

MENA Markets Daily Report

August 21, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change	
MENA Countries									
<div>In this Report...</div>		Kuwait	Premier Market Index	▼	7,748.23	(0.1%)	3.6%	(7.9%)	
		Kuwait	Main 50 Index	▼	5,859.96	(0.5%)	6.8%	(4.0%)	
	Kuwait	2	Kuwait	Main Market Index	▼	6,035.76	(0.2%)	8.4%	(0.5%)
	Saudi Arabia	3	Kuwait	All Share Index	▼	7,117.68	(0.1%)	4.4%	(6.5%)
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	12,103.82	0.7%	1.1%	14.2%
	UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▲	4,254.87	0.4%	4.8%	21.7%
	UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,715.46	0.2%	(3.0%)	(3.9%)
	Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,316.79	0.1%	(2.7%)	(6.2%)
	Bahrain	8	Qatar	QE 20 Index	▲	10,158.57	0.0%	(6.2%)	1.4%
	Oman	9	Bahrain	Bahrain All Share	=	1,935.87	0.0%	(1.8%)	4.0%
	Egypt	10	Oman	MSX 30 Index	▲	4,693.07	0.4%	4.0%	(7.1%)
	Jordan	11	Egypt	EGX 30	▲	29,915.24	2.0%	20.2%	70.5%
	Tunisia	12	Jordan	ASE Index	▲	2,408.96	0.2%	(0.9%)	(2.8%)
Morocco	13	Tunisia	Tunisia Index	▼	9,788.43	(0.2%)	11.9%	7.9%	
		Morocco	MASI	▲	13,914.33	0.1%	15.1%	12.8%	
Emerging Markets									
		China	SSE Composite Index	▼	2,866.66	(0.9%)	(3.6%)	(3.7%)	
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%	
		India	SENSEX	▲	80,802.86	0.5%	11.9%	18.7%	
		Brazil	BOVESPA Stock Index	▲	136,087.41	0.2%	1.4%	22.3%	
		Mexico	BOLSA Index	▼	53,991.06	(0.2%)	(5.9%)	18.4%	
		Emerging Markets	MSCI EM Index	▲	1,104.45	0.1%	7.9%	7.0%	
Global Markets									
		World	MSCI World Index	▼	3,615.77	(0.1%)	14.1%	21.8%	
		Asia	MSCI Asia Pacific	▲	575.49	0.3%	8.8%	4.6%	
		Europe	DJ Stoxx 600	▼	512.27	(0.5%)	6.9%	12.7%	
		Europe	FTSEurofirst 300	▼	2,031.91	(0.4%)	7.6%	12.5%	
		U.S.A	S&P 500	▼	5,597.12	(0.2%)	17.3%	24.2%	
		U.S.A	DJIA	▼	40,834.97	(0.2%)	8.3%	13.7%	
		U.S.A	NASDAQ Composite	▼	17,816.94	(0.3%)	18.7%	43.4%	
		UK	FTSE 100	▼	8,273.32	(1.0%)	7.0%	3.8%	
		Germany	DAX	▼	18,357.52	(0.4%)	9.6%	20.3%	
		Japan	NIKKEI 225	▲	38,062.92	1.8%	13.7%	28.2%	
		Hong Kong	HANG SENG INDEX	▼	17,511.08	(0.3%)	2.7%	(13.8%)	
Currencies									
		USD	USD vs. World Currencies Basket	▼	101.44	(0.4%)	0.11%	(2.1%)	
		GBP/USD	British Pound / USD Cross	▲	1.30	0.33%	2.38%	5.4%	
		EUR/USD	Euro / USD Cross	▲	1.11	0.41%	0.82%	3.1%	
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.02%	0.53%	(0.4%)	
Other Asset Classes									
<div>Investment Strategy & Research research@kamcoinvest.com</div> <div>P.O.Box 28873,Safat 13149 Kuwait Tel: (965) 2233 6600, Extn: 6982/6912 Fax: (965) 2249 2395</div> <div>http://www.kamcoinvest.com</div> <div>Kamco Investment Company - K.S.C (Public)</div>		Oil	Brent	▼	77.20	(0.6%)	0.2%	(10.3%)	
		Oil	NYMEX	▼	74.04	(0.4%)	3.3%	(10.7%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.20	(1.7%)	(17.7%)	(49.1%)	
		Gold	Gold Spot \$/Oz	▲	2,513.99	0.4%	21.9%	13.1%	
		Silver	Silver Spot \$/Oz	▼	29.44	(0.0%)	23.7%	(0.7%)	
		Bitcoin	Bitcoin USD Cross	▲	59,310.72	0.4%	39.5%	155.8%	

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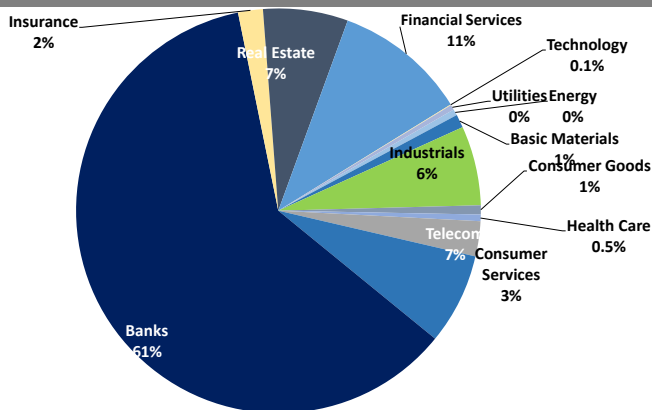
Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

August 21, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,269.6	19.0	11.1%
2- National Bank of Kuwait	7,285.6	12.6	14.7%
3- Boubyan Bank	2,465.9	27.8	10.2%
4- Zain	1,968.8	11.7	14.6%
5- Gulf Bank	1,194.0	18.8	7.9%
6- Mabane Co.	1,185.9	18.0	10.4%
7- Commercial Bank of Kuwait	983.8	9.4	15.7%
8- Ahli Bank of Kuwait	730.5	14.5	8.3%
9- Agility (PWC Logistics)	671.3	8.5	9.0%
10- Burgan Bank	665.9	14.3	5.5%

