

MENA Markets Daily Report

July 23, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Lebanon 13 Morocco 14 Syria 15		Kuwait	Premier Market Index	▼	5,260.30	(3.0%)	(24.6%)	32.4%
		Kuwait	Main 50 Index	▼	4,038.28	(1.5%)	(19.1%)	4.8%
		Kuwait	Main Market Index	▼	4,077.39	(0.9%)	(17.0%)	3.6%
		Kuwait	All Share Index	▼	4,861.96	(2.4%)	(22.6%)	23.7%
		Saudi Arabia	TADAWUL All Share Index	▲	7,427.89	0.1%	(11.5%)	7.2%
		UAE - Dubai	DFM General Index	▼	2,065.30	(1.1%)	(25.3%)	9.3%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	2,530.00	(0.2%)	(20.5%)	3.6%
		UAE - Abu Dhabi	ADX General Index	▲	4,262.19	0.1%	(16.0%)	3.3%
		Qatar	QE 20 Index	▼	9,386.16	(0.1%)	(10.0%)	1.2%
		Bahrain	Bahrain All Share	▼	1,292.92	(0.8%)	(19.7%)	20.4%
		Oman	MSM 30 Index	▲	3,521.71	1.3%	(11.5%)	(7.9%)
		Egypt	EGX 30	▼	10,459.92	(0.9%)	(25.1%)	7.1%
		Jordan	ASE Index	▼	1,588.65	(0.2%)	(12.5%)	(4.9%)
		Lebanon	Blom Stock Index	▼	608.56	(1.4%)	(22.5%)	(19.6%)
		Tunisia	Tunisia Index	▲	6,553.40	0.4%	(8.0%)	(2.1%)
		Morocco	MASI	▼	10,218.12	(0.2%)	(16.1%)	7.1%
		Syria	DSE Weighted Index	▼	7,568.87	(0.5%)	29.7%	(5.7%)
Emerging Markets								
		China	SSE Composite Index	▲	3,333.16	0.4%	9.3%	22.3%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,255.10	(0.4%)	(19.0%)	44.9%
		India	SENSEX	▼	37,871.52	(0.2%)	(8.2%)	14.4%
		Brazil	BOVESPA Stock Index	=	104,289.60	0.0%	(9.8%)	31.6%
		Mexico	BOLSA Index	▲	37,447.10	1.5%	(14.0%)	4.6%
		Korea	KOSPI Index	▼	2,228.66	(0.0%)	1.4%	7.7%
		Taiwan	TAIEX Index	▲	12,473.27	0.6%	4.0%	23.3%
Global Markets								
		World	MSCI World Index	▲	2,327.76	0.3%	(1.3%)	25.2%
		Asia	MSCI Asia Pacific	▼	166.38	(1.1%)	(2.5%)	16.3%
		Europe	DJ Stoxx 600	▼	373.44	(0.9%)	(10.2%)	23.2%
		Europe	FTSEurofirst 300	▼	1,454.32	(0.9%)	(10.4%)	22.0%
		Emerging Markets	MSCI EM Index	▼	1,077.78	(0.7%)	(3.3%)	15.4%
		U.S.A	S&P 500	▲	3,276.02	0.6%	1.4%	28.9%
		U.S.A	DJIA	▲	27,005.84	0.6%	(5.4%)	22.3%
		U.S.A	NASDAQ Composite	▲	10,706.13	0.2%	19.3%	35.2%
		UK	FTSE 100	▼	6,207.10	(1.0%)	(17.7%)	12.1%
		Germany	DAX	▼	13,104.25	(0.5%)	(1.1%)	25.5%
		Japan	NIKKEI 225	▼	22,751.61	(0.6%)	(3.8%)	18.2%
		Hong Kong	HANG SENG INDEX	▼	25,057.94	(2.3%)	(11.1%)	9.1%
Commodities								
		Oil	OPEC Crude	▲	44.29	2.9%	(34.8%)	31.8%
		Oil	Brent	▼	44.29	(0.1%)	(32.9%)	22.7%
		Oil	Kuwait	▼	43.71	(0.1%)	(34.8%)	26.7%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.68	0.4%	(27.5%)	(28.5%)
		Gold	Gold Spot \$/Oz	▲	1,871.41	1.6%	23.3%	18.3%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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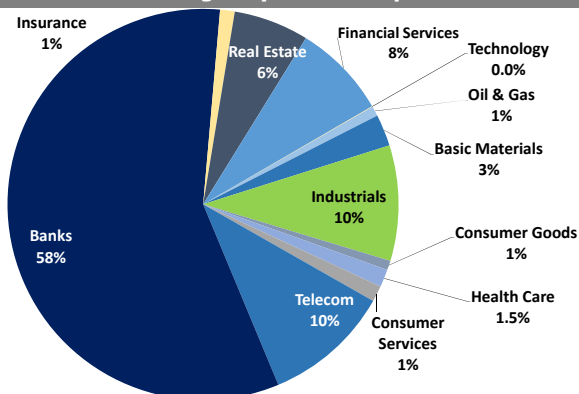
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 23, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,171.9	12.9	11.7%
2- Kuwait Finance House	4,358.9	17.4	12.2%
3- Zain	2,232.8	10.3	16.7%
4- Ahli United Bank - Bahrain	1,820.9	8.2	17.1%
5- Boubayan Bank	1,649.7	26.3	10.9%
6- Agility (PWC Logistics)	1,248.2	14.4	7.9%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabane Co.	620.0	11.0	11.9%
9- Gulf Bank	579.1	9.1	9.6%
10- Ahli United Bank - Kuwait	530.6	9.6	12.1%
Total	19,208	13.57	11.7%

*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.228	0.029	14.6%
Gulf Investment House	0.050	0.004	8.0%
Kuwait Syrian Holding Co.	0.040	0.003	7.3%
The Commercial Real Estate Co.	0.098	0.003	2.8%
First Takaful Insurance Co.	0.041	0.001	2.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Mashaer Holding Co.	0.054	(0.006)	(9.6%)
National Shooting Co.	0.015	(0.002)	(9.3%)
The Energy House Co.	0.020	(0.002)	(7.8%)
Arzan Financial Group For Fin. & Invest.	0.039	(0.003)	(7.6%)
Kuwait Financial Centre	0.072	(0.006)	(7.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.187	(3.1%)	51,411,977
Kuwait Finance House	0.568	(2.7%)	17,268,594
Burgan Bank	0.175	(6.4%)	8,608,146
National Bank of Kuwait	0.755	(2.6%)	7,985,762
Gulf Bank	0.190	(2.6%)	7,360,228

