

## MENA Markets Daily Report

May 30, 2024

|                   |                      | Country             | Benchmark                       |   | Index Value | DTD Change | YTD % 2024 | 2023 % Change |
|-------------------|----------------------|---------------------|---------------------------------|---|-------------|------------|------------|---------------|
|                   |                      | MENA Countries      |                                 |   |             |            |            |               |
| In this Report... |                      | Kuwait              | Premier Market Index            | ▲ | 7,707.31    | 0.2%       | 3.1%       | (7.9%)        |
|                   |                      | Kuwait              | Main 50 Index                   | ▲ | 5,781.30    | 0.0%       | 5.4%       | (4.0%)        |
|                   | Kuwait 2             | Kuwait              | Main Market Index               | ▲ | 5,940.95    | (0.2%)     | 6.7%       | (0.5%)        |
|                   | Saudi Arabia 3       | Kuwait              | All Share Index                 | ▲ | 7,067.37    | 0.1%       | 3.7%       | (6.5%)        |
|                   | UAE - Dubai 4        | Saudi Arabia        | TADAWUL All Share Index         | ▲ | 11,696.51   | 0.3%       | (2.3%)     | 14.2%         |
|                   | UAE - Nasdaq Dubai 5 | UAE - Dubai         | DFM General Index               | ▼ | 3,959.80    | (0.7%)     | (2.5%)     | 21.7%         |
|                   | UAE - Abu Dhabi 6    | UAE - Nasdaq Dubai  | FTSE NASDAQ Dubai UAE 20 Index  | ▼ | 3,290.14    | (1.1%)     | (14.1%)    | (3.9%)        |
|                   | Qatar 7              | UAE - Abu Dhabi     | FTSE ADX General Index          | ▼ | 8,710.96    | (0.4%)     | (9.1%)     | (6.2%)        |
|                   | Bahrain 8            | Qatar               | QE 20 Index                     | ▼ | 9,279.05    | (1.0%)     | (14.3%)    | 1.4%          |
|                   | Oman 9               | Bahrain             | Bahrain All Share               | ▲ | 2,035.81    | 0.7%       | 3.3%       | 4.0%          |
|                   | Jordan 10            | Oman                | MSX 30 Index                    | ▼ | 4,825.60    | (0.1%)     | 6.9%       | (7.1%)        |
|                   | Tunisia 11           | Egypt               | EGX 30                          | ▼ | 27,089.68   | (0.4%)     | 8.8%       | 70.5%         |
|                   | Morocco 12           | Jordan              | ASE Index                       | ▲ | 2,409.61    | 0.2%       | (0.9%)     | (2.8%)        |
|                   |                      | Tunisia             | Tunisia Index                   | ▼ | 9,492.36    | (0.0%)     | 8.5%       | 7.9%          |
|                   |                      | Morocco             | MASI                            | ▼ | 13,347.62   | (0.2%)     | 10.4%      | 12.8%         |
|                   |                      | Emerging Markets    |                                 |   |             |            |            |               |
|                   |                      | China               | SSE Composite Index             | ▲ | 3,111.02    | 0.0%       | 4.6%       | (3.7%)        |
|                   |                      | Russia              | RUSSIAN RTS INDEX (\$)          | ▼ | 1,167.72    | (0.6%)     | 7.8%       | 11.6%         |
|                   |                      | India               | SENSEX                          | ▼ | 74,502.90   | (0.9%)     | 3.1%       | 18.7%         |
|                   |                      | Brazil              | BOVESPA Stock Index             | ▼ | 122,707.28  | (0.9%)     | (8.6%)     | 22.3%         |
|                   |                      | Mexico              | BOLSA Index                     | ▲ | 55,212.64   | 0.1%       | (3.8%)     | 18.4%         |
|                   |                      | Emerging Markets    | MSCI EM Index                   | ▼ | 1,072.11    | (1.5%)     | 4.7%       | 7.0%          |
|                   |                      | Global Markets      |                                 |   |             |            |            |               |
|                   |                      | World               | MSCI World Index                | ▼ | 3,430.01    | (1.0%)     | 8.2%       | 21.8%         |
|                   |                      | Asia                | MSCI Asia Pacific               | ▼ | 557.08      | (1.6%)     | 5.3%       | 4.6%          |
|                   |                      | Europe              | DJ Stoxx 600                    | ▼ | 513.45      | (1.1%)     | 7.2%       | 12.7%         |
|                   |                      | Europe              | FTSEurofirst 300                | ▼ | 2,033.46    | (1.0%)     | 7.7%       | 12.5%         |
|                   |                      | U.S.A               | S&P 500                         | ▼ | 5,266.95    | (0.7%)     | 10.4%      | 24.2%         |
|                   |                      | U.S.A               | DJIA                            | ▼ | 38,441.54   | (1.1%)     | 2.0%       | 13.7%         |
|                   |                      | U.S.A               | NASDAQ Composite                | ▼ | 16,920.58   | (0.6%)     | 12.7%      | 43.4%         |
|                   |                      | UK                  | FTSE 100                        | ▼ | 8,183.07    | (0.9%)     | 5.8%       | 3.8%          |
|                   |                      | Germany             | DAX                             | ▼ | 18,473.29   | (1.1%)     | 10.3%      | 20.3%         |
|                   |                      | Japan               | NIKKEI 225                      | ▼ | 38,556.87   | (0.8%)     | 15.2%      | 28.2%         |
|                   |                      | Hong Kong           | HANG SENG INDEX                 | ▼ | 18,477.01   | (1.8%)     | 8.4%       | (13.8%)       |
|                   |                      | Currencies          |                                 |   |             |            |            |               |
|                   |                      | USD                 | USD vs. World Currencies Basket | ▲ | 105.12      | 0.5%       | 3.74%      | (2.1%)        |
|                   |                      | GBP/USD             | British Pound / USD Cross       | ▼ | 1.27        | (0.48%)    | (0.24%)    | 5.4%          |
|                   |                      | EUR/USD             | Euro / USD Cross                | ▼ | 1.08        | (0.52%)    | (2.16%)    | 3.1%          |
|                   |                      | KWD/USD             | Kuwaiti Dinar / USD Cross       | ▼ | 3.26        | (0.03%)    | 0.16%      | (0.4%)        |
|                   |                      | Other Asset Classes |                                 |   |             |            |            |               |
|                   |                      | Oil                 | Brent                           | ▼ | 83.60       | (0.7%)     | 8.5%       | (10.3%)       |
|                   |                      | Oil                 | NYMEX                           | ▼ | 79.23       | (0.8%)     | 10.6%      | (10.7%)       |
|                   |                      | Natural Gas         | NYMEX Natural Gas (USD/MMBtu)   | ▼ | 2.67        | (5.6%)     | 0.5%       | (49.1%)       |
|                   |                      | Gold                | Gold Spot \$/Oz                 | ▼ | 2,338.12    | (1.0%)     | 13.3%      | 13.1%         |
|                   |                      | Silver              | Silver Spot \$/Oz               | ▼ | 31.98       | (0.4%)     | 34.4%      | (0.7%)        |
|                   |                      | Bitcoin             | Bitcoin USD Cross               | ▼ | 67,410.37   | (1.2%)     | 58.6%      | 155.8%        |

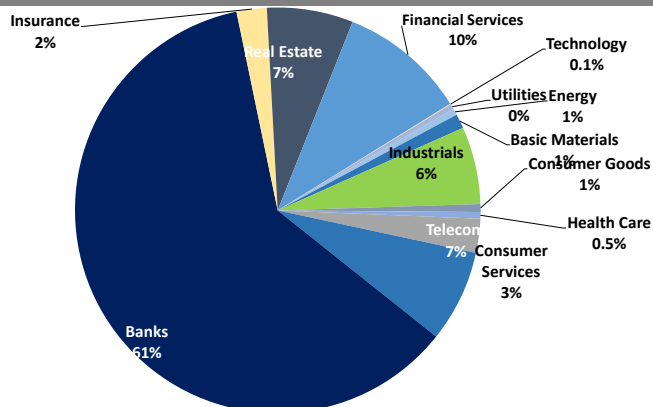
Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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(Public)

## Boursa Kuwait Daily Report

May 30, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

| Company Name                 | Market Cap.<br>(Mn KWD) | P/E<br>(X) | ROE*<br>(%) |
|------------------------------|-------------------------|------------|-------------|
| 1- Kuwait Finance House      | 11,536.4                | 19.7       | 11.1%       |
| 2- National Bank of Kuwait   | 7,177.4                 | 12.5       | 15.1%       |
| 3- Boubayan Bank             | 2,457.5                 | 29.0       | 10.0%       |
| 4- Zain                      | 1,942.8                 | 11.2       | 13.9%       |
| 5- Mabanee Co.               | 1,171.9                 | 17.9       | 10.6%       |
| 6- Gulf Bank                 | 965.8                   | 14.5       | 8.5%        |
| 7- Commercial Bank of Kuwait | 944.1                   | 8.3        | 16.6%       |
| 8- Agility (PWC Logistics)   | 758.0                   | 8.7        | 9.2%        |
| 9- Burgan Bank               | 673.2                   | 14.6       | 5.4%        |
| 10- Ahli Bank of Kuwait      | 668.2                   | 13.7       | 8.2%        |
| Total                        | 28,295                  | 15.34      | 11.8%       |