Total	28,421	15.47	11.7%
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*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Equipment Holding Co.	0.042	0.008	23.5%
Gulf Franchising Co.	0.093	0.008	9.4%
Inovest	0.153	0.010	7.0%
Dalqan Real Estate Co.	0.130	0.007	5.7%
Hayat Communications Co.	0.077	0.004	5.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.155	(0.019)	(10.9%)
Gulf Insurance Group	1.315	(0.148)	(10.1%)
Credit Rating & Collection Co.	0.039	(0.002)	(5.6%)
Kuwait Real Estate Holding Co.	0.030	(0.002)	(5.4%)
Ajial Real Estate Entertainment Co.	0.265	(0.012)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Equipment Holding Co.	0.042	23.5%	21,433,102
GFH Financial Group	0.103	2.3%	19,330,621
Arzan Financial Group For Fin. & Invest.	0.167	(2.9%)	15,721,217
Int'l Financial Advisors Co.	0.330	0.3%	15,417,986
ACICO Industries Co.	0.072	3.9%	9,546,033

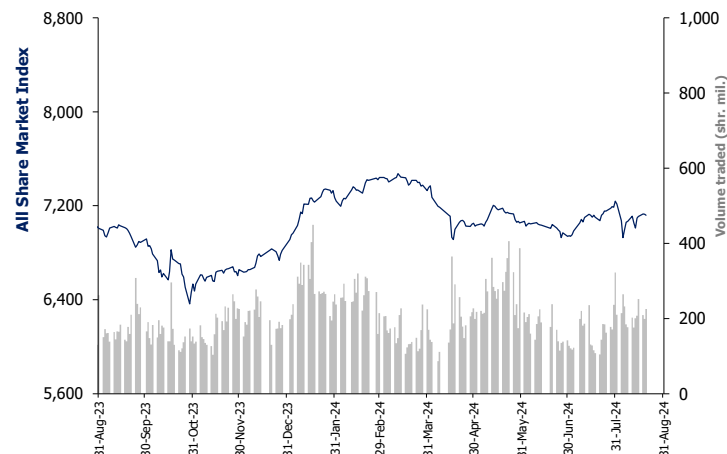
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,575.1	▼	(0.1%)	(1.8%)	2.7%
Energy	207.2	▼	(0.1%)	(1.5%)	8.2%
Basic Materials	434.6	▲	0.5%	2.7%	2.5%
Industrials	2,640.4	▲	0.9%	(1.5%)	(14.5%)
Consumer Staples	301.8	▼	(2.7%)	1.5%	51.5%
Health Care	227.0	▲	1.3%	1.2%	(2.2%)
Consumer Discretionary	1,159.4	▼	(1.2%)	1.1%	6.8%
Telecommunications	3,022.1	▲	0.4%	(0.2%)	(10.4%)
Banks	25,318.5	▼	(0.1%)	(2.3%)	3.4%
Insurance	832.6	▼	(5.0%)	(12.2%)	(8.9%)
Real Estate	2,815.1	▼	(0.6%)	(0.4%)	9.0%
Financial Services	4,424.7	▲	0.4%	(0.4%)	18.7%
Technology	23.3	▲	3.1%	4.0%	193.1%
Utilities	168.3	=	0.0%	(5.0%)	(11.6%)

Market Breadth	 59	 53	 33		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,748.23	(8.6)	(0.1%)	(1.9%)	3.6%
Main 50 Index	5,859.96	(26.4)	(0.4%)	(1.3%)	6.8%
Main Market Index	6,035.76	(14.6)	(0.2%)	(0.5%)	8.4%
All Share Market Index	7,117.68	(9.5)	(0.1%)	(1.7%)	4.4%
Market Cap (KWD Mn)	41,575.06	(55.8)	(0.1%)	(1.8%)	2.7%

Index Performance relative to Volume



Market Trading Data and Volatility

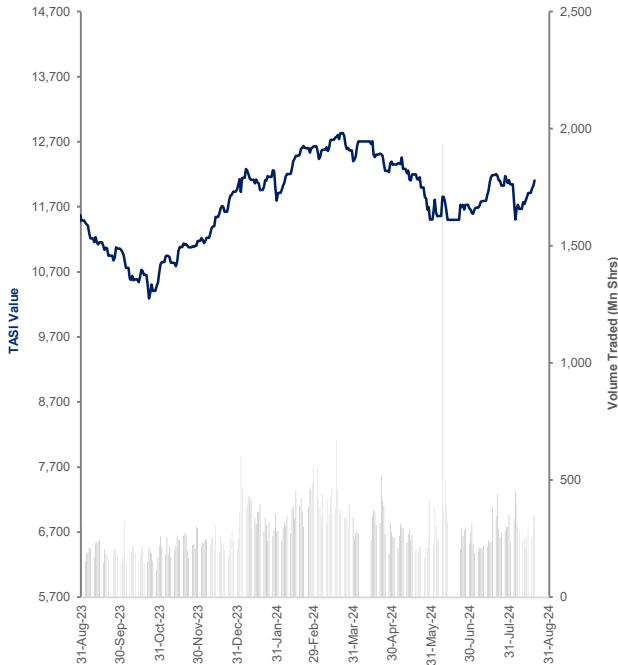
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	225.2	27.0	13.6%	216.9	157.4
Value Traded (KWD Mn)	44.6	(0.9)	(2.1%)	53.3	42.4
No. of Trades	16,440	2,030	14.1%	13,919	9,480

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.330	0.3%	5,182,454
Kuwait Finance House	0.718	0.1%	4,293,768
Gulf Bank	0.314	0.3%	2,961,822
Arzan Financial Group For Fin. & Invest.	0.167	(2.9%)	2,712,455
National Bank of Kuwait	0.875	(0.9%)	2,254,209

