

Yiaco Medical Co.

6-Aug-13

## Kuwait Stock Exchange 1H-2013 Financial Results Announcement

Profitability	1H-2012	1H-2013	Variance
Net Profit (Loss) KWD	3,454,349	3,054,574	(11.6%)
Earnings Per Share (fils)	19.94	17.63	(11.6%)
Return on Average Equity (ROAE)	19.48%	14.46%	
Return on Average Assets (ROAA)	7.57%	5.42%	
	Q2-12	Q2-13	Variance
Net Profit (Loss) KWD	1,431,910	1,295,251	(9.5%)
Earnings Per Share (fils)	8.26	7.48	(9.4%)

Balance Sheet Summary (KWD)	30-Jun-12	30-Jun-13	Variance
<b>Assets:</b>			
Current Assets	61,213,722	74,803,922	22.2%
Non-current Assets	17,970,011	17,367,442	(3.4%)
Total Assets	79,183,733	92,171,364	16.4%

Shareholders' Equity*	30,673,607	33,546,904	9.4%
<b>Liabilities:</b>			
Current Liabilities	46,305,244	56,348,347	21.7%
Non-current Liabilities	2,011,698	2,086,941	3.7%
Total Liabilities	48,316,942	58,435,288	20.9%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	11,339	P/E (x)	14.86
Value (KWD '000)	5,359	P/BV (x)	2.17
Closing Price (KWD)	0.420	Dividend Yield	2.27%
Book Value Per Share (KWD)	0.203	YTD Share Turnover	6.87%
Current Market Capitalization (KWD Million)	73	Beta	0.95

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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