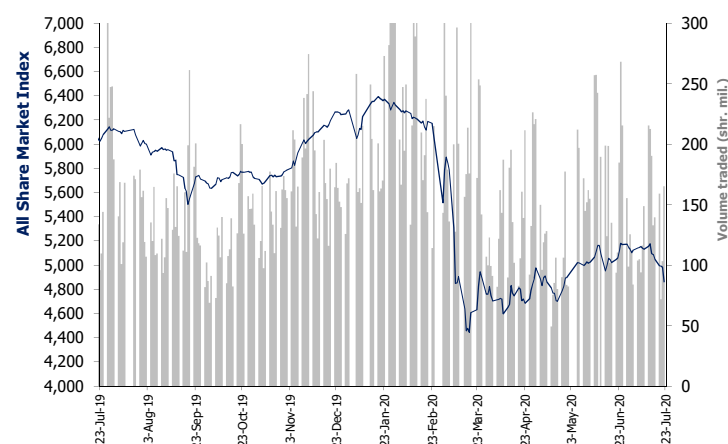
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	28,404.9	▼ (2.4%)	(5.2%)	(21.8%)
Oil & Gas	237.9	▼ (0.6%)	(0.2%)	(7.8%)
Basic Materials	739.5	▼ (1.9%)	1.6%	(8.5%)
Industrials	2,713.2	▼ (2.6%)	(4.8%)	(17.6%)
Consumer Goods	221.1	▼ (1.6%)	(3.4%)	12.0%
Health Care	416.1	= 0.0%	2.2%	(5.1%)
Consumer Services	377.1	▼ (2.0%)	(5.6%)	(31.7%)
Telecommunications	2,977.5	▼ (2.6%)	(6.3%)	(12.9%)
Banks	16,384.1	▼ (2.7%)	(5.5%)	(25.5%)
Insurance	340.9	▲ 0.1%	(1.8%)	(1.8%)
Real Estate	1,769.7	▼ (1.9%)	(6.9%)	(21.7%)
Financial Services	2,221.5	▼ (0.8%)	(4.7%)	(19.7%)
Technology	6.4	= 0.0%	(5.9%)	(9.6%)

Market Breadth		11		84		78
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	5,260.30	(159.8)	(2.9%)	(6.2%)	(24.6%)	
Main 50 Index	4,038.28	(59.2)	(1.4%)	(3.5%)	(19.1%)	
Main Market Index	4,077.39	(37.1)	(0.9%)	(2.7%)	(17.0%)	
All Share Market Index	4,861.96	(118.9)	(2.4%)	(5.2%)	(22.6%)	
Market Cap (KWD Mn)	28,404.94	(689.1)	(2.4%)	(5.2%)	(21.8%)	

Index Performance relative to Volume



Market Trading Data and Volatility

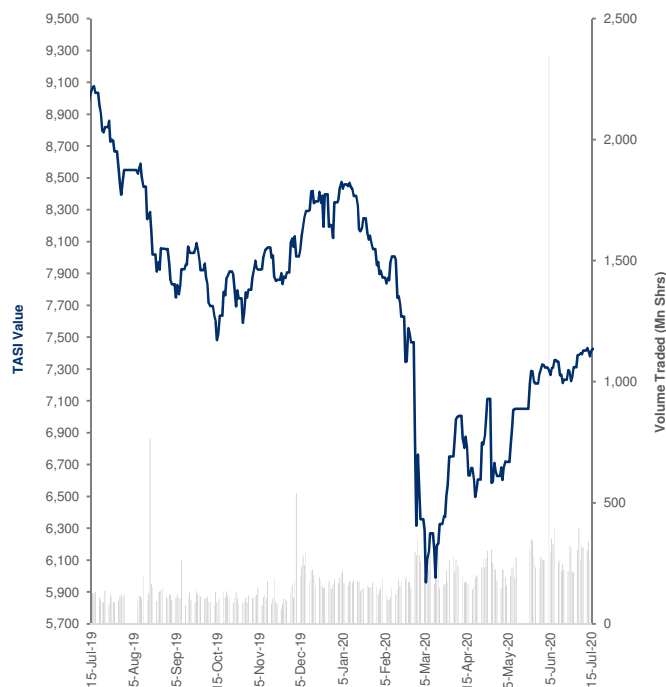
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	165.0	62.0	60.2%	172.8	88.6
Value Traded (KWD Mn)	42.1	17.9	73.8%	34.9	16.9
No. of Trades	9,616	4,245	79.0%	8,187	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.568	(2.7%)	9,878,703
Ahli United Bank - Bahrain	0.187	(3.1%)	9,647,790
National Bank of Kuwait	0.755	(2.6%)	6,048,687
Agility (PWC Logistics)	0.708	(3.4%)	2,855,119
Zain	0.516	(3.2%)	2,695,260

Saudi Tadawul Daily Report

July 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,630,463.3	(0.0%)	1.5%	(6.5%)
Materials	492,143.1	0.1%	0.8%	(9.2%)
Capital Goods	13,302.3	1.1%	8.3%	1.6%
Commercial & Professional Svc	7,469.2	(0.1%)	4.7%	(18.9%)
Transportation	12,144.8	(0.8%)	4.6%	(12.7%)
Consumer Durables & Apparel	2,676.9	1.8%	10.3%	(6.9%)
Consumer Services	21,615.8	0.8%	4.3%	(5.6%)
Media	5,040.7	(1.0%)	(4.0%)	(22.3%)
Retailing	29,347.2	0.7%	1.4%	(12.9%)
Food & Staples Retailing	11,992.0	(0.1%)	4.7%	41.5%
Food & Beverages	93,674.9	0.4%	6.7%	18.4%
Health Care Equipment & Svc	54,446.7	0.3%	13.1%	150.1%
Pharma, Biotech & Life Science	3,642.0	0.2%	4.7%	11.4%
Banks	536,756.3	(0.2%)	0.9%	(22.2%)
Diversified Financials	28,047.4	0.7%	1.5%	(6.9%)
Insurance	43,702.7	0.1%	11.7%	12.5%
Telecommunication Services	226,547.6	2.0%	0.5%	(1.5%)
Utilities	67,075.5	(0.5%)	(0.2%)	(22.5%)
REITs	13,809.8	(0.2%)	1.7%	(6.8%)
Real Estate Mgmt & Dev't	77,583.2	0.1%	11.0%	(11.8%)
Software & Services	1,661.0	(0.8%)	27.9%	78.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Halwani Brothers Co	62.40	9.9%
Baazeem Trading Co	58.00	9.8%
Astra Industrial Group	20.96	9.7%
Saudi Enaya Cooperative Insura	20.24	8.6%
Al Yamamah Steel Industries Co	18.84	6.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Omran Industrial Trading Co.	80.50	(8.9%)
ARAB SEA INFORMATION SYSTEMS	52.30	(7.3%)
Red Sea International Co	15.30	(2.9%)
Filing & Packing Materials Man	43.60	(2.5%)
Shams	29.85	(1.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	7.32	52,286
Emaar Economic City	7.23	10,592
Al Gassim Investment Holding C	13.84	10,307
Amana Cooperative Insurance Co	12.88	8,929
Saudi Kayan Petrochemical Co	8.25	7,345

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	7,427.89	10.63	0.1%	2.8%	(11.5%)
Market Cap (SAR Mn)	8,373,142	4,790	0.1%	1.7%	(7.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	320.8	(7.2)	(2.2%)	235.8	132.7
Value Traded (SAR Mn)	6,092.6	(457.9)	(7.0%)	6,506.0	3,463.3
No. of Trades	295,241	(8,850)	(2.9%)	213,217	105,644