Saudi Tadawul Daily Report

August 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,254,635.1	(0.1%)	1.2%	(8.9%)
Energy	6,908,140.0	(0.5%)	2.2%	(14.5%)
Materials	631,437.1	0.7%	(3.4%)	(10.8%)
Capital Goods	61,362.0	1.3%	5.0%	35.9%
Commercial & Professional Svc	14,346.0	(0.5%)	(1.4%)	24.6%
Transportation	54,229.4	(0.7%)	(0.9%)	31.0%
Consumer Durables & Apparel	4,524.7	1.9%	1.9%	9.0%
Consumer Services	69,512.8	(0.1%)	(1.0%)	(0.7%)
Media	46,263.9	(1.2%)	(1.9%)	75.0%
Consumer Discretionary Distribution	31,173.5	1.4%	3.8%	(9.2%)
Consumer Staples Distribution & Retail	51,333.6	1.5%	(0.3%)	(2.8%)
Food & Beverages	121,860.6	0.6%	(3.9%)	9.3%
Health Care Equipment & Svc	194,236.3	0.6%	2.1%	14.9%
Pharma, Biotech & Life Science	18,046.0	(1.4%)	6.3%	43.4%
Banks	954,631.0	1.5%	(2.8%)	(2.7%)
Financial Services	66,482.3	(0.3%)	(8.4%)	17.1%
Insurance	105,732.2	0.8%	3.1%	36.1%
Telecommunication Services	248,997.0	0.4%	1.4%	(2.0%)
Utilities	402,058.1	0.7%	3.1%	39.5%
REITs	15,829.6	0.2%	(2.8%)	(11.3%)
Real Estate Mgmt & Dev't	124,389.3	0.4%	3.9%	23.6%
Software & Services	130,049.9	(0.5%)	4.9%	12.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Red Sea International Co	35.20	10.0%
Zamil Industrial Investment Co	26.15	9.9%
Buruj Cooperative Insurance Co	24.00	9.0%
Abdullah Saad Mohammed Abo Moa	30.50	7.0%
Saudi Automotive Services Co	74.80	6.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Cenomi Retail	10.56	(5.7%)
Al-Ahsa Development Co	17.42	(3.7%)
Ataa Educational Co	75.30	(2.7%)
Jamjoom Pharmaceuticals Factory Co.	168.80	(2.4%)
Saudi Research & Marketing Gro	250.80	(2.4%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Manpower Solutions	9.65	26,336
Shams	0.82	17,414
Saudi Arabian Oil Co	28.20	14,134
Fitaihi Holding Group	4.37	13,584
Al Rajhi Bank	86.50	12,478

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,103.82	80.79	0.7%	(0.0%)	1.1%
Market Cap (SAR Mn)	10,254,635	(11,055)	(0.1%)	1.2%	(8.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	349.0	3.0	0.9%	332.5	200.6
Value Traded (SAR Mn)	8,725.6	729.8	9.1%	8,103.7	5,270.3
No. of Trades	575,334	5,615	1.0%	530,033	363,602

Market Breadth	▲ 126	▼ 89	= 31
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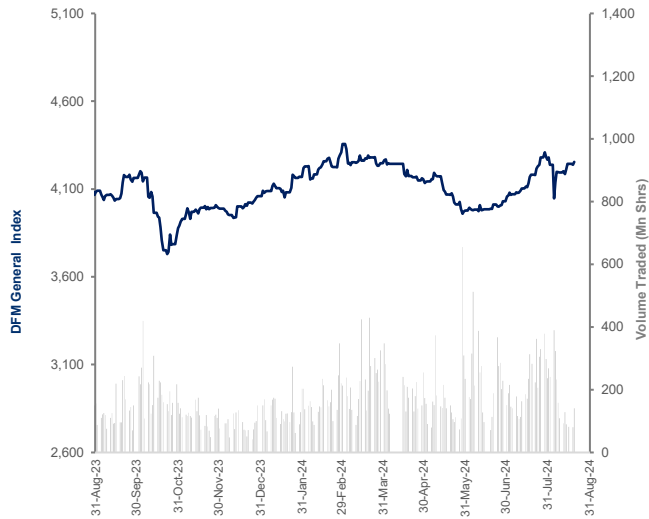
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	86.50	2.7%	1069.51
Saudi Arabian Oil Co	28.20	(0.5%)	398.52
Alinma Bank	32.25	2.4%	270.70
Saudi Manpower Solutions	9.65	1.6%	256.59
Saudi Arabian Mining Co	42.05	2.8%	215.80

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	713,975.6	0.4%	(0.2%)	4.2%
Financials	315,308.4	0.4%	0.3%	8.6%
Real Estate	125,167.7	0.3%	(4.3%)	6.4%
Industrial	80,914.1	0.1%	(0.8%)	(11.3%)
Materials	897.0	(3.8%)	(3.8%)	4.2%
Consumer Staples	29,779.7	0.5%	2.7%	22.1%
Consumer Discretionary	3,815.6	(0.2%)	(3.8%)	(7.9%)
Telecommunication	28,557.3	1.4%	4.1%	21.4%
Utilities	129,535.8	0.4%	1.4%	(2.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.24	14.8%
National International Holding	1.92	13.6%
Int'L Financial Advisors Co.	3.70	5.7%
Aramex Pjsc	2.31	5.5%
National General Insurance	5.25	5.0%

Worst Return Performers	Price (AED)	Daily % Chg
National Cement Co	2.50	(3.8%)
Al Salam Bank Sudan	0.62	(3.7%)
Watania International Holding	0.68	(3.6%)
Agility	3.13	(3.1%)
Commercial Bank Of Dubai	6.58	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.24	42,537
Drake & Scull International	0.37	16,541
Al Firdous Holdings Pjsc	0.33	13,235
Aramex Pjsc	2.31	9,509
Union Properties Pjsc	0.33	7,060