\*: ROE is calculated based on TTM 1Q-2024 net profit &amp; shareholders' equity as of 31-March-2024

## Top Movers and Most Active Stocks

| Today's Top % Gainers           | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|---------------------------------|----------------|-----------------|-------------------|
| National Cleaning Co.           | 0.050          | 0.002           | 4.6%              |
| Arkan Al-Kuwait Real Estate Co. | 0.094          | 0.004           | 4.2%              |
| Al Eid Food Co.                 | 0.205          | 0.008           | 4.1%              |
| Gulf Investment House           | 0.384          | 0.013           | 3.5%              |
| National Industries Co.         | 0.180          | 0.006           | 3.4%              |




| Today's Top % Losers             | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|----------------------------------|----------------|-----------------|-------------------|
| UniCap Investment and Finance    | 0.137          | (0.014)         | (9.3%)            |
| Equipment Holding Co.            | 0.036          | (0.002)         | (5.3%)            |
| Metal & Recycling Co.            | 0.089          | (0.005)         | (5.0%)            |
| Kuwait National Cinema Co.       | 1.307          | (0.068)         | (4.9%)            |
| Kuwait & M.E. Financial Inv. Co. | 0.091          | (0.005)         | (4.9%)            |

| Today's Most Active by Volume            | Close<br>(KWD) | Percent<br>Change | Volume<br>(Shares) |
|--|----------------|-------------------|--------------------|
| Kuwait Finance House                     | 0.735          | 0.1%              | 13,472,740         |
| Arzan Financial Group For Fin. & Invest. | 0.193          | 0.5%              | 11,023,520         |
| Manazel Holding Co.                      | 0.035          | (0.8%)            | 9,834,094          |
| Jiyad Holding Co.                        | 0.019          | (0.5%)            | 8,408,690          |
| Kuwait Projects Co.(Holding)             | 0.121          | (0.8%)            | 8,221,394          |

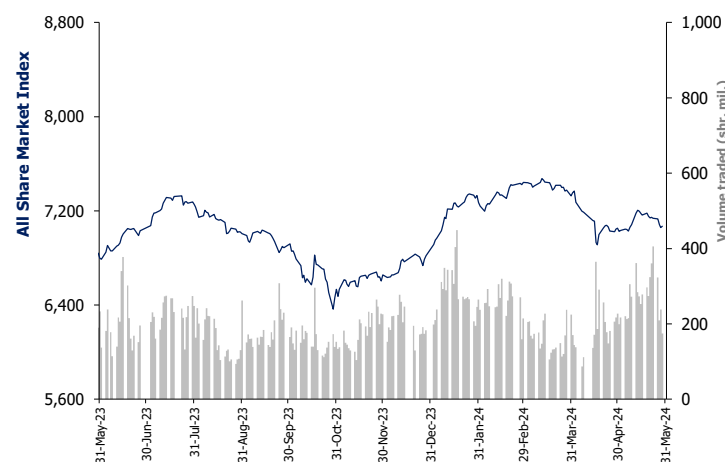
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

|                        | Market Cap.<br>(KWD Mn) | DTD | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|-----|--------------|--------------|--------------|
| Boursa Kuwait          | 41,163.7                | ▲   | 0.1%         | 0.4%         | 1.6%         |
| Energy                 | 217.0                   | ▼   | (0.9%)       | 1.2%         | 13.3%        |
| Basic Materials        | 470.5                   | ▲   | 0.1%         | (3.3%)       | 11.0%        |
| Industrials            | 2,537.0                 | ▲   | 0.9%         | (3.4%)       | (17.8%)      |
| Consumer Staples       | 262.1                   | ▼   | (2.8%)       | 4.0%         | 31.6%        |
| Health Care            | 213.8                   | =   | 0.0%         | (8.5%)       | (7.9%)       |
| Consumer Discretionary | 1,123.5                 | ▼   | (1.5%)       | (1.2%)       | 3.5%         |
| Telecommunications     | 3,014.7                 | ▲   | 0.0%         | (5.4%)       | (10.6%)      |
| Banks                  | 25,121.9                | ▲   | 0.2%         | 1.1%         | 2.6%         |
| Insurance              | 992.6                   | ▲   | 0.2%         | 0.1%         | 8.6%         |
| Real Estate            | 2,824.3                 | ▲   | 0.4%         | 3.7%         | 9.4%         |
| Financial Services     | 4,191.1                 | ▼   | (0.1%)       | 2.0%         | 12.4%        |
| Technology             | 23.5                    | ▲   | 0.4%         | (10.3%)      | 195.6%       |
| Utilities              | 171.6                   | ▼   | (0.6%)       | (6.0%)       | (9.8%)       |

| Market Breadth         |  | 51      |  | 58        |  | 36 |
|------------------------|---|---------|---|-----------|---|----|
| Benchmark Return       | Closing Value   | DTD Chg | DTD % Chg   | MTD % Chg | YTD % Chg   |    |
| Premier Market Index   | 7,707.31  | 14.7    | 0.2%  | 0.2%      | 3.1%  |    |
| Main 50 Index          | 5,781.30  | 2.2     | 0.0%  | 0.5%      | 5.4%  |    |
| Main Market Index      | 5,940.95  | (10.4)  | (0.2%)  | 0.4%      | 6.7%  |    |
| All Share Market Index | 7,067.37  | 9.1     | 0.1%  | 0.2%      | 3.7%  |    |
| Market Cap (KWD Mn)    | 41,163.74   | 51.3    | 0.1%  | 0.4%      | 1.6%  |    |

## Index Performance relative to Volume



## Market Trading Data and Volatility

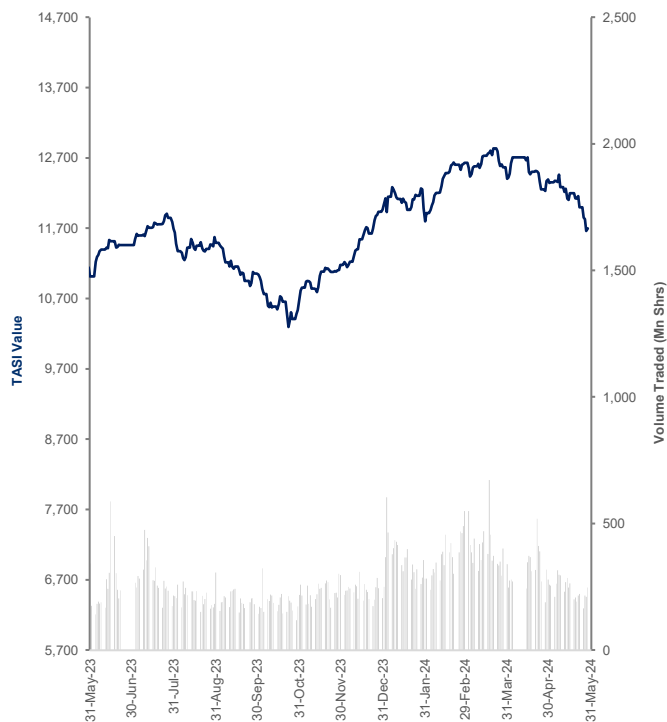
| Trading Indicators    | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD 2024 | YTD 2023 |
|-----------------------|---------------|---------|-----------|------------------------|----------|
| Volume (Shrs Mn)      | 174.0         | (63.9)  | (26.9%)   | 234.3                  | 133.7    |
| Value Traded (KWD Mn) | 45.5          | (1.5)   | (3.2%)    | 56.5                   | 41.4     |
| No. of Trades         | 15,367        | (982)   | (6.0%)    | 14,426                 | 8,889    |

| Today's Most Active by Value             | Close<br>(KWD) | Percent<br>Change | Value<br>(KWD) |
|--|----------------|-------------------|----------------|
| Kuwait Finance House                     | 0.735          | 0.1%              | 9,883,779      |
| National Bank of Kuwait                  | 0.862          | 0.7%              | 5,846,688      |
| Zain                                     | 0.449          | (0.2%)            | 2,189,712      |
| Arzan Financial Group For Fin. & Invest. | 0.193          | 0.5%              | 2,141,983      |
| Mabanee Co.                              | 0.840          | 1.2%              | 2,019,535      |