Market Breadth	▲ 101	▼ 75	= 26
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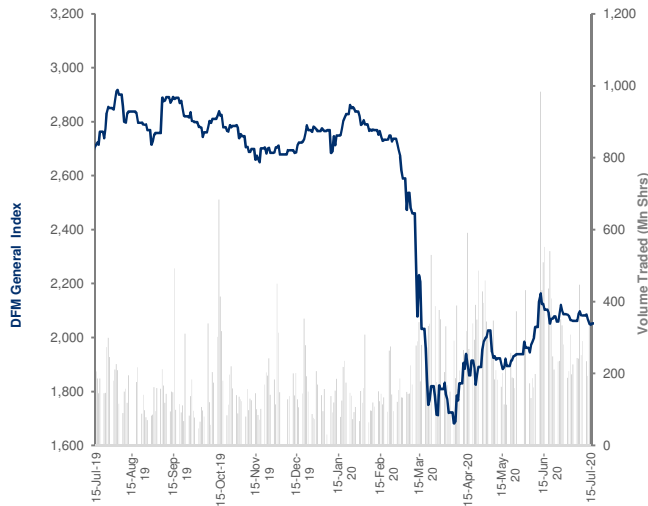
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Dar Al Arkan Real Estate Devel	7.32	1.0%	383.70
ARAB SEA INFORMATION SYSTEMS	52.30	(7.3%)	291.75
Al-Omran Industrial Trading Co.	80.50	(8.9%)	248.25
Al Rajhi Bank	57.60	0.3%	183.13
National Shipping Co of Saudi	37.65	(0.1%)	165.49

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

July 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	291,319.6	(0.8%)	0.4%	(21.9%)
Banking	155,536.6	(0.5%)	0.5%	(24.4%)
Consumer Staples	3,087.2	(1.0%)	(5.4%)	(6.8%)
Investment & Financial Services	14,141.7	0.2%	(1.8%)	(17.2%)
Insurance	4,844.2	(0.1%)	2.7%	(4.4%)
Industrial	4,926.9	(0.0%)	(0.0%)	(4.2%)
Real Estate	55,054.1	(2.2%)	1.9%	(29.8%)
Telecommunication	23,361.1	(0.8%)	(0.3%)	(8.0%)
Transportation	22,470.0	(0.6%)	(2.1%)	(10.2%)
Services	7,897.8	(0.0%)	1.2%	2.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
DAR AL TAKAFUL	0.60	4.9%
AL Salam Bank Sudan	1.30	2.4%
SHUAA CAPITAL	0.56	1.6%
DUBAI FINANCIAL MARKET PJSC	0.79	0.8%
Al Salam Bank - Bahrain	0.70	0.7%

Worst Return Performers	Price (AED)	Daily % Chg
ARABTEC HOLDING CO PJSC	0.89	(4.9%)
Al Salam Group Holding	0.25	(4.2%)
GULF NAVIGATION HOLDING PJSC	0.50	(3.7%)
Ektitab Holding Company	0.17	(3.4%)
DXB ENTERTAINMENTS PJSC	0.12	(3.2%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Gulf Finance House	0.57	65,790
Al Salam Bank - Bahrain	0.70	27,046
UNION PROPERTIES PJSC	0.28	17,288
GULF NAVIGATION HOLDING PJSC	0.50	15,225
DEYAAR DEVELOPMENT PJSC	0.27	14,715

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,065.30	(23.24)	(1.1%)	0.0%	(25.3%)
Market Cap (AED Mn)	291,320	(2,356)	(0.8%)	0.4%	(21.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	222.4	17.2	8.4%	240.8	141.8
Value Traded (AED Mn)	214.5	(30.7)	(12.5%)	240.6	191.3
No. of Trades	3,530	(390)	(9.9%)	3,709	2,604

Market Breadth	▲ 7	▼ 21	= 34
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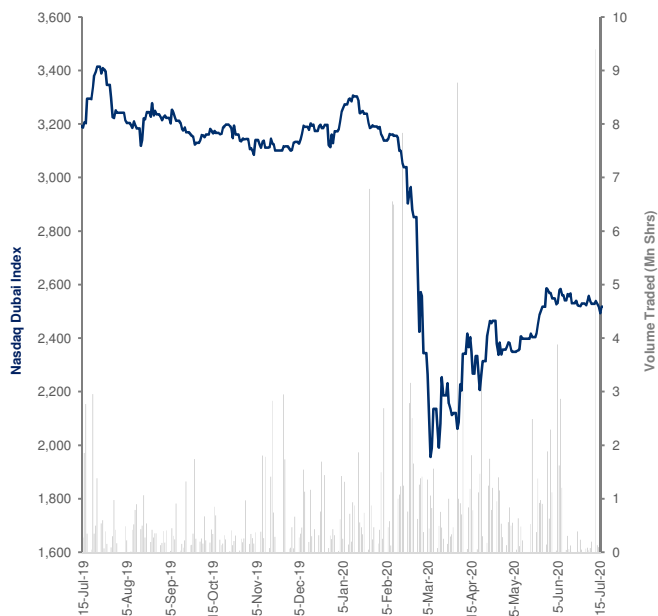
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Gulf Finance House	0.57	(0.18%)	37.96
Emirates NBD	9.00	(1.53%)	33.20
EMAAR PROPERTIES PJSC	2.64	(2.22%)	24.46
Al Salam Bank - Bahrain	0.70	0.72%	18.79
DUBAI ISLAMIC BANK	3.82	0.26%	14.78

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	42,226.0	(0.0%)	5.2%	15.5%
Al Baraka Banking Group	325.6	0.0%	1.2%	(15.5%)
BLME Holdings plc	120.2	0.0%	2.4%	2.4%
DEPA Limited (AED)	50.3	0.0%	(1.7%)	(6.0%)
DP World	13,470.9	0.0%	0.0%	23.9%
Emirates REIT (CEIC) Limited	41.0	(3.6%)	(27.0%)	(76.1%)
ENBD REIT (CEIC) Limited	84.8	0.0%	(2.0%)	(29.9%)
Hikma Pharmaceuticals GDR	6,534.4	(0.0%)	1.9%	1.5%
Nasdaq, Inc.	21,073.3	0.0%	10.9%	19.0%
Orascom Construction Limited	525.4	0.0%	(13.6%)	(26.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Emirates REIT (CEIC) Limited	0.14	(3.6%)
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
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DEPA Limited (AED)	0.30	2,309
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Emirates REIT (CEIC) Limited	0.14	346
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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
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FTSE Nasdaq Dubai UAE 20	2,530.00	(4.95)	(0.2%)	0.4%	(20.5%)
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Market Cap (USD Mn)	42,226	(2)	(0.0%)	5.2%	15.5%
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Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
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Volume (Mn Shares)	2.66	2.3	587.5%	1.1	0.70
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Value Traded (USD Mn)	0.74	0.7	870.5%	11.0	8.16
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No. of Trades	18	(4)	(18.2%)	109	168
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Market Breadth					
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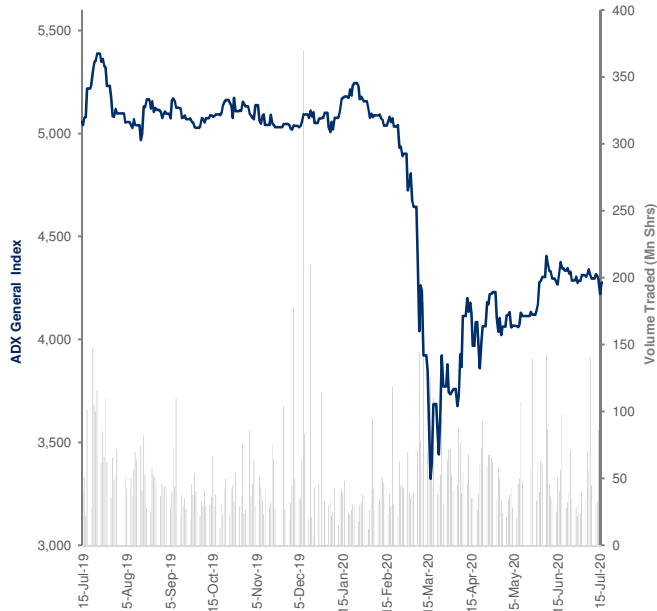
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