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,254.87	17.35	0.4%	(0.3%)	4.8%
Market Cap (AED Mn)	713,976	2,726	0.4%	(0.2%)	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	140.7	60.3	75.0%	192.4	237.0
Value Traded (AED Mn)	260.2	92.8	55.4%	379.8	400.9
No. of Trades	7,837	809	11.5%	8,911	7,668

Market Breadth

▲ 22 ▼ 13 = 39

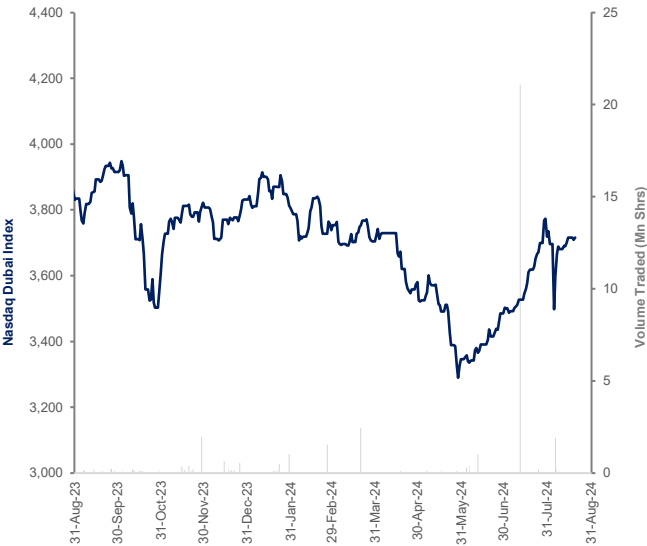
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.15	0.49%	54.52
Emirates Nbd	19.75	0.77%	41.15
Gulf Navigation Holding Pjsc	6.18	1.81%	36.99
Aramex Pjsc	2.31	5.48%	21.05
Emirates Integrated Telecomm	6.30	1.45%	16.61

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	47,023.7	(0.0%)	4.8%	22.1%
DEPA Limited (AED)	148.7	(0.3%)	45.1%	53.5%
Emirates REIT (CEIC) Limited	63.2	0.0%	0.0%	(5.0%)
ENBD REIT (CEIC) Limited	86.3	0.0%	(1.1%)	(7.0%)
Hikma Pharmaceuticals GDR	5,934.4	(0.0%)	9.6%	19.1%
Nasdaq, Inc.	40,217.9	0.0%	4.2%	22.2%
Orascom Construction Limited	573.3	0.0%	(1.9%)	60.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Depa Limited (Aed)	0.40	(0.3%)
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
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Depa Limited (Aed)	0.40	15.0
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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,715.46	25.63	0.7%	(0.1%)	(3.0%)
Market Cap (USD Mn)	47,024	(0.6)	(0.0%)	4.8%	22.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.02	0.01	1,398.5%	0.269	0.24
Value Traded (USD Mn)	0.006	0.00	18.0%	0.1	0.24
No. of Trades	1	(3.00)	(75.0%)	5	6

Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Depa Limited (Aed)	0.40	(0.25%)	0.01

Abu Dhabi Securities Exchange Daily Report

August 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,746,445.7	0.1%	(0.6%)	(5.6%)
Financials	1,368,713.0	0.1%	(0.3%)	1.3%
Telecommunication	190,384.9	1.4%	6.2%	(9.2%)
Consumer Discretionary	72,433.4	0.2%	(2.4%)	7.9%
Industrial	233,753.4	(0.0%)	(1.8%)	(0.8%)
Real Estate	59,448.4	(1.7%)	(5.0%)	28.9%
Basic Materials	95,336.5	(0.2%)	1.5%	(3.6%)
Energy	360,717.7	(0.2%)	0.4%	3.2%
Utilities	291,204.7	0.0%	(5.1%)	(26.0%)
Consumer Staples	16,737.7	1.9%	(0.7%)	(6.7%)
Health Care	57,715.9	(0.6%)	(5.2%)	(29.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co.	0.61	12.5%
Apex Investment	1.89	9.9%
Phoenix Group	1.73	3.0%
Abu Dhabi National Co. For Building Materials	0.41	2.2%
PRESIGHT AI	2.42	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Ceramics	2.37	(2.1%)
Al Dar Properties Co.	7.00	(1.8%)
National Bank Of Ras Al Khaimah	5.15	(1.7%)
Abu Dhabi Commercial Bank	8.72	(1.5%)
National Corp. For Tourism & Hotels	2.70	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.30	25,643
Apex Investment	1.89	19,429
Multiply Group	2.14	18,450
Phoenix Group	1.73	15,440
ADNOC Distribution	3.64	13,659

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,316.79	11.43	0.1%	(0.2%)	(2.7%)
Market Cap (AED Mn)	2,746,446	1,765	0.1%	(0.6%)	(5.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	209.4	(424.6)	(67.0%)	253.0	210.2
Value Traded (AED Mn)	841.6	(717.6)	(46.0%)	965.7	1,200.0
No. of Trades	18,464	1,735	10.4%	14,636	11,815

Market Breadth

▲ 24 ▼ 25 = 35

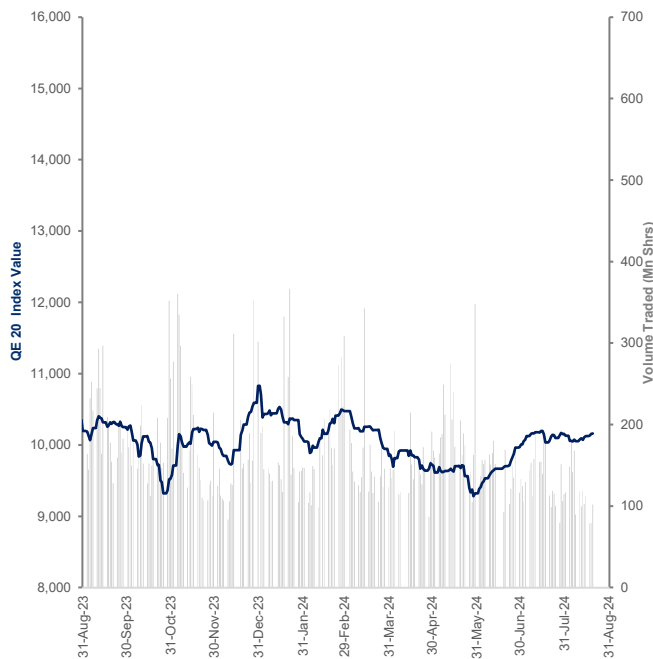
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	413.00	0.24%	185.46
Alpha Dhabi Holding PJSC	12.02	(0.17%)	73.92
ADNOC Drilling	4.48	0.45%	51.23
ADNOC Distribution	3.64	1.11%	49.51
Al Dar Properties Co.	7.00	(1.82%)	42.83

