bank (B.S.C)	0.221	0.002	0.9%	2,152	9.3%	6.8%	10.9	1.81	8.2%	1.11	16.6%	(24.1%)	3,454.45	748.59
▲ Warba Bank	0.209	0.003	1.5%	329	1.4%	1.0%	NM	1.80	0.0%	0.98	NM	(20.2%)	530.52	112.80
▲ Mezzan Holding Co.	0.624	0.011	1.8%	194	0.8%	0.6%	30.1	1.76	2.4%	0.46	5.8%	24.8%	56.55	31.20
▼ Integrated Holding Co.	0.386	(0.002)	(0.5%)	85	0.4%	0.3%	32.2	1.40	7.8%	0.46	4.3%	(29.9%)	54.13	24.80
▲ Shamal Az-Zour Al-Oula Power and Water	0.325	0.002	0.6%	358	1.6%	1.1%	29.1	4.67	0.0%	2.24	16.1%	NA	290.79	100.83
Subtotal- Premier Market Stocks	5,835.72	22.78	0.39%	23,038	100%	73%	18.5	1.82	3.92%		9.8%	-15.2%	12,246.15	4,797.23
Remaining of the Market				8,520		27%	(109.2)	0.83	4.18%		-0.8%		17,469.71	916.02

Source: Kamco Research



		١	/aluation N	lultiples		Price (Ł	(WD)					Daily Trading	g Data	YTD-20	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	F
Senergy Holding Co.	SENE.KW	NM	0.34	0.00%	1.13	0.017	0.000	3.4	0.027	0.014	(22.8%)	246,962	4,193	25.8%	
Independent Petroleum Group	IPGK.KW	14.1	0.98	5.62%	0.28	0.430	0.000	96.6	0.497	0.375	(10.8%)	0	0	0.3%	7.
National Petroleum Services Co.	NAPS.KW	12.2	2.86	6.41%	0.22	1.060	0.060	106.0	1.389	0.903	(9.4%)	95	101	0.2%	23.
The Energy House Co.	ENER.KW	NM	0.70	0.00%	0.94	0.022	0.000	16.4	0.036	0.014	(3.9%)	15,100	330	5.8%	
Gulf Petroleum Investment	GPIK.KW	NM	0.15	0.00%	1.07	0.021	0.000	6.3	0.024	0.012	6.5%	24,450,512	520,705	521.5%	
Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	15.2	0.31	0.00%	NA	0.083	(0.004)	20.0	0.098	0.060	3.1%	5,000	414	0.1%	2
Oil & Gas		29.6	0.90	4.91%				248.7			(3.5%)	24,717,669	525,742		3
Kuwait Foundry Co.	KFDC.KW	37.8	0.89	6.12%	0.66	0.245	0.001	17.7	0.510	0.192	(26.9%)	92,020	22,787	2.4%	
Boubyan Petrochemicals Co.*	BPCC.KW	24.1	1.27	6.40%	0.73	0.532	(0.005)	284.5	0.800	0.395	(20.4%)	366,129	196,497	12.9%	
Al Kout for Industrial Projects Co.	ALKK.KW	27.8	2.84	6.50%	0.02	0.769	0.000	77.6	0.850	0.769	(9.5%)	0	0	0.0%	1
Qurain Petrochemical Industries Co. *	ALQK.KW	11.7	0.71	5.53%	0.76	0.274	0.000	301.2	0.341	0.163	(11.6%)	95,320	26,175	11.7%	
Basic Materials		16.7	0.98	6.02%				681.0			(15.7%)	553,469	245,458		ļ
Specialities Group Holding Co.	SPEC.KW	11.2	0.34	0.00%	0.39	0.061	0.000	10.0	0.078	0.050	(20.6%)	9,699	596	25.2%	
Kuwait Cement Co.	KCEM.KW	NM	0.73	2.79%	0.46	0.174	0.000	127.6	0.271	0.144	(29.3%)	610,782	106,503	7.8%	
Gulf Cable & Electrical Ind. Co.	CABL.KW	37.0	0.94	5.48%	0.91	0.730	0.012	153.2	0.737	0.390	49.6%	466,510	338,425	40.9%	
Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	6.2	1.00	8.04%	0.60	0.373	0.005	67.2	0.419	0.298	(7.9%)	614,628	228,363	23.1%	
Kuwait Portland Cement Co.	PCEM.KW	NM	1.27	5.13%	0.46	0.780	(0.008)	78.2	1.210	0.683	(20.6%)	4,882	3,739	5.7%	
Shuaiba Industrial Co.	PAPE.KW	25.1	0.73	3.79%	0.12	0.130	0.000	13.1	0.180	0.122	(16.1%)	0	0	0.6%	
Metal & Recycling Co.	MRCK.KW	NM	0.51	0.00%	0.21	0.043	0.000	5.0	0.070	0.020	(14.2%)	0	0	1.8%	
ACICO Industries Co.	ACIC.KW	NM	0.39	5.29%	0.37	0.099	0.000	29.9	0.144	0.081	(25.6%)	269,108	26,633	5.7%	