July 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	622,418.5	0.0%	23.3%	14.5%
Banks	193,889.3	(0.4%)	(3.1%)	(29.1%)
Investment & Financial Services	1,633.5	(2.4%)	19.1%	(18.0%)
Real Estate	14,844.8	(1.2%)	(2.8%)	(20.5%)
Energy	160,480.4	(1.0%)	250.7%	242.4%
Consumer Staples	60,580.6	0.2%	8.7%	329.2%
Industrial	5,773.9	0.7%	(1.2%)	(13.6%)
Insurance	8,302.3	0.0%	(0.4%)	5.4%
Telecommunication	167,830.6	1.7%	2.4%	1.6%
Services	9,083.1	(0.3%)	4.6%	1.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
GULF PHARMACEUTICAL IND PSC	1.20	10.1%
ABU DHABI SHIP BUILDING CO	2.27	3.2%
EMIRATES TELECOM GROUP CO	16.92	1.9%
RAK PROPERTIES	0.37	0.8%
SUDATEL TELECOM GROUP LTD	0.27	0.4%

Worst Return Performers	Price (AED)	Daily % Chg
ABU DHABI NATL CO FOR BUILDI	0.27	(4.9%)
ESHRAQ PROPERTIES CO PJSC	0.29	(4.9%)
Agthia Group	2.85	(4.4%)
RAS AL KHAIMAH CEMENT CO PSC	0.68	(2.9%)
NATIONAL MARINE DREDGING CO	3.80	(2.6%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
EMIRATES TELECOM GROUP CO	16.92	15,672
RAK PROPERTIES	0.37	12,528
ESHRAQ PROPERTIES CO PJSC	0.29	7,102
ALDAR PROPERTIES PJSC	1.70	6,560
DANA GAS	0.69	3,852

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,262.19	5.53	0.1%	(0.6%)	(16.0%)
Market Cap (AED Mn)	622,419	276	0.0%	23.3%	14.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	60.7	(0.3)	(0.4%)	51.9	47.9
Value Traded (AED Mn)	342.1	240.3	236.0%	150.1	189.8
No. of Trades	1,416	(240)	(14.5%)	1,773	1,547

Market Breadth	▲ 6	▼ 16	= 42
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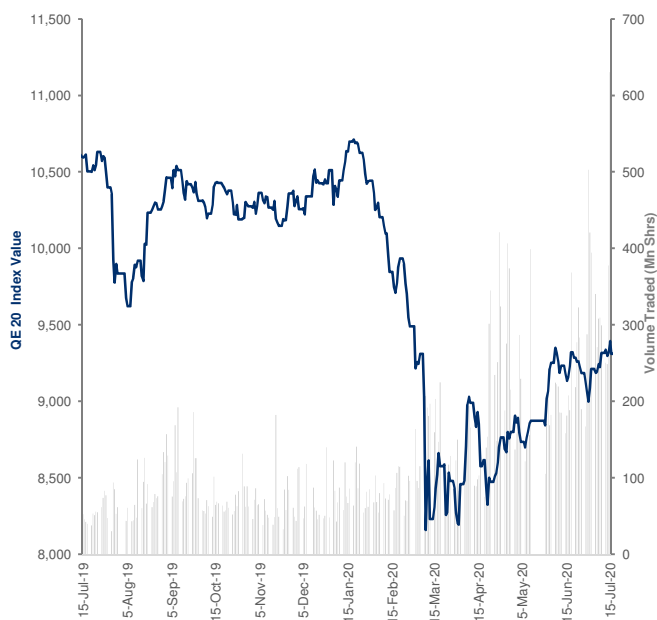
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMIRATES TELECOM GROUP CO	16.92	1.93%	265.01
FIRST ABU DHABI BANK PJSC	10.62	(0.38%)	14.58
ABU DHABI COMMERCIAL BANK	5.12	(0.39%)	14.29
ALDAR PROPERTIES PJSC	1.70	(1.16%)	11.25
ADNOC Distribution	3.10	(0.96%)	10.23

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	549,681.9	0.0%	5.7%	(5.7%)
Banking & Finance Sector	285,567.3	(0.1%)	3.8%	(8.4%)
Goods & Consumer Services	30,709.3	(0.2%)	4.1%	(13.2%)
Industrial Sector	114,605.8	(0.1%)	5.3%	(14.2%)
Insurance Sector	10,540.7	(2.3%)	4.2%	(27.7%)
Real Estate	55,763.4	1.2%	18.5%	53.6%
Telecom	27,259.8	0.4%	6.4%	(1.2%)
Transport	25,235.8	0.6%	5.7%	7.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Dlala Brokerage & Investments	1.68	10.0%
Qatar Oman Investment Co QSC	0.73	9.9%
Aamal Co	0.78	6.0%
Islamic Holding Group QSC	4.12	4.0%
Ezdan Holding Group QSC	1.42	1.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	2.02	(10.0%)
Qatar General Insurance & Rein	2.11	(4.9%)
Qatari Investors Group QSC	2.09	(4.6%)
Mannai Corp QSC	2.92	(3.2%)
Al Khaleej Takaful Group QSC	1.72	(2.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar German Co for Medical De	2.02	35,960
Aamal Co	0.78	24,623
Qatar Aluminum Manufacturing C	0.83	24,043
Qatar Oman Investment Co QSC	0.73	20,021
Investment Holding Group	0.50	15,138

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	9,386.16	(10.24)	(0.1%)	4.3%	(10.0%)
Market Cap (QAR Mn)	549,682	201	0.0%	5.7%	(5.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	227.3	(59.6)	(20.8%)	175.2	20.4
Value Traded (QAR Mn)	400.5	(184.1)	(31.5%)	342.7	299.8
No. of Trades	8,499	(3,400)	(28.6%)	8,254	6,322