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	588,043.3	0.0%	0.2%	(5.9%)
Banking & Finance Sector	282,533.0	0.0%	0.9%	(8.6%)
Goods & Consumer Services	29,978.9	0.2%	(1.4%)	(5.0%)
Industrial Sector	148,752.7	(0.1%)	(0.6%)	(4.4%)
Insurance Sector	10,771.4	0.1%	0.4%	(17.4%)
Real Estate	33,618.9	0.4%	(5.5%)	(12.7%)
Telecom	42,611.3	0.3%	4.9%	(4.4%)
Transport	39,777.1	0.0%	(1.3%)	22.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Faleh Educational Holding	0.68	9.9%
Barwa Real Estate Co	2.64	1.7%
Damaan Islamic Insurance Company (BEEMA)	3.91	1.7%
Qatar Electricity & Water Co Q	15.71	1.6%
Medicare Group	4.16	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.06	(1.9%)
Qatar International Islamic Ba	10.83	(1.5%)
Gulf International Services QS	3.21	(1.5%)
Salam International Investment	0.69	(1.0%)
Commercial Bank PSQC/The	4.06	(0.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.24	12,879
Mazaya Qatar Real Estate Devel	0.56	9,718
United Development Co QSC	1.10	6,698
Mesaieed Petrochemical Holding	1.65	6,289
Al Faleh Educational Holding	0.68	6,248

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,158.57	2.82	0.0%	0.0%	(6.2%)
Market Cap (QAR Mn)	588,043	168	0.0%	0.2%	(5.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	101.8	22.5	28.4%	155.9	172.9
Value Traded (QAR Mn)	272.1	58.3	27.3%	458.2	485.1
No. of Trades	11,530	1,994	20.9%	15,158	16,396

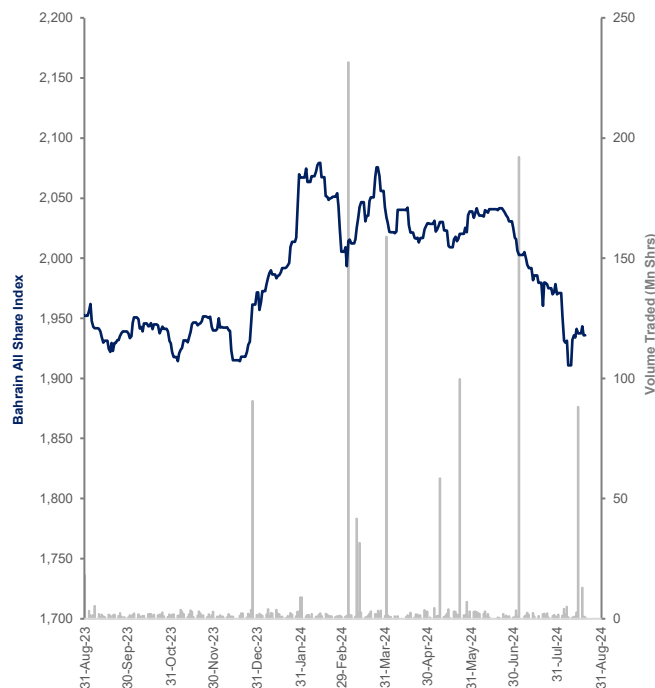
Market Breadth	▲ 29	▼ 18	= 6
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Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	13.14	(0.45%)	26.51
Ooredoo QPSC	11.00	0.27%	25.28
Qatar National Bank QPSC	15.69	0.00%	23.36
Dukhan Bank	3.78	0.37%	22.43
Qatar Aluminum Manufacturing C	1.24	0.32%	16.04

Bahrain Bourse Daily Report

August 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,092.1	(0.3%)	(2.8%)	5.1%
Materials	1,476.8	0.0%	(2.8%)	(9.2%)
Industrial	133.3	0.0%	(0.7%)	4.4%
Consumer Discretionary	235.6	0.0%	2.2%	(5.7%)
Consumer Staples	138.2	0.0%	0.0%	(6.3%)
Financials	31,134.5	(0.3%)	(2.8%)	6.3%
Communication Services	906.8	0.4%	(2.2%)	1.7%
Real Estate	66.9	0.0%	(4.0%)	(18.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.33	1.5%
Inovest BSC	0.43	1.4%
Al Salam Bank-Bahrain BSC	0.22	0.5%
Bahrain Telecommunications Co	0.51	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp BSC	0.33	(1.5%)
Bahrain National Holding	0.51	(1.0%)
BBK BSC	0.49	(0.8%)
Kuwait Finance House - Bahrain	2.30	(0.6%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.33	225
Nass Corp BSC	0.08	115
Al Salam Bank-Bahrain BSC	0.22	60
Inovest BSC	0.43	60
Arab Banking Corp BSC	0.33	50

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,935.87	0.07	0.0%	(1.7%)	(1.8%)
Market Cap (BHD Mn)	34,092.1	(93.7)	(0.3%)	(2.8%)	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	631	(198)	(23.9%)	7,513.2	3,300.1
Value Traded (BHD '000)	170	(244)	(58.9%)	2,118.0	1,164.4
No. of Trades	23	(20)	(46.5%)	48	57