## Saudi Tadawul Daily Report

May 30, 2024

## Index Performance relative to Volume



## Sector Returns

|  | Market Cap.<br>(SAR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--|-------------------------|--------------|--------------|--------------|
|  | 10,325,462.4            | (0.2%)       | (4.2%)       | (8.3%)       |
| Energy                                 | 7,105,806.4             | (0.7%)       | (3.5%)       | (12.0%)      |
| Materials                              | 664,535.2               | 2.0%         | (7.2%)       | (6.2%)       |
| Capital Goods                          | 52,237.8                | 0.0%         | (3.8%)       | 15.7%        |
| Commercial & Professional Svc          | 9,843.2                 | (0.3%)       | (12.8%)      | (14.5%)      |
| Transportation                         | 47,731.4                | (0.5%)       | (5.8%)       | 15.3%        |
| Consumer Durables & Apparel            | 4,718.2                 | (0.9%)       | (0.1%)       | 13.7%        |
| Consumer Services                      | 70,618.2                | 0.0%         | (6.2%)       | (2.9%)       |
| Media                                  | 43,293.0                | 0.8%         | (10.7%)      | 63.8%        |
| Consumer Discretionary Distribution &  | 29,840.9                | (0.2%)       | (8.1%)       | (13.1%)      |
| Consumer Staples Distribution & Retail | 51,173.8                | 0.6%         | (7.9%)       | (3.1%)       |
| Food & Beverages                       | 118,005.6               | 0.3%         | (10.4%)      | 5.8%         |
| Health Care Equipment & Svc            | 166,097.0               | 0.6%         | (10.4%)      | (1.8%)       |
| Pharma, Biotech & Life Science         | 15,578.0                | (1.7%)       | (5.7%)       | 23.8%        |
| Banks                                  | 902,315.7               | 2.0%         | (6.4%)       | (8.1%)       |
| Financial Services                     | 61,998.0                | 0.6%         | (7.3%)       | 9.2%         |
| Insurance                              | 94,274.9                | 1.4%         | (3.8%)       | 21.3%        |
| Telecommunication Services             | 233,839.9               | 0.1%         | (3.9%)       | (7.9%)       |
| Utilities                              | 419,245.6               | (1.7%)       | 6.6%         | 45.4%        |
| REITs                                  | 15,831.6                | 0.7%         | (5.6%)       | (11.3%)      |
| Real Estate Mgmt & Dev't               | 109,994.6               | (0.7%)       | (12.6%)      | 7.6%         |
| Software & Services                    | 108,483.5               | (0.3%)       | (13.6%)      | (6.4%)       |

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(SAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| National Commercial Bank       | 34.90          | 5.8%           |
| Mediterranean & Gulf Insurance | 27.40          | 5.0%           |
| Anaam International Holding Gr | 1.14           | 4.6%           |
| Saudi Chemical Co Holding      | 8.95           | 3.9%           |
| National Medical Care Co       | 181.60         | 3.8%           |

| Worst Return Performers        | Price<br>(SAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| National Co for Glass Manufact | 41.05          | (4.3%)         |
| Al Babbain Power & Telecommuni | 37.05          | (3.8%)         |
| Saudi Pharmaceutical Industrie | 32.20          | (3.6%)         |
| Alaseel Co                     | 4.70           | (2.5%)         |
| Chubb Arabia Cooperative Insur | 33.00          | (2.2%)         |

| Most Active Stocks By Volume   | Price<br>(SAR) | Volume<br>('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Anaam International Holding Gr | 1.14           | 36,296                |
| Shams                          | 0.83           | 12,128                |
| Al-Baha Development & Investme | 0.13           | 11,815                |
| National Commercial Bank       | 34.90          | 10,419                |
| Electrical Industries Co       | 5.41           | 8,782                 |

## Trading Indicators

| Market Return           | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-24<br>% Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 11,696.51        | 36.57      | 0.3%         | (5.6%)       | (2.3%)          |
| Market Cap (SAR Mn)     | 10,325,462       | (22,184)   | (0.2%)       | (4.2%)       | (8.3%)          |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-24 | YTD-23  |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares)    | 246.5            | 36.6       | 17.5%        | 338.4                   | 171.0   |
| Value Traded (SAR Mn) | 6,196.0          | 848.0      | 15.9%        | 8,267.6                 | 4,729.6 |
| No. of Trades         | 509,272          | 12,804     | 2.6%         | 532,553                 | 337,651 |

| Market Breadth | ▲ 129 | ▼ 89 | = 27 |
|----------------|-------|------|------|
|----------------|-------|------|------|

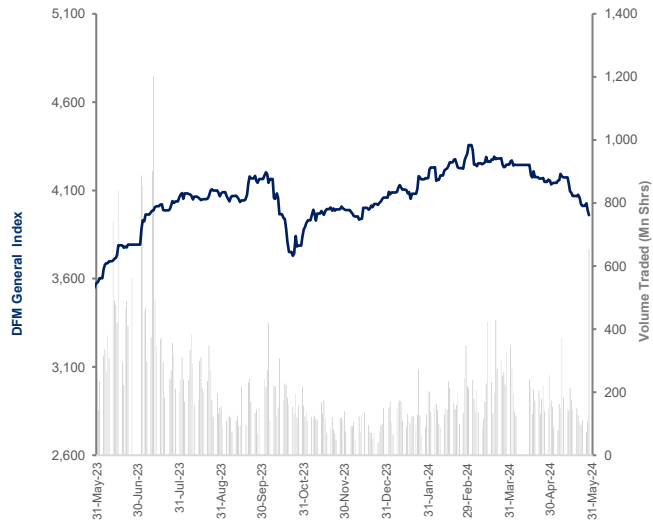
| Most Active Stocks By Value | Price<br>(SAR) | Daily<br>% Chg | Value<br>(SAR Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Al Rajhi Bank               | 77.20          | (0.5%)         | 574.84            |
| National Commercial Bank    | 34.90          | 5.8%           | 357.91            |
| ACWA POWER                  | 447.00         | (2.1%)         | 301.90            |
| Saudi Arabian Mining Co     | 46.75          | (0.3%)         | 203.79            |
| Saudi Telecom Co            | 36.40          | 0.0%           | 201.56            |

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

May 30, 2024

## Index Performance relative to Volume



## Sector Returns

|                        | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market | 666,986.4               | (0.7%)       | (5.7%)       | (2.7%)       |
| Financials             | 286,726.1               | (0.6%)       | (3.4%)       | (1.2%)       |
| Real Estate            | 116,459.6               | (0.8%)       | (7.6%)       | (1.0%)       |
| Industrial             | 82,696.9                | (1.3%)       | (20.3%)      | (9.4%)       |
| Materials              | 897.0                   | 0.0%         | 2.0%         | 4.2%         |
| Consumer Staples       | 27,690.5                | (0.6%)       | 19.4%        | 13.6%        |
| Consumer Discretionary | 3,974.0                 | 0.4%         | 0.6%         | (4.0%)       |
| Telecommunication      | 26,608.2                | 0.2%         | 0.3%         | 13.1%        |
| Utilities              | 121,934.2               | (0.4%)       | (3.3%)       | (8.4%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers        | Price<br>(AED) | Daily<br>% Chg |
|-------------------------------|----------------|----------------|
| SALIK                         | 3.23           | 2.9%           |
| Watania International Holding | 0.57           | 2.7%           |
| Al Mazaya Holding Company     | 1.89           | 2.5%           |
| Emaar Development             | 7.42           | 1.9%           |
| TECOM                         | 2.79           | 1.8%           |

| Worst Return Performers     | Price<br>(AED) | Daily<br>% Chg |
|-----------------------------|----------------|----------------|
| Drake & Scull International | 0.31           | (16.2%)        |
| Agility                     | 5.11           | (9.9%)         |
| Union Properties Pjsc       | 0.37           | (3.7%)         |
| Al Firdous Holdings Pjsc    | 0.29           | (3.3%)         |
| Emaar Properties Pjsc       | 7.50           | (3.1%)         |

| Most Active Stocks By Volume | Price<br>(AED) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Drake & Scull International  | 0.31           | 491,380               |
| Union Properties Pjsc        | 0.37           | 27,144                |
| Emaar Properties Pjsc        | 7.50           | 15,974                |
| EMPOWER                      | 1.47           | 13,321                |
| Spinneys1961 Holdings PLC    | 1.53           | 12,527                |

Source: Bloomberg, Kamco Research

## Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-24<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index   | 3,959.80         | (27.09)    | (0.7%)       | (4.7%)       | (2.5%)          |
| Market Cap (AED Mn) | 666,986          | (4,474)    | (0.7%)       | (5.7%)       | (2.7%)          |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 654.6            | 547.0      | 508.5%       | 177.9                   | 162.4  |
| Value Traded (AED Mn) | 595.0            | 283.8      | 91.2%        | 382.2                   | 321.7  |
| No. of Trades         | 15,765           | 5,928      | 60.3%        | 8,588                   | 6,395  |

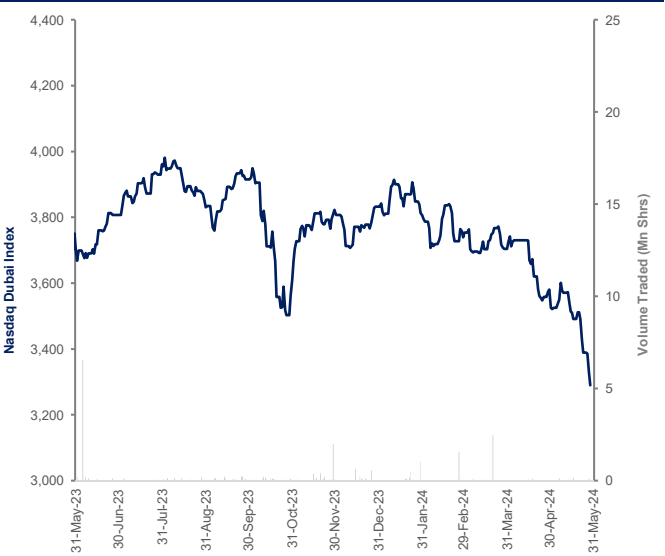
| Market Breadth | ▲ 10 | ▼ 26 | = 38 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Drake & Scull International | 0.31           | (16.22%)       | 153.42            |
| Emaar Properties Pjsc       | 7.50           | (3.10%)        | 120.52            |
| Emirates Nbd                | 15.45          | (0.96%)        | 66.41             |
| Dubai Islamic Bank          | 5.51           | (1.08%)        | 38.64             |
| SALIK                       | 3.23           | 2.87%          | 26.93             |

