

Salbookh Trading Co.

15-Nov-15

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	150,054	606,209	304.0%
Earnings Per Share (fils)	1.48	5.97	303.4%
Total Operating Revenue (KWD)	7,169,913	7,822,609	9.1%
Gross Profit / (Loss) (KWD)	1,291,681	1,539,521	19.2%
Return on Average Equity (ROAE)	NM	5.59%	
Return on Average Assets (ROAA)	NM	4.25%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	8,165,627	8,845,283	8.3%
Non-current Assets	4,933,549	4,526,737	(8.2%)
Total Assets	13,099,176	13,372,020	2.1%
Shareholders' Equity*	9,582,772	10,520,199	9.8%
Liabilities:			
Current Liabilities	2,829,592	2,664,263	(5.8%)
Non-current Liabilities	686,812	187,558	(72.7%)
Total Liabilities	3,516,404	2,851,821	(18.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	166,927	P/E (x)	15.01
Value (KWD '000)	19,770	P/BV (x)	0.83
Closing Price (KWD)	0.083	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.104	YTD Share Turnover	159.07%
Current Market Capitalization (KWD Million)	8.7	Beta	0.53

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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