Market Breadth	▲ 17	▼ 24	= 6
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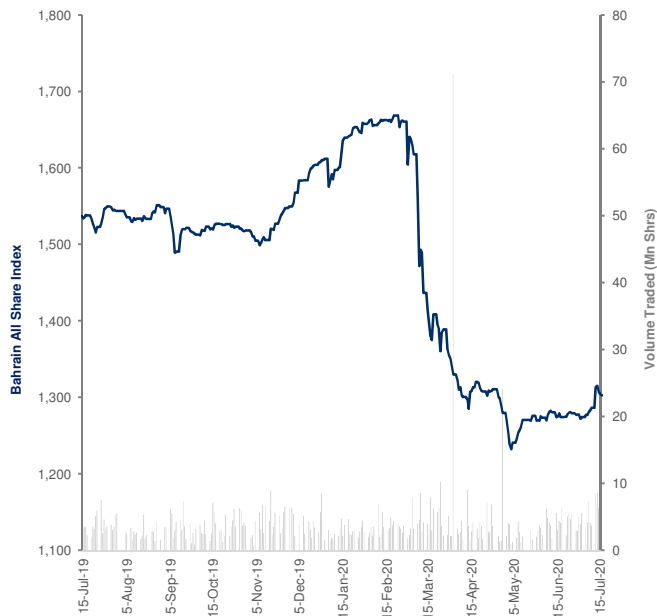
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar German Co for Medical De	2.02	(9.97%)	76.77
Qatar National Bank QPSC	18.14	(0.06%)	44.89
Islamic Holding Group QSC	4.12	3.99%	32.32
Qatar Aluminum Manufacturing C	0.83	(1.31%)	20.19
Aamal Co	0.78	5.99%	19.02

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,150.0	(1.3%)	0.7%	(19.6%)
Commercial Banks	4,241.8	(1.6%)	2.0%	(25.0%)
Investment	1,937.5	0.1%	0.5%	(16.9%)
Insurance	143.5	(24.5%)	(24.5%)	1.7%
Services	1,204.0	0.2%	1.2%	(4.4%)
Hotel & Tourism	139.0	0.0%	0.0%	(0.2%)
Industrial	484.2	0.0%	0.0%	(20.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Arab Insurance Group BSC (USD)	0.34	9.7%
GFH FINANCIAL GROUP BSC (USD)	0.15	1.3%
Bahrain Telecommunications Co	0.39	0.3%
APM TERMINALS BAHRAIN	1.30	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank BSC (USD)	0.61	(3.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,292.92	(9.98)	(0.8%)	1.2%	(19.7%)
Market Cap (BHD Mn)	8,150	(111)	(1.3%)	0.7%	(19.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume ('000 Shares)	5,777	2,086	56.5%	4,340.6	5,346.9
Value Traded (BHD '000)	587	184	45.6%	856.9	1,387.6
No. of Trades	63	31	96.9%	57	92

Market Breadth	▲ 3	▼ 1	= 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC (USD)	0.15	4,674
Ahli United Bank BSC (USD)	0.61	453
Bahrain Telecommunications Co	0.39	275
Arab Insurance Group BSC (USD)	0.34	150
Al Salam Bank-Bahrain BSC	0.07	121

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC (USD)	0.15	1.33%	0.27
Bahrain Telecommunications Co	0.39	0.26%	0.11
Ahli United Bank BSC (USD)	0.61	(3.02%)	0.10
Arab Insurance Group BSC (USD)	0.34	9.68%	0.05
APM TERMINALS BAHRAIN	1.30	0.23%	0.04

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

July 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,184.2	0.8%	(0.4%)	(10.6%)
Financial	3,425.7	1.5%	0.1%	(11.8%)
Industrial	668.1	0.3%	(0.8%)	(3.2%)
Services	2090.5	(0.0%)	(1.2%)	(10.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sohar Bank	0.09	6.2%
Gulf Investment Services Co.	0.07	4.8%
Ahli Bank	0.13	4.0%
Oman Investment & Finance Co.	0.08	3.8%
Al Jazeera Steel Products Co.	0.09	3.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.14	(4.7%)
Galfar Engineering & Contracting Co.	0.05	(2.1%)
Al Suwadi Power Co.	0.05	(1.9%)
Phoenix Power Co.	0.06	(1.7%)
Al Madina Takaful Co.	0.08	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
HSBC BANK OMAN	0.09	7,382
Bank Muscat	0.34	6,890
Sohar Bank	0.09	3,454
Ahli Bank	0.13	2,688
Gulf Investment Services Co.	0.07	2,377

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,521.71	44.76	1.3%	0.2%	(11.5%)
Market Cap (OMR Mn)	6,184.2	50.7	0.8%	(0.4%)	(10.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	37,992.3	22,505.4	277.1%	10,229.3	13,957.8
Value Traded (OMR '000)	5,505.7	4,012.2	268.7%	2,029.2	2,228.3
No. of Trades	678	295	77.4%	458	458

Market Breadth	▲ 24	▼ 6	= 82
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.34	1.18%	2.36
Bank Dhofar	0.10	1.02%	0.82
HSBC BANK OMAN	0.09	(1.11%)	0.66
Ahli Bank	0.13	4.00%	0.35
Sohar Bank	0.09	6.17%	0.30

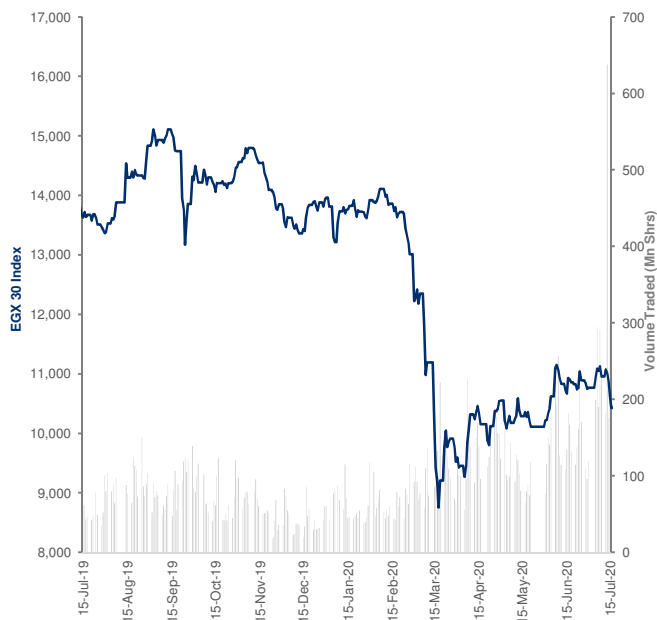
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