Nasdaq Dubai Daily Report

May 30, 2024

Index Performance relative to Volume



Sector Returns

|                              | Market Cap.<br>(USD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------------|-------------------------|--------------|--------------|--------------|
| Nasdaq Dubai                 | 42,299.2                | 0.0%         | 3.8%         | 9.8%         |
| DEPA Limited (AED)           | 102.5                   | 0.0%         | (0.0%)       | 5.8%         |
| Emirates REIT (CEIC) Limited | 64.0                    | 0.0%         | (1.5%)       | (3.9%)       |
| ENBD REIT (CEIC) Limited     | 86.3                    | 0.0%         | (2.0%)       | (7.0%)       |
| Hikma Pharmaceuticals GDR    | 5,532.7                 | 0.0%         | 4.4%         | 11.1%        |
| Nasdaq, Inc.                 | 35,877.6                | 0.0%         | 3.7%         | 9.0%         |
| Orascom Construction Limited | 636.1                   | 0.0%         | 1.2%         | 77.5%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price<br>(USD) | Daily<br>% Chg |
|------------------------|----------------|----------------|
|                        |                |                |
|                        |                |                |
|                        |                |                |
|                        |                |                |

| Worst Return Performers | Price<br>(USD) | Daily<br>% Chg |
|-------------------------|----------------|----------------|
|                         |                |                |
|                         |                |                |
|                         |                |                |
|                         |                |                |

| Most Active Stocks By Volume | Price<br>(USD) | Volume<br>( <sup>'000</sup> Shrs) |
|------------------------------|----------------|-----------------------------------|
|                              |                |                                   |
|                              |                |                                   |
|                              |                |                                   |
|                              |                |                                   |

Trading Indicators

| Market Return            | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|--------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE Nasdaq Dubai UAE 20 | 3,327.26         | (58.44)    | (1.7%)       | (7.1%)       | (13.2%)         |
| Market Cap (USD Mn)      | 42,299           | 0.0        | 0.0%         | 3.8%         | 9.8%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 0.10             | (0.0)      | (100.0%)     | 0.091                   | 0.28   |
| Value Traded (USD Mn) | 0.035            | (0.0)      | (100.0%)     | 0.1                     | 0.08   |
| No. of Trades         | 2                | (4)        | (100.0%)     | 5                       | 3      |

|                |     |     |     |
|----------------|-----|-----|-----|
| Market Breadth | ▲ 1 | ▼ 0 | = 5 |
|----------------|-----|-----|-----|

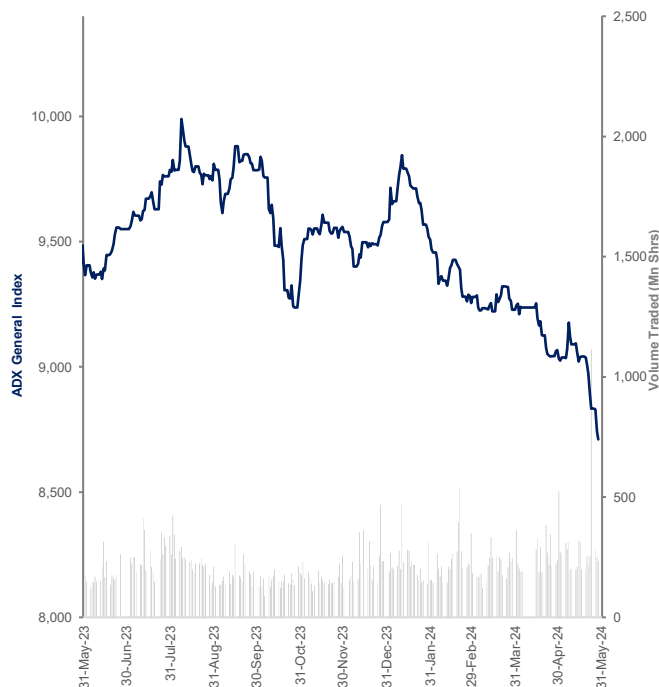
| Most Active Stocks By Value | Price<br>(USD) | Daily<br>% Chg | Value<br>(USD Mn) |
|-----------------------------|----------------|----------------|-------------------|
|                             |                |                |                   |
|                             |                |                |                   |
|                             |                |                |                   |
|                             |                |                |                   |

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

May 30, 2024

## Index Performance relative to Volume



## Sector Returns

|                        | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| ADX                    | 2,460,335.7             | (0.4%)       | (3.7%)       | (10.2%)      |
| Financials             | 1,305,646.1             | (0.1%)       | (1.4%)       | (3.4%)       |
| Telecommunication      | 37,510.0                | (0.1%)       | (9.5%)       | (3.3%)       |
| Consumer Discretionary | 64,591.7                | (1.8%)       | (4.2%)       | (3.7%)       |
| Industrial             | 212,831.8               | (2.6%)       | (12.7%)      | (0.8%)       |
| Real Estate            | 46,316.9                | (2.5%)       | (1.1%)       | 0.5%         |
| Basic Materials        | 90,890.8                | 0.4%         | (6.1%)       | (8.1%)       |
| Energy                 | 341,348.4               | (0.4%)       | 0.3%         | (2.3%)       |
| Utilities              | 291,204.7               | 0.0%         | (7.2%)       | (26.0%)      |
| Consumer Staples       | 5,240.7                 | (0.2%)       | 4.3%         | 19.5%        |
| Health Care            | 54,169.2                | 1.1%         | (11.7%)      | (33.7%)      |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers       | Price<br>(AED) | Daily<br>% Chg |
|------------------------------|----------------|----------------|
| Axa Green Insurance          | 1.17           | 6.4%           |
| Ras Al Khaima Poultry        | 1.66           | 5.7%           |
| Commercial Bank Internationa | 0.61           | 3.9%           |
| Burjeel Holdings             | 2.84           | 3.3%           |
| Eshraq Properties Co Pjsc    | 0.30           | 2.4%           |

| Worst Return Performers      | Price<br>(AED) | Daily<br>% Chg |
|------------------------------|----------------|----------------|
| Phoenix Group PLC            | 1.75           | (7.4%)         |
| Ras Al Khaimah Cement Co Psc | 1.44           | (7.1%)         |
| National Marine Dredging Co  | 23.20          | (5.3%)         |
| PRESIGHT.AI                  | 2.06           | (4.6%)         |
| Alpha Dhabi Holding PJSC     | 10.60          | (3.6%)         |

| Most Active Stocks By Volume | Price<br>(AED) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Eshraq Properties Co Pjsc    | 0.30           | 27,305                |
| Phoenix Group PLC            | 1.75           | 23,346                |
| Multiply Group               | 1.93           | 18,401                |
| Aldar Properties Pjsc        | 5.42           | 18,299                |
| ADNOC Drilling               | 3.98           | 17,705                |

## Trading Indicators

| Market Return          | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-24<br>% Chg |
|------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE ADX General Index | 8,710.96         | (31.26)    | (0.4%)       | (3.9%)       | (9.1%)          |
| Market Cap (AED Mn)    | 2,460,336        | (10,229)   | (0.4%)       | (3.7%)       | (10.2%)         |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-24 | YTD-23  |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares)    | 232.6            | (17.2)     | (6.9%)       | 246.1                   | 196.4   |
| Value Traded (AED Mn) | 953.0            | (76.5)     | (7.4%)       | 936.7                   | 1,294.8 |
| No. of Trades         | 20,854           | 3,627      | 21.1%        | 13,739                  | 11,158  |

| Market Breadth | ▲ 16 | ▼ 26 | = 42 |
|----------------|------|------|------|
|----------------|------|------|------|