Hilal Cement Co.	HCCK.KW	NM	0.89	15.97%	0.11	0.094	0.000	9.5	0.126	0.063	(6.1%)	0	0	0.5%	
National Industries Co.	NIBM.KW	NM	0.73	6.22%	0.15	0.155	0.001	57.7	0.175	0.143	(6.1%)	29,086	4,501	0.3%	
Equipment Holding Co.	EQUI.KW	NM	0.40	0.00%	1.03	0.017	(0.000)	2.4	0.024	0.013	(21.0%)	241,100	4,237	23.2%	
National Co. for Consumer Industries	NCCI.KW	56.5	0.56	0.00%	NA	0.051	(0.001)	4.6	0.100	0.010	(6.6%)	280,000	14,364	0.7%	
Salbookh Trading Co.	SALB.KW	NM	0.51	0.00%	0.61	0.034	(0.001)	3.6	0.051	0.026	(32.3%)	297,576	10,101	25.0%	
Agility (PWC Logistics)	AGLT.KW	20.8	1.14	0.66%	1.47	0.627	0.004	1,271.2	0.748	0.357	(11.9%)	2,727,396	1,717,836	23.7%	
Educational Holding Group*	EDUK.KW	8.9	1.65	19.81%	0.45	0.300	0.000	73.6	0.475	0.228	(31.7%)	0	0	0.9%	
National Cleaning Co.	CLEA.KW	67.2	0.38	8.97%	0.82	0.054	0.000	13.5	0.088	0.047	(21.6%)	12,000	648	22.6%	
Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.22	0.00%	0.76	0.046	(0.001)	13.2	0.080	0.042	(31.5%)	299,878	13,548	12.5%	
Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	6.9	1.29	6.89%	0.47	0.319	0.004	35.2	0.338	0.175	32.4%	127,290	39,702	35.5%	
Humansoft Holding Co.	HUMN.KW	13.0	3.89	6.58%	0.48	2,798	0.175	342.0	3,470	1.944	(7.1%)	551,747	1,512,456	33.1%	
Gulf Franchising Co.	GFCI.KW	NM	1.24	0.00%	NA	0.050	0.000	2.0	0.148	0.001	(33.0%)	0	0	0.6%	
National Shooting Co.	SHOOTING.KW	NM	0.30	0.00%	1.24	0.016	0.000	4.6	0.018	0.007	64.0%	17,339,261	282,805	84.1%	
Combined Group Contracting Co.	CGCK.KW	NM	0.66	12.17%	0.59	0.156	0.000	26.8	0.251	0.138	(37.2%)	223,217	35,065	87.8%	
United Projects Group	UPAC.KW	60.4	1.28	3.66%	NA	0.150	0.000	91.7	0.512	0.1367	(9.2%)	223,217	33,003	0.0%	
ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	25.3	0.47	5.06%	0.85	0.158	0.001	150.4	0.278	0.307	(41.9%)	584,088	92,279	27.2%	
Mubarrad Holding Co.	MBRD.KW	13.8	0.47	8.58%	0.83	0.158	(0.001)	9.4	0.276	0.130	(34.8%)	1,016,997	58,634	74.4%	
KGL Logistics Co.	LOGK.KW	NM	0.47	0.00%	0.77	0.037	0.001)	20.1	0.069	0.049	(26.5%)	1,010,997	0	26.6%	
Integrated holding Co.	INTEGRATED.KW	32.2	1.40	7.77%	0.77	0.386	(0.002)	84.9	0.600	0.023	(20.5%)	102,305	39,277	24.6%	
Sharjah Cement Co.	SCEM.KW	32.2 NM	0.22	0.00%	0.40	0.386	0.002)	25.7	0.064	0.342	0.0%	102,303	39,277	0.0%	
Gulf Cement Co.				0.00%				25.7	0.064			•	~		
	GCEM.KW	NM	0.38 0.54	6.72%	0.21	0.035	0.001	28.8 27.0	0.062	0.029 0.052	(36.1%)	472,828	16,036	1.8% 0.0%	
Umm Al-Qaiwain General Investments Co.	QIC.KW	NM		0.00%	0.16	0.074	(0.012)				11.5%	32,340	2,489		
Fujairah Cement Industries Co.	FCEM.KW	NM	0.15		0.48	0.035	0.000	12.5	0.052	0.029	(22.2%)	172,900	6,075	5.7%	
Ras-Al-Khaimah for White Cement Co. Industrials	RKWC.KW	67.2 52.4	0.54 0.92	7.69% 3.67%	0.11	0.065	0.000	32.5 2,827.2	0.080	0.053	0.0% (14.1%)	26,485,618	4,554,312	0.0%	



		٧	/aluation M	ultiples		Price (k	(WD)					Daily Tradin	g Data	YTD-20	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	R
= Palms Agro Production Co.	PAPK.KW	15.5	0.56	0.00%	0.23	0.061	0.000	3.2	0.062	0.025	51.7%	0	0	0.7%	3.6