July 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	437,593.0	0.1%	(2.5%)	(22.0%)
Banks	143,749.6	(1.2%)	(4.3%)	(25.2%)
Basic Resources	16,825.0	(0.1%)	(4.9%)	(23.0%)
Chemicals	22,255.9	(0.4%)	1.8%	(30.4%)
Construction and Materials	14,470.1	0.6%	(1.1%)	(23.9%)
Financial Services excluding Banks	40,248.7	0.8%	(4.1%)	(21.7%)
Food and Beverage	9,033.0	2.9%	7.1%	(8.9%)
Healthcare	4,687.8	(2.3%)	(10.6%)	(28.9%)
Industrial Goods, Services, Automobile:	31,678.4	(0.1%)	(2.2%)	(37.5%)
Media	682.7	1.4%	(4.3%)	(16.1%)
Oil and Gas	2,918.8	0.4%	(0.4%)	(37.7%)
Personal and Household Products	32,336.5	(0.2%)	(4.2%)	(21.6%)
Real Estate	44,240.9	(0.3%)	1.2%	(25.8%)
Telecommunication	53,594.9	4.1%	(1.7%)	16.5%
Travel & Leisure	20,870.8	(0.3%)	(0.2%)	(17.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Orange Egypt For Telecom	19.67	8.0%
Housing & Development Bank	37.00	5.7%
United Housing & Development	3.46	3.9%
Juhayna Food Industries	8.08	3.5%
EFG Hermes	14.13	3.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Arab Cotton Ginning	1.93	(3.4%)
Tourah Portland Cement Co	5.17	(3.2%)
EL Ezz Aldekhela Steel - Alexandria	314.30	(2.5%)
Egyptian Int'l Pharmaceutical Industries	47.27	(2.3%)
Maridive & Oil Services SAE	0.19	(2.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Cotton Ginning	1.93	32,673
Palm Hills Developments SAE	1.34	12,279
Egyptian Iron & Steel Co	2.71	11,430
Ghabbour Auto	2.15	8,229
El Nasr Clothes & Textiles	0.74	6,330

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	10,459.92	(98.43)	(0.9%)	(2.8%)	(25.1%)
Market Cap (EGP Mn)	437,593	565	0.1%	(2.5%)	(22.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	127.4	(46.8)	(26.9%)	117.7	84.5
Value Traded (EGP Mn)	516.4	(371.0)	(41.8%)	574.7	552.9
No. of Trades	16,786	(4,701)	(21.9%)	16,084	13,278

Market Breadth	▲ 24	▼ 28	= 7
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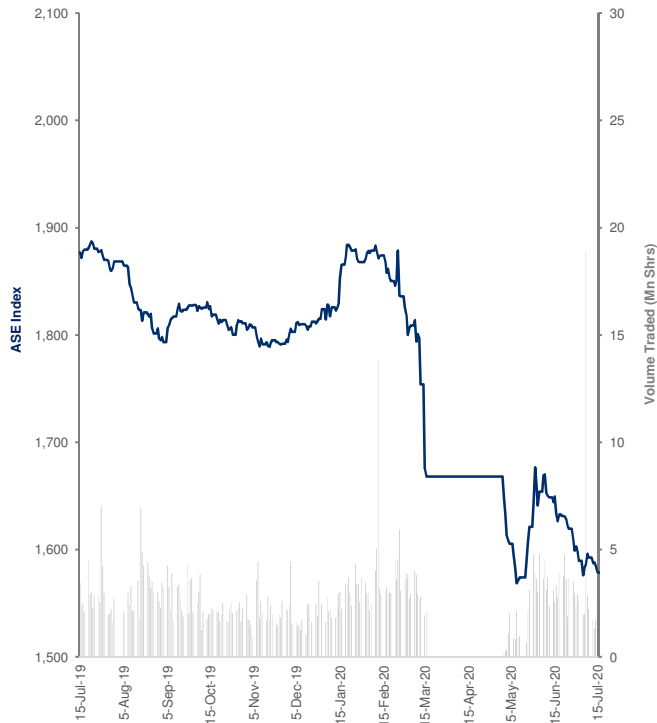
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	63.05	(1.79%)	125.50
Arab Cotton Ginning	1.93	(3.41%)	62.90
EFG Hermes	14.13	3.37%	31.66
Egyptian Iron & Steel Co	2.71	0.74%	31.02
ElSewedy Electric Co	6.29	(0.94%)	30.84

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

July 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,381.3	(0.4%)	(1.9%)	(17.2%)
Banking	6,379.0	(0.8%)	(3.1%)	(22.8%)
Insurance	89.8	0.6%	1.4%	2.7%
Diversified Financial Services	166.4	1.0%	10.9%	4.7%
Real Estate	164.9	1.2%	4.3%	(3.8%)
Health Care Services	22.4	0.0%	(1.9%)	(11.3%)
Educational Services	188.4	0.4%	(3.9%)	(8.5%)
Hotels and Tourism	79.6	1.3%	(1.8%)	(6.3%)
Transportation	126.9	1.4%	(1.4%)	(18.0%)
Technology & Communications	279.8	(0.7%)	1.1%	(4.4%)
Media	3.7	2.8%	2.8%	(2.6%)
Utilities & Energy	462.9	0.4%	(1.4%)	(10.3%)
Commercial Services	65.0	0.1%	(0.1%)	1.2%
Pharmaceutical & Medical Industries	35.7	0.0%	4.4%	(0.7%)
Chemical Industries	16.2	0.6%	0.7%	16.1%
Food & Beverages	74.8	(0.1%)	(0.2%)	1.4%
Tobacco & Cigarettes	805.8	0.1%	0.1%	6.2%
Mining & Extraction Industries	283.6	0.8%	5.6%	(0.4%)
Engineering & Construction	20.0	(0.4%)	1.0%	(12.4%)
Electrical Industries	28.3	0.8%	2.1%	(1.1%)
Textiles , Leathers & Clothings	65.1	1.2%	(3.1%)	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
NATIONAL CABLE & WIRE MANUF	0.15	7.1%
EMMAR INVESTMENTS & REAL EST	0.20	5.3%
JORDAN LOAN GUARANTEE	0.85	4.9%
SPECIALIZED TRADING & INVEST	1.08	4.9%
JORDAN STEEL	0.22	4.8%

Worst Return Performers	Price (JD)	Daily % Chg
JORDANIAN REAL ESTATE FOR DE	0.38	(5.0%)
ARAB ASSURERS INSURANCE CO	0.21	(4.5%)
JORDAN DECAPOLIS PROPERTIES	0.28	(3.4%)
JORDAN PIPES MANUFACTURING	0.73	(2.7%)
JORDAN AHLI BANK	0.80	(2.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN INDUSTRIAL RESOURCES	0.15	1,587
UNION INVESTMENT CORP	1.17	465
ARAB EAST FOR REAL ESTATE IN	0.99	462
UNION LAND DEVELOPMENT CORP	1.33	424
JORDAN ISLAMIC BANK	2.60	392

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,588.65	(2.83)	(0.2%)	(0.9%)	(12.5%)
Market Cap (JD Mn)	9,381.32	(39.61)	(0.4%)	(1.9%)	(17.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	6,397.5	2,468.8	62.8%	3,155.4	2,646.5
Value Traded (JD '000)	6,254.2	2,056.0	49.0%	3,465.8	7,109.4
No. of Trades	2,025	238	13.3%	1,306	1,402