Market Breadth

▲ 4 ▼ 4 = 36

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.33	1.54%	0.07
National Bank of Bahrain BSC	0.00	0.00%	0.02
Bahrain Telecommunications Co	0.51	0.40%	0.02
Al Salam Bank-Bahrain BSC	0.22	0.46%	0.01
Inovest BSC	0.43	1.42%	0.01

Muscat Stock Exchange Daily Report

August 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,108.3	0.4%	0.3%	2.5%
Financial	5,035.3	0.7%	1.2%	2.2%
Industrial	1,520.9	0.0%	(1.5%)	4.5%
Services	2552.1	0.1%	(0.4%)	1.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.35	2.9%
Bank Nizwa	0.11	1.9%
Sohar Bank	0.134	1.5%
Oman Qatari Telecommunications Co.	0.29	1.4%
Sharqiya Investment Holding Co.	0.07	1.4%

Worst Return Performers	Price (OMR)	Daily % Chg
The Financial Corporation Co.	0.05	(9.6%)
Al Omaniya Financial Services Co.	0.15	(6.8%)
Gulf International Chemicals Co.	0.07	(4.3%)
Takaful Oman Insurance	0.05	(2.1%)
Oman Oil Marketing Co.	0.79	(1.9%)

Most Active Stocks By Volume	Price (OMR)	Volume (^{'000} Shrs)
OQ Gas Networks	0.14	1,915
Bank Muscat	0.26	904
Abraj Energy Services	0.30	801
Sohar Bank	0.13	765
Bank Nizwa	0.11	660

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,693.07	19.77	0.4%	0.7%	4.0%
Market Cap (OMR Mn)	9,108.3	36.19	0.4%	0.3%	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume (^{'000} Shares)	7,409.3	(3,186.7)	(30.1%)	27,887.8	11,161.8
Value Traded (OMR ^{'000})	1,462.8	(471.0)	(24.4%)	2,740.8	2,314.4

Market Breadth	▲ 12	▼ 12	= 92
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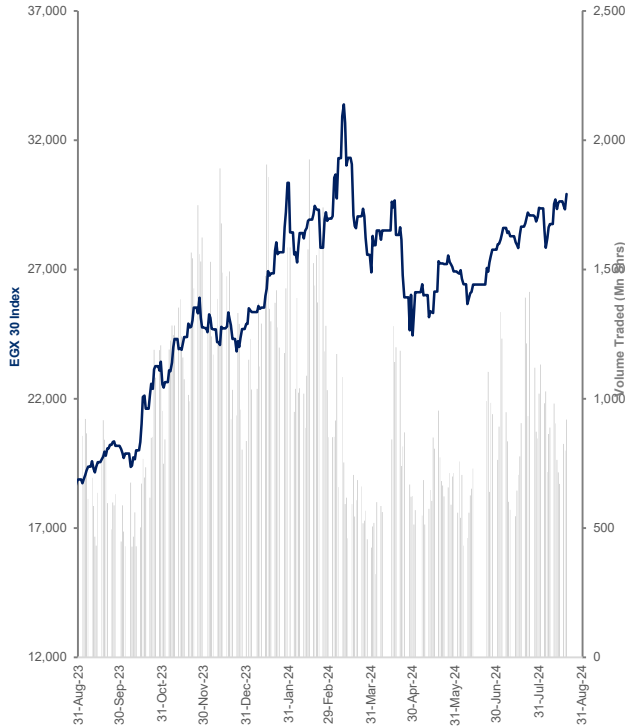
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.14	0.00%	0.27
Oman Telecommunications Co.	1.00	0.40%	0.25
Abraj Energy Services	0.30	(0.66%)	0.24
Bank Muscat	0.26	1.17%	0.23
Sohar Bank	0.13	1.52%	0.10

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

August 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,014,095.1	0.5%	1.4%	20.2%
Banks	418,725.2	(3.5%)	(2.5%)	12.4%
Basic Resources	302,743.4	1.4%	4.2%	7.9%
Industrial Goods	151,594.3	5.7%	27.4%	105.9%
Health Care & Pharmaceuticals	48,444.2	0.4%	(0.4%)	4.8%
Real Estate	307,469.3	2.0%	(0.1%)	29.2%
Travel and Leisure	72,512.4	0.5%	0.6%	41.0%
Food, Beverages & Tobacco	146,095.2	(0.1%)	1.4%	7.1%
Energy and Support Services	23,058.1	0.3%	2.5%	45.4%
Trade and Distributors	14,339.6	1.7%	(3.4%)	5.2%
Shipping and Transport	76,193.5	0.8%	3.0%	(8.7%)
Education Services	21,114.6	0.1%	(1.5%)	10.3%
Contracting and Construction Eng	36,229.4	1.4%	(3.5%)	38.5%
Textiles and Durables	25,876.0	3.7%	4.1%	41.0%
Building Materials	18,740.8	4.2%	20.7%	18.6%
Media & Communication Services	151,994.1	0.8%	(3.4%)	16.4%
Paper and Packaging	2,413.1	0.5%	(4.3%)	13.4%
Non-bank Financial Services	196,551.9	1.4%	(3.8%)	29.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Sinai Cement	31.41	20.0%
Extracted Oils	2.54	19.8%
Atlas For Investment and Food Industries	0.58	9.0%
Development & Engineering Consultants	55.73	9.0%
Asek Company for Mining - Ascom	44.15	7.2%

Worst Return Performers	Price (EGP)	Daily % Chg
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVE	0.87	(4.7%)
Remco for Touristic Villages Construction	3.64	(4.2%)
Prime Holding	0.59	(3.8%)
Ceramic & Porcelain	13.23	(3.6%)
Juhayna Food Industries	25.49	(3.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.41	86,723
Arab Developers Holding	0.42	82,527
Atlas For Investment and Food Industries	0.58	51,578
The Egyptian Modern Education Systems	0.34	46,078
Cairo Oils & Soap	0.22	45,670