Livestock Transport & Trading Co.	CATT.KW	23.9	0.95	0.00%	0.27	0.184	0.000	39.9	0.200	0.152	5.1%	52,042	9,558	11.9%	4.0
Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.63	0.00%	0.74	0.012	0.000	1.3	0.029	0.010	(25.3%)	0	0	97.4%	
Mezzan Holding Co.	MEZZ.KW	30.1	1.76	2.36%	0.46	0.624	0.011	194.3	0.665	0.428	24.8%	344,098	213,343	18.2%	
Consumer Goods		NM	1.49	1.92%				238.6			20.9%	396,140	222,901		
Advanced Technology Co.	ATCK.KW	37.5	1.61	1.59%	0.00	0.627	0.000	94.1	0.900	0.580	(22.6%)	0	0	0.0%	
Yiaco Medical Co.	YIAC.KW	NM	6.55	0.00%	NA	0.707	0.000	12.1	0.777	0.672	0.1%	0	0	0.0%	
Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	51.1	7.58	0.00%	0.00	1.220	0.000	305.0	1.220	1.220	0.0%	0	0	0.0%	
Health Care		49.2	4.09	0.36%				411.2			(6.3%)	0	0		8.
Kuwait National Cinema Co.	KCIN.KW	29.1	0.93	4.89%	0.27	0.660	0.000	66.7	1.050	0.600	(37.0%)	19,627	12,954	0.9%	3
Kuwait Hotels Co.	KHOT.KW	NM	1.30	0.00%	NA	0.086	0.000	5.0	0.101	0.069	(14.0%)	0	0	0.1%	
Sultan Center Food Products Co.	SCFK.KW	17.5	0.69	0.00%	0.53	0.055	0.000	31.8	0.060	0.036	5.8%	0	0	6.8%	
Kuwait Cable Vision Co.	KWTV.KW	NM	0.52	0.00%	0.21	0.014	0.000	0.5	0.026	0.012	0.0%	0	0	0.0%	
IFA Hotels & Resorts Co.* Oula Fuel Marketing Co.	IFAH.KW	NM	1.75	0.00%	0.23	0.024	0.001	15.0	0.062	0.021	(57.1%)	158,704	3,623	3.4%	
Oula Fuel Marketing Co.	OULA.KW	32.1	0.72	4.44%	0.46	0.111	0.002	44.9	0.134	0.095	(12.6%)	10,550	1,152	4.1%	2
Kuwait Resorts Co. Jazeera Airways Co.	MUNK.KW	15.1	0.34	0.00%	0.69	0.047	0.000	10.0	0.060	0.038	(18.2%)	130,020	6,102	39.1%	2
Jazeera Airways Co.	JAZK.KW	NM	4.43	6.03%	0.71	0.580	0.004	116.0	1.110	0.372	(47.2%)	311,980	180,678	22.9%	
Soor Fuel Marketing Co.	SOOR.KW	20.6	0.68	4.50%	0.46	0.110	0.000	44.5	0.129	0.096	(12.0%)	72,528	7,929	4.7%	3
Future Kid Entertainment and R.E Co.	KIDK.KW	NM	0.53	15.47%	0.02	0.077	0.000	8.9	0.110	0.069	(13.3%)	0	0	0.6%	
Al Rai Media Group Co.	ALRA.KW	NM	0.86	0.00%	0.26	0.037	0.000	8.6	0.046	0.031	(2.4%)	0	0	0.3%	
Jiyad Holding Co	JIYAD.KW	10.8	0.34	0.00%	0.62	0.038	0.002	13.4	0.047	0.029	(1.8%)	3,647,643	142,048	15.0%	
Al Eid Food Co.	ALEID.KW	5.9	0.45	0.00%	0.00	0.084	0.020	8.4	0.096	0.046	6.3%	491,011	34,905	5.6%	
Consumer Services		NM	0.94	4.18%				373.7			(32.3%)	4,842,063	389,391	17.00/	
Zain	ZAIN.KW	12.2	2.02	5.75%	1.39	0.574	0.002	2,483.7	0.604	0.407	(4.3%)	2,476,022	1,423,375	17.0%	
National Mobile Telecom Co. AAN digital services Co.	OORE.KW	20.6	0.55	8.43%	0.46	0.590	(0.002)	297.4	0.835	0.550	(28.7%)	77,820	46,145	3.1%	2
AAN digital services Co.	AAN.KW	NM	0.38	0.00%	1.33	0.013	0.001	11.2	0.021	0.009	(5.2%)	60,984,165	752,395	150.0%	
Kuwait Telecommunication Co.	STC.KW	10.9	2.09	5.79%	0.58	0.864	0.003	431.5	0.870	0.680	9.6%	110,785	94,857	2.2%	
Hayat Communications Co.	HAYK.KW	7.9	0.56	0.00%	1.22	0.065	0.001	6.0	0.098	0.030	(13.3%)	160,000	10,384	6.4%	
Telecommunications	NEW	12.6	1.60	5.97%	1.20	0.050	0.002	3,229.8	1.002	0.654	(5.5%)	63,808,792	2,327,156	15.2%	12.