Market Breadth	▲ 27	▼ 18	= 76
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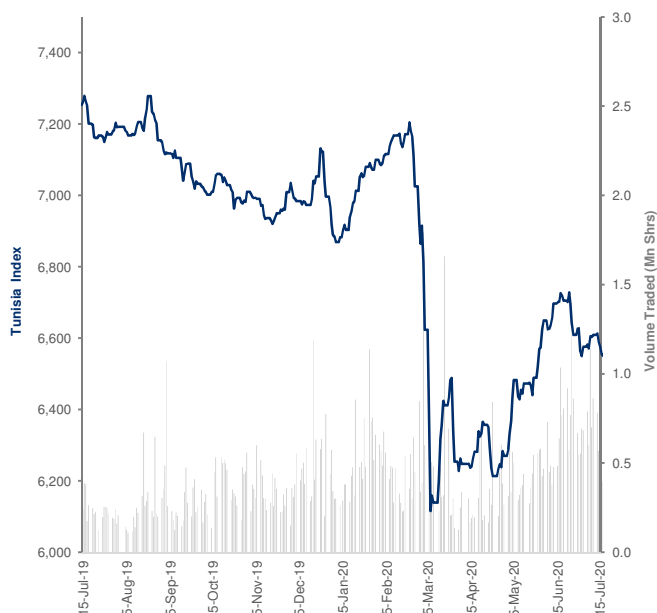
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	2.60	0.39%	1.01
JORDAN PETROLEUM REFINERY CO	2.76	0.73%	0.86
ARAB BANK PLC	4.10	(1.68%)	0.60
UNION LAND DEVELOPMENT CORP	1.33	4.72%	0.55
UNION INVESTMENT CORP	1.17	0.86%	0.54

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	20,457.0	0.3%	(5.0%)	(10.9%)
Banking	7,895.9	0.8%	(1.7%)	(17.9%)
Insurance	847.3	0.0%	(5.4%)	3.6%
Leasing	513.5	0.0%	(2.6%)	0.3%
Financial Services	2,307.0	(0.4%)	1.7%	(6.2%)
Industrial	1,518.4	(0.2%)	(2.6%)	(12.6%)
Chemical Industry	337.3	(0.3%)	(11.3%)	(38.0%)
Food & Beverage	4,354.8	0.1%	(16.4%)	(1.1%)
Retailing	1,134.3	(0.6%)	3.2%	(4.7%)
Others	1,548.4	0.3%	(1.0%)	(7.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de Banque	3.54	2.9%
Atelier du Meuble Interieurs S	3.70	2.8%
One Tech Holding	10.23	2.3%
Cellcom SA	4.84	1.9%
Banque Internationale Arabe de	93.00	1.6%

Worst Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.55	(5.3%)
Societe Nouvelle Maison de la	6.39	(2.9%)
Tunisie Profiles Aluminium SA	3.40	(2.9%)
Unite de Fabrication de Medica	9.42	(2.4%)
City Cars	7.50	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Union Internationale de Banque	17.00	252
Cellcom SA	4.84	52
Universal Auto Distributors Ho	1.41	35
Societe D'Articles Hygieniques	11.40	24
Societe Industrielle d'Appareil	3.42	23

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,553.40	24.12	0.4%	(1.1%)	(8.0%)
Market Cap (DT Mn)	20,457	54.4	0.3%	(5.0%)	(10.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	510.4	263.7	106.9%	500.1	476.7
Value Traded ('000 DT)	5,892.7	4,000.5	211.4%	3,768.7	4,094.6
No. of Trades	941	(30)	(3.1%)	1,354	4,564

Market Breadth	▲ 16	▼ 18	= 34
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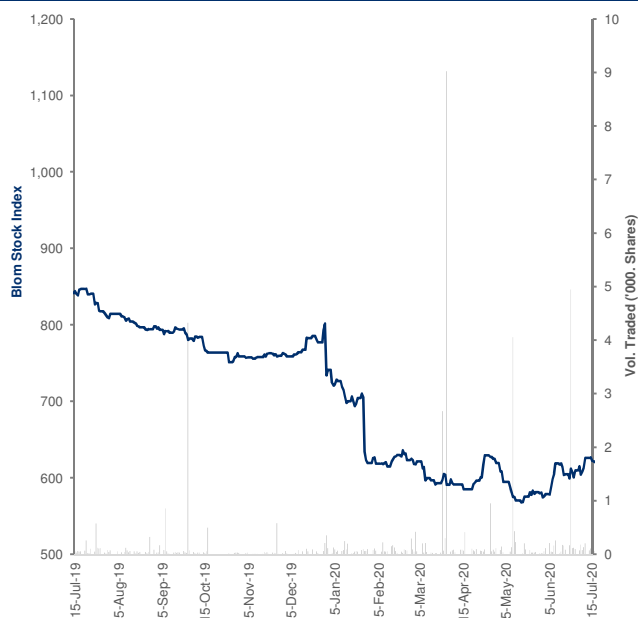
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Union Internationale de Banque	17.00	0.00%	4.31
Societe D'Articles Hygieniques	11.40	0.35%	0.27
Cellcom SA	4.84	1.89%	0.26
Societe Frigorifique et Brasse	17.90	0.00%	0.22
Banque Internationale Arabe de	93.00	1.64%	0.15

Source: Bloomberg, Kamco Research

Beirut Stock Exchange Daily Report

July 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,985.2	(1.5%)	0.8%	(9.0%)
Banking & Finance	5,939.6	(0.3%)	(5.4%)	(36.5%)
Industries	270.8	0.4%	9.6%	23.6%
Trading Sector	87.1	0.0%	6.3%	(2.7%)
Real Estate & Construction	4,687.7	(3.1%)	9.3%	94.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Ciments Blancs Nominal	4.56	7.8%

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Worst Return Performers	Price (USD)	Daily % Chg
Byblos Bank	0.37	(7.5%)
Solidere B	14.09	(4.4%)
Solidere A	14.28	(2.2%)

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Bank Audi	0.96	133
Solidere A	14.28	79
Byblos Bank	0.37	30
Solidere B	14.09	13
Ciments Blancs Nominal	4.56	4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	608.56	(8.6)	(1.4%)	(0.6%)	(22.5%)
Market Cap (USD Mn)	10,985.2	(164.5)	(1.5%)	0.8%	(9.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000s shares)	259.9	113.2	77.1%	261.4	1,461.3
Value Traded ('000s USD)	1,481.5	(585.0)	(28.3%)	1,084.6	6,849.3

Market Breadth	▲ 1	▼ 3	= 21
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere A	14.28	(2.19%)	1.13
Solidere B	14.09	(4.41%)	0.19
Bank Audi	0.96	0.00%	0.13
Ciments Blancs Nominal	4.56	7.80%	0.02
Byblos Bank	0.37	(7.50%)	0.01