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	29,915.24	595.1	2.0%	1.8%	20.2%
Market Cap (EGP Mn)	2,014,095.1	10,314.2	0.5%	1.4%	20.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	919.3	120.2	15.0%	917.4	616.9
Value Traded (EGP Mn)	4,035.0	627.2	18.4%	4,188.0	1,999.6
No. of Trades	108,367	1,320	1.2%	119,012	68,104

Market Breadth

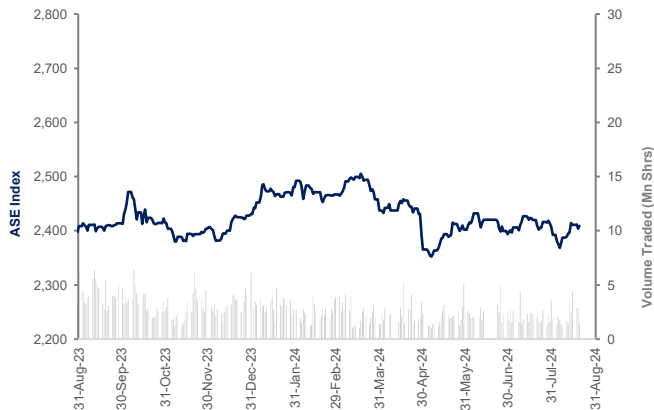
▲ 108 ▼ 34 = 79

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	56.80	1.65%	305.97
Commercial International Bank (Egypt)	86.39	2.82%	295.97
Egyptian Financial Group-Hermes Holding Company	20.52	6.43%	247.73
Palm Hills Development Company	5.02	(0.40%)	204.01
Fawry For Banking Technology And Electronic Payment	7.05	3.98%	174.36

Amman Stock Exchange Daily Report

August 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,749.1	0.1%	(0.2%)	(4.7%)
Banking	7,464.5	0.2%	(0.1%)	(5.3%)
Insurance	272.2	0.4%	(1.5%)	3.3%
Diversified Financial Services	250.3	0.1%	(0.9%)	(6.3%)
Real Estate	289.4	0.4%	(0.5%)	(13.3%)
Educational Services	53.7	(1.5%)	3.1%	(9.4%)
Hotels and Tourism	268.6	(0.6%)	(1.0%)	(2.7%)
Transportation	241.4	(0.6%)	(0.5%)	(14.1%)
Technology and Communication	83.9	1.4%	(2.1%)	(12.9%)
Utilities and Energy	825.1	(0.0%)	(0.4%)	6.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN COMMERCIAL BANK	0.94	5.6%
SALAM INTL TRANSPORT & TRAD	1.03	5.1%
NATL PORTFOLIO SECURITIES	0.65	4.8%
JORDAN EMIRATES DIMENSIONS	4.54	3.2%
FUTURE ARAB INVESTMENT CO	0.37	2.8%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.13	(7.1%)
IBN AL-HAYTHAM HOSPITAL PLC	0.77	(4.9%)
ARAB CO FOR INVESTMENT PROJE	2.22	(4.7%)
PHILADELPHIA INTL EDUCATION	1.76	(2.8%)
ZARA INVESTMENTS	0.41	(2.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
FUTURE ARAB INVESTMENT CO	0.37	278
AL-TAJAMOUAT FOR TOURISTIC P	0.55	214
JORDAN TELECOM	2.91	166
TUHAMA FOR FINANCIAL INVESTM	2.37	97
JORDAN AHLI BANK	1.03	80

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,408.96	5.02	0.2%	0.1%	(0.9%)
Market Cap (JD Mn)	9,749.05	13.35	0.1%	(0.2%)	(4.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,434.9	(1,424.7)	(49.8%)	2,410.5	3,792.3
Value Traded (JD '000)	1,686.1	(1,113.8)	(39.8%)	2,931.2	5,127.1
No. of Trades	1,184	(120)	(9.2%)	1,547	2,426

Market Breadth

▲ 19 ▼ 13 = 82

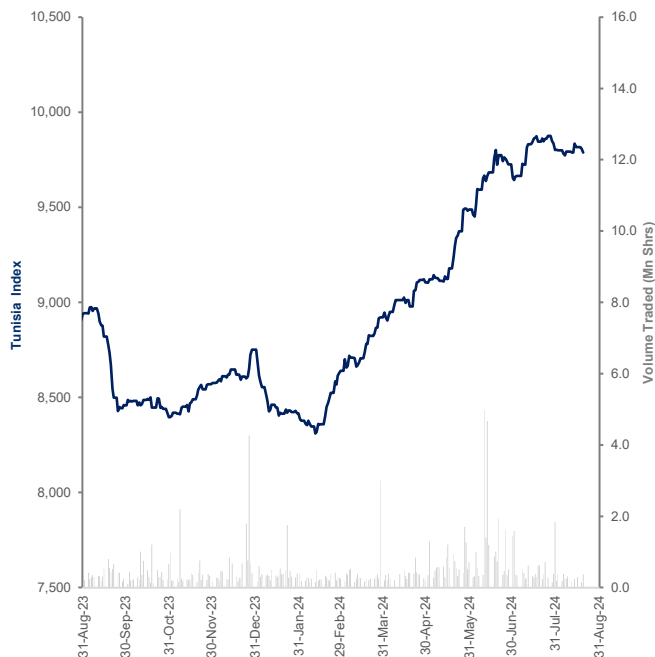
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.91	0.00%	0.48
TUHAMA FOR FINANCIAL INVESTM	2.37	0.85%	0.22
AL-TAJAMOUAT FOR TOURISTIC P	0.55	1.85%	0.12
FUTURE ARAB INVESTMENT CO	0.37	2.78%	0.10
COMPREHENSIVE MULTIPLE TRANS	1.92	(0.52%)	0.10