National Bank of Kuwait Gulf Bank	NBKK.KW	19.4 12.6	1.91 1.08	3.83% 4.91%	1.28 1.13	0.859 0.213	0.002 0.001	5,884.3 649.3	1.062 0.317	0.654 0.180	(15.7%) (29.7%)	5,405,885 8,626,766	4,658,776 1,837,410	35.6%	
Commercial Bank of Kuwait	GBKK.KW CBKK.KW	NM	1.08	3.98%	0.39	0.500	0.001	996.0	0.517	0.160	(5.5%)	456,608	228,304	1.4%	0
Ahli Bank of Kuwait	ABKK.KW	NM	0.51	3.90%	0.62	0.500	0.020	288.2	0.333	0.465	(30.5%)	50,964	9,110	6.5%	0
Ahli United Bank - Kuwait	BKME.KW	14.5	1.41	4.60%	0.86	0.178	0.001	608.6	0.310	0.136	(30.5%)	890,947	246,889	5.7%	
Kuwait International Bank	KIBK.KW	26.2	0.77	3.40%	0.86	0.281	0.007	200.5	0.330	0.223	(32.2%)	7,752,324	1,370,528	94.4%	
Burgan Bank	BURG.KW	8.4	0.77	5.99%	1.05	0.200	0.000	525.0	0.271	0.102	(34.2%)	4,504,873	903,523	14.7%	
Kuwait Finance House	KFH.KW	23.9	2.57	2.88%	1.42	0.625	0.002	4,796.3	0.761	0.173	(15.2%)	8,136,637	5,097,841	22.4%	
Boubvan Bank	BOUK.KW	38.0	3.91	1.34%	1.04	0.594	(0.002)	1,936.6	0.638	0.380	4.8%	951,490	564,410	5.4%	
Warba Bank	WARB.KW	NM	1.80	0.00%	0.98	0.209	0.002)	329.2	0.279	0.164	(20.2%)	2,645,002	549,759	33.7%	
Ahli United Bank - Bahrain	AUBK.KW	10.9	1.81	8.15%	1.11	0.221	0.002	2,152.0	0.311	0.160	(24.1%)	4,197,265	927,881	35.5%	
Ithmaar Bank	ITHMR.KW	NM	24.95	0.00%	0.77	0.022	0.000	67.6	0.025	0.021	0.0%	0	0	0.0%	
Banks		20.5	1.83	3.87%				18,433.6	0.0_0	7.0-1	(16.2%)	43,618,761		3.0.0	9.



		٧	aluation N	lultiples		Price (ł	(WD)					Daily Tradin	g Data	YTD-20	
Company	Reuters	Trailing	Trailing	Dividend	[DTD	•	52 Weeks	52 Weeks	YTD-20	Volume	Value	Capital	
* *	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change			Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	
Kuwait Insurance Co.	KINS.KW	6.1	0.78	8.12%	NA	0.352	(0.004)	68.3	0.387	0.300	6.7%	7,160	2,520	1.2%	17
Gulf Insurance Group	GINS.KW	7.5	1.02	6.01%	0.08	0.605	0.000	113.2	0.680	0.550	(8.3%)	0	0	0.1%	1
Ahleiah Insurance Co.	AINS.KW	7.9	0.80	5.71%	0.12	0.410	0.000	86.1	0.424	0.367	0.6%	0	0	0.8%	1
Warba Insurance Co.	WINS.KW	12.3	0.39	9.15%	0.36	0.075	(0.002)	13.3	0.094	0.051	24.0%	19,088	1,450	1.9%	
Kuwait Reinsurance Co.	KWRE.KW	8.6	0.78	2.21%	0.02	0.208	0.003	42.4	0.205	0.126	50.8%	2,500	520	0.1%	
First Takaful Insurance Co.	FTIK.KW	NM	0.47	0.00%	0.33	0.040	0.000	4.2	0.056	0.031	4.5%	0	0	2.6%	
Wethaq Takaful Insurance Co.	WETH.KW	NM	0.23	0.00%	0.38	0.025	0.002	2.7	0.035	0.018	(2.0%)	1,192,583	27,782	13.2%	
Bahrain Kuwait Insurance Co.	BKIK.KW	12.0	0.94	7.50%	0.02	0.200	0.000	28.6	0.220	0.190	0.0%	0	0	0.0%	_
Insurance		9.1	0.81	6.01%			/	358.8			3.3%	1,221,331	32,272		
Sokouk Holding Co.	SHCK.KW	NM	0.39	0.00%	1.16	0.026	(0.000)	15.6	0.040	0.022	(25.3%)	1,384,159	36,453	28.9%	
Kuwait Real Estate Co.	KREK.KW	25.6	0.73	0.00%	0.99	0.098	0.000	92.5	0.115	0.070	(7.0%)	622,979	60,023	18.2%	
United Real Estate Co.	UREK.KW	NM	0.33	0.00%	0.38	0.052	0.000	62.0	0.063	0.045	(14.8%)	161,000	8,407	0.6%	
National Real Estate Co.	NREK.KW	24.2	0.39	0.00%	1.15	0.073	0.002	104.1	0.090	0.058	(16.4%)	313,765	22,590	16.1%	