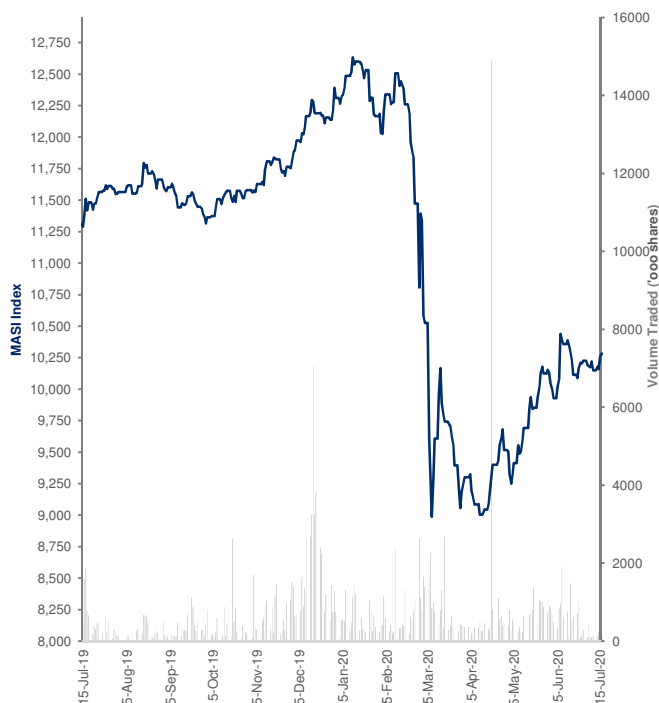
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	480,783.2	(0.3%)	1.0%	(16.3%)
Banking	167,089.8	(0.5%)	0.5%	(25.2%)
Beverages	9,888.7	0.0%	0.2%	(10.1%)
Chemicals	1,778.1	0.8%	(3.5%)	(10.1%)
Construction & Building Material	54,796.6	(0.0%)	3.4%	(19.8%)
Distributors	13,000.9	1.3%	(2.7%)	1.7%
Electrical & Electronic Equipment	291.7	0.0%	0.0%	(3.4%)
Electricity	20,873.5	1.4%	2.5%	(4.7%)
Food Producers & Processors	23,030.3	(0.3%)	(2.5%)	(10.2%)
Holding Companies	2,587.7	0.0%	(1.2%)	(13.6%)
Insurance	20,882.4	(2.9%)	(3.0%)	(12.0%)
Investment & other Finance	3,488.4	0.0%	2.3%	(23.4%)
Leisures & Hotel	1,447.0	(3.0%)	(1.9%)	(40.6%)
Materials, Software & Computer	3,800.2	0.8%	(2.4%)	16.4%
Mining	13,372.6	3.9%	20.1%	(3.4%)
Oil & Gas	14,102.0	0.0%	0.1%	(3.3%)
Real Estate	3,690.5	0.1%	(1.0%)	(21.9%)
Telecommunications	123,073.3	(0.8%)	0.7%	(8.5%)
Transport	835.0	(2.7%)	(3.0%)	(20.8%)
Utilities	2,720.0	0.0%	0.0%	(23.7%)
Forestry & Paper	34.4	(0.4%)	(4.4%)	(33.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Disway	410.85	4.0%
Managem SA	830.60	4.0%
Societe Metallurgique D'imiter	1817.00	3.9%
Cie Miniere de Touissit	1240.00	3.3%
Label Vie	3090.00	2.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1020.00	(3.8%)
Banque Marocaine Pour Le Comme	571.00	(3.2%)
RISMA	101.00	(3.0%)
CTM	681.10	(2.7%)
Fenie Brossette	50.44	(2.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	140.00	88.6
Cosumar	196.95	37.9
Douja Promotion Groupe Addoha	7.06	22.5
Banque Centrale Populaire	223.00	22.4
Bank of Africa	140.00	16.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	10,218.12	(19.04)	(0.2%)	0.5%	(16.1%)
Market Cap (MAD Mn)	480,783	(1,662)	(0.3%)	1.0%	(16.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	226.0	(37.2)	(14.1%)	742.9	472.7
Value Traded (MAD Mn)	44.89	7.80	21.0%	127.2	54.0

Market Breadth	▲ 10	▼ 12	= 20
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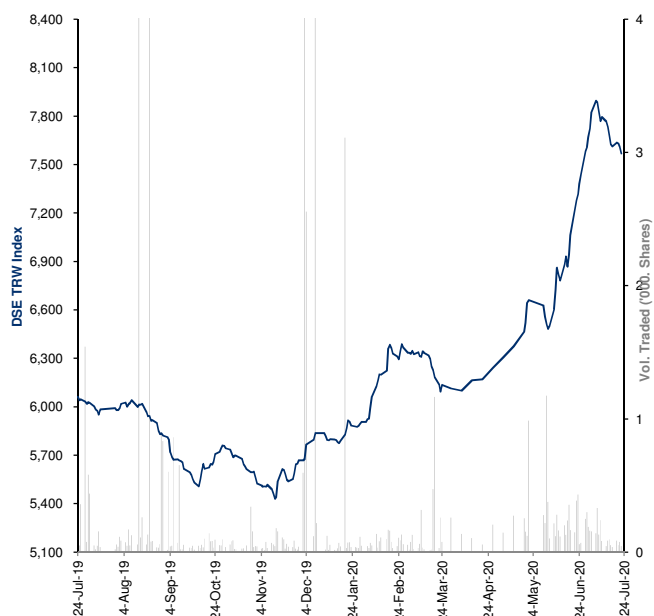
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	140.00	(0.81%)	12.44
Cie Miniere de Touissit	1240.00	3.33%	7.60
Cosumar	196.95	(0.53%)	7.48
Banque Centrale Populaire	223.00	0.00%	4.99
Managem SA	830.60	3.99%	4.08

Source: Bloomberg, Kamco Research

Damascus Securities Exchange Daily Report

July 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,238,697.8	(0.4%)	(1.4%)	31.4%
Banking & Finance	827,499.4	(0.6%)	(1.6%)	51.4%
Services	2,485.8	0.0%	(3.1%)	(3.1%)
Industrial	115,836.0	0.0%	(4.7%)	(1.6%)
Insurance	39,240.6	(0.7%)	3.3%	17.4%
Agricultural	1,347.5	0.0%	0.0%	0.0%
Communication	252,288.5	0.0%	0.0%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Qatar National Bank Syria	665.46	1.6%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	7,568.87	(41.18)	(0.5%)	(1.3%)	29.7%
Market Cap (SRY Mn)	1,238,698	(5,231)	(0.4%)	(1.4%)	31.4%

Worst Return Performers	Price (SRY)	Daily % Chg
Bank Of Syria And Overseas	687.54	(1.9%)
Al Baraka Bank - Syria	1580.09	(1.9%)
Al-Aqeelah Takaful Insurance	502.00	(1.9%)
Syria International Islamic Bank	869.86	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	45.7	(30.7)	-40.1%	175.5	277.1
Value Traded (SRY Mn)	55.8	(38.9)	-41.1%	125.6	102.6
No. of Trades	88	(32)	-26.7%	122	74

Market Breadth	▲ 1	▼ 4	= 21
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Most Active Stocks By Volume	Price (SRY)	Volume ('000 Shrs)
Al Baraka Bank - Syria	1580.09	26.9
Bank Of Syria And Overseas	687.54	5.8
Syria International Islamic Bank	869.86	5.4
Al-Aqeelah Takaful Insurance	502.00	3.1
Qatar National Bank Syria	665.46	2.6

Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Al Baraka Bank - Syria	1580.09	(1.94%)	42.5
Syria International Islamic Bank	869.86	(1.82%)	4.0
Bank Of Syria And Overseas	687.54	(1.95%)	4.7
Qatar National Bank Syria	665.46	1.63%	1.5
Al-Aqeelah Takaful Insurance	502.00	(1.92%)	1.8

Source: Bloomberg, Kamco Invest Research

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