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,215.8	(0.2%)	(0.1%)	6.7%
Banking	11,859.6	(0.3%)	(1.2%)	9.1%
Insurance	917.1	(0.6%)	(0.8%)	(5.7%)
Leasing	858.7	0.1%	0.8%	9.9%
Financial Services	1,711.2	0.0%	2.6%	15.8%
Industrial	1,885.1	(0.7%)	1.0%	8.5%
Chemical Industry	334.9	0.0%	(1.2%)	(11.8%)
Food & Beverage	4,076.5	0.1%	0.7%	7.2%
Retailing	1,080.3	0.5%	1.6%	(8.0%)
Others	1,492.4	(0.2%)	1.7%	(1.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.43	4.9%
Societe Magasin General	7.30	4.3%
Cie Internationale de Leasing	22.37	4.0%
Euro Cycles SA	12.98	0.9%
Societe des Industries Pharmac	5.00	0.8%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	1.73	(8.5%)
Union Bancaire pour le Commerc	21.60	(4.4%)
Tunis Re	6.60	(4.3%)
Accumulateur Tunisienne Assad	0.61	(3.2%)
Tunisise Leasing SA	14.73	(3.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Internationale Arabe de	99.99	189
Euro Cycles SA	12.98	25
Delice Holding	14.18	18
Banque de l'Habitat	14.00	18
Societe D'Articles Hygieniques	9.60	13

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,788.43	(18.96)	(0.19%)	(0.1%)	11.9%
Market Cap (DT Mln)	24,216	(46.85)	(0.19%)	(0.1%)	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	372.5	225.4	153.2%	533.6	658.6
Value Traded ('000 DT)	19,965.7	18,849.9	1,689.4%	4,865.9	6,832.1
No. of Trades	798	124	18.4%	1,156	1,072

Market Breadth	▲ 11	▼ 17	= 36
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	99.99	0.44%	18.38
Euro Cycles SA	12.98	0.85%	0.32
Delice Holding	14.18	0.57%	0.26
Banque de l'Habitat	14.00	0.00%	0.25
Societe D'Articles Hygieniques	9.60	(0.93%)	0.13

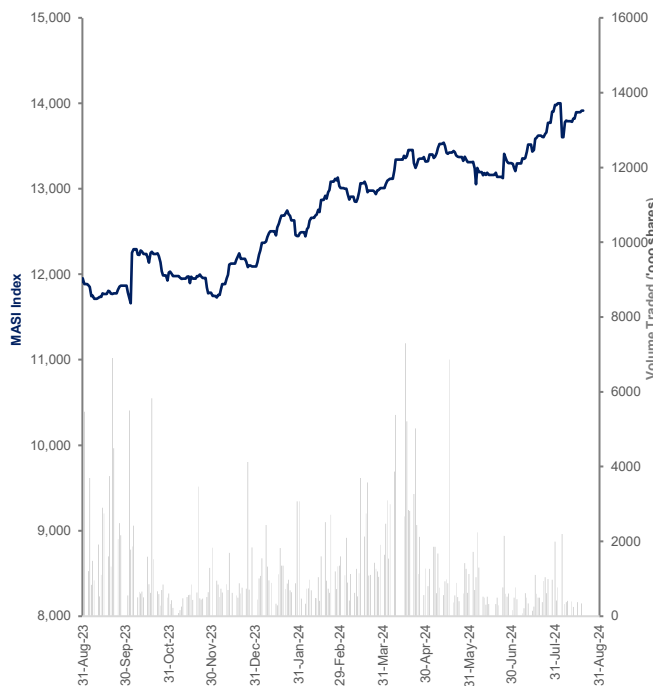
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	615,766.5	0.2%	(0.3%)	12.8%
Banking	253,151.4	(0.0%)	(0.5%)	15.3%
Beverages	10,126.3	0.0%	0.1%	11.8%
Chemicals	2,234.9	1.4%	(1.5%)	5.8%
Construction & Building Material	76,153.4	(0.0%)	(0.6%)	6.0%
Distributors	17,905.1	1.6%	0.6%	7.1%
Electricity	31,254.8	2.7%	(1.9%)	20.5%
Food Producers & Processors	25,419.7	(0.2%)	(1.4%)	(1.8%)
Holding Companies	4,380.0	(3.5%)	(5.7%)	40.8%
Insurance	30,706.8	(0.0%)	2.5%	13.7%
Investment & other Finance	3,672.1	0.0%	1.4%	12.2%
Leisures & Hotel	3,417.0	0.3%	(3.4%)	15.2%
Materials, Software & Computer	5,222.7	(0.7%)	1.5%	(10.5%)
Mining	38,600.2	(0.8%)	(1.7%)	78.8%
Oil & Gas	13,750.0	0.0%	2.6%	0.0%
Real Estate	17,873.9	1.1%	(4.4%)	114.9%
Telecommunications	80,973.5	0.6%	1.7%	(7.9%)
Transport	809.1	(1.8%)	(2.2%)	15.8%
Forestry & Paper	115.7	10.0%	26.1%	18.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	24.19	9.95%
Fenie Brossette	119.60	6.88%
TAQA Morocco SA	1325.00	2.71%
Label Vie	4600.00	2.22%
Colorado SA	51.50	1.98%

Worst Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	50.00	(3.46%)
CTM	660.00	(1.80%)
Bank of Africa	194.00	(1.02%)
Managem SA	2703.00	(0.99%)
Hightech Payment Systems SA	530.00	(0.93%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	30.69	129.9
Med Paper SA	24.19	82.7
Alliances Developpement Immobi	250.00	24.3
Maroc Telecom	92.11	23.2
Attijariwafa Bank	543.20	23.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,914.33	18.91	0.1%	(0.5%)	15.1%
Market Cap (MAD Mn)	615,766	1,265	0.2%	(0.3%)	12.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	335.4	(37.6)	(10.1%)	1,282.9	639.9
Value Traded (MAD Mn)	38.51	(20.74)	(35.0%)	148.4	85.6

Market Breadth

▲ 14 ▼ 11 = 16

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	543.20	0.33%	12.54
Alliances Developpement Immobi	250.00	0.60%	5.28
Douja Promotion Groupe Addoha	30.69	1.32%	3.93
Banque Centrale Populaire	315.05	(0.27%)	3.78
Maroc Telecom	92.11	0.64%	2.09

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