Salhia Real Estate Co.	SREK.KW	6.0	1.22	6.08%	0.34	0.396	0.000	203.0	0.460	0.324	(5.0%)	128,877	51,035	5.1%	
Tamdeen Real Estate Co.	TAMK.KW	NM	0.76	1.96%	0.10	0.248	0.003	107.1	0.343	0.241	(22.7%)	110	27	0.5%	
Ajial Real Estate Entertainment Co.	AREC.KW	19.6	0.21	0.00%	0.50	0.137	(0.005)	26.6	0.213	0.115	(20.5%)	10,165	1,391	3.7%	
Al Massaleh Real Estate Co.	MREC.KW	NM	0.40	0.00%	0.24	0.035	0.000	8.2	0.040	0.026	(5.4%)	0	0	1.5%	
Arab Real Estate Co.	ARAB.KW	NM	0.26	0.00%	1.18	0.026	0.000	13.0	0.033	0.020	(13.6%)	1,988,734	50,086	21.9%	
AL-Enma'a Real Estate Co.*	ENMA.KW	19.7	0.44	0.00%	0.64	0.045	0.000	20.1	0.079	0.037	(28.6%)	353,603	15,672	23.6%	
Mabanee Co.	MABK.KW	23.3	1.52	2.07%	1.09	0.637	0.002	703.9	0.878	0.434	(25.4%)	304,037	193,746	17.2%	
Injazzat Real Estate Development Co.	INJA.KW	NM	0.50	8.85%	0.20	0.077	0.001	26.6	0.091	0.061	(3.8%)	9,000	693	1.1%	
Investors Holding Group Co.	INVK.KW	NM	1.49	0.00%	1.17	0.030	0.008	18.7	0.023	0.007	275.0%	22,965,974	626,272	229.9%	
The Commercial Real Estate Co.	TIJK.KW	18.2	0.60	5.11%	0.53	0.096	(0.001)	170.1	0.103	0.083	2.7%	130,819	12,559	6.3%	
Sanam Real Estate Co.	SANK.KW	NM	0.40	0.00%	0.38	0.030	0.000	3.7	0.043	0.027	(25.0%)	0	0	2.4%	
A'ayan Real Estate Co.	AYRE.KW	NM	0.35	8.35%	0.57	0.059	(0.001)	24.5	0.080	0.048	(19.3%)	284,830	16,876	2.5%	
Agar Real Estate Investment Co.	AQAR.KW	6.5	0.55	6.74%	NA	0.064	0.006	15.7	0.089	0.058	(16.1%)	1,000	64	1.7%	
Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.57	0.00%	0.53	0.024	0.001	4.6	0.034	0.022	(16.4%)	44,069	1,012	8.1%	
MAZAYA Holding Co.	MAZA.KW	NM	0.50	0.00%	0.99	0.053	0.000	36.7	0.067	0.047	(10.0%)	946,644 0	50,268	15.1%	
Tijara Real Estate & Investment Co.	TIJA.KW	14.3	0.38	5.01%	0.30	0.040	0.000	14.8	0.055	0.034	(20.2%)	•	0	0.2%	
Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.34	0.00% 9.36%	0.94	0.020 0.086	0.000	4.9 21.5	0.034	0.013 0.076	(23.4%)	1,508,196	30,643	84.1% 9.0%	
Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	9.2 NM	0.64 0.27	9.36% 5.80%	0.22	0.083	0.000	22.0	0.100 0.141		()	31,208 0	2,668 0	9.0% 0.4%	
Al-Argan International Real Estate Co.	ARGK.KW	NM NM	0.27		0.42 1.21	0.083	0.000		0.141	0.060	(20.9%)	· ·	•	57.3%	
Abyaar Real Estate Development Co. Munshaat Real Estate Projects Co.	ABYR.KW	NM NM	0.21	0.00% 0.00%	0.66	0.065	0.000	8.2 20.9	0.014	0.005 0.045	(5.1%) (12.2%)	9,988,374 683,711	73,440 44,349	6.2%	
First Dubai For Real Estate Development	MUNS.KW	NM	0.51	0.00%	1.44	0.065	0.002	40.5	0.065	0.045	13.8%	2,407,391	96,018	28.1%	
Kuwait Business Town Real Estate Co.	FIRST.KW KBTK.KW	10.7	0.34	0.00%	1.05	0.041	0.000	16.6	0.033	0.027	(40.0%)	2,407,391	72,125	35.2%	
Real Estate Asset Management Co.		NM	1.48	0.00%	0.08	0.026	0.000	22.4	0.046	0.022	132.1%	2,751,355	72,125	0.1%	
MENA Real Estate Co. *	REAM.KW MENK.KW	NM	0.20	0.00%	0.08	0.204	0.000	3.8	0.204	0.000	(32.6%)	112,472	3,088	88.1%	