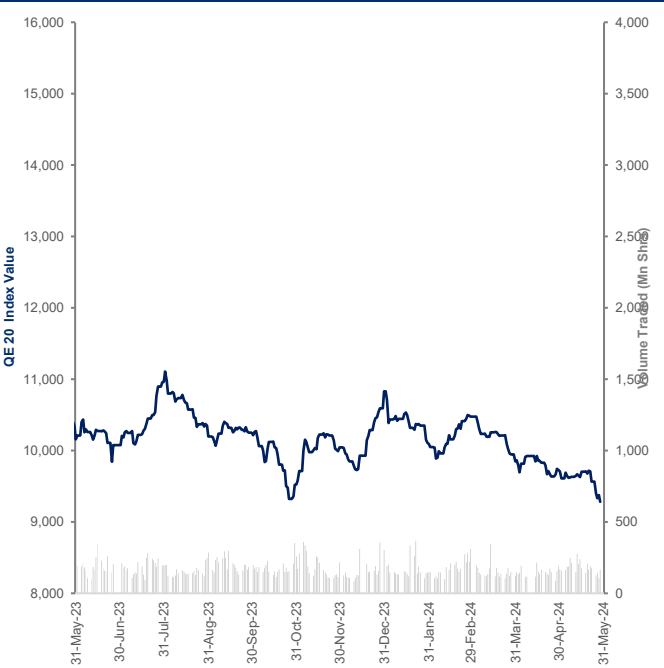
| Most Active Stocks By Value         | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| International Holdings Company Pjsc | 399.50         | 0.00%          | 191.57            |
| Aldar Properties Pjsc               | 5.42           | (2.69%)        | 100.49            |
| Abu Dhabi Commercial Bank           | 7.70           | (1.91%)        | 85.00             |
| Alpha Dhabi Holding PJSC            | 10.60          | (3.64%)        | 83.95             |
| First Abu Dhabi Bank Pjsc           | 11.64          | 0.52%          | 79.32             |

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

May 30, 2024

Index Performance relative to Volume



Sector Returns

|                           | Market Cap.<br>(QAR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|---------------------------|-------------------------|--------------|--------------|--------------|
| Qatar Exchange            | 536,707.8               | (1.1%)       | (5.1%)       | (14.1%)      |
| Banking & Finance Sector  | 248,736.2               | (1.1%)       | (6.1%)       | (19.5%)      |
| Goods & Consumer Services | 29,219.3                | 0.3%         | (0.8%)       | (7.5%)       |
| Industrial Sector         | 138,167.6               | (1.4%)       | (6.2%)       | (11.2%)      |
| Insurance Sector          | 10,401.0                | (2.5%)       | (9.2%)       | (20.2%)      |
| Real Estate               | 36,885.9                | (1.8%)       | (0.3%)       | (4.2%)       |
| Telecom                   | 36,632.6                | (0.9%)       | (7.2%)       | (17.8%)      |
| Transport                 | 36,665.1                | 0.3%         | 1.6%         | 13.3%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(QAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Gulf Warehousing Co            | 3.40           | 1.8%           |
| Qatar Fuel QSC                 | 14.68          | 1.5%           |
| Diala Brokerage & Investments  | 1.24           | 1.3%           |
| Al Meera Consumer Goods Co QSC | 12.91          | 1.3%           |
| Qatar Navigation QSC           | 10.72          | 0.9%           |

| Worst Return Performers        | Price<br>(QAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Qatar General Insurance & Rein | 0.98           | (10.0%)        |
| Qatar German Co for Medical De | 1.74           | (5.8%)         |
| Al Khaleej Takaful Group QSC   | 2.32           | (4.2%)         |
| Investment Holding Group       | 1.85           | (4.2%)         |
| Widam Food Co                  | 2.48           | (3.9%)         |

| Most Active Stocks By Volume   | Price<br>(QAR) | Volume<br>('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Qatar Aluminum Manufacturing C | 1.37           | 23,955                |
| Masraf Al Rayan QSC            | 2.37           | 14,543                |
| Qatar German Co for Medical De | 1.74           | 14,044                |
| Dukhan Bank                    | 3.52           | 12,135                |
| United Development Co QSC      | 1.15           | 11,847                |

Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-24<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| QE 20 Index         | 9,279.05         | (97.83)    | (1.0%)       | (4.6%)       | (14.3%)         |
| Market Cap (QAR Mn) | 536,708          | (5,727)    | (1.1%)       | (5.1%)       | (14.1%)         |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('Mn Shares)   | 162.9            | 57.8       | 55.0%        | 166.6                   | 167.2  |
| Value Traded (QAR Mn) | 496.9            | 99.5       | 25.0%        | 493.1                   | 484.3  |
| No. of Trades         | 18,068           | 1,367      | 8.2%         | 16,014                  | 16,496 |

|                |     |      |     |
|----------------|-----|------|-----|
| Market Breadth | ▲ 5 | ▼ 44 | = 4 |
|----------------|-----|------|-----|

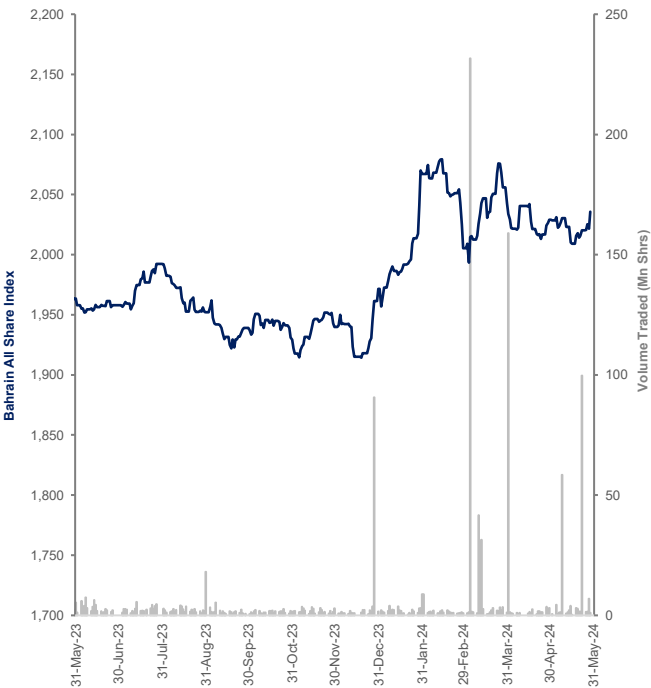
| Most Active Stocks By Value | Price<br>(QAR) | Daily<br>% Chg | Value<br>(QAR Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Qatar National Bank QPSC    | 12.96          | (0.31%)        | 74.77             |
| Dukhan Bank                 | 3.52           | (3.35%)        | 43.42             |
| Industries Qatar QSC        | 11.46          | (1.38%)        | 40.35             |
| Qatar Islamic Bank SAQ      | 17.18          | (1.94%)        | 37.07             |
| Masraf Al Rayan QSC         | 2.37           | (1.37%)        | 34.49             |

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 30, 2024

Index Performance relative to Volume



Sector Returns

|                        | Market Cap.<br>(BHD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse         | 35,038.4                | 0.2%         | 1.3%         | 8.1%         |
| Materials              | 1,711.1                 | 0.4%         | (4.4%)       | 5.2%         |
| Industrial             | 138.1                   | 2.3%         | 5.1%         | 8.2%         |
| Consumer Discretionary | 249.7                   | 0.0%         | 0.9%         | (0.0%)       |
| Consumer Staples       | 136.6                   | 0.0%         | (2.1%)       | (6.9%)       |
| Financials             | 31,800.4                | 0.1%         | 1.6%         | 8.5%         |
| Communication Services | 931.3                   | 0.4%         | 3.4%         | 4.4%         |
| Real Estate            | 71.2                    | 0.0%         | (6.1%)       | (12.9%)      |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers       | Price<br>(BHD) | Daily<br>% Chg |
|------------------------------|----------------|----------------|
| APM TERMINALS BAHRAIN        | 1.24           | 2.9%           |
| National Bank of Bahrain BSC | 0.55           | 1.9%           |
| GFH FINANCIAL GROUP BSC      | 0.28           | 1.8%           |
| Al Salam Bank-Bahrain BSC    | 0.23           | 1.8%           |
| Bahrain Cinema Co            | 0.24           | 0.8%           |

| Worst Return Performers       | Price<br>(BHD) | Daily<br>% Chg |
|-------------------------------|----------------|----------------|
| Bahrain Commercial Facilities | 0.33           | (0.3%)         |

Trading Indicators

| Market Return           | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-24<br>% Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 2,035.81         | 14.23      | 0.7%         | 0.3%         | 3.3%            |
| Market Cap (BHD Mn)     | 35,038.4         | 56         | 0.2%         | 1.3%         | 8.1%            |

| Trading Indicators      | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-24 | YTD-23  |
|-------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)    | 998              | (5,955)    | (85.6%)      | 7,748.6                 | 3,576.2 |
| Value Traded (BHD '000) | 271              | (1,720)    | (86.4%)      | 2,264.0                 | 1,318.8 |
| No. of Trades           | 39               | 5          | 14.7%        | 51                      | 62      |

|                |     |     |      |
|----------------|-----|-----|------|
| Market Breadth | ▲ 8 | ▼ 1 | = 35 |
|----------------|-----|-----|------|

| Most Active Stocks By Volume | Price<br>(BHD) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Al Salam Bank-Bahrain BSC    | 0.23           | 465                   |
| Arab Banking Corp BSC        | 0.33           | 150                   |
| Seef Properties BSC          | 0.13           | 110                   |
| National Bank of Bahrain BSC | 0.55           | 70                    |
| BBK BSC                      | 0.51           | 62                    |

| Most Active Stocks By Value  | Price<br>(BHD) | Daily<br>% Chg | Value<br>(BHD Mn) |
|------------------------------|----------------|----------------|-------------------|
| Al Salam Bank-Bahrain BSC    | 0.23           | 1.81%          | 0.10              |
| National Bank of Bahrain BSC | 0.00           | 0.00%          | 0.04              |
| BBK BSC                      | 0.51           | 0.20%          | 0.03              |
| APM TERMINALS BAHRAIN        | 1.24           | 2.92%          | 0.02              |
| Arab Banking Corp BSC        | 0.33           | 0.00%          | 0.02              |