Al Mudon International Real Estate Co.	ALMK.KW	NM	0.20	0.00%	0.86	0.028	0.000	1.6	0.043	0.021	(35.1%)	112,472	3,088	23.7%	
Real Estate Trade Centers Co.	MARA.KW	15.6	0.12	0.00%	0.33	0.010	(0.001)	3.8	0.029	0.013	16.4%	35,102	950	27.2%	
Kuwait Remal Real Estate Co.	REMAL.KW	NM	0.10	0.00%	0.33	0.027	0.001)	5.9	0.030	0.018	(21.3%)	1,247,628	23,263	17.5%	
		NM	0.52	8.53%	0.53	0.019	0.001	10.5	0.027		(24.5%)			31.6%	
Mashaer Holding Co. Effect Real Estate Co.	MASHAER.KW EFECT.KW	NM NM	0.52	0.00%	0.53	0.059	0.002	10.5	0.086 N/A	0.048 N/A	0.0%	527,482 0	30,648 0	0.0%	
Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.29	0.00%	0.60	0.021	0.000	2.2	0.016	0.009	(28.7%)	0	0	116.7%	
Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.19	0.00%	0.00	0.011	(0.003)	2.2	0.010	0.009	(35.2%)	1,100	31	0.6%	
Dalgan Real Estate Co.	DALQ.KW	62.7	2.37	0.00%	NA	0.029	0.003)	15.8	0.074	0.027	0.0%	1,100	0	0.0%	
Dar Al Thuraya Real Estate Co.	THURY.KW	NM	1.16	0.00%	0.02	0.330	(0.006)	18.0	0.365	0.333	75.5%	500	62	2.1%	
Osos Holding Group Co.	OSOS.KW	NM	0.86	7.09%	0.02	0.123	0.000	9.9	0.130	0.040	(6.0%)	27,022	2,442	7.0%	
KFH Capital REIT		NA	NA	0.00%	NA	1.039	(0.001)	9.9 24.5	1.144	0.084	(6.0%) NA	23,126	23,819	7.0% 3.9%	
Real Estate	BAITAKREIT.KW	NM NM	0.70	2.53%	INA	1.039	(0.001)	1,929.1	1.174	0.500	(14.6%)	48,994,432	1,550,721	J.770	_



Boursa Kuwait Daily Bulletin Thursday, September 10, 2020															2020
		Valuation Multiples				Price (KWD)						Daily Trading Data		YTD-20	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▲ Kuwait Investment Co.	KINV.KW	NM	0.71	12.22%	0.71	0.122	0.003	67.3	0.172	0.095	(18.7%)	1,334,046	160,331	23.6%	NM
▲ Commercial Facilities Co.	FACI.KW	NM	0.70	9.21%	0.52	0.185	0.004	99.3	0.235	0.179	(14.7%)	1,016	188	4.4%	NM
 Int'l Financial Advisors Co. 	IFIN.KW	NM	0.99	0.00%	1.32	0.031	0.000	8.2	0.060	0.027	(42.3%)	0	0	32.0%	NM
▲ National Investment Co.	NINV.KW	NM	0.82	5.47%	1.24	0.150	0.009	131.4	0.155	0.080	8.7%	7,463,989	1,094,030	33.5%	NM
= Kuwait Projects Co.(Holding)	KPRO.KW	5.1	1.39	6.51%	0.57	0.151	0.000	302.0	0.231	0.147	(30.1%)	1,598,607	241,327	9.4%	27.3%
▼ Coast Invest. & Development Co.	COAS.KW	NM	0.42	0.00%	1.33	0.034	(0.000)	21.3	0.045	0.026	(15.0%)	62,775	2,134	18.5%	NM
▼ The Securities House Co.	SECH.KW	NM	0.51	0.00%	1.14	0.045	(0.000)	24.9	0.063	0.027	(1.5%)	1,359,691	61,318	58.9%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	NM	0.52	0.00%	1.03	0.058	0.005	46.3	0.064	0.022	143.5%	43,641,597	2,427,573	194.9%	NM
= Kuwait Financial Centre	MARKZ.KW	NM	0.46	6.25%	0.77	0.080	0.000	38.5	0.121	0.070	(24.5%)	353,370	28,182	24.9%	NN
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	4.0	1.29	0.00%	0.61	0.114	(0.011)	30.1	0.138	0.063	27.4%	287,242	33,933	19.7%	32.2%
= First Investment Co.	OLAK.KW	NM	0.41	0.00%	1.01	0.028	0.000	18.2	0.045	0.022	(18.6%)	1,110,060	31,039	170.9%	NM
▼ Al-Mal Investment Co.	MALK.KW	NM	0.39	0.00%	1.20	0.009	(0.000)	2.9	0.016	0.008	(6.1%)	3,017,012	27,765	83.5%	NM
▲ Gulf Investment House	GIHK.KW	NM	1.80	0.00%	1.00	0.100	0.001	64.6	0.100	0.038	54.5%	1,761,837	173,994	19.8%	NP
A'ayan Leasing & Investment Co.	AAYA.KW	NM	1.04	0.00%	1.23	0.082	0.002	66.8	0.084	0.032	75.6%	17,714,817	1,431,889	129.5%	NM
= Bayan Investment Co.	BAYK.KW	NM	0.55	0.00%	0.85	0.048	0.002	18.7	0.053	0.032	25.2%	0	0	5.7%	NM
= Osoul Investment Co.	OSUL.KW	NM	0.77	13.32%	0.44	0.082	0.000	12.9	0.121	0.070	9.3%	9,413	765	25.6%	NM
Kuwait Finance & Investment Co.	KFSK.KW	NM	0.39	0.00%	0.30	0.045	(0.002)	14.4	0.058	0.038	(10.1%)	544,910	24,086	9.1%	NM
Kamco Investment Co.	KAMC.KW	NM	0.50	6.99%	0.38	0.072	0.001	24.5	0.111	0.060	(20.6%)	1,182,723	83,680	12.3%	NM
National International Holding Co.	NIHK.KW	7.9	0.38	6.77%	0.67	0.065	(0.001)	14.8	0.081	0.049	(11.4%)	1,102,725	126	3.8%	4.8%
▼ UniCap Investment and Finance	UNICAP.KW	NM	0.52	0.00%	0.65	0.040	(0.001)	9.5	0.057	0.035	(28.0%)	505,569	19,696	9.5%	NM
Al Madar Finance & Investment Co.	MADR.KW	17.7	0.32	5.56%	0.34	0.040	0.000)	18.6	0.037	0.053	(6.3%)	70,519	6,081	19.9%	4.9%
= Al-Deera Holding	DEER.KW	NM	1.92	0.00%	0.83	0.037	0.001	3.2	0.022	0.002	(20.0%)	70,519	0,081	6.1%	NM
Al Salam Group Holding Co.	SAGH.KW	30.3	0.23	0.00%	1.27	0.016	0.000	7.1	0.022	0.011	(9.9%)	12,990,735	340,317	213.6%	0.8%
Ekttitab Holding Co.	EKTT.KW	NM	0.23	0.00%	1.00	0.026	0.001	4.9	0.030	0.010	2.0%	2,415,618	37,040	42.6%	NM
Al Madina For Finance & Investment Co.	MADI.KW	NM	0.37	0.00%	1.22	0.015	0.000	5.5	0.017	0.010	(10.0%)	20,859,233	271,314	152.4%	NM NM
NOOR Financial Investment Co.		7.6	1.17	3.65%	1.24	0.014	(0.002	67.8	0.019	0.009	37.8%	195,080	31,864	52.3%	15.4%
	NOOR.KW						()		0.164			195,060	31,004		
= Tamdeen Investment Co.	TAMI.KW	NM	0.60	3.56%	0.33	0.336	0.000	115.9		0.199	(2.6%)	•		0.3%	NM
▲ Kuwait Syrian Holding Co.	KSHC.KW	NM	0.23	0.00%	0.73	0.026	0.000	4.5	0.043	0.022	(19.0%)	20,000	510	25.1%	NM
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.35	0.00%	0.52	0.031	(0.000)	24.9	0.041	0.029	(24.0%)	30,529	926	1.1%	NM
= Gulf North Africa Holding Co.	GNAH.KW	NM	0.75	0.00%	1.10	0.056	0.000	8.4	0.062	0.052	(9.4%)	0	0	4.0%	NM
= Amwal International Investment Co.	AMWA.KW	NM	0.65	0.00%	0.39	0.034	0.000	6.2	0.055	0.030	14.3%	•	0	0.0%	NM
▲ Alimtiaz Investment Group	ALIMk.KW	NM	0.50	8.68%	0.95	0.088	0.000	100.2	0.137	0.071	(29.8%)	2,702,858	239,237	36.5%	NM
= Tamkeen Holding Co.	TAMKE.KW	NM	0.05	0.00%	NA	0.005	0.000	0.3	N/A	N/A	0.0%	0	0	0.0%	NM NM
= Manazel Holding Co.	MANK.KW	9.4	0.70	0.00%	1.38	0.033	0.000	14.0	0.048	0.021	(17.1%)	2,890,964	92,741	40.8%	7.5%
▼ National Industries Group	NIND.KW	NM	0.76	5.95%	1.42	0.168	(0.001)	239.9	0.247	0.121	(30.3%)	12,662,443	2,158,669	38.2%	NM
= Warba Capital Holding Co.	WARBACAP.KW	NM	0.56	0.00%	0.70	0.047	0.000	4.7	0.070	0.045	(26.8%)	0	0	8.7%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	1.23	0.00%	0.15	0.198	0.000	34.2	0.337	0.077	(27.7%)	0	0	3.1%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.33	0.00%	0.79	0.042	0.000	25.6	0.059	0.037	(15.4%)	316	13	5.5%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	1.03	0.00%	NA	0.032	0.000	5.3	0.035	0.019	60.0%	71	2	0.2%	NM