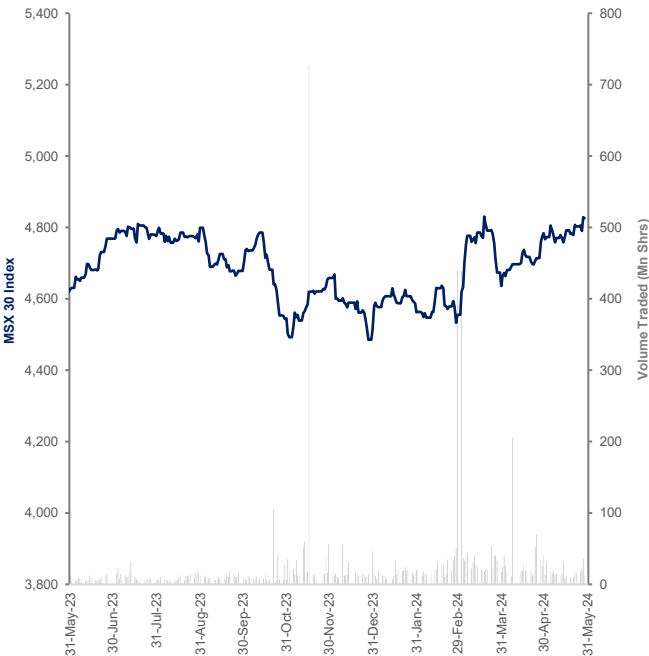
Source: Bloomberg, Kamco Research



Muscat Stock Exchange Daily Report

May 30, 2024

Index Performance relative to Volume



Sector Returns

|            | Market Cap.<br>(OMR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------|-------------------------|--------------|--------------|--------------|
|            | 9,291.0                 | (0.1%)       | 0.6%         | 4.6%         |
| Financial  | 5,142.2                 | (0.5%)       | 0.8%         | 4.4%         |
| Industrial | 1,517.7                 | 0.1%         | 1.0%         | 4.3%         |
| Services   | 2631.1                  | 0.4%         | 0.0%         | 5.0%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers                   | Price<br>(OMR) | Daily<br>% Chg |
|--|----------------|----------------|
| Al Maha Petroleum Products Marketing Co. | 1.09           | 6.4%           |
| Oman Arab Bank                           | 0.15           | 4.1%           |
| Renaissance Services Co.                 | 0.390          | 4.0%           |
| Oman & Emirates Investment Holding Co.   | 0.09           | 3.7%           |
| National Gas Co.                         | 0.08           | 2.6%           |

| Worst Return Performers                         | Price<br>(OMR) | Daily<br>% Chg |
|---|----------------|----------------|
| Al Madina Invesment H Olding Co.                | 0.07           | (9.9%)         |
| Al Batinah Development & Investment Holding Co. | 0.08           | (8.9%)         |
| National Finance Co.                            | 0.16           | (3.0%)         |
| Gulf International Chemicals Co.                | 0.09           | (2.2%)         |
| Oman Refreshment Co. Ltd.                       | 1.36           | (2.2%)         |

| Most Active Stocks By Volume         | Price<br>(OMR) | Volume<br>( <sup>'000</sup> Shrs) |
|--------------------------------------|----------------|-----------------------------------|
| OQ Gas Networks                      | 0.14           | 4,506                             |
| Galfar Engineering & Contracting Co. | 0.16           | 2,406                             |
| Al Suwadi Power Co.                  | 0.08           | 842                               |
| Sohar Bank                           | 0.14           | 762                               |
| Bank Muscat                          | 0.26           | 570                               |

Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-24<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSX 30 Index        | 4,825.60         | (3.55)     | (0.1%)       | 0.9%         | 6.9%            |
| Market Cap (OMR Mn) | 9,291.0          | (13.17)    | (0.1%)       | 0.6%         | 4.6%            |

| Trading Indicators                  | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-2024 | YTD-23   |
|-------------------------------------|------------------|------------|--------------|---------------------------|----------|
| Volume ( <sup>'000</sup> Shares)    | 12,596.5         | (23,324.2) | (64.9%)      | 32,484.9                  | 12,717.5 |
| Value Traded (OMR <sup>'000</sup> ) | 1,896.9          | (746.2)    | (28.2%)      | 3,116.2                   | 2,500.4  |

|                |      |      |      |
|----------------|------|------|------|
| Market Breadth | ▲ 14 | ▼ 16 | = 86 |
|----------------|------|------|------|

| Most Active Stocks By Value          | Price<br>(OMR) | Daily<br>% Chg | Value<br>(OMR Mn) |
|--------------------------------------|----------------|----------------|-------------------|
| OQ Gas Networks                      | 0.14           | 0.00%          | 0.64              |
| Galfar Engineering & Contracting Co. | 0.16           | 0.00%          | 0.39              |
| Bank Muscat                          | 0.26           | (1.16%)        | 0.15              |
| Sohar Bank                           | 0.14           | (0.71%)        | 0.11              |
| Oman Telecommunications Co.          | 1.06           | 0.00%          | 0.08              |

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

May 30, 2024

## Index Performance relative to Volume



## Sector Returns

|                                  | Market Cap.<br>(EGP Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Top 60 Stocks                    | 1,837,676.5             | (1.4%)       | 7.6%         | 5.8%         |
| Banks                            | 442,092.8               | (4.2%)       | 0.0%         | 2.1%         |
| Basic Resources                  | 245,844.4               | 0.5%         | 14.0%        | (12.4%)      |
| Industrial Goods                 | 109,860.0               | (0.9%)       | 38.3%        | 49.2%        |
| Health Care & Pharmaceuticals    | 48,625.0                | (0.9%)       | 4.0%         | 5.2%         |
| Real Estate                      | 300,077.3               | (0.7%)       | 10.2%        | 26.1%        |
| Travel and Leisure               | 69,901.9                | (0.9%)       | (0.2%)       | 35.9%        |
| Food, Beverages & Tobacco        | 126,591.6               | (0.5%)       | 9.9%         | (7.2%)       |
| Energy and Support Services      | 19,011.3                | 0.6%         | 30.1%        | 19.9%        |
| Trade and Distributors           | 13,370.1                | (2.4%)       | (1.0%)       | (1.9%)       |
| Shipping and Transport           | 62,634.4                | (0.4%)       | 14.7%        | (25.0%)      |
| Education Services               | 21,440.5                | (0.3%)       | 10.0%        | 12.0%        |
| Contracting and Construction Eng | 36,786.6                | 0.0%         | 7.5%         | 40.6%        |
| Textiles and Durables            | 20,996.7                | (0.0%)       | 13.5%        | 14.4%        |
| Building Materials               | 14,840.3                | 0.5%         | 5.6%         | (6.1%)       |
| Media & Communication Services   | 138,067.2               | (1.2%)       | 5.3%         | 5.8%         |
| Paper and Packaging              | 2,101.1                 | (0.4%)       | 3.6%         | (1.2%)       |
| Non-bank Financial Services      | 165,435.4               | (0.1%)       | 0.8%         | 8.6%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers                                      | Price<br>(EGP) | Daily<br>% Chg |
|---|----------------|----------------|
| EL Ezz Aldekhela Steel - Alexandria                         | 1800.00        | 179,900.0%     |
| B Investments Holding                                       | 22.51          | 9.8%           |
| Lecico Egypt  | 24.32          | 9.1%           |
| Orascom Financial Holding                                   | 0.30           | 7.4%           |
| The Egyptian Company for Construction Development-Lift Slab | 0.28           | 6.8%           |

| Worst Return Performers                                      | Price<br>(EGP) | Daily<br>% Chg |
|--|----------------|----------------|
| Alexandria Pharmaceuticals                                   | 218.82         | (8.9%)         |
| Rowad Tourism (Al Rowad)                                     | 26.60          | (5.0%)         |
| Egyptian Real Estate Group                                   | 0.86           | (4.7%)         |
| Al Khair River For Development Agricultural Investment&Envir | 0.64           | (4.2%)         |
| Cleopatra Hospital Company                                   | 6.71           | (4.1%)         |

| Most Active Stocks By Volume    | Price<br>(EGP) | Volume<br>('000 Shrs) |
|---------------------------------|----------------|-----------------------|
| Orascom Financial Holding       | 0.30           | 70,197                |
| Orascom Investment Holding      | 0.36           | 64,849                |
| Citadel Capital - Common Shares | 2.03           | 62,964                |
| Belton Financial Holding        | 3.06           | 59,985                |
| Arabia Investments Holding      | 0.56           | 46,589                |

## Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-24<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| EGX 30 Index        | 27,089.68        | (104.8)    | (0.4%)       | 10.8%        | 8.8%            |
| Market Cap (EGP Mn) | 1,837,676.5      | (25,300.7) | (1.4%)       | 7.6%         | 5.8%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-24 | Average Daily<br>YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|-------------------------|
| Volume (Mn Shares)    | 698.4            | 108.9      | 18.5%        | 955.0                   | 557.7                   |
| Value Traded (EGP Mn) | 3,507.1          | 473.8      | 15.6%        | 4,546.8                 | 1,978.3                 |
| No. of Trades         | 82,880           | (5,246)    | (6.0%)       | 132,463                 | 68,183                  |

## Market Breadth



56



79



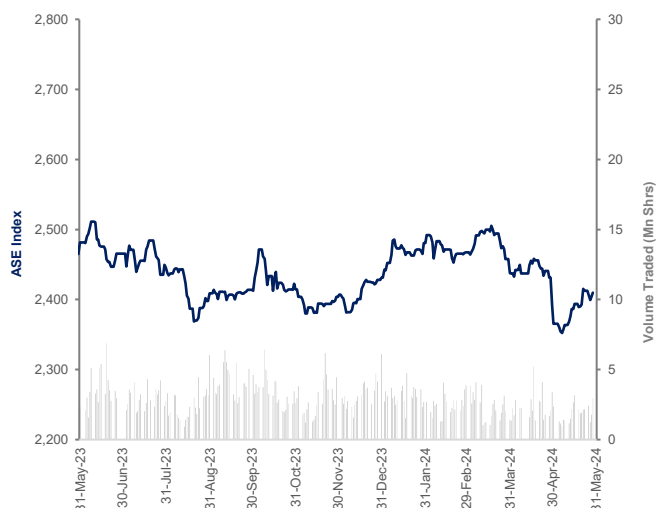
86

| Most Active Stocks By Value                 | Price<br>(EGP) | Daily<br>% Chg | Value<br>(EGP Mn) |
|---|----------------|----------------|-------------------|
| Misr Fertilizers Production Company - Mopco | 48.00          | 3.27%          | 856.03            |
| T M G Holding                               | 56.76          | (0.94%)        | 320.87            |
| Belton Financial Holding                    | 3.06           | 4.08%          | 180.20            |
| Orascom Construction PLC                    | 269.70         | (0.07%)        | 147.16            |
| Commercial International Bank (Egypt)       | 76.55          | (0.21%)        | 133.95            |

### Amman Stock Exchange Daily Report

May 30, 2024

#### Index Performance relative to Volume



#### Sector Returns

|                                | Market Cap.<br>(JD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------------|------------------------|--------------|--------------|--------------|
| Amman Stock Exchange           | 10,846.1               | 0.1%         | 1.2%         | (2.6%)       |
| Banking                        | 7,620.3                | 0.2%         | 1.3%         | (3.3%)       |
| Insurance                      | 274.8                  | (0.3%)       | 2.0%         | 4.2%         |
| Diversified Financial Services | 250.3                  | 0.6%         | 0.5%         | (6.3%)       |
| Real Estate                    | 295.1                  | 0.4%         | 1.2%         | (11.5%)      |
| Educational Services           | 55.5                   | (1.1%)       | (6.1%)       | (6.4%)       |
| Hotels and Tourism             | 265.0                  | (1.2%)       | (4.9%)       | (4.1%)       |
| Transportation                 | 268.6                  | 0.0%         | 0.6%         | (4.4%)       |
| Technology and Communication   | 89.8                   | (0.1%)       | (6.1%)       | (6.8%)       |
| Utilities and Energy           | 1,532.4                | 0.2%         | 3.1%         | 4.6%         |
| Commercial Services            | 194.3                  | (0.0%)       | (1.1%)       | (9.4%)       |

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers       | Price<br>(JD) | Daily<br>% Chg |
|------------------------------|---------------|----------------|
| UNION INVESTMENT CORP        | 0.00          | 4.8%           |
| AL-TAJAMOUAT FOR CATERING HS | 0.48          | 4.3%           |
| DAR AL AMAN FOR ISLAMIC FINA | 0.27          | 3.8%           |
| JORDAN DECAPOLIS PROPERTIES  | 0.27          | 3.8%           |
| IHDATHIAT REAL ESTATE CO     | 0.34          | 3.0%           |

| Worst Return Performers      | Price<br>(JD) | Daily<br>% Chg |
|------------------------------|---------------|----------------|
| ZARKA EDUCATION & INVESTMENT | 2.54          | (7.0%)         |
| AL-MANARA ISLAMIC INSURANCE  | 0.57          | (5.0%)         |
| CENTURY INVESTMENT GROUP     | 0.21          | (4.5%)         |
| IBN AL-HAYTHAM HOSPITAL PLC  | 0.79          | (3.7%)         |
| BABELON INVESTMENTS CO PLC   | 1.23          | (2.4%)         |

#### Trading Indicators

| Market Return      | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-24<br>% Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| ASE Index          | 2,409.61         | 5.57       | 0.2%         | 0.8%         | (0.9%)          |
| Market Cap (JD Mn) | 10,846.07        | 14.27      | 0.1%         | 1.2%         | (2.6%)          |

| Trading Indicators     | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-24 | YTD-23  |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)   | 2,946.0          | 1,164.6    | 65.4%        | 2,463.5                 | 4,240.7 |
| Value Traded (JD '000) | 2,605.6          | (713.2)    | (21.5%)      | 2,971.4                 | 6,066.5 |
| No. of Trades          | 1,624            | (86)       | (5.0%)       | 1,597                   | 2,707   |

| Market Breadth | ▲ 24 | ▼ 19 | = 78 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Volume | Price<br>(JD) | Volume<br>('000 Shrs) |
|------------------------------|---------------|-----------------------|
| UNION INVESTMENT CORP        | 0.22          | 1,413                 |
| AL-TAJAMOUAT FOR CATERING HS | 0.48          | 404                   |
| JORDAN TELECOM               | 2.85          | 209                   |
| CAIRO AMMAN BANK             | 1.28          | 104                   |
| TUHAMA FOR FINANCIAL INVESTM | 1.48          | 76                    |

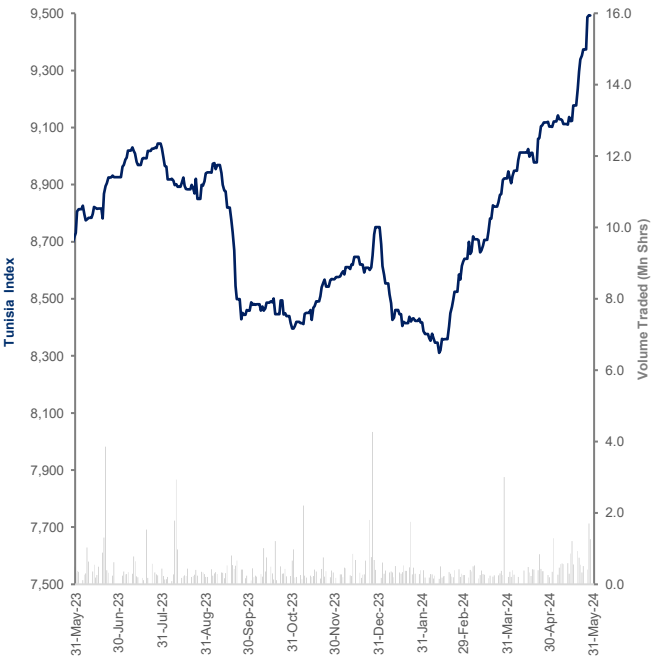
| Most Active Stocks By Value  | Price<br>(JD) | Daily<br>% Chg | Value<br>(JD Mn) |
|------------------------------|---------------|----------------|------------------|
| JORDAN TELECOM               | 2.85          | 0.35%          | 0.60             |
| JORDAN PETROLEUM REFINERY CO | 4.86          | 0.62%          | 0.31             |
| UNION INVESTMENT CORP        | 0.22          | 4.76%          | 0.30             |
| ARAB BANK PLC                | 4.40          | 0.00%          | 0.24             |
| AL-TAJAMOUAT FOR CATERING HS | 0.48          | 4.35%          | 0.19             |