= Egypt Kuwait Holding Co.	EKHK.KW	12.1	2.53	0.00%	0.16	0.370	0.000	379.0	0.500	0.318	(17.8%)	0	0	0.0%	20.9%
▼ GFH Financial Group	GFH.KW	18.5	0.99	7.87%	0.87	0.051	(0.001)	260.4	0.074	0.042	(26.0%)	865,137	44,139	1.5%	5.3%
▲ Inovest	INOV.KW	8.8	0.47	7.00%	0.71	0.068	0.000	20.5	0.072	0.044	6.6%	579,215	38,746	5.4%	5.4%
▼ Al Bareeq Holding	BAREEQ.KW	35.6	1.52	0.00%	0.03	0.092	(0.010)	69.5	0.110	0.100	(7.9%)	300	28	1.7%	4.3%
▲ Amar For Finance and Leasing Co.	AMARF.KW	NM	0.61	0.00%	0.07	0.052	0.002	10.3	0.064	0.037	35.8%	150	8	10.9%	NM
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	NM	0.47	0.00%	NA	0.049	0.000	15.2	0.060	0.037	(5.2%)	0	0	6.7%	NM
Financial Services		NM	0.84	4.21%				2,462.4			(11.0%)	138,233,777	9,103,691		NM



Boursa Kuwait Daily Bulletin Thursday, September 10, 2020																
		Valuation Multiples				Price (KWD)						Daily Tradin	ıg Data	YTD-20		
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE	
▲ Automated Systems Co.	ASCK.KW	NM	0.57	5.71%	0.12	0.070	0.001	7.0	0.086	0.051	(1.1%)	115,000	7,604	1.8%	NM	
Technology		NM	0.57	5.71%				7.0			(1.1%)	115,000	7,604		NM	
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	29.1	4.67	0.00%	2.24	0.325	0.002	357.5	0.500	0.297	N/A	4,012,168	1,301,420	26.4%	16.1%	
Utilities		29.1	4.67	0.00%				357.5			N/A	4,012,168	1,301,420		16.1%	
Boursa Kuwait		27.0	1.37	3.99%				31,558.6			(13.17%)	356,999,220	36,655,099		5.1%	
Year-to-Date 2020 Top Movers & Most Active Stocks																
YTD Top % Gainers		Close		Percent				YTD Top % Losers				Close			Percent	
		(KWD)		Change								(KWD)			Change	
Investors Holding Group Co.		0.030		275.0%				IFA Hotels 8	& Resorts C	o.		0.024		(57.1%)	
Arzan Financial Group For Fin. & Invest.	0.058		143.5%	Jazeera Airways Co.						0.580	0.580 (47					
Real Estate Asset Management Co.	0.204		132.1%								0.031 (42			42.3%)		
A'ayan Leasing & Investment Co.	0.082		75.6%				ALAFCO Avi	ation Lease	& Finance	e Co.	0.158			41.9%)		
Dar Al Thuraya Real Estate Co.		0.123		75.5%				Kuwait Busi	iness Town	Real Estat	te Co.	0.026	(40.0%			
YTD Most Active by Volume		Close		Volume								Close			Value	
		(KWD)		(Shrs.)				YTD Most Active by Value				(KWD)			(KWD)	
Ahli United Bank - Bahrain		0.221	3,454	,450,747				Kuwait Fina	nce House			0.625		1,124,3	321,116	
Kuwait Finance House		0.625	1,720	,908,372	National Bank of Kuwait						0.859	880,146,944				
Arzan Financial Group For Fin. & Invest.		0.058	1,564	,511,365				Ahli United Bank - Bahrain				0.221	748,589,33		589,335	
Gulf Petroleum Investment		0.021	1,545	,781,257				Zain				0.574		392,218,774		
Investors Holding Group Co.		0.030	1,431	,850,207				Agility (PW	C Logistics)	1		0.627	313,831,147			

^{*} Different Fiscal Year Company

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