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 30, 2024

Index Performance relative to Volume



Sector Returns

|                        | Market Cap.<br>(DT Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 23,899.4               | (0.1%)       | 1.5%         | 5.3%         |
| Banking                | 11,609.5               | (0.2%)       | 2.2%         | 6.8%         |
| Insurance              | 901.0                  | 0.3%         | (0.2%)       | (7.3%)       |
| Leasing                | 834.6                  | 0.2%         | (0.7%)       | 6.8%         |
| Financial Services     | 1,722.0                | (0.4%)       | (1.5%)       | 16.6%        |
| Industrial             | 1,777.3                | (0.1%)       | 1.7%         | 2.3%         |
| Chemical Industry      | 339.1                  | 0.7%         | 0.0%         | (10.7%)      |
| Food & Beverage        | 4,270.3                | 0.2%         | 3.5%         | 12.3%        |
| Retailing              | 1,094.5                | (0.0%)       | (1.7%)       | (6.8%)       |
| Others                 | 1,351.0                | 0.1%         | (1.0%)       | (10.6%)      |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers        | Price<br>(DT) | Daily<br>% Chg |
|-------------------------------|---------------|----------------|
| BH Leasing                    | 3.60          | 3.2%           |
| Accumulateur Tunisienne Assad | 0.75          | 2.7%           |
| Industries Chimiques du Fluor | 66.99         | 2.0%           |
| Tunisie Leasing SA            | 15.29         | 1.9%           |
| Ennaki Automobiles            | 10.57         | 1.9%           |

| Worst Return Performers        | Price<br>(DT) | Daily<br>% Chg |
|--------------------------------|---------------|----------------|
| Cellcom SA                     | 2.07          | (4.2%)         |
| Automobile reseau tunisien et  | 6.55          | (3.8%)         |
| Arab Tunisian Bank             | 3.15          | (3.1%)         |
| Universal Auto Distributors Ho | 0.38          | (2.6%)         |
| Banque de Tunisie et des Emira | 3.70          | (2.4%)         |

| Most Active Stocks By Volume  | Price<br>(DT) | Volume<br>('000 Shrs) |
|-------------------------------|---------------|-----------------------|
| Hannibal Lease SA             | 5.50          | 487                   |
| Delice Holding                | 11.85         | 306                   |
| One Tech Holding              | 8.10          | 112                   |
| Societe Moderne de Ceramique  | 0.53          | 74                    |
| STE Industrielle de Papier et | 4.40          | 35                    |

Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-24<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index       | 9,492.36         | (0.70)     | (0.0%)       | 4.3%         | 8.5%            |
| Market Cap (DT Mln) | 23,899           | (16.26)    | (0.1%)       | 1.5%         | 5.3%            |

| Trading Indicators     | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-24 | YTD-23  |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)   | 1,263.5          | (437.2)    | (25.7%)      | 433.6                   | 723.7   |
| Value Traded ('000 DT) | 10,219.9         | (789.2)    | (7.2%)       | 4,015.7                 | 7,167.8 |
| No. of Trades          | 1,798            | 43         | 2.5%         | 1,137                   | 1,132   |

|                |      |      |      |
|----------------|------|------|------|
| Market Breadth | ▲ 15 | ▼ 22 | ▬ 27 |
|----------------|------|------|------|

| Most Active Stocks By Value    | Price<br>(DT) | Daily<br>% Chg | Value<br>(DT Mn) |
|--------------------------------|---------------|----------------|------------------|
| Delice Holding                 | 11.85         | 1.28%          | 3.51             |
| Hannibal Lease SA              | 5.50          | 0.00%          | 2.68             |
| One Tech Holding               | 8.10          | 0.62%          | 0.91             |
| Amen Bank                      | 40.81         | (0.44%)        | 0.72             |
| Societe Frigorifique et Brasse | 13.50         | 0.00%          | 0.46             |

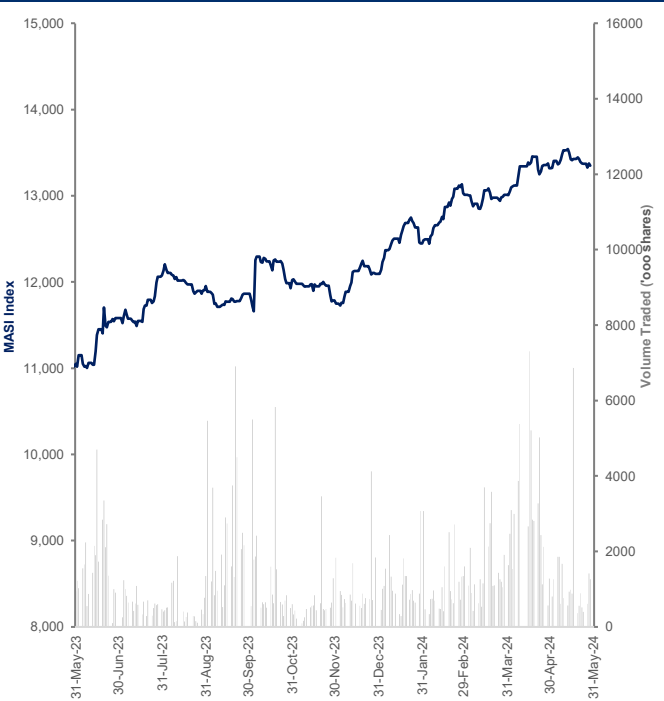
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 30, 2024

Index Performance relative to Volume



Sector Returns

|                                  | Market Cap.<br>(MAD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange        | 600,271.9               | (0.4%)       | 0.2%         | 10.0%        |
| Banking                          | 241,548.7               | 0.0%         | 1.8%         | 10.0%        |
| Beverages                        | 9,640.8                 | 0.3%         | (5.7%)       | 6.4%         |
| Chemicals                        | 2,465.0                 | 0.7%         | 2.5%         | 16.7%        |
| Construction & Building Material | 76,659.0                | 0.2%         | 1.5%         | 6.7%         |
| Distributors                     | 16,973.3                | (1.4%)       | (3.6%)       | 1.5%         |
| Electricity                      | 31,608.6                | 0.0%         | 3.1%         | 21.8%        |
| Food Producers & Processors      | 25,943.3                | (0.3%)       | (1.4%)       | 0.2%         |
| Holding Companies                | 4,248.6                 | 0.1%         | (0.1%)       | 36.6%        |
| Insurance                        | 30,986.5                | (2.2%)       | 0.4%         | 14.7%        |
| Investment & other Finance       | 3,796.9                 | 3.4%         | 0.1%         | 16.0%        |
| Leisures & Hotel                 | 3,438.5                 | (1.0%)       | (7.7%)       | 15.9%        |
| Materials, Software & Computer   | 5,501.6                 | 0.3%         | 1.6%         | (5.7%)       |
| Mining                           | 34,155.5                | (1.2%)       | 3.8%         | 58.2%        |
| Oil & Gas                        | 14,093.8                | 0.0%         | (1.2%)       | 2.5%         |
| Real Estate                      | 17,394.9                | (2.1%)       | (4.4%)       | 109.1%       |
| Telecommunications               | 80,894.4                | (0.8%)       | (4.6%)       | (8.0%)       |
| Transport                        | 828.8                   | 0.0%         | 5.3%         | 18.6%        |
| Forestry & Paper                 | 93.8                    | (0.4%)       | (1.0%)       | (4.3%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(MAD) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Salafin                        | 600.00         | 7.1%           |
| Fenie Brossette                | 112.00         | 2.7%           |
| Credit Immobilier et Hotelier  | 384.50         | 2.0%           |
| Cie Miniere de Touissit        | 1538.00        | 1.3%           |
| Societe Metallurgique D'imiter | 2422.00        | 1.1%           |

| Worst Return Performers        | Price<br>(MAD) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Saham Assurance                | 1906.00        | (8.6%)         |
| Alliances Developpement Immobi | 250.00         | (2.2%)         |
| Douja Promotion Groupe Addoha  | 29.50          | (2.0%)         |
| Sonasisd                       | 839.00         | (2.0%)         |
| Managem SA                     | 2325.00        | (1.7%)         |

| Most Active Stocks By Volume  | Price<br>(MAD) | Volume<br>( <sup>0</sup> 000 Shrs) |
|-------------------------------|----------------|------------------------------------|
| Douja Promotion Groupe Addoha | 29.50          | 565.7                              |
| Maroc Telecom                 | 92.02          | 193.6                              |
| Attijariwafa Bank             | 515.50         | 159.4                              |
| Delta Holding SA              | 48.50          | 112.5                              |
| Bank of Africa                | 194.00         | 103.1                              |

Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-24<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index          | 13,347.62        | (26.63)    | (0.2%)       | 0.2%         | 10.4%           |
| Market Cap (MAD Mn) | 600,272          | (2,113)    | (0.4%)       | 0.2%         | 10.0%           |

| Trading Indicators                | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-24 | YTD-23 |
|-----------------------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ( <sup>0</sup> 000 Shares) | 1,261.6          | (152.9)    | (10.8%)      | 1,583.4                 | 429.2  |
| Value Traded (MAD Mn)             | 183.77           | 13.98      | 8.2%         | 159.3                   | 66.3   |

|                |      |      |      |
|----------------|------|------|------|
| Market Breadth | ▲ 14 | ▼ 15 | = 12 |
|----------------|------|------|------|

| Most Active Stocks By Value   | Price<br>(MAD) | Daily<br>% Chg | Value<br>(MAD Mn) |
|-------------------------------|----------------|----------------|-------------------|
| Attijariwafa Bank             | 515.50         | 0.29%          | 54.37             |
| Label Vie                     | 4130.00        | (1.67%)        | 28.27             |
| Maroc Telecom                 | 92.02          | (0.84%)        | 16.82             |
| Bank of Africa                | 194.00         | (0.51%)        | 16.61             |
| Douja Promotion Groupe Addoha | 29.50          | (1.99%)        | 14.30             |

Source: Bloomberg, Kamco Research

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